

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

Thursday, March 4, 2021
RDOS Boardroom – 101 Martin Street, Penticton

SCHEDULE OF MEETINGS

9:00 am	-	9:15 am	Public Hearing Electoral Area Official Community Plan Amendment Bylaw No. 2913, 0020 ALC Exclusion Application Policies
9:15 am	-	10:15 am	Planning and Development Services Committee
10:15 am	-	10:45 am	Environment and Infrastructure Committee
10:45 am	-	11:00 am	Break
11:00 am	-	12:00 Noon	Corporate Services Committee
12:00 pm	-	12:15 pm	OSRHD Board
12:15 pm	-	12:45 pm	Break
12:45 pm	-	3:00 pm	RDOS Board

"Karla Kozakevich"

Karla Kozakevich
RDOS Board Chair

2020 Notice of Meetings			
March 18	RDOS Board	OSRHD Board	Committee Meetings
April 1	RDOS Board		Committee Meetings
April 15	RDOS Board	OSRHD Board	Committee Meetings
May 6	RDOS Board		Committee Meetings
May 20	RDOS Board	OSRHD Board	Committee Meetings
June 3	RDOS Board		Committee Meetings



NOTICE OF PUBLIC HEARING

Electoral Area Official Community Plan Amendment Bylaw No. 2913, 2020 ALC Exclusion Application Policies

Notice is hereby given by the Regional District of Okanagan-Similkameen (RDOS) that all persons who believe that their interest in property is affected by the **Electoral Area “C”, “D”, “E”, “F”, “H” and “I” Official Community Plan Amendment Bylaw No. 2913, 2020**, will be afforded a reasonable opportunity to be heard or to present written submissions respecting matters contained in the proposed bylaw at a public hearing to be held by electronic means on:

Date: Thursday, March 4, 2021

Time: 9:00 a.m.

Location: <https://rdos.webex.com>

Meeting number: 187 656 9155

Password: RD@S

INSTRUCTIONS ON HOW TO PARTICIPATE

To participate in the electronic public hearing, please enter the text provided under “Location” (above) into the address bar of an internet browser (e.g. Chrome, Firefox, Safari, Edge). The Regional District is utilizing Cisco’s Webex videoconferencing services and individuals interested in participating in the public hearing are encouraged to test this service on their computer or mobile device prior to the date of the hearing.

Interested individuals may also participate in the public hearing by calling 1-833-311-4101. Additional instructions on how to participate in an electronic public hearing are available on the Regional District’s website: www.rdos.bc.ca.

Anyone who considers themselves affected by the amendment bylaw can present written information to the Regional District prior to or at the public hearing and may also speak at the public hearing. No letter, report or representation from the public will be received after the conclusion of the public hearing.

PURPOSE OF THE BYLAW:

The purpose of the proposed amendments contained in Bylaw No. 2913, 2020 is to include Official Community Plan policies on how the Regional District wishes to address ALR exclusion applications within Electoral Area “C”, “D”, “E”, “F”, “H” and “I”.

More specifically, it introduces growth management policies to:

- Consider Agricultural Land Reserve (ALR) exclusion requests only within the context of a comprehensive review of the OCP Bylaw
- Encourage property owners to seek approval from the Agricultural Land Commission for other application types, as an alternative to ALR exclusion
- Support maintaining the integrity of the ALR and its existing boundaries (except in Area “H” where the OCP contains policies on ALR boundaries)

The Bylaw also removes policy for Electoral Area “D”, “F”, “H”, and “I” that considers that any

application that proposes to exclude land for the ALR be accompanied by an assessment from a qualified Professional Agrologist.

FURTHER INFORMATION

For further information about the content of **Amendment Bylaw No. 2913, 2020**, and the land affected by them, persons are encouraged to inspect a copy of the proposed Bylaw at the Regional District of Okanagan-Similkameen office at 101 Martin Street, Penticton, BC, on weekdays (excluding statutory holidays) between the hours of 8:30 a.m. to 4:30 p.m.

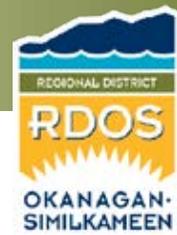
Basic information related to this proposal is also available at: www.rdos.bc.ca (Property & Development → Planning, Zoning & Subdivision → Strategic Projects → ALR Exclusion Policy).

Anyone who considers themselves affected by **Amendment Bylaw No. 2913, 2020**, can present written information to the Regional District prior to or at the public hearing and may also speak at the public hearing. No letter, report or representation from the public will be received after the conclusion of the public hearing.

FREEDOM OF INFORMATION AND PROTECTION OF PRIVACY ACT

Protecting your personal information is an obligation the Regional District of Okanagan-Similkameen takes seriously. Our practices have been designed to ensure compliance with the privacy provisions of the *Freedom of Information and Protection of Privacy Act* (British Columbia) (“FIPPA”). Any personal or proprietary information you provide to us is collected, used and disclosed in accordance with FIPPA.

Postal: 101 Martin St, Penticton, BC, V2A-5J9 | **Tel:** 250-490-4101 | **Email:** planning@rdos.bc.ca



**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Planning and Development Committee**

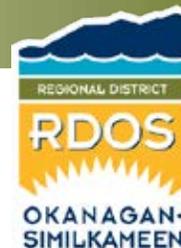
Thursday, March 4, 2021

9:15 am

AGENDA

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- A. **APPROVAL OF AGENDA**
RECOMMENDATION 1
THAT the Agenda for the Planning and Development Committee Meeting of March 4, 2021 be adopted.
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- B. **ZONING AMENDMENT BYLAW NO. 2895 — REGULATION OF METAL STORAGE CONTAINERS
ELECTORAL AREAS "A", "C", "D", "E", "F" & "I" — FOR INFORMATION**
-
- C. **BUILDING BYLAW NO. 2805, 2018 – "SITING PERMITS" (METAL STORAGE CONTAINERS)
ELECTORAL AREAS "A", "C", "D", "E", "F", "H" & "I" – FOR INFORMATION**
-
- D. **REVIEW OF ADVISORY PLANNING COMMISSION (APC) POLICY
CONSIDERATION OF PUBLIC REPRESENTATIONS**
1. Draft Amendment Bylaw No. 2500.19

RECOMMENDATION 2
THAT Regional District of Okanagan-Similkameen Development Procedures Amendment Bylaw No. 2500.19 be initiated.
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- E. **ADJOURNMENT**



TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Zoning Amendment Bylaw No. 2895 — Regulation of Metal Storage Containers
Electoral Areas "A", "C", "D", "E", "F" & "I" — FOR INFORMATION

Purpose:

The purpose of this report is to seek direction from the Board regarding Amendment Bylaw No. 2895, which proposes to introduce zoning regulations governing the use and placement of metal storage containers within the Okanagan Electoral Area zoning bylaws.

Background:

March 5, 2020 - the Planning & Development (P&D) Committee resolved that the Regional District of Okanagan-Similkameen Storage Container Regulations Zoning Amendment Bylaw No. 2895 could be forwarded for processing.

April to July 2020 - Consultation proceeded on Amendment Bylaw No. 2895 and resulted in the submission of approximately 50 representations from the public and approximately 20 representations from Advisory Planning Commission (APC) members.

October 1, 2020 - The P&D Committee considered this feedback and resolved to make a number of changes to the proposed regulations contained in Bylaw No. 2895.

October 15, 2020 - The Board resolved to approve first and second reading of the amendment bylaw and delegated the holding of a public hearing to Chair Kozakevich.

November 19, 2020 –Electronic public hearing attended by 10 members of the public.

December 15, 2020 – Electronic public hearing attended by 7 members of the public and 5 Directors.

January 7, 2021 - The Board referred Bylaw No. 2895, 2020 back to Committee for a discussion on the 'Siting Permit' requirements for metal storage containers found in Building Bylaw No. 2805."

January 21, 2021 - The P&D Committee recommended that no amendment to Building Bylaw No. 2805 in relation to "Siting Permits" be initiated.

February 4, 2021 - The Board referred Bylaw No. 2895, 2020 back to the P&D Committee for further discussion.

February 18, 2021 – Due to time constraints, consideration of Amendment Bylaw No. 2895 by the P&D Committee was deferred to its meeting of March 4, 2021.

Analysis:

Despite the Electoral Area Zoning Bylaws being silent on the use of metal storage ("shipping") containers, containers have historically been interpreted to be "accessory structures" that are

allowed within a zone provided they are being used in association with a principal permitted use and comply with all relevant zoning provisions (i.e. setback, building height, parcel coverage, etc.).

While popular due to their versatility and ease of re-use for residential, agricultural, commercial and industrial storage purposes, the placement of metal storage containers in residential areas has generated complaints about:

- aesthetics (i.e. compatibility with residential neighbourhoods / highway commercial developments);
- safety (i.e. targets for break-ins when being used for storage purposes); and
- Building Permit implications (i.e. confirmation the structure complies with the BC Building Code in relation to its intended re-use).

For these reasons, Committee may wish to consider prohibiting the placement of metal storage containers in residential (RS), rural-residential (SH) and commercial zones due to the occurrence of the latter along major highway corridors (i.e. Highway 97) or within town centres such as Okanagan Falls, Naramata and Apex Village.

This approach is consistent with that adopted by the Okanagan member municipalities, all of whom currently prohibit metal storage containers in their equivalent Residential zones.

It was previously determined that we should retain exemptions to allow the placement of a metal storage container **during construction** (subject to a valid building permit being issued on that property) or for loading or unloading goods related to a relocation of a residential use in an RS zone.

Issues:

1. Should Small Holdings (SH) zones be considered similar to other Rural Zones (e.g. Resource Area, Agriculture & Large Holdings), where the only proposed regulation would be a prohibition on stacking containers more than two (2) high? If so, and containers are prohibited only in the RS zones, minimum parcel area, cladding and setback requirements can be deleted from Amendment Bylaw No. 2895.
2. Should metal storage containers be permitted in commercial zones, subject to a metal storage container not being sited between the front parcel line and a principal building?
3. Should specific regulations be abandoned in favour of continuing with the current interpretation of containers as "accessory buildings and structures".

For discussion purposes, an alternate set of zoning regulations that encapsulate some of these options is presented at Attachment No. 2.

Options:

1. THAT Bylaw No. 2895, 2020 proceed to third reading; or
2. THAT 1st and 2nd readings of Bylaw No. 2895, 2020 be rescinded and the bylaw abandoned; or
3. THAT Bylaw No. 2895, 2020 be amended.

Respectfully submitted:



C. Garrish, Planning Manager

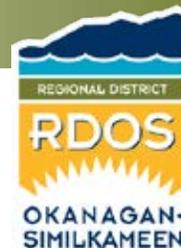
Metal Storage Containers

- .1 The use of Metal Storage Containers as accessory buildings or structures is permitted in accordance with the following criteria:
- a) in the Resource Area, Agriculture, Large Holdings and Industrial zones metal storage containers may only be stacked vertically to a maximum of two (2) containers and subject to the prior issuance of a building permit.
 - b) in the Low Density Residential and Small Holdings zones only one (1) metal storage container may be used as an accessory building or structure on a parcel, and only if:
 - i) a parcel is greater than 0.5 ha in area;
 - ii) the metal storage container is painted in a colour consistent with the principal building; and
 - iii) the metal storage container is not sited between the front parcel line and a principal building.
 - c) Despite sub-section 7.27.1(a) and (b), one (1) metal storage container may be used for temporary storage:
 - i) during construction in any zone, provided that a valid building permit has been issued authorizing construction of a building or structure. The metal storage container must be removed upon completion of the construction, and for this purpose construction is deemed to be complete on the earlier of the date on which an occupancy permit for the construction is issued, or the building or structure is used or occupied; or
 - ii) for a period not exceeding 30 days for the purpose of loading or unloading goods related to a relocation of a residential or commercial use.

NOTE: The following regulation has been drafted on the basis that metal storage containers are a permitted use in the Small Holdings (SH) and Commercial (C) zones, and are prohibited in the Low Density Residential (RS) and Medium Density Residential (RM) zones.

Metal Storage Containers

- .1 The use of a “metal storage container” as an “accessory building or structure” is permitted in accordance with the following:
 - a) a metal shipping container is permitted in all zones except the Low Density Residential and Medium Density Residential zones;
 - b) in the Resource Area, Agriculture, Large Holdings and Industrial zones, metal storage containers may only be stacked vertically to a maximum of two (2) containers and subject to the prior issuance of a building permit; and
 - c) despite sub-section b), in a Town & Village Centre zone or Commercial zone only one (1) metal storage container may be used as an accessory building or structure on a parcel, and only if:
 - i) the metal storage container is not sited between the front parcel line and a principal building.
- .2 Despite sub-section 1, one (1) metal storage container may be used for temporary storage:
 - a) during construction in any zone, provided that a valid building permit has been issued authorizing construction of a building or structure. The metal storage container must be removed upon completion of the construction, and for this purpose construction is deemed to be complete on the earlier of the date on which an occupancy permit for the construction is issued, or the building or structure is used or occupied; or
 - b) for a period not exceeding 30 days for the purpose of loading or unloading goods related to a relocation of a residential use in any zone.



TO: Planning & Development Committee

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Building Bylaw No. 2805, 2018 – “Siting Permits” (Metal Storage Containers)
Electoral Areas “A”, “C”, “D”, “E”, “F”, “H” & “I” – FOR INFORMATION

Proposed Development:

The purpose of this report is to seek direction from the Board regarding the current requirement in the Regional District’s Building Bylaw No. 2805, 2018, for a “Siting Permit” to place a metal storage container on a property.

Background:

May 29, 2019 - *Building Bylaw No. 2805, 2018* was adopted

July 1, 2019 – Bylaw 2805 repealed *Building Regulation Bylaw No. 2333, 2005*.

Amongst other things, Building Bylaw No. 2805, 2018, introduced a regulation allowing a Building Official to “issue a building permit for the erection or placement of a portable self-contained container” (e.g. a “Siting Permit”). In accordance with Section 10.64 of the bylaw, an application for a Siting Permit is to include the following:

- (a) *Plans and supporting documents showing the location and building height of the building or structure on the parcel;*
- (b) *Plans and supporting documents showing construction details of the building or structure;*
- (c) *A statement by the owner indicating the intended use;*
- (d) *Plans and supporting documents showing the proposed parking and loading space, if applicable ...*

The application fee for a Siting Permit is currently \$150.00.

Since July 1, 2019, 5 Siting Permits have been issued for the placement of metal storage containers, with an additional 9 building permits for metal storage containers that had modifications (e.g. roofs, frame additions, use other than storage such as office).

January 7, 2021 - The Board deferred the Storage Container Regulations Zoning Amendment Bylaw No. 2895, pending a discussion of the Siting Permit requirements in Building Bylaw No. 2805, 2018.

January 21, 2021 - The P&D Committee recommended against an amendment to Building Bylaw No. 2805 in relation to “Siting Permits”.

February 4, 2021 - Chair Knodel advised that he was bringing reconsideration of Building Bylaw No. 2805, 2018 back to Committee on February 21, 2021, due to on-going concerns.

February 18, 2021 – Due to time constraints, consideration of Siting Permits by the P&D Committee was deferred to its meeting of March 4, 2021.

Analysis:

Further to the discussion that occurred at the P&D Committee January 21, 2021, the "Siting Permit" requirement in the Building Bylaw could be considered a proactive, effective and efficient way in which to ensure metal storage containers are being properly placed within the Electoral Areas.

Moreover, retroactive enforcement, which is based upon the receipt of written complaints is seen to be an undesirable, time consuming and costly approach to enforcement that generally requires prolonged correspondence with property owner(s), involvement of legal counsel and potential injunctive action through the court system.

The removal of Siting Permit requirements from the Building Bylaw would undermine the effectiveness of the proposed zoning regulations for metal storage containers in Amendment Bylaw No. 2895. Without the requirement for a permit, zoning infractions could only be caught retroactively and violations of the BC Building Code would be inconsistent, on a complaint basis only.

The current approach to enforcement on container complaints is only enforced on infractions where health or safety issues or damage to the environment exists. This has resulted in only 8 actions related to modifications (such as roofs), or alterations requiring a regular building permit.

Process:

The information required for an application for metal containers is addressed above and is administered by the Development Services Clerk. The Plans Examiner would check the location to ensure compliance with the offsets identified in the Zoning Bylaw. If modifications to the container are indicated, compliance with the Building Code would be checked. Inspections, if required would be initiated by the Building Official when in the area.

Public complaints about either the siting or construction of metal containers would be referred to the Bylaw Enforcement Officer.

It is unlikely that the application process for a metal container would add significantly to the workload of a Building Official or extend the building permit timelines.

Alternatives:

1. THAT an amendment to Building Bylaw No. 2805, 2018 be initiated to remove the requirements for a Siting Permit for metal storage containers.

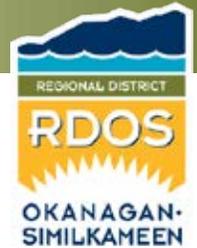
Respectfully submitted:

C. Garrish
Planning Manager



L. Miller
Manager of Building & Bylaw Enforcement Services

ADMINISTRATIVE REPORT



TO: Planning & Development Committee

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Review of Advisory Planning Commission (APC) Policy
Consideration of Public Representations

Administrative Recommendation:

THAT Regional District of Okanagan-Similkameen Development Procedures Amendment Bylaw No. 2500.19 be initiated.

Purpose:

The purpose of this report is to seek direction from the Board regarding public representations received in relation to land use applications, and consideration of these representations by the applicable electoral area advisory planning commission (APC).

Background:

At its meeting of March 3, 2011, the Board adopted the Regional District's *Development Procedures Bylaw No. 2500, 2011*. This bylaw establishes, amongst other things, processing procedures for land use development applications as required by Section 460 (Development approval procedures) of the *Local Government Act*.

These procedures establish the points in an application process at which various forms of consultation must occur, either in accordance with statutory requirements (e.g. Public Hearing, notification of adjacent property owners and residents, etc.) or previous Board direction (e.g. APC consideration).

At its meeting of August 21, 2014, the Regional District adopted the "Advisory Planning Commission (APC) Policy", the stated purpose of which is to provide strong support to the electoral area APCs in order to "facilitate delivery of Commission recommendations to the Board." A copy of this Policy is included at Attachment No. 1.

At its meeting of January 21, 2021, the Board informally requested that the "Advisory Planning Commission (APC) Policy" be brought forward for review in order to discuss opportunities for APCs to review public representations submitted on development applications.

Statutory Requirements:

Part 14 (Planning and Land Use Management) of the *Local Government Act* generally outlines the statutory requirements that the Regional District must comply with when the Board is contemplating an amendment to a land use bylaw or the issuance of a permit. While too extensive to repeat here, these may be summarised as follows:

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- during the development, repeal or amendment of an OCP, the Regional District must provide one or more opportunities it considers appropriate for consultation with persons, organizations and authorities it considers will be affected;
 - a public hearing must be held between 1st reading and 3rd reading of a new official community plan (OCP) or zoning bylaw or an amendment to an existing OCP or zoning bylaw;
 - all persons who believe that their interest is affected by a bylaw must be afforded a reasonable opportunity to be heard or to present written submissions at a public hearing;
 - the Regional District must provide notice of an intent to consider a resolution to approve a permit (i.e. temporary use permit or development variance permit) and make available for inspection documents related to the permit.

Under Section 461(2) of the Act, a regional district *may* establish an APC to advise “on all matters referred to the commission by the board or [a] director respecting land use, the preparation and adoption of an official community plan or a proposed bylaw or permit that may be enacted or issued” under Part 14.

Analysis:

In considering this request from the Board, Administration notes that the “APC Policy” generally deals with administrative issues related to the organizing and scheduling of APC meetings and not the matters to be considered by the APC. For this reason, it would not seem appropriate that change be initiated to the “APC Policy.”

Alternately, the Board may wish to review the requirements of the *Development Procedures Bylaw No. 2500, 2011*, as it is this bylaw which outlines the various steps the Regional District will follow in processing a land use application, including consideration by an APC.

Administration notes, however, that previous reviews of the Development Procedures Bylaw have sought to ensure that development applications are being processed in as efficient and timely a manner as possible, and that current procedures are largely reflective of this objective.

Current procedures are also generally seen to be consistent with Goal 1.1 of the Regional District’s Business Plan (2020-2025), which is “to be an effective, fiscally responsible organization” and that this includes being an effective local government and that this requires constantly reviewing process to find efficiencies.

Review of Public Representations:

Administration considers a determination of the merits of a public representation to be a political matter that should reside with elected members eligible to vote on land use planning matters.

Conversely, the value provided by an APC is seen to be in the unbiased, broader community perspective that its members can bring to bear on a land use application, and which is separate and distinct from:

- the applicant, who is seeking the exception;
- surrounding property owners or residents, who may believe the proposal will adversely impact property values or the enjoyment of their own property;

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- staff, who offer an administrative interpretation of Regional District bylaws and policies; and
 - external agencies, who generally provide feedback within the context of their mandate.

Administration is further concerned that:

- APCs are not properly resourced to review public representations (i.e. minimal staff support);
- review of public representations may impact the ability of an APC to provide an un-biased, broader community perspective on an application; and
- not all voting Directors would be participating in the discussions occurring at an APC meeting, *should* APCs become the main venue for public debate and discussion on an application.

Statutory Notification Considerations:

Given the *Local Government Act* generally requires notification of an application prior to Board consideration, and the Regional District has generally accepted the submission of representations immediately prior to the start of the applicable Board meeting, accommodating APC consideration of *all* public representations received is not seen to be possible.

In the context of a rezoning application, APC consideration of representations is very problematic due to the requirement for a public hearing, the ability for residents to submit comments up until the close of a public hearing, and the restriction on considering new information after the close of a public hearing.

In the context of a permit application, the Act requires that owners and residents surrounding a property under application be notified of any forthcoming Board meeting at which a permit is to be considered.

This is seen to complicate the ability of an APC to review the representations that the Regional District may receive on an application prior to Board consideration and raises a question as to whether an APC that is reviewing representations part way through a process would be providing an informed recommendation.

Summary:

Amending existing processes to facilitate consideration of public representations by APCs will present logistical challenges (some of which may be insurmountable), will increase the processing time of certain application types by approximately 2 months and will likely require the re-assignment of staff resources from long-range planning projects to current applications.

Administration notes that current procedures afford the Board the opportunity to defer consideration of a development application and refer to an APC if it determines this is warranted on the basis of received representations. This approach also allows non-contentious proposals to be resolved in a timelier manner.

However, and in order to further improve the processing of development variance permits (DVPs), Administration does favour an amendment to the Development Procedures Bylaw to remove the discretion currently afforded individual directors to direct a DVP application in their electoral area to an APC prior to Board consideration.

Administration considers that this should be a decision of the full Board (i.e. it is not clear that the Board can lawfully delegate this decision to a single Director) and that its removal will further resolve an existing uncertainty for the public and staff about how specific DVP applications will be processed and how long this processing may take.

Such a change will also ensure that neighbours have been notified of a development variance permit application prior to an APC being asked to consider the matter (NOTE: representations that come forward as part of this process are publicly available via the Regional District's web-site).

Alternatives:

1. THAT Regional District of Okanagan-Similkameen Development Procedures Amendment Bylaw No. 2500.19 be deferred; or
2. THAT Regional District of Okanagan-Similkameen Development Procedures Amendment Bylaw No. 2500.19 not be initiated.

Respectfully submitted:



C. Garrish, Planning Manager

Attachments: No. 1 – Advisory Planning Commission (APC) Policy (2014)

No. 2 – Draft Amendment Bylaw No. 2500.19 (version – 2021-03-04)

**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
BOARD POLICY**

POLICY: Advisory Planning Commission (APC) Policy

AUTHORITY: Board Resolution No. **B236/14** dated **August 21, 2014**.

POLICY STATEMENT

The Regional District of Okanagan-Similkameen Advisory Planning Commission Policy provides the tools for implementation of Commission responsibilities.

PURPOSE

In recognition of the need to provide Advisory Planning Commissions strong support by the Regional District of Okanagan-Similkameen, this policy establishes direction for the Commissions to facilitate delivery of Commission recommendations to the Board.

RESPONSIBILITIES

Outlines the duties of those responsible.

PROCEDURES

1. Staff Reports to Advisory Planning Commissions
 - a) Regional District staff shall initiate and carry out any necessary investigations or analysis in regards to applications to be considered by a Commission, prepare an administrative report on the proposal, and submit the administrative report to a Commission.
 - b) As of January 1, 2015, meeting agendas and reports distributed by Regional District staff to a Commission shall only be in the form of electronic documents sent via electronic mail (email).
2. Notice of Commission Meetings
 - a) After having received a schedule of regular Commission meetings from the Commissions at the first Regional District Board meeting of each new year, the Regional District shall give 72 hours by way of a notice posted on the Regional District web site of each Commission meeting.
3. Commission Meetings and Recommendations
 - a) The Commission shall meet in time to enable its Secretary or minute taker to submit meeting minutes in time for a Commission recommendation on a Development Application to be incorporated in a staff report for the next Regional District Board meeting. Commission recommendations pertaining to agency or organization referrals will be forwarded to the agency or organization by staff.
 - b) The Regional District will contact the applicants / agents of Development Applications and Referral Applications to advise of the date, time and location of the Commission meeting at which they will be heard and permitted to be present for the decision.
 - c) If applicants / agents are invited to attend but do not attend by choice, the Commission is free to proceed.

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- d) A Commission may choose to:
 - i) advise applicants / agents at the beginning of the meeting that there will be a 10 to 15 minute time limit on any presentation;
 - ii) request the applicant to begin by explaining the nature of the proposal; and
 - iii) explain to the applicants / agents that the Commission members may wish to ask questions about the proposal.

.4 Commission Minutes

- a) Minutes taken by the Secretary or minute taker of all Commission meetings are required to:
 - i) be clearly legible (preferably neatly printed or typed);
 - ii) be certified correct;
 - iii) list the names of all the members present at the meeting;
 - iv) list the number of members of the public in attendance;
 - v) list any delegations (presentations) considered;
 - vi) specify, in detail, any Commission recommendations;
 - vii) be signed by the Commission Secretary or minute taker (to certify the minutes as being authentic); and the Chair, or member presiding; and
 - viii) submit the signed minutes to the Regional District.
- b) The minutes should not record the mover and/or the seconder of motions, and shall reflect only referrals to the Commission by the Regional District and / or Electoral Area Director respecting land use, the preparation and adoption of an official community plan or a proposed bylaw and permits under Divisions 2, 7, 9 and 11 of Part 26 of the *Local Government Act*.
- c) Commission minutes should conform with the attached sample format at Attachment No. 1.

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2500.19, 2021

**A Bylaw to amend the Regional District of Okanagan-Similkameen
Development Procedures Bylaw 2500, 2011**

The REGIONAL BOARD of the Regional District of Okanagan-Similkameen in open meeting assembled, ENACTS as follows:

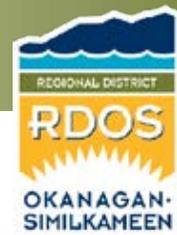
1. This Bylaw may be cited for all purposes as the "Regional District of Okanagan-Similkameen Development Procedures Amendment Bylaw No. 2500.19, 2021."
2. The "Regional District of Okanagan-Similkameen Development Procedures Bylaw No. 2500, 2011" is amended by:
 - (i) replacing sub-section 2.5 (Processing Procedures) under Schedule 4 (Application for a Development Variance Permit) in its entirety with the following:
 - .5 Development Services staff will notify the relevant Area Director(s) of the application.

READ A FIRST, SECOND AND THIRD TIME on the ____ day of _____, 2021.

ADOPTED on the ____ day of _____, 2021.

Board Chair

Corporate Officer



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Environment and Infrastructure Committee

Thursday, March 4, 2021
10:15 am

AGENDA

A. APPROVAL OF AGENDA

RECOMMENDATION 1

THAT the Agenda for the Environment and Infrastructure Committee Meeting of March 4, 2021 be adopted.

B. 2020 NARAMATA DAM SAFETY REVIEW REPORT SUMMARY – FOR INFORMATION

1. Amit Pashan, Hatch Ltd
 2. Big Meadow Lake Dam – 2020 Dam Safety Review Report
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C. ADJOURNMENT

ADMINISTRATIVE REPORT

TO: Environment and Infrastructure Committee

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: 2020 Naramata Dam Safety Review Report Summary

For information

Reference:
2020 Naramata Dam Safety Reviews – HATCH Engineering Ltd.

Business Plan Objective:
Key Success Driver 3: Build a Sustainable Region
Goal 3.3: To Develop an environmentally sustainable region

Background:

The dam system above Naramata is comprised of four dams: Big Meadow, Elinor North, Elinor South and Naramata dam. These structures have been a part of the Naramata Water System (NWS) since its creation in the 1930's. The RDOS has managed and owned the dams since 1988 when the water system was acquired.

Historically the dams were used as a source of upland water and gravity fed the Naramata water system. Since the water treatment plant in Naramata was completed in 2007, the water system has sourced its water only from Okanagan Lake. The dams have been maintained as a secondary or emergency water source.

In accordance with provincial regulations, dam owners must complete a Dam Safety Review (DSR) every 7-10 years to insure their dams and associated infrastructure are meeting regulations for operations, maintenance and condition.

One of the challenges associated with the operations of the dams, is the lack of historical documentation on the construction of the dams and the lack of monitoring equipment. One of the goals of the DSR project was to close these data gaps where possible, and to develop an action plan to address the issues in the future.

In 2020, the RDOS contracted HATCH Ltd. to complete the DSR for the four Naramata Dams.

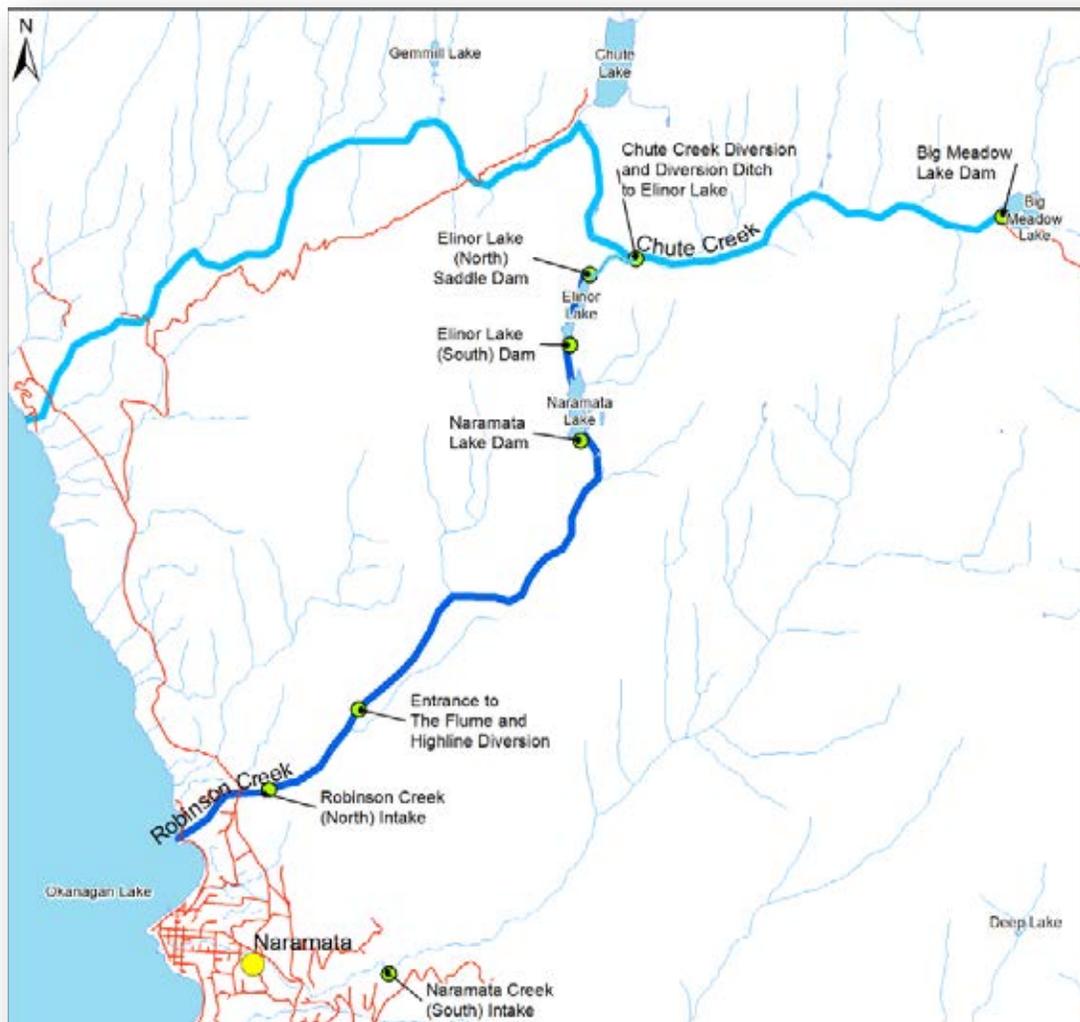
Analysis:

HATCH completed a comprehensive review of the historical documentation on the dams including a site visit in the summer of 2020, and prepared reports representative of the existing infrastructure.

In general, HATCH notes the dams are in good standing. However, inadequate monitoring equipment (piezometers and weirs) makes it difficult to complete a full assessment. The equipment is used to assess how effectively earth fill dams are performing and can help identify issues inside the dams, which if left unaddressed could lead to a catastrophic failure.

A work plan has been prepared for the next several years to address the outstanding issues on the four dams. The work plan for 2021 is anticipated to include geotechnical investigations for understanding the construction of the dams, installing piezometers and weirs to monitor the performance of the dams, and additional maintenance work.

Locations of the dams above Naramata. [Figure 2.1 in each of the DSR reports]



The full Dam Safety Review Reports will be available on the RDOS website for download. Each report is between 100-140 pages in length. Included with this board report are title pages, table of contents and executive summaries of each of the four DSR reports:

- Big Meadow Lake Dam – 2020 Dam Safety Review Report
- Elinor Lake North Dam – 2020 Dam Safety Review Report
- Elinor Lake South Dam – 2020 Dam Safety Review Report
- Naramata Lake Dam – 2020 Dam Safety Review Report

Communication Strategy:

The Dam Safety Review reports and associated studies will be made available for public download on the RDOS website following their review by the Ministry of Forests, Lands, and Natural Resource Operations & Rural Development.

Respectfully Submitted By:

Liisa Bloomfield

L. Bloomfield, Engineering Manager

Report

Big Meadow Lake Dam - 2020 Dam Safety Review Report

H362819-00000-228-230-0002

2020-02-08	A	Client Review	S. Murphy / P. Ashayer	D. Bonin	A. Pashan
DATE	REV.	STATUS	PREPARED BY	CHECKED BY	APPROVED BY
				Discipline Lead	Functional Manager

H362819-00000-228-230-0002, Rev. A,

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Executive Summary

A Dam Safety Review (DSR) of the Big Meadow Dam and associated works was carried out by Hatch. The review has been completed in compliance with the Engineers and Geoscientists B.C. (EGBC) Professional Practice Guidelines – Legislated Dam Safety Reviews V3.0 [EGBC, 2016], Canadian Dam Association – Dam Safety Guidelines published in 2007 (revised 2013) [CDA, 2013a], meeting the requirements of the B.C. Water Sustainability Act and the B.C. Dam Safety Regulation [Reg. 44/2016], and generally accepted engineering practice.

A dual classification system was adopted for this dam, as described in the report “Naramata Dam Breach Assessment and Inundation Mapping” (Hatch, 2021) carried out as part of this study. Under this type of system, spill capacity is solely determined based upon the potential incremental consequences of failure during a potential flood. A second classification, used for establishing the level of care for other aspects of dam safety, is determined through an evaluation of the worst case of potential incremental consequences of failure – whether caused by a Sunny Day event or failure during one of the IDF Flood events. This worst case will govern for dam classification for all aspects of dam safety except spill capacity. Big Meadow Dam is considered to be a Very High classification dam in terms of loss of life and potential damage in the event of an uncontrolled release of the impounded water for all aspects of dam safety except for spill capacity, where it is considered a High classification. Therefore, the associated Inflow Design Flood (IDF) for this classification is 1/3 between the 1,000 year flood and PMF with a peak flow of 6.5 m³/s which can be discharged at a reservoir level of 1605.3 m.

This report represents the condition of the dam and ancillary structures at the time of the site visit on July 9, 2020. The geotechnical analysis is representative of the site conditions during construction and previous field investigations as no drilling program was included as part of this study. This constitutes the second formal DSR completed for the Big Meadow Dam. The first was completed in 2010 by EBA.

The discussion, conclusions and recommendations of this DSR are based on a review of selected project information including drawings, reports, manuals, photographs, instrumentation records and other miscellaneous documents as well as detailed visual site observations/assessments of all accessible components of the site and discussions with operating and surveillance staff.

This review follows a full dam breach analysis, consequence classification and inundation mapping study conducted as part of this project. The dam breach study includes an updated assessment of the hydrology/hydraulic aspects of the project, including an assessment of the IDF, and a review of the hydraulic capacity of the project. This report can be found under separate cover in Naramata Dam Breach Assessment and Inundation Mapping (2021). Results from this analysis are used to inform the studies within this report. In addition, this

dam safety review includes a review of freeboard considerations to ensure capability to safely pass the specified IDF.

This review includes a review and assessment of the geotechnical and concrete components of the works, including an evaluation of the performance of the dam and foundations up to the time of the site visit, the nature, condition and suitability of the instrumentation and monitoring systems, and the process of evaluating and reporting on data. Recent geotechnical investigation testing results by EBA (2013) were used to determine the appropriate soil strength parameters for evaluation of the stability of the structures.

This report recommends that the next independent DSR be done in 2030 to comply with the B.C. Dam Safety Regulation [B.C. Reg 44/2016] under the Water Sustainability Act.

As stated in the DSR assurance statement this DSR found that the “Dam is reasonably safe but the dam safety review did reveal deficiencies and non-conformances as set out in the attached dam safety review report”. These items are summarized along with recommended actions in the following List of New and Existing Outstanding Deficiencies and Non-Conformances. The issues identified were classified based on non-conformance, actual deficiency or potential deficiency. The actual and potential deficiencies were given an overall priority rating of the risks, defined as high, medium and low, based upon the potential of the issue leading to a critical failure of the structure. The non-conformances were assigned a ranking of high, medium or low based on how they impact dam safety. The actual or potential deficiencies and non-conformances are summarized in Table E-1.

Table E-1: List of New and Existing Outstanding Deficiencies and Non-Conformances

Issue No.	Dam	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
BM-1	Big Meadow	Dam is currently classified as a High consequence facility (EBA, 2010) and dam classification should be updated.	2020 DSR	N/A	New	Classify the Big Meadow Lake Dam as a Very High consequence dam. For the determination of the Inflow Design Flood only, a High classification is recommended, which equates to a flood with annual exceedance probability 1/3 between the 1000 year flood and the PMF. Ensure frequency of review of OMS and DEP is updated for the requirements of revised dam classification.	Medium
BM-2	Big Meadow	Documented history of toe seepage at downstream toe of the dam (EBA, 2010), observed again during the 2020 inspection as wet areas downstream of the low level outlet location.	2010 DSR, 2020 DSR	NCi	Outstanding	Construct a toe berm, filter and drain system at the downstream toe in areas where seepage has been observed. This includes particularly the area of the downstream toe adjacent to the Low Level Outlet. The drain system should be designed to convey seepage flows to the low level outlet.	High
BM-3	Big Meadow	There is currently no ability to measure quantity of seepage in areas where seepage has been observed historically.	EBA, 2013 2020 DSR	NCs	Outstanding	Install or reinstate the weir at the outlet of the drain to allow for quantitative measurement of seepage flows.	Medium
BM-4	Big Meadow	Insufficient as-built documents and geotechnical data to conduct a complete geotechnical assessment of the dam	2010 DSR	N/A	Resolved	As recommended in the 2010 DSR, a geotechnical investigation consisting of four boreholes and six CPTs/SCPTs was conducted in June/July 2012 (EBA, 2013). The results of this investigation and subsequent geotechnical analyses were reviewed.	N/A
BM-5	Big Meadow	No performance instrumentation is installed to monitor the performance of the dam. Previous DSR recommended one piezometer at minimum be installed, or a system be developed to quantify seepage.	2010 DSR	N/A	Resolved	Piezometer was installed as part of the 2013 Geotechnical Assessment (EBA, 2013). The current OMS manual calls for piezometer readings to be taken on a weekly basis between May and November. These readings are found in the weekly routine dam inspection report. No assessment of information was carried out so far.	Low
BM-6	Big Meadow	Using updated survey data, the 2020 DSR analysis indicates that the existing dam is able to pass the IDF including wind and wave effects with an available freeboard of 0.31 m to the lowest portion of the dam, which meets CDA requirements. Note that stop log use is no longer implemented.	2010 DSR, Updated 2020	N/A	Resolved		N/A
BM-7	Big Meadow	Topographic survey data from 2012 shows the dam crest elevation is lower than the design elevation of El. 1606.33 (EBA, 2013). However, freeboard requirements are met.	EBA, 2013 Updated 2020 DSR	NCm	Outstanding	Place material to re-grade the crest to the design/typical elevation to provide additional freeboard.	Medium
BM-8	Big Meadow	Upstream erosion of embankment and woody debris accumulation noted adjacent to the left abutment, should be cleaned out and protected with rip-rap (EBA, 2010)	2010 DSR	N/A	Resolved	The eroded areas as noted by EBA (2010) was repaired.	N/A
BM-9	Big Meadow	Vegetation observed in the weir downstream end of Low Level Outlet and on the downstream face. Vegetation inhibits detailed inspection of the toe of the dam.	2010 DSR 2020 DSR	NC _{o,s}	Outstanding	Increase vegetation clearing at the downstream end of the Low Level Outlet to allow for proper inspection of the seepage/piping areas downstream of the dam.	Medium
BM-10	Big Meadow	Security/access issues leading to damage on dam crest and face from ATV traffic	2010 DSR EBA 2013 2019 Risk Survey 2020 DSR	NC _p	Outstanding	Review security protocols and implement appropriate restrictions including those set out in the 2019 Risk Control Survey (Precise Services, 2019) to prevent damage or vandalism.	High
BM-11	Big Meadow	No Operations, Maintenance and Surveillance (OMS) manual was prepared for the dam as of the previous Dam Safety Review.	2010 DSR	NCs	Resolved	An OMS manual has been published since the previous review (RDOS, 2017). The contents of the OMS were reviewed and revised as part of the 2020 review.	N/A
BM-12	Big Meadow	Dam Safety Review schedule	2020 DSR		New	In accordance with the Very High consequence classification, the next Dam Safety Review should be conducted in 2030, and every 10 years subsequently.	Medium
BM-13	Big Meadow	Seismic and post-seismic stability issues were raised by EBA during the 2013 geotechnical assessment report. The assessments need to be implemented.	EBA 2013		New	As shown by EBA (2013), construct a free draining toe berm to mitigate seismic and post-seismic stability concerns.	Medium
BM-14	Big Meadow	Lack of sufficient instrumentation monitoring for performance assessment of the dam.	2020 DSR	NCs	New	Reinstate the weir downstream of the dam along the tailrace channel. Perform instrumentation monitoring program which should include continuous records, plotting, and interpretation of piezometer data and seepage flow quantities against reservoir elevation.	Medium

Issue No.	Dam	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
BM-15	Big Meadow	Currently no rip-rap or erosion protection layer on the dam crest or upstream slope.	2020 DSR	NCm	New	Provide appropriately sized armour protection along the upstream face of the dam from the crest to 1 m below the low water level.	Low
BM-16	Big Meadow	LLO structure is unprotected from vandalism and accidental damage from ATVs or other traffic at dam crest.	2020 DSR	NCm	New	Provide protection to the screw stem by adding bollards or a steel cover to prevent damage from ATV traffic.	Low
BM-17	Big Meadow	No information is available for the rate of drawdown and the procedures that should be used to accommodate lowering the reservoir for emergency drawdown.	2020 DSR	NCo	New	It is recommended to determine a better understanding of the rate of drawdown that can be achieved for emergency drawdown scenarios such as after a seismic event. A plan to utilize a portable syphon or one or more high volume pumps to provide capacity and emergency drawdown would be a cost effective way to providing required drawdown capacity. This should be evaluated for operations planning as well as potential sources for emergency pumps if needed. Under the CDA guidelines, it is recommended to provide information on staffing requirements and the time required to complete system operations. Add syphon Standard Operating Procedure (SOP) to OMS Manual.	Medium
All-1	All Dams	OMS could be improved by including supporting confirmation that highlighted maintenance activities are being completed.	2020 DSR	NCs	New	Regular verification of the completion of maintenance items recorded in the weekly site surveillance form would further support that maintenance items are being completed.	Low
All-2	All Dams	OMS does not have a table with positions and associated names describing roles and responsibilities.	2020 DSR	NCo	New	Update table in OMS to include positions and associated names describing roles and responsibilities.	Medium
All-3	All Dams	Routine Dam Inspection Report format does not contain all aspect of BC Dam Safety Office's Site Surveillance Form for weekly inspections.	2020 DSR	NCp	New	Routine Dam Inspection Report format should be improved to more closely follow the BC Dam Safety Site Surveillance Form for weekly inspections.	Low
All-4	All Dams	No formal Dam Safety Policy is in place for their dam safety program.	2020 DSR	NCp	New	The RDOS appears to be meeting the intent of a dam safety management system and should continue to improve and develop their system and adopt a formal policy statement on Dam Safety for their program to satisfy the CDA Dam Safety Guidelines. This will demonstrate a commitment to the regulation and provide a reason to perform necessary works.	Medium
All-5	All Dams	OMS could be improved by including more information to assist Dam Safety inspectors in detecting and responding to an emergency situation.	2020 DSR	NCp	New	In the OMS, inflow forecasting should include alarm limits on what scenario of Snow Survey combined with reservoir levels would create a need for action. Actions to be taken should be described. Any recommended drawdown in anticipation of large spring runoff events should also be documented.	Medium
All-6	All Dams	Emergency notification systems to alert the public should be expanded to include a text message template to facilitate public notification in the event of an emergency.	2020 DSR	NCp	New	It is recommended that the RDOS emergency call alert system, CivicReady be setup to allow for public signup in order to receive external text message notifications during an emergency.	Medium
All-7	All Dams	No available documentation provided to show if regular dam safety training is provided to the inspector(s).	2010 DSR, 2020 DSR	NCs	Outstanding	RDOS staff responsible for the DEP should regularly attend BC Dam Safety Dam Management seminars on dam safety and inspections (understood to be provided annually in most areas of BC, including Penticton). Records of attendance at these inspection workshops should be documented along with information on any additional training completed. This could include review of material provided on BC Dam Safety website.	Medium
All-8	All Dams	No available documentation to show that exercises are carried out regularly to test the emergency procedures.	2020 DSR	NCp	New	Provide documented training to staff in emergency procedures, and carry out and document regular exercises to test the emergency procedures. Follow additional recommendations in proposed new Dam Emergency Plan (DEP) procedure.	Medium

Refer to Table 12-1 for legend and definitions of the type of deficiencies and non-conformances.

Report

Elinor Lake North Dam - 2020 Dam Safety Review Report

H362819-00000-228-230-0003

2021-02-17	A	Client Review	S. Murphy/ P. Ashayer	D. Bonin	A. Pashan
DATE	REV.	STATUS	PREPARED BY	CHECKED BY	APPROVED BY
				Discipline Lead	Functional Manager

H362819-00000-228-230-0003, Rev. A,

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Executive Summary

A Dam Safety Review (DSR) of the Elinor Lake North Dam and associated works was carried out by Hatch. The review has been completed in compliance with the Engineers and Geoscientists B.C. (EGBC) Professional Practice Guidelines – Legislated Dam Safety Reviews V3.0 [EGBC, 2016], Canadian Dam Association – Dam Safety Guidelines published in 2007 (revised 2013) [CDA, 2013a], meeting the requirements of the B.C. Water Sustainability Act and the B.C. Dam Safety Regulation [Reg. 44/2016], and generally accepted engineering practice.

A dual classification system was adopted for this dam, as described in the report “Naramata Dam Breach Assessment and Inundation Mapping” (Hatch, 2021) carried out as part of this study. Under this type of system, spill capacity is solely determined based upon the potential incremental consequences of failure during a potential flood. A second classification, used for establishing the level of care for other aspects of dam safety, is determined through an evaluation of the worst case of potential incremental consequences of failure – whether caused by a Sunny Day event or failure during one of the IDF Flood events. This worst case will govern for dam classification for all aspects of dam safety except spill capacity. Elinor Lake South Dam is considered to be a Very High classification dam in terms of loss of life and potential damage in the event of an uncontrolled release of the impounded water for all aspects of dam safety except for spill capacity, where it is considered a High classification. Therefore, the associated Inflow Design Flood (IDF) for this classification is 1/3 between the 1,000 year flood and PMF with a peak flow of 2.4 m³/s which can be discharged at a reservoir level of 1277.17 m.

This report represents the condition of the dam and ancillary structures at the time of the site visit on July 9, 2020. The geotechnical analysis is representative of the site conditions during construction and previous field investigations as no drilling program was included as part of this study. This constitutes the second formal DSR completed for the Elinor Lake North Dam. The first was completed in 2010 by EBA.

The discussion, conclusions and recommendations of this DSR are based on a review of selected project information including drawings, reports, manuals, photographs, instrumentation records and other miscellaneous documents as well as detailed visual site observations/assessments of all accessible components of the site and discussions with operating and surveillance staff.

This review follows a full dam breach analysis, consequence classification and inundation mapping study conducted as part of this project. The dam breach study includes an updated assessment of the hydrology/hydraulic aspects of the project, including an assessment of the IDF, and a review of the hydraulic capacity of the project. This report can be found under separate cover in Naramata Dam Breach Assessment and Inundation Mapping (2021). Results from this analysis are used to inform the studies within this report. In addition, this

dam safety review includes a review of freeboard considerations to ensure capability to safely pass the specified IDF.

This review includes a review and assessment of the geotechnical and concrete components of the works, including an evaluation of the performance of the dam and foundations up to the time of the site visit, the nature, condition and suitability of the instrumentation and monitoring systems, and the process of evaluating and reporting on data.

This report recommends that the next independent DSR be done in 2030 to comply with the B.C. Dam Safety Regulation [B.C. Reg 44/2016] under the Water Sustainability Act.

As stated in the DSR assurance statement this DSR found that the “Dam is reasonably safe but the dam safety review did reveal deficiencies and non-conformances as set out in the attached dam safety review report”. These items are summarized along with recommended actions in the following List of New and Existing Outstanding Deficiencies and Non-Conformances. The issues identified were classified based on non-conformance, actual deficiency or potential deficiency. The actual and potential deficiencies were given an overall priority rating of the risks, defined as high, medium and low, based upon the potential of the issue leading to a critical failure of the structure. The non-conformances were assigned a ranking of high, medium or low based on how they impact dam safety. The actual or potential deficiencies and non-conformances are summarized in Table E-1.

Table E-1: List of New and Existing Outstanding Deficiencies and Non-Conformances

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
EN-1	Dam classification – dam is currently classified as High consequence. Recommended dam classification is Very High.	2020 DSR FLNRO, 2019		New	Classify the Elinor North Dam as a Very High consequence dam. This should be reviewed annually in accordance with the BC Dam Safety Regulation, noting changes downstream of the dam.	Low
EN-2	Poor documentation currently exists of the dam construction and performance history, site-specific geotechnical information, embankment materials, among other details. The Elinor North dam is assumed to use the same construction methodology and materials as the Elinor South Dam. This includes the presence of an impervious core, however this could not be confirmed. The 2010 DSR recommended a topographic survey of the dam (EBA, 2010).	2010 DSR, FLNRO, 2019 2020 DSR	NCi	Outstanding	If not already completed, a thorough review should be conducted for records related to design, construction and performance of the dam. In the absence of geotechnical data, detailed analyses of the dam's stability, and resilience against risks such as seepage and seismic events cannot be evaluated in detail.	Medium
EN-2b	There is no topographic survey to confirm elevations.	2010 DSR		Resolved		
EN-2c	Lack of as-built information. Geotechnical information not available.	2020 DSR	Nci	Outstanding	A geotechnical investigation should be conducted to provide necessary input for further engineering analyses. The investigation should consist of test pits and boreholes at the dam crest to attempt to locate and characterize the material zones of the dam, if present. Laboratory and in-situ testing should be conducted to determine the material properties.	High
EN-2d	Lack of instrumentation.		NCi,s	Outstanding	Piezometer(s) should be installed with the borehole drilling to enable continued monitoring of the pore water pressure conditions within the dam.	N/A
EN-3	There is currently no ability to measure quantity of seepage in areas where seepage has been observed historically.	2010 DSR 2020 DSR	NCi,s	Outstanding	If possible, install new weir at the downstream toe of the dam to allow for quantitative measurement of seepage flows. A seepage monitoring program should be developed and maintained.	Medium
EN-4	Evidence of seepage was observed at the downstream toe. However, heavy vegetation limited access to the area where seepage was observed.	2010 DSR FLNRO, 2019 2020 DSR	NCs	Outstanding	Extend limits of vegetation clearing downstream of the dam to allow for inspection of the toe and regular seepage observations.	Medium
EN-5	A detailed geotechnical assessment could not be completed due to the absence of construction documentation and site-specific geotechnical data. The dam is potentially susceptible to failure modes including slope instability, piping, and liquefaction.	2010 DSR 2020 DSR	NCi	Outstanding	Geotechnical assessments should be undertaken upon completion of the recommended geotechnical investigation. These should evaluate risks of common failure modes including seismic and normal slope stability, piping, and liquefaction. It is expected that the results of these assessments may lead to a recommendation for construction of a toe berm or similar improvements to limit seepage and increase the stability of the dam at the downstream toe. In addition, internal stability assessment of dam core and filter compatibility assessment should be conducted.	High
EN-6	The risk of piping failure was found to be in the unacceptable risk zone as outlined by the CDA Guidelines (EBA, 2010)	2010 DSR	NCi, An	Outstanding	The risk level remains similar to the previous assessment, however, due to an increase in dam classification the acceptable risk threshold decreases and this further emphasize on the unacceptable condition. The recommendations above to complete a geotechnical investigation and improve seepage monitoring and instrumentation can contribute to reducing the risk of piping failure.	Medium
EN-7	Topographic survey data from 2012 shows the dam crest elevation is lower than the assumed design elevation of El. 1278 m (EBA, 2013), assumed as there is no original design documentation is available for this dam. The topographic survey shows a minimum crest elevation of approximately 1277.31 m. Flood routing and freeboard analysis indicates that during the IDF, the reservoir surcharges to El. 1277.31 m when wind and wave effects are included, with no remaining additional freeboard to the lowest portion of the dam. This meets CDA requirements. However, overall risk should be taken into consideration, including unknown material and erodibility, and the presence of ATV traffic causing rutting. Any additional loss of freeboard in the dam would result in a deficiency.	2010 DSR FLNRO, 2019 2020 DSR	NCm	Outstanding	Place material to re-grade the crest to the design/typical elevation to provide additional freeboard.	High

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
EN-8	Security/access issues leading to damage on dam crest and face from ATV traffic. Recent inspections also note damage by cattle and vehicles. Note that any additional loss of freeboard would result in a freeboard deficiency.	2010 DSR FLNRO, 2019 Risk Survey 2020 DSR	NCp	Outstanding	Review security and access protocols and implement appropriate restrictions including those recommended in the 2019 Risk Control Study (Precise Services, 2019) to prevent damage or vandalism.	High
EN-9	No Operations, Maintenance and Surveillance (OMS) manual was prepared for the dam as of the previous Dam Safety Review.	2010 DSR		Resolved		
EN-10	Dam Safety Review schedule	2020 DSR		New	In accordance with the High consequence classification, the next Dam Safety Review should be conducted in 2030, and every 10 years thereafter.	N/A
EN-11	Dam Emergency Plan – the Emergency Preparedness Plan (EPP) should be updated to comply with the updated requirements for a Dam Emergency Plan (DEP) in the Dam Safety Regulation.	FLNRO, 2019 2020 DSR		Resolved		
EN-12	Lack of sufficient instrumentation and data assessment for performance monitoring	2020 DSR		New	The instrumentation monitoring shall include continuous records, plotting, and interpretation of seepage flow quantities against reservoir elevation. The piezometer information should be closely monitored once available.	Medium
EN-13	Currently no riprap or erosion protection layer on the dam crest or upstream slope.	2020 DSR	NCm	New	Provide appropriately sized armour protection along the upstream face of the dam from the crest to 1 m below the low water level.	Low
All-1	OMS could be improved by including supporting confirmation that highlighted maintenance activities are being completed.	2020 DSR	NCs	New	Regular verification of the completion of maintenance items recorded in the weekly site surveillance form would further support that maintenance items are being completed.	Low
All-2	OMS does not have a table with positions and associated names describing roles and responsibilities.	2020 DSR	NCo	New	Update table in OMS to include positions and associated names describing roles and responsibilities.	Medium
All-3	Routine Dam Inspection Report format does not contain all aspects of BC Dam Safety Office's Site Surveillance Form for weekly inspections.	2020 DSR	NCp	New	Routine Dam Inspection Report format should be improved to more closely follow the BC Dam Safety Site Surveillance Form for weekly inspections.	Low
All-4	No formal Dam Safety Policy is in place for their dam safety program.	2020 DSR	NCp	New	The RDOS appears to be meeting the intent of a dam safety management system and should continue to improve and develop their system and adopt a formal policy statement on Dam Safety for their program to satisfy the CDA Dam Safety Guidelines. This will demonstrate a commitment to the regulation and provide a reason to perform necessary works.	Medium
All-5	OMS could be improved by including more information to assist Dam Safety inspectors in detecting and responding to an emergency situation.	2020 DSR	NCp	New	In the OMS, inflow forecasting should include alarm limits on what scenario of Snow Survey combined with reservoir levels would create a need for action. Actions to be taken should be described. Any recommended drawdown in anticipation of large spring runoff events should also be documented.	Medium
All-6	Emergency notification systems to alert the public should be expanded to include a text message template to facilitate public notification in the event of an emergency.	2020 DSR	NCp	New	It is recommended that the RDOS emergency call alert system, CivicReady be setup to allow for public signup in order to receive external text message notifications during an emergency.	Medium
All-7	No available documentation provided to show if regular dam safety training is provided to the inspector(s).	2010 DSR, 2020 DSR	NCs	Outstanding	RDOS staff responsible for the DEP should regularly attend BC Dam Safety Dam Management seminars on dam safety and inspections (understood to be provided annually in most areas of BC, including Penticton). Records of attendance at these inspection workshops should be documented along with information on any additional training completed. This could include review of material provided on BC Dam Safety website.	Medium
All-8	No available documentation to show that exercises are carried out regularly to test the emergency procedures.	2020 DSR	NCp	New	Provide documented training to staff in emergency procedures and carry out and document regular exercises to test the emergency procedures. Follow additional recommendations in proposed new Dam Emergency Plan (DEP) procedure.	Medium

Refer to Table 12-1 for legend and definitions of the type of deficiencies and non-conformances.

Report**Elinor Lake South Dam - 2020 Dam Safety Review Report****H362819-00000-228-230-0004**

2021-02-10	A	Client Review	S. Murphy/ P. Ashayer	D. Bonin	A. Pashan
DATE	REV.	STATUS	PREPARED BY	CHECKED BY	APPROVED BY
				Discipline Lead	Functional Manager

H362819-00000-228-230-0004, Rev. A,

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This review includes a review and assessment of the geotechnical and concrete components of the works, including an evaluation of the performance of the dam and foundations up to the time of the site visit, the nature, condition and suitability of the instrumentation and monitoring systems, and the process of evaluating and reporting on data.

This report recommends that the next independent DSR be done in 2030 to comply with the B.C. Dam Safety Regulation [B.C. Reg 44/2016] under the Water Sustainability Act.

As stated in the DSR assurance statement this DSR found that the “Dam is reasonably safe but the dam safety review did reveal deficiencies and non-conformances as set out in the attached dam safety review report”. These items are summarized along with recommended actions in the following List of New and Existing Outstanding Deficiencies and Non-Conformances. The issues identified were classified based on non-conformance, actual deficiency or potential deficiency. The actual and potential deficiencies were given an overall priority rating of the risks, defined as high, medium and low, based upon the potential of the issue leading to a critical failure of the structure. The non-conformances were assigned a ranking of high, medium or low based on how they impact dam safety. The actual or potential deficiencies and non-conformances are summarized in Table E-1.

Table E-1: Dam Safety Recommendations – Elinor Lake South Dam

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
ES-1	Dam classification – dam is currently classified as High consequence	FLNRO, 2019 2020 DSR	N/A	Resolved	The consequence classification should be reviewed annually in accordance with the BC Dam Safety Regulation, noting changes downstream of the dam.	Low
ES-2a	Poor documentation currently exists of the dam construction and performance history, site-specific geotechnical information, embankment materials, among other details. There is one existing construction drawing showing a clay core. However, this has not been definitively confirmed. The 2010 DSR recommended a topographic survey of the dam (EBA, 2010). Lack of as-built information. Geotechnical information not available.	2010 DSR FLNRO, 2019 2020 DSR	NCi	Outstanding	If not already completed, a thorough review should be conducted for records related to design, construction and performance of the dam. In the absence of geotechnical data, detailed analyses of the dam's stability, and resilience against risks such as seepage and seismic events cannot be evaluated in detail.	Medium
ES-2b		2010 DSR	NCi	Resolved	A topographic survey of the dam was completed in 2012.	N/A
ES-2c		2020 DSR		Outstanding	A geotechnical investigation should be conducted to provide necessary input for further engineering analyses. The investigation should consist of test pits and boreholes at the dam crest to attempt to locate and characterize the material zones of the dam, if present. Laboratory and in-situ testing should be conducted to determine the material properties. Piezometers should be installed during investigation.	High
ES-2d	Lack of instrumentation.	2020 DSR	NCi,s	Outstanding	Piezometer(s) should be installed with the borehole drilling to enable continued monitoring of the pore water pressure conditions within the dam.	High
ES-3	There is currently no ability to measure quantity of seepage in areas where seepage has been observed historically.	2010 DSR 2020 DSR	NCi,s	Outstanding	Install or reinstate the weir at the outlet of the drain to allow for quantitative measurement of seepage flows.	Medium
ES-4	Evidence of seepage was observed at the downstream toe. However, heavy vegetation limited access to the area where seepage was observed.	2010 DSR FLNRO, 2019 2020 DSR	NCs	Outstanding	Extend limits of vegetation clearing downstream of the dam to allow for inspection of the toe and regular seepage observations.	Medium
ES-5	A detailed geotechnical assessment could not be completed due to the absence of construction documentation and site-specific geotechnical data. The dam is potentially susceptible to failure modes including slope instability, piping, and liquefaction.	2010 DSR 2020 DSR	NCi	Outstanding	Geotechnical assessments should be undertaken upon completion of the recommended geotechnical investigation. These should evaluate risks of common failure modes including seismic and normal slope stability, piping, and liquefaction. It is expected that the results of these assessments may lead to a recommendation for construction of a toe berm or similar improvements to limit seepage and increase the stability of the dam at the downstream toe. In addition, internal stability assessment of dam core and filter compatibility assessment should be conducted.	High
ES-6	The risk of piping failure was found to be in the unacceptable risk zone as outlined by the CDA Guidelines (EBA, 2010)	2010 DSR	NCi, An	Outstanding	The risk level remains similar to the previous assessment. The recommendations above to complete a geotechnical investigation and improve seepage monitoring and instrumentation can contribute to reducing the risk of piping failure.	Medium
ES-7	Topographic survey data from 2012 shows the dam crest elevation is lower than the design elevation of El. 1278 m (EBA, 2013). However, freeboard requirements are met according to CDA.	2010 DSR FLNRO, 2019 2020 DSR	NCm	Outstanding	Place material to re-grade the crest to the design/typical elevation to provide additional freeboard, in line with FLNRO Plan Submission Requirements for the Construction and Rehabilitation of Small Dams.	Medium
ES-8	Security/access issues leading to damage on dam crest and face from ATV traffic. Recent inspections also note damage by cattle and vehicles.	2010 DSR FLNRO, 2019 Risk Survey, 2020 DSR	NCp	Outstanding	Review security and access protocols and implement appropriate restrictions including those recommended in the 2019 Risk Control Study (Precise Services, 2019) to prevent damage or vandalism.	High
ES-9	No Operations, Maintenance and Surveillance (OMS) manual was prepared for the dam as of the previous Dam Safety Review	2010 DSR	-	Resolved	An OMS manual has been published since the previous review (RDOS, 2017). The contents of the OMS were reviewed and revised as part of the 2020 review.	N/A
ES-10	Dam Safety Review schedule	2020 DSR		New	In accordance with the High consequence classification, the next Dam Safety Review should be conducted in 2030, and every 10 years thereafter.	N/A
ES-11	Dam Emergency Plan – the Emergency Preparedness Plan (EPP) should be updated to comply with the updated requirements for a Dam Emergency Plan (DEP) in the Dam Safety Regulation	FLNRO, 2019	-	Resolved	The Dam Emergency Plan has been updated as part of this review.	N/A

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
ES-12	Lack of sufficient instrumentation and data assessment for performance monitoring	2020 DSR	Nci,s	New	The instrumentation monitoring shall include continuous records, plotting, and interpretation of seepage flow quantities against reservoir elevation. The piezometer information should be closely monitored once available.	Medium
ES-13	Currently no riprap or erosion protection layer on the dam crest or upstream slope.	2020 DSR	NCm	New	Provide appropriately sized armour protection along the upstream face of the dam from the crest to 1 m below the low water level.	Low
ES-14	LLO structure is unprotected from vandalism and accidental damage from ATVs or other traffic at dam crest.	2020 DSR	NCm	New	Provide protection to the screw stem by adding bollards or a steel cover to prevent damage from ATV traffic.	Low
All-1	OMS could be improved by including supporting confirmation that highlighted maintenance activities are being completed.	2020 DSR	NCs	New	Regular verification of the completion of maintenance items recorded in the weekly site surveillance form would further support that maintenance items are being completed.	Low
All-2	OMS does not have a table with positions and associated names describing roles and responsibilities.	2020 DSR	NCo	New	Update table in OMS to include positions and associated names describing roles and responsibilities.	Medium
All-3	Routine Dam Inspection Report format does not contain all aspect of BC Dam Safety Office's Site Surveillance Form for weekly inspections.	2020 DSR	NCp	New	Routine Dam Inspection Report format should be improved to more closely follow the BC Dam Safety Site Surveillance Form for weekly inspections.	Low
All-4	No formal Dam Safety Policy is in place for their dam safety program.	2020 DSR	NCp	New	The RDOS appears to be meeting the intent of a dam safety management system and should continue to improve and develop their system and adopt a formal policy statement on Dam Safety for their program to satisfy the CDA Dam Safety Guidelines. This will demonstrate a commitment to the regulation and provide a reason to perform necessary works.	Medium
All-5	OMS could be improved by including more information to assist Dam Safety inspectors in detecting and responding to an emergency situation.	2020 DSR	NCp	New	In the OMS, inflow forecasting should include alarm limits on what scenario of Snow Survey combined with reservoir levels would create a need for action. Actions to be taken should be described. Any recommended drawdown in anticipation of large spring runoff events should also be documented.	Medium
All-6	Emergency notification systems to alert the public should be expanded to include a text message template to facilitate public notification in the event of an emergency.	2020 DSR	NCp	New	It is recommended that the RDOS emergency call alert system, CivicReady be setup to allow for public signup in order to receive external text message notifications during an emergency.	Medium
All-7	No available documentation provided to show if regular dam safety training is provided to the inspector(s).	2010 DSR, 2020 DSR	NCs	Outstanding	RDOS staff responsible for the DEP should regularly attend BC Dam Safety Dam Management seminars on dam safety and inspections (understood to be provided annually in most areas of BC, including Penticton). Records of attendance at these inspection workshops should be documented along with information on any additional training completed. This could include review of material provided on BC Dam Safety website.	Medium
All-8	No available documentation to show that exercises are carried out regularly to test the emergency procedures.	2020 DSR	NCp	New	Provide documented training to staff in emergency procedures, and carry out and document regular exercises to test the emergency procedures. Follow additional recommendations in proposed new Dam Emergency Plan (DEP) procedure.	Medium

Refer to Table 12-1 for legend and definitions of the type of deficiencies and non-conformances.

Report

Naramata Dam - 2020 Dam Safety Review Report

H362819-00000-228-230-0005

			<i>S. Murphy</i> <i>P. Ashayer</i>	<i>D. Bonin</i>	<i>A. Pashan</i>	
2021-02-02	A	Client Review	S. Murphy / P. Ashayer	D. Bonin	A. Pashan	Not Required
DATE	REV.	STATUS	PREPARED BY	CHECKED BY	APPROVED BY	APPROVED BY
				Discipline Lead	Functional Manager	Not Required

H362819-00000-228-230-0005, Rev. A,

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Executive Summary

A Dam Safety Review (DSR) of the Naramata Dam and associated works was carried out by Hatch. The review has been completed in compliance with the Engineers and Geoscientists B.C. (EGBC) Professional Practice Guidelines – Legislated Dam Safety Reviews V3.0 [EGBC, 2016], Canadian Dam Association – Dam Safety Guidelines published in 2007 (revised 2013) [CDA, 2013a], meeting the requirements of the B.C. Water Sustainability Act and the B.C. Dam Safety Regulation [Reg. 44/2016], and generally accepted engineering practice.

A dual classification system was adopted for this dam, as described in the report “Naramata Dam Breach Assessment and Inundation Mapping” (Hatch, 2021) carried out as part of this study. Under this type of system, spill capacity is solely determined based upon the potential incremental consequences of failure during a potential flood. A second classification, used for establishing the level of care for other aspects of dam safety, is determined through an evaluation of the worst case of potential incremental consequences of failure – whether caused by a Sunny Day event or failure during one of the IDF Flood events. This worst case will govern for dam classification for all aspects of dam safety except spill capacity. Naramata Dam is considered to be a Very High classification dam in terms of loss of life and potential damage in the event of an uncontrolled release of the impounded water for all aspects of dam safety except for spill capacity, where it is considered a High classification. Therefore, the associated Inflow Design Flood (IDF) for this classification is 1/3 between the 1,000 year flood and PMF with a peak flow of 4.4 m³/s which can be discharged at a reservoir level of 1272.65 m.

This report represents the condition of the dam and ancillary structures at the time of the site visit on July 9, 2020. The geotechnical analysis is representative of the site conditions during construction and previous field investigations as no drilling program was included as part of this study. This constitutes the second formal DSR completed for the Naramata Dam. The first was completed in 2010 by EBA.

The discussion, conclusions and recommendations of this DSR are based on a review of selected project information including drawings, reports, manuals, photographs, instrumentation records and other miscellaneous documents as well as detailed visual site observations/assessments of all accessible components of the site and discussions with operating and surveillance staff.

This review follows a full dam breach analysis, consequence classification and inundation mapping study conducted as part of this project. The dam breach study includes an updated assessment of the hydrology/hydraulic aspects of the project, including an assessment of the IDF, and a review of the hydraulic capacity of the project. This report can be found under separate cover in Naramata Dam Breach Assessment and Inundation Mapping (2021). Results from this analysis are used to inform the studies within this report. In addition, this

dam safety review includes a review of freeboard considerations to ensure capability to safely pass the specified IDF.

This review includes a review and assessment of the geotechnical and concrete components of the works, including an evaluation of the performance of the dam and foundations up to the time of the site visit, the nature, condition and suitability of the instrumentation and monitoring systems, and the process of evaluating and reporting on data.

This report recommends that the next independent DSR be done in 2030 to comply with the B.C. Dam Safety Regulation [B.C. Reg 44/2016] under the Water Sustainability Act.

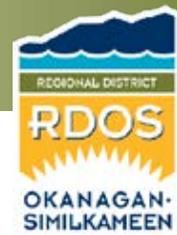
As stated in the DSR assurance statement this DSR found that the “Dam is reasonably safe but the dam safety review did reveal deficiencies and non-conformances as set out in the attached dam safety review report”. These items are summarized along with recommended actions in the following List of New and Existing Outstanding Deficiencies and Non-Conformances. The issues identified were classified based on non-conformance, actual deficiency or potential deficiency. The actual and potential deficiencies were given an overall priority rating of the risks, defined as high, medium and low, based upon the potential of the issue leading to a critical failure of the structure. The non-conformances were assigned a ranking of high, medium or low based on how they impact dam safety. The actual or potential deficiencies and non-conformances are summarized in Table E-1.

Table E-1: List of New and Existing Outstanding Deficiencies and Non-Conformances

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
NL-1	Dam is currently classified as a Very High consequence facility (FLNROR, 2011).	2020 DSR	-	New	Maintain the Naramata Lake Dam as a Very High consequence facility. Recommend adopting a dual classification system, where the classification for spill capacity alone can be reduced to a High. The Inflow Design Flood would equate to a flood with annual exceedance probability 1/3 between the 1000-year flood and the PMF.	Low
NL-2	Documented history of toe seepage at downstream toe of the dam (EBA, 2010), observed again during the 2020 inspection. A sand boil was noted at the downstream toe.	2010 DSR, 2020 DSR	NCi	Outstanding	Existing construction records and seepage observations, including recent observation of a sand boil, indicate that previous mitigation methods are potentially only partially effective. Design and construct a toe filter blanket and confining berm. Excavate toe material and extend the toe into the ground to intercept under-flows and release foundation pore water pressure.	High
NL-3	Insufficient as-built documents and geotechnical data to conduct a complete geotechnical assessment of the dam. The 2010 DSR recommended a search for historical information and commissioning of a topographic survey (EBA, 2010).	2010 DSR, 2020 DSR	NCi	Resolved/ Outstanding	A topographic survey was completed in 2012. There is limited site-specific geotechnical information. Conduct a geotechnical investigation program and testing similar to the work carried out at the Big Meadow Dam.	High
NL-4	Lack of information on the dam strength against seismic and post-seismic behavior.	2020 DSR	NCi, Pu	New	Conduct a geotechnical assessment of the Naramata Dam for seismic and post-seismic resistance.	High
NL-5	Debris such as silt, sand and gravel, and vegetation accumulated in the spillway channel (EBA 2010). Dam access is provided via a gravel road that crosses the spillway intake. Debris (a log) was observed on this road, crossing the spillway intake. Vegetation/brush was growing in the spillway inlet channel. (Hatch, 2020).	2010 DSR, 2020 DSR	NCm	Outstanding	Short term: Ensure the spillway approach is regularly inspected and clear the spillway approach of debris and vegetation if any blockages are found so that a loss of freeboard does not occur. Any materials should be removed to maintain the spillway intake levels to that of the spillway weir sill. The road should be maintained at a level below the weir crest elevation, with additional armor considered to prevent erosion to the road.	High
			NCm	New	In the longer term, consideration should be given to replacing the road with a small bridge such as bailey style or acrow style steel bridge and extending the excavated channel underneath.	Medium
NL-6	Analysis indicates that the existing dam is able to pass the IDF with an available freeboard of 1.22 m., which is greater than the minimum requirement of 1.0 m (EBA, 2010). Using updated survey data, the 2020 DSR analysis indicates that the existing dam is able to pass the IDF including wind and wave effects with an available freeboard of 0.28 m to the lowest portion of the dam, which meets CDA requirements.	2010 DSR, 2020 DSR	NCm	Outstanding	Restore dam crest to design/typical crest elevation.	Medium
NL-7	Piping risk assessment shows that the risk of piping failure is higher than the tolerable limits defined by the CDA Dam Safety Guidelines. This was also noted in the 2010 DSR (EBA, 2010)	2010 DSR 2020 DSR	An	Outstanding	Assessment shows that piping risk is greater than the tolerable threshold, particularly for piping risk through the foundation. This is supported by observations of boils downstream. The risk of piping through the foundation should be addressed by the construction Internal piping potential and stability should be analyzed part of future geotechnical investigation and assessment of a toe berm as noted above.	High
NL-9	No Operations, Maintenance and Surveillance (OMS) manual was prepared for the dam as of the previous Dam Safety Review	2010 DSR	N/A	Resolved	An OMS manual has been published since the previous review (RDOS, 2017). The contents of the OMS were reviewed and revised as part of the 2020 review.	Medium
NL-10	Dam Safety Review schedule	2020 DSR	-	New	In accordance with the Very High consequence classification, the next Dam Safety Review should be conducted in 2030, and every 10 years subsequently.	Medium
NL-11	No information is available for the rate of drawdown and the procedures that should be used to accommodate lowering the reservoir for emergency drawdown.	2020 DSR	NCo	New	It is recommended to determine a better understanding of the rate of drawdown that can be achieved for emergency drawdown scenarios such as with the sand boil. A plan to utilize a portable syphon or one or more high volume pumps to provide capacity and emergency drawdown would be a cost effective way to providing required drawdown capacity. This should be evaluated for operations planning as well as potential sources for emergency pumps if needed. Under the CDA guidelines, it is recommended to provide information on staffing requirements and the time required to complete system operations. Add syphon Standard Operating Procedure (SOP) to OMS Manual.	Medium
NL-12	Lack of sufficient instrumentation for performance monitoring.	2020 DSR	NCi,s	New	Install new instrumentation including piezometers and reinstate/install weirs downstream of the dam along the channels. Piezometer installation will be carried out as part of geotechnical investigation.	High

Issue No.	Deficiency/Non-Conformance	Originator	Type	Status	Recommendation	Priority Rating
					The instrumentation monitoring shall include continuous records, plotting, and interpretation of piezometer data and seepage flow quantities against reservoir elevation.	
NL-13	Lack of sufficient instrumentation for performance monitoring.	2020 DSR	NCi,s	New	It is recommended that an automatic water level gauge be installed on Naramata Lake, calibrated and regularly maintained to better monitor changing water levels.	Medium
NL-14	OMS could be improved by providing additional information on procedures regarding instrumentation. This will assist Dam Safety inspectors in detecting and responding to an emergency situation.	2020 DSR	NCs	New	Procedures regarding instrumentation (piezometer) readings and data processing should be added to the OMS. This includes where instrument readings will be stored, how they will be processed, how they will be analyzed, what threshold values or limits are acceptable for triggering follow-up actions, what the follow-up actions should be and what instrument maintenance and calibration are necessary. Plot piezometer locations plan and report flows. Pipe flows should be measured by bucket filling and documented.	Medium
NL-15	Vegetation control along the tailrace channels	2020 DSR	NCs	New	Increase frequency of vegetation clearing along the tailrace trenches for future seepage/piping monitoring.	High
NL-16	Currently no rip-rap or erosion protection layer on the dam crest or upstream slope.	2020 DSR	NCm	New	Provide appropriately sized armour protection along the upstream face of the dam from the crest to 1 m below the low water level.	
NL-17	LLO structure is unprotected from vandalism and accidental damage from ATVs or other traffic at dam crest.	2020 DSR	NCm	New	Provide protection to the screw stem by adding bollards or a steel cover to prevent damage from ATV traffic.	Low
NL-18	Recommendations recently provided to increase public safety and reduce risk to RDOS.	2019 Risk Survey, 2020 DSR	NCp	Outstanding	Review security protocols and implement appropriate restrictions including those set out in the 2019 Risk Control Survey (Precise Services, 2019) to prevent damage or vandalism.	High
NL-19	Minor concrete cracking in localized area around outlet pipe in LLO structure	2020 DSR	NCm	New	Repair the cracked area of concrete after chipping off the loose and cracked concrete section	Low
All-1	OMS could be improved by including supporting confirmation that highlighted maintenance activities are being completed.	2020 DSR	NCs	New	Regular verification of the completion of maintenance items recorded in the weekly site surveillance form would further support that maintenance items are being completed.	Low
All-2	OMS does not have a table with positions and associated names describing roles and responsibilities.	2020 DSR	NCo	New	Update table in OMS to include positions and associated names describing roles and responsibilities.	Medium
All-3	Routine Dam Inspection Report format does not contain all aspect of BC Dam Safety Office's Site Surveillance Form for weekly inspections.	2020 DSR	NCp	New	Routine Dam Inspection Report format should be improved to more closely follow the BC Dam Safety Site Surveillance Form for weekly inspections.	Low
All-4	No formal Dam Safety Policy is in place for their dam safety program.	2020 DSR	NCp	New	The RDOS appears to be meeting the intent of a dam safety management system and should continue to improve and develop their system and adopt a formal policy statement on Dam Safety for their program to satisfy the CDA Dam Safety Guidelines. This will demonstrate a commitment to the regulation and provide a reason to perform necessary works.	Medium
All-5	OMS could be improved by including more information to assist Dam Safety inspectors in detecting and responding to an emergency situation.	2020 DSR	NCp	New	In the OMS, inflow forecasting should include alarm limits on what scenario of Snow Survey combined with reservoir levels would create a need for action. Actions to be taken should be described. Any recommended drawdown in anticipation of large spring runoff events should also be documented.	Medium
All-6	Emergency notification systems to alert the public should be expanded to include a text message template to facilitate public notification in the event of an emergency.	2020 DSR	NCp	New	It is recommended that the RDOS emergency call alert system, CivicReady be setup to allow for public signup in order to receive external text message notifications during an emergency.	Medium
All-7	No available documentation provided to show if regular dam safety training is provided to the inspector(s).	2010 DSR, 2020 DSR	NCs	Outstanding	RDOS staff responsible for the DEP should regularly attend BC Dam Safety Dam Management seminars on dam safety and inspections (understood to be provided annually in most areas of BC, including Penticton). Records of attendance at these inspection workshops should be documented along with information on any additional training completed. This could include review of material provided on BC Dam Safety website.	Medium
All-8	No available documentation to show that exercises are carried out regularly to test the emergency procedures.	2020 DSR	NCp	New	Provide documented training to staff in emergency procedures, and carry out and document regular exercises to test the emergency procedures. Follow additional recommendations in proposed new Dam Emergency Plan (DEP) procedure.	Medium

Refer to Table 12-1 for legend and definitions of the type of deficiencies and non-conformances.



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Corporate Services Committee

Thursday, March 4, 2021
11:00 am

AGENDA

-
- A. **APPROVAL OF AGENDA**
RECOMMENDATION 1
THAT the Agenda for the Corporate Services Meeting of March 4, 2021 be adopted.
-
- B. **BOARD ROLES & RESPONSIBILITIES**
-
- C. **COMMUNICATIONS POLICY**
-
- D. **COMMISSION RECOMMENDATIONS**
-
- E. **ADJOURNMENT**

ADMINISTRATIVE REPORT

TO: Corporate Services Committee

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Board Member Roles and Responsibilities – For Information Only

Introduction

The Corporate Services Committee has been discussing roles and responsibilities, in various forums over the past two years, but most regularly at Board Orientations and Legislative Workshops. It appeared again at the February 18th Committee meeting and was referred to March 4th.

It seems that the point of interest is the role of the Chair vs. the role of an electoral area director, mostly around communication, which is set out in the Communications Policy.

To set the stage, before we go back into the Policy, it may be beneficial to review the roles set out in legislation; and, other related literature.

The Board of Directors

Board as governing body (LGA)

- 194** (1) The governing body of a regional district is its board.
- (2) The powers, duties and functions of a regional district are to be exercised and performed by its board unless this or any other Act provides otherwise.
- (3) A board, in exercising or performing the powers, duties and functions conferred on it by an enactment, is acting as the governing body of the regional district.

Responsibilities of council members (Community Charter)

115 Every council member has the following responsibilities:

- (a) to consider the well-being and interests of the municipality and its community;
- (b) to contribute to the development and evaluation of the policies and programs of the municipality respecting its services and other activities;
- (c) to participate in council meetings, committee meetings and meetings of other bodies to which the member is appointed;
- (d) to carry out other duties assigned by the council;
- (e) to carry out other duties assigned under this or any other Act.

Delegation of board authority

- 229** (1) Subject to the specific limitations and conditions established under this or another Act, a board may delegate its powers, duties and functions, including those specifically established by an enactment, to
- (a) a board member or board committee,
 - (b) an officer or employee of the regional district, or
 - (c) another body established by the board.
- (2) As exceptions, a board may not delegate the following:
- (a) the making of a bylaw;
 - (b) a power or duty exercisable only by bylaw;
 - (c) a power or duty to appoint, suspend or terminate a regional district officer;
 - (d) a power or duty established by an enactment that the board hear an appeal or reconsider an action, decision or other matter;
 - (e) a power or duty established by this or any other Act that the board give its approval or consent to, recommendations on or acceptance of an action, decision or other matter;
 - (f) the power to impose a remedial action requirement under Division 12 [*Remedial Action Requirements*] of Part 3 of the *Community Charter*.
- (3) A board may not delegate under subsection (1) to a corporation.
- (4) In exercising its powers under subsection (1), a board may establish any terms and conditions it considers appropriate.

Bylaw required for delegation

- 230** (1) Subject to section 231 (Hearings), a board may delegate a power, duty or function only by bylaw adopted by an affirmative vote of at least 2/3 of the votes cast.
- (2) A board may, by bylaw adopted by a majority of votes cast, amend or repeal a bylaw referred to in subsection (1) to reduce or revoke the delegation.

Board Chair

In addition to the duties outlined for members of the Board, the *Local Government Act* sets out the powers and duties for the Chair.¹

- 218 (1) The chair is the head and chief executive officer of the regional district.
- (2) In addition to the chair's powers and duties as a board member, the chair has the following duties:
- a) to see that the law is carried out for the improvement and good government of the regional district;
 - b) to communicate information to the board and to recommend bylaws, resolutions and measures that, in the chair's opinion, may assist the peace, order and good

¹ Local Government Act, RSBC 1996, Chapter 323, S. 218

- government of the regional district in relation to the powers conferred on the board by an enactment;
- c) to inspect and direct the conduct of officers and employees, to direct the management of regional district business and affairs and, if considered necessary, to suspend an officer or employee;
 - d) so far as the chair's power extends, to see that negligence, carelessness and violation of duty by an officer or employee is prosecuted and punished.

Declaration of state of local emergency (EPA)

12 (1) A local authority or, if a local authority consists of more than one person, the head of the local authority, may, at any time that the local authority or the head of the local authority, as the case may be, is satisfied that an emergency exists or is imminent in the jurisdictional area for which the local authority has responsibility, declare a state of local emergency relating to all or any part of the jurisdictional area.

The more informal role of the Board Chair is covered by Policy², but James Svava, a noted author of several books and articles on local government leadership, suggests that there are two elements of leadership for Chairs in a Board/ Manager structure that should be considered; coordination and guidance in the initiation of policy. He breaks his analysis down further by identifying the following dimensions and roles of the Chair's Leadership:

1. Ceremony and Presiding
 - Presiding Officer
 - **Approves Board/Committee Agendas**
 - Spokesperson for Board
 - Ceremonial tasks
2. Communication and Facilitation
 - Educator, informational and educational tasks vis-à-vis the Board, manager and/or public
 - Liaison with CAO; promotes informal exchanges between the CAO and the Board
 - Team Leader; coalescing the Board, building consensus and enhancing group performance
3. Organization and Guidance
 - Goal setter; setting goals and objectives for Board and the CAO; identifying problems, establishing the tone for the Board
 - Organizer; stabilizing relationships, guiding the Board to recognition of its roles and responsibilities, defining and adjusting the relationship with the CAO
 - Policy advocate; developing programs, lining up support for or opposition to proposals
4. Promotion
 - Promoter; promoting and defending the Regional District, handling external relationships, securing agreement among parties to a project.

² RDOS Policy P0100-00.04, February 1, 2007, Legal and Fiscal Accountability – Board/Committee/Director

Municipal Association of Victoria, Victorian Local Governance Association, Local Government Victoria, & Local Government Professionals (Australia)

The Mayor

Apart from the roles stated in the legislation, the mayor is usually the council spokesperson and has a significant ceremonial role at particular events.

What Does A Councillor Do?

As part of the council, councillors guide the development of local policies, set service standards and priorities, and monitor the performance of the organisation. Councillors' responsibilities include:

- strategic planning for the whole municipality and a sustainable future
- determining the financial strategy and allocating resources via the council budget
- representing ratepayers and residents
- liaising and coordinating with other levels of government, non-government, community groups and the private sector
- overseeing the management of community assets
- managing the relationship with, and employment of, the chief administrative officer.

George Cuff Good Governance Seminar

Role of the Mayor

- | **Chair of meetings**
- | **Community spokesperson and leader**
- | **Contact with other levels of government**
- | **Conduit for citizens**
- | **Key contact with the chief administrative officer**
- | **Advocate of Council's agenda**
- | **Responsible for building bridges between members of Council, between Council & staff, between Council & the community**

**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
BOARD POLICY**

POLICY: Communications Policy

AUTHORITY: Board Resolution dated July 16, 2015.

AMENDED: Board Resolution No. _____ dated _____.

POLICY STATEMENT

Consistent communications enable the Regional District of Okanagan-Similkameen (RDOS) to optimize the customer experience and build the organization's brand by fostering dynamic and effective community relationships. The Regional District strives to elevate external communications to a high performing level and values effective communications as an integral part of good governance. It embraces open government and transparency as a fundamental responsibility.

PURPOSE

The purpose of this policy is to establish guidelines to facilitate coordinated, open and responsive corporate communications that consistently and effectively provides information concerning the Regional District's policies, programs, services and initiatives to ratepayers, stakeholders and other partners.

DEFINITIONS

Brand: The personification of our organization: the visual, emotional, rational, and cultural image that is associated with our organization. It is a collection of perceptions in the mind of our stakeholders.

CAO: The Chief Administrative Officer of the Regional District of Okanagan Similkameen, duly appointed by resolution or bylaw of the Board of Directors, and holding the designations under s. 197, 198 and 199 of the Local Government Act.

Chair: The person elected as Chairperson of the Board of Directors for the Regional District of Okanagan Similkameen by his peers on the Board.

Communications Committee: A team comprised of Regional District staff who meet regularly to network and provide input on communication issues.

Corporate Advertising: Advertising generated at the corporate or departmental level with the function of building the Regional District's corporate image or name-awareness or to disseminate information.

Corporate Signature: The primary way the Regional District identifies itself visually. It is composed of two elements: the symbol and the word mark.

Information Release: A factual written summary of information issued to the Public for the purpose of making a statement or announcement.

Legislative Advertising: Advertising generated at the corporate or departmental level with the function of meeting the statutory advertising requirements specified in relevant legislation.

Manager of Legislative Services: The person delegated the responsibility of s. 198 (Corporate Officer) of the Local Government Act by the CAO.

Media: Representatives of the print and electronic Media.

Plain Language: Effective communication that is clear, concise, relevant and easy to understand.

Senior Management Team: The Senior Management Team for the Regional District of Okanagan Similkameen, as appointed by the CAO.

Stakeholder: Any individual, group of individuals, elected representative or organization with a specific stake or interest in the outcome of a decision.

Target Audience: Groups of people that the RDOS is impacting. In general, target audiences can be divided into two groups, internal and external:

Internal

- Regional Board
- RDOS Staff and Management
- Regional Committees
- RDOS Volunteers

External

- RDOS residents, rural and urban
- Member municipalities, including councillors and staff
- First Nations
- Media
- RDOS business communities
- Identified stakeholder groups
- Senior governments

RESPONSIBILITIES

Information provided by the Regional District to the public will be delivered by trained and knowledgeable staff.

Office of the Chief Administrative Officer

While every employee has an influence on the Regional District's communication efforts, the Office of the Chief Administrative Officer is responsible for managing overall corporate communications.

As part of this function, the Manager of Legislative Services is responsible for the development, management and implementation of corporate communication efforts. The Manager of Legislative Services, with the assistance of staff in that department, will work with all departments and Directors to assist with and guide as necessary, communication and engagement issues.

Regional Board

The Chair and/or their Designate is the primary spokesperson for the Regional District. The Chair is authorized to release information releases on behalf of the Regional District and provide media interviews in relation to any Board position.

Other members of the Regional Board are secondary spokespersons for the Regional District.

Senior Management Team

Senior Management Team should be prepared to speak to media and/or designate staff from their departments to speak to the media. Management must ensure messages coming from their departments are consistent and timely, and that good media relations are maintained.

Designated staff are expected to maintain media relationships with respect to their specific programs and present consistent and timely messages as required by the Senior Manager.

Communications Committee

The Communications Committee is organized under and administered through the Manager of Legislative Services. Its primary function is to provide advice to the Manager of Legislative Services on communications matters.

PROCEDURES

General

Information provided by the Regional District to the public will be delivered to various target audiences in a timely, courteous and efficient manner. As much as possible, information provided shall be delivered using Plain Language.

When information is provided, it shall be delivered in a format that ensures it is identified as being delivered by the Regional District of Okanagan-Similkameen and will be accompanied by the Corporate Signature.

The range of communication tools at the Regional District's disposal shall be considered with each communication application and staff will identify and use those tools deemed most effective.

When information is unavailable, a prompt and clear explanation shall be provided to the party requesting the information.

Communication Planning

To ensure coordinated and consistent communication practice, strategic communication planning should be part of the annual business planning process.

The Manager of Legislative Services, with input from the organization's various departments and managers, is responsible for developing a strategic communications plan that integrates the Regional District's Vision, Mission and Key Success Drivers.

This plan will broadly identify target audiences, and develop objectives, tools, messages, responsibilities, resources required and means of evaluation parallel to the organization's strategic business plan.

Communicating on behalf of the Regional District

Members of the Regional Board, the Chief Administrative Officer, and Senior Managers are authorized to communicate on behalf of the Regional District in interviews, publications, news releases, on social media

sites, and related communications. Other staff may represent the Regional District if approved by a Senior Manager to communicate on a specific topic.

When discussions are held with the media and/or material such as ads, press releases and newsletters are produced, Directors, employees and specified contractors are responsible to ensure that:

- the privacy of members of the public, District employees and elected officials are respected to the extent required by the Freedom of Information and Protection of Privacy Act. If there is any question about what material is routinely releasable, staff should make contact with the Manager of Legislative Services prior to releasing the information.
- the interests of the District are not jeopardized;
- the information provided is factual and free of personal opinions that may embarrass the District, Chair, individual Directors and other District employees;
- the issues discussed are directly relating to the areas of responsibility of the employee who is providing the information to the media;
- questions relating to other Departments are referred to the relevant Department Head for comments;
- they do not respond to media questions if they are not sure of the answers;
- they will refrain from speculation on an individual Director's or the Board's position on District issues; and,
- the confidential nature of sensitive issues is respected.

Handling Information Releases

Department staff are responsible for preparing Information Releases in accordance with the appropriate Administrative Directive.

Information Releases containing information pertaining to Regional Board matters of decisions, potential litigation, controversial issues of involving Regional District personnel shall be routed to the Manager of Legislative Services for approval by the Chairperson of the Regional Board or his/her designate prior to public release.

Information Releases containing routine or public information, including advisories, meeting notices and agendas shall be routed to the Manager of Legislative Services for release in accordance with delegation from the Chair.

Handling General Requests

All staff are responsible for communicating basic and routine information to the public in relation to specific job duties as outlined in the RDOS Freedom of Information and Protection of Privacy Corporate Guide.

Information outside of the scope of an individual's job duties should be routed to a supervisor or manager. Requests for or questions about private data should be routed to the Manager of Legislative Services for disposition.

Handling Media Requests

With the exception of routine events and basic information that is readily available to the public, all requests for interviews from the media are to be routed through the applicable Manager.

Media requests include anything intended to be published or viewable to others in some form, including television, radio, newspaper, newsletters, and websites. When responding to media requests, employees should follow these steps:

- If the request is for routine or public information (such as a meeting time or agenda) provide the information.
- If the request is regarding information about Regional District personnel, potential litigation, controversial issues, an opinion on a Regional District matter, or if you are unsure if it is a “routine” question, forward the request to the Manager of Human Resources for matters related to personnel or the Manager of Legislative Services for all other matters.

Internal Communications

The Regional District recognizes that open, two-way communication among Managers and Employees is vital to the effective operation of the Corporation and to achieve its Vision, Mission and Goals. Internal communication is an integral part of the annual Corporate Communications Plan.

Corporate Advertising

Corporate Advertising plays an integral role in the Regional District of Okanagan-Similkameen’s brand management and corporate communication efforts. Advertising can be a key instrument in building the corporate image, name-awareness and providing information to stakeholders.

An Administrative Directive shall be developed and maintained to effectively administer corporate advertising at the Regional District.

GUIDING PRINCIPLES

The Regional District of Okanagan-Similkameen will:

- Provide information that is timely, accurate, clear, accessible and responsive;
- Respect the access to information and privacy rights of citizens and employees;
- Support opportunities for engagement to inform public policy;
- Strive to achieve a culture of two-way communication and communications excellence practices.

BOARD OF DIRECTORS MEETING

Thursday, March 4th, 2021
12:00 pm

BOARD MEETING AGENDA

A. ADOPTION OF AGENDA

RECOMMENDATION 1 (Unweighted Corporate Vote – Simple Majority)

THAT the Agenda for the Okanagan-Similkameen Regional Hospital District Board meeting of March 4th, 2021 be adopted.

B. MINUTES

RECOMMENDATION 2 (Unweighted Corporate Vote – Simple Majority)

THAT the January 21, 2021 Minutes of the Okanagan-Similkameen Regional Hospital District Board meeting be adopted.

C. 2021 – 2025 FINANCIAL PLAN

1. Bylaw 168, 2021
2. Schedule A
3. Bylaw 168 with attachments

RECOMMENDATION 3 (Weighted Corporate Vote – Majority)

1. That Bylaw 168, 2021, being a bylaw of the Okanagan Similkameen Regional Hospital District to establish the 2021 – 2025 Financial Plan, be read a 3rd time; and,
 2. That Bylaw 168, 2021 be adopted.
-

D. CHAIR'S REPORT

1. Stigma Tool Kit
 2. Development at Penticton Regional Hospital
 3. Urgent Primary Care Facility
-

E. ADJOURNMENT

minutes are in DRAFT form and are subject to change pending

approval by the Regional District Board
BOARD OF DIRECTORS MEETING

Minutes of the Regular Board Meeting of the Okanagan-Similkameen Regional Hospital District Board (OSRHD) of Directors held at 12:31 p.m. on Thursday, January 21, 2021, 101 Martin Street, Penticton, British Columbia.

MEMBERS PRESENT:

Chair J. Sentes, City of Penticton
Vice Chair S. McKortoff, Town of Osoyoos
Director M. Bauer, Village of Keremeos
Director G. Bush, Electoral Area "B"
Director B. Coyne, Electoral Area "H"
Director S. Coyne, Town of Princeton
Director R. Gettens, Electoral Area "F"
Director D. Holmes, District of Summerland
Director M. Johansen, Town of Oliver
Director R. Knodel, Electoral Area "C"

Director K. Kozakevich, Electoral Area "E"
Director S. Monteith, Electoral Area "I"
Director R. Obirek, Electoral Area "D"
Director M. Pendergraft, Electoral Area "A"
Director T. Roberts, Electoral Area "G"
Director K. Robinson, City of Penticton
Director E. Trainer, District of Summerland
Director F. Regehr, Alt. City of Penticton
Director C. Watt, City of Penticton

MEMBERS ABSENT:

Director J. Vassilaki, City of Penticton

STAFF PRESENT:

B. Newell, Chief Administrative Officer

C. Malden, Manager of Legislative Services

A. ADOPTION OF AGENDA

RECOMMENDATION 1 (Unweighted Corporate Vote – Simple Majority)

IT WAS MOVED AND SECONDED

THAT the Agenda for the Okanagan-Similkameen Regional Hospital District Board meeting of January 21, 2021 be adopted. - **CARRIED**

B. MINUTES

RECOMMENDATION 2 (Unweighted Corporate Vote – Simple Majority)

IT WAS MOVED AND SECONDED

THAT the January 7, 2021 Minutes of the Okanagan-Similkameen Regional Hospital District Board meeting be adopted. - **CARRIED**

C. INTERIOR HEALTH AUTHORITY 2021 CAPITAL REQUEST – For Information Only

1. Delegation - Carl Meadows, Executive Director, SOK Clinical Operations, Acute and Community, Dan Goughnour, Corporate Director, Business Operations,
2. Letter Report – Capital Request

D. COVID-19 UPDATE – For Information Only

1. DELEGATION – Carl Meadows
-

E. IHA CAPITAL REQUEST**RECOMMENDATION 3** (Weighted Corporate Vote – Majority)**IT WAS MOVED AND SECONDED**THAT the 2021 capital request from IHA be approved, excluding the request for \$1.4M to fund the South Okanagan Similkameen Primary Care Network. - **CARRIED**

Opposed: Director Obirek

F. 2021 – 2025 FINANCIAL PLAN

1. Bylaw 168, 2021
2. PRH Patient Care Tower Financial Update (2020)

RECOMMENDATION 4 (Weighted Corporate Vote – Majority)**It was MOVED and SECONDED**

1. That Bylaw 168, 2021, being a bylaw of the Okanagan Similkameen Regional Hospital District to establish the 2021 – 2025 Financial Plan, be read a 1st time; and,
2. That Bylaw 168, 2021 be read a 2nd time; and,
3. That Bylaw 168, 2021 be amended to reduce the capital grant to IHA by eliminating the Primary Care Clinic at \$1.4M; and,
4. That Bylaw 168, 2021 be read a 2nd time as amended.

CARRIED

G. ADJOURNMENT

By consensus, the meeting adjourned at 2:09 p.m.

APPROVED:

CERTIFIED CORRECT:

J. Sentes
OSRHD Board Chair

B. Newell
Corporate Officer

ADMINISTRATIVE REPORT

TO: Okanagan-Similkameen Regional Hospital Board

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Okanagan Similkameen Regional Hospital District 2021-2025 Five Year Financial Plan Bylaw No. 168, 2021

Administrative Recommendation:

THAT Bylaw No. 168, 2021, being a bylaw of the Okanagan Similkameen Regional Hospital District to approve the 2021-2025 Five Year Financial Plan, be read a third time and adopted.

Reference:

1. Bylaw No.168 (including Schedule A)
2. Interior Health 2021 Capital Funding Request Letter

Background:

It is anticipated that requisitions will be maintained at a level to support completion of the Penticton Regional Hospital Tower Project and then sustain debt servicing after the project is complete. Nominal increases would still be expected for other factors affecting the financial plan such as inflation and changes to Interior Health's annual capital funding requests.

To comply with legislation, the Board must approve the budget by March 31st.

Analysis:

- There is no requisition increase over 2020.
- Overall, the average residential property tax levy will increase to \$112.21 from \$111.70.
- The 2021 capital funding requested by IHA and detailed in the attached letter is \$4,387,200.
- The Board at second reading voted to reject the capital funding request for the South Okanagan-Similkameen Primary Care Network of \$1.4 million.
- The total 2021 capital funding approved by the board is \$2,561,000.
- The transfer from capital reserves is budgeted at \$9,567,146 for 2021; including:

OKANAGAN – SIMILKAMEEN

R E G I O N A L H O S P I T A L D I S T R I C T

- Ø Carryforward of IHA Capital Projects prior to 2021 - \$5,675,000;
- Ø PRH Hospital Project Funding – \$3,765,000 (based on new payment schedule received from IHA, at 2nd Reading was \$2,874,000);
- Ø IHA Capital Projects (2021 requests) - \$127,146;
- Penticton Regional Hospital Project
 - Ø OSRHD 40% project cost estimated at \$117M
 - Ø Project funding to the end of 2020 totalled \$103,691,000 (Debt - \$67,500,000; Reserves - \$36,191,000).
 - Ø Project funding due in the next 2 fiscal years totals \$13,292,000 (2021 - \$3,765,000; 2022 - \$5,492,000; Project Reserve - \$4,035,000)
 - Ø Funding completion slated for end of 2022.
 - Ø Five Year Financial Plan assumes debt (short term or long term) taken over the course of the hospital project until 2022.
 - Ø Current long term debt \$68.2 million (includes debt reserve fund of \$681,819).
 - Ø Current estimated total long term debt required is \$77M (approximated 66% of project cost).
 - Ø The requisition amounts appearing in Schedule “A”, as attached to the bylaw are based on 2021 Completed Assessment Roll data.

Respectfully submitted:

“John Cote, Accountant”

J. Cote, Accountant

OKANAGAN-SIMILKAMEEN REGIONAL HOSPITAL DISTRICT

BYLAW NO. 168, 2020

A bylaw to adopt the 2021-2025 Five Year Financial Plan

WHEREAS the Board of the Okanagan-Similkameen Regional Hospital District, in open meeting assembled, enacts as follows;

1 Citation

1.1 This Bylaw shall be cited as the “Okanagan-Similkameen Regional Hospital District 2021-2025 Five Year Financial Plan Bylaw No 168, 2021”

2 Interpretation

2.1 In this bylaw:

- (a) Schedule “A” attached hereto and forming part of this bylaw is the 2021-2025 Five Year Financial Plan for the Okanagan-Similkameen Regional Hospital District for the year ending December 31, 2021

READ A FIRST AND SECOND TIME this 21st day of January, 2021

READ A THIRD TIME AND ADOPTED this 4th day of March, 2021

OSRHD Chair

Corporate Officer

SCHEDULE A

**Okanagan-Similkameen Regional Hospital District
2021 - 2025 Annual Budget & 5 Year Financial Plan**

		0.000%	2.604%	2.570%	2.579%	2.730%
	2020	2021	2022	2023	2024	2025
	Annual	Annual	Annual	Annual	Annual	Annual
	Budget	Budget	Budget	Budget	Budget	Budget
Revenue						
Tax Requisition	6,447,140	6,447,140	6,615,000	6,785,000	6,960,000	7,150,000
Grants in Lieu of Taxes	25,000	25,000	25,000	25,000	25,000	25,000
Interest Income - Operating	5,000	5,000	5,000	5,000	5,000	5,000
Interest Income - Capital	150,000	75,000	25,000	25,000	25,000	25,000
MFA Debt Surplus	-	-	-	-	-	-
Transfer from Reserves - Capital Improvement Projects	-	127,146	85,805	498,326	324,436	135,361
Transfer from Reserve - PRH Patient Care Tower Project	-	3,765,000	-	-	-	-
Transfer from Reserves - Carryforward of Prior Years' Capital Improvement Projects	3,935,000	5,675,000	-	-	-	-
Debenture Proceeds	1,473,000	-	9,527,000	-	-	-
Total Revenue	12,035,140	16,119,286	16,282,805	7,338,326	7,339,436	7,340,361
Expenditures						
Regional Hospital District Debt - Sec. 23 (1) (a)						
Debenture Payments - Principal	60,040	2,163,875	2,128,822	2,464,433	2,464,433	2,464,433
Debenture Payments - Interest	984,475	1,370,161	1,356,863	1,602,683	1,602,683	1,602,683
Debenture Payments - Short-Term Interest	590,525	-	-	-	-	-
Total Non-Shareable Debt	1,635,040	3,534,036	3,485,685	4,067,116	4,067,116	4,067,116
Administration Expenses - Sec 17 (2)						
Salaries & Wages (OCAO & Finance Department)	52,515	53,550	54,620	55,710	56,820	57,745
Board Remuneration	15,000	15,000	15,000	15,000	15,000	15,000
Audit	5,200	8,500	8,500	8,500	8,500	8,500
Legal Fees	1,000	1,000	1,000	1,000	1,000	1,000
Supplies/Misc/Travel	5,000	5,000	5,000	5,000	5,000	5,000
Total Section 17 (2)	78,715	83,050	84,120	85,210	86,320	87,245
Expenditure under Sec. 20(4)						
Minor Equipment Global Grant - IHA Requests	440,400	426,200	411,000	411,000	411,000	411,000
Capital Improvement Projects - IHA Requests	3,489,300	2,561,000	2,750,000	2,750,000	2,750,000	2,750,000
Capital Projects - PRH Patient Care Tower Project (Construction)	1,473,000	3,765,000	5,492,000	-	-	-
Capital Projects - PRH Patient Care Tower Project (Reserve)	-	-	4,035,000	-	-	-
Carryforward of Prior Years' Capital Improvement Projects	3,935,000	5,675,000	-	-	-	-
Grant In Aid - Penticton Medical Association	5,000	-	-	-	-	-
Transfer to Capital Reserve	978,685	75,000	25,000	25,000	25,000	25,000
Total Section 20(4)	10,321,385	12,502,200	12,713,000	3,186,000	3,186,000	3,186,000
Total Expenditures	12,035,140	16,119,286	16,282,805	7,338,326	7,339,436	7,340,361
Total Surplus (Deficit)	-	-	-	-	-	-
	2020	2021	Difference			
Tax Rate / \$1000 for residential property	0.25663	0.25232	-0.00431			
Average Tax Bill per residential property	\$111.70	\$112.21	\$0.51			
<i>2021 Assessment Data Not Available Until January 1, 2021</i>						
	2020	2021	2022	2023	2024	2025
Capital Reserve Balance - Sec 20(4)						
Opening Balance	15,902,714	12,946,399	3,454,253	3,393,448	2,920,122	2,620,686
Contributions	828,685	-	-	-	-	-
Contributions - V1st Term Deposits/MFA Investment Gains (Losses)	150,000	75,000	25,000	25,000	25,000	25,000
Reductions	(3,935,000)	(9,567,146)	(85,805)	(498,326)	(324,436)	(135,361)
Ending Balance	12,946,399	3,454,253	3,393,448	2,920,122	2,620,686	2,510,325

OKANAGAN-SIMILKAMEEN REGIONAL HOSPITAL DISTRICT

BYLAW NO. 168, 2020

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- 2.1 In this bylaw:

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Corporate Officer

SCHEDULE A
Okanagan-Similkameen Regional Hospital District
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Transfer from Reserves - Carryforward of Prior Years' Capital Improvement Projects	3,935,000	5,675,000	-	-	-	-
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Grant In Aid - Penticton Medical Association	5,000	-	-	-	-	-
Transfer to Capital Reserve	978,685	75,000	25,000	25,000	25,000	25,000
Total Section 20(4)	10,321,385	12,502,200	12,713,000	3,186,000	3,186,000	3,186,000
Total Expenditures	12,035,140	16,119,286	16,282,805	7,338,326	7,339,436	7,340,361
Total Surplus (Deficit)	-	-	-	-	-	-
	2020	2021	Difference			
Tax Rate / \$1000 for residential property	0.25663	0.25232	-0.00431			
Average Tax Bill per residential property	\$111.70	\$112.21	\$0.51			
<i>2021 Assessment Data Not Available Until January 1, 2021</i>						
	2020	2021	2022	2023	2024	2025
Capital Reserve Balance - Sec 20(4)						
Opening Balance	15,902,714	12,946,399	3,454,253	3,393,448	2,920,122	2,620,686
Contributions	828,685	-	-	-	-	-
Contributions - V1st Term Deposits/MFA Investment Gains (Losses)	150,000	75,000	25,000	25,000	25,000	25,000
Reductions	(3,935,000)	(9,567,146)	(85,805)	(498,326)	(324,436)	(135,361)
Ending Balance	12,946,399	3,454,253	3,393,448	2,920,122	2,620,686	2,510,325

OKANAGAN-SIMILKAMEEN REGIONAL HOSPITAL DISTRICT

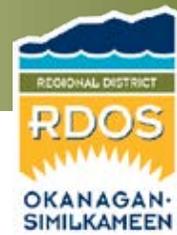
REQUISITION SUMMARY - NOT INCLUDING ADJUSTMENTS

	<i>(2021 Completed Roll)</i>	<i>(2020 Revised Roll)</i>		
	2021	2020	\$	%
	<u>REQUISITION</u>	<u>REQUISITION</u>	<u>CHANGE</u>	<u>Total</u>
PENTICTON	\$2,602,374	\$2,616,184	-\$13,810	40.36%
SUMMERLAND	856,149	866,020	-9,871	13.28%
PRINCETON	179,534	171,588	7,946	2.78%
OLIVER	316,395	312,342	4,053	4.91%
OSOYOOS	525,326	526,637	-1,311	8.15%
KEREMEOS	73,277	69,746	3,531	1.14%
PENTICTON INDIAN BAND	120,534	115,120	5,414	1.87%
ELECTORAL AREA A	181,262	181,897	-635	2.81%
ELECTORAL AREA B	48,475	46,421	2,054	0.75%
ELECTORAL AREA C	247,067	247,251	-184	3.83%
ELECTORAL AREA D	341,298	343,274	-1,976	5.30%
ELECTORAL AREA E	242,140	245,209	-3,069	3.76%
ELECTORAL AREA F	150,523	154,605	-4,082	2.33%
ELECTORAL AREA G	95,921	94,931	990	1.49%
ELECTORAL AREA H	263,148	254,255	8,893	4.08%
ELECTORAL AREA I	203,717	201,660	2,057	3.16%
TOTAL	\$6,447,140	\$6,447,140	\$0	100.00%

Interior Health
Okanagan Similkameen
Summary of Regional Hospital District Funding Request
for 2021/22

Appendix 1

Facility	Location	Project Description	Total Budget	RHD Share	2021/22 Funding Request
		<u>Construction Projects over \$100,000</u>			
TBD	TBD	South Okanagan Similkameen Primary Care Network	\$ 3,500,000	\$ 1,400,000	\$ 1,400,000
Princeton General Hospital	Princeton	Electrical Infrastructure Upgrade - Phase 2	1,150,000	460,000	460,000
Summerland Health Centre	Summerland	Boiler Replacement	1,000,000	400,000	400,000
Summerland Health Centre	Summerland	Emergency Generator Upgrade	900,000	360,000	360,000
		<u>Construction Projects under \$100,000</u>			
Trinity Care Centre	Penticton	Domestic Water Piping Replacement	97,500	39,000	39,000
Penticton Regional Hospital	Penticton	Washroom Installation	95,500	38,200	38,200
		<u>IH-Wide IMIT</u>			
Regional		Various	1,399,500	559,800	559,800
		<u>IMIT Over \$100,000</u>			
Penticton Regional Hospital	Penticton	Remote Patient Observation System (Telesitter)	285,000	114,000	114,000
		<u>Equipment over \$100,000</u>			
Penticton Regional Hospital	Penticton	Ultrasound (x2)	378,000	151,200	151,200
Penticton Regional Hospital/Summerland Health Centre	Penticton/Summerland	Anaesthetic Unit with Monitor (x2)	308,000	123,200	123,200
South Okanagan General Hospital	Oliver	Monitoring System, Physiological	324,000	119,000	119,000
Penticton Regional Hospital	Penticton	Navigation System ENT	250,000	100,000	100,000
Penticton Regional Hospital	Penticton	Medstations Upgrade	241,500	96,600	96,600
		<u>Equipment under \$100,000 (Global Grant)</u>			
All Facilities		Equipment between \$5,000 and \$100,000	1,065,500	426,200	426,200
TOTAL			\$ 10,994,500	\$ 4,387,200	\$ 4,387,200



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN BOARD of DIRECTORS MEETING

Thursday, March 4, 2021
12:45 pm

REGULAR AGENDA

A. APPROVAL OF AGENDA

RECOMMENDATION 1 (Unweighted Corporate Vote – Simple Majority)

THAT the Agenda for the RDOS Board Meeting of March 4, 2021 be adopted.

1. Consent Agenda – Corporate Issues

a. **Kaleden Parks and Recreation Committee – December 1, 2020**

THAT the Minutes of the December 1, 2020 Kaleden Parks and Recreation Committee meeting be received.

b. **Kaleden Parks and Recreation Committee – January 19, 2021**

THAT the Minutes of the January 19, 2021 Kaleden Parks and Recreation Committee meeting be received.

c. **Kaleden Parks and Recreation Committee – January 19, 2021 (AGM)**

THAT the Minutes of the January 19, 2021 Kaleden Parks and Recreation Committee Annual General meeting be received.

d. **Naramata Parks and Recreation Committee – January 25, 2021**

THAT the Minutes of the January 25, 2021 Naramata Parks and Recreation Committee meeting be received.

e. **Naramata Parks and Recreation Committee – January 25, 2021 (AGM)**

THAT the Minutes of the January 25, 2021 Naramata Parks and Recreation Committee Annual General meeting be received.

f. **Okanagan Falls Parks and Recreation Committee – November 12, 2020**

THAT the Minutes of the November 12, 2020 Okanagan Falls Parks and Recreation Committee meeting be received.

g. **Okanagan Falls Parks and Recreation Committee – December 10, 2020**

THAT the Minutes of the December 10, 2020 Okanagan Falls Parks and Recreation Committee meeting be received.

h. **Corporate Services Committee – February 18, 2021**

THAT the Minutes of the February 18, 2021 Corporate Services Committee meeting be received.

- i. **Environment and Infrastructure Committee – February 18, 2021**
THAT the Minutes of the February 18, 2021 Environment and Infrastructure Committee meeting be received.

THAT the Regional District cap the contribution for a single chipping application to \$20,000 and set the number and amounts of applications accepted to comply with budget. – CARRIED
- j. **Planning and Development Committee – February 18, 2021**
THAT the Minutes of the February 18, 2021 Planning and Development Committee meeting be received.
- k. **Protective Services Committee – February 18, 2021**
THAT the Minutes of the February 18, 2021 Protective Services Committee meeting be received.
- l. **RDOS Regular Board Meeting – February 18, 2021**
THAT the minutes of the February 18, 2021 RDOS Regular Board meeting be adopted.

RECOMMENDATION 2 (Unweighted Corporate Vote – Simple Majority)
THAT the Consent Agenda – Corporate Issues be adopted.

- 2. **Consent Agenda – Development Services**
 - a. **Development Variance Permit Application – 3808 25th Street - Electoral Area “A”**
 - i. **Permit**
THAT Development Variance Permit No. A2020.023-DVP be approved
 - b. **Development Variance Permit Application – 313 Westview Road – Electoral Area “I”**
 - i. **Permit**
THAT Development Variance Permit No. I2021.002-DVP be approved
 - c. **Development Variance Permit Application – 150 Skye Blue Loop – Electoral Area “H”**
 - i. **Permit**
 - ii. **Representations**
THAT Development Variance Permit No. H2021.004-DVP be approved

RECOMMENDATION 3 (Unweighted Rural Vote – Simple Majority)
THAT the Consent Agenda – Development Services be adopted.

B. DEVELOPMENT SERVICES – Building Inspection

- 1. **Building Bylaw Contraventions – 847 Highway 5A – Electoral Area “H”**

RECOMMENDATION 4 (Unweighted Corporate Vote – Simple Majority)
THAT injunctive action be commenced against the owner of the lands described as Lot 3, District Lot 1185, KDYD, Plan 35988, with respect to works which have been undertaken on the lands contrary to the Regional District Okanagan-Similkameen Building Bylaw No. 2805, 2018.

C. DEVELOPMENT SERVICES – Rural Land Use Matters

1. **Agricultural Land Commission Referral (Non-Adhering Residential Use) – 363 & 373 Road 14 – Electoral Area “C”**
 - a. Bylaw No.
 - b. Public Hearing Report – date
 - c. Responses Received

RECOMMENDATION 5 (Unweighted Corporate Vote – Simple Majority)

THAT the application for a “non-adhering residential use – Additional Residence for Farm Use” at 373 Road 14 (Lot 287, Plan 1790, DL 2450S, SDYD) not be “authorized” to proceed to the Agricultural Land Commission.

2. **Development Variance Permit Application – 162 Saliken Drive – Electoral Area “D”**
 - a. Permit
 - b. Representations

RECOMMENDATION 6 (Unweighted Rural Vote – Simple Majority)

THAT Development Variance Permit No. D2020.019-DVP be approved.

3. **Official Community Plan (OCP) Bylaw Amendments – ALR Exclusion Applications**
 - a. Amendment Bylaw No. 2913

RECOMMENDATION 7 (Unweighted Corporate Vote – 2/3 Majority)

THAT Bylaw No. 2913, 2020 Electoral Area Official Community Plan Amendment Bylaw be read a third time and adopted.

D. COMMUNITY SERVICES

1. **Similkameen Swimming Pool Upgrades – Award of Project**

RECOMMENDATION 8 (Weighted Corporate Vote – Majority)

THAT the Similkameen Pool Repair project be awarded to ARK Custom Pool & Spa for the amount of \$115,358.00.

2. **2021 UBCM FireSmart Economic Recovery Fund Application**

RECOMMENDATION 9 (Unweighted Corporate Vote – Simple Majority)

THAT the Regional District apply for the 2021 UBCM FireSmart Economic Recovery Fund.

E. FINANCE**1. RDOS 2021-2025 Five Year Financial Plan Bylaw 2922, 2021**

RECOMMENDATION 10 (Weighted Corporate Vote – Majority)

THAT Bylaw No. 2922, 2021, being a bylaw of the Regional District of Okanagan-Similkameen to adopt the 2021-2025 Five Year Financial Plan, be read a second time.

2. OBWB Water Conservation and Quality Improvement Grant – Late Application

RECOMMENDATION 11 (Unweighted Corporate Vote – Simple Majority)

THAT the Board of Directors forward a letter of support to the Okanagan Basin Water Board for the following application to the 2021 OBWB Water Conservation and Quality Improvement (WCQI) Grant program:

- **k'əmcnitk^w Floodplain Re-engagement Project - Experiential Outdoor Learning Opportunities" Project.**
-

F. LEGISLATIVE SERVICES**1. Kaleden Sewer**

- Bylaw No. 1239.09, 2021**
- Bylaw No. 2889, 2020**
- Bylaw No. 2890, 2020**
- Bylaw No. 2923, 2021**

RECOMMENDATION 12 (Unweighted Corporate Vote – Majority)

THAT Bylaw No. 1239.09, 2021, Okanagan Falls Sanitary Sewer Service Area Amendment Bylaw be read a first, second and third time and forwarded to the Inspector of Municipalities for approval.

RECOMMENDATION 13 (Unweighted Corporate Vote – Majority)

THAT third reading of Bylaw No. 2889, 2020, being the Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw be rescinded.

RECOMMENDATION 14 (Unweighted Corporate Vote – Majority)

THAT Bylaw 2889, 2020 be read a third time.

RECOMMENDATION 15 (Unweighted Corporate Vote – Majority)

THAT Bylaw 2889, 2020 be amended to create a service for infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden community

RECOMMENDATION 16 (Unweighted Corporate Vote – Majority)

THAT Bylaw 2889, 2020 be read a third time as amended and forwarded to the Inspector of Municipalities for approval.

RECOMMENDATION 17 (Unweighted Corporate Vote – Majority)

THAT third reading of Bylaw No. 2890, 2020, being the Kaleden Extension of the Okanagan Falls Sewer Service Loan Authorization Bylaw be rescinded.

RECOMMENDATION 18 (Unweighted Corporate Vote – Majority)

THAT Bylaw 2890,2020 be read a third time

RECOMMENDATION 19 (Weighted Corporate Vote – Majority)

THAT Bylaw 2890,2020 be amended to authorize the Regional District to borrow up to \$4,040,000 for the construction of the Kaleden Extension of the Okanagan Falls sewer service.

RECOMMENDATION 20 (Weighted Corporate Vote – Majority)

THAT Bylaw 2890, 2020 be read a third time as amended and forwarded to the Inspector of Municipalities for approval.

RECOMMENDATION 21 (Unweighted Corporate Vote – Majority)

THAT Bylaw No. 2923, 2021, Kaleden Extension of the Okanagan Falls Sewer Service Capital Reserve Establishment Bylaw be read a first, second and third time.

RECOMMENDATION 22 (Unweighted Corporate Vote – Majority)

THAT electoral approval for the adoption of Bylaw No. 2889 and Bylaw No. 2890 be obtained through assent vote (referendum); and,

THAT the assent vote take place on Saturday June 5, 2021; and further,

THAT Christy Malden be appointed as the Chief Election Officer and Gillian Cramm be appointed as Deputy Chief Election Officer for the Kaleden Extension to the Okanagan Falls Sewer Assent Vote; and further,

THAT the assent vote question be:

'Are you in favour of the Regional District of Okanagan-Similkameen adopting Bylaw No. 2889, 2020 Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw to create a service for the infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden area of the Regional District;

and,

Bylaw No. 2890, 2020 Kaleden Extension of the Okanagan Falls Sewer Service Loan Authorization Bylaw to authorize the long-term borrowing of up to \$4,040,000 (four million, forty thousand dollars) for the construction of the Kaleden extension of the Okanagan Falls sewer system?'

2. Dog Control Service Establishment Amendment Bylaw
 - e. Bylaw No. 2775.01

RECOMMENDATION 23 (Unweighted Corporate Vote – Simple Majority)

THAT Regional District of Okanagan-Similkameen Dog Control Service Establishment Amendment Bylaw No. 2775.01, 2021, being a bylaw to include reference to Electoral Area "I" in the Dog Control Service Establishment bylaw, be read a first, second and third time and be forwarded to the Inspector of Municipalities for approval.

3. RDOS Fees and Charges Bylaw No. 2927, 2021
 - a. Bylaw No. 2927
 - b. Report of February 18, 2021

RECOMMENDATION 24 (Weighted Corporate Vote – Simple Majority)

THAT Regional District of Okanagan-Similkameen Fees and Charges Bylaw No. 2927, 2021 be read a first and second time.

G. CAO REPORTS

1. Verbal Update
-

H. OTHER BUSINESS**1. Chair's Report**

2. Directors Motions**a. Area D Curbside Collection Fee, Landfill Tipping Fees, Sewer User Fees – For Information Only**

Director Obirek

THAT administration conduct a review of the Okanagan Falls Landfill fees, Sewer Fees and Waste Collection fees, including exploration of the possibility of additional categories, and prior to the adoption of the 2021 Fees & Charges Bylaw and 2021-2025 Financial Plan.

b. Administrative Report

3. Board Members Verbal Update

I. ADJOURNMENT



Minutes



Kaleden Parks & Recreation Commission

Webex Meeting of December 01, 2020

Kaleden Community Hall – 320 Lakehill Road, Kaleden, BC

- Present:** Ms. S. Monteith, Director, Electoral Area “I”
- Members:** Doug King, Vice Chair, Jaynie Malloy, Neal Dockendorf, Margaret O’Brien, Dave Gill, Gail Jeffery, Randy Cranston, Debbie Shillitto, Eve-Marie Lamarche, Rick Johnson
- Absent:** N/A
- Staff:** Justin Shuttleworth, Manager of Parks and Facilities (Host)
Danny Francisco (Co-Host)
- Recording Secretary:** Margaret O’Brien
- Delegates / Guests:** N/A

1. CALL TO ORDER

The meeting was called to order at 6:38 p.m.

ADOPTION OF AGENDA

RECOMMENDATION

It was Moved and Seconded that the Agenda of December 1, 2020 be adopted with additions.

CARRIED

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 RECOMMENDATION

It was Moved and Seconded that the Minutes for Kaleden Parks and Recreation Commission Meeting of October 6, 2020 be approved.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

3.1 None

4. RDOS STAFF REPORTS

- 4.1 Pioneer Park Lombardy Poplars – Justin Shuttleworth
- 4.2 Parks Master Plan – Justin Shuttleworth
- 4.3 Volunteer Sign-in Sheet for Kaleden Community Hall – Justin Shuttleworth

5. COMMISSION MEMBER REPORTS

- 5.1 Commission Members are requesting an amendment to Agenda format to include an area for Ongoing or Continuing Business

6. RDOS DIRECTOR’S REPORT

- 6.1 First Meeting of Twin Lakes Sub-committee has been held.
- 6.2 Update re the support of the RDOS Board regarding the purchase of Sickie Point.
- 6.3 Regional Recreation Guideline has not been widely distributed in the Kaleden area. Feedback from Community has not been favourable.

7. BUSINESS ARISING

- 7.1 Follow-up Discussion of 2021 Budget – Commission and RDOS Staff

RECOMMENDATION

It was Moved and Seconded that RDOS Staff meet with the Kaleden Tennis Club. An invitation is to be extended to the Club Members to attend the February Kal-Rec Commission Meeting.

CARRIED

RECOMMENDATION

It was Moved and Seconded that the Kal-Rec Commission is requesting information from RDOS Staff on Children’s programing that have occurred in Kaleden in the past.

CARRIED

8. ADJOURNMENT

RECOMMENDATION

It was Moved and Seconded that the meeting be adjourned at 8:20 pm.

CARRIED

NEXT REGULAR MEETING: Tuesday, January 19, 2021

Chair, Kaleden Parks and Recreation Commission

Recording Secretary



REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
KALEDEN PARKS AND RECREATION COMMISSION



MINUTES

January 19, 2021

Meeting at 6:30 p.m.

Via Webex

Present: Ms. S. Monteith, Director, Electoral Area “1”

Members: Dave Gill, Rick Johnson, Marie-Eve Lamarche, Margaret O’Brien, Debbie Shillito

Absent: Jaynie Malloy, Randy Cranston

Staff: Justin Shuttleworth, Manager of Parks and Facilities

Recording Secretary: Margaret O’Brien

Delegates / Guests: N/A

1. CALL TO ORDER

The meeting was called to order at 6:46 p.m.

ADOPTION OF AGENDA

RECOMMENDATION

It was Moved and Seconded that the Agenda of January 19, 2021 be adopted with additions.

CARRIED

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 RECOMMENDATION

It was Moved and Seconded that the Minutes for Kaleden Parks and Recreation Commission Meeting of December 1, 2020 be approved.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

3.1 None

4. RDOS STAFF REPORTS

4.1 None

5. COMMISSION MEMBER REPORTS

5.1 None

6. RDOS DIRECTOR'S REPORT

6.1 Orientation for new Commission members is forthcoming.

6.2 Update on use of Community Parks for 2020. Community feedback on maintenance/facilities very favourable.

7. BUSINESS ARISING - Follow-up from December 1, 2020 Meeting

7.1 Follow-up of Recommendations – Commission and RDOS Staff

- The Kaleden Tennis Club Members will attend the February Kal-Rec Commission Meeting.
- The RDOS Staff report on programming that occurred in Kaleden is being completed and will be presented at a future Commission Meeting.

8. ADJOURNMENT

RECOMMENDATION

It was Moved and Seconded that the meeting be adjourned at 7:40 pm.

CARRIED

NEXT REGULAR MEETING: TBD

Chair, Kaleden Parks and Recreation Commission

Recording Secretary

REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN

KALEDEN PARKS AND RECREATION COMMISSION



MINUTES

ANNUAL GENERAL MEETING

January 19, 2021

Meeting at 6:30 p.m.

Via Webex

Present: Ms. S. Monteith, Director, Electoral Area "I"
Members: Dave Gill, Rick Johnson, Marie-Eve Lamarche, Margaret O'Brien, Debbie Shillito
Absent: Jaynie Malloy, Randy Cranston
Staff: Justin Shuttleworth, Manager of Parks and Facilities

Recording Secretary: Margaret O'Brien

1. CALL TO ORDER

The meeting was called to order at 6:34 p.m.

ADOPTION OF AGENDA

RECOMMENDATION

It was Moved and Seconded that the Agenda for the Annual General Meeting of the Kaleden Parks and Recreation Commission of January 19, 2021 be adopted.

CARRIED

2. APPROVAL OF PREVIOUS AGM MEETING MINUTES

2.1 RECOMMENDATION

It was Moved and Seconded that the Minutes for Kaleden Parks and Recreation Commission Annual General Meeting of January 16, 2020 be tabled as Minutes were not available to be reviewed.

CARRIED

3. DIRECTOR CALLS FOR NOMINATIONS FOR CHAIRPERSON

3.1 RECOMMENDATION

It was Moved and Seconded that Dave Gill has been named Chair of the Kaleden Parks and Recreation Commission.

CARRIED

4. CHAIR CALLS FOR DISCRETIONARY POSITIONS

4.1 RECOMMENDATION

It was Moved and Seconded that nominations for a Treasurer position of the Kaleden Parks and Recreation Commission be deferred until all members of the 2021 Commission have been appointed.

CARRIED

4.2 RECOMMENDATION

It was Moved and Seconded that Margaret O'Brien has been named Secretary of the Kaleden Parks and Recreation Commission.

CARRIED

5. ADJOURNMENT

RECOMMENDATION

It was Moved and Seconded that the meeting be adjourned at 6:46 pm.

CARRIED

NEXT ANNUAL GENERAL MEETING: January, 2022

Chair, Kaleden Parks and Recreation Commission

Recording Secretary



Minutes

Naramata Parks & Recreation Commission
Meeting of January 25, 2021, 6:30 p.m.
WebEx Virtual Meeting - Naramata, BC



Present: Karla Kozakevich, Director, Electoral Area “E”

Members: Dennis Smith (Chair), Maureen Balcaen, Nicole Verpaelst, Ashley Selwood left meeting at 7:57 p.m., Cynthia Enns, Richard Roskell, Adrienne Fedrigo, Tom Hoenisch

Absent: None

Staff Justin Shuttleworth (RDOS Manager of Parks and Facilities)

Contractors: Heather Lemieux (Recording Secretary) left meeting at 8:01 p.m., Jordan Taylor (Naramata Parks Maintenance Contractor) left meeting at 7:03 p.m.

Guests: 1 member of the public left meeting at 8:01 p.m.

Delegates: Dawn Lennie and Jacquie Carlson left meeting at 6:59 p.m.

1. CALL TO ORDER

The meeting was called to order at 6:45 p.m. Quorum present.

ADOPTION OF AGENDA

1.1 **RECOMMENDATION**

It was Moved and Seconded that the Agenda for the Naramata Parks & Recreation Meeting of January 25, 2021 be adopted as presented and all presentations and reports be received.

CARRIED

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 **RECOMMENDATION**

It was Moved and Seconded that the Minutes for Naramata Parks and Recreation Commission of November 23, 2020 be approved as presented.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

- 3.1 Naramata Slow Society** – D. Lennie and J. Carlson presented on relocating the Naramata Market from Wharf Park to Manitou Park. Discussed parking, capacity and logistics.

RECOMMENDATION

It was Moved and Seconded that the weekly Naramata Farmers Market be held at Manitou Park from June to September each year.

CARRIED

- 3.2 2020 Parks Maintenance Report** — submitted by J. Taylor (Parks Maintenance Contractor) — report submitted. Discussed vandalism severity and frequency.

RECOMMENDATION

It was Moved and Seconded that the *2020 Parks Maintenance Report* be received as presented.

CARRIED

4. RDOS STAFF REPORTS — J. Shuttleworth (RDOS Manager of Parks and Facilities)

- 4.1 Recreation Report** — A full report will be presented at the next NPR meeting, including Naramata recreation coordinator update.
- 4.2 Parks, Trails and Recreation Master Plan** — The contract has been awarded. Plan development will include consultations with all of the RDOS parks and recreation commissions.

5. RDOS DIRECTOR REPORT — K. Kozakevich (RDOS Area “E” Director)

- 5.1 Commission Members** — Appreciation was expressed to former member, J. Duncan, and A. Fedrigo for rejoining the commission.
- 5.2 Naramata Centre Beach** — The potential acquisition of Naramata Centre Beach is currently in an alternate approval process which closes February 8, 2021. Discussed possible park names.
- 5.3 2021 Budget** — The first reading of the 2021 budget has completed. It is available on the RDOS website for the public to review.
- 5.4 RDOS & NPR Communication** — RDOS Community Services department is looking into finding an appropriate tool and frequency to communicate work plans and projects to NPR members.

6. COMMISSION MEMBER REPORTS

6.1 Three Blind Mice Trail Access — C. Enns reported on the trail access at the end of Workman Place. Stakeholders are the Ministry of Transportation & Infrastructure (MOTi), Recreation Sites & Trails and Penticton Area Cycling Association (PACA). Discussed RDOS jurisdictions, funding and providing future support.

6.2 BMX Park — C. Enns presented on possible BMX park improvements in consultation with the Penticton Area Cycling Association for trail building support.

6.3 Skatepark — A. Selwood reported that the Naramata Elementary School has donated skate ramps. Youth in the community are very excited about the project. Discussed pricing, budget and resurfacing options.

ACTION — J. Shuttleworth to forward sports court resurfacing quotes to NPR members.

6.4 Adra Tunnel — T. Hoenisch reported that the Penticton Museum has been contacted regarding historical signage. Discussed installing a picnic table at the tunnel bypass viewpoint.

7. BUSINESS ARISING

7.1 Park Maintenance — M. Balcean reported that a MyNaramata article will be posted to that wood from cut trees is available for the community to pick up.

J. Taylor has also received a few letters of appreciation from the community.

8. CLOSED SESSION (Community Charter section 90.(1)(e)).

8.1 RECOMMENDATION

IT WAS MOVED AND SECONDED

THAT in accordance with Section 90.(1)(e) of the Community Charter the Commission close the meeting to the public on the basis of the acquisition, disposition or expropriation of land or improvements, if the commission considers that disclosure could reasonably be expected to harm the interest of the Regional District.

CARRIED

The meeting was closed to the public at 8:01 p.m.

The meeting was opened to the public at 8:20 p.m.

9. ADJOURNMENT

9.1 RECOMMENDATION

It was Moved and Seconded that the Naramata Parks & Recreation Meeting be adjourned at 8:21 p.m.

CARRIED

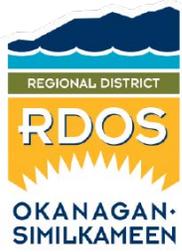
NEXT MEETING: February 22, 2021 at 6:30 p.m.
Location TBD



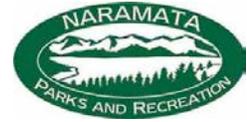
Chair, Dennis Smith, Naramata Parks and Recreation Commission – Electoral Area “E”



Recording Secretary, Heather Lemieux



Annual General Meeting Minutes



Naramata Parks & Recreation Commission

AGM Meeting of January 25, 2021, 6:30 p.m.

WebEx Virtual Meeting - Naramata, BC

- Present:** Karla Kozakevich, Director, Electoral Area “E”
- Members:** Dennis Smith (Chair), Maureen Balcaen, Nicole Verpaelst, Ashley Selwood arrived at 6:36 p.m., Cynthia Enns, Richard Roskell, Adrienne Fedrigo, Tom Hoenisch
- Absent:** None
- Staff:** Justin Shuttleworth (RDOS Manager of Parks and Facilities)
- Contractors:** Heather Lemieux (Recording Secretary), Jordan Taylor (Naramata Parks Maintenance Contractor)
- Guests:** 1 member of the public
- Delegates:** Dawn Lennie, Jacque Carlson

1. CALL TO ORDER

The meeting was called to order at 6:35 p.m. Quorum present.

ADOPTION OF AGENDA

1.1 **RECOMMENDATION**

It was Moved and Seconded that the Agenda for the Naramata Parks & Recreation Annual General Meeting of January 25, 2021 be adopted as presented and all presentations and reports be received.

CARRIED

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 **RECOMMENDATION**

It was Moved and Seconded that the Annual General Minutes for Naramata Parks and Recreation Commission of January 27, 2020 be approved as presented.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

Delegation presentation moved to Regular NPR meeting.

4. DIRECTOR CALLS FOR NOMINATIONS FOR CHAIRPERSON

4.1 Nominations called for by Director. D. Smith nominated, nomination accepted.

D. Smith stands for position of Chair.

4.2 Election of the Chairperson

THAT D. Smith be appointed as Chair of the Naramata Parks & Recreation Commission as per Bylaw 2732,2016 via acclamation.

CARRIED

5. CHAIR CALLS FOR DISCRETIONARY POSITIONS

5.1 Nominations called for the Vice Chair position by Director. A. Fedrigo nominated, nomination accepted.

A. Fedrigo stands for position of Vice Chair.

5.2 Election of Vice Chair

THAT A. Fedrigo be appointed as Vice Chair of the Naramata Parks & Recreation Commission via acclamation.

CARRIED

6. ADJOURNMENT

6.1 RECOMMENDATION

It was Moved and Seconded that the Naramata Parks & Recreation Annual General Meeting be adjourned at 6:44 p.m.

CARRIED

NEXT ANNUAL GENERAL MEETING: January 24, 2022 at 6:30 p.m.

Location TBD



Chair, Dennis Smith, Naramata Parks and Recreation Commission – Electoral Area “E”



Recording Secretary, Heather Lemieux



Minutes

Okanagan Falls Parks & Recreation Commission
Meeting of November 12, 2020
Okanagan Falls Community Centre, 1141 Cedar Street,
Okanagan Falls, BC



Present: Mr. R. Obirek, Director, Electoral Area “D”
Members: Kelvin Hall, Chair, Doug Lychak, Matt Taylor, Barbara Shanks, Joanne Kleb, Daniela Fehr, Alf Hartviksen, Judy Garner
Absent: Shari Rowland, Jillian Johnston
Staff: Justin Shuttleworth, Manager of Parks and Facilities
Recording Secretary: Sue Gibbons
Delegates: None

1. CALL TO ORDER

The meeting was called to order at 6:33 p.m.

ADOPTION OF AGENDA

RECOMMENDATION

It was Moved and Seconded that the Agenda of November 12, 2020 be adopted.

CARRIED

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 RECOMMENDATION

It was Moved and Seconded that the Minutes for Okanagan Falls Parks and Recreation Commission meeting of October 1, 2020 be approved.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

3.1 Letter from P. Lindquist regarding Okanagan Falls Beach Accesses

- Discussion

RECOMMENDATION

It was Moved and Seconded that the Okanagan Falls Parks and Recreation Commission requests that the RDOS provide a report regarding the three beach accesses with a map and approximate pricing for maintenance.

CARRIED

3.2 Email from D. Garnett regarding Garnett Family Park Signage

- Discussion

RECOMMENDATION

It was Moved and Seconded that the Okanagan Falls Parks and Recreation Commission does not support the Garnett Family Park name or presented sign.

CARRIED

Action item:

- i) That the Commission Chair provide a letter to the RDOS Chair

4. RDOS STAFF REPORTS

4.1 ALC's Release of Reasons for Decision

- Discussion

RECOMMENDATION:

It was Moved and Seconded that the Okanagan Falls Parks and Recreation Commission accepts the ALC's decision and recommends that the implementation be phased over a three-year period for financial reasons.

CARRIED

5. COMMISSION MEMBER REPORTS

5.1 Report regarding Walkabouts

- Walkabouts occurred to acquire content regarding a waterfront park master plan (discussion item for December meeting)

5.2 Report on Aster

- M. Taylor provided an update
- Action item:
 - i) to set up a zoom call with the RDOS and Provincial and Federal biologists

5.3 D. Lychak – Report on Donation Policy

- D. Lychak reported that the main purpose of his report was to make the wording kinder and that recognition should be for all. He requested that commission members review his report and come back with comments.

5.4 M. Taylor – KAS1845 proposal (additional flower garden delineating south edge of west portion of Lions Park)

- M. Taylor provided an update

5.5 M. Taylor – Tree planting and tree pruning

- Thanks to the RDOS
- Pruning in our parks – would like to see more

5.6 M. Taylor – Teleconference capacity (wiring) and capability (speakerphone)

- J. Shuttleworth reported that it arrived today

5.7 M. Taylor – the Strata would like to see a berm installed between the Park and Strata lands

6. RDOS DIRECTOR'S REPORT

6.1 None

7. BUSINESS ARISING

7.1 Director R. Obirek inquired about lighting on the trestle.

RECOMMENDATION

It was Moved and Seconded that the Okanagan Falls Parks and Recreation Commission request to redirect some capital funds to provide power to the trestle bridge.

CARRIED

8. ADJOURNMENT

RECOMMENDATION

It was Moved and Seconded that the meeting be adjourned at 8:18 pm.

CARRIED

NEXT MEETING – Thursday, December 10, 2020

Chair, Parks and Recreation Commission – Electoral Area “D”

Sue Gibbons

Recording Secretary



Minutes

Okanagan Falls Parks & Recreation Commission
Webex Meeting of December 10, 2020
Okanagan Falls Community Centre, 1141 Cedar Street,
Okanagan Falls, BC



Present: Mr. R. Obirek, Director, Electoral Area “D”
Members: Kelvin Hall, Chair, Matt Taylor, Daniela Fehr, Alf Hartviksen, Judy Garner, Barbara Shanks
Absent: Shari Rowland, Jillian Johnston; Doug Lychak, Joanne Kleb
Staff: Recording Secretary: Sue Gibbons
Delegates: None

1. CALL TO ORDER

The meeting was called to order at 6:42 p.m.

ADOPTION OF AGENDA

By consensus the Agenda of December 10, 2020 was approved.

2. APPROVAL OF PREVIOUS MEETING MINUTES

2.1 RECOMMENDATION

It was Moved and Seconded that the Minutes for Okanagan Falls Parks and Recreation Commission meeting of November 12, 2020 be approved.

CARRIED

3. CORRESPONDENCE / DELEGATIONS

3.1 None

4. RDOS STAFF REPORTS

4.1 None

5. COMMISSION MEMBER REPORTS

- 5.1 K. Hall – letter to RDOS Board Chair regarding Garnett Family Park name and presented sign
- K. Hall reported that he sent a letter to the RDOS Board Chair, however, he was directed to submit the letter to Director Obirek who would forward it to the RDOS Board as per process

6. RDOS DIRECTOR'S REPORT

- 6.1 None

7. BUSINESS ARISING

- 7.1 Grant for trail system
- Discussion regarding local and regional trail opportunities for Grant
- 7.2 Update on request for Incorporation Study
- Director Obirek provided an update

8. ADJOURNMENT

RECOMMENDATION

It was Moved and Seconded that the meeting be adjourned at 7:47 pm.

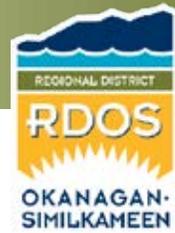
CARRIED

NEXT MEETING – Thursday, XX, 2020

Chair, Parks and Recreation Commission – Electoral Area “D”

Sue Gibbons

Recording Secretary



**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Corporate Services Committee**

Thursday, February 18, 2021
12:46 p.m.

MINUTES

MEMBERS PRESENT:

Chair K. Kozakevich, Electoral Area "E"
Vice Chair S. Coyne, Town of Princeton
Director M. Bauer, Village of Keremeos
Director G. Bush, Electoral Area "B"
Director B. Coyne, Electoral Area "H"
Director R. Gettens, Electoral Area "F"
Director D. Holmes, District of Summerland
Director M. Johansen, Town of Oliver
Director R. Knodel, Electoral Area "C"
Director S. McKortoff, Town of Osoyoos

Director S. Monteith, Electoral Area "I"
Director R. Obirek, Electoral Area "D"
Director M. Pendergraft, Electoral Area "A"
Director T. Roberts, Electoral Area "G"
Director K. Robinson, City of Penticton
Director J. Sentes, City of Penticton
Director E. Trainer, District of Summerland
Director J. Vassilaki, City of Penticton
Director C. Watt, City of Penticton

MEMBERS ABSENT:

STAFF PRESENT:

B. Newell, Chief Administrative Officer

C. Malden, Manager of Legislative Services

A. APPROVAL OF AGENDA

RECOMMENDATION 1

It was **MOVED** and **SECONDED**

THAT the Agenda for the Corporate Services Meeting of February 18, 2021 be adopted. - **CARRIED**

B. RDOS FEES AND CHARGES BYLAW NO. 2927, 2021 – INFORMATION ONLY

1. Bylaw No. 2927

The Committee discussed some of the changes for 2021 proposed in the draft Fees and Charges bylaw.

C. 2020 CITIZEN SURVEY RESULTS – INFORMATION ONLY

The Committee discussed the 2020 Citizen Survey and how it differed from past surveys.

D. BOARD PROCEDURE BYLAW NO. 2789– INFORMATION ONLY

The Committee discussed some of the proposed changes to the Board Procedure Bylaw.

E. ROLE – BOARD CHAIR

The Committee discussed the role of Chair of the Board of Directors.

F. PROTOCOL

The Committee discussed meeting protocol for Board and Committee meetings.

G. COMMUNICATIONS POLICY

Due to time constraints, this item was postponed to a future Corporate Services Committee meeting.

H. ADJOURNMENT

It was MOVED and SECONDED

THAT the meeting adjourn. - CARRIED

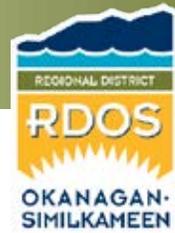
The meeting adjourned at 2:50 p.m.

APPROVED:

CERTIFIED CORRECT:

K. Kozakevich
RDOS Board Chair

B. Newell
Corporate Officer



**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Environment and Infrastructure Committee**

Thursday, February 18, 2021
12:30 p.m.

MINUTES

MEMBERS PRESENT:

Chair R. Gettens, Electoral Area "F"	Director S. Monteith, Electoral Area "I"
Vice Chair G. Bush, Electoral Area "B"	Director R. Obirek, Electoral Area "D"
Director M. Bauer, Village of Keremeos	Director M. Pendergraft, Electoral Area "A"
Director B. Coyne, Electoral Area "H"	Director T. Roberts, Electoral Area "G"
Director S. Coyne, Town of Princeton	Director K. Robinson, City of Penticton
Director D. Holmes, District of Summerland	Director J. Sentes, City of Penticton
Director M. Johansen, Town of Oliver	Director E. Trainer, District of Summerland
Director R. Knodel, Electoral Area "C"	Director J. Vassilaki, City of Penticton
Director K. Kozakevich, Electoral Area "E"	Director C. Watt, City of Penticton
Director S. McKortoff, Town of Osoyoos	

MEMBERS ABSENT:

STAFF PRESENT:

B. Newell, Chief Administrative Officer	C. Malden, Manager of Legislative Services
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A. APPROVAL OF AGENDA

RECOMMENDATION 1

It was **MOVED** and **SECONDED**

THAT the Agenda for the Environment and Infrastructure Committee Meeting of February 18, 2021 be adopted. - **CARRIED**

B. WASTE MANAGEMENT SERVICE REGULATORY BYLAW REPEAL AND PROPOSED CHANGES TO WASTE MANAGEMENT – INFORMATION ONLY

1. Regulatory Bylaw – Summary of Changes
2. Regulatory Bylaw No. 2925

The Committee discussed proposed changes to the Waste Management Regulatory Bylaw.

C. CHIPPING PROGRAM BUDGET – DISCUSSION

RECOMMENDATION 2

It was **MOVED** and **SECONDED**

THAT the Regional District cap the contribution for a single chipping application to \$20,000 and set the number and amounts of applications accepted to comply with budget. – **CARRIED**

D. ADJOURNMENT
It was MOVED and SECONDED
THAT the meeting adjourn. - CARRIED

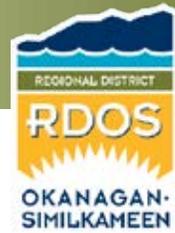
The meeting adjourned at 12:46 p.m.

APPROVED:

CERTIFIED CORRECT:

R. Gettens
Committee Chair

B. Newell
Corporate Officer



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Planning and Development Committee

Thursday, February 18, 2021
9:10 a.m.

MINUTES

MEMBERS PRESENT:

Chair R. Knodel, Electoral Area "C"	Director S. McKortoff, Town of Osoyoos
Vice Chair M. Pendergraft, Electoral Area "A"	Director S. Monteith, Electoral Area "I"
Director M. Bauer, Village of Keremeos	Director R. Obirek, Electoral Area "D"
Director G. Bush, Electoral Area "B"	Director T. Roberts, Electoral Area "G"
Director B. Coyne, Electoral Area "H"	Director K. Robinson, City of Penticton
Director S. Coyne, Town of Princeton	Director J. Sentes, City of Penticton
Director R. Gettens, Electoral Area "F"	Director E. Trainer, District of Summerland
Director D. Holmes, District of Summerland	Director J. Vassilaki, City of Penticton
Director M. Johansen, Town of Oliver	Director C. Watt, City of Penticton
Director K. Kozakevich, Electoral Area "E"	

MEMBERS ABSENT:

STAFF PRESENT:

B. Newell, Chief Administrative Officer	C. Malden, Manager of Legislative Services
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A. APPROVAL OF AGENDA

RECOMMENDATION 1

It was **MOVED** and **SECONDED**

THAT the Agenda for the Planning and Development Committee Meeting of February 18, 2021 be adopted. - **CARRIED**

- B.** Draft Electoral Area 'A' OCP Bylaw No. 2905 – Summary of Significant Policy Changes – Information Only
1. Draft OCP Bylaw No. 2905 Schedule 'A' – Schedule 'I'
- The Committee discussed the Electoral Area "A" Official Community Plan in light of the Land Use Bylaw Transition Policy.
-

- C.** Zoning Bylaw Amendment – Electoral Areas 'A', 'C', 'D', 'E', 'F' & 'I'
- Regulation of Metal Storage Containers – Information Only

The Committee discussed a proposal to introduce zoning regulations governing the use and placement of metal storage containers.

- D. Building Bylaw No. 2805, 2018 – Electoral Areas 'A', 'C', 'D', 'E', 'F', 'H' & 'I'
"Siting Permits" (Metal Storage Containers – Information Only)

The Committee discussed the current requirement in the Building bylaw for a "siting permit" to place a metal storage container on a property.

- E. **ADJOURNMENT**
It was MOVED and SECONDED
THAT the meeting adjourn. - CARRIED

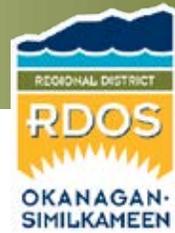
The meeting adjourned at 10:04 a.m.

APPROVED:

CERTIFIED CORRECT:

R. Knodel
Committee Chair

B. Newell
Corporate Officer



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
Protective Services Committee

Thursday, February 18, 2021
10:04 a.m.

MINUTES

MEMBERS PRESENT:

Chair T. Roberts, Electoral Area "G"	Director S. McKortoff, Town of Osoyoos
Vice Chair S. Coyne, Town of Princeton	Director S. Monteith, Electoral Area "I"
Director M. Bauer, Village of Keremeos	Director R. Obirek, Electoral Area "D"
Director G. Bush, Electoral Area "B"	Director M. Pendergraft, Electoral Area "A"
Director B. Coyne, Electoral Area "H"	Director K. Robinson, City of Penticton
Director R. Gettens, Electoral Area "F"	Director J. Sentes, City of Penticton
Director D. Holmes, District of Summerland	Director E. Trainer, District of Summerland
Director M. Johansen, Town of Oliver	Director J. Vassilaki, City of Penticton
Director R. Knodel, Electoral Area "C"	Director C. Watt, City of Penticton
Director K. Kozakevich, Electoral Area "E"	

MEMBERS ABSENT:

STAFF PRESENT:

B. Newell, Chief Administrative Officer	C. Malden, Manager of Legislative Services
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A. APPROVAL OF AGENDA

RECOMMENDATION 1

It was **MOVED** and **SECONDED**

THAT the Agenda for the Protective Services Meeting of February 18, 2021 be adopted. - **CARRIED**

B. Emergency Management Principles Workshop (Committee & CAO Group)

a. Red Dragon Consulting

C. ADJOURNMENT

It was **MOVED** and **SECONDED**

THAT the meeting adjourn. - **CARRIED**

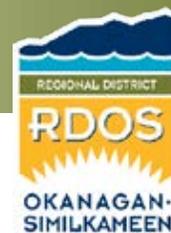
The meeting adjourned at 11:53 a.m.

APPROVED:

CERTIFIED CORRECT:

T. Roberts
Committee Chair

B. Newell
Corporate Officer



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN BOARD of DIRECTORS MEETING

Minutes of the Regular Board Meeting of the Regional District of Okanagan-Similkameen (RDOS) Board of Directors held at 2:55 p.m. on Thursday, February 18, 2021 in the Boardroom, 101 Martin Street, Penticton, British Columbia.

MEMBERS PRESENT:

Chair K. Kozakevich, Electoral Area "E"	Director S. Monteith, Electoral Area "I"
Vice Chair S. Coyne, Town of Princeton	Director R. Obirek, Electoral Area "D"
Director M. Bauer, Village of Keremeos	Director M. Pendergraft, Electoral Area "A"
Director G. Bush, Electoral Area "B"	Director T. Roberts, Electoral Area "G"
Director B. Coyne, Electoral Area "H"	Director K. Robinson, City of Penticton
Director R. Gettens, Electoral Area "F"	Director J. Sentes, City of Penticton
Director D. Holmes, District of Summerland	Director E. Trainer, District of Summerland
Director M. Johansen, Town of Oliver	Director J. Vassilaki, City of Penticton
Director R. Knodel, Electoral Area "C"	Director C. Watt, City of Penticton
Director S. McKortoff, Town of Osoyoos	

MEMBERS ABSENT:

STAFF PRESENT:

B. Newell, Chief Administrative Officer	C. Malden, Manager of Legislative Services
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A. APPROVAL OF AGENDA

RECOMMENDATION 1 (Unweighted Corporate Vote – Simple Majority)

IT WAS MOVED AND SECONDED

THAT the Agenda for the RDOS Board Meeting of February 18, 2021 be adopted. - **CARRIED**

1. Consent Agenda – Corporate Issues

- a. Electoral Area "C" Advisory Planning Commission – January 19, 2021
THAT the Minutes of the January 19, 2021 Electoral Area "C" Advisory Planning Commission be received.
- b. Community Services Committee – February 4, 2021
THAT the Minutes of the February 4, 2021 Community Services Committee meeting be received.
- c. Corporate Services Committee – February 4, 2021
THAT the Minutes of the February 4, 2021 Corporate Services Committee meeting be received.

THAT the resolutions contained in Appendix 'A' to the administrative report of February 4, 2021 be submitted to the Southern Interior Local Government Association (SILGA) for consideration at their 2021 conference. – CARRIED

THAT staff be directed to draft a letter to the Premier and UBCM, copied to Grace McGregor, expressing concern regarding allocation of COVID funding and the formula utilized to distribute between municipalities and regional districts. – CARRIED

- d. Environment and Infrastructure Committee – February 4, 2021
THAT the Minutes of the February 4, 2021 Environment and Infrastructure Committee meeting be received.

THAT the Regional District cap the contribution for a single chipping application to \$20,000 and set the number and amounts of applications accepted to comply with budget. - CARRIED

- e. Planning and Development Committee – February 4, 2021
THAT the Minutes of the February 4, 2021 Planning and Development Committee meeting be received.

THAT the building permit valuation be increased to align with the proposed calculations based on the RS Means Residential Cost Estimating Handbook with permit fee valuation set at \$12/\$1000 and the other fees be increased as proposed. – CARRIED

- f. Protective Services Committee – February 4, 2021
THAT the Minutes of the February 4, 2021 Protective Services Committee meeting be received.

- g. RDOS Regular Board Meeting – February 4, 2021
THAT the minutes of the February 4, 2021 RDOS Regular Board meeting be adopted.

RECOMMENDATION 2 (Unweighted Corporate Vote – Simple Majority)
IT WAS MOVED AND SECONDED
THAT the Consent Agenda – Corporate Issues be adopted. - **CARRIED**

B. DEVELOPMENT SERVICES – Bylaw Enforcement

1. Building Bylaw Infraction –7005 Indian Rock Road, Electoral Area “E”

The property owner addressed the Board.

RECOMMENDATION 3 (Unweighted Corporate Vote – Simple Majority)
It was MOVED and SECONDED

THAT a Section 302 Notice on Title, pursuant to Section 302 of the *Local Government Act* and Section 57 of the *Community Charter* (made applicable to Regional Districts by Section 302 of the LGA), be filed against the title of lands described as Lot A, Plan KAP58846, District Lot 391 3986S 4018S, SDYD, that certain works have been undertaken on the lands contrary to the Regional District of Okanagan-Similkameen Building Bylaw No. 2805, 2018; and,

THAT injunctive action be commenced.

CARRIED

Opposed: Director Knodel

2. Dog Control Regulatory Bylaw No. 2671, 2017 Bylaw Amendment
 - a. Dog Control Bylaw 2671

RECOMMENDATION 4 (Unweighted Participant Vote – 2/3 Majority)

Participants: Electoral Areas A, B, C, D, E, F, G, I

It was MOVED and SECONDED

THAT Bylaw No. 2671.01, 2021, being a bylaw of the Regional District of Okanagan-Similkameen to amend the Dog Control Regulatory Bylaw, be read a first, second and third time and be adopted. - **CARRIED**

C. DEVELOPMENT SERVICES – Rural Land Use Matters

1. Agricultural Land Commission Referral (Non-Farm Use) – Electoral Area “A” – 17202 Highway 97

RECOMMENDATION 5 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT the application to allow the packing and storage facility at 17202 Highway 97 to continue to operate without the requirement that 50% of the fruit processed originate from the owner’s property, as a non-farm use, be “authorized” to proceed to the Agricultural Land Commission. **CARRIED**

2. Agricultural Land Commission Referral (Non-Adhering Residential Use) – Electoral Area “I” – 379 Linden Avenue

RECOMMENDATION 6 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT the application be referred to the Electoral Area “I” Advisory Planning Commission. **CARRIED**

Opposed: Directors B. Coyne, Roberts, Bush, Sentes, McKortoff, Watt, S. Coyne

3. Development Variance Permit Application – Electoral Area “D” – 176 Bighorn Trail
 - a. Permit
 - b. Representations

RECOMMENDATION 7 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT the Board approve Development Variance Permit No. D2021.001-DVP. - **CARRIED**

4. Development Variance Permit Application – Electoral Area “F” – 465 North Beach Road
 - a. Permit
 - b. Representations

RECOMMENDATION 8 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT Development Variance Permit No. F2020.015-DVP be approved. - **CARRIED**

5. Development Variance Permit Application – Electoral Area “F” – 1001 Moorpark Drive
 - a. Permit

RECOMMENDATION 9 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT the Board approve Development Variance Permit No. F2020.022-DVP. - **CARRIED**

Opposed: Director Bush

6. Zoning Bylaw Amendment – Electoral Area “D” – 102 & 103, 850 Railway Lane
 - a. Bylaw No. 2455.45
 - b. Representations

RECOMMENDATION 10 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2455.45, 2021, Electoral Area “D” Zoning Amendment Bylaw be read a first and second time and proceed to public hearing;

AND THAT the holding of a public hearing be scheduled for the Regional District Board meeting of March 18, 2021;

AND THAT staff give notice of the public hearing in accordance with the requirements of the *Local Government Act*. - **CARRIED**

7. Zoning Bylaw Amendment – Electoral Area “D” – 1655 Maple Street
 - a. Bylaw No. 2455.44
 - b. Representations

RECOMMENDATION 11 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2455.44, 2020, Electoral Area “D” Zoning Amendment Bylaw be read a first and second time and proceed to public hearing;

AND THAT the holding of a public hearing be scheduled for the Regional District Board meeting of March 18, 2021;

AND THAT staff give notice of the public hearing in accordance with the requirements of the *Local Government Act*. - **CARRIED**

8. Early Termination of Land Use Contract No. LU-2-F-Electoral Area “F”
 - a. Amendment Bylaw No. 2461.10
 - b. Representations

RECOMMENDATION 12 (Unweighted Rural Vote – 2/3 Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2461.10, 2021, Electoral Area “F” Zoning Amendment Bylaw be read a third time and adopted. - **CARRIED**

9. Zoning Bylaw Amendment – Electoral Area “H”
 - a. Amendment Bylaw No. 2498.16
 - b. Representations

RECOMMENDATION 13 (Unweighted Rural Vote – Simple Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2498.16, 2021, Electoral Area “H” Zoning Amendment Bylaw be adopted. - **CARRIED**

Director Knodel declared a conflict of interest and removed himself from the discussion on Item 10 as it includes his property.

10. Petition to Enter Service Area – Electoral Area “C” – 1316 Greenlake Road; 289 and 299 Goldtau Road and 525 Johnson Crescent
 - a. Bylaw No. 2709.01

RECOMMENDATION 14 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2709.01, 2021, Regional District of Okanagan-Similkameen Willowbrook Water Service Establishment Amendment Bylaw be adopted. - **CARRIED**

Director Knodel returned to the meeting.

11. Petition to Enter Service Area – Electoral Area “H” – 280 Bonlin Road
 - a. Amendment Bylaw No. 2929

RECOMMENDATION 15 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2929, 2021 “Regional District of Okanagan-Similkameen Bylaw No. 1197, 1991 to establish and operate within a portion of Electoral Area ‘H’, a local service, being a fire prevention and suppression service” Amendment Bylaw be adopted. - **CARRIED**

D. PUBLIC WORKS

1. Letters of Support for the OBWB Water Conservation and Quality Improvement (WCQI) Grant Program

RECOMMENDATION 16 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT the Regional District forward a letter of support to the Okanagan Basin Water Board for the following applications to the 2021 OBWB Water Conservation and Quality Improvement (WCQI) Grant program:

- Pilot Project: Drinking Water Source Area Delineation – RDOS
- Water Rates Review – RDOS
- Agricultural Metering Program – Kaleden Irrigation District
- Groundwater – stream exchange on alluvial fans of the Okanagan Valley – Okanagan Nation Alliance

CARRIED

E. FINANCE

Director Monteith declared a conflict of interest and removed herself from the discussion on Item E1 as she is a Director of Kaleden Community Association.

1. Area "I" Community Grant in Aid
 - a. Appendix 1

RECOMMENDATION 17 (Weighted Corporate Vote – Majority)

It was MOVED and SECONDED

THAT the Area "I" Grant in Aid applications be approved as proposed in the February 18, 2021 report from the Chief Administrative Officer. - **CARRIED**

Director Monteith rejoined the meeting

F. LEGISLATIVE SERVICES

1. Ministerial Order regarding Apex Mountain Referendum
 - a. Ministerial Order M051-2021

RECOMMENDATION 18 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT the provisions contained in Ministerial Order No. M051 for the administration of the March 27, 2021 Apex Mountain Fire Protection assent vote be implemented. - **CARRIED**

2. Electoral Area "E" Parkland Acquisition
 - a. Bylaw No. 2917
 - b. Bylaw No. 2918

RECOMMENDATION 19 (Weighted Corporate Vote – Majority)

It was MOVED and SECONDED

THAT Bylaw No. 2917, 2020 Electoral Area "E" Recreation Programming, Parks and Facility Maintenance Local Service Establishment Amendment Bylaw, and Bylaw No. 2918, 2020 Electoral Area "E" Parkland Acquisition Loan Authorization Bylaw be adopted. - **CARRIED**

3. Acquisition of Sickle Point for Parkland
 - a. Bylaw No. 2915
 - b. Bylaw No. 2914

RECOMMENDATION 20 (Weighted Corporate Vote – Majority)

It was MOVED and SECONDED

THAT first, second and third reading of Bylaw No. 2915, 2020, being a bylaw of the Regional District of Okanagan Similkameen for the Kaleden Parkland Acquisition Loan Authorization for the acquisition of Sickle Point up to \$3.5M be rescinded and the bylaw abandoned – **CARRIED**

It was MOVED and SECONDED

THAT third reading of Bylaw No. 2914, 2020, being a bylaw of the Regional District of Okanagan Similkameen to amend the Kaleden Parks & Recreation Programming and Facility Maintenance Local Service Establishment Bylaw, be rescinded. - **CARRIED**

It was MOVED and SECONDED

THAT Bylaw No. 2914, 2020 be re-read a third time.

It was MOVED and SECONDED

THAT Bylaw No. 2914, 2020 be amended to reduce the proposed requisition limit to \$232,000 – **CARRIED**

It was MOVED and SECONDED

THAT Bylaw No. 2914 be read a third time as amended. - **CARRIED**

4. SILGA Resolutions
 - a. Letter – Call for Resolutions

RECOMMENDATION 21 (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT the resolutions contained in Appendix 'A' of the February 18, 2021 report from the Chief Administrative Officer regarding proposed resolutions to the Southern Interior Local Government Association (SILGA) be approved and submitted prior to the February 26, 2021 deadline for consideration at the April 28, 2021 SILGA Annual General Meeting. - **CARRIED**

G. CAO REPORTS

1. Verbal Update
-

H. OTHER BUSINESS

1. Chair's Report
-

2. Board Representation

- a. Developing Sustainable Rural Practice Communities - *McKortoff*
 - b. Municipal Finance Authority – *Kozakevich (Chair), Coyne (Vice Chair, Alternate)*
 - c. Municipal Insurance Association – *Kozakevich (Chair), Coyne (Vice Chair, Alternate)*
 - d. Okanagan Basin Water Board - *McKortoff, Holmes, Knodel, Pendergraft (Alternate to McKortoff), Obirek (Alternate to Holmes), Monteith (Alternate to Knodel)*
 - e. Okanagan Film Commission – *Gettens, Obirek (Alternate)*
 - f. Okanagan Regional Library – *Monteith, Obirek (Alternate)*
 - g. Okanagan-Kootenay Sterile Insect Release Board – *Bush, Knodel (Alternate)*
 - h. Southern Interior Municipal Employers Association – *Knodel, Kozakevich (Alternate)*
 - i. Starling Control – *Bush, Knodel (Alternate)*
 - j. Fire Chief Liaison Committee – *Pendergraft, Knodel, Monteith, Obirek, Roberts*
 - k. Intergovernmental Indigenous Joint Council – *Kozakevich, Coyne, Roberts*
 - l. Okanagan-Similkameen Regional Hospital District – *Sentes, McKortoff (Alternate)*
-

3. Directors Motions

Director B. Coyne – Sleeping Accommodations in Accessory Buildings (Unweighted Corporate Vote – Simple Majority)

It was MOVED and SECONDED

THAT staff prepare a discussion paper to identify key considerations for regulating sleeping accommodations in accessory buildings and in vehicles (i.e. bunkies, mobile tiny homes and RVs).

CARRIED

Notice of Motion – Director Obirek

THAT administration conduct a review of the Okanagan Falls Landfill fees, Sewer Fees and Waste Collection fees, including exploration of the possibility of additional categories, and prior to the adoption of the 2021 Fees & Charges Bylaw and 2021-2025 Financial Plan.

4. Board Members Verbal Update

I. ADJOURNMENT

IT WAS MOVED AND SECONDED

THAT the meeting adjourn. - **CARRIED**

The meeting adjourned at 4:48 p.m.

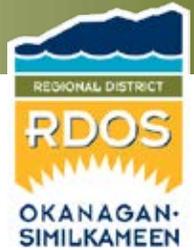
APPROVED:

CERTIFIED CORRECT:

K. Kozakevich
RDOS Board Chair

B. Newell
Corporate Officer

ADMINISTRATIVE REPORT



TO: Board of Directors
FROM: B. Newell, Chief Administrative Officer
DATE: March 4, 2021
RE: Development Variance Permit Application — Electoral Area “A”

Administrative Recommendation:

THAT Development Variance Permit No. A2020.023-DVP be approved

Purpose: To allow for an accessory building (detached garage)

Owners: Richard and Vicky Mallinson Agent: n/a Folio: A-01235.015

Civic: 3808 25th Street Legal: Lot 2, Plan 43188, District Lots 42 and 157, SDYD

OCP: Low Density Residential (LR) Zone: Residential Single Family One (RS1)

Variance Request: to increase the maximum building height for an accessory building from 4.5 m to 5.5 m

Proposed Development:

This application is seeking a variance to the maximum height for an accessory building that applies to the subject property in order to facilitate construction of a new detached garage.

Specifically, it is being proposed to increase the maximum building height for an accessory building in the Residential Single Family One (RS1) zone from 4.5 metres to 5.5 metres.

In support of this request, the applicant has stated that they are “trying to use the building to store my RV. I need a 12’ tall door to accommodate. A 4/12 pitched room will match proposed new house build and looks better than flat roof building to neighbors”.

Site Context:

The subject property is approximately 1,958 m² in area and is situated on the west side of 25th Street in East Osoyoos, approximately 300 m from the Town of Osoyoos Boundary. The property is currently developed to a single detached dwelling and shed.

The surrounding pattern of development is characterised by residential along 25th Street and surrounded by larger agricultural parcels.

Background:

The current boundaries of the subject property were created by a Plan of Subdivision deposited with the Land Titles Office in Kamloops on June 26, 1990, while available Regional District records indicate that a building permits for single family dwelling (2013) and shed (2013) have previously been issued for this property.

Under the Electoral Area "A" Official Community Plan (OCP) Bylaw No. 2450, 2008, the subject property is currently designated Low Density Residential (LR).

Under the Electoral Area "A" Zoning Bylaw No. 2451, 2008, the property is currently zoned Residential Single Family One (RS1) which permits, among other uses, accessory buildings and structures as secondary uses.

The property is within the Agricultural Land Reserve (ALR) and has been classified as "Residential" (Class 01) by BC Assessment.

Public Process:

Adjacent property owners will have received notification of this application with written comments regarding the proposal being accepted until the commencement of the regular Board meeting. Any comments will be on the agenda as separate item.

At its meeting of February 8, 2021, the Electoral Area "A" Advisory Planning Commission (APC) resolved to recommend to the RDOS Board that the subject application be approved.

Analysis:

In considering this proposal, Administration notes that the purpose of this variance request is to accommodate a pitched roof design for a one-storey garage.

Regulating the height of accessory structures through the Zoning Bylaw is done to ensure that a building does not impact the shade and outdoor privacy of adjacent properties, or views to significant landmarks, water bodies or other natural features.

Building height is also an important component of the built form of a neighbourhood and, depending upon the location of an accessory structure (i.e. near a street frontage) an excessive height can have an impact upon established streetscape characteristics.

Accordingly, when assessing variance requests a number of factors are taken into account, including the intent of the regulation; the presence of any potential limiting physical features on the subject property; established streetscape characteristics; and whether the proposed development would have a detrimental impact upon the amenity of the area and/or adjoining uses.

In this instance, Administration does not consider accommodating a pitched roof over a flat roof design as impacting shade, views or outdoor privacy to neighbouring properties.

Further, the intent of the regulation is to ensure that the accessory building appears secondary in nature to the principal building. The proposal will match the proposed principal dwelling in design (i.e. pitched roof) and will be at a smaller scale (i.e. smaller footprint) to maintain dominance of the principal dwelling on the parcel.

The accessory building will also be located further away from the road than the front of the principal dwelling so that the streetscape is not overly dominated by an over-height accessory building.

Concerns that large accessory buildings may be converted to an accessory dwelling in the future are alleviated by only one-storey being proposed.

Conversely, Administration recognises that there are reasonable available alternatives to the proposed design to alleviate the need for a height variance. Mainly, that a flat roof could be used in

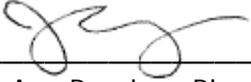
lieu of a pitched roof design. Further, the proposed building will be visible from the roadway on a prominent street.

For these reasons, Administration supports the requested variance and is recommending approval.

Alternative:

1. That the Board deny Development Variance Permit No. A2020.023-DVP.

Respectfully submitted



JoAnn Peachey, Planner I

Endorsed by:

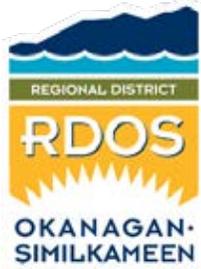


C. Garrish, Planning Manager

Attachments: No. 1 – Site Photo (January 2021)

Attachment No. 1 – Site Photo (January 2021)





Development Variance Permit

FILE NO.: A2020.023-DVP

Owner:

Agent:

GENERAL CONDITIONS

1. This Development Variance Permit is issued subject to compliance with all of the bylaws of the Regional District of Okanagan-Similkameen applicable thereto, except as specifically varied or supplemented by this Permit.
2. The land described shall be developed strictly in accordance with the terms and conditions and provisions of this Permit, and any plans and specifications attached to this Permit that shall form a part thereof.
3. Where there is a conflict between the text of the permit and permit drawings or figures, the drawings or figures shall govern the matter.
4. This Development Variance Permit is not a Building Permit.

APPLICABILITY

5. This Development Variance Permit is substantially in accordance with Schedules 'A', 'B', 'C', 'D' and 'E', and applies to and only to those lands within the Regional District described below, and any and all buildings, structures and other development thereon:

Legal Description: Lot 2, Plan 43188, District Lots 42 and 157, SDYD

Civic Address: 3808 25th Street

Parcel Identifier (PID): 016-119-045 Folio: A-01235.015

CONDITIONS OF DEVELOPMENT

6. The land specified in Section 5 may be developed in accordance with the following variances to the Electoral Area "A" Zoning Bylaw No. 2451, 2008, in the Regional District of Okanagan-Similkameen:
 - a) the maximum height for an accessory building in the Low Density Residential (RS1) Zone, as prescribed in Section 11.1.7(b), is varied:
 - i) from: 4.5 metres

to: 5.5 metres as shown on Schedule 'C' and 'D'.

COVENANT REQUIREMENTS

7. Not Applicable

SECURITY REQUIREMENTS

8. Not applicable

EXPIRY OF PERMIT

9. The development shall be carried out according to the following schedule:
- a) In accordance with Section 504 of the *Local Government Act* and subject to the terms of the permit, if the holder of this permit does not substantially start any construction with respect to which the permit was issued within two (2) years after the date it was issued, the permit lapses.
 - b) Lapsed permits cannot be renewed; however, an application for a new development permit can be submitted.

Authorising resolution passed by the Regional Board on _____, 2021.

B. Newell, Chief Administrative Officer

Regional District of Okanagan-Similkameen

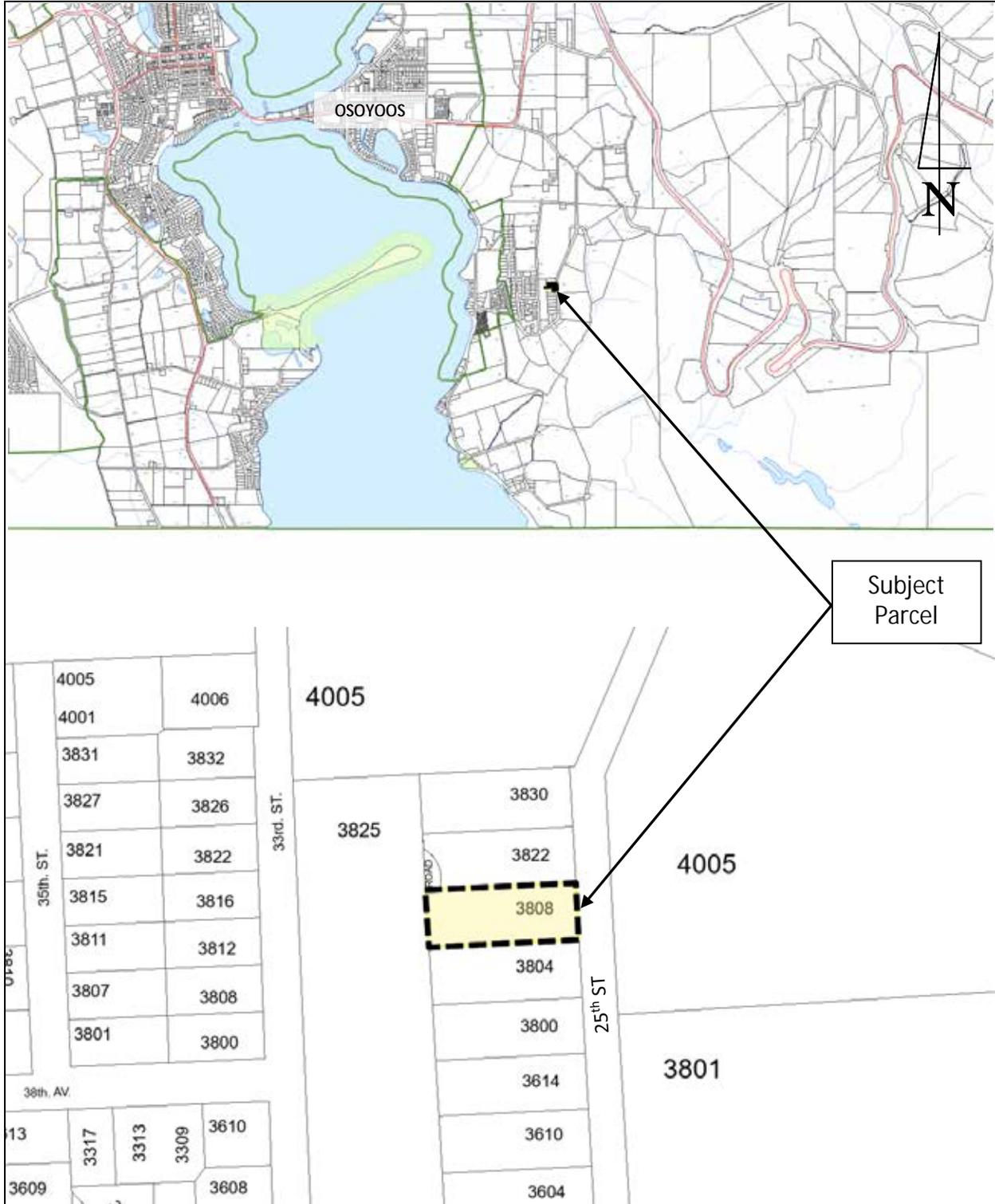
101 Martin St, Penticton, BC, V2A-5J9
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. A2020.023-DVP

Schedule 'A'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

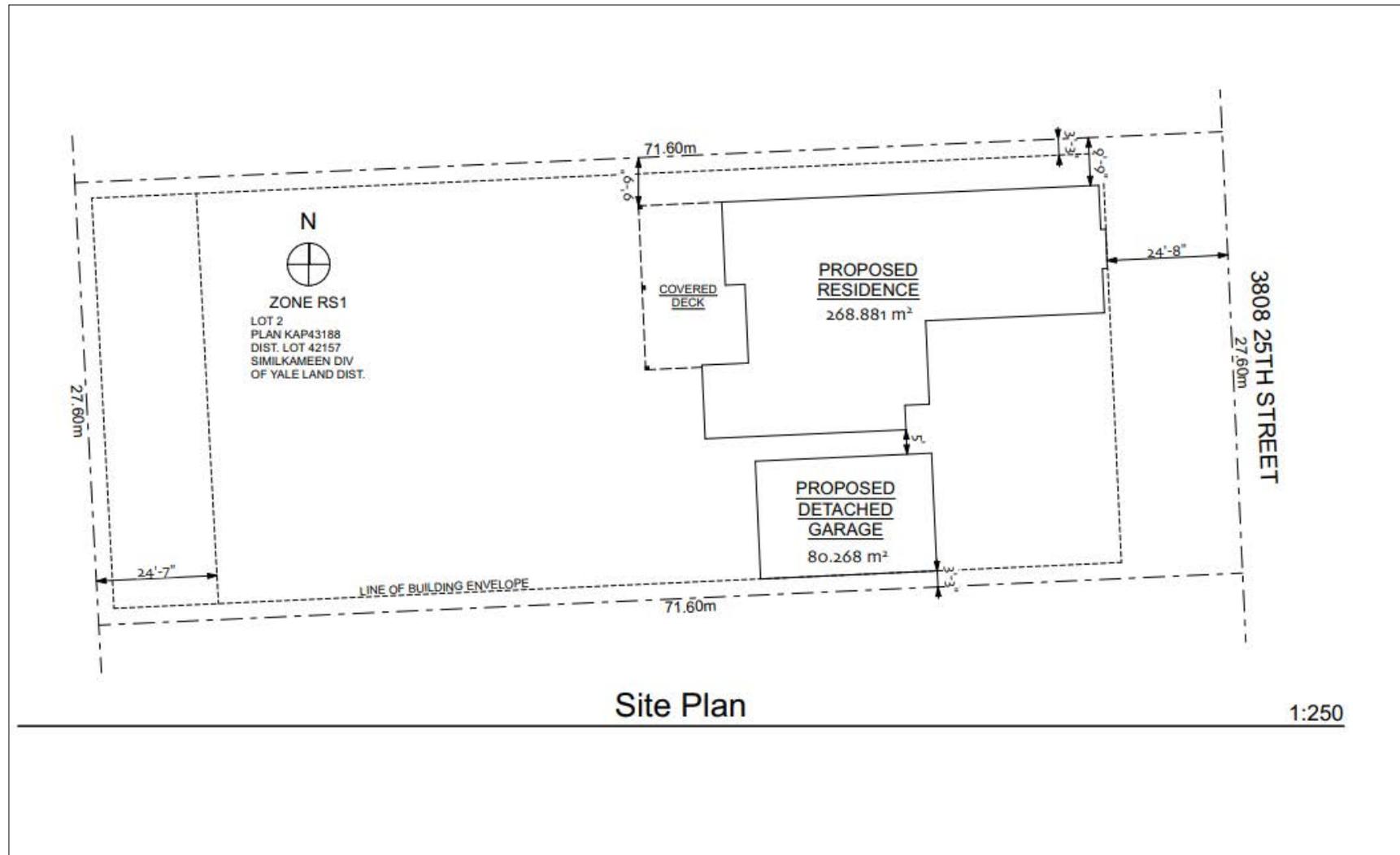
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. A2020.023-DVP

Schedule 'B'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

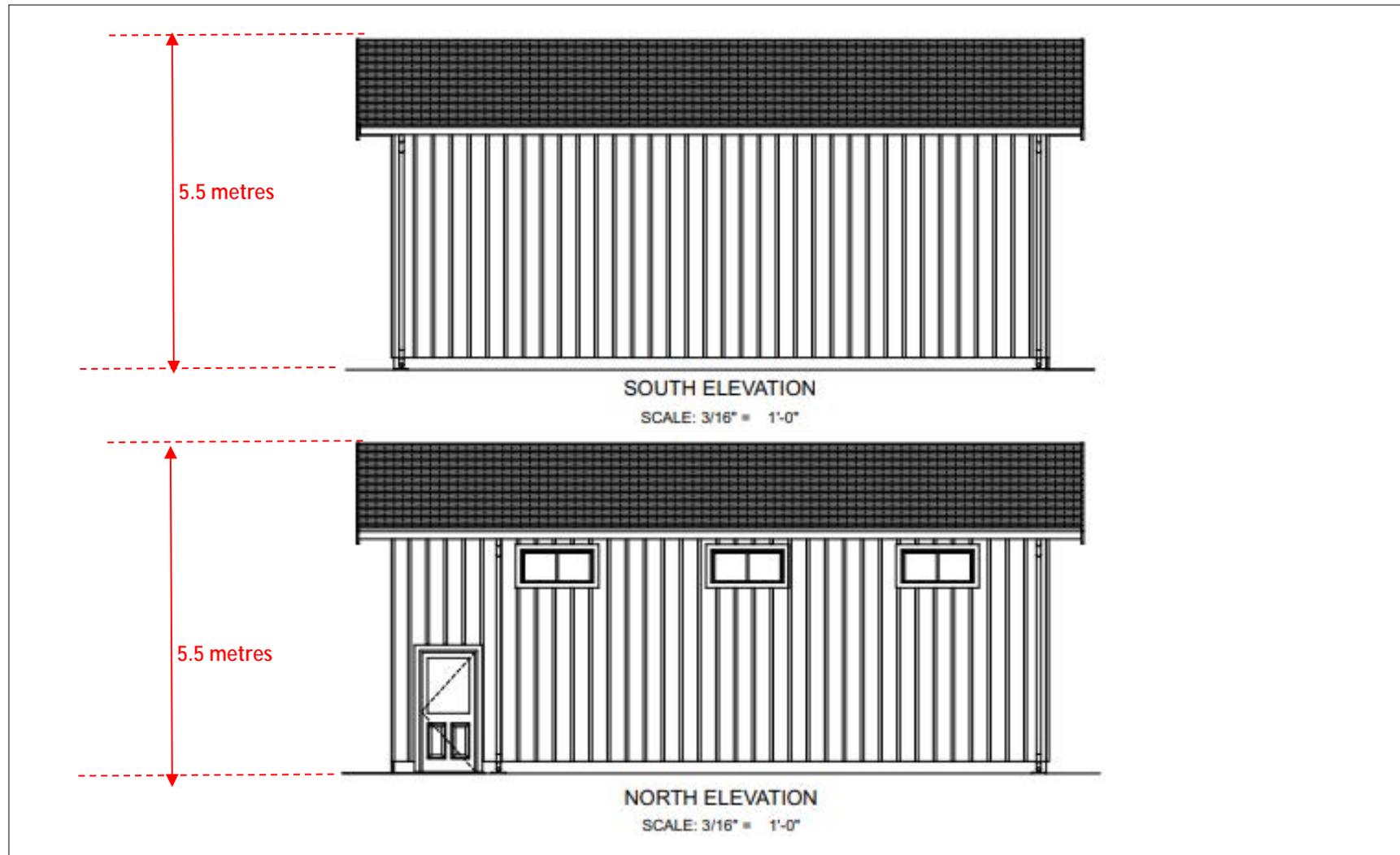
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. A2020.023-DVP

Schedule 'C'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

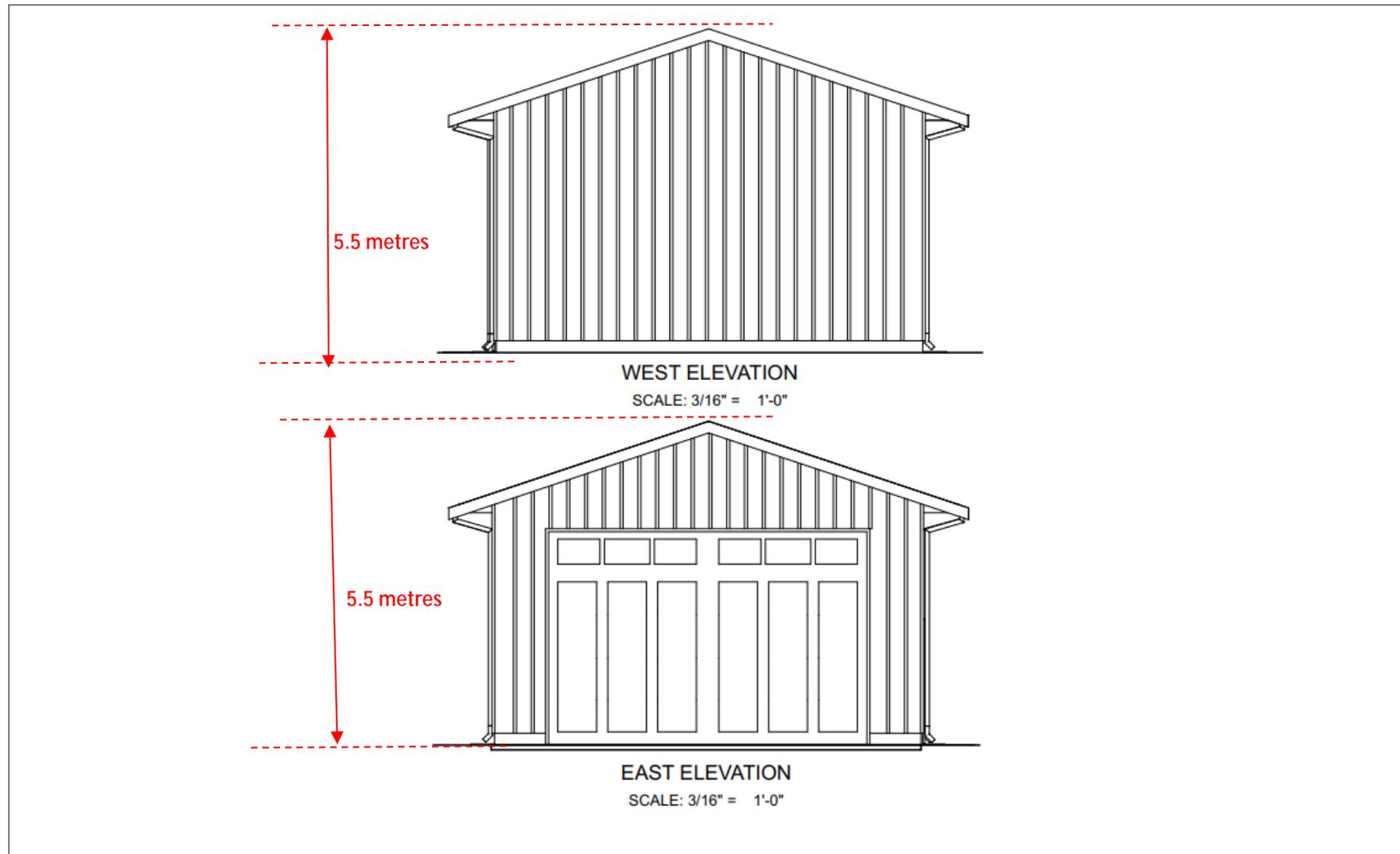
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. A2020.023-DVP

Schedule 'D'



Under the Electoral Area "1" Zoning Bylaw No. 2457, 2008, the property is currently zoned Residential Single Family Two (RS2) which permits, among other uses, accessory buildings and structures as secondary uses.

Under Section 8.0 (Floodplain Regulations) of the Zoning Bylaw, the subject property is within the floodplain associated with the lake, being land lower than 1.5 metres above the natural boundary of the lake.

Under Schedule '3' of the Zoning Bylaw, the subject is shown as being within Radio Frequency Interference (RFI) Area associated with the Dominion Radio Astrophysical Observatory (DRAO). This limits the minimum parcel size for subdivision to 60.0 ha.

BC Assessment has classified the property as Residential" (Class 01).

Public Process:

Adjacent property owners will have received notification of this application with written comments regarding the proposal being accepted until the commencement of the regular Board meeting. Any comments will be on the agenda as separate item.

At its meeting of February 17, 2021, the Electoral Area "1" Advisory Planning Commission (APC) resolved to recommend to the RDOS Board that the subject application be approved.

Analysis:

In 2020, the Electoral Areas Zoning Bylaws were amended as part of the accessory dwellings update to allow for accessory dwellings where appropriate and to provide further clarity on appropriate uses in other types of accessory buildings.

Decks or balconies (as well as bedrooms, sleeping facilities, showers and bathtubs), are indicators of an accessory building being utilized for habitation purposes, or having greater potential to be used for habitation in the future and are therefore prohibited or limited in the Electoral Areas Zoning Bylaws.

Administration has concerns that accessory buildings may be converted to an accessory dwelling or for habitation purposes in the future, which is not permitted on a parcel of this size without connection to community sewer.

In this instance, however, Administration recognises that the proposed garage does not contain plans for living quarters (i.e. no bathroom/plumbing) and the proposed deck is only accessible via external stairs which reduces connectivity between the interior and the deck.

As such, the intent of the bylaw is met as the inclusion of a deck on top of the garage/carport is not seen to increase the likelihood of conversion to habitable space in this instance.

However, Administration has concerns that the site is currently undeveloped and there is no lack of alternatives for new development to meet the bylaw requirements at this location.

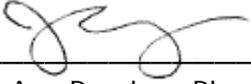
Further, there is no unique situation that necessitates a deck on an accessory building beyond the owner's preference to take advantage of the lakeview in this manner.

For the reasons stated above, Administration supports the requested variance and is recommending approval.

Alternative:

1. That the Board deny Development Variance Permit No. I2021.002-DVP.

Respectfully submitted



JoAnn Peachey, Planner I

Endorsed by:

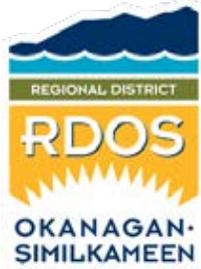


C. Garrish, Planning Manager

Attachments: No. 1 – Site Photo (Google Streetview)

Attachment No. 1 – Site Photo (Google Streetview)





Development Variance Permit

FILE NO.: I2021.002-DVP

Owner:

Agent:

GENERAL CONDITIONS

1. This Development Variance Permit is issued subject to compliance with all of the bylaws of the Regional District of Okanagan-Similkameen applicable thereto, except as specifically varied or supplemented by this Permit.
2. The land described shall be developed strictly in accordance with the terms and conditions and provisions of this Permit, and any plans and specifications attached to this Permit that shall form a part thereof.
3. Where there is a conflict between the text of the permit and permit drawings or figures, the drawings or figures shall govern the matter.
4. This Development Variance Permit is not a Building Permit.

APPLICABILITY

5. This Development Variance Permit is substantially in accordance with Schedules 'A', 'B', 'C', and 'D', and applies to and only to those lands within the Regional District described below, and any and all buildings, structures and other development thereon:

Legal Description: Lot 4, Plan 11719, District Lot 280, SDYD

Civic Address: 313 Westview Road

Parcel Identifier (PID): 009-493-701 Folio: I-02479.000

CONDITIONS OF DEVELOPMENT

6. The land specified in Section 5 may be developed in accordance with the following variances to the Electoral Area "I" Zoning Bylaw No. 2457, 2008, in the Regional District of Okanagan-Similkameen:
 - a) Section 7.13.3 is varied by allowing an accessory building containing a deck within the Residential Single Family Two (RS2) zone.

COVENANT REQUIREMENTS

7. Not Applicable

SECURITY REQUIREMENTS

8. Not applicable

EXPIRY OF PERMIT

9. The development shall be carried out according to the following schedule:
- a) In accordance with Section 504 of the *Local Government Act* and subject to the terms of the permit, if the holder of this permit does not substantially start any construction with respect to which the permit was issued within two (2) years after the date it was issued, the permit lapses.
 - b) Lapsed permits cannot be renewed; however, an application for a new development permit can be submitted.

Authorising resolution passed by the Regional Board on _____, 2021.

B. Newell, Chief Administrative Officer

Regional District of Okanagan-Similkameen

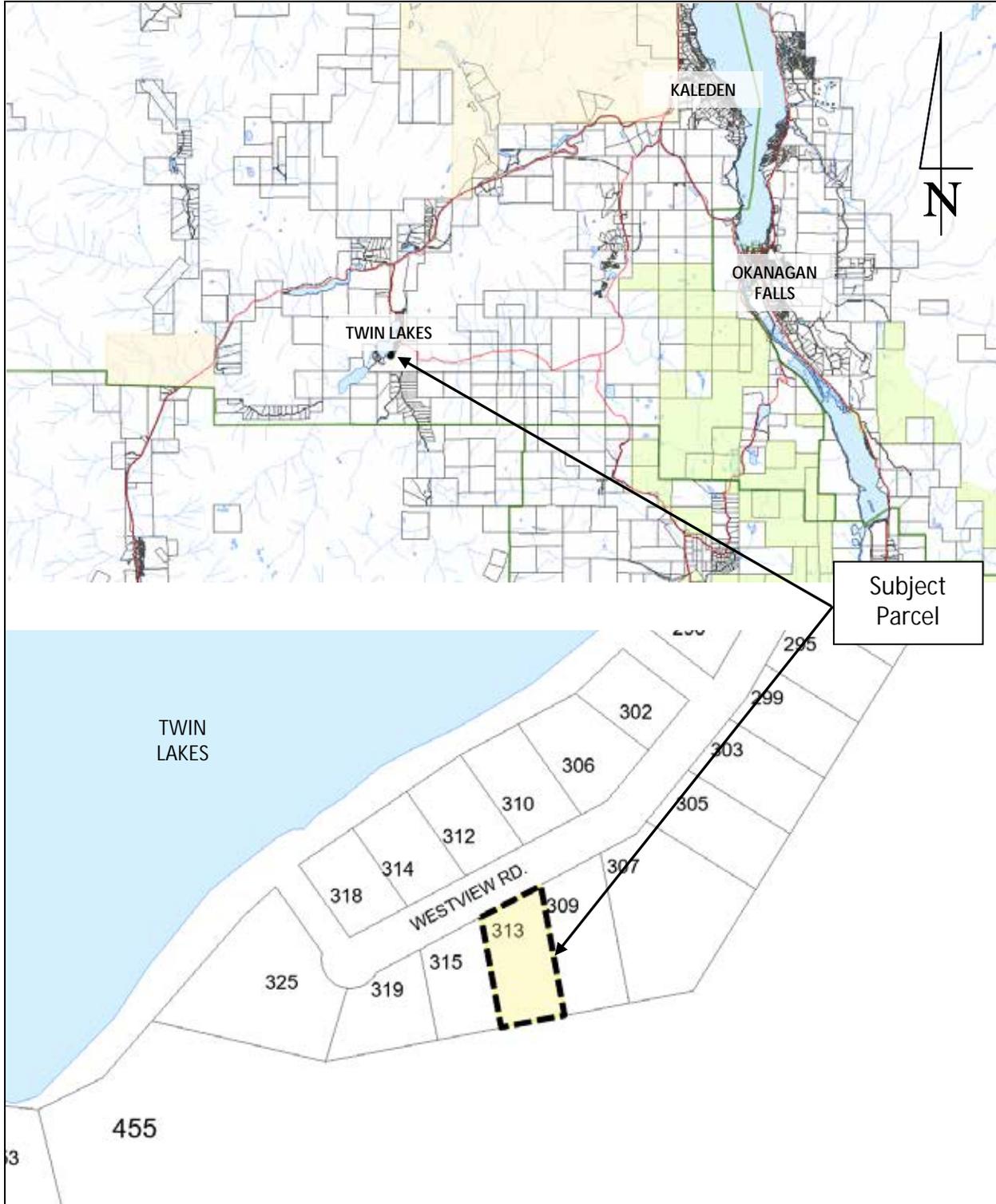
101 Martin St, Penticton, BC, V2A-5J9
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. I2021.002-DVP

Schedule 'A'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

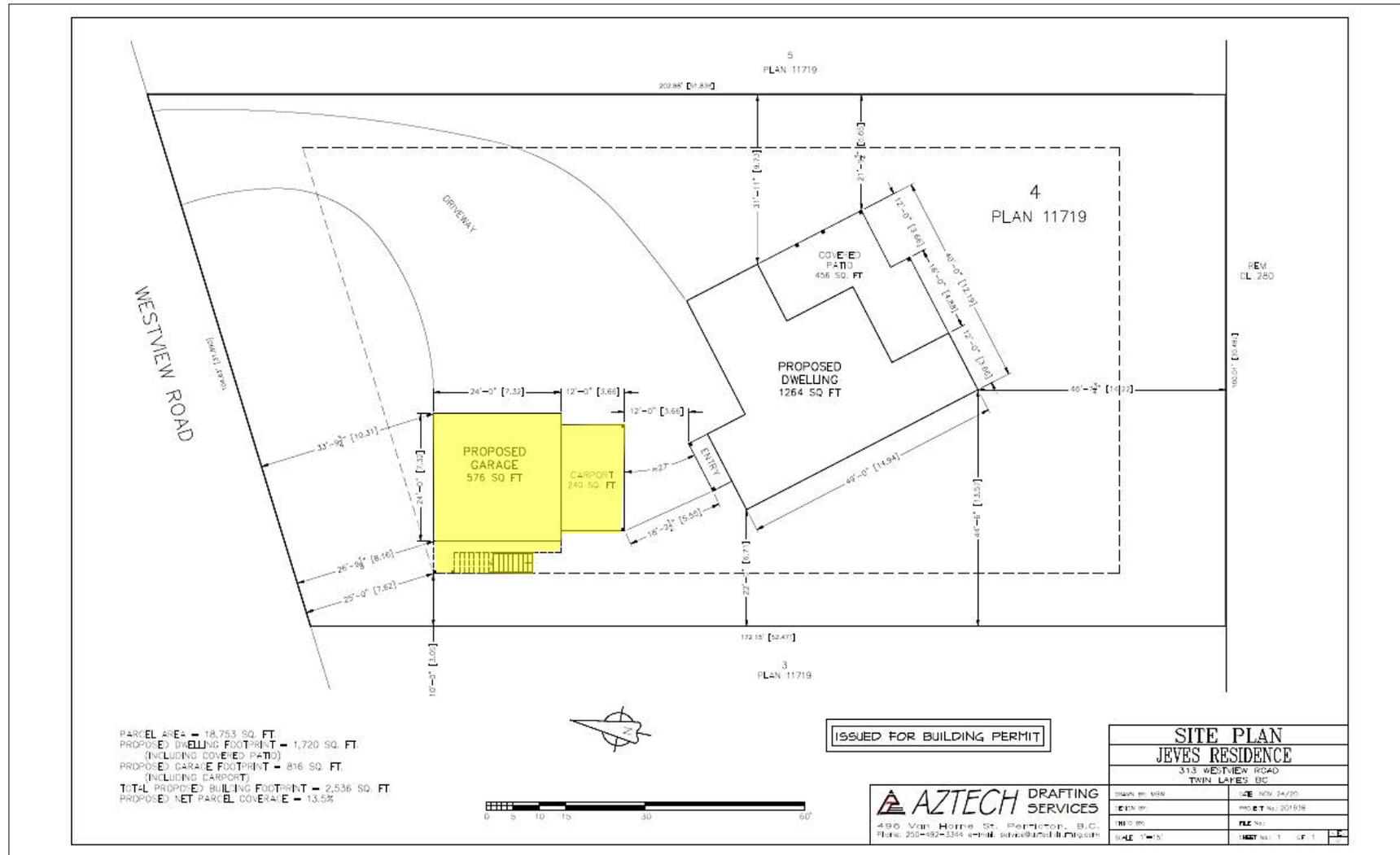
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. I2021.002-DVP

Schedule 'B'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

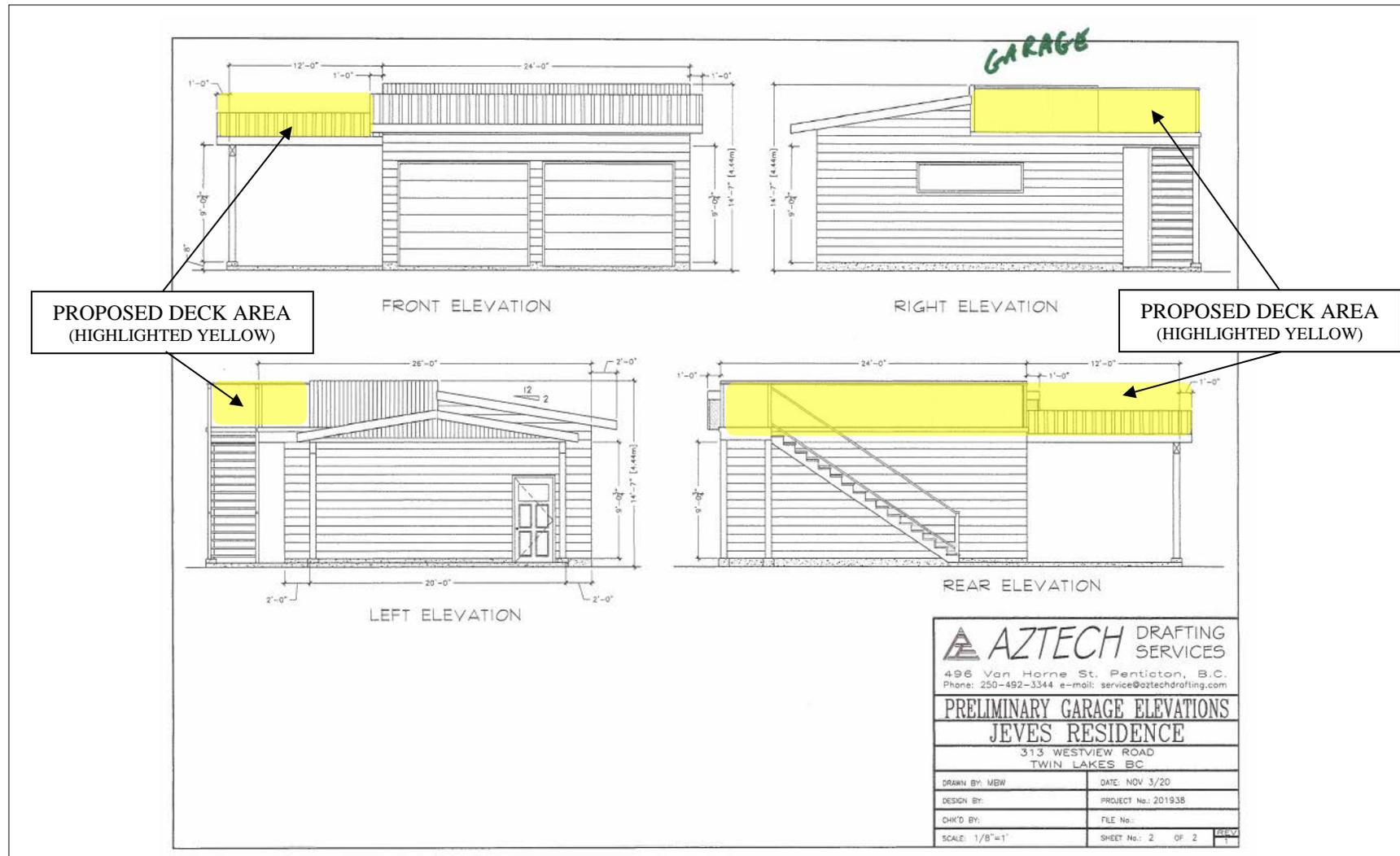
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. I2021.002-DVP

Schedule 'C'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

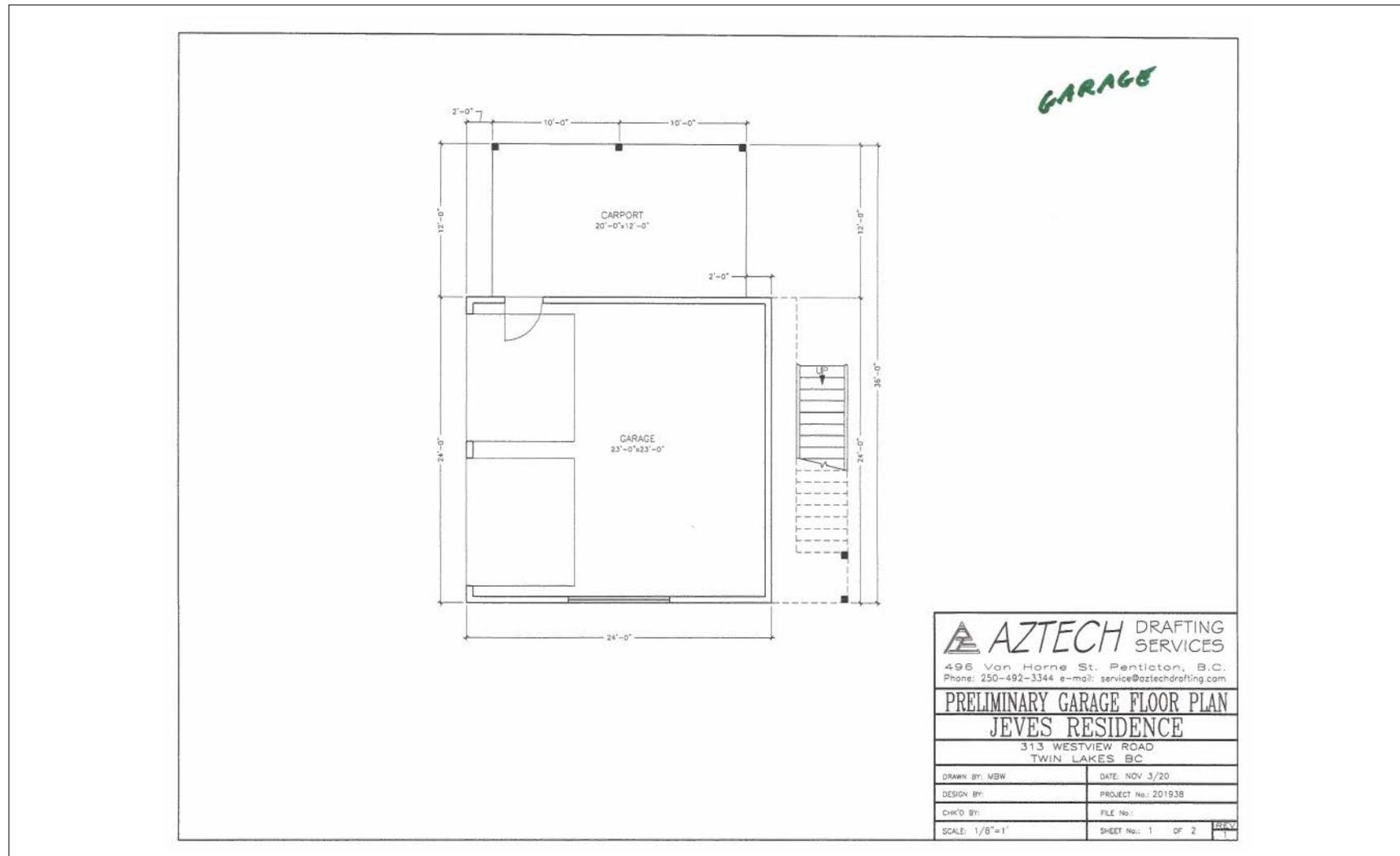
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. I2021.002-DVP

Schedule 'D'



Development Variance Permit No. I2021.002-DVP

Page 6 of 6

indicate that a building permits for a single family dwelling (2000) and to complete permits (2001, 2003, 2004, 2009 and 2012) have previously been issued for this property.

Under the Electoral Area "H" Official Community Plan (OCP) Bylaw No. 2497, 2012, the subject property is currently designated Low Density Residential (LR).

Under the Electoral Area "H" Zoning Bylaw No. 2498, 2012, the property is currently zoned Residential Single Family Two (RS2) which allows for accessory buildings as a secondary use.

Under Section 8.0 (Floodplain Regulations) of the Zoning Bylaw, the subject property is within the floodplain associated with any land that this less than 1.5 metres above the natural boundary of any other watercourse.

BC Assessment has classified the property as "Residential".

Public Process:

Adjacent property owners will have received notification of this application with written comments regarding the proposal being accepted until the commencement of the regular Board meeting. Any comments will be on the agenda as separate item.

This item was referred to the Electoral Area "H" Advisory Planning Commission (APC) in the February 16, 2021 agenda; however, the meeting was cancelled due to lack of quorum.

Analysis:

In considering this proposal, Administration notes that the exterior side parcel line abuts a statutory right of way that is intended to be used for public lake access and is not used for vehicle access to or from any parcels of land (i.e. a road).

The Zoning Bylaw's use of setback regulations is generally to provide physical separation between neighbouring properties in order to protect privacy and prevent the appearance of overcrowding. When a parcel is also adjacent a roadway, setbacks are further employed to maintain adequate sightlines for vehicle traffic movements.

Minimum setbacks from parcel lines are used to maintain a minimum space between houses in a residential neighbourhood to allow access to sunlight, to provide separation for fire safety or to mitigate nuisances (like noise) that might come from an adjacent building.

In this instance, Administration notes that the statutory right of way provides separation between the subject parcel and neighbouring parcels to the west, beyond what would be required in a typical side yard setback and satisfies concerns of adequate building separation between neighbours.

Concerns over maintaining adequate sightlines for vehicle traffic is mitigated due to the statutory right of way being maintained in a mostly natural state with use limited to providing trail access to Allison Lake and not as a roadway with regular street traffic.

Further, the statutory right of way has a wide berth (minimum of 20.117 metres wide) and the existing access path to the lake is located on the opposite side of the statutory right of way from the subject parcel line.

Administration also considers the proposed location to be the most reasonable option, given the atypical parcel shape and the location of the existing house, driveway, and septic system and it being in the public interest not to encourage development closer to Allison Lake than is necessary.

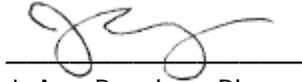
Conversely, Administration recognises that the parcel is large enough to accommodate an alternative location for the proposed garage and meet setback requirements.

For these reasons, Administration supports the requested variance and is recommending approval.

Alternative:

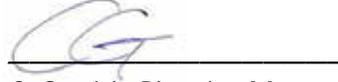
1. That the Board deny Development Variance Permit No. H2021.004-DVP.

Respectfully submitted



JoAnn Peachey, Planner I

Endorsed by:

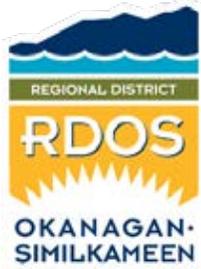


C. Garrish, Planning Manager

Attachments: No. 1 – Site Photo (Google Streetview)

Attachment No. 1 – Site Photo (Google Streetview)





Development Variance Permit

FILE NO.: H2021.004-DVP

Owner: John Marconato
150 Skye Blue Loop
Allison Lake, BC, V0X 1G0

Agent: n/a

GENERAL CONDITIONS

1. This Development Variance Permit is issued subject to compliance with all of the bylaws of the Regional District of Okanagan-Similkameen applicable thereto, except as specifically varied or supplemented by this Permit.
2. The land described shall be developed strictly in accordance with the terms and conditions and provisions of this Permit, and any plans and specifications attached to this Permit that shall form a part thereof.
3. Where there is a conflict between the text of the permit and permit drawings or figures, the drawings or figures shall govern the matter.
4. This Development Variance Permit is not a Building Permit.

APPLICABILITY

5. This Development Variance Permit is substantially in accordance with Schedules 'A', 'B', 'C', and 'D', and applies to and only to those lands within the Regional District described below, and any and all buildings, structures and other development thereon:

Legal Description: Lot 10, Plan 40878, District Lot 2467, KDYD

Civic Address: 150 Skye Blue Loop

Parcel Identifier (PID): 013-389-980 Folio: H-01169.110

CONDITIONS OF DEVELOPMENT

6. The land specified in Section 5 may be developed in accordance with the following variances to the Electoral Area "H" Zoning Bylaw No. 2498, 2012, in the Regional District of Okanagan-Similkameen:
 - a) the minimum exterior side parcel line setback for an accessory building in the Residential Single Family Two (RS2) Zone, as prescribed in Section 12.2.5(b)(iv)), is varied:
 - i) from: 4.5 metres

to: 1.0 metres to the outermost projection as shown on Schedule 'B'.

COVENANT REQUIREMENTS

7. Not Applicable

SECURITY REQUIREMENTS

8. Not applicable

EXPIRY OF PERMIT

9. The development shall be carried out according to the following schedule:
- a) In accordance with Section 504 of the *Local Government Act* and subject to the terms of the permit, if the holder of this permit does not substantially start any construction with respect to which the permit was issued within two (2) years after the date it was issued, the permit lapses.
 - b) Lapsed permits cannot be renewed; however, an application for a new development permit can be submitted.

Authorising resolution passed by the Regional Board on _____, 2021.

B. Newell, Chief Administrative Officer

Regional District of Okanagan-Similkameen

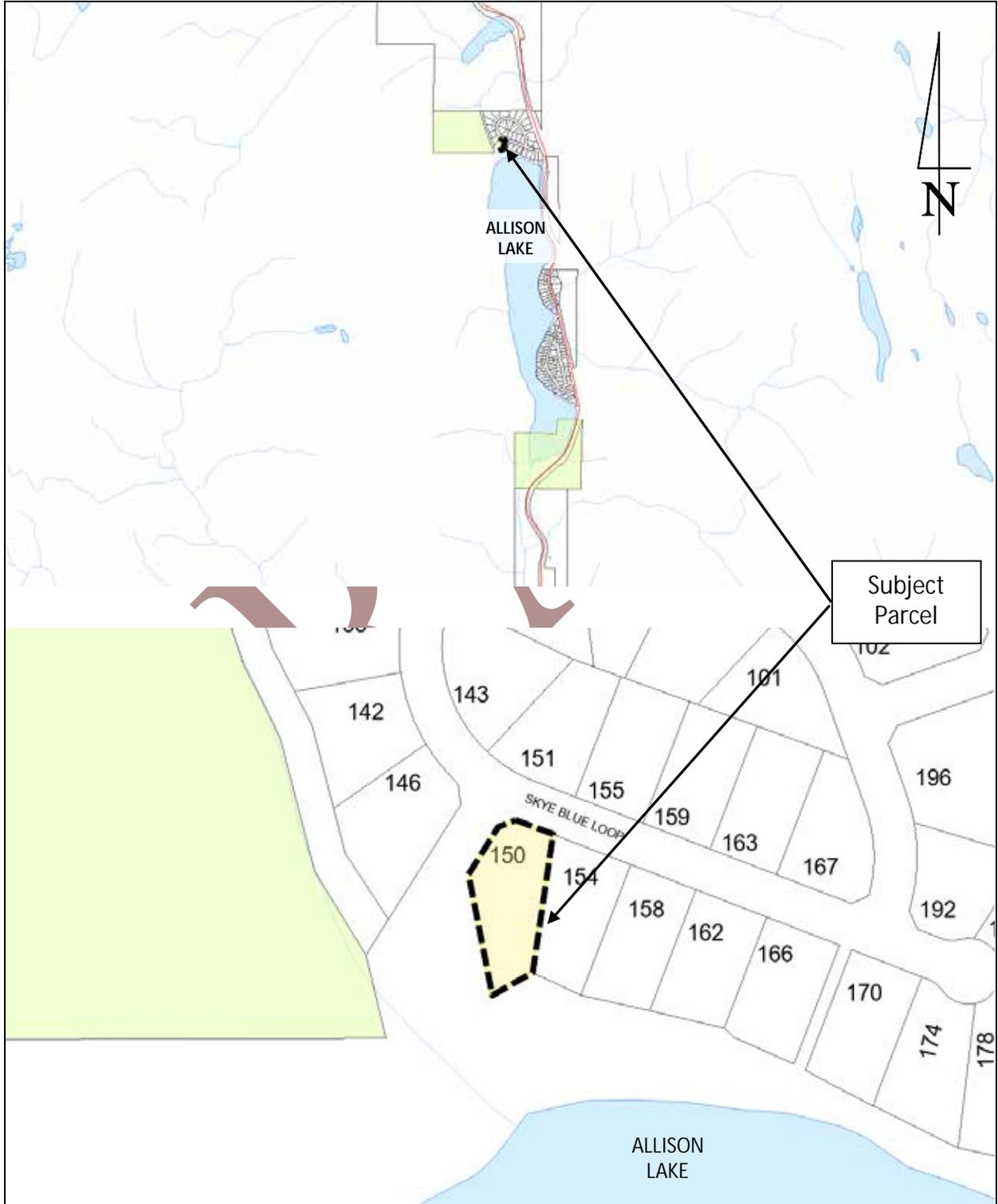
101 Martin St, Penticton, BC, V2A-5J9
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. H2021.004-DVP

Schedule 'A'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

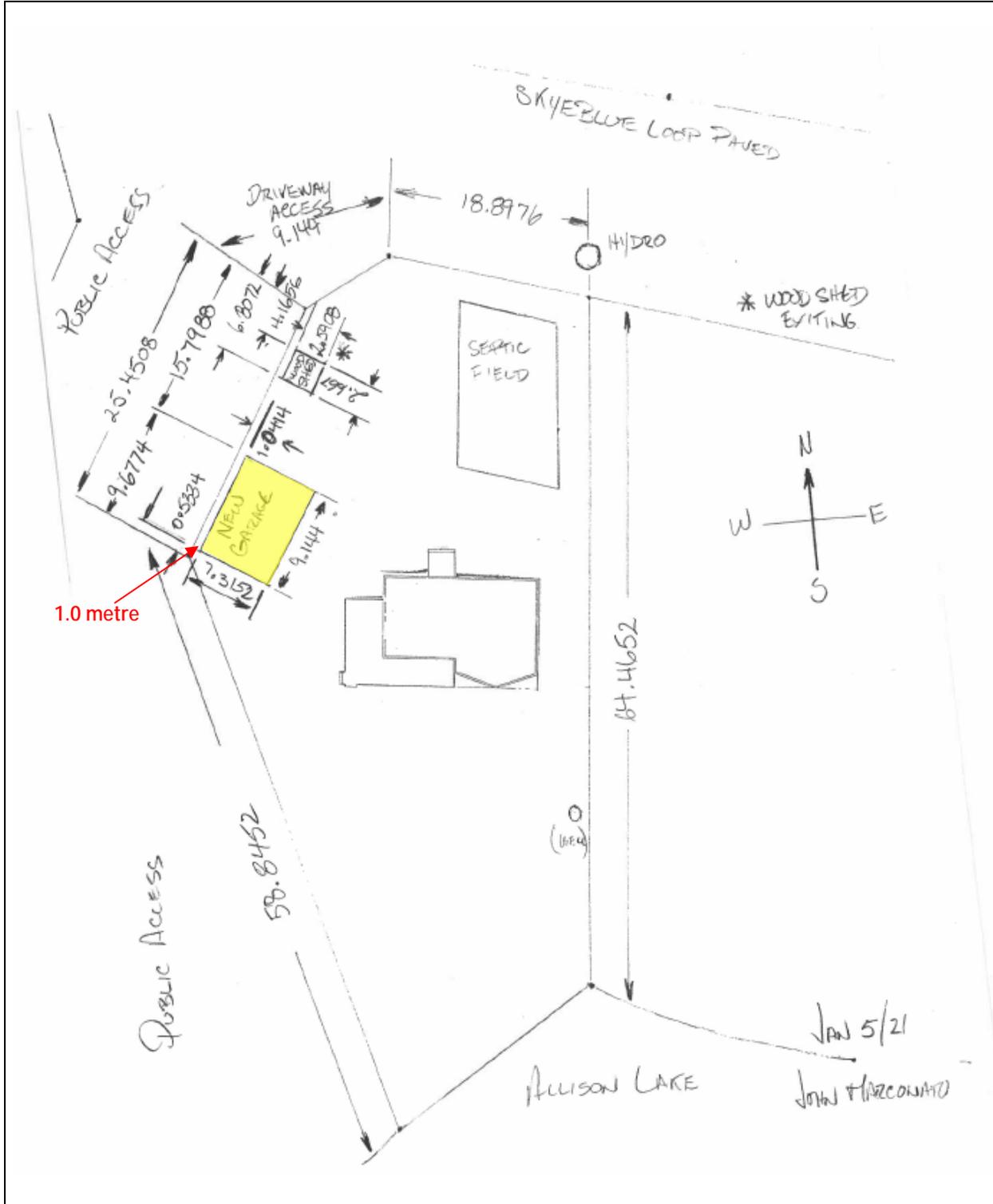
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. H2021.004-DVP

Schedule 'B'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. H2021.004-DVP

Schedule 'C'

STANDARD GARAGE 24' X 30'

624 SQ. FT.

FRONT ELEVATION

10' 0" ROOF RISE

10' 0" FLOOR RISE

GRADE LINES TO BE DETERMINED ON SITE BY OWNER

LEFT ELEVATION

10' 0" ROOF RISE

10' 0" FLOOR RISE

GRADE LINES TO BE DETERMINED ON SITE BY OWNER

RIGHT ELEVATION

10' 0" ROOF RISE

10' 0" FLOOR RISE

GRADE LINES TO BE DETERMINED ON SITE BY OWNER

REAR ELEVATION

10' 0" ROOF RISE

10' 0" FLOOR RISE

GRADE LINES TO BE DETERMINED ON SITE BY OWNER

IMPORTANT NOTE:
 HOME HARDWARE STORES LIMITED DOES NOT ASSUME LIABILITY FOR ANY ERRORS OR OMISSIONS ON THIS PLAN UNLESS SPECIFICALLY WRITTEN IN CONNECTION WITH THE "STANDARD PRELIMINARY APPROVAL" FORM. CONSULTING ENGINEERS OR ARCHITECTS SHALL BE RESPONSIBLE FOR ANY DEVIATIONS FROM THESE DRAWINGS ADVISED BY ANY BUILDING DEPARTMENT OR PROFESSIONAL CONSULTANT AT ANY TIME PRIOR TO OR DURING CONSTRUCTION. FURTHER, ANY SUCH DEVIATION OR CHANGE TO THESE PLANS SHALL BE THE RESPONSIBILITY OF THE HOME HARDWARE STORES LIMITED. HOME HARDWARE STORES LIMITED SHALL NOT BE RESPONSIBLE FOR ANY DEVIATIONS OR OMISSIONS FROM THESE DRAWINGS AND STRICTLY PROHIBITS BUILDING DEPARTMENTS TO VERIFY ALL DIMENSIONS BEFORE PROCEEDING. DIMENSIONS ALWAYS TAKE PRECEDENCE OVER SCALED DIMENSIONS. ALL CONSTRUCTION SHALL COMPLY WITH PART 9 OF THE NATIONAL BUILDING CODE OF CANADA.

DESIGN LOADS
 ROOF LOADS:
 LIVE LOAD = 45 PSF
 DEAD LOAD = 8 PSF
 TOTAL ROOF LOAD = 53 PSF
 SOIL BEARING CAPACITY:
 MINIMUM ALLOWABLE SOIL BEARING CAPACITY TO BE TAKEN INTO ACCOUNT

BY OWNER:
 ALL CONCRETE & IRON BEAMS
 FINISHES
 PAINTING
 SCHED. CASES & ACCESSORIES
 MECHANICAL SYSTEMS
 ELECTRICAL SYSTEMS
 FOUNDATION DRAINAGE LATER (IF REQUIRED)

GENERAL: ALL EXTERIOR WINDOWS AND DOOR RING- STUD OPENING REEFER PRIOR TO CONSTRUCTION

DRIP CAPS: PLACING ABOVE ALL EXTERIOR WINDOWS AND DOORS IN SOING APPLICATIONS

HOME BUILDING CENTRE: THIS DESIGN AND CONSTRUCTION DRAWING IS THE PROPERTY OF HOME HARDWARE STORES LIMITED AND IS NOT TO BE COPIED OR REPRODUCED WITHOUT WRITTEN PERMISSION.

SECTION	DATE		A DETAIL NUMBER B SHEET NUMBER C SHEET TOTAL REQUIRED	FOOTING	DRAWING	PROJECT NUMBER	
		NOTES: 1. THIS DRAWING IS THE PROPERTY OF HOME HARDWARE STORES LIMITED AND IS NOT TO BE COPIED OR REPRODUCED WITHOUT WRITTEN PERMISSION. 2. SEE PLAN, FOUNDATION		24' X 30' STANDARD GARAGE	ELEVATIONS	28575T	
			1. DETAIL NUMBER 2. SHEET NUMBER 3. SHEET TOTAL REQUIRED	CONTOUR	SCALE: 1/4"=1'-0"	DRAWN BY	
				FLOOR	DATE: JANUARY, 2009	CHECKED BY	
					DRAWN BY	DATE	

Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

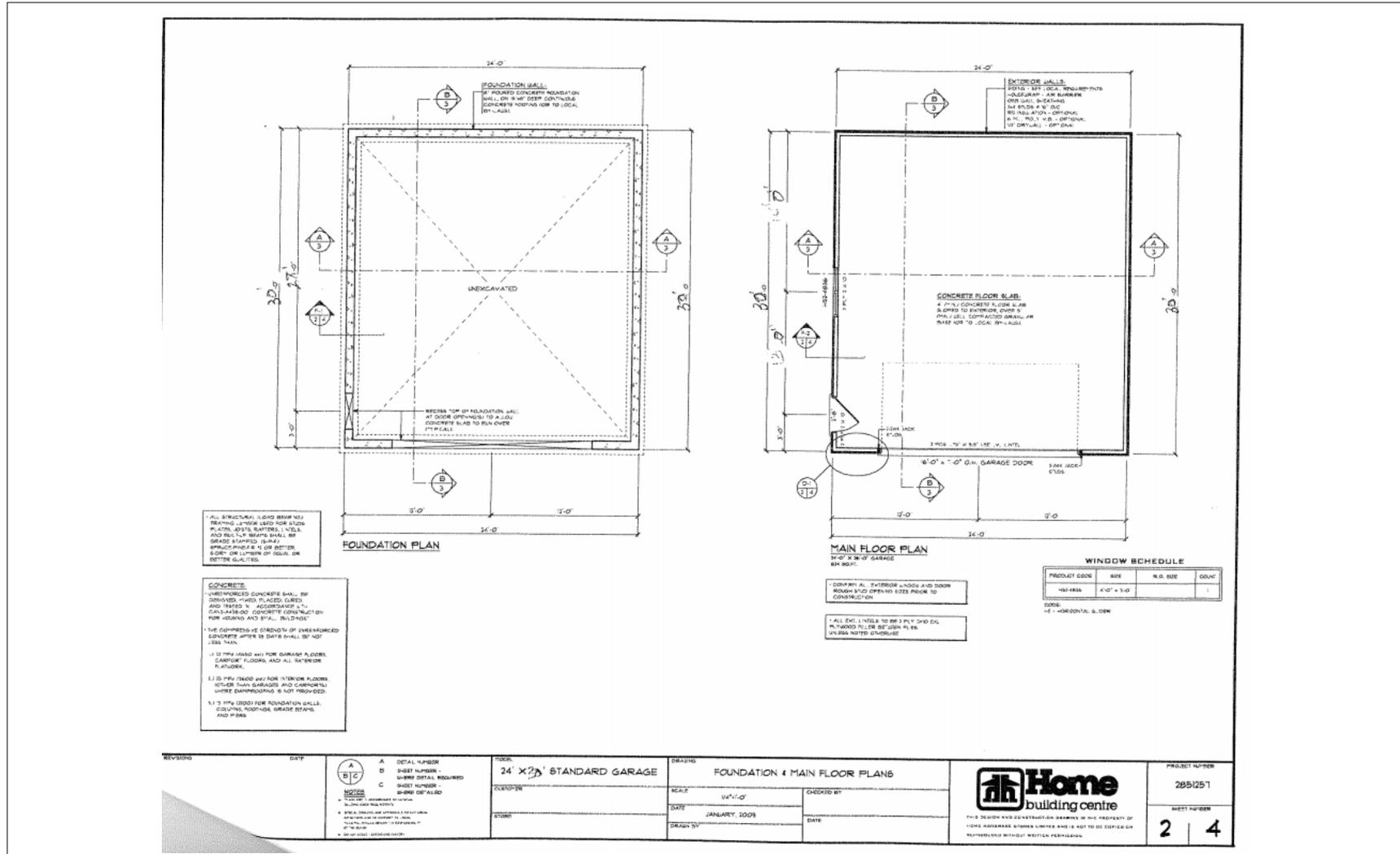
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. H2021.004-DVP

Schedule 'D'



Lauri Feindell

Subject: FW: Application No H2021.004-DVP

-----Original Message-----

From: Bert Bjorndal
Sent: February 22, 2021 1:08 PM
To: Planning <planning@rdos.bc.ca>
Subject: Application No H2021.004-DVP

February 22, 2021

ATT: JoAnn Peachey:

We received the notice re a Variance Permit Application for 150 Skye Blue Loop, Allison Lake (Lot 10, Plan 40878, District Lot 2467, KDYD)

We have NO objections to the variance request. And are in full support re the request.

Best Regards,

Bert & Julie Bjorndal

Princeton, BC

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Building Bylaw Contraventions
Electoral Area: H Folio: H00905.450
PID: 025-462-491
Civic Address: 847 Highway 5A, Princeton

Administrative Recommendation:

THAT injunctive action be commenced against the owner of the lands described as Lot 3, District Lot 1185, KDYD, Plan 35988, with respect to works which have been undertaken on the lands contrary to the Regional District Okanagan-Similkameen Building Bylaw No. 2805, 2018.

Civic: 847 Highway 5A, Princeton Folio: H00905.450

Legal: Lot 3, District Lot 1185, KDYD, Plan 35988

Zone: Agricultural 3 (AG3)

Purpose:

To clarify the resolution made by the Regional District Board on January 23, 2020 to commence injunctive against against the property owner(s) of 847 Highway 5A, legally described as Lot 3, District Lot 1185, KDYD, Plan 35988 in relation to works which have been undertaken on the lands contrary to the Regional District Building Bylaw 2805, 2018.

Site Context

The subject property is approximately 78,794 m² (7.79 ha) in area and is situated at 847 Highway 5A, approximately 8 km northeast of Princeton. Building permits were issued to previous owners in 1987 and 1988 for a single family dwelling and a garage.

Reference:

RDOS Building Bylaw #2805, 2018 ("Building Bylaw")
[Board Report dated January 23, 2020](#)

Background:

This matter was before the Board on January 23, 2020 and the Board made the following resolution:

THAT a Section 302 Notice on Title, pursuant to Section 302 of the *Local Government Act* and Section 57 of the *Community Charter* (made applicable to Regional Districts by Section 302 of the LGA), be filed against the title of lands described as Lot 3, District Lot 1185, KDYD, Plan 35988, that certain works have been undertaken on the lands contrary to the Regional District Okanagan-Similkameen Building Bylaw No. 2805, 2018;

AND THAT the Regional District Board direct the owners to bring the property located at 847 Highway 5A and legally described as Lot 3, District Lot 1185, KDYD, Plan 35988 into compliance with the Regional District of Okanagan-Similkameen's Electoral Area 'H' Similkameen Valley Zoning Bylaw No. 2498, 2012 and the Untidy and Unsightly Premises Regulatory Control Bylaw No. 2637, 2013 within 30 days;

AND THAT if the property owners fail to comply within 30 days, injunctive action be commenced.

Legal counsel advises that the January 23rd resolution lacks clarity and would not suffice to assure the Court that authorization was given to proceed to injunctive action for contraventions of the Building Bylaw.

Analysis:

Since January, 2020, ongoing complaints have been received indicating that additional materials are being brought on to the property. As well, the Building Official has noted that additional structures have also been located on the property. Specifically, a structure which had been the subject of another enforcement action against the property owner has been relocated from Kennedy Lake to the subject property (see attached photos).

The property remains in contravention of RDOS regulations.

In July 2009 the Board adopted a Policy (Resolution B354/09) to provide for a consistent and cost effective approach to the enforcement of Building Bylaw violations. This policy provides the Board with three categories of infractions and the recommended action for each.

Category 1 (Minor Deficiencies) – Place notice of deficiencies on folio file.

Category 2 (Major Deficiencies) – Place Section 302 Notice on title.

Category 3 (Health & Safety Deficiencies/Building without Permit) – Place Section 302 Notice on title and seek compliance through injunctive action.

A Section 302 Notice has been previously filed against the property title. Injunctive action is required for the non-compliant construction.

Alternatives:

1. That the RDOS not proceed to injunctive action for the Building Bylaw violations against Lot 3, District Lot 1185, KDYD, Plan 35988.

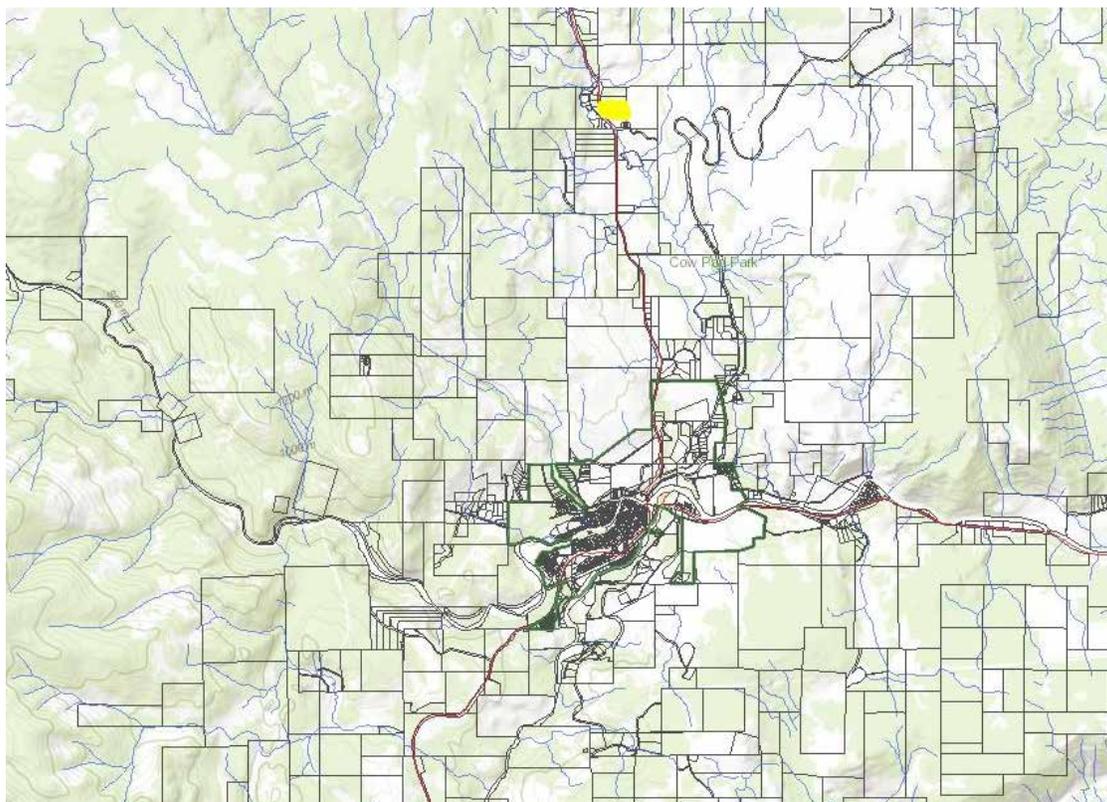
Respectfully submitted:

"L. Miller"

L. Miller, Building & Enforcement Services
Manager

Attachments: No. 1 – Parcel Map
No. 2 – Site Photos

ATTACHMENT No. 1



ATTACHMENT 2

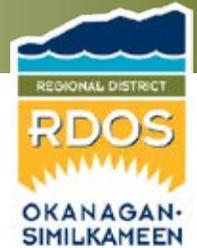


847 HIGHWAY 5A - February 10, 2021

MARMOT CRESCENT, KENNEDY LAKE, MARCH 8, 2019



ADMINISTRATIVE REPORT



TO: Board of Directors
FROM: B. Newell, Chief Administrative Officer
DATE: March 4, 2021
RE: Agricultural Land Commission Referral (Non-Adhering Residential Use) – Electoral Area “C”

Administrative Recommendation:

THAT the application for a “non-adhering residential use – Additional Residence for Farm Use” at 373 Road 14 (Lot 287, Plan 1790, DL 2450S, SDYD) not be “authorized” to proceed to the Agricultural Land Commission.

Purpose: To allow for a farm workers cabin (additional dwelling) within the ALR.

Owners: Jaswant Sekhon, Jasbir Sekhon Agent: Chanbir Sekhon Folio: C-05726.000

Legal: Lot 287, Plan 1790, DL 2450S, SDYD Civic: 363 & 373 Road 14

OCP: Agriculture (AG) Zone: Agriculture One (AG1) Zone

Proposed Development:

An application to the Agricultural Land Commission (ALC) under Section 20.1(2) of the *Agricultural Land Commission Act* (the Act) has been referred to the Regional District, in order to allow the development of farm labour housing on a parcel of land within the Agricultural Land Reserve (ALR).

Specifically, the applicant is seeking the Commission’s approval to construct a 39 m², two-bedroom worker cabin. In support of this proposal, the applicant has stated that, amongst other things, that:

The purpose of this proposal is in hopes to gain permission to construct a small accommodation for us to be able to house our Temporary Foreign Worker (TFW) whom we have had through the SAWP for the last number of years. We are aware that the RDOS zoning bylaws for this size of parcel only allow for maximum of one principal dwelling, along with an accessory dwelling.

- The parcel currently has two homes; however, we are hoping to be granted an exception to these bylaws provided that this will be a relatively small undertaking and for the benefit of the successful operation of the orchard.*
- We could place this on blocking similar to a manufactured home.*
- The proposal would be ideally for a small two bedroom facility. This would leave room for growth if we in the future are required to hire two TFWs.*

Statutory Requirements:

Under Section 34(4) of the *Agricultural Land Commission Act*, the Regional District of Okanagan-Similkameen (RDOS) must “review the application, and ... forward to the commission the application

together with [its] comments and recommendations", unless Section 25(3) applies wherein the Board has the ability to refuse to "authorise" an application.

In this instance, Section 25(3) is seen to apply as the property "is zoned by bylaw to permit [an] agricultural or farm use" and requires, in order to proceed, an amendment to....zoning bylaw".

Site Context:

The subject property is approximately 4.1 ha in area and is situated on the southeast side of Road 14 and Highway 97. It is understood that the parcel is comprised of a single detached dwelling, an accessory dwelling and accessory structures. Majority of the parcel (3.78 ha) is currently used for farming purposes.

The surrounding pattern of development is generally characterised by similarly sized agricultural parcels.

Background:

The current boundaries of the subject property were created by a Plan of Subdivision deposited with the Land Titles Office in Kamloops on December 19, 1921, while available Regional District records indicate that a building permit for single family dwelling (2005) have previously been issued for this property.

Under the Electoral Area "C" Official Community Plan (OCP) Bylaw No. 2452, 2008, the subject property is designated as Agriculture (AG), a policy of which is to support "establishing housing for year round farm help and seasonal farm workers". The bylaw further seeks to direct "residential development away from designated Agricultural AG areas".

Under the Electoral Area "C" Zoning Bylaw No. 2453, 2008, the property is zoned Agriculture One (AG1), and allows for a maximum of one (1) principle dwelling and one (1) accessory dwelling (90 m²).

The property is within the Agricultural Land Reserve (ALR), and BC Assessment has classified it as part Residential (01) and part Farm (09).

Enforcement:

The property has been the subject of a Stop Work Notice for constructing an accessory dwelling without a building permit (*November 19, 2020*).

Board & APC Consideration

At its meeting of January 21, 2021, the Regional District Board resolved to refer this application to the Electoral Area "C" Advisory Planning Commission (APC).

At its meeting of February 16, 2021, the Electoral Area "C" APC resolved to recommend to RDOS Board that the subject application not be "authorized" to proceed to the ALC.

Analysis:

The Electoral Area "C" OCP Bylaw speaks to supporting "housing for year round farm help and seasonal farm workers. The Zoning Bylaw supports this policy direction by permitting a maximum density in the AG1 Zone of one (1) principal dwelling along with one (1) accessory dwelling, the latter of which may have a floor area allowance not to exceed 90 m².

It is understood that the historic practice of the Regional District was to use parcel size as a factor to determine if additional residences were “necessary for farm use”, with larger parcels allotted a greater number of units and smaller parcels with fewer. In this instance, the parcel is currently developed with a single detached dwelling (4500 ft²) and an accessory dwelling (1200 ft²).

Administration acknowledges that the existing accessory dwelling currently accommodates a family, which works on a separate farm (vineyard), whereas the proposed farm labour housing will accommodate farm workers that currently reside on a separate (neighbouring) property.

The applicant’s proposal to facilitate two accessory dwellings on the subject parcel promotes more intensified residential growth in an Agriculture-designated area with a density of one unit per 1.4 ha (3 units / 4.1 ha parcel) which exceeds policy direction to support a maximum of one dwelling per 4 ha.

A concern has also been identified with the intensity of the current proposal (3 residential dwellings) and the potential use of the units by person unrelated to the agricultural operation of the property, particularly in the off-season.

Further, the Electoral Area “C” OCP Bylaw contains growth management policies that discourage additional residential uses in Agriculture-designated areas and areas outside of Primary and Rural Growth Areas. Should this proposal be authorised and subsequently approved by the ALC, the applicant will be required to seek an amendment to the Electoral Area “C” Zoning Bylaw in order to proceed, which is deemed by Administration to be inconsistent with the Electoral Area “C” OCP Bylaw.

Conversely, Administration recognises that the proposed accessory dwelling will be located in already disturbed area and will not result in any further alienation from agricultural activities that occur on site.

In summary, the application to allow proposed additional dwelling is inconsistent with the OCP Bylaw and Zoning Bylaw, which aims to limit residential development on agricultural lands.

Alternatives:

1. THAT the RDOS Board “authorize” the application for a “non-adhering residential use – Additional Residence for Farm Use” at 373 Road 14 (Lot 287, Plan 1790, DL 2450S, SDYD) to proceed to the Agricultural Land Commission.

Respectfully submitted:

R. Gadoya

R. Gadoya, Planning Technician

Endorsed By:



C. Garrish, Planning Manager

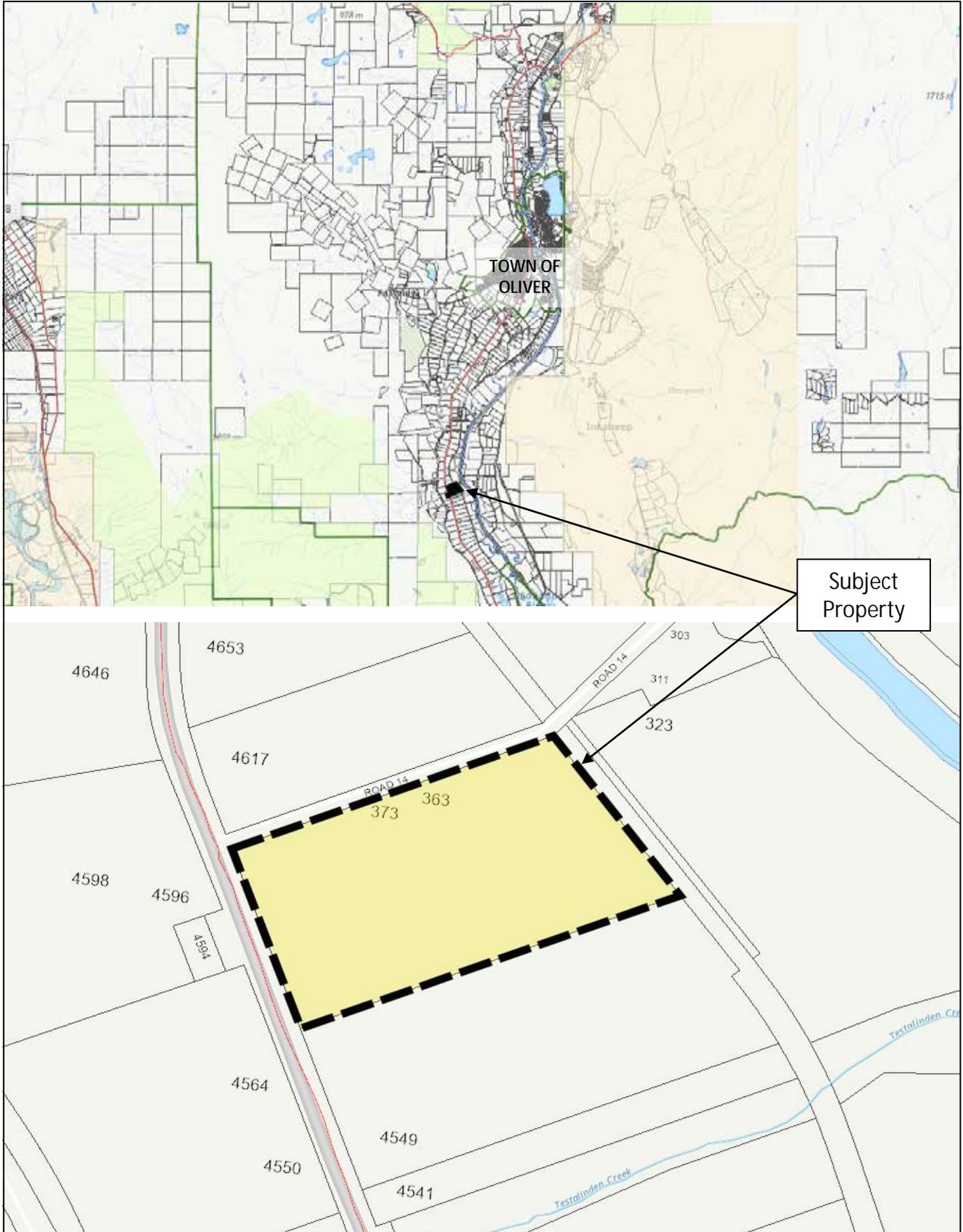
Attachments: No. 1 – Context Maps

No. 2 – Applicant’s Site Plan

No. 3 – Floor Plan

No. 4 – Site Photo

Attachment No. 1 – Context Maps



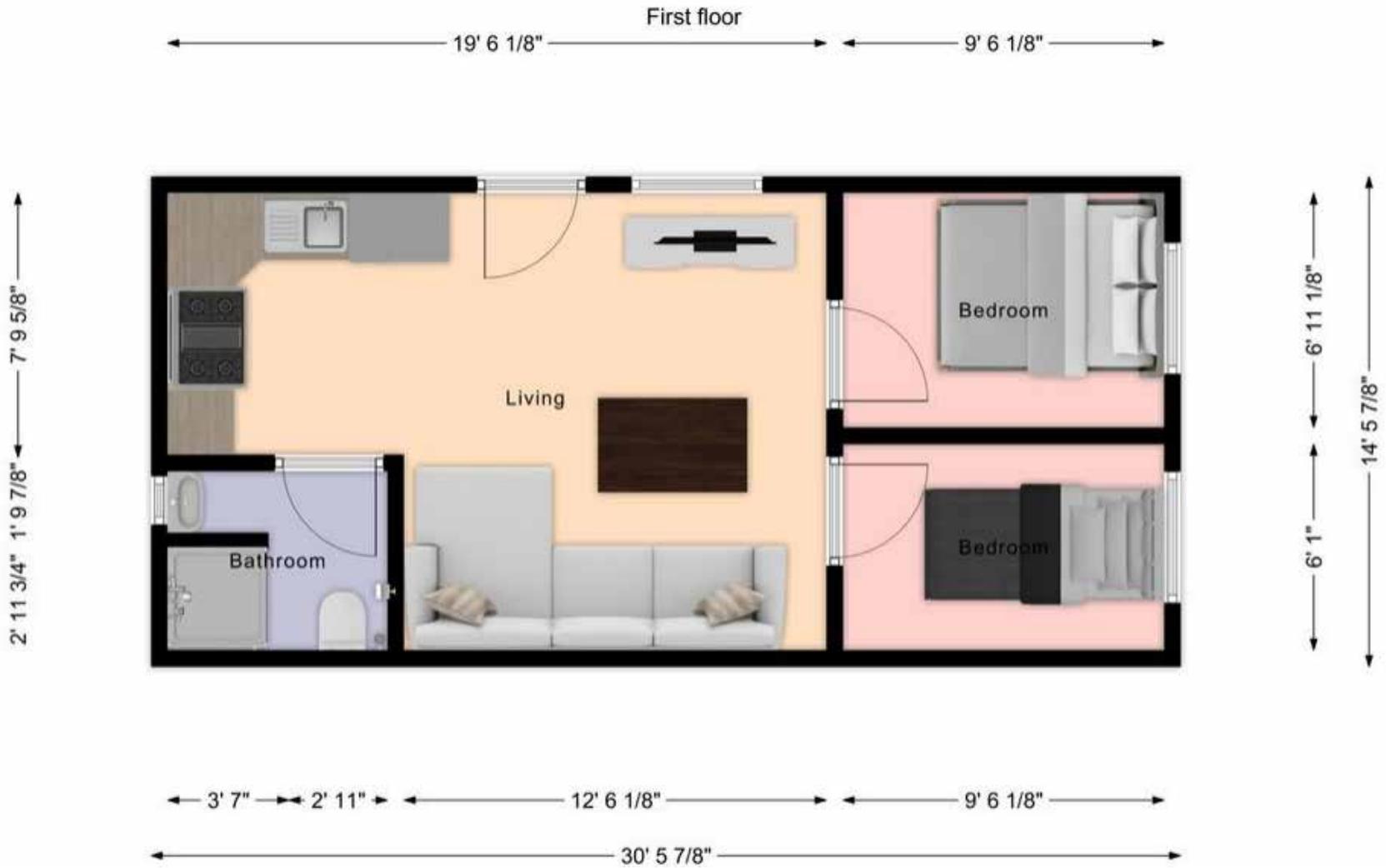
Subject Property

Attachment No. 2 – Applicant's Site Plan

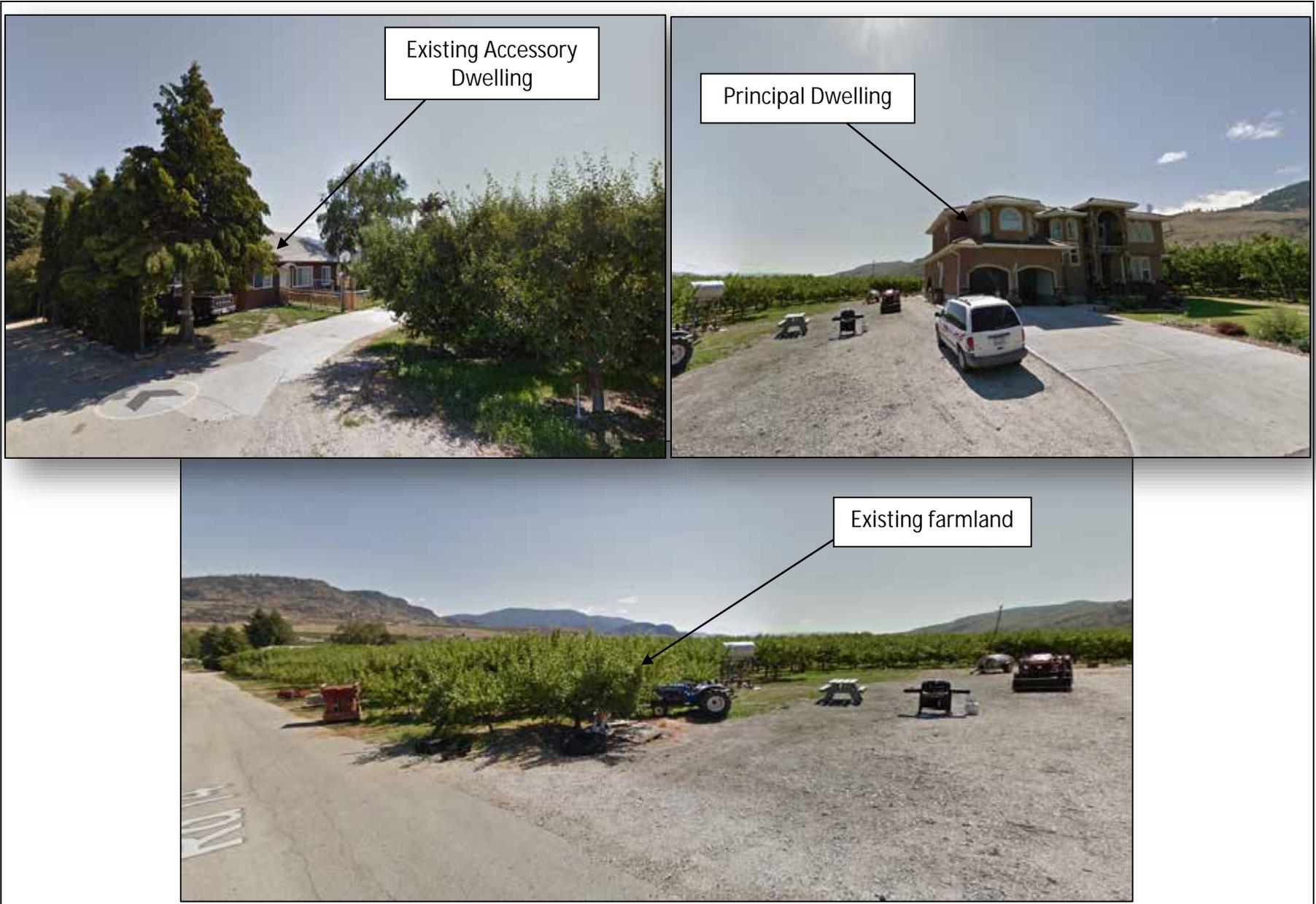


Attachment No. 3 – Floor Plan

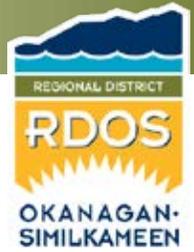
Sketch of Proposed TFW Housing (PID: 003-442-594)



Attachment No. 3 – Site Photo



ADMINISTRATIVE REPORT



TO: Board of Directors
FROM: B. Newell, Chief Administrative Officer
DATE: March 4, 2021
RE: Development Variance Permit Application — Electoral Area “D”

Administrative Recommendation:

THAT Development Variance Permit No. D2020.019-DVP be approved

Purpose: To allow for a new single detached dwelling.

Owners: Rosanne and Wesley Thompson Agent: n/a Folio: D-06752.220

Civic: 162 Saliken Drive Legal: Lot 13, Plan 23178, District Lot 2710, SDYD, Except Plan EEP33790

OCP: Large Holdings (LH) Zone: Site Specific Large Holdings One (LH1s)

Variance to reduce the minimum front parcel line setback from 7.5 metres to 3.0 metres; and

Request: to reduce the minimum interior side parcel line setback from 4.5 metres to 3.0 metres.

Proposed Development:

This application is seeking a variance to the minimum front parcel line setback and interior side parcel line setback that applies to the subject property in order to facilitate construction of a new single detached dwelling.

Specifically, it is being proposed to reduce the minimum front parcel line setback from 7.5 metres to 3.0 metres, and to reduce the minimum interior side parcel line setback from 4.5 metres to 3.0 metres.

In support of this request, the applicant has stated that “the lot being 12 acres only allows a build on approximately 0.15 acres with intense slope around 50% of the lot. For better stability and maximization of the lot we need to build our 1,400 square foot footprint as far from bank as possible.”

Site Context:

The subject property is approximately 5.27 ha in area and is situated approximately 380 metres east of the City of Penticton boundary in the Upper Carmi area. It is on the south side of Saliken Drive. The property is currently vacant.

The surrounding pattern of development is characterised by large, rural residential parcels to the north, east and west and undeveloped parkland to the south.

Background:

The current boundaries of the subject property were created by a Plan of Subdivision deposited with the Land Titles Office in Kamloops on October 17, 1972, while available Regional District records

indicate that a building permit for a single detached dwelling (2015) has previously been issued for this property.

Under the Electoral Area "D" Official Community Plan (OCP) Bylaw No. 2603, 2013, the subject property is currently designated Large Holdings (LH), and is the subject of a Watercourse Development Permit (WDP), Environmentally Sensitive Development Permit (ESDP) Area and Hillside Development Permit (HDP).

Under the Electoral Area "D" Zoning Bylaw No. 2455, 2008, the property is currently zoned Site Specific Large Holdings One (LH1s) which permits a single detached dwelling.

Under Section 8.0 (Floodplain Regulations) of the Zoning Bylaw, the subject property is within the floodplain associated with a creek and no building or structure shall be located within 15.0 metres of the natural boundary and shall not be located lower than the flood construction level of 1.5 metres above the natural boundary of the watercourse.

BC Assessment has classified the property as "Residential" (Class 01).

Public Process:

Adjacent property owners will have received notification of this application with written comments regarding the proposal being accepted until the commencement of the regular Board meeting. Any comments will be on the agenda as separate item.

At its meeting of January 21, 2021, the Regional Board resolved to defer the application to the Electoral Area "D" Advisory Planning Commission.

At its meeting of February 9, 2021, the Electoral Area "D" Advisory Planning Commission (APC) resolved to recommend to the RDOS Board that the subject application be approved.

In response to comments received, it was confirmed that the proposed variance is not impacting the anticipated FortisBC gas main line project and the right of way width of 20 metres in this location is consistent with Ministry of Transportation and Infrastructure's standards.

Analysis:

In considering this proposal, Administration notes that the parcel is encumbered by steep slopes and a watercourse bisecting the parcel.

As such, the most appropriate siting of a dwelling is towards the northern parcel line abutting Saliken Drive, where the proposed dwelling can be sited on the most accessible, flattest portion of the parcel, furthest away from the top of a steep embankment.

The Zoning Bylaw's use of setback regulations is generally to provide physical separation between neighbouring properties in order to protect privacy and prevent the appearance of overcrowding. When a parcel is also adjacent a roadway, setbacks are further employed to maintain adequate sightlines for vehicle traffic movements.

Minimum setbacks from parcel lines are used to maintain a minimum space between houses in a residential neighbourhood to allow access to sunlight, to provide separation for fire safety or to mitigate nuisances (like noise) that might come from an adjacent building.

In this instance, Administration notes the rural nature of the surrounding area where dwelling locations are more defined by topography and building sites are varied to take advantage of either the highest, flattest portion or most accessible portion of the parcel resulting in a varied streetscape.

In response to providing physical separation between neighbouring properties, the nearest building is located on the neighbouring parcel to the east on the opposite site of the creek, approximately 90 metres from the proposed building site.

Further, due to the angle of the dwelling in relation to the interior parcel line, only the southeast corner of the dwelling encroaches into the setback minimizing the overall encroachment.

Administration has concerns that the proposed variance does not provide sufficient distance on the parcel for vehicle parking in front of the dwelling or adequate distance for backing out of the garage prior to entering public right-of-way.

However, the distance between the public right of way and the garage is extended due to the angled driveway and the angled position of the dwelling of which the western corner is 5.71 metres from the front property line, which would allow for accommodation of one vehicle to park in the driveway.

The edge of pavement of Saliken Drive is a further 3.0 metres from the property line, providing additional driveway length and mitigating the perception of a reduced setback.

Conversely, Administration recognises that there is opportunity through engineering, building design or reduction of building footprint to construct a dwelling that meets setback requirements and provides more room for parking and maneuvering on-site.

However, the reduced setbacks allows for use of the most accessible portion of the property furthest away from a steep embankment and reduces the need for extensive engineered retaining walls or site excavation on an environmentally sensitive hillside.

For these reasons, Administration supports the requested variances and is recommending approval.

Alternatives:

1. That the Board deny Development Variance Permit No. D2020.019-DVP.

Respectfully submitted



JoAnn Peachey, Planner I

Endorsed by:



C. Garrish, Planning Manager

Attachments: No. 1 – Site Photo (February 2021)

No. 2 – Site Photo (Available Building Envelope)

No. 3 – Site Photo (Google Earth)

Attachment No. 1 – Site Photo (February 2021)

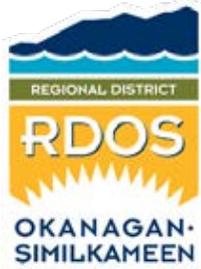


Attachment No. 2 – Site Photo (Avilable Building Envelope)



Attachment No. 3 – Site Photo (Google Earth)





Development Variance Permit

FILE NO.: D2020.019-DVP

Owner:

Agent:

GENERAL CONDITIONS

1. This Development Variance Permit is issued subject to compliance with all of the bylaws of the Regional District of Okanagan-Similkameen applicable thereto, except as specifically varied or supplemented by this Permit.
2. The land described shall be developed strictly in accordance with the terms and conditions and provisions of this Permit, and any plans and specifications attached to this Permit that shall form a part thereof.
3. Where there is a conflict between the text of the permit and permit drawings or figures, the drawings or figures shall govern the matter.
4. This Development Variance Permit is not a Building Permit.

APPLICABILITY

5. This Development Variance Permit is substantially in accordance with Schedules 'A', 'B', 'C', 'D', 'E', 'F', and 'G', and applies to and only to those lands within the Regional District described below, and any and all buildings, structures and other development thereon:

Legal Description: Lot 13, Plan 23178, District Lot 2710, SDYD, Except Plan KAP56852

Civic Address: 162 Saliken Drive

Parcel Identifier (PID): 006-557-597 Folio: D-06752.220

CONDITIONS OF DEVELOPMENT

6. The land specified in Section 5 may be developed in accordance with the following variances to the Electoral Area "D" Zoning Bylaw No. 2455, 2008, in the Regional District of Okanagan-Similkameen:
 - a) the minimum front parcel line setback for a principal building in the Site Specific Large Holdings One (LH1s) Zone, as prescribed in Section 10.4.6(a)(i), is varied:
 - i) from: 7.5 metres

- to: 3.0 metres to the outermost projection as shown on Schedule 'B' and 'C'.
- b) the minimum interior side parcel line setback for a principal building in the Site Specific Large Holdings One (LH1s) Zone, as prescribed in Section 10.4.6(a)(iii), is varied:
 - i) from: 4.5 metres
 - to: 3.0 metres to the outermost projection as shown on Schedule 'B' and 'C'.

COVENANT REQUIREMENTS

- 7. Not Applicable

SECURITY REQUIREMENTS

- 8. Not applicable

EXPIRY OF PERMIT

- 9. The development shall be carried out according to the following schedule:
 - a) In accordance with Section 504 of the *Local Government Act* and subject to the terms of the permit, if the holder of this permit does not substantially start any construction with respect to which the permit was issued within two (2) years after the date it was issued, the permit lapses.
 - b) Lapsed permits cannot be renewed; however, an application for a new development permit can be submitted.

Authorising resolution passed by the Regional Board on _____, 2021.

B. Newell, Chief Administrative Officer

Regional District of Okanagan-Similkameen

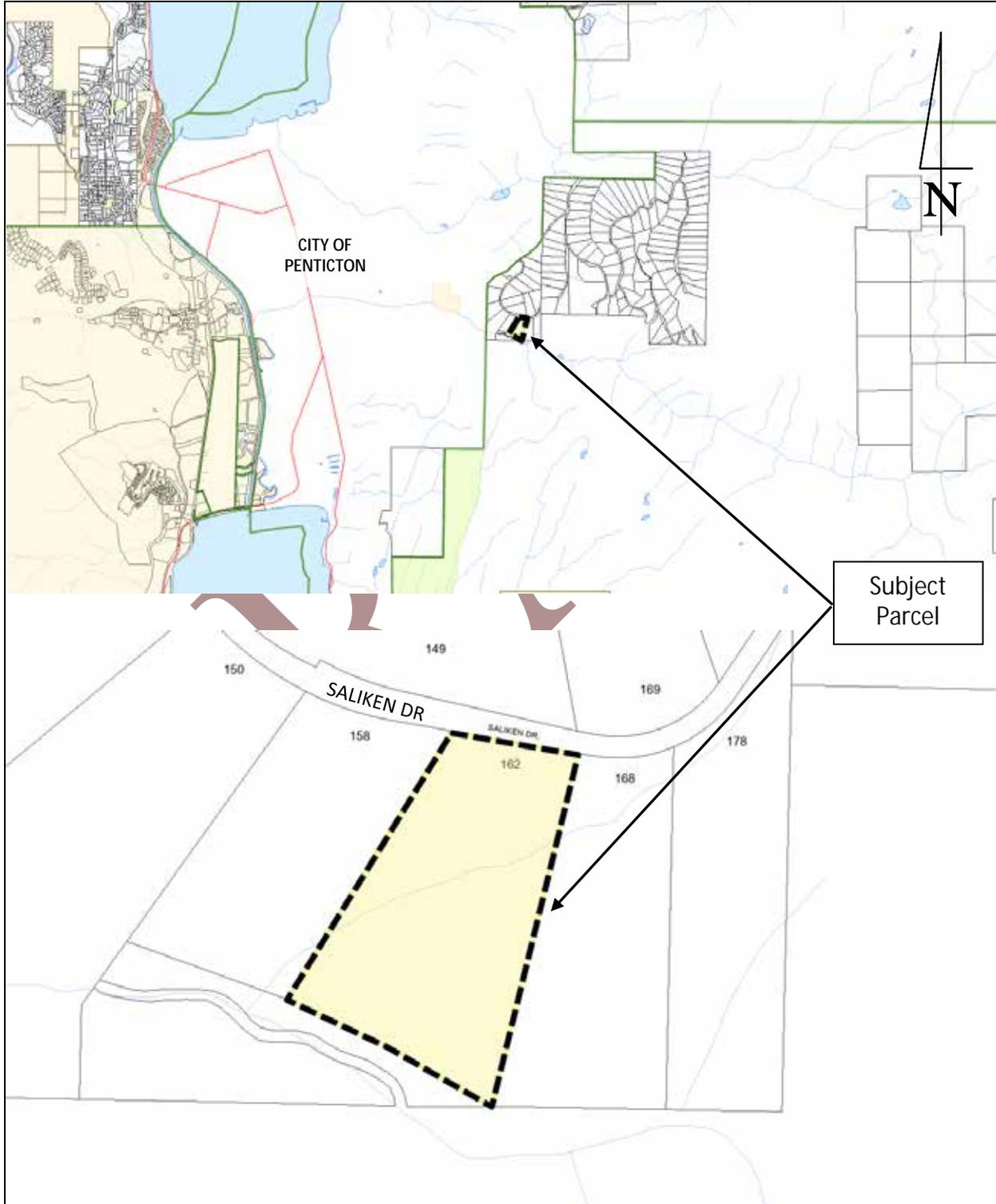
101 Martin St, Penticton, BC, V2A-5J9
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'A'



Regional District of Okanagan-Similkameen

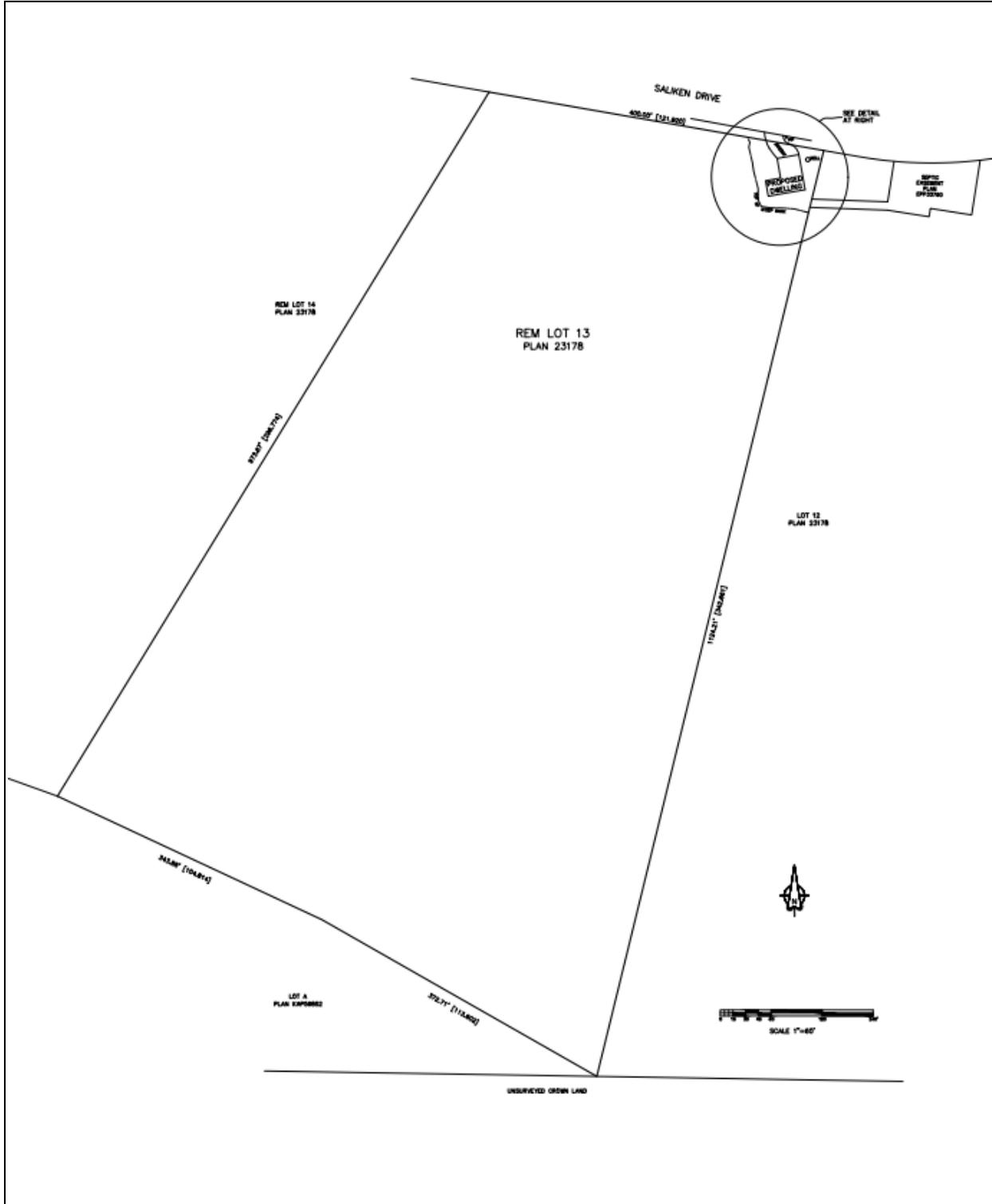
101 Martin St, Penticton, BC, V2A-5J9
Tel: 250-492-0237 Email: planning@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'B'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

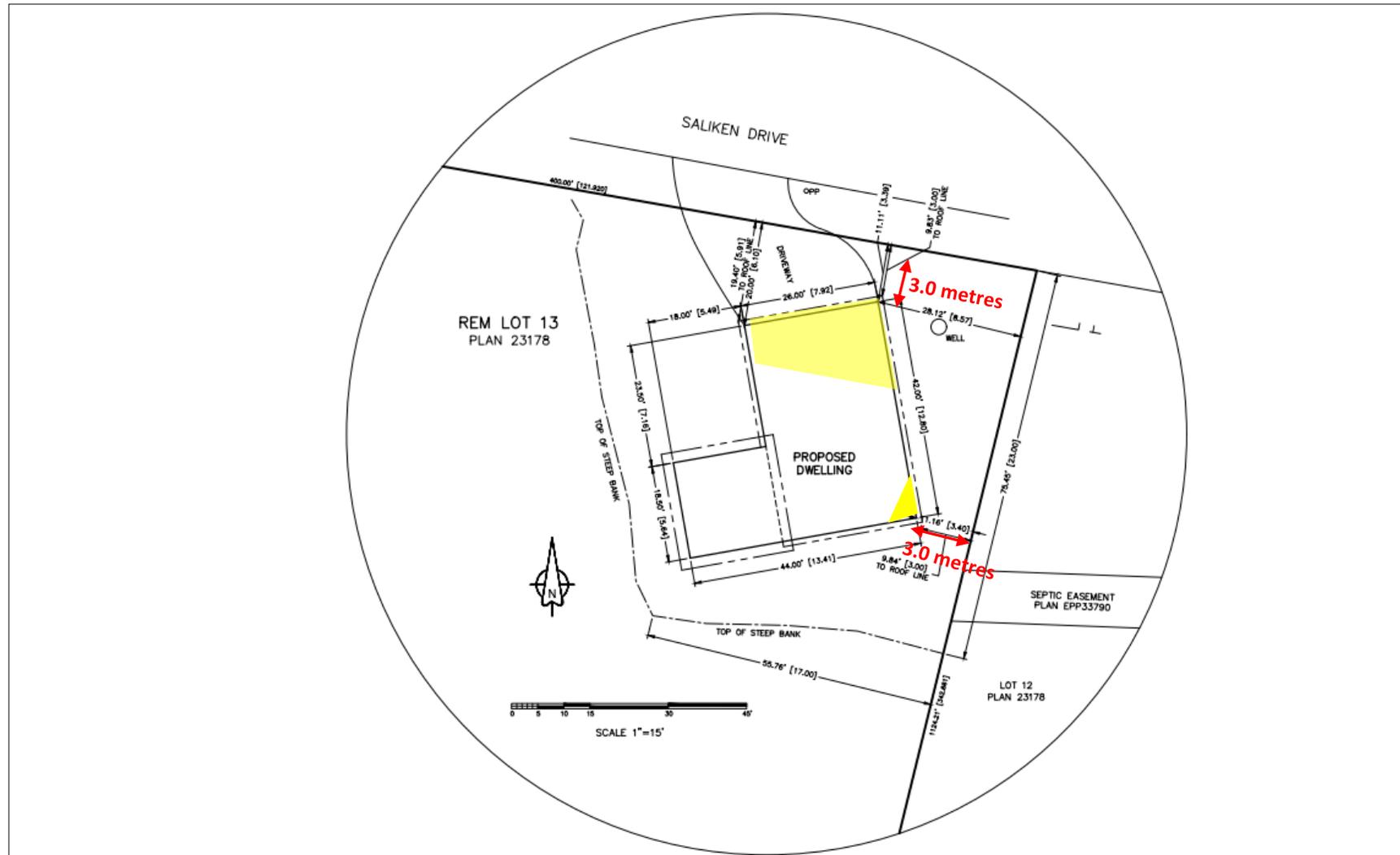
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'C'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

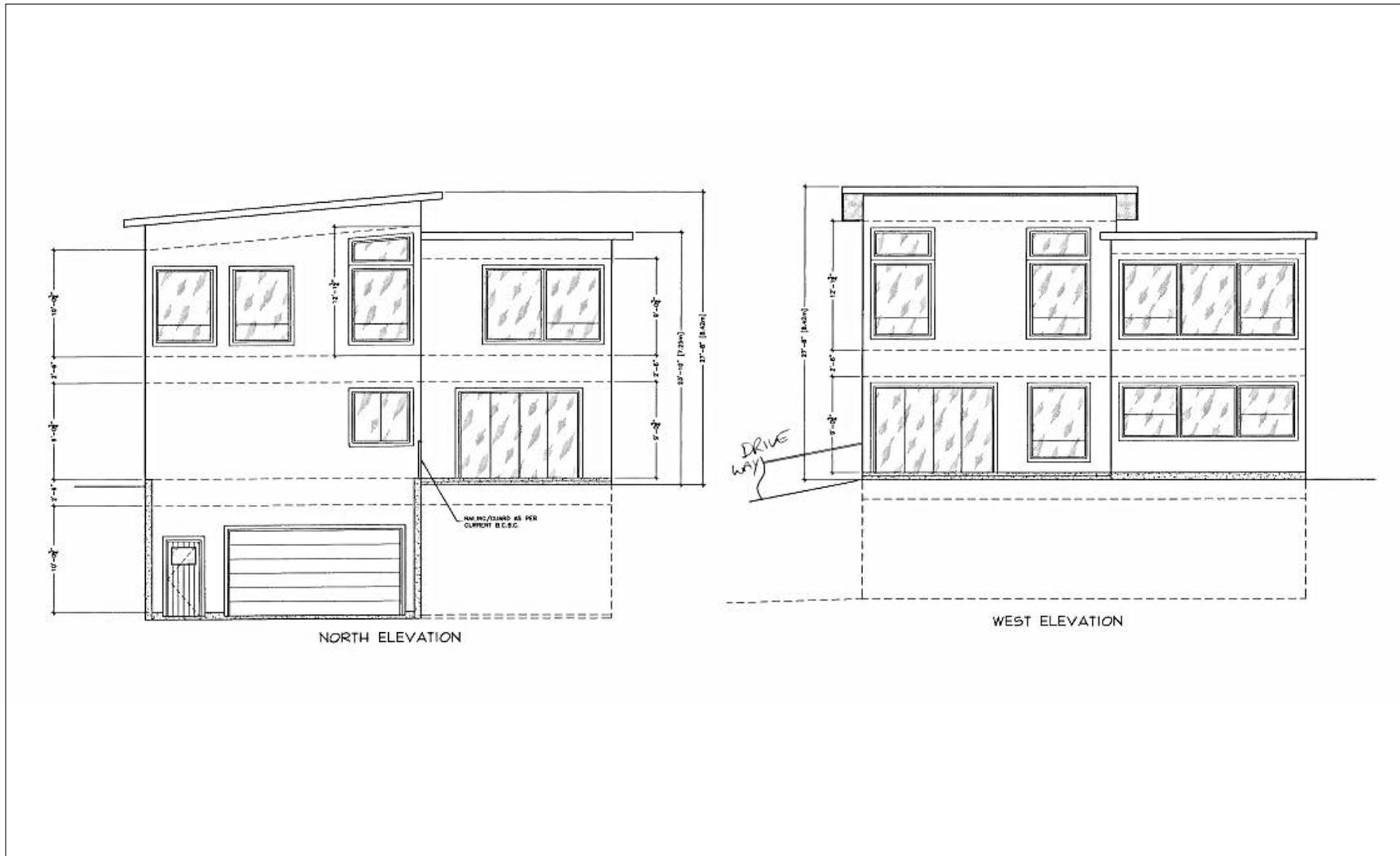
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'D'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

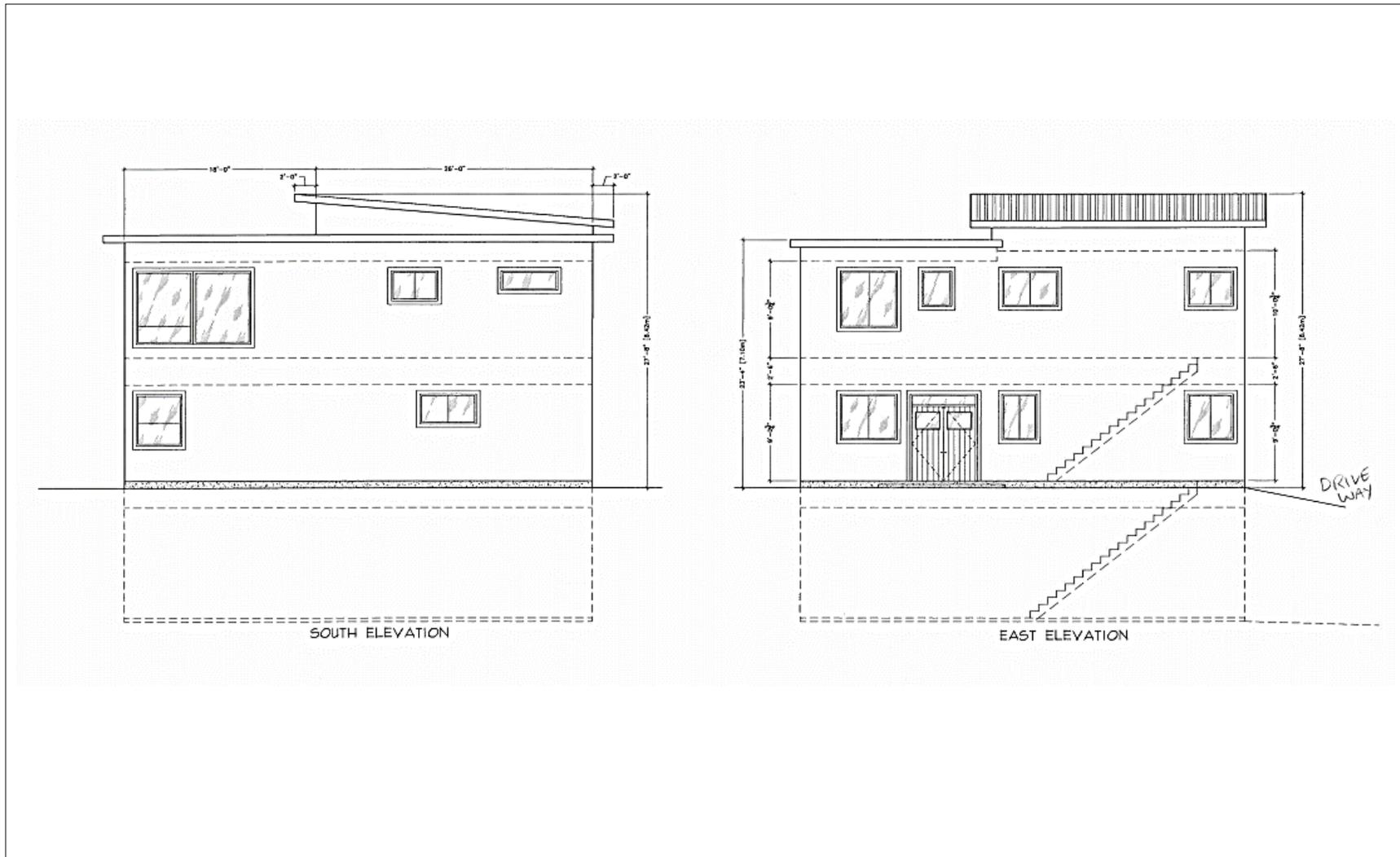
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'E'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

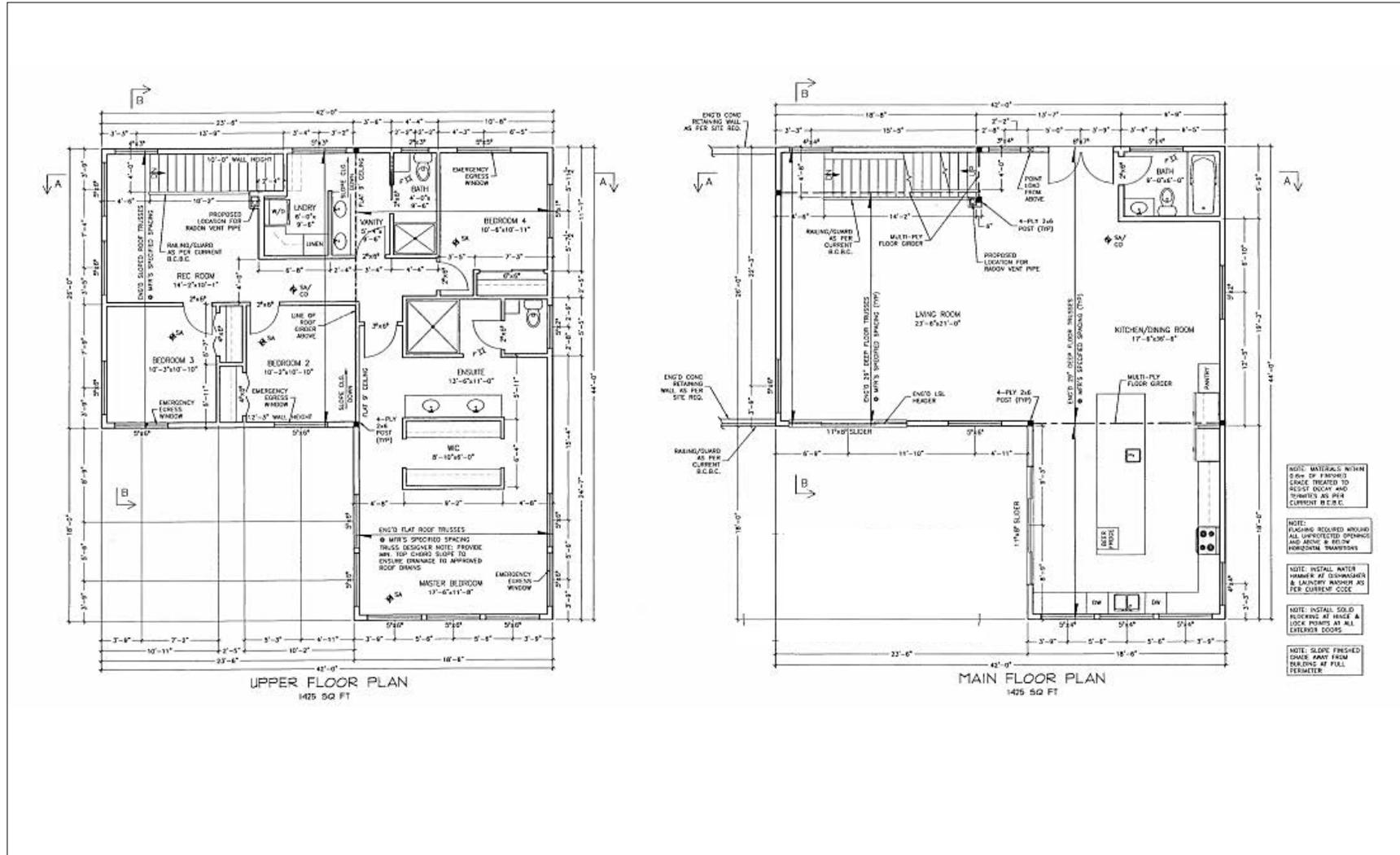
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'F'



Regional District of Okanagan-Similkameen

101 Martin St, Penticton, BC, V2A-5J9

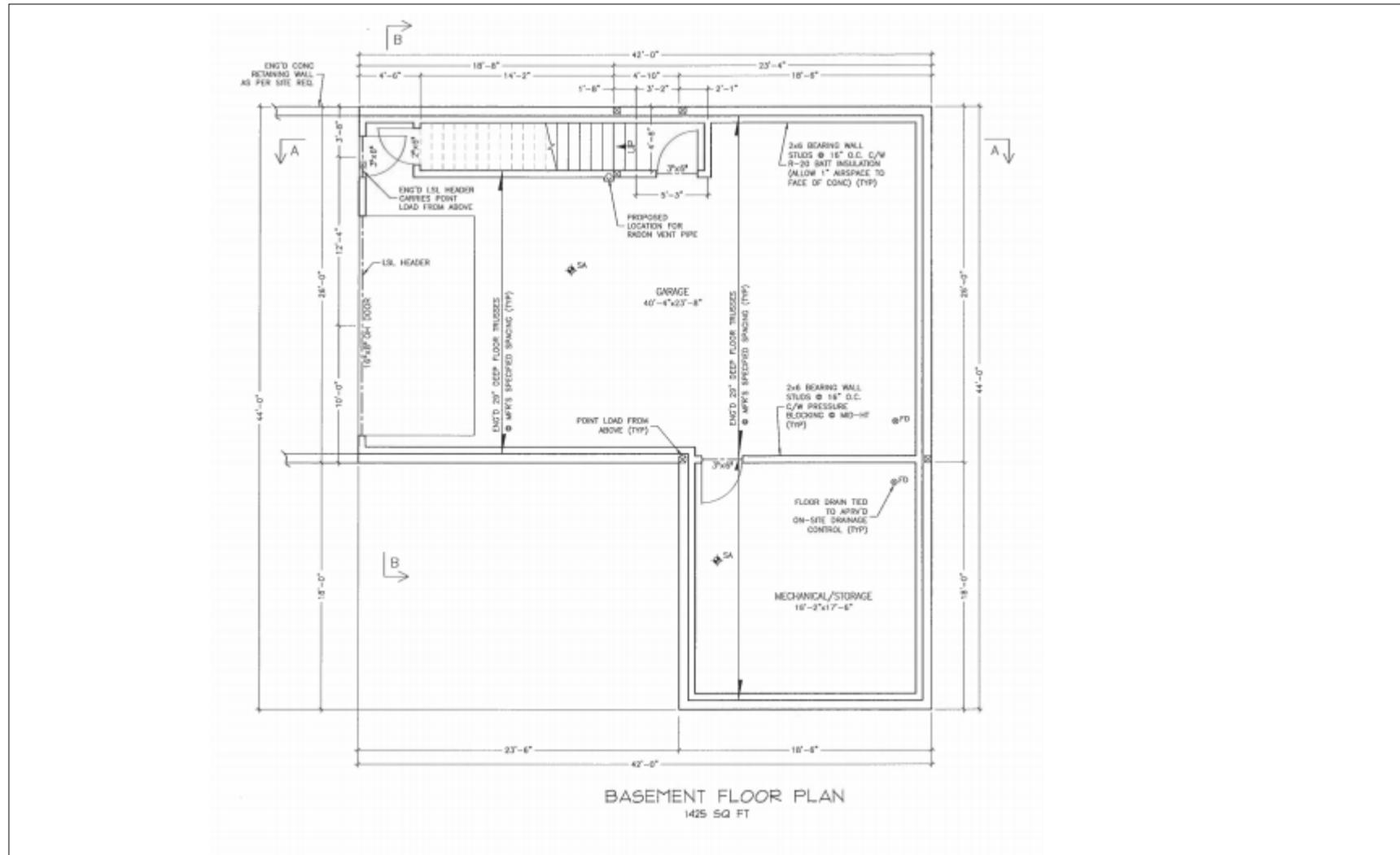
Telephone: 250-492-0237 Email: info@rdos.bc.ca



Development Variance Permit

File No. D2020.019-DVP

Schedule 'G'



Lauri Feindell

Subject: FW: 162 Saliken DVP - Follow up

From: Dean de la Mothe
Sent: February 17, 2021 8:30 AM
To: JoAnn Peachey <jpeachey@rdos.bc.ca>
Subject: RE: 162 Saliken DVP - Follow up

Dear JoAnn,

Thank you for your diligence in following up on two of possible infrastructure conflicts. Gas Line and Road Allowance.

I was able to monitor the APC on February 9th, and noted there was verbal input by the applicant during the meeting. I believe the applicant offered possibility of reducing the foot print and gave verbal insurance they would not park on the street.

I believe verbal options and insurances offered by the Applicant should become part of the next formally submission to the Board on March 4th. The APC recommendations are based on all information presented in APC meeting, as such, the Board should see and understand all options and insurances presented to APC.

Thank you for your efforts of clarity in DVP

Dean de La Mothe

From: JoAnn Peachey [<mailto:jpeachey@rdos.bc.ca>]
Sent: February 11, 2021 2:16 PM
To: Dean de la Mothe
Subject: 162 Saliken DVP - Follow up

Hi Dean,

I wanted to follow up regarding your letter to the Board regarding the development variance permit application for D2020.019-DVP for 162 Saliken Drive.

To provide an update on the status of the application, the Board referred it to the Advisory Planning Commission for Area "D" and it was reviewed by the APC on February 9th. The next step will be for the application to go back to the Board on March 4th. As a neighbour, you will receive a notice in the mail advising of the Board meeting and inviting written comments (same as the previous notice).

I wanted to let you know that I have reached out to Fortis BC regarding the Okanagan Expansion project for their Penticton-Kelowna gas line and to Ministry of Transportation and Infrastructure.

Chris Coady, Manager Property Services for FortisBC has advised that the pipeline project is not impacting 162 Saliken Drive and Fortis has no objections to the reduced front parcel line setback. The pipeline is proposed to be situated on

149 and 169 Saliken Drive, which are on the north side and they are only anticipating using the public right of way for temporary work space at this location.

Rob Bitte at the Ministry of Transportation and Infrastructure, Penticton Office commented that the current 20 metre road dedication is consistent with their road standards and acquiring additional road dedication from 162 Saliken Drive in the future would not be seen as necessary. He is also not aware of any plans for road alignment at this location. I will also note that a setback permit has been issued by MOTI to allow the proposed dwelling within 3.0 metres of the front parcel line.

I trust this answers your questions regarding how the variance application may impact the gas line project or road alignments.

Regards,



JoAnn Peachey • Planner I
Regional District of Okanagan-Similkameen
101 Martin Street, Penticton, BC V2A 5J9
p. 250.490.4384 • tf. 1.877.610.3737 • f. 250.492.0063
jpeachey@rdos.bc.ca • [RDOS](#)
[FACEBOOK](#) • [YOUTUBE](#) • Sign up for [REGIONAL CONNECTIONS](#)

From: JoAnn Peachey
Sent: January 21, 2021 9:21 AM
To: 'Dean de la Mothe'
Subject: RE: 162 Saliken DVP, Letter to submit to Board

Hi Dean,
Thanks for your additional comments.

Your additional comments have been received and will be forwarded to the Board of Directors for their consideration. To confirm, your previous comments were forwarded to the Board yesterday.



JoAnn Peachey • Planner I
Regional District of Okanagan-Similkameen
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From: Dean de la Mothe
Sent: January 20, 2021 7:54 PM
To: JoAnn Peachey <jpeachey@rdos.bc.ca>
Subject: 162 Saliken DVP, Letter to submit to Board

Hello JoAnn,

RE: 162 Saliken DVP, Letter to submit to Board

Thank you for providing the calculations.

I have found the Applications' Development Variance Application Form on your website. With calculations and my comments to the Application Form answers, I have addressed an additional letter for consideration.

Please find my "Calculations_Form_Questions.pdf" letter to the Board, for consideration tomorrow.

Thank you,

Dean de La Mothe

From: JoAnn Peachey [<mailto:jpeachey@rdos.bc.ca>]

Sent: January 20, 2021 2:35 PM

To: Dean de la Mothe

Subject: RE: 162 Saliken DVP, size

Hi Dean,

Thanks for your email. I sent a reply yesterday (attached) but it seems to have gotten lost in cyber space.

This is was my reply:

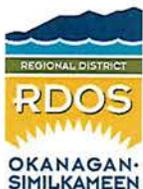
Hi Dean,

Thanks for your phone call today regarding the development variance permit application for 162 Saliken Drive.

In response to you question, I cannot provide the exact amount of encroachment (the calculation for the quadrangle requires the length of all sides and the angles) but I can provide a close approximation. The total footprint of the building is 132.39 m2 and the requested variances are required for approximately 22% of the building footprint (approx.. 29 m2).

If you would like to submit written comments for the board's consideration, please send your public submission to planning@rdos.bc.ca prior to the meeting on Thursday, Jan. 21.

Regards,



JoAnn Peachey • Planner I

Regional District of Okanagan-Similkameen

101 Martin Street, Penticton, BC V2A 5J9

p. 250.490.4384 • tf. 1.877.610.3737 • f. 250.492.0063

jpeachey@rdos.bc.ca • [RDOS](#)

[FACEBOOK](#) • [YOUTUBE](#) • Sign up for [REGIONAL CONNECTIONS](#)

From: Dean de la Mothe

Sent: January 20, 2021 2:10 PM

To: JoAnn Peachey <jpeachey@rdos.bc.ca>

Subject: 162 Saliken DVP, size

Hello JoAnn,

RE: 162 Saliken DVP, size

We spoke yesterday regarding the size of the variance request terms of house foot print not being in compliance with zoning.

Your DVP plan had the area highlighted in yellow.

The yellow area seem to be quite substantial. My request was to know the percent of the foot print not in compliance.

As I can't read the dimensions on the small print , you mention you could do the percent calculation.

I have not yet received your response.

Thank you.

Dean de La Mothe

BOARD DATE: January 21, 20
Agenda Item A.2.a. CONT
D2020.019-DVP
Applicant: Thompson

Dean de La Mothe (Resident)

JAN 20 2021

(2nd lot from variance application)

101 Martin Street
Penticton BC V2A 5J9

RDOS
101 Martin Street
Penticton, V2A 5J9

January 18th 2021

For Consideration of Board of Directors, for Jan.21 2021 meeting

RE: Response to Development Variance Application RDOS FILE: D2020.019-DVP
Request other Stakeholder inputs and qualifications of variance suitability.

Firstly the request to alter the set back from the road, from minimum of 7.5m to 3m may possibly creates compounding problems for road upgrades, the planned Natural Gas Pipeline and future inclusion to Penticton City limits.

Secondly, the building site does not appear to have enough area for vehicle parking or vehicle manoeuvring without being a road obstruction.

FortisBC Gas Main Line Project

FortisBC Gas Main Line Project on the east side of Penticton to Kelowna has been surveyed and engineered to follow Saliken Drive. I believe the application is before the Utilities Commission with previous defined set backs from residences and right of way allowances. Note this is larger main supply line that will not be providing any residence service to Saliken Drive. Reference to the proposed gas line position should be made.

Current Road Condition

Saliken Drive is considered to be in very poor condition due to previous construction methods. The current road prism may not be sufficient to bring the road to a reasonable standard without some realignment. Current problems include, steep grades, poor sub-grade and ballast, insufficient slope cut for road width. Consultations with Provincial Road Construction would help to plan for road upgrade and Right of Way requirements and setbacks.

Collaboration on Road Construction

The FortisBC gas line construction is a major project involving drilling and blasting road work. The resultant gas-project work, may require the repaving and sub grading of Saliken Drive. There may be opportunity for Provincial Road Construction cost and the FortisBC project to complement the upgrade of the road. The road upgrade is of importance at this point as the Variance Request may restrict some road options.

Current Road Maintenance Issues

The current Road Maintenance Contractor servicing Saliken Drive has encountered road width and road condition problems. The contractor has done tree pruning so branches don't hit trucks, and has complaints of the road surfaces catching plow blades. The proximity of a proposed residence in 3 meters of the road may cause further maintenance or safety issues.

Road Width and Parking Issues

Saliken drive is currently very narrow and extra caution is necessary for two vehicles passing. There are minimal shoulders with immediate ditch and steep slope on other side. There is not room for street parking. The proposed house being within the setback area and all vehicle parking would be wholly in the setback area. There is not adequate parking or area to turn a vehicle around on the property according to the submitted plan.

There is a safety issue of having vehicles parked next to the road and manoeuvring on the road. There is also the safety issue of seeing vehicles parked near or manoeuvring on the road at this location, as this property is at the crest of a very steep grade.

Street parking immediately adjacent to the road is not done on any road in Upper Carmi or Saliken Drive.

MOT Approval Setback Requirement

Ministry of Transportation requires a 4.5 m of road reserve. The current paving width of Saliken drive has very minimal pavement width, which has appearance that the road is further way from the property than it actually is. At the conclusion of the Gas-Line Project and road repaving, it is anticipated that the normal paving width would be done. The perception of how close the house really is to the road would be clearly seen then.

Future Penticton City Inclusion

Proposal for Saliken Drive to be considered for inclusion in Penticton City limits has previously been made and may have some more consideration in the future. City inclusion would have been benefits of Fire Protection, water-sewer, utilities upgrade. The inclusion would also provide subdivision options to make the city and area rate payers investments viable.

Current road allowances may not be sufficient to accommodate future utilities and thus require expropriation of some properties frontage. Any residence all ready having encroachment within setbacks, may precluded road widening or safety shoulders. The cost of road realignment or expropriation around setback requirements would further deter viability of future subdivision for other property owners of Saliken Drive. Currently all residences on Saliken Drive and Upper Carmi adhere to the minimum front parcel line setback.

Current RDOS zoning regulation

Saliken Drive and all Upper Carmi Properties share in general characteristic of single residences on large 10ac parcels as reflected by the RDOS zoning. Principally these are hobby farms and rural residences that enjoy larger buffers of adjacent residences and roads. The current RDOS zoning regulation accurately reflects the areas characteristics, where as this variance would not.

Concern for Single Variance Concession

As a Saliken Drive residence I would better know if the RDOS variance concession for a single residence would hinder other Saliken Drive Residences from road upgrades, and future growth with more stakeholder consultation. The current 162 Saliken Drive Property may be better served by possible future sub-divided property set back regulations once the area improvements such as standardized road and possible utilities such as water are planned for. Additionally, building permits should reflect the Electoral Area Regulation and not site by site variances that require much additional work, as which this application I think warrants.

Stake Holder Consultation

Before the variance is granted, consultations with following should be incorporated in the application. and suitability factors should reviewed:

Fortis (Penticton-Kelowna Gas Line Project)
Road Maintenance Contractor (currently AIM)
Penticton City Planning Department.
RDOS and Provincial Road Construction

Sharing some of the consultations with Saliken Drive Residence would enable a more informed decision process for all concerned and help better clarify area improvement options.

As a residence of Upper Carmi on Saliken Drive, I would like to thank the RDOS Board for inviting input into the area development and zoning challenges.

I believe there are further considerations, which this Variance Application has not yet addressed.

Dean de La Mothe

Neda Joss

RECEIVED
Federal District

JAN 20 2021

421 Martin Street
Perth Amboy, NJ 08861

RDOS FILE: D2020.019-DVP

Feed Back on Request for Variances of 162 Saliken Drive

1. Would prefer that the size of the dwelling built meet the present set back requirements, without variance. The land is suitable for a smaller home, perhaps a summer cottage, but the size of the proposed home covers most of the useable area. 162 Saliken had a much smaller cabin built that was also in violation of setback regulations to the road and our property. I thought at this time the cabin seemed large for the lot, and now the proposal is to build even a larger home. To note, this cabin was very close to the road, as this new building is to be, and I would say is at risk if a vehicle went off the road. I question RDOS judgement to grant this variance application for "maximization" of the lot to be able to build their home a "safe" distance from the bank. There seems to be a lot of compromises with this build to have it work before the ground is even broken. RDOS has collected taxes on this property for years which states the lot is a viable building lot when in fact it is not. It appears that a family sized residence would not be able to meet slope setbacks and easements...a safe building area is not present. Hence, RDOS approval for the appropriate size of residence, on this particular lot, needs to be carefully considered and addressed.
2. There is limited parking available for occupants at this site which may cause congestion on the street. There appears to be parking for one vehicle. I am assuming, as most families have two vehicles, that more parking will be needed. This would put parking in the setback area and perhaps on road allowance, as there is no other land available to park. Saliken road is narrow and caution is needed for two cars passing. This building site is at the crest of a hill which also presents limited visibility. Parking on the street is definitely a safety concern, as would be backing onto the street to turn, for all who travel this road.

Your consideration of zoning requirements and further consideration of an alternative application is warranted. It is in the neighborhood's best interest if the dwelling built meets setback requirements and the site plan can provide proper vehicle parking and road access.

Sincerely

Neda Joss

Dean de La Mothe

OUTRAGED DUNE. JUN 21
ITEM D2020.019-DVP A.2a (ON
Additional Comments
January. 20th, 2021 (THOMPSON)

RDOS FILE: D2020.019-DVP

A.	Variance Calculations	Page 1
B.	Comments about Application Questions submitted on the Application for Variance Form	Page 2,3

These additional comments are offered after reading the Applications' answers to the Development Variance Application Form and simple calculations of the infringement percent.

A. Variance Calculations

The proposed building site is an old road cut and vehicle-turn-around area that was used to access the adjacent property during the mid 1980's. The Applicant's build site would require two substantial variances. RDOS describes them as the front line and side line setbacks from building. The front line infringement will be on to Saliken Road and the side line infringement will be on to 168 Saliken property and driveway.

The front line request puts the house 60% closer to Saliken Road than the zoning allows. (7.5 meters to 3 meters)

The side line request puts the house 33% closer to adjacent property and driveway than the zoning allows. (4.5 meters to 3 meters)

JoAnn Peachy [RDOS Planner] has provided the following encroachment calculations based on the total building footprint.

The requested variances are asking for the total house to be 22% in the setback areas.

B. Comments to Application Questions submitted by the Applicant

The Applicant has made the following supporting rationale answers on the Application Form.

1.) The Applicant says: *"Does not interfere with safety or privacy, or neighborhood appearances"*

Comment:

There is a road safety issue with the building and cars within the buffer from road.

RDOS planner JoAnn Peachy says there is only room for 1 car to be off the road from the building.

There is a privacy issue with proposed house so close to adjacent 168 Saliken. The Applicant's building would be within 90m of the adjacent property building. The nature and characteristics of (LH1s) zoning is to provide physical separation between neighbours in order to protect privacy and prevent the appearance of overcrowding.

The Applicant says: *"only one corner within 3m"*

Comment:

There are two corners with 3m, the front of the building and the side of the building.

2.) The Applicant says: *"Our neighbours driveway is a ways past our proposed build"*

Comment:

The 168 Saliken driveway entrance begins with the side property line, and to the proposed build. The infringement puts the house 33% closer to the property line and driveway than allowed by zoning.

The Applicant says: *"would not affect neighbours as these are large lots and neighbours are far away"*

Comment:

Yes, these are large lots, However the proposed build is sited in far corner causing infringement onto adjacent property and the road allowance. The proposed build would be in direct sightline of adjacent residence. The answer that *"neighbours are far away"* is not accurate.

3.) The Applicant says: *"maximization of lot we need to build our 1400 sq foot print as far back from the bank as possible"*

Comment:

The maximization of the lot use should not cause zoning violations. All buildings should be within the building envelop stipulated by zoning. The rationale of maximization, is not a unique solution to an unusual situation to warrant variance.

4.) The Applicant says: "*it would cost \$300,000 to dig down far enough [for retaining wall]*"

Comment:

The rationale of too much expense to conform to zoning regulation is not a variance consideration. Many homes in the Upper Carmi have constructed very elaborate and expensive retaining walls and structures to better utilize their building sites. Options of wanting a variance for a cheaper build do not meet the variance criteria.

5.) The Applicant says: "*no environmental characteristics affected*"

Comment: In agreement that there is no environmental considerations or characteristics.

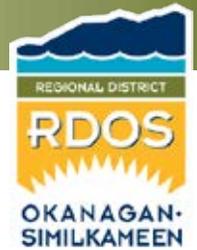
Alternatives by better siteing, building design or engineering should be considered to construct a dwelling that would meet setback requirements and provide proper vehicle parking.

Your consideration of zoning requirements and further consideration of an alternate site plan, I believe is warranted.

I am not in support of this Development Variance Application in current form.

Dean de La Mothe,
(Resident of the second property to the East)

ADMINISTRATIVE REPORT



TO: Board of Directors
FROM: B. Newell, Chief Administrative Officer
DATE: March 4, 2021
RE: Official Community Plan (OCP) Bylaw Amendments – ALR Exclusion Applications

Administrative Recommendation:

THAT Bylaw No. 2913, 2020 Electoral Area Official Community Plan Amendment Bylaw be read a third time and adopted.

Proposed Development:

The purpose of Amendment Bylaw No. 2913, 2020 is to introduce Official Community Plan (OCP) Bylaw policies for Agricultural Land Reserve Exclusion applications in response to changes to the *Agricultural Land Commission Act*.

This bylaw seeks to remove policy statements in a number of Electoral Area OCP Bylaws that require agrologist reports for applications to exclude land from the ALR, and to add the following new growth management policies:

- *Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.*
- *Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.*
- *Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.*

It should be noted that the drafted OCP Amendment Bylaw No. 2913, 2020 does not include Electoral Area "A", as it is anticipated that any policy direction would be incorporated into the OCP update. Further, the drafted OCP Amendment Bylaw for Electoral Area "H" only includes the first two policy statements, as the Electoral Area "H" already contains policies speaking to the ALR boundaries.

Background:

At its meeting of October 15, 2020, the P&D Committee considered a draft of OCP Amendment Bylaw No. 2913, 2020 and resolved that the bylaw be initiated.

On December 10, 2020, a Public Information Meeting (PIM) was held electronically and was attended by approximately 3 members of the public.

The Electoral Area "D", "E", "F", "H" and "I" Advisory Planning Commissions (APC) resolved to recommend to the RDOS Board that the proposed ALC Exclusion policies be support at their

November 10, 2020, December 14, 2020, November 23, 2020, December 15, 2020 and December 16, 2020 meetings respectively.

This item was referred to the Electoral Area "C" APC in the January 19, 2021 agenda; however, there was no formal recommendation due to lack of quorum.

This item was referred to the Electoral Area "A" APC in the November 9, 2020 agenda; however, the APC resolved to remove the item from the agenda.

At its meeting of February 4, 2021, the Regional District Board resolved to approve first and second reading of the amendment bylaws and scheduled a public hearing ahead of its meeting of March 4, 2021.

All comments received to date in relation to this application are included as a separate item on the Board Agenda.

Analysis:

Amendment Bylaw No. 2913, 2020 contains policies to support growth management within the ALC and to maintain existing ALR boundaries unless part of a comprehensive OCP review process as previously initiated by the Board at committee.

Alternatives:

1. THAT third reading of Bylaw No. 2913, 2020, Electoral Area Official Community Plan Amendment Bylaw be deferred; or
2. THAT first and second readings of Bylaw No. 2913, 2020, Electoral Area Official Community Plan Amendment Bylaw be rescinded and the bylaw abandoned.

Respectfully submitted:



JoAnn Peachey, Planner I

Endorsed By:



C. Garrish, Planning Manager

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2913, 2020

**A Bylaw to amend the Electoral Area "C", "D", "E", "F", "H" & "I"
Official Community Plan Bylaws**

The REGIONAL BOARD of the Regional District of Okanagan-Similkameen in open meeting assembled ENACTS as follows:

1. This Bylaw may be cited for all purposes as the "Electoral Area Official Community Plan Amendment Bylaw No. 2913, 2020."
2. The Electoral Area "C" Official Community Plan Bylaw No. 2452, 2008, is amended by:
 - i) adding a new sub-Section 6.5.8 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .8 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.
 - ii) adding a new sub-Section 6.5.9 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .9 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.
 - iii) adding a new sub-Section 6.5.10 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .10 Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.

3. The Electoral Area "D" Official Community Plan Bylaw No. 2603, 2013, is amended by:
- i) adding a new sub-Section 7.6.13 under Section 7.0 (Growth Management) to read as follows:
 - .13 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.
 - ii) adding a new sub-Section 7.6.14 under Section 7.0 (Growth Management) to read as follows:
 - .14 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.
 - iii) adding a new sub-Section 7.6.15 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .15 Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.
 - iv) replacing sub-Section 9.2.13 under Section 9.0 (Agriculture) in its entirety, to read as follows:
 - .13 *deleted*
4. The Electoral Area "E" Official Community Plan Bylaw No. 2458, 2008, is amended by:
- i) adding a new sub-Section 7.3.11 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .11 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.
 - ii) adding a new sub-Section 7.3.12 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .12 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land

Commission Act such as non-farm use, non-adhering residential use and subdivision.

- v) adding a new sub-Section 7.3.13 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:

- .13 Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.

- 5. The Electoral Area "F" Official Community Plan Bylaw No. 2790, 2018, is amended by:

- i) adding a new sub-Section 6.5.6 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:

- .6 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.

- ii) adding a new sub-Section 6.5.7 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:

- .7 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.

- iii) adding a new sub-Section 6.5.8 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:

- .8 Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.

- iv) replacing sub-Section 9.2.13 under Section 9.0 (Agriculture) in its entirety, to read as follows:

- .13 *deleted*

- 6. The Electoral Area "H" Official Community Plan Bylaw No. 2497, 2012, is amended by:

- i) adding a new sub-Section 7.5.5 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:

- .5 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.

- ii) adding a new sub-Section 7.5.6 under Section 7.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .7 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.
 - iii) replacing sub-Section 10.3.3 under Section 10.0 (Agriculture) in its entirety, to read as follows:
 - .3 *deleted*
7. The Electoral Area "I" Official Community Plan Bylaw No. 2683, 2016, is amended by:
- i) a new sub-Section 6.5.9 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .9 Will consider requests for the Regional District to initiate an application to the Agricultural Land Commission to have lands excluded from the Agricultural Land Reserve only within the context of a comprehensive review of this Official Community Plan (OCP) Bylaw.
 - ii) adding a new sub-Section 6.5.10 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .10 Encourages property owners to seek, as an alternative to the exclusion of lands from the Agricultural Land Reserve, approval from the Agricultural Land Commission for other application types under the Agricultural Land Commission Act such as non-farm use, non-adhering residential use and subdivision.
 - iii) adding a new sub-Section 6.5.11 under Section 6.0 (Growth Management) to read as follows, and renumbering all subsequent sections:
 - .11 Generally supports maintaining the integrity of the Agricultural Land Reserve (ALR) and its existing boundaries.
 - iv) replacing sub-Section 9.3.5 under Section 9.0 (Agriculture) in its entirety, to read as follows:
 - .5 *deleted*

READ A FIRST AND SECOND TIME this 18th day of February, 2021.

PUBLIC HEARING held on this 18th day of March, 2021.

READ A THIRD TIME AND ADOPTED this ____ day of _____, 2021.

Board Chair

Chief Administrative Officer

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Similkameen Swimming Pool Upgrades – Award of Project

Administrative Recommendation:

THAT the Similkameen Pool Repair project be awarded to ARK Custom Pool & Spa for the amount of \$115,358.00.

Purpose:

To complete necessary repairs to the Similkameen Pool so that it can be opened and safely operated in compliance with Interior Health Regulations for 2021 and beyond.

Reference:

Interior Health Authority (IHA) memorandum of August 31st 2018 and Inspection report of June 24th 2019 indicating that the pool is not in compliance with Standards and Guidelines and that “only one model [Delifoil] in the series of liner options is compliant”.

Business Plan Objective: *(Tie to current RDOS Business Plan)*

Optimize the Customer Experience (Goal: 2.1.2.3)

Devise a plan to renovate the Similkameen Swimming Pool (Goal: 3.1.4.1)

Background:

The Similkameen Community Pool, located in Keremeos, has operated for many years as a key summer recreation attraction for residents and visitors of the area. The pool is now well beyond its normal service life, and is in need of significant repairs or complete replacement.

As a result of community feedback surveys and deliberation with the Parks and Recreation Commission, a new community pool, in a new location, was proposed. Based on initial cost estimates, it was determined that government infrastructure grants would be required to support the limited local funding available. To date, no grants have been awarded.

With no grant funding available, and the outstanding IHA non-compliance report, the secondary plan was to carry out upgrades to the existing pool. Following IHA recommendations, the proposed plan is to install a PVC (vinyl) pool liner over the existing concrete pool shell. This cost-effective method will keep the pool operational for at least 10 years and in compliance with IHA regulations.

Alternatives

Not to award the pool repair contract to ARK Custom Pool & Spa.

Analysis

In developing cost estimates for the proposed pool upgrade, it was realized that ARK Custom Pool & Spa is the only supplier of the IHA recommended 'Delifoil PVC liner' in Canada. The pricing provided by ARK Custom Pool & Spa is in-line with original project estimates. There is also a very small window of time available to allow for the ordering and delivery of the new PVC liner, installation and commissioning of the pool, prior to the summer 2021 opening.

Funding

The ARK Custom Pool & Spa contract includes: supply, delivery and installation of the Delifoil PVC liner, required plumbing and project coordination for \$115,358.00.

Funding will be provided through the Similkameen Pool service (Electoral Areas B, G and the Village of Keremeos) budget reserves.

Respectfully submitted:

Andy Foster

Similkameen Recreation Manager

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

Date: March 4th, 2021

RE: 2021 UBCM FireSmart Economic Recovery Fund Application

Administrative Recommendation:

THAT the Regional District apply for the 2021 UBCM FireSmart Economic Recovery Fund.

Purpose:

The Community Resiliency Investment (CRI) program is a UBCM-funded initiative to reduce the risk of wildfires and mitigate their impacts on BC communities.

A new CRI funding stream, the FireSmart Economic Recovery Fund, was recently established. The intent of this new fund is to support immediate job creation in order to build local wildfire resiliency and assist communities in recovering from the economic impacts of the COVID-19 pandemic.

An application has been prepared for submission to the FireSmart Economic Recovery Fund to cover the cost of a full-time FireSmart coordinator.

Business Plan Objective: *(Tie to current RDOS Business Plan)*

This project is tied to Key Success Driver 3.0: Build a Sustainable Region from the 2021 Business Plan and the specific objective of completing FireSmart and Community Wildfire Protection Plan initiatives.

Background:

Under the 2021 CRI Program, the RDOS applied for \$600,000 in grant funds under the FireSmart Community Funding & Supports stream that address the recommendations outlined in the 2020 RDOS Community Wildfire Protection Plan. This grant does provide some allowance for administrative costs, but does not directly fund staff positions. Grant approval is still pending.

The RDOS currently does not have dedicated full-time staff for administering wildfire prevention and mitigation activities, relying on funding grants from the CRI program and contractors funded from approved grants. If the grant application to the FireSmart Economic Recovery Fund is approved, the allocation would be applied to the hiring of a full time RDOS FireSmart Program Coordinator. The FireSmart Coordinator would coordinate home assessments, establish a FireSmart educational

outreach program, coordinate FireSmart projects, oversee reporting and information sharing for all nine Electoral Areas.

Analysis:

Having a full-time RDOS FireSmart Coordinator will lead to increased public awareness / education regarding wildfire threat and the application of FireSmart principles tailored to the local community's needs. This will help inform, encourage and engage residents in FireSmart activities within each of the electoral areas and RDOS.

Alternatives:

Not to endorse or support the application under the FireSmart Economic Recovery Fund.

Respectfully submitted:

"Doug Reeve"

D. Reeve, Project Coordinator

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4th 2021

RE: 2021-2025 Five Year Financial Plan Bylaw 2922, 2021

Administrative Recommendation:

THAT Bylaw No. 2922, 2021, being the Regional District of Okanagan Similkameen 2021-2025 Five Year Financial Plan be read a second time.

Reference:

1. Bylaw No. 2922, 2021 including Schedule A (attached).

Background:

The Board must submit a 5-year financial plan to the Province March 31st of each year. The 2021-2025 Five Year Financial Plan was read for a first time on January 21, 2021 and sent out for public consultation. It is now back for second reading, with a number of amendments accumulated during the consultation and it is proposed to come back for adoption March 18th, at the last regular meeting of the Board of Directors prior to the legislative deadline.

The proposed amendments are classified as follows:

- Appendix I:
 - Requested by the Director.
 - Carry forward adjustments.
 - Requested by Staff.
- Appendix II
 - Covid-19 funding (review by the Board on January 21).

The Board, at the January 7th meeting, agreed to distribute \$473,000 of Covid-19 Safe Restart Grant funds to each electoral area. These funds have been used to offset lost revenue or decrease expenses which are Covid related. Those amendments are proposed to lower the tax requisition for the Electoral Areas. It is important to note that if the funds are not committed for 2021 the funds will have to be returned to the Province.

However, all funds have now been committed. The recommended amendments in Appendix I and II are not official until the Board authorizes them.

The requisition amounts appearing in Schedule "A", as attached to the bylaw are considered preliminary and are subject to change before final adoption. The following is the summary tax requisition as presented to the Board at the January 21st meeting.

Summary of Tax Requisitions as read at First Reading:

**REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
2021 TOTAL REQUISITION SUMMARY**

	<u>2021</u>	<u>2020</u>	<u>\$ Change</u>	<u>% Change</u>	2021 <u>% of Total</u>	2020 <u>% of Total</u>
PENTICTON	\$ 2,161,532	\$ 2,156,935	\$ 4,597	0.21%	10.46%	10.73%
SUMMERLAND	826,778	818,319	8,459	1.03%	4.00%	4.07%
PRINCETON	104,064	97,839	6,225	6.36%	0.50%	0.49%
OLIVER	1,573,470	1,564,324	9,146	0.58%	7.61%	7.78%
OSOYOOS	902,626	923,812	(21,186)	-2.29%	4.37%	4.59%
KEREMEOS	513,189	492,541	20,648	4.19%	2.48%	2.45%
	6,081,660	6,053,770	27,890	0.46%	29.42%	30.10%
PENTICTON INDIAN BAND	101,699	93,502	8,197	8.77%	0.49%	0.46%
ELECTORAL AREA A	1,291,083	1,219,588	71,495	5.86%	6.24%	6.06%
ELECTORAL AREA B	732,615	704,162	28,453	4.04%	3.54%	3.50%
ELECTORAL AREA C	2,272,293	2,204,229	68,064	3.09%	10.99%	10.96%
ELECTORAL AREA D	2,571,314	2,463,176	108,138	4.39%	12.44%	12.25%
ELECTORAL AREA E	2,144,881	2,102,893	41,988	2.00%	10.37%	10.46%
ELECTORAL AREA F	1,372,485	1,344,641	27,844	2.07%	6.64%	6.69%
ELECTORAL AREA G	970,612	936,327	34,285	3.66%	4.69%	4.66%
ELECTORAL AREA H	1,664,768	1,566,571	98,197	6.27%	8.05%	7.79%
ELECTORAL AREA I	1,471,004	1,421,572	49,432	3.48%	7.12%	7.07%
	14,491,055	13,963,159	527,896	3.78%	70.09%	69.43%
TOTAL TAX REQUISITION FOR ALL BUDGETS	\$ 20,674,413	\$ 20,110,431	\$ 563,982	2.80%	100.00%	100.00%

The Provincial Government charges a collection fee of 5.25% on the taxes collected for the Electoral Areas, and no collection fee for the Hospital tax. As the budget stands at first reading the collection fee for 2021 would be \$760,780. The 2020 collection fee was \$733,179. If the amended budget was adopted the collection fee would be \$749,557.

Summary of Tax Requisitions including amendments – for March 4, 2012

REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN 2021 TOTAL REQUISITION SUMMARY

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KEREMEOS	511,278	492,541	18,737	3.80%	2.50%	2.45%
	6,053,406	6,053,770	(364)	-0.01%	29.63%	30.10%
PENTICTON INDIAN BAND	101,536	93,502	8,034	8.59%	0.50%	0.46%
ELECTORAL AREA A	1,264,411	1,219,588	44,823	3.68%	6.19%	6.06%
ELECTORAL AREA B	701,845	704,162	(2,317)	-0.33%	3.43%	3.50%
ELECTORAL AREA C	2,250,676	2,204,229	46,447	2.11%	11.02%	10.96%
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ELECTORAL AREA I	1,434,032	1,421,572	12,460	0.88%	7.02%	7.07%
	14,277,276	13,963,159	314,117	2.25%	69.88%	69.43%
TOTAL TAX REQUISITION FOR ALL BUDGETS	\$ 20,432,219	\$ 20,110,431	\$ 321,788	1.60%	100.00%	100.00%

New to the budget:

This budget now includes the tax limit for each service. The budget will state if it is in compliance with the limit, if a review is required or if a review is required soon. Nine services have been identified as being over their limit, however, three can be brought into compliance by reducing transfer to reserves. Attached is Appendix IV which lists the nine services which currently do not comply with the budget limitations, and recommendations are made on how to bring three into compliance, by reducing the transfer to reserves.

Attachments:

Summary of Schedule "A" Tax Requisitions

Schedule "A" detail budgets

Appendix I List of budget amendments

Appendix II List of Covid-19 funded amendments

Appendix III List of Service exceeding bylaw limit and recommendations
Appendix IV List of Capital projects and the funding

Respectfully submitted:

Jim Zaffino

Jim Zaffino, Finance Manager

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2922, 2021

A bylaw to adopt the 2021-2025 Five Year Financial Plan

WHEREAS the Local Government Act requires that the Board must, by bylaw, adopt the financial plan for the current year prior to March 31;

AND WHEREAS the Annual Budget for the current year has been duly prepared and based on a five-year financial plan;

NOW THEREFORE, the Board of the Regional District of Okanagan-Similkameen in open meeting assembled enacts as follows:

1 Citation

1.1 This Bylaw shall be cited as the "Regional District of Okanagan-Similkameen 2021-2025 Five Year Financial Plan Bylaw No. 2922, 2021

2 Interpretation

2.1 The Financial Plan of the Regional District of Okanagan-Similkameen for the years 2021-2025 shall be as per Schedule "A" as attached hereto and forming part of this bylaw.

READ A FIRST TIME January 21th, 2021

READ A SECOND TIME

READ A THIRD TIME

ADOPTED

RDOS Board Chair

Corporate Officer

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4th 2021

RE: RDOS 2021-2025 Five Year Financial Plan Bylaw 2922, 2021

Administrative Recommendation:

THAT Bylaw No. 2922, 2021 Regional District of Okanagan Similkameen 2021-2025 Five Year Financial Plan per Schedule "A" be read a second time.

Reference:

1. Bylaw No. 2922, 2021 including Schedule A (attached).

Business Plan Objective:

Providing the Board with a fiscally responsible financial plan.

Background:

The Draft 2021-2025 Five Year Financial Plan on January 21 was read for the first time. The proposed date for adoption of the Five Year Financial Plan is March 18^h, 2021. To comply with legislation, the Board must approve the Budget by March 31st.

Since the Board gave first reading to the 2021-2025 financial plan, there has been a number of recommended amendments.

The amendments are classified as follows:

- Appendix I:
 - Requested by the Director.
 - Carry forward adjustments.
 - Requested by Staff.
- Appendix II
 - Covid-19 funding (review by the Board on January 21).

The Board, at the January 7th meeting, agreed to distribute \$473,000 of Covid-19 Safe Restart Grant funds to each electoral area. The distribution is split between rural (\$185,600) and Rural/Urban (287,400). These funds have been used to offset lost revenue or decrease expenses which are Covid related. This will result in lowering the tax requisition for the Electoral Areas. It is important to note that if the funds are not committed for 2021 the funds will have to be returned to the Province.

However, all funds have now been committed. It is also important to note that changes to the budget can happen up until the budget is adopted. **The recommended amendments in Appendix I and II are not official until the Board authorized them. The Board may authorize these changes and read the budget a second time as amended or wait to consider them at third and adoption.**

The requisition amounts appearing in Schedule “A”, as attached to the bylaw are considered preliminary and are subject to change before final adoption. The following is the summary tax requisition as presented to the Board at the January 21st meeting.

Summary of Tax Requisitions as read at First Reading:

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Change of Assessment Values from 2020 to 2021

REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN		
2021 Completed Assessment Roll		
Converted Value Reports (December 5, 2020)		
No of Properties	DESCRIPTION	% Change from 2020
	<i>MUNICIPALITIES (RG734)</i>	
15,957	PENTICTON	1.17%
6,180	SUMMERLAND	0.55%
916	KEREMEOS	6.85%
2,606	OLIVER	3.02%
4,508	OSOYOOS	1.45%
1,789	PRINCETON	6.41%
	<i>FIRST NATIONS (Jurisdiction 131) {2021 Complet</i>	
847	PENTICTON INDIAN BAND	6.49%
	<i>ELECTORAL AREAS (RG735)</i>	
1,776	ELECTORAL AREA A	1.35%
874	ELECTORAL AREA B	6.20%
2,670	ELECTORAL AREA C	1.63%
2,577	ELECTORAL AREA D	1.12%
1,720	ELECTORAL AREA E	0.43%
1,060	ELECTORAL AREA F	-0.98%
1,705	ELECTORAL AREA G	2.76%
3,173	ELECTORAL AREA H	5.26%
2,148	ELECTORAL AREA I	2.74%

Summary of Tax Requisitions including amendments – for March 4, 2012

REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN 2021 TOTAL REQUISITION SUMMARY

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New to the budget:

This budget now includes the tax limit for each service. The budget will state if it is in compliance with the limit, if a review is required or if a review is required soon. Nine services have been identified as being over their limit, however, three can be brought into compliance by reducing transfer to reserves. Attached is Appendix IV which lists the nine services which currently do not comply with the budget limitations, and recommendations are made on how to bring three into compliance, by reducing the transfer to reserves.

Attachments:

Summary of Schedule "A" Tax Requisitions

Schedule "A" detail budgets

Appendix I List of budget amendments

Appendix II List of Covid-19 funded amendments

Appendix III List of Service exceeding bylaw limit and recommendations

Appendix IV List of Capital projects and the funding

Respectfully submitted:

Jim Zaffino

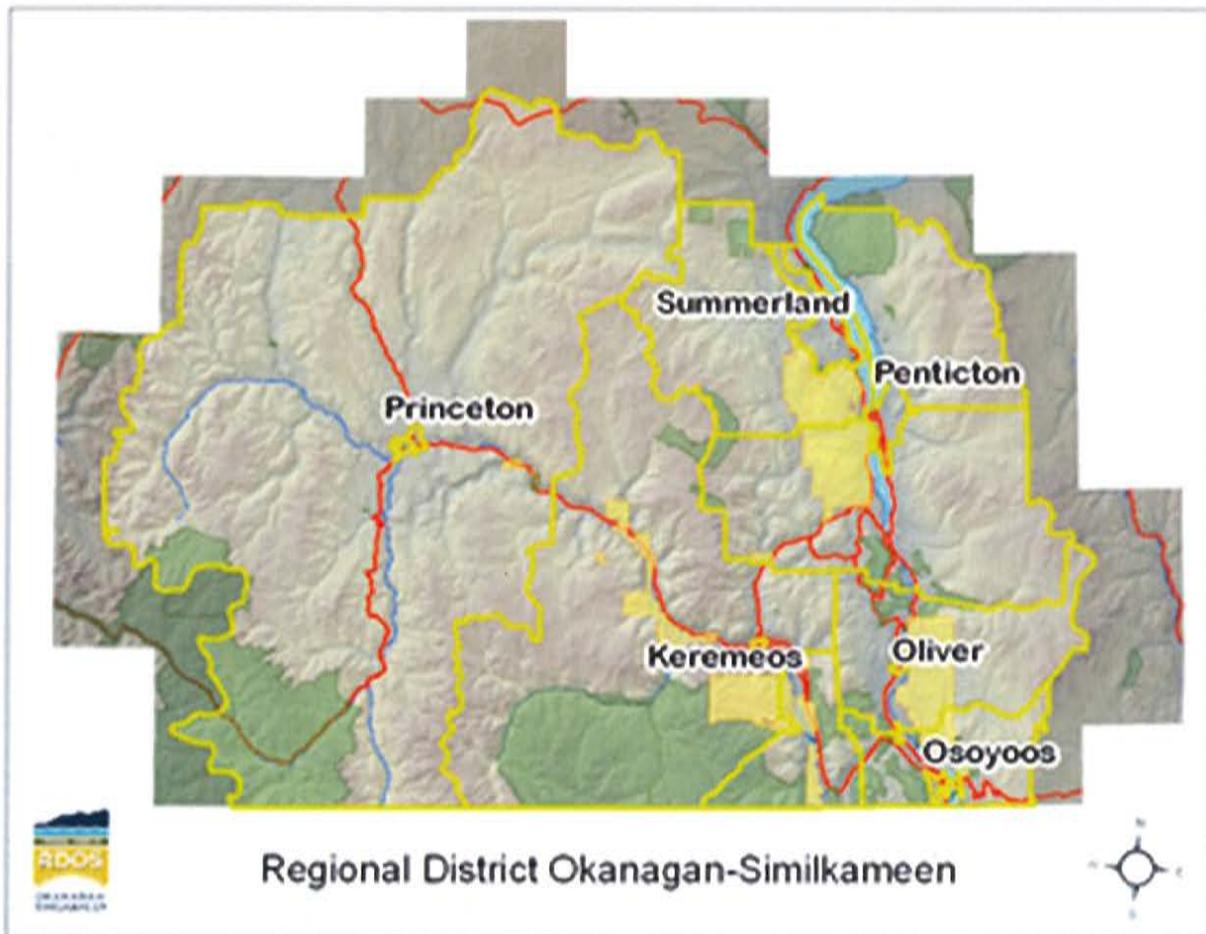
Jim Zaffino, Finance Manager

REGIONAL DISTRICT OF OKANAGAN
SIMILKAMEEN

Summary of Schedule "A"
2021 –2025 FINANCIAL PLAN

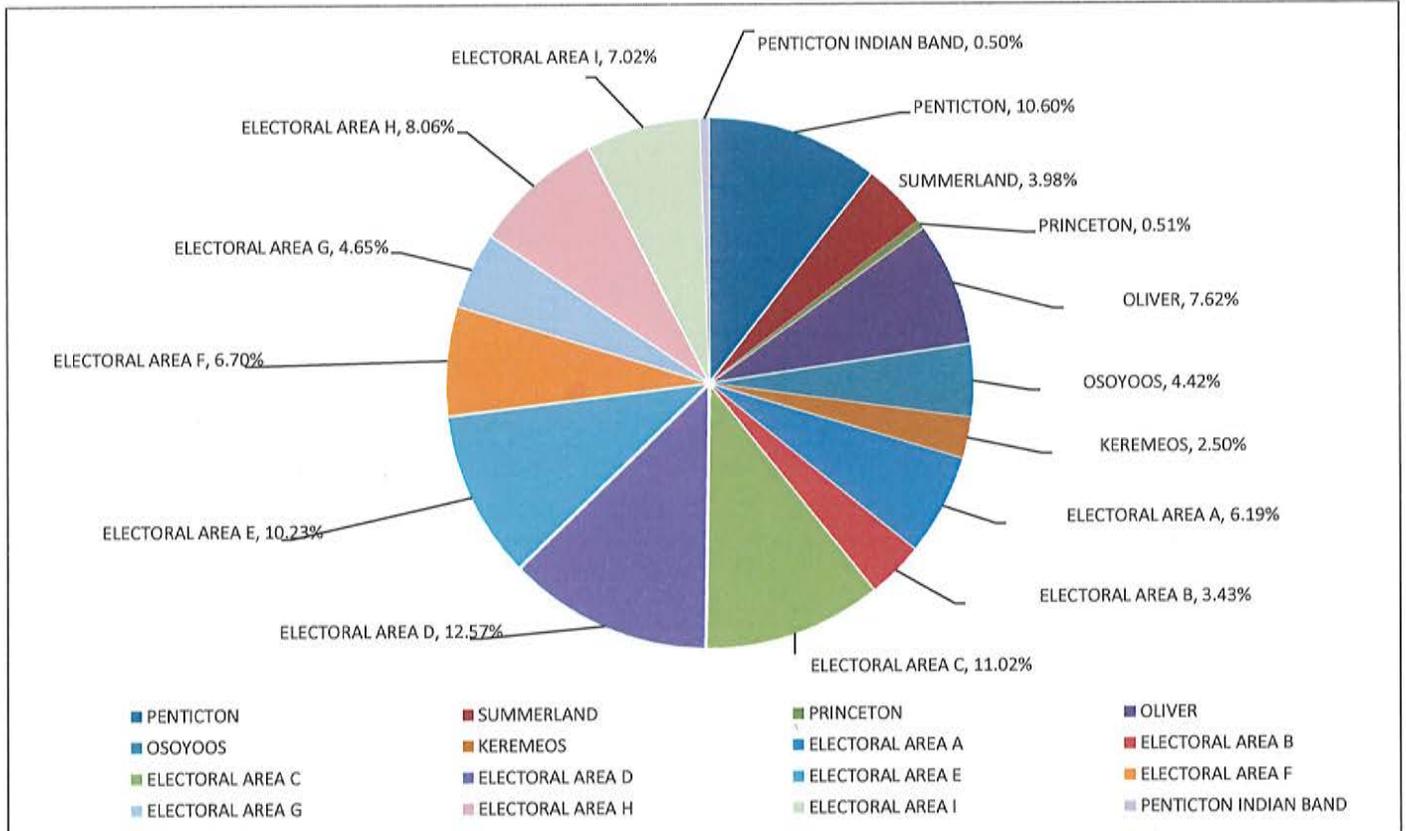
Tax Requisitions

March 4th, 2021



**REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
2021 TOTAL REQUISITION SUMMARY**

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REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN

2021 Budget Comparative Requisition

March 4, 2021

<u>Page</u>	<u>Dept#</u>		<u>2021</u>	<u>2020</u>	<u>NET CHANGE</u>	<u>% CHANGE</u>
		<u>CITY OF PENTICTON</u>				
		<u>Participating Directors determine budget by weighted vote</u>				
87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 349,407	\$ 342,912	\$ 6,495	
110	5600	DESTRUCTION OF PESTS	3,500	3,500	-	
88	0410	EMERGENCY PLANNING	102,222	102,036	186	
89	5010	ENVIRONMENTAL CONSERVATION	178,656	177,734	922	
92	0100	GENERAL GOVERNMENT	581,520	583,489	(1,969)	
22	7890	HERITAGE (Subregional)	5,757	4,462	1,295	
95	4250	ILLEGAL DUMPING	13,734	13,851	(117)	
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)	25,109	24,934	175	
129	5700	MOSQUITO CONTROL - Improvements Only	4,325	1,057	3,268	
99	5550	NUISANCE CONTROL	10,592	11,198	(606)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	14,829	17,353	(2,524)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	29,618	37,025	(7,407)	
102	7720	REGIONAL TRAILS	123,795	108,463	15,332	
103	8200	REGIONAL TRANSIT	88,852	95,635	(6,783)	
104	4300	SOLID WASTE MANAGEMENT PLAN	74,295	74,158	137	
		Subtotal	1,606,212	1,597,807	8,405	0.53%
		<u>Requisitions from Other Multi-Regional Boards</u>				
100	6500	OKANAGAN BASIN WATER BOARD	335,094	323,244	11,850	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	203,492	212,668	(9,176)	
		Subtotal	538,586	535,912	2,674	0.50%
		TOTAL	\$ 2,144,798	\$ 2,133,719	\$ 11,079	0.52%
		Average Res Tax Rate/\$1000	\$ 0.20796	\$ 0.20930	\$ (0.00134)	
		Average Taxes per Res Property	\$ 98.90	\$ 97.50	\$ 1.40	
98	9990	MUNICIPAL DEBT REPAYMENT	\$ 3,119,621	\$ 3,536,870		
105	6000	PARCEL TAX: STERILE INSECT RELEASE	\$ 21,156	\$ 23,216	\$ (2,060)	

DISTRICT OF SUMMERLAND

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 122,246	\$ 131,290	\$ (9,044)
111	5800	DESTRUCTION OF PESTS	5,288	5,288	-
88	0410	EMERGENCY PLANNING	33,630	33,776	(146)
89	5010	ENVIRONMENTAL CONSERVATION	58,776	58,834	(58)
92	0100	GENERAL GOVERNMENT	191,313	193,149	(1,836)
22	7890	HERITAGE (Subregional)	1,894	1,477	417
95	4250	ILLEGAL DUMPING	4,518	4,585	(67)
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)	8,261	8,254	7
129	5700	MOSQUITO CONTROL - Improvements Only	16,817	12,012	4,805
99	5550	NUISANCE CONTROL	3,485	3,707	(222)
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	4,878	5,744	(866)
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	9,744	12,256	(2,512)
102	7720	REGIONAL TRAILS	40,727	35,904	4,823
103	8200	REGIONAL TRANSIT	29,231	31,657	(2,426)
104	4300	SOLID WASTE MANAGEMENT PLAN	24,442	24,548	(106)
Subtotal			555,251	562,481	(7,230)
<u>Requisitions from Other Multi-Regional Boards</u>					
100	6500	OKANAGAN BASIN WATER BOARD	110,242	107,001	3,241
		STERILE INSECT RELEASE PROGRAM - Land Only	62,661	58,910	3,751
Subtotal			172,903	165,911	6,992
TOTAL			\$ 728,153	\$ 728,392	\$ (239)
Average Res Tax Rate/\$1000			\$ 0.21460	\$ 0.21584	\$ (0.00124)
Average Taxes per Res Property			\$ 117.46	\$ 118.32	\$ (0.86)
98	9990	MUNICIPAL DEBT REPAYMENT	\$ 1,926,769	\$ 2,464,477	
105	6000	PARCEL TAX:STERILE INSECT RELEASE	\$ 84,976	\$ 89,927	\$ (4,951)

TOWN OF PRINCETON

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	35,925	\$	33,935	\$	1,990
88	0410	EMERGENCY PLANNING		7,052		6,692		360
92	0100	GENERAL GOVERNMENT		40,118		38,269		1,849
95	4250	ILLEGAL DUMPING		948		908		40
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)		1,732		1,635		97
99	5550	NUISANCE CONTROL		731		734		(3)
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)		1,023		1,138		(115)
102	7720	REGIONAL TRAILS		8,540		7,114		1,426
103	8200	REGIONAL TRANSIT		2,502		2,550		(48)
104	4300	SOLID WASTE MANAGEMENT		5,125		4,864		261

TOTAL \$ 103,697 \$ 97,839 \$ 5,858 5.99%

Average Res Tax Rate/\$1000

\$ 0.14574 \$ 0.14633 \$ (0.00059)

Average Taxes per Res Property

\$ 35.29 \$ 31.33 \$ 3.96

98 9990 MUNICIPAL DEBT REPAYMENT

\$ - \$ -

TOWN OF OLIVER

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 50,148	\$ 47,309	2,839	
109	5500	DESTRUCTION OF PESTS	270	260	10	
88	0410	EMERGENCY PLANNING	12,428	12,182	246	
89	5010	ENVIRONMENTAL CONSERVATION	21,721	21,219	502	
92	0100	GENERAL GOVERNMENT	70,701	69,662	1,039	
22	7890	HERITAGE (Subregional)	700	533	167	
95	4250	ILLEGAL DUMPING	1,670	1,654	16	
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)	3,053	2,977	76	
129	5700	MOSQUITO CONTROL - Improvements Only	6,007	2,851	3,156	
99	5550	NUISANCE CONTROL	1,288	1,337	(49)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	1,803	2,072	(269)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	3,601	4,420	(819)	
102	7720	REGIONAL TRAILS	15,051	12,949	2,102	
103	8200	REGIONAL TRANSIT	10,803	11,418	(615)	
104	4300	SOLID WASTE MANAGEMENT PLAN	9,033	8,854	179	
148	8600	TRANSIT - SOUTH OKANAGAN	16,340	24,310	(7,970)	
Subtotal			224,615	224,007	608	0.27%

Town of Oliver & Area C Regional Director determine budget

30	7100	ARENA (additional contribution of \$250,000 in 2018)	229,325	191,815	37,510	
31	7700	PARKS	226,187	197,880	28,307	
32	7300	POOL	141,801	188,126	(46,325)	
34	7400	RECREATION HALL	172,230	216,446	(44,216)	
33	7810	RECREATION PROGRAMS	115,770	91,901	23,869	
Parks & Recreation Subtotal			885,314	886,168	(854)	-0.10%
116	9350	ECONOMIC DEVELOPMENT	32,837	31,039	1,798	
28	7410	FRANK VENABLES AUDITORIUM	138,332	137,866	466	
24	7820	HERITAGE GRANT	89,959	86,592	3,367	
85	3000	REFUSE DISPOSAL	54,915	70,427	(15,512)	
29	7420	VENABLES THEATRE SERVICE	65,717	64,481	1,236	
Subtotal			1,267,073	1,276,573	(9,500)	-0.74%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD	40,741	38,592	2,149	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	20,237	21,274	(1,037)	
Subtotal			60,977	59,866	1,111	1.86%

TOTAL \$ 1,552,665 \$ 1,560,446 \$ (7,781) -0.50%

Average Res Tax Rate/\$1000

\$ 1.23825 \$ 1.28209 \$ (0.04384)

Average Taxes per Res Property

\$ 475.06 \$ 466.86 \$ 8.20

98	9990	MUNICIPAL DEBT REPAYMENT	\$ 532,051	\$ 532,850		
105	6000	PARCEL TAX:STERILE INSECT RELEASE	\$ 3,536	\$ 3,878	\$ (342)	

TOWN OF OSOYOOS

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 73,131	\$ 72,105	\$ 1,026	
88	0410	EMERGENCY PLANNING	20,635	20,540	95	
92	0100	GENERAL GOVERNMENT	117,388	117,456	(68)	
22	7890	HERITAGE (Subregional)	1,162	898	264	
95	4250	ILLEGAL DUMPING	2,772	2,788	(16)	
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)	5,069	5,019	50	
129	5700	MOSQUITO CONTROL - Improvements Only	2,569	1,267	1,302	
99	5550	NUISANCE CONTROL	2,138	2,254	(116)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	2,993	3,493	(500)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	5,979	7,453	(1,474)	
102	7720	REGIONAL TRAILS	24,990	21,834	3,156	
103	8200	REGIONAL TRANSIT	17,936	19,251	(1,315)	
104	4300	SOLID WASTE MANAGEMENT PLAN	14,997	14,928	69	
148	8600	TRANSIT - SOUTH OKANAGAN	27,130	40,989	(13,859)	

Subtotal 318,890 330,275 (11,385) -3.45%

Town of Osoyoos & Area A Regional Director determine budget

44	7050	ARENA	412,963	422,850	(9,887)	
26	7865	MUSEUM - Land & Building Acquisition (Parcel Tax for Debt Servicing)	60,488	60,605	(117)	
			473,452	483,455	(10,003)	-2.07%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD	67,643	65,069	2,574	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	39,551	40,821	(1,270)	
			Subtotal 107,195	105,890	1,305	1.23%

TOTAL \$ 899,537 \$ 919,620 \$ (20,083) -2.18%

Average Res Tax Rate/\$1000

\$ 0.40301 \$ 0.41859 \$ (0.01558)

Average Taxes per Res Property

\$ 162.67 \$ 162.70 \$ (0.03)

98	9990	MUNICIPAL DEBT REPAYMENT	\$ 576,172	\$ 581,629		
105	6000	PARCEL TAX:STERILE INSECT RELEASE	\$ 3,611	\$ 4,192	\$ (581)	

VILLAGE OF KEREMEOS

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	12,597	\$	11,884	\$	713	
99	5550	DESTRUCTION OF PESTS		270		260		10	
88	0410	EMERGENCY PLANNING		2,878		2,720		158	
92	0100	GENERAL GOVERNMENT		16,374		15,555		819	
22	7890	HERITAGE (Subregional)		162		119		43	
95	4250	ILLEGAL DUMPING		387		369		18	
96	0200	ELECTORAL AREA PLANNING		-		-		-	
129	5700	INVASIVE SPECIES (formerly Noxious Weeds)		707		665		42	
99	5550	NUISANCE CONTROL		298		299		(1)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)		418		463		(45)	
102	7720	REGIONAL TRAILS		3,486		2,892		594	
103	8200	REGIONAL TRANSIT		6,130		6,272		(142)	
104	4300	SOLID WASTE MANAGEMENT PLAN		2,092		1,977		115	
Subtotal				45,799		43,475		2,324	5.34%

Village & Regional Directors (Areas B & G) determine budget

2	1100	FIRE PROTECTION		226,066		218,871		7,195	
42	7200	KEREMEOS & DISTRICT RECREATION - Improvements Only		102,725		88,783		13,942	
43	7310	KEREMEOS & DISTRICT SWIMMING POOL - Improvements Only		34,223		35,939		(1,716)	
84	3400	REFUSE DISPOSAL SITE - Improvements Only		83,489		86,385		(2,896)	
145	9250	SIMLKAMEEN VALLEY VISITOR INFORMATION CENTRE		13,390		13,715		(325)	
Subtotal				459,893		443,693		16,200	3.65%

Requisitions from Other Multi-Regional Boards

105	6000	STERILE INSECT RELEASE PROGRAM - Land Only		4,110		3,897		213	
TOTAL			\$	509,802	\$	491,065	\$	18,737	3.82%

Average Res Tax Rate/\$1000

\$	1.75548	\$	1.80685	\$	(0.05137)
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Average Taxes per Res Property

\$	504.25	\$	476.91	\$	27.34
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98	9990	MUNICIPAL DEBT REPAYMENT	\$	10,015	\$	10,015			
105	6000	PARCEL TAX:STERILE INSECT RELEASE	\$	1,476	\$	1,476	\$	-	

PENTICTON INDIAN BAND

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	17,216	\$	16,409	\$	807	
88	0410	EMERGENCY PLANNING		4,735		4,490		245	
92	0100	GENERAL GOVERNMENT		26,934		25,675		1,259	
119	5000	REGIONAL AREA PLANNING		33,689		29,441		4,248	
104	4300	SOLID WASTE MANAGEMENT		3,441		3,263		178	
Subtotal				86,015		79,278		6,737	8.50%
<u>Requisitions from Other Multi-Regional Boards</u>									
100	6500	OKANAGAN BASIN WATER BOARD		15,521		14,224		1,297	9.12%
TOTAL			\$	101,536	\$	93,502	\$	8,034	8.59%
Average Res Tax Rate/\$1000			\$	0.21255	\$	0.20844	\$	0.00411	
Average Res Taxes per Property			\$	93.71	\$	88.55	\$	5.16	

ELECTORAL AREA A (OSOYOOS RURAL)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	26,745	\$	26,822	\$	(77)	
106	9200	ANIMAL CONTROL		14,757		14,398		359	
107	2500	BUILDING INSPECTION		38,453		16,879		21,574	
109	5500	DESTRUCTION OF PESTS		635		635		(0)	
118	0300	ELECTORAL AREA ADMINISTRATION		216,170		189,875		26,295	
119	5000	ELECTORAL AREA PLANNING		101,325		93,038		8,287	
88	0410	EMERGENCY PLANNING		7,120		7,094		26	
89	5010	ENVIRONMENTAL CONSERVATION		12,444		12,357		87	
92	0100	GENERAL GOVERNMENT		40,504		40,569		(65)	
22	7890	HERITAGE (Subregional)		401		310		91	
95	4250	ILLEGAL DUMPING		957		963		(6)	
96	0200	INVASIVE SPECIES (formerly Noxious Weeds)		1,749		1,734		15	
129	5700	MOSQUITO CONTROL - Improvements Only		8,116		11,271		(3,155)	
99	5550	NUISANCE CONTROL		738		779		(41)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)		1,033		1,207		(174)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)		2,063		2,574		(511)	
102	7720	REGIONAL TRAILS		8,623		7,541		1,082	
103	8200	REGIONAL TRANSIT		6,189		6,649		(460)	
104	4300	SOLID WASTE MANAGEMENT PLAN		5,175		5,156		19	
146	4200	SUBDIVISION SERVICING		16,245		11,794		4,451	
148	8600	TRANSIT - SOUTH OKANAGAN		9,361		14,157		(4,796)	
		Subtotal		518,802		465,802		53,000	11.38%

Regional Director & Town of Osoyoos determine budget

44	7050	ARENA		142,492		146,049		(3,557)	
26	7865	MUSEUM - Land & Building Acquisition (Parcel Tax for Debt Servicing)		19,665		19,703		(38)	
		Subtotal		162,156		165,752		(3,596)	-2.17%

Regional Director determines budget

17	8800	CEMETERY		1,011		1,028		(17)	
13	7870	COMMUNITY PARKS		41,058		50,101		(9,043)	
114	9300	ECONOMIC DEVELOPMENT		13,552		11,205		2,347	
120	7990	GRANT IN AID		2,524		393		2,131	
25	7860	MUSEUM SERVICE		14,772		17,038		(2,266)	
35	7510	RECREATION SERVICES		78,067		76,051		2,016	
82	3200	REFUSE DISPOSAL		1,367		15		1,352	
136	0310	RURAL PROJECTS		15,578		12,067		3,511	
10	0415	VICTIM SERVICES		5,057		138		4,919	
		Subtotal		172,986		168,036		4,950	2.95%

ELECTORAL AREA B (CAWSTON)**Participating Directors determine budget by weighted vote**

0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 9,578	\$ 8,973	\$ 605	
9200	ANIMAL CONTROL	3,946	3,674	272	
5500	DESTRUCTION OF PESTS	170	162	8	
0300	ELECTORAL AREA ADMINISTRATION	57,811	48,457	9,354	
5000	ELECTORAL AREA PLANNING	27,098	23,744	3,354	
0410	EMERGENCY PLANNING	1,904	1,811	93	
0100	GENERAL GOVERNMENT	10,832	10,353	479	
7890	HERITAGE (Subregional)	107	79	28	
4250	ILLEGAL DUMPING	256	246	10	
0200	INVASIVE SPECIES (formerly noxious weeds)	468	442	26	
5700	MOSQUITO CONTROL - Improvements Only	31,753	49,258	(17,505)	
5550	NUISANCE CONTROL	197	199	(2)	
9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	276	308	(32)	
7720	REGIONAL TRAILS	2,306	1,925	381	
8200	REGIONAL TRANSIT	1,655	1,697	(42)	
4300	SOLID WASTE MANAGEMENT PLAN	1,384	1,316	68	
4200	SUBDIVISION SERVICING	4,344	3,010	1,334	
	Subtotal	154,085	155,654	(1,569)	-1.01%

Regional Directors (Areas B & G) & Village determine budget

9360	ECONOMIC DEVELOPMENT (Areas B, G & H)	8,155	8,000	155	
1100	FIRE PROTECTION (41.613% Portion of Service Area C716)	133,830	132,493	1,337	
7200	KEREMEOS & DISTRICT RECREATION - Improvements Only	78,102	67,031	11,071	
7310	KEREMEOS & DISTRICT SWIMMING POOL - Improvements Only	26,020	27,134	(1,114)	
3400	REFUSE DISPOSAL SITE - Improvements Only	63,477	65,220	(1,743)	
9250	SIMILKAMEEN VALLEY VISITOR INFORMATION CENTRE	10,300	10,550	(250)	
	Subtotal	319,884	310,428	9,456	3.05%

Regional Director determines budget

7580	COMMUNITY PARKS	41,117	41,326	(209)	
7930	GRANT IN AID	9,278	16,442	(7,164)	
0320	RURAL PROJECTS	6,903	6,749	154	
	Subtotal	57,298	64,517	(7,219)	-11.19%

Requisitions from Other Multi-Regional Boards

9900	OKANAGAN REGIONAL LIBRARY	28,423	27,799	624	
6000	STERILE INSECT RELEASE PROGRAM - Land Only	1,988	1,907	81	
6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	140,167	143,857	(3,690)	
	Subtotal	170,578	173,563	(2,985)	-1.72%

TOTAL	\$ 701,845	\$ 704,162	\$ (2,317)	-0.33%
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Average Res Tax Rate/\$1000	\$ 3.07716	\$ 3.26009	\$ (0.18293)
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Average Taxes per Res Property	\$ 842.49	\$ 860.57	\$ (18.08)
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ELECTORAL AREA C (OLIVER RURAL)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 50,290	\$ 49,114	\$ 1,176	
106	9200	ANIMAL CONTROL	20,114	19,571	543	
107	2500	BUILDING INSPECTION	82,153	42,559	39,594	
109	5500	DESTRUCTION OF PESTS	865	863	2	
118	0300	ELECTORAL AREA ADMINISTRATION	294,649	258,096	36,553	
119	5000	ELECTORAL AREA PLANNING	138,110	126,466	11,644	
88	0410	EMERGENCY PLANNING	9,705	9,643	62	
89	5010	ENVIRONMENTAL CONSERVATION	16,961	16,797	164	
92	0100	GENERAL GOVERNMENT	55,209	55,144	65	
22	7890	HERITAGE (Subregional)	547	422	125	
95	4250	ILLEGAL DUMPING	1,304	1,309	(5)	
96	0200	INVASIVE SPECIES (formerly noxious weeds)	2,384	2,356	28	
129	5700	MOSQUITO CONTROL - Improvements Only	49,146	58,518	(9,372)	
99	5550	NUISANCE CONTROL	1,006	1,058	(52)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	1,408	1,640	(232)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	2,812	3,499	(687)	
102	7720	REGIONAL TRAILS	11,753	10,251	1,502	
103	8200	REGIONAL TRANSIT	8,436	9,038	(602)	
104	4300	SOLID WASTE MANAGEMENT PLAN	7,053	7,009	44	
146	4200	SUBDMISION SERVICING	22,143	16,032	6,111	
148	8600	TRANSIT - SOUTH OKANAGAN	12,759	19,244	(6,485)	
Subtotal			788,806	708,629	80,177	11.31%

Regional Director & Town of Oliver determine budget

30	7100	ARENA	179,076	151,841	27,235	
31	7700	PARKS	176,625	156,643	19,982	
32	7300	POOL	110,730	148,922	(38,192)	
34	7400	RECREATION HALL	134,491	171,339	(36,848)	
33	7810	RECREATION PROGRAMS	90,403	72,749	17,654	
Oliver Parks & Rec Society Subtotal			691,324	701,494	(10,170)	-1.45%
116	9350	ECONOMIC DEVELOPMENT	25,641	24,571	1,070	
28	7410	FRANK VENABLES AUDITORIUM	108,021	109,135	(1,114)	
24	7820	HERITAGE GRANT	70,247	68,547	1,700	
85	3000	REFUSE DISPOSAL	42,882	55,751	(12,869)	
29	7420	VENABLES THEATRE SERVICE	51,317	51,044	273	
Subtotal			989,433	1,010,542	(21,109)	-2.09%

Regional Director determines budget

9	1500	FIRE PROTECTION WILLOWBROOK-K(714)	155,003	156,034	(1,031)	
122	7940	GRANT IN AID	8,083	5,000	3,083	
64	3905	LOOSE BAY CAMPGROUND	9,673	15,536	(5,863)	
130	2720	NOISE BYLAW	6,300	6,808	(508)	
138	0330	RURAL PROJECTS	21,034	21,543	(509)	
150	2620	UNTIDY/UNSIGHTLY PREMISES	14,915	15,723	(808)	
11	0420	VICTIM SERVICES	5,777	138	5,639	
Subtotal			220,785	220,782	3	0.00%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD	31,814	30,549	1,265	
135	9900	OKANAGAN REGIONAL LIBRARY	144,866	148,062	(3,196)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	8,603	8,704	(101)	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	66,369	76,961	(10,592)	
Subtotal			251,652	264,276	(12,624)	-4.78%

TOTAL \$ 2,250,676 \$ 2,204,229 \$ 46,447 2.11%

Average Res Tax Rate/\$1000

\$ 2.34791 \$ 2.32385 \$ 0.02406

Average Taxes per Res Property

\$ 837.76 \$ 829.89 \$ 7.87

ELECTORAL AREA D (OK FALLS/HERITAGE HILLS/CARMI)						
Participating Directors determine budget by weighted vote						
87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 54,033	\$ 54,059	\$ (26)	
106	9200	ANIMAL CONTROL	27,785	27,172	613	
107	2500	BUILDING INSPECTION	60,181	32,613	27,568	
109	5500	DESTRUCTION OF PESTS	1,196	1,199	(3)	
118	0300	ELECTORAL AREA ADMINISTRATION	407,027	358,331	48,696	
119	5000	ELECTORAL AREA PLANNING	190,785	175,581	15,204	
88	0410	EMERGENCY PLANNING	13,406	13,388	18	
89	5010	ENVIRONMENTAL CONSERVATION	23,431	23,321	110	
92	0100	GENERAL GOVERNMENT	76,266	76,561	(295)	
22	7890	HERITAGE (Subregional)	755	585	170	
95	4250	ILLEGAL DUMPING	1,801	1,817	(16)	
96	0200	INVASIVE SPECIES (formerly noxious weeds)	3,293	3,272	21	
129	5700	MOSQUITO CONTROL - Improvements Only	6,397	6,670	(273)	
99	5550	NUISANCE CONTROL	1,389	1,469	(80)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	1,945	2,277	(332)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	3,884	4,858	(974)	
102	7720	REGIONAL TRAILS	16,236	14,232	2,004	
103	8200	REGIONAL TRANSIT	11,653	12,548	(895)	
104	4300	SOLID WASTE MANAGEMENT PLAN	9,744	9,730	14	
146	4200	SUBDIVISION SERVICING	30,588	22,258	8,330	
Subtotal			941,794	841,941	99,853	11.86%
Regional Director determines budget						
112	9380	ECONOMIC DEVELOPMENT (Area D Only, no longer includes EA I)	186,386	141,733	44,653	
7	1200	FIRE PROTECTION OK FALLS-J(714) & J(715)	424,786	403,955	20,831	
123	7950	GRANT IN AID	16,762	16,403	359	
58	9670	HERITAGE HILLS STREET LIGHTING-M(715)	6,193	6,195	(2)	
133	2700	NOISE BYLAW (Areas D, F & I)	11,013	9,424	1,589	
38	7520	RECREATION OK FALLS-F(714) & F(715)	566,880	598,200	(31,320)	
139	0340	RURAL PROJECTS	25,846	25,308	538	
54	3820	SEPTAGE DISPOSAL SERVICE (Areas D, E, I & F-S/A 3(715))	-	5,139	(5,139)	
46	8500	TRANSIT (Area D)	85,131	113,305	(28,174)	
154	2600	UNSIGHTLY/UNTIDY PREMISES (Areas D & I)	32,694	25,670	7,024	
12	0425	VICTIM SERVICES (Areas D, E, F & I)	3,182	3,130	52	
Subtotal			1,358,873	1,348,462	10,411	0.77%
Requisitions from Other Multi-Regional Boards						
100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N714	32,242	31,118	1,124	
100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N715	11,933	11,602	331	
135	9900	OKANAGAN REGIONAL LIBRARY	200,117	205,564	(5,447)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	20,323	20,638	(315)	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	3,851	3,851	-	
Subtotal			268,466	272,773	(4,307)	-1.58%
TOTAL			\$ 2,569,133	\$ 2,463,176	\$ 105,957	4.30%
Average Res Tax Rate/\$1000			\$ 1.99611	\$ 1.93507	\$ 0.06104	
Average Taxes per Res Property			\$ 930.54	\$ 893.98	\$ 36.56	

ELECTORAL AREA E (NARAMATA)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 34,229	\$ 34,880	\$ (651)	
106	9200	ANIMAL CONTROL	19,713	19,410	303	
107	2500	BUILDING INSPECTION	45,088	23,048	22,040	
109	5500	DESTRUCTION OF PESTS	848	856	(8)	
118	0300	ELECTORAL AREA ADMINISTRATION	288,773	255,964	32,809	
119	5000	ELECTORAL AREA PLANNING	135,357	125,422	9,935	
88	0410	EMERGENCY PLANNING	9,511	9,564	(53)	
89	5010	ENVIRONMENTAL CONSERVATION	16,623	16,659	(36)	
92	0100	GENERAL GOVERNMENT	54,108	54,689	(581)	
22	7890	HERITAGE (Subregional)	536	418	118	
95	4250	ILLEGAL DUMPING	1,278	1,298	(20)	
96	0200	INVASIVE SPECIES (formerly noxious weeds)	2,336	2,337	(1)	
99	5550	NUISANCE CONTROL	986	1,050	(64)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	1,380	1,626	(246)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	2,756	3,470	(714)	
102	7720	REGIONAL TRAILS	11,519	10,166	1,353	
103	8200	REGIONAL TRANSIT	8,267	8,964	(697)	
104	4300	SOLID WASTE MANAGEMENT PLAN	6,913	6,951	(38)	
146	4200	SUBDIVISION SERVICING	21,701	15,899	5,802	
Subtotal			661,922	592,671	69,251	11.68%

Regional Director determines budget

18	8950	CEMETERY-P(715)	45,820	39,322	6,498	
124	7960	GRANT IN AID	8,412	9,000	(588)	
6	1700	NARAMATA FIRE DEPARTMENT	537,171	580,427	(43,256)	
27	7830	NARAMATA MUSEUM	15,986	17,817	(1,831)	
37	7540	NARAMATA PARKS & REC	311,056	323,104	(12,048)	
66	3940	NARAMATA WATER (Parcel Tax for Debt Servicing of Capital Upgrades)	124,128	124,128	-	
131	2710	NOISE CONTROL	7,660	6,808	852	
140	0360	RURAL PROJECTS	67,019	65,943	1,076	
54	3820	SEPTAGE DISPOSAL SERVICE {Areas D, E, I & F-S/A 3(715)}	-	3,671	(3,671)	
147	9260	TOURISM & COMMUNITY SERVICE CONTRIBUTION	4,474	5,389	(915)	
45	8300	TRANSIT (Area E)	81,709	105,422	(23,713)	
151	2610	UNTIDY AND UNSIGHTLY PREMISES	13,288	11,397	1,891	
12	0425	VICTIM SERVICES (Areas D, E, F & I)	2,258	2,235	23	
Subtotal			1,218,981	1,294,663	(75,682)	-5.85%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD	31,179	30,297	882	
135	9900	OKANAGAN REGIONAL LIBRARY	141,977	146,839	(4,862)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	17,747	18,010	(263)	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	19,416	20,413	(997)	
			210,319	215,559	(5,240)	-2.43%
TOTAL			\$ 2,091,221	\$ 2,102,893	\$ (11,672)	-0.56%
Average Res Tax Rate/\$1000			\$ 2.13615	\$ 2.15714	\$ (0.02099)	
Average Taxes per Res Property			\$ 1,337.94	\$ 1,350.56	\$ (12.62)	

ELECTORAL AREA F (OKANAGAN LAKE WEST/WESTBENCH)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	21,279	\$	21,586	\$	(307)	
106	9200	ANIMAL CONTROL		12,254		12,238		16	
107	2500	BUILDING INSPECTION		11,542		6,729		4,813	
109	5500	DESTRUCTION OF PESTS		527		540		(13)	
118	0300	ELECTORAL AREA ADMINISTRATION		179,512		161,386		18,126	
119	5000	ELECTORAL AREA PLANNING		84,142		79,079		5,063	
88	0410	EMERGENCY PLANNING		5,913		6,030		(117)	
89	5010	ENVIRONMENTAL CONSERVATION		10,334		10,503		(169)	
92	0100	GENERAL GOVERNMENT		33,636		34,482		(846)	
22	7890	HERITAGE (Subregional)		333		264		69	
95	4250	ILLEGAL DUMPING		794		819		(25)	
96	0200	INVASIVE SPECIES (formerly noxious weeds)		1,452		1,474		(22)	
129	5700	MOSQUITO CONTROL - Improvements Only		643		448		195	
99	5550	NUISANCE CONTROL		613		662		(49)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)		858		1,025		(167)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)		1,713		2,188		(475)	
102	7720	REGIONAL TRAILS		7,160		6,410		750	
103	8200	REGIONAL TRANSIT		5,139		5,652		(513)	
104	4300	SUBDIVISION SERVICING		13,490		10,025		3,465	
146	4200	SOLID WASTE MANAGEMENT PLAN		4,297		4,382		(85)	
Subtotal				395,631		365,922		29,709	8.12%

Regional Director determines budget

62	3920	FAULDER WATER SYSTEM-A(777)-Parcel Tax		150,334		151,721		(1,387)	
8	1000	FIRE PROTECTION WESTBENCH-A(715)		372,427		381,153		(8,726)	
125	8000	GRANT-IN-AID		2,010		-		2,010	
133	2700	NOISE BYLAW (Areas D, F & I)		4,857		4,244		613	
15	7570	PARKS COMMISSION		118,194		119,847		(1,653)	
16	7560	REC CENTRE COST SHARING-M(715)		18,616		20,050		(1,434)	
141	0370	RURAL PROJECTS		47,777		37,537		10,240	
54	3820	SEPTAGE DISPOSAL SERVICE {Areas D, E, I & F-S/A 3(715)}		-		1,665		(1,665)	
60	9660	STREET LIGHTING WEST BENCH ESTATES/HUSULA HIGHLANDS-A(715)		6,616		6,796		(180)	
149	2630	UNTIDY AND UNSIGHTLY PREMISES		7,678		6,745		933	
12	0425	VICTIM SERVICES (Areas D, E, F & I)		1,403		1,409		(6)	
49	8240	WEST BENCH TRANSIT (Parcel Tax)		10,094		10,004		90	
71	3970	WEST BENCH WATER (Parcel Tax for Debt Servicing of Capital)		115,600		115,600		-	
Subtotal				855,606		856,771		(1,165)	-0.14%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD		19,382		19,102		280	
135	9900	OKANAGAN REGIONAL LIBRARY		88,258		92,582		(4,324)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only		9,291		9,845		(554)	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax		558		419		139	
Subtotal				117,489		121,948		(4,459)	-3.66%

TOTAL \$ 1,368,727 \$ 1,344,641 \$ 24,086 1.79%

Average Res Tax Rate/\$1000

\$ 1.93303 \$ 1.86950 \$ 0.06353

Average Taxes per Res Property

\$ 1,160.71 \$ 1,133.63 \$ 27.08

ELECTORAL AREA G (HEDLEY/KEREMEOS)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 16,869	\$ 16,001	\$ 868	
106	9200	ANIMAL CONTROL	7,809	7,514	295	
109	5500	DESTRUCTION OF PESTS	336	331	5	
118	0300	ELECTORAL AREA ADMINISTRATION	114,394	99,095	15,299	
119	5000	ELECTORAL AREA PLANNING	53,620	48,556	5,064	
88	0410	EMERGENCY PLANNING	3,768	3,702	66	
92	0100	GENERAL GOVERNMENT	21,434	21,173	261	
22	7890	HERITAGE (Subregional)	212	162	50	
95	4250	ILLEGAL DUMPING	506	503	3	
96	0200	INVASIVE SPECIES (formerly noxious weeds)	926	905	21	
129	5700	MOSQUITO CONTROL - Improvements Only	6,706	30,323	(23,617)	
99	5550	NUISANCE CONTROL	390	406	(16)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	547	630	(83)	
102	7720	REGIONAL TRAILS	4,563	3,936	627	
103	8200	REGIONAL TRANSIT	3,275	3,470	(195)	
104	4300	SOLID WASTE MANAGEMENT PLAN	2,738	2,691	47	
146	4200	SUBDIVISION SERVICING	8,597	6,155	2,442	
Subtotal			246,690	245,553	1,137	0.46%

Regional Directors (Areas B & G) & Village determine budget

115	9360	ECONOMIC DEVELOPMENT (Areas B, G & H)	8,155	8,000	155	
2	1100	FIRE PROTECTION (58.387% Portion of Service Area C716)	187,776	185,900	1,876	
42	7200	KEREMEOS & DISTRICT RECREATION - Improvements Only	137,564	119,540	18,024	
43	7310	KEREMEOS & DISTRICT SWIMMING POOL - Improvements Only	45,829	48,390	(2,561)	
84	3400	REFUSE DISPOSAL SITE - Improvements Only	111,803	116,311	(4,508)	
145	9250	SIMILKAMEEN VALLEY VISITOR INFORMATION CENTRE	10,300	10,550	(250)	
Subtotal			501,427	488,691	12,736	2.61%

Regional Director determines budget

19	9000	CEMETERY	2,039	2,055	(16)	
126	7970	GRANT IN AIDS	7,497	10,747	(3,250)	
23	7840	HERITAGE GRANT	3,150	5,330	(2,180)	
142	0380	RURAL PROJECTS	11,744	4,735	7,009	
57	9500	STREET LIGHTING (Area G)	561	793	(232)	
51	9450	STREET LIGHTING SCHNEIDER SUBDIVISION-A(716)	741	995	(254)	
47	8350	TRANSIT (Area G)	2,628	2,826	(198)	
152	2640	UNTIDY AND UNSIGHTLY PREMISES	7,042	8,653	(1,611)	
Subtotal			35,402	36,134	(732)	-2.03%

Requisitions from Other Multi-Regional Boards

100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N716	192	196	(4)	
135	9900	OKANAGAN REGIONAL LIBRARY	56,241	56,848	(607)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	2,933	3,157	(224)	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	107,614	105,748	1,866	
Subtotal			166,980	165,949	1,031	0.62%

TOTAL \$ 950,500 \$ 936,327 \$ 14,173 1.51%

Average ResTax Rate/\$1000

\$ 2.33161 \$ 2.36034 \$ (0.02873)

Average Taxes per Res Property

\$ 542.09 \$ 538.81 \$ 3.28

ELECTORAL AREA H (PRINCETON RURAL)

Participating Directors determine budget by weighted vote

87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$	35,744	\$	34,194	\$	1,550	
107	2500	BUILDING INSPECTION		35,275		23,525		11,750	
118	0300	ELECTORAL AREA ADMINISTRATION		313,827		265,407		48,420	
119	5000	ELECTORAL AREA PLANNING		147,100		130,049		17,051	
88	0410	EMERGENCY PLANNING		10,337		9,916		421	
92	0100	GENERAL GOVERNMENT		58,802		56,707		2,095	
22	7890	HERITAGE (Subregional)		582		434		148	
95	4250	ILLEGAL DUMPING		1,389		1,346		43	
96	0200	INVASIVE SPECIES (formerly noxious weeds)		2,539		2,423		116	
129	5700	MOSQUITO CONTROL - Improvements Only		14,068		8,585		5,483	
99	5550	NUISANCE CONTROL		1,071		1,088		(17)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)		1,499		1,686		(187)	
102	7720	REGIONAL TRAILS		12,518		10,541		1,977	
103	8200	REGIONAL TRANSIT		8,985		9,294		(309)	
104	4300	SOLID WASTE MANAGEMENT PLAN		7,513		7,207		306	
146	4200	SUBDMISION SERVICING		23,584		16,486		7,098	
Subtotal				674,832		578,888		95,944	16.57%

Regional Director determines budget

20	9100	CEMETERY		1,458		1,476		(18)	
115	9360	ECONOMIC DEVELOPMENT (Areas B, G & H)		8,155		8,000		155	
4	1300	FIRE PROTECTION AREA H-A(717)		91,334		90,589		745	
3	1400	FIRE PROTECTION TULAMEEN/COALMONT-C(717)		234,825		235,201		(376)	
127	7980	GRANT IN AID		17,749		18,678		(929)	
132	2730	NOISE BYLAW (Area H)		6,453		5,808		645	
40	7000	PRINCETON RECREATION (contribution funding)		279,440		279,000		440	
83	3100	REFUSE DISPOSAL		204,869		201,717		3,152	
143	0390	RURAL PROJECTS		46,248		57,015		(10,767)	
56	4000	SHINISH CREEK DIVERSION-B(717)-Parcel Tax		13,796		14,593		(797)	
48	8400	TRANSIT (Area H)		720		1,112		(392)	
39	7490	TULAMEEN RECREATION COMMISSION		35,208		45,541		(10,333)	
153	2650	UNTIDY AND UNSIGHTLY PREMISES		31,105		28,469		2,636	
Subtotal				971,360		987,199		(15,839)	-1.60%

Requisitions from Other Multi-Regional Boards

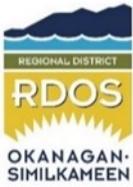
100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N717		539		484		55	11.39%
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TOTAL \$ 1,646,731 \$ 1,566,571 \$ 80,160 5.12%

Average Tax Rate/\$1000 \$ 1.64798 \$ 1.64869 \$ (0.00071)

Average Taxes per Property \$ 577.60 \$ 547.67 \$ 29.93

ELECTORAL AREA I (KALEDEN/TWIN LAKES/ST ANDREWS/APEX)						
Participating Directors determine budget by weighted vote						
87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 29,633	\$ 29,892	\$ (259)	
106	9200	ANIMAL CONTROL	16,585	15,963	622	
107	2500	BUILDING INSPECTION	35,921	19,159	16,762	
109	5500	DESTRUCTION OF PESTS	714	704	10	
86	3500	CAMPBELL MOUNTAIN LANDFILL - Improvements Only	-	-	-	
118	0300	ELECTORAL AREA ADMINISTRATION	242,949	210,506	32,443	
119	5000	ELECTORAL AREA PLANNING	113,877	103,148	10,729	
88	0410	EMERGENCY PLANNING	8,002	7,865	137	
89	5010	ENVIRONMENTAL CONSERVATION	13,985	13,700	285	
92	0100	GENERAL GOVERNMENT	45,522	44,977	545	
22	7890	HERITAGE (Subregional)	451	344	107	
95	4250	ILLEGAL DUMPING	1,075	1,068	7	
96	0200	INVASIVE SPECIES (formerly noxious weeds)	1,966	1,922	44	
129	5700	MOSQUITO CONTROL - Improvements Only	12,565	3,689	8,876	
99	5550	NUISANCE CONTROL	829	863	(34)	
117	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	1,161	1,338	(177)	
101	5020	REGIONAL GROWTH STRATEGY (Subregional)	2,319	2,854	(535)	
102	7720	REGIONAL TRAILS	9,691	8,361	1,330	
103	8200	REGIONAL TRANSIT	6,955	7,372	(417)	
104	4300	SOLID WASTE MANAGEMENT PLAN	5,816	5,716	100	
146	4200	SUBDIVISION SERVICING	18,257	13,076	5,181	
148	8600	TRANSIT - SOUTH OKANAGAN	10,312	15,423	(5,111)	
Subtotal			578,584	507,940	70,644	13.91%
Regional Director determines budget						
61	3901	APEX CIRCLE WATER (Parcel Tax for Debt Servicing of Capital)	4,928	3,242	1,686	
61	3901	APEX CIRCLE WATER SYSTEM-W(716)	-	-	-	
80	4310	APEX WASTE TRANSFER STATION	90,678	89,419	1,259	
112	9380	ECONOMIC DEVELOPMENT (Area D Only, no longer includes EA I)	-	-	-	
113	9330	ECONOMIC DEVELOPMENT (Area I)	6,116	31,571	(25,455)	
5	1600	FIRE PROTECTION KALEDEN-H(714) H(715)	342,367	339,920	2,447	
128	8010	GRANT IN AID	10,300	10,825	(525)	
133	2700	NOISE BYLAW (Areas D, F & I)	6,573	5,536	1,037	
135	9900	OKAN REG LIBRARY-FURNISHINGS	-	-	-	
36	7530	RECREATION COMMISSION KALEDEN-N(714) N(715)	162,824	180,343	(17,519)	
144	0350	RURAL PROJECTS	61,662	83,571	(21,909)	
54	3820	SEPTAGE DISPOSAL SERVICE (Areas D, E, I & F-S/A 3(715))	-	3,019	(3,019)	
154	2600	UNSIGHTLY/UNTIDY PREMISES (Areas D & I)	19,515	15,080	4,435	
12	0425	VICTIM SERVICES (Areas D, E, F & I)	1,899	1,838	61	
Subtotal			706,863	764,364	(57,501)	-7.52%
Requisitions from Other Multi-Regional Boards						
100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N714	2,549	2,460	89	
100	6500	OKANAGAN BASIN WATER BOARD - Defined Area N715	17,143	16,668	475	
135	9900	OKANAGAN REGIONAL LIBRARY	119,447	120,761	(1,314)	
105	6000	STERILE INSECT RELEASE PROGRAM - Land Only	8,499	8,432	67	
105	6000	STERILE INSECT RELEASE PROGRAM - Parcel Tax	947	947	-	
Subtotal			148,585	149,268	(683)	-0.46%
TOTAL			\$ 1,434,032	\$ 1,421,572	\$ 12,460	0.88%
Average Res Tax Rate/\$1000			\$ 1.86180	\$ 1.89840	\$ (0.03660)	
Average Taxes per Res Property			\$ 828.11	\$ 823.53	\$ 4.58	



Regional District of Okanagan Similkameen

2021 – 2025 Financial Plan

Schedule “A” - March 4, 2021

Electoral Area A

Electoral Area F

Electoral Area B

Electoral Area G

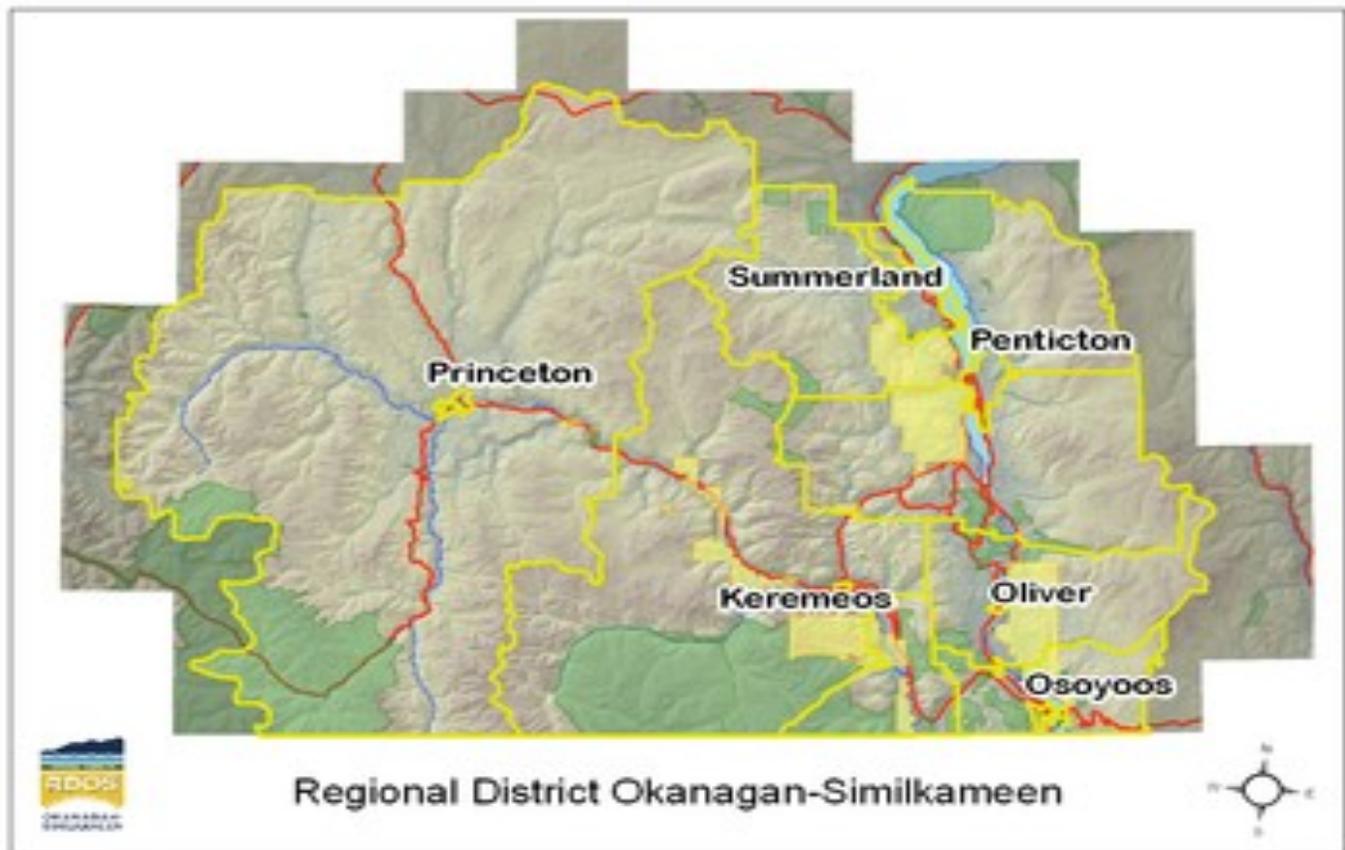
Electoral Area C

Electoral Area H

Electoral Area D

Electoral Area I

Electoral Area E





**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
Fire Dept. Anarchist Mountain**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
V714 BL 2334,2005 Assessment	Tax Limit (A)	\$ 442,510	COMPLIANT			
Revenue	Tax Increase	0.00%	-3.72%	4.33%	0.52%	0.40%
TAX REQUISITION	231,301	231,301	222,706	232,354	233,573	234,512
DONATIONS	-	-	-	-	-	-
SAFETY EQUIPMENT FUNDED FROM COVID FUNDS		7,500				
COMMUNITY WORKS GAS TAX	-	2,650	-			
PRIOR YEARS SURPLUS	33	-	-	-	-	-
	\$ 231,334	\$ 241,451	\$ 222,706	\$ 232,354	\$ 233,573	\$ 234,512
Expense						
BENEFITS-FIREFIGHTERS	2,500	-	-	-	-	-
HONORARIUMS - FIREFIGHTERS	90,000	90,000	90,360	90,721	91,084	91,449
ADMINISTRATION CHARGES	8,147	5,739	8,180	8,212	8,245	8,278
BUILDING MAINTENANCE	2,000	3,000	3,012	3,024	3,036	3,048
BUILDING MAINTENANCE - Energy Saving	-	2,650	-	-	-	-
EQUIPMENT MAINTENANCE	3,250	3,300	3,313	3,326	3,340	3,353
EQUIPMENT MAINTENANCE - VEHICLES	10,000	10,000	1,040	10,080	10,120	10,161
OP - FD - LICENSES & PERMITS	1,020	1,500	1,506	1,512	1,518	1,524
CONTRACT SERVICES	3,000	2,000	2,008	2,016	2,024	2,032
EDUCATION & TRAINING	9,000	8,000	8,032	8,064	8,096	8,129
CAPITAL - RENOVATIONS	-					
EQUIPMENT	-					
SAFETY EQUIPMENT FUNDED FROM COVID FUNDS		7,500				
EQUIPMENT - VEHICLES	2,000	1,500	1,506	1,512	1,518	1,524
EQUIPMENT - FIREFIGHTING	28,435	30,500	30,622	30,744	30,867	30,991
EQUIPMENT - FIRST RESPONDER	1,000	1,500	1,506	1,512	1,518	1,524
INSURANCE - PROPERTY	587	650	653	655	658	660
INSURANCE - LIABILITY	311	300	301	3,021	304	305
INSURANCE - FIREFIGHTERS ACCIDENT	5,000					
INSURANCE - VEHICLE	7,300	7,400	7,430	7,459	7,489	7,519
LEGAL FEES	1,020	-	-	-	-	-
SUPPLIES	500	1,000	1,004	1,008	1,012	1,016
SUPPLIES - FIREFIGHTING	500	500	502	504	506	508
FUEL - VEHICLES	6,000	4,000	4,016	4,032	4,048	4,064
UTILITIES	6,600	6,600	6,626	6,653	6,680	6,706
DEBT INTEREST	5,310	2,684	2,684	2,684	2,684	2,684
DEBT PRINCIPAL	10,845	12,021	12,021	12,021	12,021	12,021
TRANSFER TO RESERVE FUND	25,500	37,933	35,140	32,281	35,422	35,563
TRANSFER TO RESERVE - BUILDING	1,000	1,174	1,244	1,313	1,383	1,453
EXPENSES FROM DONATIONS	-	-	-	-	-	-
OTHER EXPENSES - MISCELLANEOUS	-	-	-	-	-	-
SALARIES & WAGES	476					
	\$ 231,301	\$ 241,451	\$ 222,706	\$ 232,354	\$ 233,573	\$ 234,512



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - KEREMEOS AREAS B & G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
C716 BL 2178.01,2006 Assessment	Tax Limit (A)	\$ 743,280	COMPLIANT			
Revenue	Tax Increase	1.94%	4.80%	2.97%	3.59%	5.25%
TAX REQUISITION	537,264	547,673	573,935	590,967	612,196	644,338
Grant In Lieu of Taxes	-	4,753	4,753	4,753	4,753	4,753
TAX REQUISITION	-	-	-	-	-	-
AGREEMENT - FIRST NATIONS	8,313	15,000	15,000	17,000	17,000	19,000
TRANSFER FROM RESERVE	330,000	381,740	50,000	45,000	45,000	47,250
TRANSFER FROM RESERVE	-	8,000				
DEBENTURE PROCEEDS	350,000	290,172		-	-	-
PROVINCIAL GRANTS	-	-	-	-	-	-
PROVINCIAL GRANTS - FOREST SERVICE	6,000	6,000	6,000	6,000	6,000	6,000
MISCELLANEOUS REVENUE	-	-	-	-	-	-
FUND PPE FROM COVID FUNDS		7,500				
DONATIONS	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	8,000	-	-	-	-
	\$ 1,231,577	\$ 1,268,838	\$ 649,688	\$ 663,720	\$ 684,949	\$ 721,341
Expense						
SALARIES & WAGES - RDOS STAFF	4,500	500	500	500	500	500
HONORARIUMS - FIREFIGHTERS	180,000	206,271	215,790	226,308	237,967	250,929
BENEFITS-FIREFIGHTERS	3,000	1,500	1,545	1,590	1,639	1,688
ADMINISTRATION CHARGES	19,626	15,162	15,162	15,162	15,162	20,607
BUILDING MAINTENANCE	16,532	15,000	15,000	15,000	15,000	15,750
EQUIPMENT MAINTENANCE	13,500	11,000	12,000	12,000	12,000	12,600
EQUIPMENT MAINTENANCE - VEHICLES	91,500	11,730	11,965	12,204	12,448	13,070
EQUIPMENT MAINT - TURNOUT GEAR REPAIR	5,100	5,202	5,306	5,412	5,520	5,796
ADITIONAL PPE FUNDED FROM COVID FUNDS		7,500				
OP - FD - LICENSES & PERMITS	-	-	-	-	-	-
CONTRACT SERVICES	8,500	9,000	9,270	9,550	9,835	10,327
EDUCATION & TRAINING	41,500	40,000	38,000	38,000	40,000	42,000
CONFERENCES	8,000	8,160	8,323	8,489	8,659	9,092
CAPITAL EXPENDITURES	600,000	672,185	50,000	45,000	45,000	47,250
CAPITAL EXPENDITURES Land Acquisition	-	-	-	-	-	-
EQUIPMENT - FIREFIGHTING	9,100	9,282	9,468	9,657	9,850	10,343
EQUIPMENT - TURNOUT GEAR	25,875	24,000	26,921	27,459	28,008	29,408
INSURANCE - PROPERTY	2,545	2,596	2,648	2,701	2,755	2,893
INSURANCE - LIABILITY	758	773	788	804	820	861
INSURANCE - FIREFIGHTERS ACCIDENT	3,935	4,014	4,094	4,176	4,260	4,473
INSURANCE - VEHICLE	9,691	9,885	10,083	10,285	10,491	11,016
LEGAL FEES	4,000	3,000	3,000	3,000	3,000	3,000
COMMUNICATIONS EXPENSE	2,000	-	-	-	-	-
GRANT EXPENSES - PEP/FORESTRY	2,600	2,652	2,705	2,759	2,814	2,955
FUEL - VEHICLES	6,846	6,983	7,123	7,265	7,410	7,781
UTILITIES	7,320	7,466	7,615	7,767	7,922	8,318
UTILITIES - TELEPHONE	8,500	8,500	8,500	8,500	8,500	8,500
DEBT INTEREST	14,490	14,490	14,490	14,490	14,490	14,490
DEBT PRINCIPAL	25,987	25,987	25,987	25,987	25,987	27,286
TRANSFER TO EQUIP RESERVE	18,000	19,000	20,000	20,000	20,000	20,000
TRANSFER TO RESERVE - BUILDING	18,000	19,000	20,000	20,000	20,000	20,000
TRANSFER TO VEHICLE RESERVE	55,000	60,000	65,000	70,000	75,000	80,000
TRANSFER TO OPERATING RESERVE	17,000	26,000	19,000	20,000	20,000	20,000
VEHICLE LEASE	-	10,000	10,000	10,000	10,000	10,000
OCCUPATIONAL HEALTH COMMITTEE EXPENSES	3,100	6,000	3,225	3,290	3,356	3,524
OTHER EXPENSES - MISCELLANEOUS	4,500	6,000	6,180	6,365	6,556	6,884
SALARIES & WAGES	572	-	-	-	-	-
	\$ 1,231,577	\$ 1,268,838	\$ 649,688	\$ 663,720	\$ 684,949	\$ 721,341



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - COALMONT/TULAMEEN**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
C717 BL 1574.01,2017 Assessment	Tax Limit (A)	\$ 323,391	COMPLIANT			
Revenue	Tax Increase	-0.16%	9.86%	4.66%	2.45%	218.61%
TAX REQUISITION	235,201	234,825	257,976	270,000	276,610	881,315
COMMUNITY WORKS GAS TAX		-	-	-	-	-
TRANSFER FROM RESERVE		-	-	-	-	-
TRANSFER FROM OPERATING RESERVE		64,627				
PURCHASE OF PPE FUNDED FROM COVID GRANT		14,500				
FUND OPERATION EXPENSES RE COVID - FUNDED FROM COVID GRANT		9,464				
PRIOR YEARS SURPLUS	25,022	64,084	-	-	-	-
	\$ 260,223	\$ 387,500	\$ 257,976	\$ 270,000	\$ 276,610	\$ 881,315
Expense						
SALARIES & WAGES - RDOS STAFF	-	-	-	-	-	-
HONORARIUMS - FIREFIGHTERS	75,000	90,000	91,800	93,636	95,508	697,419
BENEFITS-FIREFIGHTERS	9,000	9,180	9,364	9,551	9,742	9,937
ADMINISTRATION CHARGES	8,608	6,877	6,980	7,085	7,191	7,299
PURCHASE OF PPE FUNDED FROM COVID GRANT		14,500				
BUILDING MAINTENANCE	2,106	2,148	2,191	2,235	2,280	2,326
VEHICLE MTNCE - VEHICLE #1	3,723	3,797	3,873	3,950	4,029	4,110
VEHICLE MTNCE - VEHICLE #2	2,142	2,185	2,229	2,274	2,319	2,365
VEHICLE MTNCE - VEHICLE #3	561	572	583	595	607	619
VEHICLE MTNCE - VEHICLE #4	2,000	2,040	2,081	2,123	2,165	2,208
VEHICLE EXPENSES - GAS/OIL	3,000	3,060	3,121	3,183	3,247	3,312
EQUPT MTNCE -FF- RADIO & PAGE	2,000	2,040	2,081	2,123	2,165	2,208
EQPT MTNCE - FF - SCBA	2,500	2,500	2,550	2,601	2,653	2,706
PROTECTION EXPENSE	3,000	3,060	3,121	3,183	3,247	3,312
OP - FD - LICENSES & PERMITS	1,071	1,092	1,114	1,136	1,159	1,182
TRAINING	25,000	20,400	20,808	21,224	21,648	22,081
CAPITAL EXPENDITURES	28,000	29,060	29,131	29,714	30,308	30,915
EQUIPMENT - FIREFIGHTING	15,000	15,300	15,606	15,918	16,236	16,561
EQUIPMENT - FIREFIGHTING - HOSES	2,000	2,040	2,081	2,123	2,165	2,208
INSURANCE - PROPERTY	1,193	1,332	1,359	1,386	1,414	1,442
INSURANCE - LIABILITY	309	315	321	327	334	341
INSURANCE - FIREFIGHTERS ACCIDENT	2,692	2,950	3,009	3,069	3,130	3,193
INSURANCE - VEHICLE	5,410	5,518	5,628	5,741	5,856	5,973
LEGAL FEES	1,000	1,020	1,040	1,061	1,082	1,104
SUPPLIES -OFFICE	536	547	558	569	580	592
SUPPLIES - MEALS	1,275	1,301	1,327	1,354	1,381	1,409
SUPPLIES - F/F - FIRST RESPONDERS	1,071	2,000	2,040	2,081	2,123	2,165
SUPPLIES - HALL	1,071	1,092	1,114	1,136	1,159	1,182
TRAVEL	2,142	2,185	2,229	2,274	2,319	2,365
UTILITIES	765	1,008	1,028	1,049	1,070	1,091
UTILITIES - POWER	5,967	6,086	6,208	6,332	6,459	6,588
UTILITIES - TELEPHONE	3,162	3,225	3,290	3,356	3,423	3,491
DEBT INTEREST	7,245	7,245	7,245	7,245	7,245	7,245
DEBT PRINCIPAL	12,366	12,366	12,366	12,366	12,366	12,366
TRANSFER TO RESERVE	12,000	10,000	10,000	10,000	10,000	10,000
TRANSFER TO OPERATING RESERVE	17,022	119,459	500	8,000	10,000	10,000
SALARIES & WAGES	286					
	\$ 260,223	\$ 387,500	\$ 257,976	\$ 270,000	\$ 276,610	\$ 881,315



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - H1**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
A717 BL 1891,1998 Assessment	Tax Limit (A)	\$ 218,759	COMPLIENT			
Revenue	Tax Increase	0.82%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	90,589	91,334	92,704	94,095	95,506	96,939
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 90,589	\$ 91,334	\$ 92,704	\$ 94,095	\$ 95,506	\$ 96,939
Expense						
ADMINISTRATION CHARGES	2,750	1,738	1,764	1,791	1,818	1,845
CONTRACTS - PRINCETON	87,839	89,596	90,940	92,304	93,689	95,094
	\$ 90,589	\$ 91,334	\$ 92,704	\$ 94,095	\$ 95,506	\$ 96,939



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - KALEDEN**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
H715 & H714 BL 1238,1991 Assessment	Tax Limit (A)	\$ 1,120,354	COMPLIANT			
Revenue	Tax Increase	0.72%	2.29%	-10.19%	14.72%	1.44%
TAX REQUISITION	339,920	342,367	350,200	314,500	360,800	366,000
TRANSFER FROM RESERVE	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	-	-	941,000	-	-
DEBENTURE PROCEEDS	-	-	-	-	-	-
FUND THE PURCHASE OF PPE FUNDED FROM COVID GRANT	-	7,500	-	-	-	-
PRIOR YEARS SURPLUS	45,000	61,000	-	-	-	-
			\$ -	\$ -	\$ -	\$ -
	\$ 384,920	\$ 410,867	\$ 350,200	\$ 1,255,500	\$ 360,800	\$ 366,000
Expense						
HONORARIUMS - FIREFIGHTERS	115,500	138,500	140,000	142,000	144,000	146,000
BENEFITS - FIREFIGHTERS	3,800	-	-	-	-	-
PAYROLL OVERHEAD - WCB	6,400	10,000	10,200	10,400	10,600	10,800
ADMINISTRATION CHARGES	12,400	9,767	12,400	12,400	12,400	12,400
PURCHASE OF PPE EQUIPMENT FUNDED FROM COVID GRANT	-	7,500	-	-	-	-
BUILDING MAINTENANCE	4,400	5,500	5,600	5,700	5,800	5,900
SMALL EQUIPMENT MAINTENANCE	1,000	1,000	1,200	1,300	1,400	1,500
VEHICLE MTNCE - RESCUE #1	2,200	2,200	2,400	2,500	2,600	2,700
VEHICLE MTNCE - VEHICLE #2	2,200	25,000	2,400	2,500	2,600	2,700
VEHICLE MTNCE - VEHICLE #3	3,700	3,700	3,700	3,800	3,700	3,800
VEHICLE MTNCE - TENDER #4	2,200	4,000	2,400	2,500	3,900	4,000
EQUPT MTNCE - FF- RADIO & PAGE	1,000	1,500	1,500	1,600	1,700	1,800
EQPT MTNCE - FF - SCBA	2,000	2,500	2,600	2,700	2,800	2,900
EQPMT MTNCE - FIRST RESPONDERS	3,000	5,000	5,000	3,000	3,100	3,100
OP - FD - LICENSES & PERMITS	1,500	1,500	1,700	1,750	1,800	1,850
CONTRACT SERVICES	11,500	11,500	11,500	11,500	11,500	11,500
EDUCATION & TRAINING	14,000	14,000	14,000	14,000	14,000	14,000
PUBLIC EDUCATION	1,000	5,000	3,100	3,200	3,300	3,400
EQUIPMENT - FIREFIGHTING	71,400	88,100	40,000	941,000	42,000	43,000
INSURANCE - PROPERTY	2,213	2,252	2,297	2,349	2,500	2,600
INSURANCE - LIABILITY	573	584	596	608	620	650
INSURANCE - FIREFIGHTERS ACCIDENT	3,700	3,500	3,600	3,700	3,800	3,900
INSURANCE - VEHICLE	6,015	6,120	6,146	6,284	6,400	6,500
SUPPLIES - OFFICE	4,000	4,000	4,000	4,000	4,000	4,000
SUPPLIES - FIREFIGHTING	4,000	4,000	4,400	4,499	4,600	4,700
COMMUNICATIONS EXPENSE	2,000	2,000	-	-	-	-
TRAVEL/LEASING	2,500	2,500	2,700	2,900	3,100	3,300
UTILITIES	7,000	7,000	7,400	7,600	7,800	8,000
UTILITIES - TELEPHONE	2,000	2,000	2,100	2,200	2,300	2,400
TRANSFER TO RESERVE	91,243	39,644	57,261	59,510	58,480	58,600
TRANSFER TO RESERVE	-	-	-	-	-	-
SALARIES & WAGES	476	1,000	-	-	-	-
	\$ 384,920	\$ 410,867	\$ 350,200	\$ 1,255,500	\$ 360,800	\$ 366,000



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - NARAMATA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
R715 BL 1619, 1995 Assessment	Tax Limit (A)	\$ 1,213,036	COMPLIANT			
Revenue	Tax Increase	-7.45%	8.31%	0.39%	0.47%	0.47%
TAX REQUISITION	580,427	537,171	581,807	584,099	586,862	589,637
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM RESERVE	-	-	-	-	-	-
DEBENTURE PROCEEDS	-	-	-	-	-	-
MISCELLANEOUS REVENUE	-	-	-	-	-	-
PURCHASE OF PPE FUNDED FROM COVID GRANT		7,500				
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		7,655				
ZODIAC REVENUE	-	-	-	-	-	-
DONATIONS	4,000	350,000	-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 584,427	\$ 902,326	\$ 581,807	\$ 584,099	\$ 586,862	\$ 589,637
Expense						
SALARIES & WAGES	-	4,000	4,020	4,040	4,060	4,081
HONORARIUMS - FIREFIGHTERS	188,608	203,000	229,140	230,286	231,437	232,594
BENEFITS - FIREFIGHTERS	5,000	5,125	5,151	5,176	5,202	5,228
ADMINISTRATION CHARGES	24,210	16,080	24,120	24,241	24,362	24,484
BUILDING MAINTENANCE	18,000	18,000	18,090	18,180	18,271	18,363
PURCHASE OF PPE FUNDED FROM COVID GRANT		7,500				
EQUIPMENT MAINTENANCE - VEHICLES	17,000	18,000	18,090	18,180	18,271	18,363
OP - FD - HEALTH & SAFETY PROGRAM	7,000	8,000	8,040	8,080	8,121	8,161
OP - FD - LICENSES & PERMITS	-	-	-	-	-	-
CONTRACT SERVICES	10,000	-	11,055	11,110	11,166	11,222
EDUCATION & TRAINING	50,000	50,000	50,250	50,501	50,754	51,008
CAPITAL EXPENDITURES	50,000	10,120	10,050	10,100	10,151	10,202
CAPITAL Fire Hall Construction	-	350,000	-			
CAPITAL Marina Dredging in conjunction with Parks Rec		10,000				
EQUIPMENT - VEHICLES	8,000	8,200	8,241	8,282	8,324	8,365
EQUIPMENT - FIREFIGHTING	20,000	20,500	20,603	20,706	20,809	20,913
EQUIPMENT - FIREFIGHTING - HOSES	30,000	30,750	30,904	31,058	31,214	31,370
EQUIPMENT - FIREFIGHTING - RADIOS/PAGERS	9,000	11,000	11,055	11,110	11,166	11,222
EQUIPMENT - RESCUE	12,000	7,000	7,050	7,100	7,151	7,202
Fire Prevention/Public Education	-	3,000	3,000	3,000	3,000	3,000
INSURANCE - PROPERTY	2,393	3,000	3,015	3,030	3,045	3,060
INSURANCE - LIABILITY	834	851	855	860	864	868
INSURANCE - FIREFIGHTERS ACCIDENT	9,759	10,003	10,053	10,103	10,154	10,205
INSURANCE - VEHICLE	11,000	12,000	12,060	12,120	12,181	12,242
LEGAL FEES	10,000	-	-	-	-	-
SUPPLIES	3,000	3,075	3,090	3,106	3,121	3,137
SUPPLIES - FIREFIGHTING	5,000	5,125	5,151	5,176	5,202	5,228
SUPPLIES - F/F - FIRST RESPONDERS	5,000	7,000	7,035	7,070	7,106	7,141
SUPPLIES - FIREFIGHTING	8,000	8,200	8,241	8,282	8,324	8,365
TRAVEL/LEASING	3,000	3,075	3,090	3,106	3,121	3,137
UTILITIES	11,961	12,260	12,321	12,383	12,445	12,507
UTILITIES - TELEPHONE	4,969	5,093	5,118	5,144	5,170	5,196
DEBT INTEREST	11,958	11,958	11,958	11,958	11,958	11,958
DEBT PRINCIPAL	20,411	20,411	20,411	20,411	20,411	20,411
TRANSFER TO RESERVE	15,000	10,000	10,500	10,100	10,151	10,202
ZODIAC EXPENSES	5,000	2,000	2,010	2,020	2,030	2,040
OTHER EXPENSES - MISCELLANEOUS	3,500	4,000	4,020	4,040	4,060	4,081
SALARIES & WAGES	4,824	4,000	4,020	4,040	4,060	4,081
	\$ 584,427	\$ 902,326	\$ 581,807	\$ 584,099	\$ 586,862	\$ 589,637



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - OK FALLS

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
J714 & J715 BL 1385 Assessment	Tax Limit (A)	\$ 1,198,943	COMPLIANT			
Revenue	Tax Increase	5.16%	-10.04%	1.54%	1.51%	1.50%
TAX REQUISITION	\$ 403,955	424,786	382,122	388,018	393,886	399,795
Transfer from Capital Reserve	\$ -	200,000	-	-	-	-
Transfer from Capital Reserve		25,000				
TO FUND PURCHASE OF PPE EQUIP FUNDED FROM COVID GRANT		7,500				
TO FUND PORTION OF ADMIN FEE FROM COVID FUNDS		782				
PRIOR YEARS SURPLUS	\$ -	-	-	-	-	-
	\$ 403,955	\$ 658,068	\$ 382,122	\$ 388,018	\$ 393,886	\$ 399,795
Expense						
HONORARIUMS - FIREFIGHTERS	130,500	136,000	135,772	138,487	141,257	143,376
BENEFITS-FIREFIGHTERS	-	-	-	-	-	-
ADMINISTRATION CHARGES	17,849	11,576	11,750	11,926	12,105	12,287
BUILDING MAINTENANCE	14,000	24,280	14,566	14,857	15,154	15,381
BUILDING MAINTENANCE		7,500				
EQUIPMENT MAINTENANCE	25,000	25,500	26,010	26,530	27,061	27,467
EQPT MAINTENANCE - FIREFIGHTING EQUIPMEN	1,392	1,420	1,448	1,477	1,507	1,530
PROTECTION EXPENSE	9,725	9,920	10,118	10,320	10,526	10,684
OP - FD - COMMERCIAL FIRE INSPECTION	6,000	6,000	6,000	6,135	6,125	6,217
OP - FD - LICENSES & PERMITS	280	280	280	286	290	294
CONTRACT SERVICES	16,000	16,000	-	-	-	-
EDUCATION & TRAINING	45,000	35,000	35,000	35,000	35,000	35,525
Fire Hall Constuction - Planning	-	45,000	-	-	-	-
Fire Hall Constuction	-	200,000	-	-	-	-
EQUIPMENT - FIREFIGHTING	25,000	25,500	26,010	26,530	27,061	27,467
EQUIPMENT - FIREFIGHTING - HOSES	8,500	8,670	8,843	9,020	9,200	9,338
EQUIPMENT - FIREFIGHTING - PROTECTIVE CL	10,925	11,144	11,367	11,594	11,826	12,003
EQUIPMENT - FOREST SERVICE	1,392	1,420	1,448	1,477	1,507	1,530
INSURANCE - PROPERTY	1,113	1,200	1,158	1,181	1,205	1,223
INSURANCE - LIABILITY	716	730	745	760	775	787
INSURANCE - FIREFIGHTERS ACCIDENT	2,899	2,957	3,016	3,076	3,138	3,185
INSURANCE - VEHICLE	9,033	9,350	9,398	9,586	9,778	9,925
SUPPLIES	4,876	4,974	5,073	5,174	5,277	5,356
UTILITIES	12,000	12,240	12,485	12,735	12,990	13,185
UTILITIES - TELEPHONE	7,069	7,210	7,354	7,501	7,651	7,766
TRANSFER TO RESERVE	40,000	40,000	40,000	40,000	40,000	40,600
TRANSFER TO RESERVE - BUILDING	10,000	10,000	10,000	10,000	10,000	10,150
COMMUNITY SERVICE & EDUCATION	3,483	3,553	3,624	3,696	3,770	3,827
OTHER EXPENSES - MISCELLANEOUS	631	644	657	670	683	693
SALARIES & WAGES	572	-	-	-	-	-
	\$ 403,955	\$ 658,068	\$ 382,122	\$ 388,018	\$ 393,886	\$ 399,795



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - W BENCH/S MESA/HUSLA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
A715 BL 1602,1995 NO LIMIT	Tax Limit (A)	No Limit	NA			
Revenue	Tax Increase	-2.29%	2.16%	1.50%	1.50%	1.50%
TAX REQUISITION	381,153	\$ 372,427	\$ 380,475	\$ 386,182	\$ 391,975	\$ 397,854
TRANSFER FROM OPERATIONAL RESERVE		\$ 7,600				
FUND A PORTION OF ADMIN CHARGE FUDNED FROM COVID GRANT		\$ 2,825				
PRIOR YEARS SURPLUS	(6,915)	\$ 7,600	-	-	-	-
	\$ 374,238	\$ 390,452	\$ 380,475	\$ 386,182	\$ 391,975	\$ 397,854
Expense						
ADMINISTRATION CHARGES	9,616	7,134	7,241	7,349	7,460	7,571
CONTRACTS - PENTICTON	364,000	367,037	372,543	378,131	383,803	389,560
TRANSFER TO OPERATIONAL RESERVE	-	15,600	-	-	-	-
INSURANCE - LIABILITY	622	681	691	702	712	723
	\$ 374,238	\$ 390,452	\$ 380,475	\$ 386,182	\$ 391,975	\$ 397,854



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FIRE PROTECTION - WILLOWBROOK

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
K714 BL 1549,1994 Assessment	Tax Limit (A)	\$ 265,455	COMPLIANT			
Revenue	Tax Increase	-0.66%	0.55%	1.19%	-0.09%	0.55%
TAX REQUISITION	156,034	155,003	155,858	157,718	157,583	158,454
CONTRACT FEE	2,000					
TRANSFER FROM RESERVE	70,000	30,000				
TO FUND THE PURCHASE OF PPE FUNDED FROM COVID FUNDS		7,500				
TO FUND EXPENSES THROUGHOUT THE BUDGET RE COVID		32,462				
1-1500-9990-PRIOR YEARS SURPLUS						
	228,034	\$ 224,965	\$ 155,858	\$ 157,718	\$ 157,583	\$ 158,454
Expense						
HONORARIUMS - FIREFIGHTERS	60,278	71,364	75,038	76,638	75,340	75,946
BENEFITS - FIREFIGHTERS	4,100					
ADMINISTRATION CHARGES	6,181	5,150	5,228	5,306	5,386	5,467
PURCHASE OF PPE FUNDS FUNDED FROM COVID FUNDS		7,500				
BUILDING MAINTENANCE	1,250	3,273	1,256	1,263	1,269	1,275
EQUIPMENT MAINTENANCE	1,500	3,300	3,316	3,333	3,350	3,366
VEHICLE EXPENSE - TRUCK #1	2,300	3,000	2,010	2,020	2,030	2,040
VEHICLE EXPENSES - TRUCK #2	2,731	2,000	2,010	2,020	2,030	2,040
VEHICLE EXPENSES - TRUCK #4	1,231	1,256	1,262	1,269	1,275	1,281
VEHICLE EXPENSES - TRUCK #5	2,500	2,500	2,512	2,525	2,537	2,550
VEHICLE EXPENSE - FUEL	2,500	2,500	2,512	2,525	2,538	2,550
EQPT MTNCE - FF - RADIO & PAGERS	1,000	1,000	1,005	1,010	1,015	1,020
EQPT MTNCE - FF - SCBA	1,200	1,224	1,230	1,236	1,242	1,249
OP - FD - LICENSES & PERMITS	500	500	500	500	500	500
CONTRACT SERVICES	2,500	1,800	1,800	1,800	1,800	1,800
EDUCATION & TRAINING	16,000	14,000	14,000	14,000	14,000	14,000
CAPITAL EXPENDITURES	70,000	59,283	-	-	-	-
CAPITAL EXPENDITURES Camera and Security	-	3,179	-			
EQUIPMENT	2,000	2,000	2,010	2,020	2,030	2,040
EQUIPMENT - FIREFIGHTING	16,000	12,000	12,000	12,000	12,000	12,000
INSURANCE - PROPERTY	984	1,124	1,130	1,135	1,141	1,147
INSURANCE - LIABILITY	296	302	304	305	307	309
INSURANCE - FIREFIGHTERS ACCIDENT	2,278	1,500	1,508	1,515	1,522	1,530
INSURANCE - VEHICLE	4,300	5,300	5,327	5,353	5,380	5,407
SUPPLIES - OFFICE	400	1,000	1,005	1,010	1,015	1,020
SUPPLIES - HALL	2,500	1,500	1,508	1,515	1,522	1,530
UTILITIES - POWER	3,264	3,329	3,345	3,362	3,379	3,396
UTILITIES - TELEPHONE	3,000	3,060	3,075	3,090	4,005	4,020
TRANSFER TO RESERVE CAPITAL	12,000	10,000	10,000	10,000	10,000	10,000
TRANSFER TO OPERATING RESERVE	50	50	150	150	150	150
OTHER EXPENSES - MISCELLANEOUS	5,000	500	500	500	500	500
SALARIES & WAGES	191	156				
SALARIES & WAGES	-	315	317	318	320	321
	\$ 228,034	\$ 224,965	\$ 155,858	\$ 157,718	\$ 157,583	\$ 158,454



Regional District of Okanagan Similkameen
 2021- 2025 Financial Plan
 VICTIM SERVICES AREA A

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735 A714 BL 2748,2016 Assessment	Tax Limit	\$ 7,031	COMPLIANT			
Revenue	Tax Increase	3564.49%	3.37%	1.50%	1.50%	1.50%
TAX REQUISITION	138	5,057	5,227	5,306	5,385	5,466
FUND ADMIN CHARGE RE COVID EXPENSES		93				
PRIOR YEARS SURPLUS	5,000	-	-	-	-	-
	\$ 5,138	\$ 5,150	\$ 5,227	\$ 5,306	\$ 5,385	\$ 5,466
Expense						
ADMINISTRATION CHARGE	138	150	152	155	157	159
CONTRACTS & AGREEMENTS	5,000	5,000	5,075	5,151	5,228	5,307
	\$ 5,138	\$ 5,150	\$ 5,227	\$ 5,306	\$ 5,385	\$ 5,466



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
VICTIM SERVICES AREA C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735 C714 BL 2749,2016 Assessment	Tax Limit	\$ 5,814	REVIEW SOON			
Revenue	Tax Increase	4086.23%	41.12%	0.03%	0.03%	0.03%
TAX REQUISITION	138	5,777	8,152	8,155	8,157	8,159
FUND OPERATION EXPENSES FROM COVID FUNDS		2,373				
PRIOR YEARS SURPLUS	5,000	-	-	-	-	-
	\$ 5,138	\$ 8,150	\$ 8,152	\$ 8,155	\$ 8,157	\$ 8,159
Expense						
ADMINISTRATION CHARGE	138		-	-	-	-
ADMINISTRATION CHARGE		150	152	155	157	159
CONTRACTS & AGREEMENTS	5,000	8,000	8,000	8,000	8,000	8,000
	\$ 5,138	\$ 8,150	\$ 8,152	\$ 8,155	\$ 8,157	\$ 8,159



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
VICTIM SERVICES AREAS D, E,F, I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735 d716,I716,E716,F716 Assessment	Tax Limit	\$ 13,296	COMPLIANT			
Revenue	Tax Increase	1.51%	11.51%	19.73%	1.50%	1.50%
TAX REQUISITION	8,613	\$ 8,743	\$ 9,749	\$ 11,672	\$ 11,848	\$ 12,025
TRANSFER FROM OPERATIONAL RESERVE		\$ 3,000	\$ 1,751			
PRIOR YEARS SURPLUS	4,000	2,000		-	-	-
	\$ 12,613	\$ 13,743	\$ 11,500	\$ 11,672	\$ 11,848	\$ 12,025
Expense						
ADMINISTRATION CHARGE	275	330	335	340	345	350
CONTRACTS & AGREEMENTS	10,000	11,000	11,165	11,332	11,502	11,675
TRANSFER TO OPERATING RESERVE	2,338	2,413		-	-	-
	\$ 12,613	\$ 13,743	\$ 11,500	\$ 11,672	\$ 11,848	\$ 12,025



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA A COMMUNITY PARKS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735 A714 1339 Assessment	Tax Limit (A)	\$ 33,480	REVIEW REQUIRED			
Revenue	Tax Increase	-18.05%	54.13%	1.47%	1.51%	1.51%
TAX REQUISITION	50,101	41,058	63,284	64,216	65,187	66,172
COMMUNITY WORKS GAS TAX FUNDS	120,000	46,565	3,000	3,000	3,000	3,000
GRANT IN LIEU OF TAXES		1,400	1,414	1,428	1,442	1,457
TO FUND OPERATIONAL COSTS RE EXTRA COVID EXPENSES		11,200				
TO FUND OPERATIONAL COSTS RE EXTRA COVID EXPENSES		1,057				
TRANSFER FROM OPERATIONAL RESERVE		5,000				
PRIOR YEARS SURPLUS	6,000	4,000		-	-	-
	\$ 176,101	\$ 110,280	\$ 67,698	\$ 68,645	\$ 69,629	\$ 70,629
Expense						
SALARIES & WAGES	\$ -	\$ 2,684	3310	3336	3,386	3,437
ADMINISTRATION CHARGES	559	1,712	1,737	1,763	1,790	1,817
OPERATIONS - OSYOOS LAKE REGIONAL PARK	-	-	-	-	-	-
GAS TAX EXPENDITURE	120,000		-	-	-	-
CONTRACT SERVICES	17,100	22,100	22,432	22,768	23,109	23,456
CAPITAL EXPENDITURES - PARKS	5,000	-	-	-	-	-
CAPITAL EXPENDITURES -Osoyoos Lake Pedestrian Repair	-	12,210	-	-	-	-
CAPITAL EXPENDITURES -Osoyoos Lake Park Landscaping		21,435	3,000	3,000	3,000	3,000
CAPITAL EXPENDITURES -Reflecion Point Park		10,120				
PARKS IMPROVEMENTS	2,720	2,800	2,842	2,885	2,928	2,972
INSURANCE - LIABILITY	141	155	157	160	162	165
SUPPLIES - PARKS	2,620	2,900	2,944	2,988	3,032	3,078
TRAVEL/LEASING	4,500	4,500	4,568	4,636	4,706	4,776
UTILITIES	2,540	2,150	2,182	2,215	2,248	2,282
TRANSFER TO CAPITAL RESERVE	-	5,000	5,075	5,151	5,228	5,307
TRANSFER TO OPERATING RESERVE	-	3,350				
CONTINGENCY	1,000	-	-	-	-	-
SALARIES & WAGES	19,921	19,164	19,451	19,743	20,039	20,340
	\$ 176,101	\$ 110,280	\$ 67,698	\$ 68,645	\$ 69,629	\$ 70,629



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA B COMMUNITY PARKS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, B716, BL2234 Assessment	Tax Limit	\$ 32,570	REVIEW REQUIRED			
Revenue	Tax Increase	-0.51%	76.19%	-16.96%	-10.44%	1.36%
TAX REQUISITION	41,326	41,117	72,444	60,156	53,878	54,611
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS	-	-	-	-	-	-
MISCELLANEOUS REVENUE	4,000	-	-	-	-	-
USE OF COVID FUNDS RE LOSS OF 2020 REVENUE		1,026				
USE OF COVID FUNDS RE LOSS OF 2021 REVENUE		4,000				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 45,326	\$ 46,143	\$ 72,444	\$ 60,156	\$ 53,878	\$ 54,611
Expense						
SALARIES & WAGES		1,400	2,030	2,060	2,091	2,123
ADMINISTRATION CHARGES	764	1,228	1,247	1,265	1,284	1,303
COMMUNITY WORKS GAS TAX EXPENSE	-	-	-	-	-	-
CONTRACT P&R - KOBANU PARK COMMITTEE	-	-	-	-	-	-
CONTRACT SERVICES	4,200	4,700	4,771	4,842	4,915	4,988
CAPITAL EXPENDITURES - PARKS	5,000	-	-	-	-	-
CAPITAL EXPENDITURES - PARKS Parking and River Access			20,000			
CAPITAL EXPENDITURES - PARKS Kobanu Park Irrigation			5,000	12,000	5,000	5,000
PARKS IMPROVEMENTS	2,500	4,500	4,568	4,636	4,706	4,776
INSURANCE - LIABILITY	165	181	184	186	189	192
SUPPLIES - PARKS	1,500	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	3,000	3,500	3,553	3,606	3,660	3,715
UTILITIES	1,000	400	406	412	418	425
TRANSFER TO CAPITAL RESERVE	4,000	4,479	4,546	4,614	4,684	4,754
TRANSFER TO CAPITAL RESERVE	-	100	102	103	105	106
SALARIES & WAGES	23,197	23,655	24,010	24,370	24,736	25,107
	\$ 45,326	\$ 46,143	\$ 72,444	\$ 60,156	\$ 53,878	\$ 54,611



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA F PARKS COMMISSION

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, F715, BL1341 Assessment	Tax Limit	\$ 143,118	COMPLIANT			
Revenue	Tax Increase	-1.38%	-5.12%	1.50%	1.51%	1.51%
TAX REQUISITION	119,847	118,194	112,141	113,819	115,543	117,293
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDING Mariposa Park Dev.		15,263				
P&R REGISTRATION FEES	7,500	3,250	3,283	3,315	3,348	3,382
TO FUND LOST 2020 REVENUE FUNDED FROM COVID GRANT		12,421				
TO FUND LOST 2021 REVENUE FUNDED FROM COVID GRANT		12,421				
FUND ADDITIONAL OPERATIONAL COSTS FROM COVID GRANT		14,000				
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		1,654				
MISCELLANEOUS REVENUE	8,000	-	-	-	-	-
PRIOR YEARS SURPLUS	19,000	-	-	-	-	-
	\$ 154,347	\$ 177,203	\$ 115,424	\$ 117,134	\$ 118,891	\$ 120,675
Expense						
RDOS STAFF WAGES	-	5,176	5,234	5,292	5,371	5,452
PART TIME WAGES - REC INSTRUCTORS	8,000	5,000	5,075	5,151	5,228	5,307
WAGES - SUMMER STAFF	-	1,500	1,523	1,545	1,569	1,592
ADMINISTRATION CHARGES	8,663	4,177	4,240	4,303	4,368	4,433
IT EXPENSE	750	2,000	2,030	2,060	2,091	2,123
BUILDING MAINTENANCE	-	-	-	-	-	-
OPERATIONS - GARBAGE REMOVAL	-	-	-	-	-	-
CONTRACT SERVICES	5,700	5,200	5,278	5,357	5,438	5,519
CONTRACT SERVICES - OPERATIONS	-	1,000	1,015	1,030	1,046	1,061
EDUCATION & TRAINING	-	1,000	1,015	1,030	1,046	1,061
CAPITAL EXPENDITURES - PARKS	8,000	-	-	-	-	-
CAPITAL EXPENDITURES Mariposa Park Dev. Plan		15,263				
EQUIPMENT	-	-	-	-	-	-
PLAYGROUND EQUIPMENT	-	-	-	-	-	-
PARKS IMPROVEMENTS	8,000	7,000	7,105	7,212	7,320	7,430
INSURANCE - PROPERTY	478	488	495	503	510	518
INSURANCE - LIABILITY	453	498	505	513	521	529
SUPPLIES	1,250	4,000	4,060	4,121	4,183	4,245
SUPPLIES - PARKS	3,800	4,550	4,618	4,688	4,758	4,829
SPECIAL EVENTS	-	1,000	1,015	1,030	1,046	1,061
ADVERTISING	-	1,250	1,269	1,288	1,307	1,327
TRAVEL/LEASING	4,000	6,100	6,192	6,284	6,379	6,474
UTILITIES	5,000	5,000	5,075	5,151	5,228	5,307
TRANSFER TO CAPITAL RESERVE	47,300	12,300	5,000	5,075	5,151	5,228
TRANSFER TO OPERATING RESERVE	-	41,814	1,000	1,015	1,030	1,046
SALARIES & WAGES	52,953	52,887	53,680	54,486	55,303	56,132
	\$ 154,347	\$ 177,203	\$ 115,424	\$ 117,134	\$ 118,891	\$ 120,675



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION - WEST BENCH**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
V715, BL488,1979 Max Tax Limit	Tax Limit	\$ 20,000	COMPLIANT			
Revenue	Tax Increase	-7.15%	0.79%	1.50%	1.50%	1.50%
TAX REQUISITION	20,050	18,616	18,762	19,044	19,329	19,619
FUND A PORTION OF ADMIN FEE FROM THE COVID GRANT		141				
	\$ 20,050	\$ 18,757	\$ 18,762	\$ 19,044	\$ 19,329	\$ 19,619
Expense						
ADMINISTRATION CHARGE	1,650	357	362	368	373	379
CONTRACTS - PENTICTON	18,400	18,400	18,400	18,676	18,956	19,240
	\$ 20,050	\$ 18,757	\$ 18,762	\$ 19,044	\$ 19,329	\$ 19,619



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CEMETERY - ELECTORAL AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, A714, BL488,1979 Max Tax Limit	Tax Limit	\$ 3,000	COMPLIANT			
Revenue	Tax Increase	-1.65%	3.41%	1.50%	1.50%	1.50%
TAX REQUISITION	1,028	\$ 1,011	\$ 1,045	\$ 1,061	\$ 1,077	\$ 1,093
FUND ADMINISTRATION TO REDUCE TAXES COVID FUNDS		\$ 19				
PRIOR YEARS SURPLUS	-	\$ -	-	-	-	-
	\$ -					
	1,028	1,030	1,045	1,061	1,077	1,093
Expense						
ADMINISTRATION CHARGE	28	30	30	31	31	32
CONTRACTS - OSOYOOS	1,000	1,000	1,015	1,030	1,046	1,061
	\$ 1,028	\$ 1,030	\$ 1,045	\$ 1,061	\$ 1,077	\$ 1,093



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CEMETERY - ELECTORAL AREA E (NARAMATA)**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
P715, BL1964 Assessment	Tax Limit	\$ 77,597	COMPLIANT			
Revenue	Tax Increase	0	6.59%	1.72%	1.52%	1.52%
TAX REQUISITION	39,322	45,820	\$ 48,838	\$ 49,680	\$ 50,434	\$ 51,198
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
REVENUE - PLOTS	9,500	2,500	2,525	2,550	2,576	2,602
TRANSFER FROM OPERATING RESERVE	-	10,000	1,400	1,300	1,300	1,300
TO FUND A PORTION OF ADMIN EXPENSE FUNDED FROM COVID GRANT		685				
PRIOR YEARS SURPLUS	10,000	1,500				
	\$ 58,822	\$ 60,505	\$ 52,763	\$ 53,530	\$ 54,309	\$ 55,100
Expense						
ADMINISTRATION CHARGES	864	1,439	1,461	1,482	1,505	1,527
MAINTENANCE SUPPLIES	2,042	-	-	-	-	-
OPERATIONS	-	-	-	-	-	-
CONTRACT SERVICES	3,700	2,000	2,030	2,060	2,091	2,123
EDUCATION & TRAINING	250	250	254	258	261	265
CEMETERY IMPROVEMENTS	4,000	-	-	-	-	-
INSURANCE - LIABILITY	192	211	214	217	221	224
SUPPLIES	-	-	-	-	-	-
SUPPLIES	3,000	1,500	1,523	1,545	1,569	1,592
TRAVEL/LEASING	3,000	3,000	3,045	3,091	3,137	3,184
TRANSFER TO CAPITAL RESERVE	-	1,000	1,015	1,030	1,046	1,061
TRANSFER TO OPERATING RESERVE	1,564	10,100	1,602	1,602	1,602	1,602
SALARIES & WAGES	40,210	41,005	41,620	42,244	42,878	43,521
	\$ 58,822	\$ 60,505	\$ 52,763	\$ 53,530	\$ 54,309	\$ 55,100



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CEMETERY - ELECTORAL AREA G

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
767(5) Max Levy	Tax Limit	\$ 2,000	REVIEW REQUIRED			
Revenue	Tax Increase	-0.79%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164
TAX REQUISITION						
	\$ 2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164
Expense						
ADMINISTRATION CHARGES	55	\$ 39	39	40	41	41
CONTRACTS - KEREMEOS	2,000	\$ 2,000	2,030	2,060	2,091	2,123
	\$ 2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CEMETERY - ELECTORAL AREA H

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
767 (5) SLP 1987	Tax Limit	\$ 5,000	COMPLIANT			
Revenue	Tax Increase	-1.19%	1.24%	1.25%	1.25%	1.25%
TAX REQUISITION	1,476	\$ 1,458	1,477	1,495	1,514	\$ 1,533
	\$ 1,476	\$ 1,458	\$ 1,477	\$ 1,495	\$ 1,514	\$ 1,533
Expense						
ADMINISTRATION CHARGES	83	42	43	44	44	45
CONTRACTS - PRINCETON	1,143	1,166	1,183	1,201	1,219	1,238
CONTRACTS - OTHER RURAL AREA - TULAMEEN	250	\$ 250	250	250	250	250
	\$ 1,476	\$ 1,458	\$ 1,477	\$ 1,495	\$ 1,514	\$ 1,533



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
Heritage - Heritage Conversion**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2367	Tax Limit	No Maximum	NA			
Revenue	Tax Increase	0.00%				
PRIOR YEARS SURPLUS	2,000	\$ 2,000				
	\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -	\$ -
Expense						
	\$ -		-	-	-	-
TRANSFER TO OPERATING RESERVE	\$ -	\$ 2,000	2,030	2,060	2,091	2,123
	\$ -	\$ 2,000	\$ 2,030	\$ 2,060	\$ 2,091	\$ 2,123



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
HERITAGE CONSERVATION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 276	Tax Limit	No Maximum	NA			
Revenue	Tax Increase	29.44%	35.36%	1.70%	1.70%	1.70%
TAX REQUISITION	10,506	13,599	18,408	18,722	19,040	19,363
GRANT IN LIEU OF TAXES	-	26	26	27	27	27
TRANSFER FROM OPEATIONAL RESERVE		7,000	2,500	2,500	2,500	2,500
PRIOR YEARS SURPLUS	20,000	7,000				
	\$ 30,506	\$ 27,625	\$ 20,934	\$ 21,248	\$ 21,567	\$ 21,890
Expense						
SALARIES & WAGES		-	-	-	-	-
ADMINISTRATION CHARGES	808	601	610	619	628	638
MAINTENANCE	1,000	1,000	1,015	1,030	1,046	1,061
CONSULTANTS	3,000	3,000	3,045	3,091	3,137	3,184
INSURANCE - LIABILITY	106	117	119	121	122	124
TRANSFER TO OPERATING RESERVE	10,000	7,000	-	-	-	-
SALARIES & WAGES	15,592	15,907	16,146	16,388	16,634	16,883
	\$ 30,506	\$ 27,625	\$ 20,934	\$ 21,248	\$ 21,567	\$ 21,890



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
HERITAGE - AREA G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 276	Tax Limit	\$ 10,000	COMPLIANT			
	Tax Increase	-40.91%	31.41%	1.50%	1.50%	1.50%
TAX REQUISITION	5,330	3,150	4,139	4,201	4,264	4,328
TO LOWER TAXES RE OVERALL COVID RELATED FUNDED FROM COVID GRANT		1,178				
	\$ 5,330	\$ 4,328	\$ 4,139	\$ 4,201	\$ 4,264	\$ 4,328
ADMINISTRATION CHARGES	330	\$ 78	79	80	81	82
CONTRACT - HERITAGE SOCIETY	4,000	\$ 4,000	4,060	4,121	4,183	4,245
TRANSFER TO OPERATING RESERVE	1,000	250	-	-	-	-
	\$ 5,330	\$ 4,328	\$ 4,139	\$ 4,201	\$ 4,264	\$ 4,328



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
HERITAGE GRANT - AREA C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714, BL 1702 - Assessment	Tax Limit (A)	\$ 320,621	COMPLIANT			
	Tax Increase	3.27%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	155,139	160,206	162,609	165,048	167,524	170,037
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PRIOR YEARS SURPLUS	3,000	-	-	-	-	-
	\$ 158,139	\$ 160,206	\$ 162,609	\$ 165,048	\$ 167,524	\$ 170,037
ADMINISTRATION CHARGES	4,139	\$ 6,206	6,299	6,394	6,490	6,587
CONTRACT - HERITAGE SOCIETY	154,000	\$ 154,000	156,310	158,655	161,034	163,450
	\$ 158,139	\$ 160,206	\$ 162,609	\$ 165,048	\$ 167,524	\$ 170,037



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
MUSEUM - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, A714, BL2387,2006 Assessment	Tax Limit (A)	\$ 28,659	COMPLIANT			
	Tax Increase	-13.30%	3.42%	1.51%	1.51%	1.51%
TAX REQUISITION	17,038	14,772	15,278	15,509	15,744	15,982
GRANT IN LIEU OF TAXES	400	\$ 400	404	408	412	416
TO FUND ADMIN CHARGE RELATED TO EXTRA COVID EXPENSES		\$ 278				
PRIOR YEARS SURPLUS	(1,200)	\$ -	-	-	-	-
COMMUNITY WORKS GAS TAX	100,000	\$ -	-	-	-	-
	\$ 116,238	\$ 15,450	\$ 15,682	\$ 15,917	\$ 16,156	\$ 16,398
ADMINISTRATION CHARGES	1,238	\$ 450	457	464	471	478
COMMUNITY WORKS GAS TAX EXPENSES	-	\$ -	-	-	-	-
CONTRACTS - OSOYOOS	15,000	\$ 15,000	15,225	15,453	15,685	15,920
LEGAL FEES	-	\$ -	-	-	-	-
COMMUNITY WORKS GAS TAX EXPENSE	100,000	\$ -	-	-	-	-
	\$ 116,238	\$ 15,450	\$ 15,682	\$ 15,917	\$ 16,156	\$ 16,398



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
MUSEUM PROPERTY DEBT - AREA A

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2553,2011 Maximum Levy	Max Levy	\$ 105,313	COMPLIANT			
	Tax Increase	-0.19%	0.07%	0.07%	0.07%	0.07%
PARCEL TAX	80,308	\$ 80,153	\$ 80,208	\$ 80,263	\$ 80,319	\$ 80,377
RENTAL REVENUE		\$ -	-	-	-	-
PRIOR YEARS SURPLUS		\$ -	-	-	-	-
	\$ 80,308	\$ 80,153	\$ 80,208	\$ 80,263	\$ 80,319	\$ 80,377
ADMINISTRATION CHARGES	285	69	70	71	72	74
CAPITAL EXPENDITURES	-	-	-	-	-	-
INSURANCE - PROPERTY	3,509	3,570	3,624	3,678	3,733	3,789
DEBT INTEREST	35,456	35,456	35,456	35,456	35,456	35,456
DEBT PRINCIPAL	41,058	41,058	41,058	41,058	41,058	41,058
	\$ 80,308	\$ 80,153	\$ 80,208	\$ 80,263	\$ 80,319	\$ 80,377



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NARAMATA MUSEUM**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, E715, BL1946,1999	Tax Limit (A)	\$ 26,649	COMPLIANT			
Revenue	Tax Increase	-10.27%	2.67%	1.50%	1.50%	1.50%
TAX REQUISITION	17,817	15,986	16,413	16,659	16,909	17,163
TRANSFER FROM RESERVE	-			-	-	-
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		184				
PRIOR YEARS SURPLUS	-		-	-	-	-
	\$ 17,817	\$ 16,170	\$ 16,413	\$ 16,659	\$ 16,909	\$ 17,163
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	889	387	393	399	405	411
CONTRACT SERVICES	-	1,000	1,015	1,030	1,046	1,061
CONTRACT - MUSEUM SOCIETY	6,000	5,000	5,075	5,151	5,228	5,307
CAPITAL EXPENDITURES - Museum Expansion	-			-	-	-
INSURANCE - LIABILITY	1,650	1,815	1,842	1,870	1,898	1,926
UTILITIES	1,000	1,000	1,015	1,030	1,046	1,061
TRANSFER TO OPERATING RESERVE	3,133	2,872	2,915	2,959	3,003	3,048
SALARIES & WAGES	5,145	4,096	4,157	4,220	4,283	4,347
	\$ 17,817	\$ 16,170	\$ 16,413	\$ 16,659	\$ 16,909	\$ 17,163



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FRANK VENABLES AUDITORIUM-OLIVER/AREA C

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2466,2009 - Max Levy	Tax Limit (L)	\$ 370,000	COMPLIANT			
	Tax Increase	-0.26%	0.00%	0.00%	0.00%	0.00%
TAX REQUISITION	247,001	246,353	246,353	246,353	246,353	246,353
PRIOR YEARS SURPLUS	2,000	-				
	\$ 249,001	\$ 246,353				
ADMINISTRATION CHARGES	648	-	-	-	-	-
DEBT INTEREST	122,100	122,100	122,100	122,100	122,100	122,100
DEBT PRINCIPAL	124,253	124,253	124,253	124,253	124,253	124,253
TRANSFER TO OPERATING RESERVE	2,000	-	-	-	-	-
	\$ 249,001	\$ 246,353				



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
VENABLES THEATRE SERVICE**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG737, C714, BL 2660,2014 - Assessment	Tax Limit (A)	\$ 249,372	COMPLIANT			
	Tax Increase	1.31%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	115,525	117,034	118,789	120,571	122,380	124,215
PRIOR YEAR SURPLUS	-					
	\$ 115,525	\$ 117,034	\$ 118,789	\$ 120,571	\$ 122,380	\$ 124,215
ADMINISTRATION CHARGES	3,025	4,534	4,602	4,671	4,741	4,812
CONTRACT SERVICES	112,500	112,500	114,188	115,900	117,639	119,403
	\$ 115,525	\$ 117,034	\$ 118,789	\$ 120,571	\$ 122,380	\$ 124,215



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ARENA - OLIVER/C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735,C714, RG737, BL 318 - No Tax Limit	Tax Limit	No Limit	na			
	Tax Increase	18.84%	5.94%	1.99%	0.17%	1.69%
TAX REQUISITION	343,656	408,401	432,668	441,275	442,034	449,506
TAX REQUISITION - OLIVER	-	-	-	-	-	-
GRANT IN LIEU OF TAXES	2,790	2,790	2,903	2,961	3,020	3,050
COMMUNITY WORKS GAS TAX FUNDING	-	-	-	-	-	-
AGREEMENT - OSOYOOS INDIAN BAND	32,545	26,091	20,850	21,267	-	-
REVENUE - REC. PROGRAMS	106,500	53,750	110,803	113,019	115,279	116,432
TRANSFER FROM RESERVE	46,200	72,500	48,066	49,027	50,008	50,508
DEBENTURE PROCEEDS	-	-	-	-	-	-
FEDERAL GRANTS	-	-	-	-	-	-
	\$ 531,691	\$ 563,532	\$ 615,290	\$ 627,549	\$ 610,341	\$ 619,496
ADMINISTRATION CHARGES	12,377	9,154	9,292	9,431	9,573	9,716
OPERATIONS	449,996	459,364	468,176	477,540	487,091	494,397
CAPITAL EXPENDITURES	57,050	82,500	60,000	94,334	60,000	60,900
INSURANCE - PROPERTY	6,747	6,882	7,020	7,160	7,303	7,413
INSURANCE - LIABILITY	5,434	5,543	5,654	5,767	5,882	5,970
TRANSFER TO RESERVE	-	-	65,058	33,225	40,399	41,005
SALARIES & WAGES	87	89	90	92	93	94
	\$ 531,691	\$ 563,532	\$ 615,290	\$ 627,549	\$ 610,341	\$ 619,496



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
PARKS - OLIVER/C

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714, BL 2660,2014 - Assessment	Tax Limit (A)	\$ 890,614	COMPLIANT			
	Tax Increase	13.62%	-35.13%	1.99%	3.11%	1.66%
TAX REQUISITION	354,523	402,812	261,322	266,513	274,805	279,379
GRANT IN LIEU OF TAXES	1,710	1,710	1,953	1,992	2,032	2,052
AGREEMENT - OSOYOOS INDIAN BAND	24,653	25,723	15,180	15,484	15,794	15,952
RENTAL REVENUE	41,751	25,875	25,272	25,777	26,293	26,556
TRANSFER FROM RESERVE	45,600		44,433	45,322	46,228	46,690
PRIOR YEARS SURPLUS	-					-
	\$ 468,237	\$ 456,120	\$ 348,160	\$ 355,088	\$ 365,152	\$ 370,630
ADMINISTRATION CHARGES	9,946	7,044	7,149	7,257	7,365	7,476
OPERATIONS	361,821	356,843	290,220	296,024	304,944	309,518
CAPITAL EXPENDITURES	90,450	86,000	44,433	45,322	46,228	46,921
INSURANCE - PROPERTY	3,164	3,227	3,292	3,358	3,425	3,476
INSURANCE - LIABILITY	2,856	3,006	3,066	3,127	3,190	3,238
TRANSFER TO RESERVE	-					
	\$ 468,237	\$ 456,120	\$ 348,160	\$ 355,088	\$ 365,152	\$ 370,630



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
POOL - OLIVER/C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714, BL 1901 - Assessment	Tax Limit (A)	\$ 605,617	COMPLIANT			
	Tax Increase	-25.08%	5.93%	1.99%	1.99%	1.77%
TAX REQUISITION	337,048	252,531	267,493	272,813	278,236	283,152
GRANT IN LIEU OF TAXES	1,890	1,890	2,350	2,397	2,445	2,469
AGREEMENT - OSOYOOS INDIAN BAND	15,467	16,183	15,824	16,140	16,463	16,628
REVENUE - REC. PROGRAMS	80,000	47,750	84,416	86,104	87,826	88,704
PROVINCIAL GRANT -	-	20,000	-	-	-	-
TRANSFER FROM RESERVE	4,200	114,000	40,159	40,962	41,781	42,199
	\$ 438,605	\$ 452,354	\$ 410,242	\$ 418,416	\$ 426,751	\$ 433,153
ADMINISTRATION CHARGES	8,778	6,059	6,149	6,242	6,335	6,430
OPERATIONS	313,689	305,625	331,370	337,997	344,757	349,928
CAPITAL EXPENDITURES	108,550	134,000	32,960	33,619	34,291	34,805
INSURANCE - PROPERTY	2,373	2,420	2,468	2,517	2,567	2,606
INSURANCE - LIABILITY	5,215	4,250	4,335	4,422	4,510	4,578
TRANSFER TO RESERVE	-		32,960	33,619	34,291	34,805
	\$ 438,605	\$ 452,354	\$ 410,242	\$ 418,416	\$ 426,751	\$ 433,153



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
PROGRAMS - OLIVER/AREA C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714, BL 1902 - Assessment	Tax Limit (A)	\$ 249,372	COMPLIANT			
	Tax Increase	25.22%	-42.79%	1.97%	2.26%	1.99%
TAX REQUISITION	164,650	206,173	117,944	120,272	122,994	125,443
GRANT IN LIEU OF TAXES	1,170	1,170	836	853	870	879
AGREEMENT - OSOYOOS INDIAN BAND	9,325	13,266	6,676	6,810	6,946	7,015
USER FEES - RECREATION PROGRAMS	162,000	79,750	108,630	110,803	113,019	114,149
TRANSFER FROM RESERVE	2,600	-	332	339	-	-
	\$ 339,745	\$ 300,359	\$ 234,418	\$ 239,077	\$ 243,829	\$ 247,487
ADMINISTRATION CHARGES	8,794	5,716	5,802	5,889	5,977	6,067
OPERATIONS	321,112	291,900	205,814	209,930	214,129	217,341
SHARED CAPITAL	7,150	-	20,004	20,404	20,812	21,124
INSURANCE - LIABILITY	2,689	2,743	2,798	2,854	2,911	2,955
	\$ 339,745	\$ 300,359	\$ 234,418	\$ 239,077	\$ 243,829	\$ 247,487



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION HALL - OLIVER/C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714, BL 1347 - Assessment	Tax Limit (A)	\$ 890,614	COMPLIANT			
	Tax Increase	-20.90%	-31.10%	25.01%	-16.80%	1.95%
TAX REQUISITION	387,785	306,721	211,325	264,187	219,806	224,089
GRANT IN LIEU OF TAXES	1,440	1,440	1,524	1,554	1,585	1,601
AGREEMENT - OSOYOOS INDIAN BAND	11,377	19,600	9,556	9,747	9,942	10,041
RENTAL REVENUE - HALL	117,550	70,625	103,617	105,689	107,803	108,881
TRANSFER FROM RESERVE	3,200	70,000	74,905	76,403	77,931	78,710
PROVINCIAL GRANT -	\$ -	50,000				
	\$ 521,352	\$ 518,386	\$ 400,927	\$ 457,580	\$ 417,067	\$ 423,323
ADMINISTRATION CHARGES	7,909	5,488	5,571	5,654	5,739	5,825
OPERATIONS	284,469	274,152	271,537	276,968	282,507	286,745
CAPITAL EXPENDITURES	200,400	210,000	74,905	76,403	77,931	79,100
INSURANCE - PROPERTY	5,095	5,197	5,301	54,070	5,515	5,598
INSURANCE - LIABILITY	3,479	3,549	3,620	3,692	3,766	3,822
TRANSFER TO RESERVE	20,000	20,000	39,993	40,793	41,609	42,233
	\$ 521,352	\$ 518,386	\$ 400,927	\$ 457,580	\$ 417,067	\$ 423,323



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION COMMISSION - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, A714, Section 767.5 - Assessment	Tax Limit (A)	\$ 98,432	COMPLIANT			
	Tax Increase	2.65%	4.37%	2.25%	2.17%	2.17%
TAX REQUISITION	76,051	78,067	81,480	83,310	85,119	86,968
TRANSFER FROM OPERATIONAL RESERVE	-	433	200	150	160	170
FUND ADMIN CHARGE RELATED TO COVID EXPENSES		1,437				
PRIOR YEARS SURPLUS	1,900	433	300	300	300	300
	\$ 77,951	\$ 80,370	\$ 81,980	\$ 83,760	\$ 85,579	\$ 87,438
ADMINISTRATION CHARGES	2,101	2,328	2,363	2,399	2,435	2,471
TRANSFER TO OPERATIONAL RESERVES		433	300	300	300	300
CONTRACTS - OSOYOOS	75,850	77,609	79,316	81,061	82,845	84,667
	\$ 77,951	\$ 80,370	\$ 81,980	\$ 83,760	\$ 85,579	\$ 87,438



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION COMM - KALEDEN**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
N715, N714 Assessment	Tax Limit	\$ 115,388	REVIEW REQUIRED			
	Tax Increase	-9.71%	31.19%	38.78%	-37.81%	26.02%
TAX REQUISITION	180,343	162,824	213,607	296,451	184,375	232,345
GRANT IN LIEU OF TAXES	3,910	3,910	3,949	3,989	4,028	4,069
GRANT REVENUE	99,000	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDING	205,000	62,250	-	-	-	-
RENTAL REVENUE - LIBRARY	12,700	12,700	12,827	12,955	13,085	13,216
RENTAL REVENUE - HALL	4,000	14,825	14,973	15,123	15,274	15,427
RENTAL REVENUE - HOTEL SITE	3,200	4,000	4,040	4,080	4,121	4,162
OFF PREMISE RENTALS	500	1,000	1,010	1,020	1,030	1,041
USER FEES - RECREATION PROGRAMS	12,000	3,250	3,283	3,315	3,348	3,382
TRANSFER FROM RESERVE	28,000	-	-	-	-	-
PROVINCIAL GRANT - Kaleden Hotel Development		800,000				
TO FUND ADDITIONAL OPERATING COSTS - COVID GRANT		10,500				
TO FUND FOR LOST 2020 REVENUE - COVID GRANT		9,106				
TO FUND FOR LOST 2021 REVENUE - COVID GRANT		9,106				
DONATIONS	5,000	-	-	-	-	-
PRIOR YEARS SURPLUS	-	570	576	581	587	593
	\$ 553,653	\$ 1,094,041	\$ 254,264	\$ 337,515	\$ 225,850	\$ 274,235
RDOS STAFF WAGES		6,776	7,756	7,837	7,955	8,074
PART TIME WAGES - REC INSTRUCTORS	6,000	5,000	5,075	5,151	5,228	5,307
WAGES - SUMMER STAFF	-	1,500	1,523	1,545	1,569	1,592
ADMINISTRATION CHARGES	6,853	8,902	9,035	9,171	9,308	9,448
IS	1,125	2,000	2,030	2,060	2,091	2,123
BUILDING MAINTENANCE	3,000	3,000	3,045	3,091	3,137	3,184
MAINTENANCE - JANITORIAL - HALL	-	-	-	-	-	-
MAINTENANCE - PARKS	-	-	-	-	-	-
CONTRACT P&R - KALEDEN REC COMMISSION	15,000	16,000	16,240	16,484	16,731	16,982
CONTRACT SERVICES	23,750	27,250	27,659	28,074	28,495	28,922
EDUCATION & TRAINING	-	1,500	1,523	1,545	1,569	1,592
KALEDEN HOTEL SITE PROJECT	40,000	-	-	-	-	-
CAPITAL EXPENDITURES - RECREATION	-	-	-	-	-	-
CAPITAL EXPENDITURES - Pioneer Park/Kalden Hall	300,500	62,250	-	-	-	-
CAPITAL EXPENDITURES - Kaleden Hotel Dev. Cont on Grant		800,000				
CAPITAL EXPENDITURES - Pioneer Park Beach Enhancement		-	20,000	15,000		
CAPITAL EXPENDITURES - Pioneer Park Picnic Shelter						45,000
CAPITAL EXPENDITURES - Pioneer Park Sports Courts			15,000	75,000		
CAPITAL EXPENDITURES - Kaleden Hotel to pioneer Park KVR trail upgrade				25,000		
PARKS IMPROVEMENTS	17,200	17,200	-	-	-	-
INSURANCE - PROPERTY	8,490	8,639	8,769	8,900	9,034	9,169
INSURANCE - LIABILITY	2,821	3,103	3,150	3,197	3,245	3,293
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECREATION	3,750	5,000	5,075	5,151	5,228	5,307
SUPPLIES - PARKS	6,300	7,800	7,917	8,036	8,156	8,279
SUPPLIES - P&R - PROGRAMS	-	1,000	1,015	1,030	1,046	1,061
ADVERTISING	2,375	3,200	3,248	3,297	3,346	3,396
TRAVEL/LEASING	10,000	10,750	10,911	11,075	11,241	11,410
UTILITIES	7,500	7,500	7,613	7,727	7,843	7,960
UTILITIES - NATURAL GAS	-	-	-	-	-	-
TRANSFER TO RESERVE	2,500	2,400	2,436	2,473	2,510	2,547
TRANSFER TO OPERATING RESERVE	500	500	508	516	523	531
OTHER EXPENSES - MISCELLANEOUS	-	-	-	-	-	-
SALARIES & WAGES	95,989	92,771	94,163	95,575	97,009	98,464
	\$ 553,653	\$ 1,094,041	\$ 253,689	\$ 336,934	\$ 225,263	\$ 273,642



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
PARKS & RECREATION - NARAMATA**

\$ 493,053

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, E715, BL 1441,1993 Assessment	Tax Limit	\$ 405,951	COMPLIANT			
	Tax Increase	-3.73%	63.40%	-26.38%	1.19%	-38.81%
TAX REQUISITION	323,104	311,056	508,265	374,204	378,675	231,713
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX	227,000	20,350	-	-	-	-
CWF COMMUNITY WORKS GAS TAX FUNDING		-				
Gas Tax CWF Manitou Park Development - pathway, lighting and landscaping		222,009				
PARK RENTALS - MANITOU	600	840	848	857	865	874
REVENUE - SUMMER DAY CAMP	2,000	1,500	1,515	1,530	1,545	1,561
USER FEES - RECREATION PROGRAMS	2,500	2,500	2,525	2,550	2,576	2,602
P&R REGISTRATION - #1	-	-	-	-	-	-
TRANSFER FROM LAND ACQUISITION RESERVE	-	81,800	-	50,000	150,000	151,500
TRANSFER FROM OPERATING RESERVE	91,000	27,253	-	-	-	-
PROVINCIAL GRANTS	1,500	149,318	-	-	-	-
PROVINCIAL GRANTS - EMPLOYMENT	-	-	-	-	-	-
FEDERAL GOVERNMENT GRANTS	245,800	15,000	-	-	-	-
TO OFFSET LOST 2020 REVENUE USING COVID GRANT		2,518				
TO OFFSET LOST 2021 REVENUE USING COVID GRANT		2,818				
TO OFFSET ADDITIONAL COVID EXPENSES FUNDED FROM COVID GRANT		12,000				
FUND A PORITON OF ADMIN CHARGE FUNDED FROM COVID GRANT		5,232				
MISCELLANEOUS REVENUE	400	1,100	1,111	1,122	1,133	1,145
DONATIONS	-	2,500	2,525	2,550	2,576	2,602
PRIOR YEARS SURPLUS	230,000	27,000	-	-	-	-
	\$ 1,123,904	\$ 884,794	\$ 516,789	\$ 432,813	\$ 537,370	\$ 391,995
RDOS STAFF WAGES	11,193	8,184	10,340	10,396	10,552	10,711
PART TIME WAGES - REC COORDINATOR	-	-	-	-	-	-
PART TIME WAGES - REC INSTRUCTORS	3,570	5,000	5,075	5,151	5,228	5,307
PART TIME WAGES - SUMMER PROGRAMS	4,000	3,000	3,045	3,091	3,137	3,184
ADMINISTRATION CHARGES	13,637	10,662	10,822	10,984	11,149	11,316
IS	1,125	3,500	3,553	3,606	3,660	3,715
KVR STEWARDSHIP	5,000	5,000	5,075	5,151	5,228	5,307
CONTRACT SERVICES	72,800	85,850	87,138	88,445	89,771	91,118
EDUCATION & TRAINING	-	1,500	1,523	1,545	1,569	1,592
SPECIAL PROJECTS	25,000	-	-	-	-	-
CAPITAL EXPENDITURES	770,000	-	-	-	-	-
CAPITAL EXPENDITURES - PARKS	10,000	-	-	-	-	-
CAPITAL EXPENDITURES - Wharf Acquisition		81,800		50,000	150,000	-
CAPITAL EXPENDITURES - Wharf Structural Assessment		15,263				
CAPITAL EXPENDITURES - CWF -Manitou Park Boat Storage		20,350				
CAPITAL EXPENDITURES - CWF -Manitou Park Development pathway, lighting and landscaping		222,009				
CAPITAL EXPENDITURES - CWF -Manitou Park Development and Design		15,263				
CAPITAL EXPENDITURES - CWF -Manitou Park washroom CWF		138,368	138,368			
PARKS IMPROVEMENTS	16,500	16,000	16,240	16,484	16,731	16,982
INSURANCE - PROPERTY	1,019	1,037	1,053	1,068	1,084	1,101
INSURANCE - LIABILITY	2,542	2,796	2,838	2,881	2,924	2,968
SUPPLIES - RECREATION	2,490	3,500	3,553	3,606	3,660	3,715
SUPPLIES - PARKS	7,500	11,500	11,673	11,848	12,025	12,206
SPECIAL EVENTS	5,000	5,000	5,075	5,151	5,228	5,307
ADVERTISING	1,150	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	3,000	3,560	3,613	3,668	3,723	3,778
UTILITIES	2,091	4,822	4,894	4,968	5,042	5,118
DEBT INTEREST	36,225	36,225	36,225	36,225	36,225	36,225
DEBT PRINCIPAL	42,798	42,798	42,798	42,798	42,798	42,798
TRANSFER TO RESERVE	2,500	10,000	10,150	10,302	10,457	10,614
TRANSFER TO OPERATING RESERVE	-	29,600	10,000	10,150	10,302	10,457
RECREATION GRANTS	16,300	13,500	13,703	13,909	14,117	14,329
MISCELLANEOUS REC EXPENSES	300	-	-	-	-	-
SALARIES & WAGES	68,164	86,707	88,008	89,328	90,668	92,028
	\$ 1,123,904	\$ 884,794	\$ 516,789	\$ 432,813	\$ 537,370	\$ 391,995



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION COMM - OK FALLS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
F714, F715 FI 2524 & 2684 - Assessment	Tax Limit (A)	\$ 753,859	COMPLIANT			
	Tax Increase	-5.24%	9.61%	7.78%	1.25%	1.26%
TAX REQUISITION	598,200	566,880	\$ 621,384	\$ 669,742	\$ 678,129	\$ 686,646
GRANT REVENUE - PL4C	942	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDING	310,000	5,060	5,111	5,162	5,213	5,265
GAS TAX FUNDING Garnett Family Park Development		25,897				
GRANT REVENUE #3	150,000	2,529	-	-	-	-
GRANT REVENUE Garnett Family Park Development		25,000				
PROVINCIAL GRANT	103,250		-	-	-	-
RENTAL REVENUE	24,000	24,000	24,240	24,482	24,727	24,974
REGISTRATION FEES - REC PROGRAMS	22,000	10,000	10,100	10,201	10,303	10,406
REGISTRATION FEES - SUMMER PROGRAMS	3,000	1,500	1,515	1,530	1,545	1,561
TRANSFER FROM RESERVE	-	127,969	40,000	40,400	40,804	41,212
PROVINCIAL GRANTS - EMPLOYMENT	-		-	-	-	-
RECOVER 2020 REVENUE LOST RE COVID FUNDED FROM COVID FUNDS		16,602				
RECOVER 2020 REVENUE LOST RE COVID FUNDED FROM COVID FUNDS		16,602				
TO FUND OPERATION COSTS FROM COVID GRANT		19,000				
PURCHASE OF SMART BOARDS AND IT EQUIPMENT FUNDED FROM COVID GRANT		20,000				
FUND A PORTION OF ADMIN FEE FROM COVID		1,749				
DONATIONS	10,000	10,000	50,000	10,000	10,100	10,201
PRIOR YEARS SURPLUS	80,000	-	-	-	-	-
	\$ 1,301,392	\$ 872,788	\$ 752,350	\$ 761,517	\$ 770,822	\$ 780,266
RDOS STAFF WAGES	-	15,612	15,846	16,084	16,325	16,570
PART TIME WAGES - REC INSTRUCTORS	20,000	20,000	20,300	20,605	20,914	21,227
WAGES - SUMMER STAFF - REC	3,000	3,000	3,045	3,091	3,137	3,184
ADMINISTRATION CHARGES	15,034	25,572	25,955	26,345	26,740	27,141
IS	2,250	2,000	2,030	2,060	2,091	2,123
MAINTENANCE - PARKS	500	750	761	773	784	796
GRANT EXPENSE - PL4C	942	-	-	-	-	-
COMMUNITY WORKS GAS TAX EXPENSES	-	-	-	-	-	-
GRANT EXPENDITURE #3	750	750	761	773	784	796
CONTRACT SERVICES - PARKS	36,600	52,150	52,932	53,726	54,532	55,350
EDUCATION & TRAINING	2,528	2,500	2,538	2,576	2,614	2,653
PURCHASE OF SMART BOARDS AND IT EQUIPMENT FUNDED FROM COVID GRANT		20,000				
CAPITAL EXPENSES - RECREATION	25,000	-	-	-	-	-
CAPITAL EXPENDITURES - PARKS	643,000	-	-	-	-	-
CAPITAL KVR Jumping Platform	-	40,700				
605 Willow (Lamb site development)	-	15,263				
Heritage Hills Entrance Irrigation		7,590				
Parks Master Plan Area "D"		20,450				
CWF Garnett Family Park Development		50,897				
CWF Pulic Boad Launch		5,060				
-CWF Garnett Park Washroom cwf		5,119				
-CWF Keogan Parball Diamonds		12,210				
PARKS IMPROVEMENTS	42,200	54,500	50,000	50,750	51,511	52,284
CAPITAL LAND AQISITION	-	2,000	2,030	2,060	2,091	2,123
INSURANCE - PROPERTY	5,511	5,594	5,678	5,763	5,850	5,937
INSURANCE - LIABILITY	4,119	4,531	4,599	4,668	4,738	4,809
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECREATION	11,254	11,000	11,165	11,332	11,502	11,675
SUPPLIES - PARKS	21,028	22,300	22,635	22,974	23,319	23,668
SPECIAL EVENTS	3,000	3,000	3,045	3,091	3,137	3,184
ADVERTISING - PROGRAMS	5,300	4,000	4,060	4,121	4,183	4,245
TRAVEL/LEASING	19,660	20,700	21,011	21,326	21,646	21,970
UTILITIES - P&R - PARK	14,000	23,000	23,345	23,695	24,051	24,411
UTILITIES - P&R - REC CENTRE	6,700	6,700	6,801	6,903	7,006	7,111
VANDALISM	-	-	-	-	-	-
MFA LEASING	8,600	9,000	9,135	9,272	9,411	9,552
DEBT INTEREST	61,530	61,530	61,530	61,530	61,530	61,530
DEBT PRINCIPAL	79,683	79,683	79,683	79,683	79,683	79,683
BANK CHARGES & INTEREST	-	-	-	-	-	-
TRANSFER TO RESERVE	30,000	25,759	80,000	81,200	82,418	83,654
CONTINGENCY	-	-	-	-	-	-
SALARIES & WAGES	239,203	239,868	243,466	247,118	250,825	254,587
	\$ 1,301,392	\$ 872,788	\$ 752,350	\$ 761,517	\$ 770,822	\$ 780,266



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TULAMEEN RECREATION COMMISSION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
F714, F715 FI 2524 & 2684 - Assessment	Tax Limit (A)	\$ 48,530	COMPLIANT			
	Tax Increase	-22.69%	100.46%	1.50%	196.92%	-60.60%
TAX REQUISITION	45,541	35,208	70,579	71,641	212,715	83,806
GAS TAX FUNDING	10,000	25,806	60,000	20,000	-	-
TRANSFER FROM OPERAITONAL RESERVE		12,000				
MISCELLANEOUS REVENUE	-		-	-	-	-
FUND OPERATIONAL EXPENSES FUNDED FROM COVID GRANT		3,208				
PRIOR YEARS SURPLUS	-	6,500				
	\$ 55,541	\$ 82,722	\$ 130,579	\$ 91,641	\$ 212,715	\$ 83,806
SALARIES & WAGES	1,500	642	655	668	678	688
ADMINISTRATION CHARGES	1,957	1,045	1,061	1,077	1,093	1,109
GAS TAX	10,000		-	-	-	-
CONTRACT P&R - TULAMEEN REC. SOCIETY	23,005	23,350	23,700	24,056	24,417	24,783
CONTRACT SERVICES	1,000	1,000	1,015	1,030	1,046	1,061
CAPITAL EXPENDITURES	-	-	-	-	-	-
CAPITAL EXPENDITURES - Park I Plan & Dev.		7,590	10,000	10,000	-	-
CAPITAL EXPENDITURES -Park Dev. Plan		8,096				
CAPITAL EXPENDITURES -Park Development			50,000	10,000		
CAPITAL EXPENDITURES - Rink Board Replacement		-			140,000	
CAPITAL EXPENDITURES - Washroom Exterior		10,120				
CAPITAL EXPENDITURES - Sun Screens						10,000
INSURANCE - PROPERTY	1,077	1,096	1,112	1,129	1,146	1,163
MILEAGE	1,000	1,000	1,015	1,030	1,046	1,061
UTILITIES	-	2,000	2,030	2,060	2,091	2,123
TRANSFER TO CAPITAL RESERVE	8,596	10,000	10,150	10,302	10,457	10,614
TRANSFER TO OPERATING RESERVE	3,368	11,029	24,000	24,360	24,725	25,096
SUPPLIES - PARKS	500	1,000	1,015	1,030	1,046	1,061
SALARIES & WAGES	3,538	4,754	4,825	4,898	4,971	5,046
	\$ 55,541	\$ 82,722	\$ 130,579	\$ 91,641	\$ 212,715	\$ 83,806



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ARENA - PRINCETON/H**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG731, Z714, BI 2666,2014 - Assessment	Tax Limit (A)	\$ 314,236	COMPLIANT			
Revenue	Tax Increase	0.16%				
TAX REQUISITION	279,000	\$ 279,440	\$ 283,632	\$ 287,886	\$ 292,204	\$ 296,587
COMMUNITY WORKS GAS TAX RE ELECTRICAL	-		-	-	-	-
PRIOR YEARS SURPLUS	-					
	\$ 279,000	\$ 279,440	\$ 283,632	\$ 287,886	\$ 292,204	\$ 296,587
Expense						
ADMINISTRATION CHARGES	7,699	8,139	8,261	8,385	8,511	8,638
CONTRACT SERVICES	271,301	271,301	275,371	279,501	283,694	287,949
OTHER EXPENSES - MISCELLANEOUS	-	-	-	-	-	-
	\$ 279,000	\$ 279,440	\$ 283,632	\$ 287,886	\$ 292,204	\$ 296,587



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
Regional Recreation

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
NA	Tax Limit (A)	NA	NA			
Revenue	Tax Increase	No taxes required				
FEDERAL GRANTS	\$ -	\$ 9,927	-	-	-	-
	\$ -	\$ 9,927	\$ -	\$ -	\$ -	\$ -
Expense						
TRAVEL/LEASING	\$ -	\$ -	-	-	-	-
	\$ -	\$ 9,927	-	-	-	-
	\$ -	\$ 9,927	\$ -	\$ -	\$ -	\$ -



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION FACILITY - KEREMEOS/AREAS B&G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 734 -535, RG 735 - g716,RG 735 *B716 BI 1470.02	Tax Limit (A)	\$ 597,301	COMPLIANT			
Revenue	Tax Increase	15.63%	18.03%	1.58%	6.82%	-3.40%
TAX REQUISITION	275,354	318,391	375,790	381,735	407,773	393,904
GRANT IN LIEU OF TAXES	128	131	132	134	135	136
REVENUE - DEVELOPMENT FEE	1,280	6,306	6,369	6,433	6,497	6,562
REVENUE - FITNESS	20,343	18,000	18,180	18,362	18,545	18,731
REVENUE - BOWLING	12,000	8,000	8,080	8,161	8,242	8,325
REVENUE - SQUASH	769	100	101	102	103	104
REVENUE - RECREATION	10,000	9,000	9,090	9,181	9,273	9,365
REVENUE - CONCESSION	3,000	2,500	2,525	2,550	2,576	2,602
REVENUE - ICE RINK	11,000	11,000	11,110	11,221	11,333	11,447
TRANSFER FROM CAPITAL RESERVE	145,000	169,217	72,500	306,000	66,000	66,000
TRANSFER FROM OPERATING RESERVE	-	6,000	6,060	6,121	6,182	6,244
Federal GRANTS - EMPLOYMENT		4,000	-	-	-	-
RECOVER LOST 2020 FUNDS WITH COVID FUNDS		16,994				
RECOVER LOST 202 FUNDS WITH COVID FUNDS		16,994				
MISCELLANEOUS REVENUE	1,407	-	-	-	-	-
DONATIONS	3,500	4,000				
PRIOR YEARS SURPLUS	-					
	\$ 483,781	\$ 590,633	\$ 509,938	\$ 749,999	\$ 536,659	\$ 523,419
Expense						
SALARIES & WAGES	20,000	99,786	102,501	104,039	105,599	107,183
RDOS STAFF WAGES	61,000	1,500	1,523	1,545	1,569	1,592
PART TIME WAGES - REC INSTRUCTORS	-	12,000	12,180	12,363	12,548	12,736
WAGES - SUMMER STAFF	-	4,000	4,060	4,121	4,183	4,245
ADMINISTRATION CHARGES	2,943	14,492	14,710	14,930	15,154	15,382
IS	2,250	3,250	3,299	3,348	3,398	3,449
CONSULTANTS	10,000	-	-	-	-	-
CONTRACT SERVICES	17,900	45,000	45,675	46,360	47,056	47,761
EDUCATION & TRAINING	-	5,000	5,075	5,151	5,228	5,307
DEPRECIATION	-	-	-	-	-	-
CAPITAL EXPENDITURES	146,000	-	-	-	-	-
CAPITAL EXPENDITURES - Recreation Centre Bowling Lanes		56,238				
CAPITAL EXPENDITURES - Outdoor rink surface repair		10,120				
CAPITAL EXPENDITURES - Outdoor rink replacement		8,096		150,000		
CAPITAL EXPENDITURES - Rec centre entrance development		8,096				
CAPITAL EXPENDITURES - Rec centre ball court		8,703				
CAPITAL EXPENDITURES - Rec centre exterior landscaping		53,170	60,000	60,000	60,000	60,000
CAPITAL EXPENDITURES - Rec centre energy upgrades		10,120				
CAPITAL EXPENDITURES - Rec centre window replacements		8,602	6,500			
CAPITAL EXPENDITURES - Rec centre change room showers replacement					20,000	
CAPITAL EXPENDITURES - Rec centre building envelope replacement				90,000		
CAPITAL EXPENDITURES - Rec centre heating units		6,072	6,000	6,000	6,000	6,000
EQUIPMENT	2,500	14,000	14,210	14,423	14,639	14,859
EQPT - P&R - DEVELOPMENT FEE	-	-	-	-	-	-
PARK/FACILITY IMPROVEMENTS	6,500	12,000	12,180	12,363	12,548	12,736
INSURANCE - PROPERTY	12,424	14,238	14,452	14,668	14,888	15,112
INSURANCE - LIABILITY	2,956	3,015	3,060	3,106	3,153	3,200
SUPPLIES REC	1,000	3,500	3,553	3,606	3,660	3,715
SUPPLIES FACILITY	13,500	13,500	13,703	13,908	14,117	14,328
SUPPLIES - P&R - CONCESSION	3,000	900	914	927	941	955
SPECIAL EVENTS	-	4,000	4,060	4,121	4,183	4,245
ADVERTISING	2,649	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	5,000	6,000	6,090	6,181	6,274	6,368
UTILITIES	31,700	28,700	29,131	29,567	30,011	30,461
TRANSFER TO RESERVE	30,000	21,200	30,000	30,450	30,907	31,370
TRANSFER TO OPERATING RESERVE	-	500	508	515	523	531
GRANTS IN AID	-	-	-	-	-	-
SALARIES & WAGES	112,459	112,835	114,528	116,245	117,989	119,759
	\$ 483,781	\$ 590,633	\$ 509,938	\$ 749,999	\$ 536,659	\$ 523,419



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
POOL - KEREMEOS/AREAS B & G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 734 -535, RG 735 - g716, RG 735 *B716 Bl 2119.01	Tax Limit (A)	\$ 160,251	COMPLIANT			
Revenue	Tax Increase	-4.84%	15.26%	1.57%	1.57%	1.57%
DEBENTURE INTEREST	-	-	-	-	-	-
TAX REQUISITION	111,463	106,072	122,262	124,182	126,131	128,111
GRANT IN LIEU OF TAXES	2,190,000	-	-	-	-	-
REVENUE - SWIMMING	13,000	11,000	11,110	11,221	11,333	11,447
SWIMMING - SCHOOL PROGRAM	3,000	3,000	3,030	3,060	3,091	3,122
REVENUE - SWIM CLUB	3,000	3,000	3,030	3,060	3,091	3,122
TRANSFER FROM CAPITAL RESERVE	150,000	165,000	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	-	-	-	-	-
DEBENTURE PROCEEDS	625,000	-	-	-	-	-
PROVINCIAL GRANTS		1,000,000				
TO RECOVER LOST 2020 REVENUE RE COVID		7,750				
TO RECOVER LOST 2021 REVENUE RE COVID		7,750				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 3,095,463	\$ 1,303,572	\$ 139,432	\$ 141,524	\$ 143,647	\$ 145,801
Expense						
SALARIES & WAGES - RDOS STAFF	35,000	40,430	41,036	41,652	42,277	42,911
ADMINISTRATION CHARGES	2,172	2,352	2,387	2,423	2,459	2,496
OPERATIONS	2,000	2,000	2,030	2,060	2,091	2,123
CONSULTANTS	-	-	-	-	-	-
CONTRACT SERVICES	1,150	2,150	2,182	2,215	2,248	2,282
CAPITAL EXPENDITURES	2,965,000	-	-	-	-	-
CAPITAL EXPENDITURES- Simming Pool Renovation (contingent on grant)		1,165,000	-	-	-	-
PARK/FACILITY IMPROVEMENTS	2,000	2,000	2,030	2,060	2,091	2,123
INSURANCE - PROPERTY	463	471	478	485	493	500
INSURANCE - LIABILITY	1,069	1,176	1,194	1,212	1,230	1,248
SUPPLIES REC	500	500	508	515	523	531
SUPPLIES FACILITY	11,900	12,300	12,485	12,672	12,862	13,055
TRAVEL/LEASING	1,000	1,800	1,827	1,854	1,882	1,910
UTILITIES	8,500	9,000	9,135	9,272	9,411	9,552
VANDALISM	-	-	-	-	-	-
TRANSFER TO RESERVE	15,000	16,200	15,225	15,453	15,685	15,920
SALARIES & WAGES	49,709	48,193	48,916	49,650	50,394	51,150
	\$ 3,095,463	\$ 1,303,572	\$ 139,432	\$ 141,524	\$ 143,647	\$ 145,801



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ARENA - OSOYOOS/A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Referendum 185 & 834 - No Tax Limit	No Tax limit	NA	NA			
Revenue	Tax Increase	-2.36%	1.54%	1.54%	1.54%	1.54%
TAX REQUISITION	568,899	555,455	564,016	572,714	581,553	590,533
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
GAS TAX FUNDING	-	25,000	25,250	25,503	25,758	26,015
REVENUE - MEZZANINE RENTAL	37,515	38,453	38,838	39,226	39,618	40,014
REVENUE - CONCESSION	2,400	2,400	2,424	2,448	2,473	2,497
REVENUE - SKATING	22,735	23,303	23,536	23,771	24,009	24,249
REVENUE - HOCKEY	77,993	79,943	80,742	81,550	82,365	83,189
REVENUE - MAINTENANCE CONTRIBUTION	8,508	8,721	8,808	8,896	8,985	9,075
TRANSFER FROM RESERVE	-	-	-	-	-	-
MISCELLANEOUS REVENUE	2,100	2,100	2,121	2,142	2,164	2,185
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 720,150	\$ 735,375	\$ 745,735	\$ 756,251	\$ 766,924	\$ 777,758
Expense						
SALARIES & WAGES	376,410	383,938	389,697	395,543	401,476	407,498
RDOS STAFF WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	5,312	11,337	11,507	11,679	11,854	12,032
ADMIN CHARGES - TOWN	12,000	12,000	12,180	12,363	12,548	12,736
BUILDING MAINTENANCE	51,000	52,020	52,800	53,592	54,396	55,212
EQUIPMENT MAINTENANCE	-	-	-	-	-	-
EQUIPMENT MAINTENANCE - VEHICLES	5,100	5,202	5,280	5,359	5,440	5,521
CAPITAL EXPENDITURES	97,000	95,000	96,425	97,871	99,339	100,830
SUPPLIES	11,485	11,715	11,891	12,069	12,250	12,434
SUPPLIES - P&R - CONCESSION	1,200	1,200	1,218	1,236	1,255	1,274
UTILITIES	109,282	111,468	113,140	114,837	116,560	118,308
DEBT INTEREST	44,680	44,680	44,680	44,680	44,680	44,680
TRF TO RESERVE - EQUIPMENT	-	-	-	-	-	-
OTHER EXPENSES - MISCELLANEOUS	6,681	6,815	6,917	7,021	7,126	7,233
	\$ 720,150	\$ 735,375	\$ 745,735	\$ 756,251	\$ 766,924	\$ 777,758



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NARAMATA TRANSIT**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP Dec. 1979 No Tax Limit	No Tax Limit	NA	NA			
Revenue	Tax Increase	-22.49%	32.92%	1.57%	1.57%	1.57%
TAX REQUISITION	105,422	81,709	108,605	110,308	112,037	113,793
TRANSIT FARES	14,800	5,164	14,800	14,948	15,097	15,248
PROVINCIAL SAFE START PROGRAM	-	17,723		-	-	-
FUND A PORTION OF ADMIN FEE FUNDED FROM COVID GRANT		1,871				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 120,222	\$ 106,467	\$ 123,405	\$ 125,256	\$ 127,135	\$ 129,042
Expense						
ADMINISTRATION CHARGES	5,965	3,931	3,990	4,050	4,110	4,172
MAINTENANCE	2,000	1,500	1,523	1,545	1,569	1,592
OPERATIONS	109,265	93,260	110,000	111,650	113,325	115,025
TRANSFER TO OP RESERVE	250	5,000	5,075	5,151	5,228	5,307
OTHER EXPENSES - MARKETING	1,000	1,000	1,015	1,030	1,046	1,061
SALARIES & WAGES	1,742	1,776	1,803	1,830	1,857	1,885
	\$ 120,222	\$ 106,467	\$ 123,405	\$ 125,256	\$ 127,135	\$ 129,042



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TRANSIT - AREA D**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
6 714, 6,714, Bl 2654,2014	Tax Limit (A)	\$ 109,564	COMPLIANT			
Revenue	Tax Increase	-24.87%	12.31%	1.67%	1.66%	1.66%
TAX REQUISITION	113,305	85,131	95,613	97,206	98,824	100,468
TRANSIT FARES	13,100	5,375	13,100	13,231	13,363	13,497
PROVINCIAL GRANT	-	18,446	18,631	18,817	19,005	19,195
FUND A PORITON OF ADMIN FEES FROM COVIT SAFE START GRANT		276				
PRIOR YEARS SURPLUS		-	-	-	-	-
	\$ 126,405	\$ 109,228	\$ 127,344	\$ 129,254	\$ 131,192	\$ 133,160
Expense						
ADMINISTRATION CHARGES	2,984	4,084	4,145	4,208	4,271	4,335
MAINTENANCE	2,000	2,000	2,030	2,060	2,091	2,123
OPERATIONS	114,179	97,067	115,000	116,725	118,476	120,253
OTHER EXPENSES - MARKETING	500	500	508	515	523	531
TRANSFER TO OP RESERVE	5,000	3,801	3,858	3,916	3,975	4,034
SALARIES & WAGES	1,742	1,776	1,803	1,830	1,857	1,885
	\$ 126,405	\$ 109,228	\$ 127,344	\$ 129,254	\$ 131,192	\$ 133,160



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TRANSIT - ELECTORAL AREA G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, G716, BR 411/85 Maximum levy	Tax Limit	\$ 2,840	COMPLIANT			
Revenue	Tax Increase	-7.02%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	2,826	\$ 2,628	2,667	2,707	2,748	2,789
	\$ 2,826	\$ 2,628	\$ 2,667	\$ 2,707	\$ 2,748	\$ 2,789
Expense						
ADMINISTRATION CHARGES	275	\$ 77	78	79	80	81
CONTRACTS - PRINCETON	2,551	\$ 2,551	2,589	2,628	2,668	2,708
	\$ 2,826	\$ 2,628	\$ 2,667	\$ 2,707	\$ 2,748	\$ 2,789



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TRANSIT - ELECTORAL AREA H

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, H 717, B 411/85 Maximum levy	Tax Limit	\$ 1,160	COMPLIANT			
Revenue	Tax Increase	-35.25%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	1,112	720	731	742	753	764
	\$ 1,112	\$ 720	\$ 731	\$ 742	\$ 753	\$ 764
Expense						
ADMINISTRATION CHARGES	413	\$ 21	21	22	22	22
CONTRACTS - PRINCETON	699	\$ 699	709	720	731	742
	\$ 1,112	\$ 720	\$ 731	\$ 742	\$ 753	\$ 764



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TRANSIT - WEST BENCH F**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Bylaw 2019 - No Limit	No Tax Limit	NA	NA			
Revenue	Parcel Tax	0.90%	3.70%	2.28%	2.25%	3.60%
PARCEL TAX	10,004	10,094	10,468	10,706	10,947	11,342
TRANSIT FARES	2,888	755	766	778	789	801
TRANSFER FROM OPEATIONAL RESERVES			2,100	2,050	2,000	1,800
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		146				
PRIOR YEAR SURPLUS	\$ -	8,989	-	-	-	-
	\$ 12,892	\$ 19,984	\$ 13,334	\$ 13,534	\$ 13,737	\$ 13,943
Expense						
ADMINISTRATION CHARGES	150	368	374	379	385	391
MAINTENANCE	2,000	2000	2,030	2,060	2,091	2,123
OPERATIONS	8,000	8000	8,120	8,242	8,365	8,491
ADVERTISING	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	500	7340	500	508	515	523
OTHER EXPENSE - MARKETING	500	500	508	515	523	531
SALARIES & WAGES	1,742	1776	1,803	1,830	1,857	1,885
	\$ 12,892	\$ 19,984	\$ 13,334	\$ 13,534	\$ 13,737	\$ 13,943



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTRICAL - MIZZULA ELECTRICAL

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
NA	NA	NA	NA			
Revenue	Tax Increase	NA				
PARCEL TAX	-	-				
PRIOR YEARS SURPLUS	-	747				
	\$ -	\$ 747	\$ -	\$ -	\$ -	\$ -
Expense						
ADMINISTRATION CHARGES	\$ -	NA	NA	NA	NA	NA
MAINTENANCE	\$ -	\$ -	-	-	-	-
OPERATIONS	\$ -	\$ -	-	-	-	-
TRANSFER TO OPERATING RESERVE		\$ 747				
	\$ -	\$ 747	\$ -	\$ -	\$ -	\$ -



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTRICAL SYSTEM - SCHNEIDER**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Parcel Tax BL 1921 - Max Limit	Maximum Limit	\$ 1,000.00	COMPLIANT			
Revenue	Tax Increase	-25.52%	39.57%	1.59%	1.59%	1.59%
PARCEL TAX	995	741	1,034	1,051	1,067	1,084
TRANSFER FROM OPERATING RESERVE	250	-	-	-	-	-
PROVINCIAL GRANTS	181	185	187	189	191	193
TO REDUCE TAXES RE COVID FUNDED FROM COVID GRANT		277				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 1,426	\$ 1,203	\$ 1,221	\$ 1,239	\$ 1,258	\$ 1,277
Expense						
ADMINISTRATION CHARGES	55	\$ 35	36	36	37	37
UTILITIES - POWER	1,121	\$ 1,143	1,160	1,178	1,195	1,213
TRANSFER TO OPERATING RESERVE	-	\$ -	-	-	-	-
CONTINGENCY	250	\$ 25	25	26	26	27
	\$ 1,426	\$ 1,203	\$ 1,221	\$ 1,239	\$ 1,258	\$ 1,277



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GALLAGHER LAKE SEWER**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
User Fee	NA	NA	NA			
Revenue	User Fee S/B increased	5.44%	1.59%	1.53%	1.53%	1.53%
USER FEES	41,649	43,914	44,614	45,298	45,993	46,698
TRANSFER FROM OPERATING RESERVE	-	3,000	3,030	3,060	3,091	3,122
PRIOR YEARS SURPLUS	3,111	2,000	-	-	-	-
	\$ 44,760	\$ 48,914	\$ 47,644	\$ 48,359	\$ 49,084	\$ 49,820
Expense						
ADMINISTRATION CHARGES	675	1,224	1,242	1,261	1,280	1,299
OP-W&S- WATER QUALITY MONIT	-	204	207	210	213	217
OPERATIONS - HEALTH & SAFETY	-	255	259	263	267	271
CONTRACT SERVICES - OPERATIONS -OIB	28,000	30,576	31,035	31,500	31,973	32,452
EDUCATION & TRAINING	-	-	-	-	-	-
INSURANCE - LIABILITY	576	634	644	653	663	673
LEGAL FEES	-	-	-	-	-	-
SUPPLIES	-	-	-	-	-	-
TRAVEL/LEASING	170	500	508	515	523	531
TRANSFER TO OPERATING RESERVE	1,872	6,900	5,000	5,075	5,151	5,228
SALARIES & WAGES	13,467	8,621	8,750	8,882	9,015	9,150
	\$ 44,760	\$ 48,914	\$ 47,644	\$ 48,359	\$ 49,084	\$ 49,820



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
OSOYOOS SEWER PROJECT - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
S/A B/L 2504, 2009; P/T B/L 2642, 2014 Maximum Levy	Parcel Tax Limit	\$ 110,000	COMPLIANT			
Revenue	Parcel Tax Increase	0.00%	0.00%	0.00%	0.00%	0.00%
PARCEL TAX	15,600	15,600	15,600	15,600	15,600	15,600
OBWB GRANT -DEBENTURE	39,438	39,438	39,438	39,438	39,438	39,438
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038
Expense						
ADMINISTRATION CHARGES	-	-	-	-	-	-
DEBT INTEREST	20,910	20,910	20,910	20,910	20,910	20,910
DEBT PRINCIPAL	23,406	23,406	23,406	23,406	23,406	23,406
TRANSFER TO OPERATING RESERVE	10,722	10,722	10,722	10,722	10,722	10,722
	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038	\$ 55,038



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SEPTAGE DISPOSAL SERVICE

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2379, 2006	Max Limit	\$ 406,385	COMPLIANT			
Revenue	Tax Increase	\$ -	NA	NA	NA	NA
TAX REQUISITION	13,495	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 13,495	\$ -	\$ -	\$ -	\$ -	\$ -
Expense						
ADMINISTRATION CHARGES	1,010	-	-	-	-	-
CONTRACTS - PENTICTON	12,485	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	-	-	-	-	-	-
	\$ 13,495	\$ -	\$ -	\$ -	\$ -	\$ -



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SEWAGE DISPOSAL - OK FALLS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
User Fee	NA	NA	NA			
Revenue	User Fee Increase	5.11%	-1.11%	-0.43%	1.06%	1.07%
COMMUNITY WORKS GAS TAX FUNDING	75,000	142,955	100,056			
GAS TAX Grant	2,011,470	1,731,687				-
-WWTP Solid Process -		50,000				
USER FEES	856,922	900,727	890,689	886,841	896,249	905,815
CONNECTION & EXTENSION FEES	1,500	3,500	3,535	3,570	3,606	3,642
NEW SERVICES INSTALLATION FEES	250	250	253	255	258	260
USER FEES - CAPITAL	239,366	239,366	241,760	244,177	246,619	249,085
DCC-funded - CAPITAL		5,000				
TRANSFER FROM CAPITAL RESERVE	13,400	-		-	-	-
TRANSFER FROM OPERATING RESERVE	185	1,431		-	-	-
OBWB GRANT - DEBENTURE	80,226	80,226	81,028	81,839	82,657	83,483
MISCELLANEOUS REVENUE	-	-	-	-	-	-
PRIOR YEARS SURPLUS	(33,860)	5,000	-	-	-	-
	\$ 3,244,459	\$ 3,160,142	\$ 1,317,320	\$ 1,216,682	\$ 1,229,389	\$ 1,242,286
Expense						
SALARIES & WAGES	\$ -	\$ 642	655	668	678	688
ADMINISTRATION CHARGES	35,064	41,801	42,429	43,065	43,711	44,367
OPERATIONS	30,200	42,000	42,630	43,269	43,918	44,577
SEWER FLUSHING	15,000	30,000	30,450	30,907	31,370	31,841
MAINTENANCE AND PARTS	74,100	74,100	75,212	76,340	77,485	78,647
CHEMICALS	3,000	7,054	7,160	7,267	7,376	7,487
OPS - SLUDGE HAULING	12,000	60,000	60,900	61,814	62,741	63,682
SLUDGE DISPOSAL	37,000	75,000	30,000	30,450	30,907	31,370
OP - SW - VASAUX LAKE MONITORING	10,000	11,000	11,165	11,332	11,502	11,675
OUTSIDE LAB	25,000	25,750	26,136	26,528	26,926	27,330
INHOUSE LAB	17,000	17,000	17,255	17,514	17,777	18,043
WETLAND TESTING	-	10,000	10,150	10,302	10,457	10,614
OPERATIONS - HEALTH & SAFETY	2,000	4,000	4,060	4,121	4,183	4,245
GAS TAX - OK WWTP SOLIDS PROCESSING (CWF)	1,811,470	1,805,284			-	-
GAS TAX - OK FALLS WETLAND ENHANCEMENT	200,000	25,438	100,056			
CONSULTANTS	7,763	5,000	5,075	5,151	5,228	5,307
EDUCATION & TRAINING	1,500	3,000	3,045	3,091	3,137	3,184
DEPRECIATION	5,000	3,000	3,045	3,091	3,137	3,184
CAPITAL EXPENDITURES	88,400	-	-	-	-	-
CAPITAL EXPENDITURES - Lift Station #3 Upgrade		45,942				
CAPITAL EXPENDITURES Replacement of Generator and Associated electrical work		71,575				
CAPITAL EXPENDITURES SCADA UPGRADE (\$5,000 DCC)		6,431				
INSURANCE - PROPERTY	7,626	7,779	7,896	8,014	8,134	8,256
INSURANCE - LIABILITY	19,367	21,304	21,624	21,948	22,277	22,611
INSURANCE - ENVIRONMENTAL	6,626	6,759	6,860	6,963	7,068	7,174
LEGAL FEES	500	500	508	515	523	531
TRAVEL/LEASING	10,369	10,516	10,674	10,834	10,996	11,161
UTILITIES	80,000	80,000	81,200	82,418	83,654	84,909
DEBT INTEREST	158,400	158,400	158,400	158,400	158,400	158,400
DEBT PRINCIPAL	161,192	161,192	161,192	161,192	161,192	161,192
TRANSFER TO RESERVE	73,563	20,000	58,000	50,000	50,000	50,000
TRANSFER TO OPERATING RESERVE	-	5,000	12,000	7,000	7,105	7,212
SALARIES & WAGES	352,319	324,675	329,545	334,488	339,506	344,598
	\$ 3,244,459	\$ 3,160,142	\$ 1,317,320	\$ 1,216,682	\$ 1,229,389	\$ 1,242,286



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SHINISH CREEK DIVERSION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 1382, 1993 Maximum Levy	Max Limit	10,000	REVIEW REQUIRED			
Revenue	Parcel Tax Increase	-5.46%	9.52%	1.89%	1.89%	1.89%
PARCEL TAX	14,593	13,796	15,109	15,395	15,686	15,982
TRANSFER FROM RESERVE	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	100	11,802	11,920	12,039	12,160	12,281
FUND OPERATION EXPENSES RE COVID - FUNDED FROM COVID GRANT		1,032				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 14,693	\$ 26,630	\$ 27,029	\$ 27,434	\$ 27,846	\$ 28,264
Expense						
ADMINISTRATION CHARGES	746	420	426	432	439	445
SYSTEM MTNCE - WATER - DIVERSION	4,000	19,500	19,793	20,089	20,391	20,697
SPECIAL PROJECTS	-	-	-	-	-	-
INSURANCE - LIABILITY	43	47	48	48	49	50
TRANSFER TO OPERATING RESERVE	941	4,583	4,652	4,722	4,792	4,864
SALARIES & WAGES	8,963	2,080	2,111	2,143	2,175	2,208
	\$ 14,693	\$ 26,630	\$ 27,029	\$ 27,434	\$ 27,846	\$ 28,264



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA G STREET LIGHTING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 1098.01, 2010	Tax Limit (A)	\$ 3,203	COMPLIANT			
Revenue	Tax Requisition	-29.32%	43.95%	2.43%	2.41%	2.39%
TAX REQUISITION	793	561	807	826	846	867
PROVINCIAL GRANTS	503	517	500	500	500	500
REDUCE COVID OVERALL COVID RELATED EXPENSES FUNDED FROM COVID GRANT		210				
PRIOR YEARS SURPLUS	1,089					
	\$ 2,385	\$ 1,288	\$ 1,307	\$ 1,326	\$ 1,346	\$ 1,367
Expense						
ADMINISTRATION CHARGES	80	38	38	39	39	40
UTILITIES - POWER	1,216	1,250	1,269	1,288	1,307	1,327
TRANSFER TO OPERATING RESERVE	1,089	-	-	-	-	-
	\$ 2,385	\$ 1,288	\$ 1,307	\$ 1,326	\$ 1,346	\$ 1,367



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
STREET LIGHTING - HERITAGE HILLS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG731, M715, BL 1454,1993 Assessment	Tax Limit (A)	\$ 35,475	COMPLIANT			
Revenue	Tax Requisition	-0.03%	1.70%	1.50%	1.50%	1.50%
TAX REQUISITION	6,195	6,193	6,298	6,393	6,489	6,586
FUND A PORTION OF ADMIN FEE FROM COVID GRANT		12				
PRIOR YEARS SURPLUS	-	-				
	\$ 6,195	\$ 6,205	\$ 6,298	\$ 6,393	\$ 6,489	\$ 6,586
Expense						
ADMINISTRATION CHARGES	309	175	178	180	183	186
UTILITIES - POWER	5,722	5,836	5,924	6,012	6,103	6,194
TRANSFER TO OPERATING RESERVE	164	194	197	200	203	206
	\$ 6,195	\$ 6,205	\$ 6,298	\$ 6,393	\$ 6,489	\$ 6,586



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
STREET LIGHTING - NARAMATA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Fee	NA	NA			
Revenue	User Fee Increase	0.01%	1.50%	1.50%	1.50%	1.50%
USER FEES	7,006	7,007	7,112	7,218	7,327	7,437
PROVINCIAL GRANTS	-	-				
PRIOR YEARS SURPLUS	-	-				
	\$ 7,006	\$ 7,007	\$ 7,112	\$ 7,218	\$ 7,327	\$ 7,437
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	292	187	189	192	195	198
UTILITIES - POWER	5,410	5,518	5,601	5,685	5,770	5,857
TRANSFER TO RESERVES RE INTEREST	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	615	600	609	618	627	637
SALARIES & WAGES	689	702	713	723	734	745
	\$ 7,006	\$ 7,007	\$ 7,112	\$ 7,218	\$ 7,327	\$ 7,437



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
STREET LIGHTING - WEST BENCH/HUSULA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 1000,1987 No Limit	No Limit	NA	NA			
Revenue						
Parcel Tax Increase		-2.65%	2.67%	1.50%	1.50%	1.50%
PARCEL TAX	6,796	6,615.74	6,792.12	6,894.00	6,997.41	7,102.37
FUND A PORTION OF ADMIN FEE FUNDED FROM COVID GRANT		76				
PRIOR YEARS SURPLUS	-	-				
	\$ 6,796	\$ 6,692	\$ 6,792	\$ 6,894	\$ 6,997	\$ 7,102
Expense						
ADMINISTRATION CHARGES	295	191	194	197	199	202
UTILITIES - POWER	5,462	5,656	5,741	5,827	5,914	6,003
TRANSFER TO OPERATING RESERVE	350	143	145	147	150	152
SALARIES & WAGES	689	702	713	723	734	745
	\$ 6,796	\$ 6,692	\$ 6,792	\$ 6,894	\$ 6,997	\$ 7,102



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - APEX CIRCLE CAPITAL**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG731 v 716, bl 2633,2013	Limit of \$633 per Parcel		Check Parcels			
Revenue	Parcel Tax Increase	52.00%	0.00%	0.00%	0.00%	0.00%
PARCEL TAX	3,242	4,928	4,928	4,928	4,928	4,928
PRIOR YEARS SURPLUS	1,900	-	-	-	-	-
	\$ 5,142	\$ 4,928	\$ 4,928	\$ 4,928	\$ 4,928	\$ 4,928
Expense						
ADMINISTRATION CHARGE	14		-	-	-	-
DEBT INTEREST	2,294	2,294	2,294	2,294	2,294	2,294
DEBT PRINCIPAL	2,334	2,334	2,334	2,334	2,334	2,334
CONTINGENCY	500	300	300	300	300	300
	\$ 5,142	\$ 4,928	\$ 4,928	\$ 4,928	\$ 4,928	\$ 4,928



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - FAULDER

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BYLAW 1177,78,79 Maximum Limit	Maximum Limit	\$ 167,000	COMPLIANT			
Revenue	Parcel Tax Increas:	-0.91%	5.23%	1.43%	1.43%	1.43%
PARCEL TAX	151,721	150,334	158,194	160,457	162,754	165,086
CONNECTION & EXTENSION FEES	500	500	505	510	515	520
MISCELLANEOUS REVENUE	-	1,026				
NEW SERVICES INSTALLATION FEES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	20,867	27,497	1,000	1,000	1,000	1,000
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 173,088	\$ 179,357	\$ 159,699	\$ 161,967	\$ 164,270	\$ 166,606
Expense						
SALARIES & WAGES	\$ -	\$ -	0	0	-	-
ADMINISTRATION CHARGES	5,453	5,460	5,541	5,625	5,709	5,795
OPERATIONS	47,400	50,000	30,000	30,450	30,907	31,370
OP-W&S- WATER QUALITY MONIT	2,000	2,500	2,538	2,576	2,614	2,653
CROSS CONNECTION CONTROL	500	500	508	515	523	531
OPERATIONS - HEALTH & SAFETY	250	250	254	258	261	265
CONSULTANTS	500	2,000	2,030	2,060	2,091	2,123
EDUCATION & TRAINING	500	750	761	773	784	796
DEPRECIATION	1,200	1,200	1,218	1,236	1,255	1,274
CAPITAL EXPENDITURES	15,080		-	-	-	-
CAPITAL EXPENDITURES - General Capital as Required		1,012	1,000	1,000	1,000	1,000
CAPITAL EXPENDITURES - Scada System Upgrade		5,566				
INSURANCE - PROPERTY	2,950	3,009	3,054	3,100	3,146	3,194
INSURANCE - LIABILITY	650	715	726	737	748	759
SUPPLIES	500	-	-	-	-	-
ADVERTISING/ PUBLIC EDUCATION	-	250	254	258	261	265
TRAVEL/LEASING	3,500	4,000	4,060	4,121	4,183	4,245
UTILITIES	15,000	15,918	16,157	16,399	16,645	16,895
DEBT INTEREST	2,701	2,701	2,701	2,701	2,701	2,701
DEBT PRINCIPAL	4,786	4,786	4,786	4,786	4,786	4,786
TRANSFER TO RESERVE	500	18,347	18,000	18,270	18,544	18,822
TRANSFER TO OPERATING RESERVE	9,165	5,701	10,600	10,759	10,920	11,084
SALARIES & WAGES	60,453	54,692	55,512	56,345	57,190	58,048
	\$ 173,088	\$ 179,357	\$ 159,699	\$ 161,967	\$ 164,270	\$ 166,606



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - GALLAGHER LAKE**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fee Increase	3.79%	1.69%	1.52%	1.52%	1.52%
USER FEES	63,416	65,818	66,928	67,942	68,972	70,017
CONNECTION & EXTENSION FEES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	1,264	2,100	2,121	2,142	2,164
MISCELLANEOUS REVENUE	-	389	-	-	-	-
PRIOR YEARS SURPLUS	3,340	1,800				
	\$ 66,756	\$ 69,271	\$ 69,028	\$ 70,063	\$ 71,114	\$ 72,181
Expense						
ADMINISTRATION CHARGES	3,538	1,925	1,954	1,984	2,013	2,044
OPERATIONS	1,400	1,400	1,421	1,442	1,464	1,486
Water Study	-	1,264	-	-	-	-
OP-W&S- WATER QUALITY MONIT	700	700	711	721	732	743
CROSS CONNECTION CONTROL	500	300	305	309	314	318
OPERATIONS - HEALTH & SAFETY	350	250	254	258	261	265
CONTRACT SERVICES -OPERATIONS-OIB	44,250	47,380	48,091	48,812	49,544	50,287
EDUCATION & TRAINING	250	250	254	258	261	265
DEPRECIATION	250	250	254	258	261	265
INSURANCE - LIABILITY	670	737	748	759	771	782
SUPPLIES	400	400	406	412	418	425
TRAVEL/LEASING	2,500	2,500	2,538	2,576	2,614	2,653
TRANSFER TO OPERATING RESERVE	5,705	2,915	2,959	3,003	3,048	3,094
SALARIES & WAGES	6,243	9,000	9,135	9,272	9,411	9,552
	\$ 66,756	\$ 69,271	\$ 69,028	\$ 70,063	\$ 71,114	\$ 72,181



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CAMP GROUND - LOOSE BAY

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, C714 Verify, 2757, 2016 Assessment	Tax Limit (A)	\$ 31,680	COMPLIANT			
Revenue	Tax Requisition	-37.74%	100.47%	2.77%	2.73%	2.71%
TAX REQUISITION	15,536	9,673	19,392	19,929	20,473	21,027
USER FEES	-	36,000	36,360	36,724	37,091	37,462
PROVINCIAL GRANTS Loose Bay Covid Support	-	20,000	-	-	-	-
FUND ADDITIONAL OPER COSTS ABOVE PROV GRANT USE OF COVID GRANT		5,000				
FUND ADDITIONAL OPER COSTS ABOVE PROV GRANT USE OF COVID GRANT		1,691				
MISCELLANEOUS REVENUE	-	304	307	310	313	316
TRANSFER FROM OPERATIONAL RESERVES		4,000	4,000	4,000	4,000	4,000
PRIOR YEARS SURPLUS	3,418	2,500				
	\$ 18,954	\$ 79,168	\$ 60,059	\$ 60,963	\$ 61,877	\$ 62,806
Expense						
SALARIES & WAGES	-	642	655	668	678	688
ADMINISTRATION CHARGES	375	2,163	2,195	2,228	2,262	2,296
OPERATIONS	1,200	4,400	4,466	4,533	4,601	4,670
OP - W&S - WATER QUALITY MONITORING	-	-	-	-	-	-
CONTRACT SERVICES	-	25,000	25,375	25,756	26,142	26,534
EXPENDITURES - Covid Support Loose Bay Operations	-	20,000	-	-	-	-
INSURANCE - LIABILITY	250	275	279	283	288	292
TRAVEL/ LEASING	250	1,500	1,523	1,545	1,569	1,592
UTILITIES	1,200	6,270	6,364	6,460	6,556	6,655
TRANSFER TO RESERVE	400	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	2,652	4,904	4,978	5,052	5,128	5,205
SALARIES & WAGES	12,627	14,014	14,224	14,438	14,654	14,874
	\$ 18,954	\$ 79,168	\$ 60,059	\$ 60,963	\$ 61,877	\$ 62,806



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - MISSEZULA LAKE WATER SYSTEM**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES						
	User Feeds	NA	NA			
Revenue	User Fee Increase	5.08%	6.45%	1.50%	1.50%	1.50%
USER FEES	122,322	128,532	136,828	138,881	140,964	143,078
TRANSFER FROM CAPITAL RESERVE	40,000	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE		30,000				
PROVINCIAL GRANTS Water Treatment and Intake		300,000	1,790,000	200,000		
MISCELLANEOUS REVENUE	-	850	-	-	-	-
PROVINCIAL GRANTS	10,000	12,000				
	\$ 172,322	\$ 471,382	\$ 1,926,828	\$ 338,881	\$ 140,964	\$ 143,078
Expense						
SALARIES & WAGES	8,992	-	-	-	-	-
ADMINISTRATION CHARGE	11,000	5,649	5,734	5,820	5,907	5,996
OPERATIONS	25,500	35,550	36,083	36,624	37,174	37,731
Water Study	-	2,761				
CONSULTANTS	-	12,000	1,000	1,015	1,030	1,046
VEHICLE DEPRECIATION	-	500	508	515	523	531
CAPITAL EXPENDITURES	40,000		-	-	-	-
CAPITAL EXPENDITURES Water Treatment and Intake upgrades contingent on receiving grant		300,000	1,790,000	200,000		
CAPITAL EXPENDITURES Review of Water Quality		17,204				
CAPITAL EXPENDITURES Scade System Upgrade		5,596				
INSURANCE - PROPERTY	500	500	508	515	523	531
INSURANCE - LIABILITY	600	660	670	680	690	700
LEGAL FEES	5,000	500	508	515	523	531
SUPPLIES	500	1,000	1,015	1,030	1,046	1,061
TRAVEL/LEASING	2,500	2,800	2,842	2,885	2,928	2,972
UTILITIES	1,500	2,000	2,030	2,060	2,091	2,123
TRANSFER TO RESERVE	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	2,513	2,258	2,292	2,326	2,361	2,397
SALARIES & WAGES	73,717	82,404	83,640	84,895	86,168	87,461
	\$ 172,322	\$ 471,382	\$ 1,926,828	\$ 338,881	\$ 140,964	\$ 143,078



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - NARAMATA**

\$ 340,884 \$ (15,263)

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2293, 2004 Tax Maximum Levy	Maximum Levy	839,800	COMPLIANT			
Revenue	Parcel Tax Increa	0.00%	0.00%	0.00%	0.00%	0.00%
	User Fee Increase	-2.59%	-10.60%	1.91%	0.21%	0.23%
PARCEL TAX	124,128	124,128	124,128	124,128	124,128	124,128
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
RENTAL REVENUE	1,000	1,000	1,010	1,020	1,030	1,041
USER FEES	1,335,925	1,301,391	1,163,437	1,185,623	1,188,075	1,190,797
CONNECTION & EXTENSION FEES	2,500	2,500	2,525	2,550	2,576	2,602
NEW SERVICES INSTALLATION FEES	3,000	3,000	3,030	3,060	3,091	3,122
DEVELOPMENT CONTRIBUTION #1	-	-	-	-	-	-
TRANSFER FROM RESERVE	376,400	155,625	157,181	158,753	160,341	161,944
TRANSFER FROM CAPITAL RESERVE	-	169,996	75,000	25,000	-	-
TRANSFER FROM LOWER ZONE CAPITAL RESERVE	-	15,263	25,000	475,000	25,000	25,000
TRANSFER FROM OPERATING RESERVE	-	5,562	-	-	-	-
PROVINCIAL GRANTS - Water main Installation	-	-	75,000	1,425,000	-	-
MISCELLANEOUS REVENUE	-	9,100	9,191	9,283	9,376	9,469
PRIOR YEARS SURPLUS	-	100	-	-	-	-
	\$ 1,842,953	\$ 1,787,665	\$ 1,635,503	\$ 3,409,417	\$ 1,513,616	\$ 1,518,103
Expense						
CAPITAL EXPENDITURES	150,000	-	-	-	-	-
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	49,800	65,995	66,985	67,990	69,010	70,045
SYSTEM MTNCE - WATER SYSTEM	20,000	30,000	30,450	30,907	31,370	31,841
SYSTEM MTNCE - WATER - DISTRIBUTION SYST	30,000	30,000	30,450	30,907	31,370	31,841
OPERATIONS	157,090	200,000	203,000	206,045	209,136	212,273
Water Study	-	29,651	-	-	-	-
OP - W&S - WATER QUALITY MONIT	13,300	13,500	13,703	13,908	14,117	14,328
OP - W&S - SURVEY COSTS	5,000	5,000	5,075	5,151	5,228	5,307
CROSS CONNECTION CONTROL	5,000	5,000	5,075	5,151	5,228	5,307
OPERATIONS - HEALTH & SAFETY	1,000	700	711	721	732	743
GRANT EXPENDITURE #1	-	-	-	-	-	-
CONSULTANTS	235,000	35,000	35,525	36,058	36,599	37,148
AGREEMENT - PROPERTY LEASE	7,700	7,854	7,972	8,091	8,213	8,336
EDUCATION & TRAINING	8,600	8,700	8,831	8,963	9,097	9,234
MEMBERSHIP & DUES	3,150	3,200	3,248	3,297	3,346	3,396
DEPRECIATION/REPLACEMENT VEHICLES	11,941	11,941	12,120	12,302	12,486	12,674
CAPITAL EXPENDITURES	101,400	-	-	-	-	-
CAPITAL EXPENDITURES	43,000	-	-	-	-	-
CAPITAL EXPENDITURES General unexpected capital work		15,263	15,000	15,000	15,000	15,000
CAPITAL EXPENDITURES Upgrade Water Main		15,263	100,000	1,900,000	25,000	25,000
CAPITAL EXPENDITURES Dam Safety Review		53,170				
CAPITAL EXPENDITURES Scada Master Plan Phase I		50,875				
CAPITAL EXPENDITURES Scada Master Plan Phase II		65,951	100,000	55,000	15,000	
CAPITAL EXPENDITURES Filtration		155,625				
INSURANCE - PROPERTY	8,892	9,070	9,206	9,344	9,484	9,627
INSURANCE - LIABILITY	6,496	7,145	7,252	7,361	7,471	7,583
LEGAL FEES	5,000	5,000	5,075	5,151	5,228	5,307
SUPPLIES	1,040	1,061	1,077	1,093	1,109	1,126
ADVERTISING - PUBLIC EDUCATION	1,500	2,653	2,693	2,733	2,774	2,816
TRAVEL/LEASING	31,212	31,836	32,314	32,798	33,290	33,790
UTILITIES	190,000	196,000	198,940	201,924	204,953	208,027
UTILITIES - TELEPHONE	7,500	8,489	8,616	8,746	8,877	9,010
DEBT INTEREST	69,650	69,650	69,650	69,650	69,650	69,650
DEBT PRINCIPAL	89,862	89,862	89,862	89,862	89,862	89,862
TRANSFER TO RESERVE	68,370	25,504	25,887	26,275	26,669	27,069
TRANSFER TO RESERVE - EMERGENCY	20,000	10,000	10,150	10,302	10,457	10,614
TRANSFER TO OPERATING RESERVE	747	18,100	18,372	18,647	18,927	19,211
CONTINGENCY	500	1,000	1,015	1,030	1,046	1,061
SALARIES & WAGES	500,203	509,607	517,251	525,010	532,885	540,878
	\$ 1,842,953	\$ 1,787,665	\$ 1,635,503	\$ 3,409,417	\$ 1,513,616	\$ 1,518,103



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - OLALLA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fee Increase	-0.64%	26.75%	1.50%	1.50%	1.50%
COMMUNITY WORKS GAS TAX FUNDING	160,000	91,232	-	-	-	-
USER FEES	115,000	114,268	144,834	147,007	149,212	151,450
CONNECTION & EXTENSION FEES	-	-	-	-	-	-
NEW SERVICES INSTALLATION FEES	-	-	-	-	-	-
TRANSFER FROM CAPITAL RESERVE	15,400	11,193	25,000	333,334		
TRANSFER FROM OPERATING RESERVE	-	31,228	49,209			
PROVINCIAL GRANTS Water Main Upgrade Construction Contingent on receiving Grant				666,666		
MISCELLANEOUS REVENUE	-	1,326	-	-	-	-
PRIOR YEARS SURPLUS	200	200				
	\$ 290,600	\$ 249,447	\$ 219,043	\$ 1,147,007	\$ 149,212	\$ 151,450
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	2,975	5,286	5,365	5,445	5,527	5,610
OPERATIONS	4,000	13,000	13,195	13,393	13,594	13,798
Water Study	-	4,328	-			
OP-W&S- WATER QUALITY MONIT	1,500	1,500	1,523	1,545	1,569	1,592
CROSS CONNECTION CONTROL	500	500	508	515	523	531
OPERATIONS - HEALTH & SAFETY	-	100	102	103	105	106
COMMUNITY WORKS GAS TAX EXPENSES	100,000	91,232	-	-	-	-
CONSULTANTS	60,500	26,000	26,390	26,786	27,188	27,595
EDUCATION & TRAINING	200	200	203	206	209	212
DEPRECIATION	2,500	2,500	2,538	2,576	2,614	2,653
CAPITAL EXPENDITURES	14,400	-	-	-	-	-
CAPITAL EXPENDITURES Water Main Upgrade Design			-	-	-	-
CAPITAL EXPENDITURES Water main Upgrade Construction contingent on receiving grant				1,000,000		
CAPITAL EXPENDITURES Ground Water Protection			25,000			
CAPITAL EXPENDITURES Assessment of Old Intake			49,209			
CAPITAL EXPENDITURES Critical Upgrades/Service Values						
CAPITAL EXPENDITURES Scada Update		11,193				
INSURANCE - PROPERTY	989	989	1,004	1,019	1,034	1,050
INSURANCE - LIABILITY	707	778	790	802	814	826
LEGAL FEES	-	-	-	-	-	-
ADVERTISING/ PUBLIC EDUCATION	100	100	102	103	105	106
TRAVEL/LEASING	2,000	2,000	2,030	2,060	2,091	2,123
UTILITIES	9,000	9,300	9,440	9,581	9,725	9,871
TRANSFER TO RESERVE	1,000	3,242	3,291	3,340	3,390	3,441
TRANSFER TO OPERATING RESERVE	10,121	5,726	5,812	5,899	5,988	6,077
CONTINGENCY	-	500	508	515	523	531
SALARIES & WAGES	80,108	70,973	72,038	73,118	74,215	75,328
	\$ 290,600	\$ 249,447	\$ 219,043	\$ 1,147,007	\$ 149,212	\$ 151,450



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - SAGE MESA**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	Contract Increase	NA	-10.94%	1.50%	1.50%	1.50%
CONTRACT FEE	626,309	139,196	123,967	125,826	127,714	129,629
MISCELLANEOUS REVENUE	-		-	-	-	-
PRIOR YEARS SURPLUS	(4,990)		-	-	-	-
	\$ 621,319	\$ 139,196	\$ 123,967	\$ 125,826	\$ 127,714	\$ 129,629
Expense						
SALARIES & WAGES	\$ -	-	-	-	-	-
ADMINISTRATION CHARGE	1,496	4,063	4,124	4,186	4,249	4,313
OPERATIONS	10,000	10,000	10,150	10,302	10,457	10,614
OPERATIONS ADDITIONAL COST ON SALARY AND OTHER	-	17,040				
EDUCATION & TRAINING	500	250	254	258	261	265
CAPITAL EXPENDITURES	500,000	-	-	-	-	-
SUPPLIES	500	-	-	-	-	-
TRAVEL/LEASING	2,500	4,900	4,974	5,048	5,124	5,201
TRANSFER TO OPERATING RESERVE	3,285	1,466	1,466	1,488	1,510	1,533
SALARIES & WAGES	103,038	101,477	102,999	104,544	106,112	107,704
			-	-	-	-
	\$ 621,319	\$ 139,196	\$ 123,967	\$ 125,826	\$ 127,714	\$ 129,629



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSYSTEM NARAMATA MAIN

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Not Applicable	NA	NA	NA			
Revenue	just surplus remaining					
		-				
PRIOR YEARS SURPLUS		3,505	-	-	-	-
	\$ -	\$ 3,505	\$ -	\$ -	\$ -	\$ -
Expense						
TRANSFER TO OPERATING RESERVE		3,505	-	-	-	-
	\$ -	\$ 3,505	\$ -	\$ -	\$ -	\$ -



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - SUN VALLEY**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fee Increase	4.31%	8.19%	1.50%	1.50%	1.50%
USER FEES	72,708	75,841	82,054	83,285	84,534	85,802
TRANSFER FROM OPERATING RESERVE	3,144	6,543				
MISCELLANEOUS REVENUE	-	474	-	-	-	-
PRIOR YEARS SURPLUS	-	-				
	\$ 75,852	\$ 82,858	\$ 82,054	\$ 83,285	\$ 84,534	\$ 85,802
Expense						
ADMINISTRATION CHARGES	2,871	2,392	2,428	2,465	2,502	2,539
OPERATIONS	2,000	10,000	10,150	10,302	10,457	10,614
OP - W&S - WATER QUALITY MONITORING	1,000	1,000	1,015	1,030	1,046	1,061
CROSS CONNECTION CONTROL	-	50	51	52	52	53
OPERATIONS - HEALTH & SAFETY	-	50	51	52	52	53
OPERATIONS - Water Study		1,543	-	-	-	-
CONSULTANTS	-	-	-	-	-	-
EDUCATION & TRAINING	-	-	-	-	-	-
VEHICLE DEPRECIATION	25	250	254	258	261	265
CAPITAL EXPENDITURES	990	-	-	-	-	-
INSURANCE - PROPERTY	635	648	658	668	678	688
INSURANCE - LIABILITY	729	802	814	826	839	851
ADVERTISING/ PUBLIC EDUCATION	-	150	152	155	157	159
TRAVEL/LEASING	400	700	711	721	732	743
UTILITIES	14,044	14,500	14,718	14,938	15,162	15,390
TRANSFER TO RESERVE	25	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	7,114	474	-	-	-	-
SALARIES & WAGES	46,019	50,299	51,053	51,819	52,597	53,386
	\$ 75,852	\$ 82,858	\$ 82,054	\$ 83,285	\$ 84,534	\$ 85,802



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - WEST BENCH**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2555, 2012 Parcel Numbers have to be checked	Parcel numbers have to be verified	Verify Parcel Numbers				
Revenue	Parcel Tax Increase	0.00%	0.00%	0.00%	0.00%	0.00%
	User Fee Increase	-0.78%	1.41%	1.45%	1.45%	1.45%
PARCEL TAX	115,600	115,600	115,600	115,600	115,600	115,600
USER FEES	344,213	341,543	346,353	351,370	356,464	361,637
LOAN PAYMENT COLLECTED	32,309	32,309	32,632	32,958	33,288	33,621
CAPITAL CHARGE	40,000	40,000	40,000	40,000	40,000	40,000
TRANSFER FROM RESERVE	23,290	10,120	-	-	-	-
TRANSFER FROM OPERATING RESERVE	3,637	16,831	16,999	17,169	17,341	17,514
MISCELLANEOUS REVENUE		2,970				
PRIOR YEARS SURPLUS	-	-				
	\$ 559,049	\$ 559,373	\$ 551,585	\$ 557,097	\$ 562,693	\$ 568,372
Expense						
SALARIES & WAGES	\$ -					
ADMINISTRATION CHARGES	13,238	12,692	12,883	13,076	13,272	13,471
OPERATIONS	20,438	25,000	25,375	25,756	26,142	26,534
OPERATIONS Water Study		10,452	-	-	-	-
OP- WATER QUALITY MONITORING	2,601	2,653	2,693	2,733	2,774	2,816
CROSS CONNECTION CONTROL	3,000	4,000	4,060	4,121	4,183	4,245
OPERATIONS - BULK WATER	132,060	138,136	140,208	142,311	144,446	146,613
CONSULTANTS	1,000	2,000	2,030	2,060	2,091	2,123
EDUCATION & TRAINING	2,900	2,900	2,944	2,988	3,032	3,078
VEHICLE DEPRECIATION	2,000	2,000	2,030	2,060	2,091	2,123
CAPITAL EXPENDITURES	25,290	-	-	-	-	-
CAPITAL EXPENDITURES - Scada System Upgrade	-	10,120	-	-	-	-
INSURANCE - PROPERTY	2,497	2,547	2,585	2,624	2,663	2,703
INSURANCE - LIABILITY	3,666	4,033	4,093	4,155	4,217	4,280
LEGAL FEES	800	800	812	824	837	849
SUPPLIES	1,000	500	508	515	523	531
ADVERTISING - PUBLIC EDUCATION	500	600	609	618	627	637
TRAVEL/LEASING	4,000	4,000	4,060	4,121	4,183	4,245
UTILITIES	31,212	31,680	32,155	32,638	33,127	33,624
DEBT INTEREST	50,796	50,796	50,796	50,796	50,796	50,796
DEBT PRINCIPAL	90,270	90,270	90,270	90,270	90,270	90,270
TRANSFER TO RESERVE	36,659	36,935	41,000	41,000	41,000	41,000
TRANSFER TO OPERATING RESERVE RATE RESET	36,209	47,452	51,500	52,273	53,057	53,852
CONTINGENCY	3,500	2,000	2,000	2,000	2,000	2,000
SALARIES & WAGES	95,413	77,807	78,974	80,159	81,361	82,582
	\$ 559,049	\$ 559,373	\$ 551,585	\$ 557,097	\$ 562,693	\$ 568,372



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
WATER SYSTEM - WILLOWBROOK**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fee Increase	1.02%	13.15%	1.02%	1.11%	1.12%
GAS TAX (RSGT) FUNDING	126,440	-	-	-	-	-
GAS TAX FUNDING Well head Protection, Plan design of reservoir and design of watermain upgrades on Green Lake Road		135,980				
USER FEES	101,409	102,448	115,923	117,102	118,404	119,728
MISCELLANEOUS REVENUE	-	601	607	613	619	625
Grant Funds Cwf forward from 2020 re ICIP		6,785				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 227,849	\$ 245,814	\$ 116,530	\$ 117,715	\$ 119,023	\$ 120,353
Expense						
ADMINISTRATION CHARGES	2,278	3,317	3,367	3,418	3,469	3,521
OPERATIONS	13,088	28,985	29,420	29,861	30,309	30,764
CROSS CONNECTION CONTROL	500	500	508	515	523	531
OPERATIONS - HEALTH AND SAFETY	200	200	203	206	209	212
GRANT EXPENSE - GAS TAX FUNDING	125,000	-	-	-	-	-
CONSULTANTS	250	250	254	258	261	265
EDUCATION & TRAINING	200	200	203	206	209	212
VEHICLE DEPRECIATION	150	150	152	155	157	159
CAPITAL EXPENDITURES	1,440	-	-	-	-	-
CAPITAL EXPENDITURES Well head protection, Plan, design of reservoir, and design of watermain upgrades on Green Lake road		125,987	-	-	-	-
CAPITAL EXPENDITURES Pump and Assembly Unit	-	9,993				
INSURANCE - PROPERTY	1,147	1,170	1,188	1,205	1,223	1,242
INSURANCE - LIABILITY	341	375	381	386	392	398
LEGAL FEES	-	500	508	515	523	531
SUPPLIES	500	500	508	515	523	531
ADVERTISING	150	100	102	103	105	106
TRAVEL/LEASING	1,300	1,400	1,421	1,442	1,464	1,486
UTILITIES	7,000	7,140	7,247	7,356	7,466	7,578
TRANSFER TO RESERVE	28,360	5,000	5,075	5,151	5,228	5,307
TRANSFER TO OPERATING RESERVE	-	12,268	17,500	17,200	17,000	16,800
SALARIES & WAGES	45,945	47,779	48,496	49,223	49,961	50,711
	\$ 227,849	\$ 245,814	\$ 116,530	\$ 117,715	\$ 119,023	\$ 120,353



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES						
	User Feeds	NA	NA			
Revenue	User Fees per buc	7.32%	1.96%	1.95%	1.94%	1.93%
	Actual Fee increa	3.80%				
MMBC Revenue	38,368	38,368	38,368	38,368	38,368	38,368
CURBSIDE USER FEES	121,852	130,767	133,329	135,931	138,572	141,253
TAG A BAG STICKER REVENUE	500	500	505	510	515	520
TRANSFER FROM OPERATING RESERVE	16,102	4,676	4,723	4,770	4,818	4,866
PRIOR YEARS SURPLUS	- \$	-	-	-	-	-
	\$ 176,822	\$ 174,311	\$ 176,925	\$ 179,579	\$ 182,273	\$ 185,007
Expense						
ADMINISTRATION CHARGES	11,947	6,753	6,854	6,957	7,061	7,167
OP - SW - TIPPING FEES	46,515	47,000	47,705	48,421	49,147	49,884
CONTRACT SERVICES - RECYCLING	29,686	30,577	31,036	31,501	31,974	32,453
CONTRACT SERVICES - GARBAGE	71,642	73,800	74,907	76,031	77,171	78,329
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION/REPLACEMENT OF EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	673	740	751	762	774	785
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	350	350	355	361	366	371
ADVERTISING - PUBLIC EDUCATION	1,600	1,600	1,624	1,648	1,673	1,698
TRAVEL/LEASING	500	500	508	515	523	531
TRANSFER TO OPERATING RESERVE	100	-	-	-	-	-
SALARIES & WAGES	13,809	12,991	13,186	13,384	13,584	13,788
	\$ 176,822	\$ 174,311	\$ 176,925	\$ 179,579	\$ 182,273	\$ 185,007



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE AREA B

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fees per bu	4.65%	1.98%	1.97%	1.96%	1.95%
	Actual Fee increa	3.76%				
MMBC Revenue	19,411	19,411	19,411	19,411	19,411	19,411
CURBSIDE USER FEES	62,589	65,502	66,798	68,114	69,451	70,807
TAG A BAG STICKER REVENUE	250	250	253	255	258	260
TRANSFER FROM OPERATING RESERVE	10,229	4,335	4,378	4,422	4,466	4,511
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 92,479	\$ 89,498	\$ 90,840	\$ 92,203	\$ 93,586	\$ 94,989
Expense						
ADMINISTRATION CHARGES	6,670	2,604	2,643	2,682	2,723	2,763
OP - SW - TIPPING FEES	21,750	22,577	22,916	23,259	23,608	23,962
CONTRACT SERVICES - RECYCLING	15,557	16,024	16,264	16,508	16,756	17,007
CONTRACT SERVICES - GARBAGE	40,453	41,666	42,291	42,925	43,569	44,223
EDUCATION & TRAINING	195	195	198	201	204	207
DEPRECIATION/REPLACEMENT EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	349	384	390	396	402	408
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	170	170	173	175	178	180
ADVERTISING - PUBLIC EDUCATION	735	735	746	757	769	780
TRAVEL/LEASING	343	343	348	353	359	364
TRANSFER TO OPERATING RESERVE	584	108	110	111	113	115
SALARIES & WAGES	5,673	4,692	4,762	4,834	4,906	4,980
	\$ 92,479	\$ 89,498	\$ 90,840	\$ 92,203	\$ 93,586	\$ 94,989



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE AREA C

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
	User Fees per bu	0.55%	1.95%	1.94%	1.93%	1.92%
	Actual Fee increa	0.00%				
Revenue						
MMBC Revenue	58,274	58,274	58,274	58,274	58,274	58,274
CURBSIDE USER FEES	205,567	206,695	210,720	214,807	218,955	223,166
TAG A BAG STICKER REVENUE	800	800	808	816	824	832
TRANSFER FROM OPERATING RESERVE	21,418	9,423	9,517	9,612	9,709	9,806
PRIOR YEARS SURPLUS	-	\$ -	-	-	-	-
	\$ 286,059	\$ 275,192	\$ 279,319	\$ 283,509	\$ 287,762	\$ 292,078
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	21,032	8,012	8,132	8,254	8,377	8,503
OP - SW - TIPPING FEES	63,881	64,519	65,487	66,469	67,466	68,478
CONTRACT SERVICES - RECYCLING	54,069	55,691	56,526	57,374	58,235	59,108
CONTRACT SERVICES - GARBAGE	124,532	125,000	126,875	128,778	130,710	132,670
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION/REPLACEMENT EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	1,136	1,250	1,269	1,288	1,307	1,327
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	500	500	508	515	523	531
ADVERTISING - PUBLIC EDUCATION	2,000	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	500	508	516	523	531	539
TRANSFER TO OPERATING RESERVE	100	129	131	133	135	137
SALARIES & WAGES	18,309	17,583	17,847	18,114	18,386	18,662
	\$ 286,059	\$ 275,192	\$ 279,319	\$ 283,509	\$ 287,762	\$ 292,078



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE AREA G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fees per bu	4.08%	4.74%	1.85%	1.85%	1.84%
	Actual Fee increa	1.85%				
MMBC Revenue	46,958	46,958	46,958	46,958	46,958	46,958
CURBSIDE USER FEES	183,875	191,384	200,449	204,164	207,935	211,762
TAG A BAG STICKER REVENUE	700	700	707	714	721	728
TRANSFER FROM OPERATING RESERVE	17,058	5,406				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 248,591	\$ 244,448	\$ 248,114	\$ 251,836	\$ 255,614	\$ 259,448
Expense						
ADMINISTRATION CHARGES	18,160	9,466	9,608	9,752	9,898	10,047
OP - SW - TIPPING FEES	51,000	51,765	52,541	53,330	54,130	54,941
CONTRACT SERVICES - RECYCLING	49,215	50,691	51,451	52,223	53,006	53,802
CONTRACT SERVICES - GARBAGE	113,530	116,935	118,689	120,469	122,276	124,111
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION	-	-	-	-	-	-
INSURANCE - LIABILITY	996	1,096	1,112	1,129	1,146	1,163
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	400	400	406	412	418	425
ADVERTISING - PUBLIC EDUCATION	2,000	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	100	100	102	103	105	106
SALARIES & WAGES	13,190	11,995	12,175	12,358	12,543	12,731
	\$ 248,591	\$ 244,448	\$ 248,114	\$ 251,836	\$ 255,614	\$ 259,448



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/ GARBAGE AREAS D/E/F/I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES						
	User Feeds	NA	NA			
Revenue	User Fees Rural	4.24%	1.41%	1.90%	1.89%	1.88%
	User Fees Red Wi	0.00%	5.38%	1.91%	1.90%	1.91%
MMBC Revenue	115,350	115,350	115,350	115,350	115,350	115,350
CURBSIDE USER FEES - RURAL	369,889	385,565	391,019	398,444	405,984	413,623
CURBSIDE USER FEES - RED WING	54,715	54,715	57,660	58,760	59,875	61,020
TAG A BAG STICKER REVENUE	2,500	1,700	1,717	1,734	1,752	1,769
TRANSFER FROM OPERATING RESERVE	33,664	11,192	11,304	11,417	11,531	11,646
MISCELLANEOUS REVENUE	-					
PRIOR YEARS SURPLUS	-					
	\$ 576,118	\$ 568,522	\$ 577,050	\$ 585,706	\$ 594,491	\$ 603,409
Expense						
ADMINISTRATION CHARGES	41,454	22,020	22,350	22,686	23,026	23,371
OP - SW - TIPPING FEES	139,500	139,500	141,593	143,716	145,872	148,060
CONTRACT SERVICES - RECYCLING	88,780	91,443	92,815	94,207	95,620	97,054
CONTRACT SERVICES - RECYCLING - RED WING	9,766	9,766	9,912	10,061	10,212	10,365
CONTRACT SERVICES - GARBAGE	233,546	240,553	244,161	247,824	251,541	255,314
CONTRACT SERVICES - GARBAGE - RED WING	25,144	25,898	26,286	26,681	27,081	27,487
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION/REPLACEMENT EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	2,294	2,523	2,561	2,599	2,638	2,678
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	1,000	1,000	1,015	1,030	1,046	1,061
ADVERTISING - PUBLIC EDUCATION	2,000	4,000	4,060	4,121	4,183	4,245
TRAVEL/LEASING	250	250	254	258	261	265
TRANSFER TO OPERATING RESERVE	100	100	102	103	105	106
SALARIES & WAGES	32,284	31,469	31,941	32,420	32,906	33,400
	\$ 576,118	\$ 568,522	\$ 577,050	\$ 585,706	\$ 594,491	\$ 603,409



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE KEREMEOS

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fees per bur	7.45%	2.00%	1.99%	1.98%	1.97%
	Actual Fee increa	8.33%				
CONTRACT - VILLAGE OF KEREMEOS	87,727	94,263	96,146	98,058	99,995	101,962
MMBC Revenue	29,500	29,500	29,500	29,500	29,500	29,500
TAG A BAG STICKER REVENUE	400	400	404	408	412	416
TRANSFER FROM OPERATING RESERVE	13,835	4,289	4,332	4,375	4,419	4,463
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 131,462	\$ 128,452	\$ 130,382	\$ 132,341	\$ 134,326	\$ 136,341
Expense						
SALARIES & WAGES	\$ -	\$ 642	655	668	678	688
ADMINISTRATION CHARGES	9,776	3,738	3,794	3,851	3,909	3,967
ADMIN CHGS - KEREMEOS COLLECTION	5,000	5,000	5,075	5,151	5,228	5,307
OP - SW - TIPPING FEES	27,500	28,000	28,420	28,846	29,279	29,718
CONTRACT SERVICES - RECYCLING	21,997	22,657	22,997	23,342	23,692	24,047
CONTRACT SERVICES - GARBAGE	58,856	60,622	61,531	62,454	63,391	64,342
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION/REPLACEMENT EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	478	526	534	542	550	558
LEGAL FEES	-	-	-	-	-	-
SUPPLIES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG STICKER	300	300	305	309	314	318
ADVERTISING - PUBLIC EDUCATION	1,000	1,000	1,015	1,030	1,046	1,061
TRAVEL/LEASING	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	100	112	114	115	117	119
SALARIES & WAGES	6,455	5,855	5,943	6,032	6,122	6,214
	\$ 131,462	\$ 128,452	\$ 130,382	\$ 132,341	\$ 134,326	\$ 136,341



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECYCLING/GARBAGE OK FALLS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES	User Feeds	NA	NA			
Revenue	User Fees per bu	5.82%	1.96%	1.95%	1.94%	1.93%
	Actual Fee increa	0.00%				
MMBC Revenue	71,400	71,400	71,400	71,400	71,400	71,400
CURBSIDE USER FEES	223,165	236,152	240,780	245,478	250,246	255,086
TAG A BAG STICKER REVENUE	1,000	1,000	1,000	1,000	1,000	1,000
TRANSFER FROM OPERATING RESERVE	18,670		-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 314,235	\$ 308,552	\$ 313,180	\$ 317,878	\$ 322,646	\$ 327,486
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	22,902	11,945	12,124	12,306	12,490	12,678
OP - SW - TIPPING FEES	85,000	86,000	87,290	88,599	89,928	91,277
CONTRACT SERVICES - RECYCLING	50,157	51,662	52,437	53,223	54,022	54,832
CONTRACT SERVICES - GARBAGE	132,616	136,594	138,643	140,723	142,833	144,976
EDUCATION & TRAINING	-	-	-	-	-	-
DEPRECIATION/REPLACEMENT EQUIPMENT	-	-	-	-	-	-
INSURANCE - LIABILITY	1,251	1,376	1,397	1,418	1,439	1,460
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECYCLING - TAG A BAG	700	700	711	721	732	743
ADVERTISING - PUBLIC EDUCATION	2,000	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	750	750	761	773	784	796
TRANSFER TO OPERATING RESERVE	100	213	216	219	223	226
SALARIES & WAGES	18,759	17,312	17,572	17,835	18,103	18,374
	\$ 314,235	\$ 308,552	\$ 313,180	\$ 317,878	\$ 322,646	\$ 327,486



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
APEX MTN SOLID WASTE TRANSFER STATION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
D716, BL2593, 2012- Assessment	Tax Limit (A)	\$ 557,859	COMPLIANT			
Revenue	Tax Requisition	1.41%	-0.37%	0.89%	0.90%	0.91%
	User Fees	0.00%	1.00%	1.00%	1.00%	1.00%
TAX REQUISITION	89,419	90,678	90,338	91,144	91,965	92,802
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
USER FEES	70,387	70,387	71,091	71,802	72,520	73,245
TRANSFER FROM CAPITAL RESERVE	100	100	101	102	103	104
TRANSFER FROM OPERATING RESERVE	50	50	51	51	52	52
DEBENTURE PROCEEDS	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 159,956	\$ 161,215	\$ 161,581	\$ 163,098	\$ 164,639	\$ 166,203
Expense						
ADMINISTRATION CHARGES	12,792	3,437	3,489	3,541	3,594	3,648
OP-SW-TIPPING FEES	15,000	15,150	15,377	15,608	15,842	16,080
CONSULTANTS	-	-	-	-	-	-
CONTRACT SERVICES - MAINTENANCE	22,500	22,500	22,838	23,180	23,528	23,881
OPERATIONS AND MAINTENANCE	-	5,000	5,075	5,151	5,228	5,307
CONTRACT SERVICES -RECYCLING	4,250	4,378	4,444	4,510	4,578	4,647
CONTRACT SERVICES - GARBAGE	15,000	15,450	15,682	15,917	16,156	16,398
CONTRACT SERVICES -Shawdow bid contract	-	1,130	-	-	-	-
EDUCATION	300	5,000	5,075	5,151	5,228	5,307
CAPITAL EXPENDITURES	-	-	-	-	-	-
INSURANCE - LIABILITY	615	677	687	697	708	719
LEGAL FEES	500	100	102	103	105	106
ADVERTISING - PUBLIC EDUCATION	1,500	1,250	1,269	1,288	1,307	1,327
TRAVEL/LEASING	1,500	1,500	1,523	1,545	1,569	1,592
DEBT INTEREST	19,252	19,252	19,252	19,252	19,252	19,252
DEBT PRINCIPAL	41,134	41,134	41,134	41,134	41,134	41,134
TRANSFER TO RESERVE	2,500	4,500	4,568	4,636	4,706	4,776
TRANSFER TO OPERATING RESERVE	5,549	7,605	7,719	7,835	7,952	8,072
SALARIES & WAGES	17,564	13,152	13,349	13,550	13,753	13,959
	\$ 159,956	\$ 161,215	\$ 161,581	\$ 163,098	\$ 164,639	\$ 166,203



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NET ZERO RECYCLING FACILITY**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Cost Recoveries	NA	NA	NA			
Revenue	Recoverable	NA	NA	NA	NA	NA
Cost Recoveries	\$ -	5,097	5,173	5,251	5,330	5,410
	\$ -	\$ 5,097	\$ 5,173	\$ 5,251	\$ 5,330	\$ 5,410
Expense						
SALARIES & WAGES	\$ -	5,000	5,075	5,151	5,228	5,307
ADMINISTRATION CHARGES	\$ -	97	98	100	101	103
	\$ -	\$ 5,097	\$ 5,173	\$ 5,251	\$ 5,330	\$ 5,410



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REFUSE DISPOSAL - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
106, 1970 - No Limit	No Limit	No Limit	NA			
	Tax Requisition	9010.00%	757.97%	1.50%	1.50%	1.50%
TAX REQUISITION	15	1,367	11,724	11,900	12,078	12,260
TRANSFER FROM OPEATIONAL RESERVE	-	5,000				
Wood Chipping Revenue	-	7,719	1,250	1,269	1,288	1,307
Wood Chipping Use Covid Funds to Fund		18,156				
FUND ADMIN COSTS RELATED TO COVID EXPENSES		590				
PRIOR YEARS SURPLUS	6,500	5,900	-	-	-	-
	\$ 6,515	\$ 38,731	\$ 12,974	\$ 13,169	\$ 13,366	\$ 13,567
ADMINISTRATION CHARGES	495	\$ 956	971	985	1,000	1,015
WOOD CHIPPING	5,000	\$ 30,875	5,000	5,075	5,151	5,228
TRANSFER TO OPERATING RESERVE	120	\$ 5,900	5,989	6,078	6,170	6,262
CONTINGENCY	900	\$ 1,000	1,015	1,030	1,046	1,061
	\$ 6,515	\$ 38,731	\$ 12,974	\$ 13,169	\$ 13,366	\$ 13,567



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REFUSE DISPOSAL - AREA H**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735, H717, 1905.02, 2007 - Assessment	Tax Limit (A)	\$ 813,317	COMPLIANT			
Revenue	Tax Requisition	1.56%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	201,717	204,869	207,942	211,062	214,228	217,441
PRIOR YEARS SURPLUS	-					
	\$ 201,717	\$ 204,869	\$ 207,942	\$ 211,062	\$ 214,228	\$ 217,441
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	5,404	7,936	8,055	8,176	8,299	8,423
CONTRACTS - PRINCETON	194,421	194,421	197,337	200,297	203,302	206,351
LEGAL FEES	-	-	-	-	-	-
SALARIES & WAGES	1,892	2,512	2,550	2,588	2,627	2,666
	\$ 201,717	\$ 204,869	\$ 207,942	\$ 211,062	\$ 214,228	\$ 217,441



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REFUSE DISPOSAL - KEREMEOS AREAS B & G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, B716, G716, BL1777, 1997 - Assessment	Tax Limit (A)	1,099,908	COMPLIANT			
	Tax Requisition	-3.41%	2.24%	1.67%	1.67%	1.67%
TAX REQUISITION	267,916	258,769	264,561	268,976	273,462	278,020
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
GAS TAX FUNDING	480,000		-	-	-	-
GAS TAX FUNDING Closure Plane Area B (24%)		110,565				
GAS TAX FUNDING Closure Plane Area G (33%)		152,027				
FEES - REFUSE DISPOSAL	80,000	81,600	82,416	83,240	84,073	84,913
SCRAP METAL RECYCLING	20,000	20,400	20,604	20,810	21,018	21,228
MMBC REVENUE	1,000	1,000	1,010	1,020	1,030	1,041
TRANSFER FROM RESERVE	32,929	5,060	5,000	5,000	5,000	5,000
TRANSFER FROM CAPITAL RESERVE Security cameras and fencing	-	30,525	-	-	-	-
MISCELLANEOUS REVENUE	200	200	202	204	206	208
Wood Chipping		5,100	5,177	5,254	5,333	5,413
RECOVERABLE Keremeos Closure Plan (43%)		198,096		-	-	-
PRIOR YEARS SURPLUS	-	-				
	\$ 882,045	\$ 863,342	\$ 378,970	\$ 384,504	\$ 390,122	\$ 395,824
Expense						
ADMINISTRATION CHARGES	21,556	13,857	14,065	14,276	14,490	14,707
OPERATIONS	13,000	14,000	14,210	14,423	14,639	14,859
OPERATIONS - Shadow Bid Contract	-	2,552	-			
TIPPING FEES	60,000	65,000	65,975	66,965	67,969	68,989
CONSULTANTS	37,000	8,000	8,120	8,242	8,365	8,491
CONTRACT SERVICES - OPERATIONS	35,000	40,350	40,955	41,570	42,193	42,826
CONTRACT SERVICES - RECYCLING	23,000	22,725	23,066	23,412	23,763	24,119
CONTRACT-SHINGLES, GLASS, CONCRETE RECYCLING	18,000	22,000	22,330	22,665	23,005	23,350
TRANSFER STATION CONTRACTOR	35,000	36,000	36,540	37,088	37,644	38,209
CONTRACT SERVICES - WOOD WASTE CHIPPING	20,000	20,400	20,706	21,017	21,332	21,652
EDUCATION & TRAINING	1,500	1,500	1,523	1,545	1,569	1,592
MEMBERSHIP & DUES	500	500	508	515	523	531
ENVIRONMENTAL CONTROL	3,100	3,100	3,147	3,194	3,242	3,290
ENVIRONMENTAL MONITORING	1,600	1,600	1,624	1,648	1,673	1,698
DEPRECIATION	5,500	5,500	5,583	5,666	5,751	5,837
CAPITAL EXPENDITURES CWF, GAS TAX	487,929	-	5,000	5,000	5,000	5,000
CAPITAL EXPENDITURES Installation of security cameras and fencing	-	30,525	-	-	-	-
CAPITAL EXPENDITURES - Closure Plan (Gas Tax & Recov)		461,688	-	-	-	-
CAPITAL EXPENDITURES - Misc. Capital Work as Required		5,060	5,000	5,000	5,000	5,000
INSURANCE - PROPERTY	312	318	323	328	333	338
INSURANCE - LIABILITY	1,439	1,583	1,607	1,631	1,655	1,680
INSURANCE - ENVIRONMENTAL	4,051	4,132	4,194	4,257	4,321	4,386
LEGAL FEES	-		-	-	-	-
ADVERTISING - PUBLIC EDUCATION	500	500	508	515	523	531
TRAVEL/LEASING	1,500	1,000	1,015	1,030	1,046	1,061
UTILITIES	3,100	3,060	3,106	3,152	3,200	3,248
TRANSFER TO RESERVE CAPITAL	9,807	2,185	2,218	2,251	2,285	2,319
TRANSFER TO OPERATING RESERVE	300	683	693	704	714	725
SALARIES & WAGES	98,351	95,524	96,957	98,411	99,887	101,386
	\$ 882,045	\$ 863,342	\$ 378,970	\$ 384,504	\$ 390,122	\$ 395,824



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REFUSE DISPOSAL- OLIVER & Area "C"**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 1695, 1996 Max Levy	Max Levy	160,000	COMPLIANT			
Revenue	Tax Requisition	-22.49%	36.81%	0.92%	7.65%	4.46%
	User Fees	0.00%	3.50%	1.00%	1.00%	1.00%
TAX REQUISITION	126,178	97,797	133,795	135,031	145,359	151,835
GRANT IN LIEU OF TAXES	200	200	202	204	206	208
GRANTS	-	-	-	-	-	-
AGREEMENT - OSOYOOS INDIAN BAND	3,223	3,255	3,288	3,320	3,354	3,387
FEES - REFUSE DISPOSAL	785,000	785,000	812,475	820,600	828,806	837,094
SCRAP METAL RECYCLING	15,000	15,000	15,150	15,302	15,455	15,609
MMBC REVENUE	1,500	1,530	1,545	1,561	1,576	1,592
TRANSFER FROM RESERVE	20,000	-	5,000	5,050	5,101	5,152
TRANSFER FROM RESERVE Master Plan & Design Operations and Closure		40,448				
TRANSFER FROM CAPITAL RESERVE - Installation of Security Cameras and Lighting	-	30,525				
TRANSFER FROM RESERVE - CAPITAL	580,000		-	5,000	5,000	5,000
TRANSFER FROM RESERVE - CAPITAL Compost Facility		573,199				
TRANSFER FROM OPERATING RESERVE -Shadow Bid		6,915				
TRANSFER FROM OPERATING RESERVE -Compost facility		718,726				
TRANSFER FROM OPERATING RESERVE		91,131				
MISCELLANEOUS REVENUE	4,000	4,500	4,545	4,590	4,636	4,683
TO FUND WOOD CHIPPING EXPENSE FROM COVID FUNDS		22,000				
Wood Chipping Revenue	-	10,000	10,150	10,302	10,457	10,614
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 1,535,101	\$ 2,400,226	\$ 986,150	\$ 1,000,960	\$ 1,019,949	\$ 1,035,173
SALARIES & WAGES	\$ -	\$ 18,057	\$ 18,418	\$ 18,787	19,069	19,355
ADMINISTRATION CHARGES	52,605	42,591	43,230	43,878	44,536	45,204
OPERATIONS	42,000	98,000	99,470	100,962	102,476	104,014
OPERATIONS Shadow bid contract	-	6,915	-			
AG WOOD CHIPPING	8,000	40,000	40,600	41,209	41,827	42,455
CONSULTANTS	30,000	20,000	20,000	20,300	20,605	20,914
CONTRACT SERVICES	-	-	-	-	-	-
CONTRACT SERVICES - OPERATIONS	298,000	330,000	334,950	339,974	345,074	350,250
CONTRACT SERVICES - RECYCLING	35,653	39,265	39,854	40,452	41,059	41,674
CONTRACT SERVICES WOOD WASTE	100,000	111,427	113,098	114,795	116,517	118,265
CONTRACT SERVICES - E WASTE	1,200	1,300	1,320	1,339	1,359	1,380
CONTRACT SRVCS- ASPHALT SHINGLES RECYLNG	28,000	32,000	32,480	32,967	33,462	33,964
CONTRACT SERVICES - GYPSUM RECYCLING	-	-	-	-	-	-
EDUCATION & TRAINING	1,800	1,890	1,918	1,947	1,976	2,006
MEMBERSHIP & DUES	1,000	1,000	1,015	1,030	1,046	1,061
ENVIRONMENTAL CONTROL	7,500	7,500	7,613	7,727	7,843	7,960
CAPITAL EXPENDITURE Oliver Landfill Master Plan	-	35,048	-	-	-	-
CAPITAL EXPENDITURE Compost facility (Grant)	-	1,339,866	-	-	-	-
CAPITAL EXPENDITURE Installation of Security Cameras and Lighting		30,525	-	-	-	-
ENVIRONMENTAL MONITORING	3,000	3,060	3,106	3,152	3,200	3,248
DEPRECIATION - REPLACEMENT EQUIPMENT	5,970	5,970	6,060	6,150	6,243	6,336
CAPITAL EXPENDITURES	615,000	-	-	-	-	-
CAPITAL EXPENDITURES	-	-	5,000	5,000	5,000	5,000
INSURANCE - PROPERTY	111	113	115	116	118	120
INSURANCE - LIABILITY	3,941	4,335	4,400	4,466	4,533	4,601
INSURANCE - ENVIRONMENTAL	5,000	5,100	5,177	5,254	5,333	5,413
LEGAL FEES	2,000	2,000	2,030	2,060	2,091	2,123
SUPPLIES	2,000	1,000	1,015	1,030	1,046	1,061
ADVERTISING - PUBLIC EDUCATION	3,000	3,060	3,106	3,152	3,200	3,248
TRAVEL/LEASING	3,600	3,672	3,727	3,783	3,840	3,897
UTILITIES	9,700	9,894	10,042	10,193	10,346	10,501
TRANSFER TO RESERVE CAPITAL	110,000	62,000	30,000	30,450	30,907	31,370
TRANSFER TO OPERATING RESERVE	19,785	-	11,600	11,774	16,000	16,240
SALARIES & WAGES	146,236	144,638	146,808	149,010	151,245	153,514
BAD DEBTS EXPENSE	-	-	-	-	-	-
	\$ 1,535,101	\$ 2,400,226	\$ 986,150	\$ 1,000,960	\$ 1,019,949	\$ 1,035,173



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REFUSE DISPOSAL - PENTICTON/D3**

\$ 3,085,052 \$ 10,120

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
USER FEES						
User Feeds		NA	NA			
User Fee		1.14%	0.03%	1.65%	1.65%	1.65%
FEES - REFUSE DISPOSAL	3,212,007	3,248,665	3,249,483	3,303,010	3,357,385	3,412,623
REFUSE DISPOSAL - OK FALLS	425,000	460,000	464,600	469,246	473,938	478,678
GYP SUM DISP. FEES	95,000	101,000	102,010	103,030	104,060	105,101
ORGANIC DISPOSAL FEES	205,000	218,000	220,180	222,382	224,606	226,852
SCRAP METAL RECYCLING	85,000	85,000	85,850	86,709	87,576	88,451
MMBC REVENUE	18,000	18,000	18,180	18,362	18,545	18,731
TRANSFER FROM RESERVE	1,605,000	1,665,520				
TRANSFER FROM CLOSURE RESERVE FUND	1,200,000	797,062	-	-	-	-
TRANSFER FROM OPERATING RESERVE	67,125	22,470	22,695	22,922	23,151	23,382
PROV GRANTS - Organics composting Facility Contingent on Grant Approval	-	600,000	8,000,000	1,400,000	1,000,000	
FEDERAL GRANTS	-	-	-	-	-	-
MISCELLANEOUS REVENUE	42,000	42,420	42,844	43,273	43,705	44,142
Wood Chipping Revenue	-	7,500	7,613	7,727	7,843	7,960
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 6,954,132	\$ 7,265,637	\$ 12,213,454	\$ 5,676,659	\$ 5,340,809	\$ 4,405,921
SALARIES & WAGES	\$ -	\$ 642	655	668	678	688
PART TIME WAGES	12,800	-	-	-	-	-
ADMINISTRATION CHARGES	231,541	169,275	171,814	174,391	177,007	179,662
OPERATIONS	95,000	96,900	98,354	99,829	101,326	102,846
OPERATIONS	15,000	15,300	15,530	15,762	15,999	16,239
OPERATIONS - Shadow Bid Contract	-	29,402	-	-	-	-
AG WOOD CHIPPING	37,000	30,000	30,450	30,907	31,370	31,841
GYP SUM RECYCLING	-	-	-	-	-	-
CONSULTANTS CML	85,000	155,700	158,036	160,406	162,812	165,254
CONSULTANTS OKFL	10,000	85,200	86,478	87,775	89,092	90,428
CONCRETE CRUSHING	-	115,000	116,725	118,476	120,253	122,057
CONTRACT SERVICES - OPS OK FALLS	345,000	347,000	352,205	357,488	362,850	368,293
CONTRACT SERVICES - OPS CMLS	819,253	835,638	848,173	860,895	873,809	886,916
CONTRACT SERVICES - RECYCLING	102,000	104,040	105,601	107,185	108,792	110,424
CONTRACT SERVICES - RECYCLING - OTHER AR	10,000	10,000	10,150	10,302	10,457	10,614
CONTRACT SERVICES - WOOD WASTE CHIPPING	416,160	420,000	426,300	432,695	439,185	445,773
CONTRACT SERVICES - WOOD WASTE CHIPPING	25,000	25,000	25,375	25,756	26,142	26,534
CONTRACT SERVICES - SHINGLE RECYCLING	17,000	18,000	18,270	18,544	18,822	19,105
CONTRACT SERVICES - SHINGLE RECYCLING OK FALLS	7,000	7,429	7,540	7,654	7,768	7,885
HHW DISPOSAL CONTRACTOR	77,000	78,000	79,170	80,358	81,563	82,786
EDUCATION & TRAINING	2,500	2,500	2,538	2,576	2,614	2,653
EDUCATION & TRAINING	750	750	761	773	784	796
ENVIRONMENTAL CONTROL	15,000	15,300	15,530	15,762	15,999	16,239
ENVIRONMENTAL CONTROL	2,000	2,040	2,071	2,102	2,133	2,165
ENVIRONMENTAL MONITORING	15,000	15,300	15,530	15,762	15,999	16,239
ENVIRONMENTAL MONITORING	6,000	6,120	6,212	6,305	6,400	6,496
DEPRECIATION	12,298	12,298	12,482	12,670	12,860	13,053
CAPITAL EXPENDITURES	2,855,000	-	-	-	-	-
CAPITAL EXPENDITURES	50,000	-	-	-	-	-
CAPITAL EXPENDITURES Funding Operations		12,350	-	-	-	-
CAPITAL EXPENDITURES Access upgrades and scales		1,438,650	-	-	-	-
CAPITAL EXPENDITURES Organics Composting Facility (Conditional on Grant)		600,000	8,000,000	1,400,000	1,000,000	
CAPITAL EXPENDITURES Rezoning Communications		20,350	-	-	-	-
CAPITAL EXPENDITURES Leachate Implementtion Plan Phase 3		415,000	-	-	-	-
CAPITAL EXPENDITURES Bio Cover Design & Implementation (waiting for Ministry Approval)		154,890	-	-	-	-
CAPITAL EXPENDITURES Design Operations and Closure Master Plan		123,912	-	-	-	-
CAPITAL EXPENDITURES Design operations and closure master Plan continued		103,260	-	-	-	-
CAPITAL EXPENDITURES Completion of Master Plan which will show all aspectsand activities that occur at the landfill		206,520	-	-	-	-
CAPITAL EXPENDITURES Funding Operational expenses		10,120	-	-	-	-
INSURANCE - PROPERTY	2,445	2,494	2,531	2,569	2,608	2,647
INSURANCE - LIABILITY	16,705	18,376	18,652	18,931	19,215	19,504
INSURANCE - ENVIRONMENTAL	38,000	38,760	39,341	39,932	40,530	41,138
LEGAL FEES	4,000	2,500	2,538	2,576	2,614	2,653
LEGAL FEES - OKFL	1,500	1,000	1,015	1,030	1,046	1,061
SUPPLIES	2,000	3,000	3,045	3,091	3,137	3,184
ADVERTISING - PUBLIC EDUCATION	14,000	14,000	14,210	14,423	14,639	14,859
ADVERTISING - PUBLIC EDUCATION - OKFL	500	600	609	618	627	637
TRAVEL/LEASING	26,288	26,814	27,216	27,624	28,039	28,459
UTILITIES	36,000	36,720	37,271	37,830	38,397	38,973
UTILITIES - OKFL	3,200	3,000	3,045	3,091	3,137	3,184
LANDFILL LEASE	102,343	107,460	109,072	110,708	112,369	114,054
TRANSFER TO CLOSURE RESERVE	228,000	228,000	231,420	234,891	238,415	241,991
TRANSFER TO CLOSURE RESERVE OK FALLS	120,000	120,000	121,800	123,627	125,481	127,364
TRANSFER TO IMPAIRMENT RESERVE	110,000	110,000	111,650	113,325	115,025	116,750
TRANSFER TO CAPITAL RESERVE	249,470	105,100	106,677	108,277	109,901	111,549
TRANSFER TO CAPITAL RESERVES - OK FALLS	105,000	110,350	112,005	113,685	115,391	117,121
TRANSFER TO OPERATING RESERVE	11,077	10,000	10,150	10,302	10,457	10,614
SALARIES & WAGES	620,302	645,577	655,261	665,090	675,066	685,192
	\$ 6,954,132	\$ 7,265,637	\$ 12,213,454	\$ 5,676,659	\$ 5,340,809	\$ 4,405,921



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
911 EMERGENCY CALL SYSTEM

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 1095 & 1096 - No Tax Limit	No Tax Limit	Na	Na			
	Tax Increase	0.83%	1.00%	1.00%	1.00%	1.00%
TAX REQUISITION	931,366	939,069	1,003,990	1,016,319	1,028,834	1,041,537
GRANT IN LIEU OF TAXES	1,843	1,843	1,861	1,880	1,899	1,918
TRANSFER FROM EMERGENCY CALL SYSTEM RESERVE		15,929	-			
PRIOR YEARS SURPLUS	125,000	-	-	-	-	-
	\$ 1,058,209	\$ 956,841	\$ 1,005,851	\$ 1,018,199	\$ 1,030,733	\$ 1,043,455
ADMINISTRATION CHARGES	17,766	20,288	20,592	20,901	21,215	21,533
SITE & RADIO MAINTENANCE - ANNUAL CONTRACTS	22,000	22,385	22,721	23,062	23,408	23,759
UNSCHEDULED MTNCE - FIREHALLS	10,000	10,175	10,328	10,483	10,640	10,799
UNSCHEDULED MAINTENANCE - TOWERS	15,000	15,000	15,225	15,453	15,685	15,920
OPPERATIONS	-	-	-	-	-	-
OP - EQPT RENTAL - TRANSMITTER LEASE & M	65,000	66,138	67,130	68,137	69,159	70,196
CONTRACTS - CENTRAL FIRE Dispatch	243,800	250,897	254,660	258,480	262,358	266,293
CONTRACTS - Animal Lifeline Eergency Response	-	-	4,500	4,500	4,500	4,500
CONTRACTS - OTHER RD - CORD - CENTRAL DI	139,549	143,996	184,121	186,883	189,686	192,531
CAPITAL EXPENDITURES	125,000	-	-	-	-	-
CAPITAL EXPENDITURES E911 Equipment Lifecycle review		5,060	-	-	-	-
INSURANCE - LIABILITY	4,196	4,616	4,685	4,756	4,827	4,899
LEGAL FEES	3,000	3,000	3,045	3,091	3,137	3,184
UHF AND VHF RADIO LICENSES	15,000	15,263	15,492	15,724	15,960	16,200
UTILITIES - TELEPHONE	24,500	24,500	24,868	25,241	25,619	26,003
DEBT INTEREST	47,256	47,256	47,256	47,256	47,256	47,256
DEBT PRINCIPAL	130,864	130,864	130,864	130,864	130,864	130,864
TRANSFER TO RESERVE CAPITAL	50,000	50,000	50,750	51,511	52,284	53,068
TRANSFER TO RESERVES RE INTEREST	100	100	102	103	105	106
TRANSFER TO OPERATING RESERVE	25,000	25,000	25,375	25,756	26,142	26,534
CONTINGENCY	12,000	12,000	12,180	12,363	12,548	12,736
SALARIES & WAGES	108,178	110,303	111,958	113,637	115,341	117,072
	\$ 1,058,209	\$ 956,841	\$ 1,005,851	\$ 1,018,199	\$ 1,030,733	\$ 1,043,455



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
EMERGENCY PLANNING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2322, 2004 - No Tax Limit	No Tax Limit	Na	Na			
	Tax Increase	0.71%	1.63%	1.63%	1.63%	1.63%
TAX REQUISITION	251,450	253,245	257,381	261,573	265,831	270,156
GRANT IN LIEU OF TAXES	528	539	544	550	555	561
TRANSFER FROM OPERATING RESERVE	-	5,060	20,000			
PROVINCIAL GRANTS	322,457	317,967	322,737	327,578	332,491	337,479
PROVINCIAL GRANTS (Conditional)	-	600,000	-	-	-	-
PROV GRANTS - UBCM CRI	80,583	65,000	65,650	66,307	66,970	67,639
EOC GRANT	4,600		-	-	-	-
PRIOR YEARS SURPLUS	16,000		-	-	-	-
	\$ 675,618	\$ 1,241,811	\$ 666,312	\$ 656,007	\$ 665,847	\$ 675,835
HONORARIUMS	5,000	5,000	5,075	5,151	5,228	5,307
ADMINISTRATION CHARGES	10,813	9,336	9,476	9,618	9,762	9,909
GRANT EXPENSE	322,457	317,967	322,737	327,578	332,491	337,479
GRANT EXP - UBCM - CRI	80,313	65,000	65,975	66,965	67,969	68,989
AGREEMENT - REGIONAL SEARCH & RESCUE	65,000	65,000	65,975	66,965	67,969	68,989
EDUCATION & TRAINING	25,000	25,000	25,375	25,756	26,142	26,534
CAPITAL EXPENDITURES EOC Upgrades	-	5,050	20,000	-	-	-
CAPITAL EXPENDITURES 2021 Wildfire Preparedness Program Initiaives Conditional on receiving grant		600,000				
EQUIPMENT	15,700	8,500	8,628	8,757	8,888	9,022
INSURANCE - LIABILITY	3,163	3,479	3,531	3,584	3,638	3,692
INSURANCE - VEHICLE	270	544	552	560	569	577
Legal Fees	1,000	1,000	1,015	1,030	1,046	1,061
SUPPLIES	500	500	508	515	523	531
SUPPLIES - MEALS	500	500	508	515	523	531
TRAVEL/LEASING	2,500	3,500	3,553	3,606	3,660	3,715
UTILITIES - TELEPHONE	4,000	4,000	4,060	4,121	4,183	4,245
TRANSFER TO OPERATING RESERVE	12,800	12,800	12,992	13,187	13,385	13,585
EOC COSTS - RECOVERABLE	-	-	-	-	-	-
EMERGENCY SOCIAL SERVICES	12,500	2,500	2,538	2,576	2,614	2,653
OTHER EXP - EOC GRANT EXP	4,600	-	-	-	-	-
SALARIES & WAGES	109,502	112,135	113,817	115,524	117,257	119,016
	\$ 675,618	\$ 1,241,811	\$ 666,312	\$ 656,007	\$ 665,847	\$ 675,835



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ENVIRONMENTAL CONSERVATION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 734, RG735 C714,z714,714i,714D, 714A 714C 718E 555, BL 2690, 2016	Tax Limit (A)	\$ 640,371	COMPLIANT			
	Tax Increase	0.51%	1.02%	2.27%	2.15%	1.32%
TAX REQUISITION	351,125	352,931	356,527	364,629	372,471	377,370
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
Transfer from Operating Reserve		75,000				
DONATIONS CWF from funds received in 2020	-	5,000		-	-	-
PRIOR YEARS SURPLUS	650,000	28,639		-	-	-
	\$ 1,001,125	\$ 461,570	\$ 356,527	\$ 364,629	\$ 372,471	\$ 377,370
SALARIES & WAGES	-					
ADMINISTRATION CHARGE	37,125	\$ 12,570	12,759	12,950	13,144	13,341
OPERATIONS	34,000	\$ 39,000	39,585	40,179	40,781	41,393
EDUCATION & TRAINING	-	\$ -	-	-	-	-
ADVERTISING	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	650,000	\$ 30,000	104,183	108,500	112,500	113,500
GRANTS	280,000	\$ 380,000	200,000	203,000	206,045	209,136
	\$ 1,001,125	\$ 461,570	\$ 356,527	\$ 364,629	\$ 372,471	\$ 377,370



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CORPORATE FACILITIES**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
ADMINISTRATION FEES	Recoveries	NA	Na			
	Admin Fee	11.41%	1.01%	1.00%	1.00%	1.00%
ADMINISTRATION FEES	8,000	-	-	-	-	-
RECOVERIES	290,600	323,768	327,038	330,308	333,611	336,948
COVID FUNDS RE Facility Needs Assessment						
Covid funds Purchase of 2 Smart Boards		20,000				
COVID FUNDS Board Room Upgrades		35,000				
COVID FUNDS Lease of Office Space Main St.		50,000	50,000	50,000	50,000	50,000
TRANSFER FROM CAPITAL RESERVE	-	73,459				
TRANSFER FROM OPERATING RESERVE	-	-	-	-	-	-
	\$ 298,600	\$ 502,227	\$ 377,038	\$ 380,308	\$ 383,611	\$ 386,948
BUILDING	64,000	64,000	64,640	65,286	65,939	66,599
CONTRACT SERVICES	63,700	67,500	68,175	68,857	69,545	70,241
CAPITAL	15,000	-	-	-	-	-
CAPITAL Facility Master Plan		45,000				
Covid funds Purchase of 2 Smart Boards		20,000				
Covid funds Board Room Upgrades		35,000				
Covid funds Lease of Office Space Main St.		50,000	50,000	50,000	50,000	50,000
CAPITAL Accessible doors 101 Martin Office		20,322				
CAPITAL Replace skylights 101 Martin Office		8,105				
EQUIPMENT	26,900	46,900	47,369	47,843	48,321	48,804
FACILITY IMPROVEMENTS	25,700	30,500	30,805	31,113	31,424	31,738
SUPPLIES	10,100	14,800	14,948	15,097	15,248	15,401
TRAVEL - STAFF	1,200	2,000	2,020	2,040	2,061	2,081
UTILITIES	42,000	48,100	48,581	49,067	49,557	50,053
TRANSFER TO CAPITAL RESERVE	50,000	50,000	50,500	51,005	51,515	52,030
	\$ 298,600	\$ 502,227	\$ 377,038	\$ 380,308	\$ 383,611	\$ 386,948



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
FINANCE

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
ADMINISTRATION FEES	Recoveries	NA	Na			
Revenue	Recoveries	1.88%	1.60%	1.60%	1.60%	1.59%
RECOVERIES	147,950	150,729	153,140	155,587	158,071	160,592
MISCELLANEOUS REVENUE	10,000	10,000	10,000	10,000	10,000	10,000
	\$ 157,950	\$ 160,729	\$ 163,140	\$ 165,587	\$ 168,071	\$ 170,592
Expense						
EQPT MAINTENANCE - COMPUTER	39,250	40,035	40,636	41,245	41,864	42,492
CONSULTANTS	5,000	5,000	5,075	5,151	5,228	5,307
AGREEMENTS - AUDIT	35,700	36,414	36,960	37,515	38,077	38,648
EDUCATION & TRAINING	18,500	14,000	14,210	14,423	14,639	14,859
EQUIPMENT	15,000	20,000	20,300	20,605	20,914	21,227
LEGAL FEES	500	500	508	515	523	531
SUPPLIES	500	500	508	515	523	531
TRAVEL - STAFF	4,500	4,500	4,568	4,636	4,706	4,776
BANK CHARGES & INTEREST	39,000	39,780	40,377	40,982	41,597	42,221
	\$ 157,950	\$ 160,729	\$ 163,140	\$ 165,587	\$ 168,071	\$ 170,592



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GENERAL GOVERNMENT**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	0.19%	1.12%	1.55%	1.55%	1.55%
TAX REQUISITION	1,437,909	1,440,663	1,456,742	1,479,305	1,502,213	1,525,473
GRANT IN LIEU OF TAXES	5,000	5,000	5,050	5,101	5,152	5,203
INTEREST INCOME	126,000	126,000	127,260	128,533	129,818	131,116
GRANTS	125,000	-	-	-	-	-
TRANSFER FROM RESERVE	85,000	-	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVE						
MISCELLANEOUS REVENUE	10,000	10,000	10,100	10,201	10,303	10,406
PRIOR YEARS SURPLUS	-	25,000	-	-	-	-
	\$ 1,788,909	\$ 1,606,663	\$ 1,599,152	\$ 1,623,139	\$ 1,647,486	\$ 1,672,198
Expense						
SALARIES & WAGES	-	32,000	10,000	10,150	10,302	10,457
SALARIES & WAGES - CRIME STOPPERS	87,000	85,000	86,275	87,569	88,883	90,216
HONORARIUMS - DIRECTORS	338,667	345,441	350,623	355,882	361,220	366,638
HONORARIUMS - CHAIRMAN	38,395	39,163	39,750	40,347	40,952	41,566
HONORARIUMS - VICE CHAIRMAN	7,176	7,320	7,430	7,541	7,654	7,769
ADMINISTRATION CHARGE	43,976	75,030	76,156	77,298	78,458	79,634
GRANT EXPENDITURE #1	125,000	-	-	-	-	-
LABOUR RELATIONS (INCLUDES WELLNESS)	-	-	-	-	-	-
Corporate Volunteer Program	-	2,000	-	-	-	-
CAPITAL EXPENDITURES	85,000	-	-	-	-	-
INSURANCE - PROPERTY	1,926	1,960	1,989	2,019	2,050	2,080
LEGAL FEES	18,000	60,000	60,900	61,814	62,741	63,682
INSURANCE - LIABILITY	17,517	19,269	19,558	19,851	20,149	20,451
SUPPLIES		-	-	-	-	-
SUPPLIES - BOARD DINNERS	25,000	25,000	25,375	25,756	26,142	26,534
SUPPLIES - OTHER		-	-	-	-	-
TRAVEL - STAFF	10,000	10,000	10,150	10,302	10,457	10,614
TRAVEL - BOARD	20,000	15,000	15,225	15,453	15,685	15,920
UTILITIES - TELEPHONE		-	-	-	-	-
TRANSFER TO DEPOSIT ACCOUNT	10,000	10,000	10,150	10,302	10,457	10,614
TRANSFER to OPERATIONAL RESERVE	-	18,000	37,000	37,555	38,118	38,690
GRANTS IN AID	40,800	-	-	-	-	-
GRANTS IN AID - Alleycats Alliance Society	-	5,000	-	-	-	-
GRANTS IN AID -Animal Lifeline emergency Response Team	-	4,500	-	-	-	-
GRANTS IN AID - Ha Ha Ha Kidz Fest	-	5,000	-	-	-	-
GRANTS IN AID - Okanagan Similkameen Conservation Alliance	-	5,500	-	-	-	-
GRANTS IN AID - Penticton Scottish Festival Society	-	2,000	-	-	-	-
GRANTS IN AID South Okanagan Immigrant and Community Services	-	3,450	-	-	-	-
CARBON MITIGATION EXPENSE	6,000	6,000	6,090	6,181	6,274	6,368
SALARIES & WAGES	914,452	830,030	842,480	855,118	867,944	880,964
	\$ 1,788,909	\$ 1,606,663	\$ 1,599,152	\$ 1,623,139	\$ 1,647,486	\$ 1,672,198



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
HUMAN RESOURCES**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
ADMINISTRATION FEES	Recoveries	NA	Na			
Revenue	Recoveries	-5.38%	1.50%	1.50%	1.50%	1.50%
RECOVERIES	157,050	148,607	150,836	153,099	155,395	157,726
TRANSFER FROM OPERATIONAL RESRVES		10,000				
PRIOR YEARS SURPLUS	-	10,000	-	-	-	-
	\$ 157,050	\$ 168,607	\$ 150,836	\$ 153,099	\$ 155,395	\$ 157,726
Expense						
CONSULTANTS	10,700	9,400	9,541	9,684	9,829	9,977
Wages	-	10,000	-	-	-	-
SAFETY TRAINING & EQUIPMENT	27,000	25,400	25,781	26,168	26,560	26,959
LABOUR RELATIONS	41,500	35,640	36,175	36,717	37,268	37,827
EDUCATION & TRAINING	25,200	25,517	25,900	26,288	26,683	27,083
SOFTWARE	12,650	12,650	12,840	13,032	13,228	13,426
LEGAL FEES	25,000	25,000	25,375	25,756	26,142	26,534
ADVERTISING	12,000	12,000	12,180	12,363	12,548	12,736
TRAVEL/LEASING	3,000	3,000	3,045	3,091	3,137	3,184
TRANSFER TO OPEATIONAL RESERVES	\$ -	\$ 10,000	-	-	-	-
	\$ 157,050	\$ 168,607	\$ 150,836	\$ 153,099	\$ 155,395	\$ 157,726



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
LEGISLATIVE SERVICES**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
ADMINISTRATION FEES	Recoveries	NA	Na			
Revenue	Recoveries	1.30%	20.73%	1.50%	1.50%	1.50%
RECOVERIES	229,250	232,230	280,373	284,579	288,848	293,180
TRANSFER FROM OPERATIONAL RESERVES		44,000				
PRIOR YEARS SURPLUS	-	44,000				
	\$ 229,250	\$ 320,230	\$ 280,373	\$ 284,579	\$ 288,848	\$ 293,180
Expense						
CONSULTANTS	23,000	44,460	45,127	45,804	46,491	47,188
CONTRACT SERVICES	30,000	53,600	54,404	55,220	56,048	56,889
EDUCATION & TRAINING	14,750	14,750	14,971	15,196	15,424	15,655
LEGAL FEES	-	-	-	-	-	-
SUPPLIES	108,000	108,000	109,620	111,264	112,933	114,627
SUPPLIES - OTHER	7,500	10,000	10,150	10,302	10,457	10,614
ADVERTISING	10,000	14,300	14,515	14,732	14,953	15,177
COMMUNICATIONS	30,000	25,000	25,375	25,756	26,142	26,534
TRAVEL - STAFF	6,000	6,120	6,212	6,305	6,400	6,496
TRANSFER TO OPERATIONAL RESERVES	\$ -	\$ 44,000	-	-	-	-
	\$ 229,250	\$ 320,230	\$ 280,373	\$ 284,579	\$ 288,848	\$ 293,180



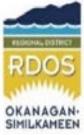
**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ILLEGAL DUMPING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 2184 - Maximum Levy	Maximum Levy	25,000	REVIEW REQUIRED			
Revenue	Tax Requisition	-0.40%	1.39%	1.55%	1.55%	1.55%
TAX REQUISITION	33,523	33,389	33,855	34,381	34,914	35,456
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	3,532	3,567	3,603	3,639	3,675
PRIOR YEARS SURPLUS	25,000	10,000	-	-	-	-
	\$ 58,523	\$ 46,921	\$ 37,422	\$ 37,984	\$ 38,553	\$ 39,132
Expense						
ADMINISTRATION CHARGES	856	722	733	744	755	767
CONTRACT SERVICES	6,000	6,000	6,090	6,181	6,274	6,368
CONTRACT SERVICES - TIPPING FEES	2,500	2,500	2,538	2,576	2,614	2,653
INSURANCE - LIABILITY	136	150	152	155	157	159
ADVERTISING - PUBLIC EDUCATION	750	750	761	773	784	796
TRAVEL/LEASING	600	400	406	412	418	425
TRANSFER TO OPERATING RESERVE	27,040	22,121	12,250	12,434	12,620	12,810
SALARIES & WAGES	20,641	14,278	14,492	14,710	14,930	15,154
	\$ 58,523	\$ 46,921	\$ 37,422	\$ 37,984	\$ 38,553	\$ 39,132



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
INVASIVE SPECIES formerly noxious weeds**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2065.01, 2011 Maximum Levy	Maximum Levy	55,000	REVIEW REQUIRED			
Revenue	Tax Requisition	1.15%	2.97%	1.80%	1.79%	1.79%
TAX REQUISITION	60,349	61,043	62,857	63,988	65,136	66,301
GRANT IN LIEU OF TAXES	90	90	91	92	93	94
TRANSFER FROM OPERATIONAL RESERVES		1,200				
PROVINCIAL GRANTS	12,500	12,500	12,500	12,500	12,500	12,500
PRIOR YEARS SURPLUS	5,000	1,200		-	-	-
			-	-	-	-
	\$ 77,939	\$ 76,033	\$ 75,448	\$ 76,580	\$ 77,728	\$ 78,894
Expense						
ADMINISTRATION CHARGE	1,513	2,165	2,198	2,230	2,264	2,298
OP - STUDIES - OTHER	-	-	-	-	-	-
CONSULTANTS	35,000	32,000	32,480	32,967	33,462	33,964
CONSULTANTS - ABATEMENT PROGRAM	30,000	30,000	30,450	30,907	31,370	31,841
TRANSFER TO OPERATING RESERVE	100	1,700	-	-	-	-
SALARIES & WAGES	11,326	10,168	10,321	10,475	10,632	10,792
	\$ 77,939	\$ 76,033	\$ 75,448	\$ 76,580	\$ 77,728	\$ 78,894



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
INFORMATION SERVICES

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
ADMINISTRATION FEES	Recoveries	NA	Na			
Revenue	Recoveries	72.56%	-14.89%	0.86%	-26.01%	1.71%
RECOVERIES	360,300	621,750	529,194	533,742	394,897	401,660
TRANSFER FROM OPERATING RESERVE	35,000	35,000	35,350	35,704	36,061	36,421
AV Video Conference Upgrades	-	-	-	-	-	-
Various Network Infrastructure Upgrades						
Board Management Software		15,000				
MISCELLANEOUS REVENUE	25,000	25,000	25,250	25,503	25,758	26,015
TRANSFER FROM CAPITAL RESERVE	-	103,000	104,030	105,070	106,121	107,182
PRIOR YEARS SURPLUS	5,000	108,000	-	-	-	-
	\$ 425,300	\$ 907,750	\$ 693,824	\$ 700,019	\$ 562,836	\$ 571,279
Expense						
ADMINISTRATION CHARGES	-	-	-	-	-	-
EQPT MAINTENANCE - COMPUTER	61,200	63,750	64,706	65,677	66,662	67,662
CONTRACT SERVICES	65,000	65,000	65,975	66,965	67,969	68,989
AGREEMENTS - LICENSING	54,000	76,500	77,648	78,812	79,994	81,194
EDUCATION & TRAINING	14,400	15,000	15,225	15,453	15,685	15,920
Board Management Software		15,000		-	-	-
Network infrastructure upgrade		165,000	50,000	40,000	-	-
AV Video Conferencing Upgrade		61,500				
Marten Street Upgrade to fix 65 drops		25,000				
Computer Replacement and Upgrades			37,500	37,500		
MFP Replacement and Upgrade, addition of copier, scanner and printer resources			18,000	18,000		
Purchase of back up generator to Martin St. Datacentre				50,000		
Upgrade replacement and addition of UPS resources			42,000			
CS Replacement Copier - CWF from 2020		15,000				
Wan Infrastructure CWF from 2020		38,000				
LAN Switches - CWF from 2020		20,000				
SQL Server CWF from 2020		10,000				
Workstation /Laptops - CWF from 2020		20,000				
EQUIPMENT	135,700	140,000	142,100	144,232	146,395	148,591
SUPPLIES	5,500	5,500	5,583	5,666	5,751	5,837
UTILITIES - TELEPHONE	60,500	64,500	65,468	66,450	67,446	68,458
TRANSFER TO CAPITAL RESERVE	24,000	103,000	104,545	106,113	107,705	109,320
TRANSFER TO OPERATING RESERVE	5,000	5,000	5,075	5,151	5,228	5,307
	\$ 425,300	\$ 907,750	\$ 693,824	\$ 700,019	\$ 562,836	\$ 571,279



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
MUNICIPAL FISCAL SERVICES**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Not Applicable to a tax Limit	Na	Na	Na			
Revenue	Municipal Service	-11.80%	-0.05%	-0.06%	-0.22%	-5.00%
DEBENTURE PAYMENT - PENTICTON	3,536,870	3,119,621	3,117,929	3,115,918	3,109,045	2,953,465
DEBENTURE PAYMENT - SUMMERLAND	2,018,219	1,926,769	1,879,027	1,879,027	1,451,955	1,451,955
DEBENTURE PAYMENT - OSOYOOS	581,629	576,172	570,534	570,534	520,486	520,486
DEBENTURE PAYMENT - OLIVER	532,850	532,051	532,050	473,659	473,659	446,527
DEBENTURE PAYMENT - KEREMEOS	10,015	10,015	10,015	10,015	10,015	10,015
	\$ 6,679,583	\$ 6,164,628	\$ 6,109,555	\$ 6,049,153	\$ 5,565,160	\$ 5,382,448
Expense						
DEBT INTEREST- PENTICTON	1,534,059	1,218,259	1,214,655	1,210,682	1,201,798	1,133,748
DEBT INTEREST- SUMMERLAND	886,836	761,916	744,416	744,416	505,916	505,916
DEBT INTEREST- OSOYOOS	284,331	278,248	276,983	276,983	252,701	252,701
DEBT INTEREST- OLIVER	147,197	139,845	133,743	112,357	105,840	87,530
DEBT INTEREST- KEREMEOS	4,845	4,845	4,845	4,845	4,845	4,845
DEBT PRINCIPAL- PENTICTON	2,002,811	1,901,362	1,903,274	1,905,236	1,907,247	1,819,717
DEBT PRINCIPAL- SUMMERLAND	1,131,383	1,164,853	1,134,611	1,134,611	946,039	946,039
DEBT PRINCIPAL- OSOYOOS	297,298	297,924	293,551	293,551	267,785	267,785
DEBT PRINCIPAL- OLIVER	385,653	392,206	398,307	361,302	367,819	358,997
DEBT PRINCIPAL- KEREMEOS	5,170	5,170	5,170	5,170	5,170	5,170
	\$ 6,679,583	\$ 6,164,628	\$ 6,109,555	\$ 6,049,153	\$ 5,565,160	\$ 5,382,448



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NUISANCE CONTROL A/B/C/D/E/F/G/I

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2198.01, 2008 - Maximum Tax Limit	Maximum Levy	25,000	REVIEW REQUIRED			
Revenue	Tax Requisition	-5.00%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	27,104	25,750	26,136	26,528	26,926	27,330
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	2,187	-	-	-	-
	\$ 27,104	\$ 27,937	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330
Expense						
ADMINISTRATION CHARGES	2,104	750	761	773	784	796
OP - SW - STARLING CONTROL	25,000	25,000	25,375	25,756	26,142	26,534
TRANSFER TO OPERAIONAL RESERVES	\$ -	2,187	-	-	-	-
	\$ 27,104	\$ 27,937	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
OKANAGAN BASIN WATER BOARD

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Limit Based on Assessment	Tax Limit (A)	\$ 675,000	REVIEW REQUIRED			
Revenue	Tax Requisition	3.70%	3.46%	3.46%	3.46%	3.46%
TAX REQUISITION	712,548	738,948	764,530	791,003	818,398	846,748
GRANT IN LIEU OF TAXES	-					
PRIOR YEARS SURPLUS	-					
	\$ 712,548	\$ 738,948	\$ 764,530	\$ 791,003	\$ 818,398	\$ 846,748
Expense						
ADMINISTRATION CHARGES	19,056	14,063	14,274	14,488	14,705	14,926
TRANSFER TO OBWB	693,492	724,885	750,256	776,515	803,693	831,822
	\$ 712,548	\$ 738,948	\$ 764,530	\$ 791,003	\$ 818,398	\$ 846,748



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RGS - SUB REGIONAL**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2421 & 2770 - No Limit Set	No Limit	NA	Na			
Revenue	Tax Requisition	-19.99%	0.95%	1.81%	1.81%	1.81%
TAX REQUISITION	80,598	64,488	65,103	66,282	67,480	68,698
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	15,000	-	-	-	-	-
PROVINCIAL GRANTS	-	75,000	-	-	-	-
PROVINCIAL GRANTS - #3	150,000	40,000	40,400	40,804	41,212	41,624
CONSULTANTS RGS REVIEW		20,000				
PRIOR YEARS SURPLUS	7,000	1,500		-	-	-
	\$ 252,598	\$ 200,988	\$ 105,503	\$ 107,086	\$ 108,692	\$ 110,322
Expense						
ADMINISTRATION CHARGES	258	5,708	5,794	5,881	5,969	6,059
OPS - RGS - MONITORING PROGRAM	-	-	-	-	-	-
CONSULTANTS	190,000	40,000	40,600	41,209	41,827	42,455
CONSULTANTS RGS REVIEW		20,000				
CONSULTANTS Consultant Expenses Housing Needs		75,000				
CONTRACTS - CARPOOL	-	-	-	-	-	-
INSURANCE - LIABILITY	128	141	143	145	147	150
SUPPLIES	1,000	1,000	1,015	1,030	1,046	1,061
ADVERTISING	2,000	2,000	2,030	2,060	2,091	2,123
PROVINCIAL GRANT EXPENSES	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	-	5,000	3,000	3,045	3,091	3,137
SALARIES & WAGES	59,212	52,139	52,921	53,715	54,521	55,338
	\$ 252,598	\$ 200,988	\$ 105,503	\$ 107,086	\$ 108,692	\$ 110,322



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REGIONAL TRAILS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735 G716, RG734 535, RG73 B16 BL1470.02, - Assessment	Tax Limit (A)	597,301	COMPLIANT			
Revenue	Tax Requisition	14.64%	61.26%	-36.11%	1.56%	1.56%
GRANTS	-	-	-	-	-	-
TAX REQUISITION	262,517	300,958	485,327	310,094	314,934	319,848
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PARKS REALLOCATION	28,000	30,000	30,300	30,603	30,909	31,218
KVR Trail Mgmt. - Provincial Contribution	5,000	5,000	5,050	5,101	5,152	5,203
FEDERAL GRANT	5,000	2,000	2,020	2,040	2,061	2,081
Gas tax funding Area "B"	-	41,598	-	-	-	-
Gas tax funding Area "G"	-	82,314	-	-	-	-
Gas tax funding Area "C"	-	182,250	-	-	-	-
Gas tax funding Area "A"	-	20,250	-	-	-	-
TRANSFER FROM CAPITAL RESERVE	150,000	6,000	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVE	-	-	-	-	-	-
PROVINCIAL GRANTS - Regional Parks, trails and recreation master plan	-	180,000	-	-	-	-
PROVINCIAL GRANTS - Okanagan River Channel trail resurface Rd. 22 to McAlpine	-	547,500	-	-	-	-
PROVINCIAL GRANTS - KVR Trail Construction (chute lake to Little tunnel)	-	123,950	-	-	-	-
PROVINCIAL GRANTS - KVR Trail to Red Bridge	-	210,380	-	-	-	-
CAPITAL EXPENDITURES - Upgrades Grant Funded	-	450,000	-	-	-	-
MISCELLANEOUS REVENUE	-	-	-	-	-	-
Donation	-	82,608	-	-	-	-
TRANSFER FROM CAPITAL RESERVE KVR Trail Const. Chute Lake to Little Tunnel	-	61,050	-	-	-	-
TRANSFER FROM CAPITAL RESERVE - KVR Trail to Red Bridge	-	103,752	-	-	-	-
PRIOR YEARS SURPLUS	40,000	33,500	-	-	-	-
	\$ 490,517	\$ 2,463,110	\$ 522,697	\$ 347,837	\$ 353,055	\$ 358,351
Expense						
SALARIES & WAGES	\$ -	\$ 6,300	9,000	9,135	9,272	9,411
ADMINISTRATION CHARGES	11,483	10,603	10,762	10,924	11,088	11,254
ACQUISITION & MANAGEMENT	6,500	6,500	6,598	6,696	6,797	6,899
OPERATIONS & MAINTENANCE	15,000	15,000	15,225	15,453	15,685	15,920
CONTRACT SERVICES	16,500	14,500	14,718	14,938	15,162	15,390
EDUCATION & TRAINING	4,000	4,000	4,060	4,121	4,183	4,245
AMORTIZATION EXPENSE	9,000	18,000	18,270	18,544	18,822	19,105
CAPITAL EXPENDITURES	180,000	-	-	-	-	-
CAPITAL EXPENDITURES - Similkameen & KVR Trailhead Signage (CWF)	-	30,525	30,000	-	-	-
CAPITAL EXPENDITURES - Regional Parks, Trails and Recreation Master Plan (CWF)	-	185,868	-	-	-	-
CAPITAL EXPENDITURES - Similkameen Trail Construction Area B & G	-	206,520	-	-	-	-
CAPITAL EXPENDITURES - Okanagan River channel trail Resurfacing - Rd 22 to McAlpine Similkameen Trail Construction Area B & G	-	750,000	-	-	-	-
CAPITAL EXPENDITURES - Okanagan River channel trail Resurfacing - KVR Trail Construction - RD21 to RD 18)	-	-	150,000	-	-	-
CAPITAL EXPENDITURES - KVR Trail Construction - Chute lake to Little tunnel (contingent on grant)	-	185,000	-	-	-	-
CAPITAL EXPENDITURES - KVR Trail To Red Bridge (Contingent on Grant)	-	314,132	-	-	-	-
CAPITAL EXPENDITURES - Upgrades Grant Funded	-	450,000	-	-	-	-
CAPITAL EXPENDITURES - Purchase of Trailers authorized in 2020 CWF	-	6,000	-	-	-	-
VEHICLE & EQUIPMENT	6,000	25,000	25,375	25,756	26,142	26,534
PARK/FACILITY IMPROVEMENTS	8,500	9,000	9,135	9,272	9,411	9,552
INSURANCE - PROPERTY	-	-	-	-	-	-
INSURANCE - LIABILITY	1,627	1,780	1,807	1,834	1,861	1,889
INSURANCE - VEHICLE	8,000	12,000	12,180	12,363	12,548	12,736
TOOLS & SUPPLIES	-	-	-	-	-	-
SUPPLIES - TRAIL GUIDES	-	-	-	-	-	-
SUPPLIES - FACILITY	10,500	9,500	9,643	9,787	9,934	10,083
ADVERTISING	2,650	2,500	2,538	2,576	2,614	2,653
TRAVEL AND LEASE	14,000	13,000	13,195	13,393	13,594	13,798
MFA LEASING	11,002	8,000	8,120	8,242	8,365	8,491
TRANSFER TO CAPITAL RESERVE	50,000	42,700	43,341	43,991	44,650	45,320
TRANSFER TO OPERATING RESERVE	-	3,350	3,400	3,451	3,503	3,556
SALARIES & WAGES	135,755	133,332	135,332	137,362	139,422	141,514
	\$ 490,517	\$ 2,463,110	\$ 522,697	\$ 347,837	\$ 353,055	\$ 358,351



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REGIONAL TRANSIT

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2809 Assessment Limit	Tax Limit (A)	359,116	COMPLIANT			
Revenue	Tax Requisition	-6.68%	8.58%	1.67%	1.67%	1.67%
TAX REQUISITION	231,467	216,008	234,541	238,467	242,453	246,502
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSIT FARES	27,000	17,044	27,000	27,270	27,543	27,818
PROVINCIAL GRANT Safe Start	-	34,857		-	-	-
PROVINCIAL GRANT IHA		13,032	13,032	13,032	13,032	13,032
MISCELLANEOUS REVENUE	-	15,241	15,393	15,547	15,703	15,860
PRIOR YEARS SURPLUS	(49,749)	(500)	-	-	-	-
	\$ 208,718	\$ 295,682	\$ 289,967	\$ 294,316	\$ 298,731	\$ 303,212
Expense						
ADMINISTRATION CHARGES	\$ -	\$ 7,474	7,586	7,699	7,815	7,932
MAINTAINENCE	3,000	1,500	1,523	1,545	1,569	1,592
OPERATIONS	163,866	199,505	202,498	205,535	208,618	211,747
Expansion of Route 70 Penticton/Kelowna	-	10,000	-			
ADVERTISING	-	-	-	-	-	-
TRANSFER TO OPERATING RESERVE	5,000	39,091	39,677	40,273	40,877	41,490
OTHER EXPENSES - MARKETING	1,000	1,500	1,523	1,545	1,569	1,592
SALARIES & WAGES	35,852	36,612	37,161	37,719	38,284	38,859
	\$ 208,718	\$ 295,682	\$ 289,967	\$ 294,316	\$ 298,731	\$ 303,212



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SOLID WASTE MANAGEMENT**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
1899.02, 2012 Limit based on Assessment	Tax Limit (A)	367,237	COMPLIANT			
Revenue	Tax Requisition	0.72%	12.37%	-8.32%	1.50%	1.50%
TAX REQUISITION	182,749	184,058	206,819	189,621	192,466	195,353
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	50,000	120,000	30,000	30,000	30,000	30,000
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 232,749	\$ 304,058	\$ 236,819	\$ 219,621	\$ 222,466	\$ 225,353
Expense						
ADMINISTRATION CHARGES	7,787	9,096	9,233	9,371	9,512	9,654
OPERATIONS - LANDFILL COMPOST SITING	-	-	-	-	-	-
CONSULTANTS	50,000	120,000	30,000	30,000	30,000	30,000
CONTRACTOR - WEBSITE EXCHANGE SITE	6,000	8,000	8,120	8,242	8,365	8,491
CONTRACTOR - ICI-MF RECYCLING	20,000	20,000	20,300	20,605	20,914	21,227
MEMBERSHIP & DUES	3,500	4,000	4,060	4,121	4,183	4,245
Solid Waste Management Plan	-	-	20,000	-	-	-
INSURANCE - LIABILITY	693	762	773	785	797	809
LEGAL FEES	-	100	102	103	105	106
SUPPLIES	-	2,000	2,030	2,060	2,091	2,123
BEAR SMART EXPENSES	12,000	10,500	10,658	10,817	10,980	11,144
TRANSFER TO OPERATING RESERVE	29,058	69,247	70,286	71,340	72,410	73,496
SALARIES & WAGES	103,711	60,353	61,258	62,177	63,110	64,056
	\$ 232,749	\$ 304,058	\$ 236,819	\$ 219,621	\$ 222,466	\$ 225,353



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
STERILE INSECT RELEASE PROGRAM**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
1101, 1989 Limit bases on Assessment	Tax Limit (A)	2,992,268	COMPLIANT			
Revenue	Tax Requisition	-2.09%	-3.85%	0.07%	0.07%	0.07%
TAX REQUISITION	417,724	409,002	393,265	393,531	393,802	394,076
PARCEL TAX	553,921	478,660	480,000	480,000	480,000	480,000
GRANT IN LIEU OF TAXES	4,416	4,500	4,500	4,500	4,500	4,500
PRIOR YEARS SURPLUS	-	(14,575)	-	-	-	-
	\$ 976,061	\$ 877,587	\$ 877,765	\$ 878,031	\$ 878,302	\$ 878,576
Expense						
ADMINISTRATION CHARGES	74,388	17,502	17,765	18,031	18,302	18,576
TRANSFER TO SIR	901,673	860,085	860,000	860,000	860,000	860,000
	\$ 976,061	\$ 877,587	\$ 877,765	\$ 878,031	\$ 878,302	\$ 878,576



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ANIMAL CONTROL - A,B,C,D,E,F,G,H,I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2775, 2017 No Limit	No Limit	NA	Na			
Revenue	Tax Requisition	2.52%	1.34%	1.64%	1.63%	1.63%
TAX REQUISITION - ALL AREAS	119,940	122,963	124,605	126,643	128,713	130,816
GRANT IN LIEU OF TAXES	500	500	505	510	515	520
ENFORCEMENT FEES	6,000	6,000	6,060	6,121	6,182	6,244
IMPOUND FEES	1,500	1,000	1,010	1,020	1,030	1,041
LICENSING REVENUE	20,000	20,000	20,200	20,402	20,606	20,812
TRANSFER FROM OPERATIONAL RESERVES		6,500	2,000	2,000	2,000	2,000
PRIOR YEARS SURPLUS	2,037	18,000		-	-	-
	\$ 149,977	\$ 174,963	\$ 154,380	\$ 156,696	\$ 159,047	\$ 161,432
Expense						
ADMINISTRATION CHARGES	10,467	5,892	5,981	6,070	6,161	6,254
BYLAW ENFORCEMENT ALLOCATION	23,260	27,707	28,122	28,544	28,972	29,407
FACILITIES RENTAL - KENNEL	18,000	17,000	17,255	17,514	17,777	18,043
CONTRACTS - ANIMAL CONTROL	92,000	96,000	97,440	98,902	100,385	101,891
TRANSFER TO OPERATIONAL RESERVE	-	22,864	-	-	-	-
LEGAL FEES	2,650	2,000	2,030	2,060	2,091	2,123
SUPPLIES	2,100	2,000	2,030	2,060	2,091	2,123
ADVERTISING	1,500	1,500	1,523	1,545	1,569	1,592
	\$ 149,977	\$ 174,963	\$ 154,380	\$ 156,696	\$ 159,047	\$ 161,432



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
BUILDING INSPECTION

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2132, 2002 - No Limit	No Limit	NA	Na			
Revenue	Tax Requisition	87.59%	2.73%	2.71%	2.69%	2.67%
TAX REQUISITION	164,512	308,613	317,034	325,618	334,370	343,292
GRANT IN LIEU OF TAXES	1,800	1,800	1,818	1,836	1,855	1,873
LEGAL SETTLEMENTS	-	-	-	-	-	-
FEE FOR SERVICE	40,000	30,000	30,300	30,603	30,909	31,218
ENFORCEMENT FEES	-	2,500	2,525	2,550	2,576	2,602
BUILDING PERMITS	600,000	710,635	717,741	724,919	732,168	739,490
BOARD OF VARIANCE	-	-	-	-	-	-
TRANSFER FROM RESERVE	186,996	171,412		-	-	-
TRANSFER FROM OPERATIONAL RESERVE						
MISCELLANEOUS REVENUE	7,500	13,323	13,456	13,591	13,727	13,864
PRIOR YEARS SURPLUS	190,000		-	-	-	-
	\$ 1,190,808	\$ 1,238,283	\$ 1,082,874	\$ 1,099,117	\$ 1,115,604	\$ 1,132,338
Expense						
SALARIES & WAGES	76,250	-	-	-	-	-
ADMINISTRATION CHARGES	13,036	50,023	50,774	51,535	52,308	53,093
OPERATIONS - FACILITIES RENTALS	6,000	6,000	6,090	6,181	6,274	6,368
CONSULTANTS	-	-	-	-	-	-
EDUCATION & TRAINING	12,000	12,000	12,180	12,363	12,548	12,736
DEPRECIATION	15,000	15,000	15,225	15,453	15,685	15,920
PURCHASE OF AVOCET SOFTWARE (CWF)		171,412	-	-	-	-
EQUIPMENT	263,500	20,823	21,135	21,452	21,774	22,101
INSURANCE - LIABILITY	40,598	44,658	45,328	46,008	46,698	47,398
LEGAL FEES	20,000	30,000	30,450	30,907	31,370	31,841
SUPPLIES	5,000	5,000	5,075	5,151	5,228	5,307
ADVERTISING	2,000	2,000	2,030	2,060	2,091	2,123
TRAVEL/LEASING	38,130	35,000	35,525	36,058	36,599	37,148
UTILITIES - TELEPHONE	11,000	11,000	11,165	11,332	11,502	11,675
TRANSFER TO RESERVE	-	-	-	-	-	-
TRANSFER TO OPERATIONAL RESERVE	-	21,000	21,315	21,635	21,959	22,289
OTHER EXPENSES	5,000	5,000	5,075	5,151	5,228	5,307
SALARIES & WAGES	683,294	809,367	821,508	833,830	846,338	859,033
	\$ 1,190,808	\$ 1,238,283	\$ 1,082,874	\$ 1,099,117	\$ 1,115,604	\$ 1,132,338



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
BYLAW ENFORCEMENT**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Recoverable	Recoveries	NA	Na			
Revenue	Recovery Revenu	19.18%	-2.25%	1.51%	1.51%	1.51%
BYLAW RECOVERY REVENUE	232,344	276,916	270,696	274,782	278,930	283,140
ENFORCEMENT FEES	5,000	5,050	5,101	5,152	5,203	5,255
PRIOR YEARS SURPLUS	23,604	(10,245)	-	-	-	-
	\$ 260,948	\$ 271,721	\$ 275,797	\$ 279,934	\$ 284,133	\$ 288,395
Expense						
ADMINISTRATION CHARGES	3,450	10,526	10,684	10,844	11,007	11,172
CONTRACT SERVICES	-	-	-	-	-	-
EDUCATION & TRAINING	4,000	3,000	3,045	3,091	3,137	3,184
EQUIPMENT	-	5,000	5,075	5,151	5,228	5,307
INSURANCE - LIABILITY	982	1,080	1,096	1,113	1,129	1,146
LEGAL	5,000	8,000	8,120	8,242	8,365	8,491
SUPPLIES	1,500	1,500	1,523	1,545	1,569	1,592
TRAVEL/LEASING	4,500	4,500	4,568	4,636	4,706	4,776
TRANSFER TO OPERATING RESERVE	-	-	-	-	-	-
SALARIES & WAGES	241,516	238,115	241,687	245,312	248,992	252,727
	\$ 260,948	\$ 271,721	\$ 275,797	\$ 279,934	\$ 284,133	\$ 288,395



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
DESTRUCTION OF PESTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 767(5), SLP May 2,1967 - Based on Assessment	Tax Limit (A)	2,649,855	COMPLIANT			
Revenue	tax Requisition	0.00%	2.04%	2.04%	2.03%	2.02%
TAX REQUISITION	5,291	5,291	5,399	5,509	5,621	5,735
CONTRACT - OLIVER	260	270	270	270	270	270
CONTRACT - VILLAGE OF KEREMEOS	260	270	270	270	270	270
TRANSFER FROM OPERATING RESERVE	963	4,128	4,169	4,211	4,253	4,296
PRIOR YEARS SURPLUS	5,400	4,075	-	-	-	-
	\$ 12,174	\$ 14,034	\$ 10,108	\$ 10,260	\$ 10,414	\$ 10,570
Expense						
SALARIES & WAGES	5,300	-	-	-	-	-
ADMINISTRATION CHARGES	290	290	294	299	303	308
OPERATIONS - HEALTH & SAFETY	100	100	102	103	105	106
CONTRACT SERVICES - SPRAYING	1,500	1,500	1,523	1,545	1,569	1,592
EDUCATION & TRAINING	250	250	254	258	261	265
INSURANCE - LIABILITY	18	19	19	20	20	20
SUPPLIES	550	393	399	405	411	417
ADVERTISING	550	1,500	1,523	1,545	1,569	1,592
TRAVEL/LEASING	550	250	254	258	261	265
TRANSFER TO RESERVES RE INTEREST	618	-	-	-	-	-
TRANSFER TO OPERATIONAL RESERVES	-	4,075	-	-	-	-
SALARIES & WAGES	2,448	5,657	5,742	5,828	5,915	6,004
	\$ 12,174	\$ 14,034	\$ 10,108	\$ 10,260	\$ 10,414	\$ 10,570



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
DESTRUCTION OF PESTS - PENTICTON

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
No Limit Identified	No Limit Identifie	NA	Na			
Revenue	Contract	-0.01%	13.31%	39.90%	1.50%	1.50%
TAX REQUISITION	-	-				
CONTRACT - PENTICTON	3,500	3,500	3,965	5,547	5,631	5,715
TRANSFER FROM OPERATIONAL RESERVES		1,700	1,500			
PRIOR YEARS SURPLUS	6,216	5,026				
	\$ 9,716	\$ 10,226	\$ 5,465	\$ 5,547	\$ 5,631	\$ 5,715
Expense						
SALARIES & WAGES	4,200	-	-	-	-	-
ADMINISTRATION CHARGES	233	203	206	209	212	215
OPERATIONS - HEALTH & SAFETY	100	200	203	206	209	212
CONTRACT SERVICES	-	-	-	-	-	-
CONTRACT SERVICES - SPRAYING	1,000	814	826	839	851	864
EDUCATION & TRAINING	300	300	305	309	314	318
DEPRECIATION	500	-	-	-	-	-
INSURANCE - LIABILITY	20	22	22	23	23	23
SUPPLIES	205	250	254	258	261	265
ADVERTISING	210	1,500	1,523	1,545	1,569	1,592
TRAVEL/LEASING	500	500	508	515	523	531
TRANSFER TO OPERATIONAL RESERVES	-	4,841	-	-	-	-
SALARIES & WAGES	2,448	1,596	1,620	1,644	1,669	1,694
	\$ 9,716	\$ 10,226	\$ 5,465	\$ 5,547	\$ 5,631	\$ 5,715



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
DESTRUCTION OF PESTS - SUMMERLAND**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
No Limit Identified	No Limit Identifie	NA	Na			
Revenue	Contract	0.00%	1.00%	1.00%	1.00%	1.00%
TRANSFER FROM RESERVE	50					
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
CONTRACT - SUMMERLAND	5,288	5,288	5,341	5,394	5,448	5,503
TRANSFER FROM OPERATING RESERVE	344	100	4,642	4,739	4,837	4,936
PRIOR YEARS SURPLUS	5,200	4,448	-	-	-	-
	\$ 10,882	\$ 9,836	\$ 9,983	\$ 10,133	\$ 10,285	\$ 10,439
Expense						
SALARIES & WAGES	4,000	-	-	-	-	-
ADMINISTRATION CHARGES	166	203	206	209	212	215
OPERATIONS - HEALTH & SAFETY	100	750	761	773	784	796
CONTRACT SERVICES - SPRAYING	400	400	406	412	418	425
EDUCATION & TRAINING	250	500	508	515	523	531
INSURANCE - LIABILITY	8	9	9	9	9	10
SUPPLIES	300	300	305	309	314	318
ADVERTISING	400	400	406	412	418	425
TRAVEL/LEASING	1,000	900	914	927	941	955
TRANSFER TO RESERVES	1,810	4,778	4,850	4,922	4,996	5,071
SALARIES & WAGES	2,448	1,596	1,620	1,644	1,669	1,694
	\$ 10,882	\$ 9,836	\$ 9,983	\$ 10,133	\$ 10,285	\$ 10,439



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ECONOMIC DEVELOPMENT - AREA D**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2447.01, 2009 No Limit	No Limit	NA	Na			
Revenue	Tax Requisition	31.50%	-5.03%	1.50%	1.50%	1.50%
TAX REQUISITION	141,733	186,386	177,009	179,665	182,360	185,095
TRANSFER FROM OPERATIONAL RESERVES						
TO FUND ADMINISTRATION EXPENSE FROM COVID GRANT		508				
MISCELLANEOUS REVENUE	-	-	-	-	-	-
PRIOR YEARS SURPLUS	30,000	25,000	-	-	-	-
	\$ 171,733	\$ 211,894	\$ 177,009	\$ 179,665	\$ 182,360	\$ 185,095
Expense						
SALARY & WAGES		\$ 9,419	9,560	9,704	9,849	9,997
ADMINISTRATION CHARGES	2,217	7,531	7,644	7,758	7,875	7,993
BUILDING MAINTENANCE	400	408	414	420	427	433
WEBSITE MAINTENANCE	100	102	104	105	107	108
OPERATIONS	500	27,500		-	-	-
RENT	12,000	12,240	12,424	12,610	12,799	12,991
CONSULTANTS	5,000	5,000	5,075	5,151	5,228	5,307
CONTRACT SERVICES	-	-	-	-	-	-
EDUCATION & TRAINING	1,500	1,500	1,523	1,545	1,569	1,592
CONFERENCES	1,500	1,500	1,523	1,545	1,569	1,592
SPECIAL PROJECTS	6,000	6,000	6,090	6,181	6,274	6,368
SPECIAL EVENTS	3,000	3,000	3,045	3,091	3,137	3,184
OKANAGAN FALLS REVITALIZATION	7,500	7,500	7,613	7,727	7,843	7,960
INSURANCE - LIABILITY	594	653	663	673	683	693
OFFICE SUPPLIES	1,000	1,020	1,035	1,051	1,067	1,083
PROMOTION/BROCHURE	2,000	2,000	2,030	2,060	2,091	2,123
PROMOTION/MEDIA KIT	3,000	3,000	3,045	3,091	3,137	3,184
TRAVEL/MILEAGE	2,000	2,000	2,030	2,060	2,091	2,123
TELEPHONE/INTERNET/FAX/UTILITIES	3,000	3,060	3,106	3,152	3,200	3,248
TRANSFER TO RESERVES	-	10,000	-	-	-	-
SALARIES & WAGES	120,422	108,461	110,088	111,739	113,415	115,117
	\$ 171,733	\$ 211,894	\$ 177,009	\$ 179,665	\$ 182,360	\$ 185,095



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ECONOMIC DEVELOPMENT - AREA I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Bylaw 2019 No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	-80.63%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	31,571	6,116	6,208	6,301	6,396	6,492
GRANT IN LIEU OF TAXES	-					
	\$ 31,571	\$ 6,116	\$ 6,208	\$ 6,301	\$ 6,396	\$ 6,492
Expense						
ADMINISTRATION CHARGES	\$ -	\$ 116	118	120	122	124
CONTRACT SERVICES	25,000	5,000	5,075	5,151	5,228	5,307
GRANTS IN AID	-	-	-	-	-	-
SALARIES & WAGES	6,571	1,000	1,015	1,030	1,046	1,061
	\$ 31,571	\$ 6,116	\$ 6,208	\$ 6,301	\$ 6,396	\$ 6,492



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ECONOMIC DEVELOPMENT - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2529, 2010 Maximum on Assessment	Tax Limit (A)	16,740	COMPLIANT			
Revenue	Tax Requisition	20.95%	-5.97%	1.52%	1.52%	1.52%
TAX REQUISITION	11,205	13,552	12,742	12,936	13,132	13,331
GRANT IN LIEU OF TAXES	430	430	434	439	443	447
TO FUND ADMINISTRATION CHARGE RELATED TO COVID EXPENSES		152				
GRANT IN LIEU OF TAXES						
PRIOR YEARS SURPLUS	1,800	(1,152)	-	-	-	-
	\$ 13,435	\$ 12,982	\$ 13,177	\$ 13,374	\$ 13,575	\$ 13,779
Expense						
ADMINISTRATION CHARGE	700	247	251	255	258	262
GRANTS IN AID	12,735	12,735	12,926	13,120	13,317	13,516
	\$ 13,435	\$ 12,982	\$ 13,177	\$ 13,374	\$ 13,575	\$ 13,779



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ECONOMIC DEVELOPMENT - AREA B,G, H.**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 2361 Maximum Levy Set	Maximum Levy	50,000	COMPLIANT			
Revenue	Tax Requisition	1.94%	0.03%	0.03%	0.03%	0.03%
TAX REQUISITION	24,000	24,466	24,473	24,480	24,487	24,494
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 24,000	\$ 24,466	\$ 24,473	\$ 24,480	\$ 24,487	\$ 24,494
Expense						
ADMINISTRATION CHARGES	-	466	473	480	487	494
SIMILKAMEEN PLANNING SOCIETY	24,000	24,000	24,000	24,000	24,000	24,000
	\$ 24,000	\$ 24,466	\$ 24,473	\$ 24,480	\$ 24,487	\$ 24,494



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ECONOMIC DEVELOPMENT - OLIVER and AREA C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 2361 No Limit Set	No Limit Set	NA	Na			
Revenue						
	Tax Requisition	5.16%	-3.35%	0.02%	0.02%	0.03%
TAX REQUISITION	55,610	58,478	56,522	56,536	56,550	56,564
GRANT IN LIEU OF TAXES	1,160	1,172	1,183	1,195	1,207	1,219
PRIOR YEARS SURPLUS	-	(1,970)	-	-	-	-
	\$ 56,770	\$ 57,680	\$ 57,705	\$ 57,731	\$ 57,757	\$ 57,783
Expense						
ADMINISTRATION CHARGES	770	1,680	1,705	1,731	1,757	1,783
AGREEMENT - OLIVER TOURISM	56,000	56,000	56,000	56,000	56,000	56,000
	\$ 56,770	\$ 57,680	\$ 57,705	\$ 57,731	\$ 57,757	\$ 57,783



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
REGIONAL ECONOMIC DEVELOPMENT (OK FILM)**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2743 Tax limit on Assessment	Tax Limit (A)	42,249	COMPLIANT			
Revenue	Tax Requisition	-14.17%	0.04%	0.04%	0.04%	0.05%
TAX REQUISITION	42,000	36,050	36,066	36,082	36,098	36,114
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PRIOR YEARS SURPLUS	(6,630)	-	-	-	-	-
	\$ 35,370	\$ 36,050	\$ 36,066	\$ 36,082	\$ 36,098	\$ 36,114
Expense						
ADMINISTRATION CHARGE	963	1,050	1,066	1,082	1,098	1,114
GRANT OK FILM COMM	34,407	35,000	35,000	35,000	35,000	35,000
	\$ 35,370	\$ 36,050	\$ 36,066	\$ 36,082	\$ 36,098	\$ 36,114



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA ADMINISTRATION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Tax Limit	No Tax Limit	Na	Na			
Revenue	Tax Requisition	14.51%	4.06%	1.56%	1.56%	1.56%
TAX REQUISITION - ALL AREAS	1,847,118	2,115,111	2,200,884	2,235,176	2,269,996	2,305,351
GRANT IN LIEU OF TAXES	5,000	5,000	5,050	5,101	5,152	5,203
GRANTS	-	-	-	-	-	-
SEARCH FEES	-	-	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVES		45,000				
PROVINCIAL GRANTS	165,000	168,300	169,983	171,683	173,400	175,134
MISCELLANEOUS REVENUE	35,000	80,000	80,800	81,608	82,424	83,248
HR SERVICES REVENUE	-	-	-	-	-	-
PRIOR YEARS SURPLUS	204,000	50,000	-	-	-	-
	\$ 2,256,118	\$ 2,463,411	\$ 2,456,717	\$ 2,493,568	\$ 2,530,971	\$ 2,568,936
Expense						
HONORARIUMS - DIRECTORS	159,441	162,629	165,068	167,544	170,058	172,608
ADMINISTRATION CHARGES	4,201	116,869	118,622	120,401	122,207	124,040
GRANT EXPENDITURE #1	-	-	-	-	-	-
CONSULTANTS	-	-	-	-	-	-
CONTRACT SERVICES	3,906	-	-	-	-	-
MEMBERSHIP & DUES	15,000	15,300	15,530	15,762	15,999	16,239
SPECIAL PROJECTS - ELECTIONS	-	-	-	-	-	-
VEHICLE DEPRECIATION	5,000	5,000	5,075	5,151	5,228	5,307
EQUIPMENT	30,000	7,500	7,613	7,727	7,843	7,960
LEGAL FEES	2,500	2,550	2,588	2,627	2,666	2,706
SUPPLIES	-	-	-	-	-	-
TRAVEL/LEASING	-	-	-	-	-	-
UTILITIES - TELEPHONE	10,404	10,612	10,771	10,933	11,097	11,263
TRANSFER TO RESERVE	25,000	-	-	-	-	-
TRANSFER TO OPERATIONAL RESERVE		43,000	-	-	-	-
CONTINGENCY	500	500	508	515	523	531
OTHER EXPENSES - MISCELLANEOUS	1,000	1,020	1,035	1,051	1,067	1,083
SALARIES & WAGES	1,999,166	2,098,431	2,129,907	2,161,856	2,194,284	2,227,198
	\$ 2,256,118	\$ 2,463,411	\$ 2,456,717	\$ 2,493,568	\$ 2,530,971	\$ 2,568,936



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA PLANNING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
LGA Part 26 - No Tax Limit	No Tax Limit	Na	Na			
Revenue	Tax Requisition	9.69%	4.22%	1.54%	1.54%	1.54%
TAX REQUISITION	934,524	1,025,104	1,068,341	1,084,827	1,101,565	1,118,561
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
RECOVERIES - CONTRACTS	25,000	25,000	25,250	25,503	25,758	26,015
ALR FEES	5,000	3,200	3,232	3,264	3,297	3,330
DEVELOPMENT APPLICATION FEES	50,000	50,000	50,500	51,005	51,515	52,030
TRANSFER FROM OPERATING RESERVE	-	30,000	-	-	-	-
PROVINCIAL GRANTS	50,000	-	-	-	-	-
CONSULTANTS AREA G OCP - CWF (No funds available)	-	-	-	-	-	-
CONSULTANTS WILD FIRE DP - Grant	-	37,000	-	-	-	-
MISCELLANEOUS REVENUE	3,000	3,000	3,030	3,060	3,091	3,122
PRIOR YEARS SURPLUS	150,000	(3,000)	-	-	-	-
	\$ 1,217,524	\$ 1,170,304	\$ 1,150,353	\$ 1,167,660	\$ 1,185,226	\$ 1,203,058
Expense						
SALARIES & WAGES	\$ -	\$ 9,970	\$ 10,169	\$ 10,373	\$ 10,580	\$ 10,792
BOARD OF VARIANCE	750	750	761	773	784	796
APC EXPENSES	1,500	1,500	1,523	1,545	1,569	1,592
ADMINISTRATION CHARGES	27,651	58,391	59,266	60,155	61,058	61,974
BYLAW ENFORCEMENT ALLOCATION	102,342	121,907	123,736	125,592	127,476	129,388
CONSULTANTS AREA G OCP - CWF (No funds available)	-	-	-	-	-	-
CONSULTANTS WILD FIRE DP	-	37,000	-	-	-	-
CONSULTANTS	205,000	145,000	147,175	149,383	151,623	153,898
CONTRACT SERVICES	10,000	10,000	10,150	10,302	10,457	10,614
EDUCATION & TRAINING	8,000	8,000	8,120	8,242	8,365	8,491
ENVIRONMENTAL PROJECTS	10,000	10,000	10,150	10,302	10,457	10,614
EQUIPMENT	16,000	16,000	16,240	16,484	16,731	16,982
INSURANCE - LIABILITY	7,412	8,153	8,275	8,399	8,525	8,653
LEGAL FEES	40,000	40,000	40,600	41,209	41,827	42,455
LEGAL FEES - COVENANT REGISTRATIONS	2,100	5,000	5,075	5,151	5,228	5,307
SUPPLIES	9,000	9,000	9,135	9,272	9,411	9,552
ADVERTISING	20,000	30,000	30,450	30,907	31,370	31,841
TRAVEL/LEASING	3,950	4,000	4,060	4,121	4,183	4,245
UTILITIES - TELEPHONE	800	800	812	824	837	849
TRANSFER TO OPERATING RESERVE	30,000	-	-	-	-	-
CONTINGENCY	1,000	1,000	1,015	1,030	1,046	1,061
OTHER EXPENSES - MISCELLANEOUS	3,000	3,000	3,045	3,091	3,137	3,184
SALARIES & WAGES	719,019	650,833	660,595	670,504	680,562	690,770
	\$ 1,217,524	\$ 1,170,304	\$ 1,150,353	\$ 1,167,660	\$ 1,185,226	\$ 1,203,058



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN-AID - AREA A**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 790, LGA Part 5 Sec 176 (1) Limit based on Assessment	Tax Limit (A)	66,960	COMPLIANT			
Revenue	Tax Requisition	542.19%	60.80%	1.52%	1.52%	1.52%
TAX REQUISITION	393	2,524	4,058	4,120	4,182	4,246
GRANT IN LIEU OF TAXES	121	122	123	125	126	127
TO FUND ADMIN CAHRGE RELATED TO COVID EXPENSES		74				
TRANSFER FROM OPERATIONAL RESERVES		1,400				
PRIOR YEARS SURPLUS	3,816	1,400	-	-	-	-
	\$ 4,330	\$ 5,520	\$ 4,182	\$ 4,245	\$ 4,308	\$ 4,373
Expense						
ADMINISTRATION CHARGE	330	120	122	124	125	127
TRANSFER TO OPERAIONAL RESERVES		1,400				
GRANTS IN AID	4,000	4,000	4,060	4,121	4,183	4,245
	\$ 4,330	\$ 5,520	\$ 4,182	\$ 4,245	\$ 4,308	\$ 4,373



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA B**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735 B716 Limit based on Assessment	Tax Limit (A)	\$ 15,509	COMPLIANT			
Revenue	Tax Requisition	-43.57%	1.46%	1.50%	1.50%	1.50%
TAX REQUISITION	16,442	9,278	9,413	9,554	9,698	9,843
GRANT IN LIEU OF TAXES	21	21	21	21	22	22
PRIOR YEARS SURPLUS	(6,697)	(4)	-	-	-	-
	\$ 9,766	\$ 9,295	\$ 9,434	\$ 9,576	\$ 9,719	\$ 9,865
Expense						
ADMINISTRATION CHARGES	744	271	275	279	283	287
CONTRACT P&R CAWSTON HALL SOCIETY	2,000	2,000	2,030	2,060	2,091	2,123
INSURANCE LIABILITY - HALL	22	24	24	25	25	25
GRANTS IN AID	7,000	7,000	7,105	7,212	7,320	7,430
	\$ 9,766	\$ 9,295	\$ 9,434	\$ 9,576	\$ 9,719	\$ 9,865



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA C**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 787 (F), LGA Part 5 Sec 176 (1) - Limit based on Assessment	Tax Limit (A)	\$ 74,542	COMPLIANT			
Revenue	Tax Requisition	61.66%	133.66%	1.50%	1.50%	1.50%
TAX REQUISITION	5,000	8,083	18,887	19,170	19,458	19,750
TRANSFER FROM OPERATING RESERVE	4,228	9,875				
TO FUND GRANT IN AID EXPENSES AND FUNDED FROM COVID		1,883				
PRIOR YEARS SURPLUS	19,000	(1,233)		-	-	-
	\$ 28,228	\$ 18,608	\$ 18,887	\$ 19,170	\$ 19,458	\$ 19,750
Expense						
ADMINISTRATION CHARGE	423	540	548	556	565	573
TRANSFER TO OPERATING RESERVE	9,875	68	69	70	71	72
GRANTS IN AID	17,930	18,000	18,270	18,544	18,822	19,105
	\$ 28,228	\$ 18,608	\$ 18,887	\$ 19,170	\$ 19,458	\$ 19,750



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA D**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 787 (F), LGA Part 5 Sec 176 (1) - Limit based on Assessment	Tax Limit (A)	\$ 115,700	COMPLIANT			
Revenue	Tax Requisition	2.19%	7.24%	4.35%	3.12%	1.50%
TAX REQUISITION	16,403	16,762	17,975	18,757	19,343	19,633
TRANSFER FROM OPERATIONAL RESERVES		1,700	800	300	-	-
FUND A PORTION OF ADMIN FROM COVID GRANT		36				
PRIOR YEARS SURPLUS	2,000	2,959		-	-	-
	\$ 18,403	\$ 21,457	\$ 18,775	\$ 19,057	\$ 19,343	\$ 19,633
Expense						
ADMINISTRATION CHARGE	1,403	539	547	555	563	572
TRANSFER TO OPEATIONAL RESERVES		2,959				
GRANTS IN AID	17,000	17,959	18,228	18,502	18,779	19,061
	\$ 18,403	\$ 21,457	\$ 18,775	\$ 19,057	\$ 19,343	\$ 19,633



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA E**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 787 (F), LGA Part 5 Sec 176 (1) - Limit based on Assessment	Tax Limit (A)	\$ 88,830	COMPLIANT			
Revenue	Tax Requisition	-6.53%	3.33%	1.60%	1.60%	1.60%
TAX REQUISITION	9,000	8,412	8,692	8,831	8,973	9,116
GRANT IN LIEU OF TAXES	-	1,745	1,762	1,780	1,798	1,816
TRANSFER FROM OPERATIONAL RESERVES		-				
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		143				
PRIOR YEARS SURPLUS	3,900	80		-	-	-
	\$ 12,900	\$ 10,380	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932
Expense						
ADMINISTRATION CHARGE	825	300	305	309	314	318
TRANSFER TO OPERATING RESERVE	2,075	80	-	-	-	-
GRANTS IN AID	10,000	10,000	10,150	10,302	10,457	10,614
	\$ 12,900	\$ 10,380	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT IN AID - AREA F**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 787 (F), LGA Part 5 Sec 176 (1) - Limit based on Assessment	Tax Limit (A)	\$ 57,247	COMPLIANT			
Revenue	Tax Requisition	NA	2.72%	1.51%	1.51%	1.51%
TAX REQUISITION	-	2,010	2,065	2,096	2,127	2,159
GRANT IN LIEU OF TAXES	26	26	26	27	27	27
FUND A PORTION OF ADMIN CHARGED FUNDED FROM COVID GRANT		24				
PRIOR YEARS SURPLUS	8,256	-	-	-	-	-
	\$ 8,282	\$ 2,060	\$ 2,091	\$ 2,122	\$ 2,154	\$ 2,186
Expense						
ADMINISTRATION CHARGE	165	60	61	62	63	64
TRANSFER TO OPERATING RESERVE	6,117	-	-	-	-	-
GRANTS IN AID	2,000	2,000	2,030	2,060	2,091	2,123
	\$ 8,282	\$ 2,060	\$ 2,091	\$ 2,122	\$ 2,154	\$ 2,186



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG735, G716, LGA-5, S176.1 limit based on Assessment	Tax Limit (A)	32,028	COMPLIANT			
Revenue	Tax Requisition	-30.24%	39.45%	1.50%	1.50%	1.50%
TAX REQUISITION	10,747	7,497	10,455	10,611	10,770	10,932
TO LOWER TAXES RE OVERALL COVERED EXPENSES FUNDED FROM COVID GRANT		2,803				
PRIOR YEARS SURPLUS	78	-	-	-	-	-
	\$ 10,825	\$ 10,300	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932
Expense						
ADMINISTRATION CHARGE	825	300	305	309	314	318
TRANSFER TO OPERATING RESERVE	-	-	-	-	-	-
GRANTS IN AID	10,000	10,000	10,150	10,302	10,457	10,614
	\$ 10,825	\$ 10,300	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT-IN AID - AREA H**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Sec 787 (F), LGA Part 5 Sec 176 (1) - Limit based on Assessment	Tax Limit (A)	92,422	COMPLIANT			
Revenue	Tax Requisition	-4.97%	19.08%	6.59%	1.77%	1.76%
TAX REQUISITION	18,678	17,749	21,136	22,528	22,926	23,330
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	6,500	5,000	4,000	4,000	4,000
FUND OPERATIO COST RE COVID - FUNDED FROM COVID GRANT		1,501				
PRIOR YEARS SURPLUS	19,000	13,000		-	-	-
	\$ 37,678	\$ 38,750	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330
Expense						
ADMINISTRATION CHARGE	2,063	750	761	773	784	796
TRANSFER TO OPERATING RESERVE	10,615	13,000	-	-	-	-
GRANTS IN AID	25,000	25,000	25,375	25,756	26,142	26,534
	\$ 37,678	\$ 38,750	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
GRANT IN AID - AREA I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
LGA Part 5 Section 176(1) -Limit Based on Assessment	Tax Limit (A)	115,700	COMPLIANT			
Revenue	Tax Requisition	-4.85%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	10,825	10,300	10,455	10,611	10,770	10,932
GRANT IN LIEU OF TAXES	-					
	\$ 10,825	\$ 10,300	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932
Expense						
ADMINISTRATION CHARGE	825	300	305	309	314	318
GRANTS IN AID	10,000	10,000	10,150	10,302	10,457	10,614
	\$ 10,825	\$ 10,300	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
MOSQUITO CONTROL**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Research is required to determine if there is a limit						
Revenue						
Tax Requisition		-14.43%	23.96%	1.46%	1.46%	1.46%
TAX REQUISITION	185,951	159,111	197,231	200,112	203,038	206,010
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM RESERVE	100	43,584	100	100	101	102
MISCELLANEOUS REVENUE	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 186,051	\$ 202,695	\$ 197,331	\$ 200,212	\$ 203,139	\$ 206,112
Expense						
SALARIES & WAGES	\$ -	18,484	18,853	19,230	19,615	20,007
ADMINISTRATION CHARGES	7,170	5,330	5,410	5,491	5,573	5,657
HELICOPTER SPRAYING	30,600	31,212	31,680	32,155	32,638	33,127
OP - W&S - PERMIT FEES	1,000	1,000	1,015	1,030	1,046	1,061
OPERATIONS - HEALTH & SAFETY	500	500	508	515	523	531
CONSULTANTS	2,000	2,040	2,071	2,102	2,133	2,165
EDUCATION & TRAINING	1,000	1,020	1,035	1,051	1,067	1,083
DEPRECIATION	5,000	5,000	5,000	5,000	5,000	5,000
CAPITAL EXPENDITURES	1,000	-	-	-	-	-
EQUIPMENT	1,500	1,530	1,553	1,576	1,600	1,624
INSURANCE - LIABILITY	749	824	836	849	862	875
INSURANCE - VEHICLE	1,800	1,818	1,845	1,873	1,901	1,930
SUPPLIES	35,000	37,485	38,047	38,618	39,197	39,785
ADVERTISING	500	510	518	525	533	541
TRAVEL/LEASING	3,000	4,890	4,963	5,038	5,113	5,190
UTILITIES - TELEPHONE	500	510	518	525	533	541
TRANSFER TO OPERATING RESERVE	25,828	14,701	6,500	6,500	6,500	6,500
SALARIES & WAGES	68,904	75,841	76,979	78,133	79,305	80,495
	\$ 186,051	\$ 202,695	\$ 197,331	\$ 200,212	\$ 203,139	\$ 206,112



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NOISE BYLAWS AREA C

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
1436, 1993 Tax Based on Assessment	Tax Limit (A)	37,271	COMPLIANT			
Revenue	Tax Requisition	-7.47%	25.15%	1.50%	1.50%	1.50%
TAX REQUISITION	6,808	6,300	7,884	8,002	8,122	8,244
TRANSFER FROM OPERATIONAL RESERVES	-	-				
TO FUND ADDITIONAL COST FROM COVID FUNDS		1,468				
PRIOR YEARS SURPLUS	-	630	-	-	-	-
	\$ 6,808	\$ 8,398	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244
Expense						
SALARIES & WAGES	-	-				
ADMINISTRATION CHARGE	156	226	230	233	237	240
Transfer to Operational reserve	-	630				
BYLAW ENFORCEMENT	4,652	5,541	5,624	5,709	5,794	5,881
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
	\$ 6,808	\$ 8,398	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NOISE BYLAWS AREA E**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2385, 2006 - No Tax Limit	No Limit	Na	NA			
Revenue	Tax Requisition	12.51%	2.93%	1.50%	1.50%	1.50%
TAX REQUISITION	6,808	7,660	7,884	8,002	8,122	8,244
GRANT IN LIEU OF TAXES	-					
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		\$ 108				
PRIOR YEARS SURPLUS	-					
	\$ 6,808	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244
Expense						
ADMINISTRATION CHARGES	156	226	230	233	237	240
BYLAW ENFORCEMENT	4,652	5,541	5,624	5,709	5,794	5,881
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
	\$ 6,808	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NOISE BYLAWS AREA E

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2385, 2006 - No Tax Limit	No Limit	Na	NA			
Revenue	Tax Requisition	12.51%	2.93%	1.50%	1.50%	1.50%
TAX REQUISITION	6,808	7,660	7,884	8,002	8,122	8,244
GRANT IN LIEU OF TAXES	-					
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		\$ 108				
PRIOR YEARS SURPLUS	-					
	\$ 6,808	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244
Expense						
ADMINISTRATION CHARGES	156	226	230	233	237	240
BYLAW ENFORCEMENT	4,652	5,541	5,624	5,709	5,794	5,881
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
	\$ 6,808	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NOISE BYLAWS AREAS D, F, I

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
1436, 1993 - Tax based on Assessment	Tax Limit (A)	126,051	COMPLIANT			
Revenue	Tax Requisition	18.43%	7.01%	1.50%	1.50%	1.50%
TAX REQUISITION - AREA D	6,974					
TAX REQUISITION - AREA I	6,569					
TAX REQUISITION - AREA F	5,662					
TAX REQUISITION - AREA D, AREA I, AREA F		22,443	24,339	24,704	25,074	25,451
GRANT IN LIEU OF TAXES	-		-	-	-	-
FUND A PORTION OF ADMIN FEE FROM COVID GRANT		301				
PRIOR YEARS SURPLUS	-		-	-	-	-
	\$ 19,205	\$ 22,744	\$ 24,339	\$ 24,704	\$ 25,074	\$ 25,451
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	249	649	658	668	678	689
BYLAW ENFORCEMENT	13,956	16,624	16,873	17,127	17,383	17,644
transfer to operational reserve	-	471	1,732	1,758	1,784	1,811
CONTRACT SERVICES	5,000	5,000	5,075	5,151	5,228	5,307
	\$ 19,205	\$ 22,744	\$ 24,339	\$ 24,704	\$ 25,074	\$ 25,451



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NARAMATA LIBRARY

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RENTAL REVENUE		RENTAL REVENUE NA	Na			
Revenue		Rental Revenue	-4.62%	1.50%	1.50%	1.50%
RENTAL REVENUE	10,610	10,120	10,271	10,425	10,582	10,741
TRANSFER FROM RESERVE	25,195	30,525		-	-	-
	\$ 35,805	\$ 40,645	\$ 10,271	\$ 10,425	\$ 10,582	\$ 10,741
Expense						
SALARIES & WAGES	1,000	-	-	-	-	-
ADMINISTRATION CHARGE	660	170	172	175	177	180
CONTRACT SERVICES	7,500	2,000	2,030	2,060	2,091	2,123
CAPITAL EXPENDITURES	10,000	-	-	-	-	-
CAPITAL EXPENDITURES Building Upgrades Windows and Heating	-	30,525	-	-	-	-
PARK/FACILITY IMPROVEMENTS	9,000	-	-	-	-	-
SUPPLIES FACILITY	1,000	1,000	1,015	1,030	1,046	1,061
VEHICLES & EQUIPMENT	500	500	508	515	523	531
UTILITIES	-	-	-	-	-	-
TRANSFER TO RESERVE	1,000	1,209	1,227	1,246	1,264	1,283
SALARIES & WAGES	5,145	5,241	5,320	5,399	5,480	5,563
	\$ 35,805	\$ 40,645	\$ 10,271	\$ 10,425	\$ 10,582	\$ 10,741



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
OKANAGAN REGIONAL LIBRARY**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 1906 - No Limit	No Limit	Na	Na			
Revenue	Tax Requisition	-2.40%	0.95%	1.50%	1.50%	1.50%
TAX REQUISITION	907,382	885,611	894,000	907,440	921,083	934,930
GRANT IN LIEU OF TAXES	6,000	6,000	6,060	6,121	6,182	6,244
PRIOR YEARS SURPLUS	2,426	(4,852)		-	-	-
	\$ 915,808	\$ 886,759	\$ 900,060	\$ 913,561	\$ 927,264	\$ 941,173
Expense						
ADMINISTRATION CHARGES	24,141	16,876	17,129	17,386	17,647	17,911
TRANSFER TO OKANAGAN LIBRARY	891,667	869,883	882,931	896,175	909,618	923,262
	\$ 915,808	\$ 886,759	\$ 900,060	\$ 913,561	\$ 927,264	\$ 941,173



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA A - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	29.10%	115.19%	1.72%	4.65%	7.27%
TAX REQUISITION	12,067	15,578	33,523	34,101	35,688	38,283
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX	15,000	-	-	-	-	-
FUND ADMIN CHARGE RE COVID EXPENSES		625				
TRANSFER FROM OPERATIONAL RESERVE		20,000	5,000	5,000	4,000	2,000
PRIOR YEARS SURPLUS	33,000	26,000		-	-	-
	\$ 60,067	\$ 62,203	\$ 38,523	\$ 39,101	\$ 39,688	\$ 40,283
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	2,183	1,013	1,029	1,044	1,060	1,076
COMMUNITY WORKS GAS TAX EXPENSE	15,000	-	-	-	-	-
RURAL PROJECT - GOOSE CONTROL	500	510	518	525	533	541
INSURANCE - LIABILITY	59	65	66	67	68	69
TRAVEL - UBCM & OMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
TRANSFER TO RESERVES RE INTEREST	199	204	207	210	213	217
TRANSFER TO OPERATING RESERVE	9,574	25,105		-	-	-
CONTINGENCY	20,000	20,400	20,706	21,017	21,332	21,652
SALARIES & WAGES	6,552	6,686	6,786	6,888	6,991	7,096
	\$ 60,067	\$ 62,203	\$ 38,523	\$ 39,101	\$ 39,688	\$ 40,283



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA B - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	2.28%	45.78%	2.36%	2.34%	2.33%
TAX REQUISITION	6,749	6,903	10,063	10,301	10,543	10,788
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDING	-	-	-	-	-	-
TRANSFER FROM RESERVE	-	-	2,300	2,300	2,300	2,300
TRANSFER FROM OPERATIONAL RESERVE	-	17,300	3,500	3,500	3,500	3,500
PRIOR YEARS SURPLUS	7,000	20,000	-	-	-	-
	\$ 13,749	\$ 44,203	\$ 15,863	\$ 16,101	\$ 16,343	\$ 16,588
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	1,615	369	375	380	386	392
COMMUNITY WORKS GAS TAX EXPENSES	-	-	-	-	-	-
CONTRACTS SERVICES	-	-	-	-	-	-
RURAL PROJECT - SVPS CONTRIBUTION	-	-	-	-	-	-
INSURANCE - LIABILITY	82	90	91	93	94	96
ADVERTISING - PUBLIC EDUCATION	500	510	518	525	533	541
TRAVEL - UBCM & OMMA CONVENTION	1,000	1,018	1,033	1,049	1,065	1,080
TRANSFER TO OPERATING RESERVE	-	29,430	-	-	-	-
CONTINGENCY	4,000	4,000	4,060	4,121	4,183	4,245
SALARIES & WAGES	6,552	6,686	6,786	6,888	6,991	7,096
	\$ 13,749	\$ 44,203	\$ 15,863	\$ 16,101	\$ 16,343	\$ 16,588



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA C - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	-2.36%	21.19%	1.52%	1.52%	1.52%
TAX REQUISITION	21,543	21,034	25,491	25,877	26,270	26,669
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS	-	-	-	-	-	-
GAS TAX FUNDING	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	28,800	900	909	918	927
FUND EXPENSES FROM COVID FUNDS	-	980	-	-	-	-
PRIOR YEARS SURPLUS	-	31,000	-	-	-	-
	\$ 21,543	\$ 81,814	\$ 26,391	\$ 26,786	\$ 27,188	\$ 27,596
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	3,507	715	726	737	748	759
GAS TAX PROJECTS	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX EXPENSE	-	-	-	-	-	-
CONTRACT SERVICES	-	-	-	-	-	-
RURAL PROJECT - GOOSE CONTROL	500	510	518	525	533	541
INSURANCE - LIABILITY	109	120	122	124	125	127
ADVERTISING - PUBLIC EDUCATION	1,000	1,020	1,035	1,051	1,067	1,083
TRAVEL - UBCM & OMMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
TRANSFER TO OPERATING RESERVE	-	55,169	-	-	-	-
CONTINGENCY	5,000	5,100	5,177	5,254	5,333	5,413
Fairview Heritage Townsite Society	-	1,500	-	-	-	-
SALARIES & WAGES	5,427	9,460	9,602	9,746	9,892	10,040
	\$ 21,543	\$ 81,814	\$ 26,391	\$ 26,786	\$ 27,188	\$ 27,596



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA D - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	2.13%	18.14%	-0.24%	16.17%	-0.21%
TAX REQUISITION	25,308	25,846	30,536	30,464	35,391	35,317
COMMUNITY WORKS GAS TAX FUNDS	-	103,260	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS						
TRANSFER FROM OPERATIONAL RESERVE		45,000	10,000	10,000	5,000	5,000
BCF GRANT	-	-	-	-	-	-
FUND A PORTION OF ADMIN FEE FROM COVID GRANT		103				
PRIOR YEARS SURPLUS	60,000	53,000		-	-	-
	\$ 85,308	\$ 227,209	\$ 40,536	\$ 40,464	\$ 40,391	\$ 40,317
Expense						
SPECIAL PROJECTS - WAGES	-	2,100	2,132	2,163	2,196	2,229
ADMINISTRATION CHARGES	3,059	1,530	1,553	1,576	1,600	1,624
COMMUNITY WORKS GAS TAX EXPENSE	-	-	-	-	-	-
RURAL PROJECT - GOOSE CONTROL	500	510	518	525	533	541
RURAL PROJECT - Centennial Park Washroom	-	103,260	-	-	-	-
INSURANCE - LIABILITY	707	778	790	802	814	826
SUPPLIES	-	-	-	-	-	-
RRAVEL - UBCM & OMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
CONTINGENCY	50,702	55,000	15,530	15,083	14,629	14,169
TRANSFER TO OPERATING RESERVE	-	44,313				
SALARIES & WAGES	24,340	13,598	13,802	14,009	14,219	14,432
	\$ 85,308	\$ 227,209	\$ 40,536	\$ 40,464	\$ 40,391	\$ 40,317



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA E - RURAL PROJECTS

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	1.63%	20.17%	1.50%	1.50%	1.50%
TAX REQUISITION	65,943	67,019	80,538	81,746	82,972	84,216
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PROVINCIAL GRANT	-	10,000				
COMMUNITY WORKS GAS TAX FUNDING	20,000	50,875	20,000		-	-
TRANSFER FROM OPERATING RESERVE	-	42,000	-	-	-	-
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		1,532				
PRIOR YEARS SURPLUS	18,000	43,338		-	-	-
	\$ 103,943	\$ 214,764	\$ 100,538	\$ 81,746	\$ 82,972	\$ 84,216
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	1,881	3,219	3,267	3,316	3,366	3,416
TRANT EXPENDITURE #1	-	10,000	-	-	-	-
COMMUNITY WORKS GAS TAX EXPENSES LWMP	20,000	50,875	20,000	-	-	-
CONTRACT SERVICES - LWMP	7,500	37,500	7,500	7,613	7,727	7,843
RURAL PROJECT - TOURISM (Wayfinding)	7,500	4,048	-	-	-	-
RURAL PROJECT - GOOSE CONTROL	500	-	-	-	-	-
INSURANCE - LIABILITY	607	668	678	688	699	709
TRAVEL - UBCM & OMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
TRANSER TO OPERATIONAL RESERVE	-	41,238				
CONTINGENCY	24,000	15,900	16,139	16,381	16,626	16,876
SALARIES & WAGES	35,955	43,096	43,742	44,399	45,065	45,741
	\$ 103,943	\$ 212,664	\$ 97,538	\$ 78,701	\$ 79,881	\$ 81,079



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA F - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	27.28%	-8.14%	1.50%	1.50%	1.50%
TAX REQUISITION	37,537	47,777	43,889	44,547	45,215	45,894
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVE						
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		580				
PRIOR YEARS SURPLUS	(4,895)	12,500	-	-	-	-
	\$ 32,642	\$ 60,857	\$ 43,889	\$ 44,547	\$ 45,215	\$ 45,894
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	1,031	1,465	1,487	1,509	1,532	1,554
CONTRACT SERVICES	-	-	-	-	-	-
CONTRACT SERVICES - Soil Deposition and Removal bylaw		5,000	-	-	-	-
CONTRACT SERVICES - Geotechnical Studies Project		5,000	-	-	-	-
RURAL PROJECT - GOOSE CONTROL	500	510	518	525	533	541
INSURANCE - LIABILITY	102	112	114	115	117	119
SUPPLIES	-	-	-	-	-	-
ADVERTISING - PUBLIC EDUCATION	500	510	518	525	533	541
TRAVEL - UBCM & OMMA CONVENTION	3,000	3,000	3,045	3,091	3,137	3,184
TRANSFER TO OPERATING RESERVE		8,472	-	-	-	-
CONTINGENCY	13,500	18,026	18,296	18,571	18,849	19,132
SALARIES & WAGES	14,009	16,662	16,912	17,166	17,423	17,684
	\$ 32,642	\$ 60,857	\$ 43,889	\$ 44,547	\$ 45,215	\$ 45,894



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA G - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	148.03%	188.55%	1.50%	1.50%	1.50%
TAX REQUISITION	4,735	11,744	33,888	34,396	34,912	35,436
COMMUNITY WORKS GAS TAX FUNDING	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	18,000		-	-	-
TO LOWER TAXES RE OVERAL COVID FUNDED FROM COVID GRANT		3,643				
PRIOR YEARS SURPLUS	25,000	18,000		-	-	-
	\$ 29,735	\$ 51,387	\$ 33,888	\$ 34,396	\$ 34,912	\$ 35,436
Expense						
SALARIES & WAGES	-	2,100	3,000	3,000	3,000	3,000
ADMINISTRATION CHARGES	2,445	914	928	942	956	970
COMMUNITY WORKS GAS TAX EXPENSES	-	-	-	-	-	-
CONTRACT SERVICES	-	-	-	-	-	-
RURAL PROJECT - SVPS CONTRIBUTION	-	-	-	-	-	-
RURAL PROJECT - Education and Communicatons		5,000	5,075	5,151	5,228	5,307
RURAL PROJECT - Area G	-	-	-	-	-	-
INSURANCE - LIABILITY	143	157	159	162	164	167
ADVERTISING - PUBLIC EDUCATION	500	510	518	525	533	541
TRAVEL - UBCM & OMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
TRANSFER TO OPERATING RESERVE	2,095	15,900		-	-	-
CONTINGENCY	12,000	14,000	14,210	14,423	14,639	14,859
SALARIES & WAGES	6,552	6,686	6,786	6,888	6,991	7,096
	\$ 29,735	\$ 51,387	\$ 36,888	\$ 37,396	\$ 37,912	\$ 38,436



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA H - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	-18.89%	37.19%	1.62%	1.61%	1.61%
TAX REQUISITION	57,015	46,248	63,449	64,475	65,515	66,571
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS - White Lake Campground	35,000	51,125	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS -Martins lake Rec Site Shelter		15,263				
COMMUNITY WORKS GAS TAX FUNDS -Chain Lake dam safety Reiview		154,890				
TRANSFER FROM OPERATING RESERVE	-	1,500	4,900	4,900	4,900	4,900
FUND OPERATIONAL EXPENSES RE COVID - FUNDED FROM COVID GRANT		12,042				
PRIOR YEARS SURPLUS	5,000	29,000		-	-	-
	\$ 97,015	\$ 310,068	\$ 68,349	\$ 69,375	\$ 70,415	\$ 71,471
Expense						
SALARIES & WAGES	-	2,100	3,000	3,045	3,091	3,137
ADMINISTRATION CHARGES	3,482	1,963	1,992	2,022	2,052	2,083
COMMUNITY WORKS GAS TAX EXPENSE	35,000		-	-	-	-
CONTRACT SERVICES	-	-	-	-	-	-
RURAL PROJECT - SVPS CONTRIBUTION	-	-	-	-	-	-
CAPITAL EXPENDITURES - White Sand Campground		51,125	-	-	-	-
CAPITAL EXPENDITURES -Martins Lake Rec Site Shelter		15,263				
CAPITAL EXPENDITURES -Chain Lake Dame Safety		154,890				
INSURANCE - LIABILITY	213	234	238	241	245	248
ADVERTISING - PUBLIC EDUCATION	500	510	518	525	533	541
TRAVEL - UBCM & OMMA CONVENTION	6,000	6,120	6,212	6,305	6,400	6,496
TRANSFER TO OPERATING RESERVE	-	22,306	-	-	-	-
CONTINGENCY	20,000	20,000	20,300	20,605	20,914	21,227
SALARIES & WAGES	31,820	35,557	36,090	36,632	37,181	37,739
	\$ 97,015	\$ 310,068	\$ 68,349	\$ 69,375	\$ 70,415	\$ 71,471



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ELECTORAL AREA I - RURAL PROJECTS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
SLP, 1966 - No Limit	No Limit	NA	NA			
Revenue	Tax Requisition	-26.22%	-11.25%	1.59%	1.59%	1.59%
TAX REQUISITION	83,571	61,662	54,722	55,593	56,478	57,377
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDS	36,000	24,617	-	-	-	-
Planning Grant		24,617				
BCF GRANT	98,000	30,000	-	-	-	-
MISCELLANEOUS REVENUE	24,000	10,000	10,100	10,201	10,303	10,406
FUND EXTRA COSTS RE KALEDEN SEWER PROJECT FUNDED FROM COVID GRANT		10,281				
Transfer from Operational Reserve	-	9,600	-	-	-	-
PRIOR YEARS SURPLUS	52,000	15,500				
	\$ 293,571	\$ 186,277	\$ 64,822	\$ 65,794	\$ 66,781	\$ 67,783
Expense						
SALARIES & WAGES	-	2,100	2,132	2,163	2,196	2,229
ADMINISTRATION CHARGES	1,653	3,401	3,452	3,504	3,556	3,610
COMMUNITY WORKS GAS TAX EXP - LNID Assessment	60,000	49,232	-	-	-	-
CONTRACT SERVICES	-	-	-	-	-	-
Apex Referendum	-	7,000	-			
RURAL PROJECT - KALEDEN SEWER ADDITIONAL EXPENSES RE COVID		10,281				
RURAL PROJECT - KALEDEN SEWER	150,000	45,000		-	-	-
INSURANCE - LIABILITY	35	39	40	40	41	41
ADVERTISING	-	-	-	-	-	-
TRAVEL - UBCM & OMMMA CONVENTION		6,120	6,212	6,305	6,400	6,496
TRANSFER TO OPERATING RESERVE	17,000	10,900		-	-	-
CONTINGENCY	25,500	18,510	18,788	19,069	19,356	19,646
SALARIES & WAGES	39,383	33,694	34,199	34,712	35,233	35,762
	\$ 293,571	\$ 186,277	\$ 64,822	\$ 65,794	\$ 66,781	\$ 67,783



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SIMILKAMEEN COUNTRY VISITOR INFO CENTRE

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2622, 2013 - Tax limit based on Assessment	Tax Limit (A)	39,553	COMPLIANT			
Revenue	Tax Requisition	-2.37%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	34,815	33,990	34,500	35,017	35,543	36,076
	\$ 34,815	\$ 33,990	\$ 34,500	\$ 35,017	\$ 35,543	\$ 36,076
Expense						
ADMINISTRATION CHARGES	1,815	990	1,005	1,020	1,035	1,051
CONTRACT SERVICES	33,000	33,000	33,495	33,997	34,507	35,025
	\$ 34,815	\$ 33,990	\$ 34,500	\$ 35,017	\$ 35,543	\$ 36,076



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SUBDIVISION SERVICING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
LGA Part 26 - No Tax Limit	No Limit	Na	NA			
Revenue	Tax Requisition	38.54%	7.95%	1.56%	1.56%	1.56%
TAX REQUISITION	114,734	158,949	171,583	174,258	176,974	179,731
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
SUBDIVISION SERVICING FEES	20,000	20,000	20,200	20,402	20,606	20,812
TRANSFER FROM OPERATING RESERVE		5,000				
PRIOR YEARS SURPLUS	53,000	5,000	-	-	-	-
	\$ 187,734	\$ 188,949	\$ 191,783	\$ 194,660	\$ 197,580	\$ 200,544
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	3,568	7,126	7,233	7,341	7,451	7,563
CONSULTANTS	30,000	30,000	30,450	30,907	31,370	31,841
EDUCATION & TRAINING	1,000	1,000	1,015	1,030	1,046	1,061
INSURANCE - LIABILITY	792	871	884	897	911	924
LEGAL FEES	5,000	5,000	5,075	5,151	5,228	5,307
SUPPLIES	500	510	518	525	533	541
TRAVEL/LEASING	3,500	3,500	3,553	3,606	3,660	3,715
TRANSFER TO OPERATING RESERVE	-	5,000	5,075	5,151	5,228	5,307
SALARIES & WAGES	143,374	135,942	137,981	140,051	142,152	144,284
	\$ 187,734	\$ 188,949	\$ 191,783	\$ 194,660	\$ 197,580	\$ 200,544



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA E TOURISM & COMMUNITY SVS CONTRIBUTION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2705, 2015 - Tax Limit based on Assessment	Tax Limit (A)	16,700	COMPLIANT			
Revenue	Tax Requisition	-16.98%	133.67%	1.50%	1.50%	1.50%
TAX REQUISITION	5,389	4,474	10,455	10,611	10,770	10,932
TRANSFER FROM OPERATIONAL RESERVE		5,683				
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		143				
PRIOR YEARS SURPLUS	5,161	5,683		-	-	-
	\$ 10,550	\$ 15,983	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932
Expense						
ADMINISTRATION CHARGE	550	300	305	309	314	318
TRANSFER TO OPERATIONAL RESERVE		5,683				
CONTRACT SERVICES	10,000	10,000	10,150	10,302	10,457	10,614
	\$ 10,550	\$ 15,983	\$ 10,455	\$ 10,611	\$ 10,770	\$ 10,932



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
TRANSIT - SOUTH OKANAGAN**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2741, Tax limit based on Assessment	Tax Limit (A)	88,460	COMPLIANT			
Revenue	Tax Requisition	-33.49%	53.04%	2.03%	1.68%	1.68%
TAX REQUISITION	114,124	75,902	116,158	118,519	120,512	122,536
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSIT FARES	20,244	20,244	20,446	20,651	20,857	21,066
PROVINCIAL GRANT Covid Safe Start	-	31,858	-	-	-	-
REGIONAL GRANT - IHA	30,215	21,830	22,048	22,269	22,491	22,716
PRIOR YEARS SURPLUS	-	(5,000)	-	-	-	-
	\$ 164,583	\$ 144,834	\$ 158,653	\$ 161,439	\$ 163,861	\$ 166,318
Expense						
MAINTENANCE	3,000	1,750	1,776	1,803	1,830	1,857
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	3,300	5,371	5,452	5,534	5,617	5,701
OPERATIONS	144,403	125,206	145,000	147,175	149,383	151,623
TRANSFER TO OP RESERVE	5,000	6,177	-	406	412	418
OTHER EXPENSES - MARKETING	1,000	1,000	1,015	1,030	1,046	1,061
SALARIES & WAGES	7,880	5,330	5,410	5,491	5,573	5,657
	\$ 164,583	\$ 144,834	\$ 158,653	\$ 161,439	\$ 163,861	\$ 166,318



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREA F**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2437, 2008 No Tax Limit	No Tax Limit	NA	NA			
Revenue	Tax Requisition	13.83%	2.69%	1.50%	1.50%	1.50%
TAX REQUISITION	6,745	7,678	7,884	8,002	8,122	8,244
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		90				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 6,745	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGE	93	226	230	233	237	240
BYLAW ENFORCEMENT	4,652	5,541	5,624	5,709	5,794	5,881
CONTRACT SERVICES	1,000	1,000	1,015	1,030	1,046	1,061
LEGAL FEES	1,000	1,000	1,015	1,030	1,046	1,061
TRANSFER TO RESERVE	-					
	\$ 6,745	\$ 7,768	\$ 7,884	\$ 8,002	\$ 8,122	\$ 8,244



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREA C

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2392, 2007 - No Tax Limit	No Tax Limit	NA	NA			
Revenue	Tax Requisition	-5.14%	25.14%	1.50%	1.50%	1.50%
TAX REQUISITION	15,723	14,915	18,665	18,945	19,229	19,517
FUND OPERATION EXPENSES FROM COVID FUNDS		3,474				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 15,723	\$ 18,389	\$ 18,665	\$ 18,945	\$ 19,229	\$ 19,517
Expense						
SALARIES & WAGES	-					
ADMINISTRATION CHARGES	93	536	544	552	560	568
BYLAW ENFORCEMENT	11,630	13,853	14,061	14,272	14,486	14,703
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
LEGAL FEES	2,000	2,000	2,030	2,060	2,091	2,123
TRANSFER TO RESERVE	-	-	-	-	-	-
	\$ 15,723	\$ 18,389	\$ 18,665	\$ 18,945	\$ 19,229	\$ 19,517



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREA E

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2390, 2006 - No Tax Limit	No Tax Limit	Na	Na			
Revenue	Tax Requisition	16.59%	2.93%	1.50%	1.50%	1.50%
TAX REQUISITION	11,397	13,288	13,677	13,882	14,091	14,302
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
FUND A PORTION OF ADMIN CHARGE FUNDED FROM COVID GRANT		187				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 11,397	\$ 13,475	\$ 13,677	\$ 13,882	\$ 14,091	\$ 14,302
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	93	392	398	404	410	417
BYLAW ENFORCEMENT	9,304	11,083	11,249	11,418	11,589	11,763
CONTRACT SERVICES	1,000	1,000	1,015	1,030	1,046	1,061
LEGAL FEES	1,000	1,000	1,015	1,030	1,046	1,061
TRANSFER TO RESERVE	-					
	\$ 11,397	\$ 13,475	\$ 13,677	\$ 13,882	\$ 14,091	\$ 14,302



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGTLY/UNTIDY PREMISES - AREA G**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2520, 2010 - No Tax Limit	No Tax Limit	Na	Na			
Revenue	Tax Requisition	-18.61%	39.45%	1.50%	1.50%	1.50%
TAX REQUISITION	8,653	7,042	9,821	9,968	10,117	10,269
TO REDUCE TAXES RE OVERAL COVID EXPENSES FUNDED FROM COVID GRANT		2,633				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 8,653	\$ 9,675	\$ 9,821	\$ 9,968	\$ 10,117	\$ 10,269
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGE	125	282	286	290	295	299
BYLAW ENFORCEMENT	4,528	5,394	5,475	5,557	5,640	5,725
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
LEGAL FEES	2,000	2,000	2,030	2,060	2,091	2,123
TRANSFER TO RESERVE	-					
	\$ 8,653	\$ 9,675	\$ 9,821	\$ 9,968	\$ 10,117	\$ 10,269



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREA H**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2636, 2013 - No Tax limit	No Tax Limit	NA	NA			
Revenue	Tax Requisition	9.26%	5.52%	1.50%	1.50%	1.50%
TAX REQUISITION	28,469	31,105	32,822	33,314	33,814	34,321
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
FUND OPERATIONAL EXPENSES FROM COVID GRANT		1,253				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 28,469	\$ 32,358	\$ 32,822	\$ 33,314	\$ 33,814	\$ 34,321
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGE	187	942	956	970	985	1,000
BYLAW ENFORCEMENT	16,282	19,395	19,686	19,981	20,281	20,585
CONTRACT SERVICES	2,000	2,000	2,030	2,060	2,091	2,123
LEGAL FEES	10,000	10,000	10,150	10,302	10,457	10,614
TRANSFER TO RESERVE	-	21	-	-	-	-
	\$ 28,469	\$ 32,358	\$ 32,822	\$ 33,314	\$ 33,814	\$ 34,321



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREAS D & I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
2325, 2004 - No Tax Limit	No Tax Limit	Na	Na			
Revenue	Tax Requisition	28.12%	1.70%	1.50%	1.50%	1.50%
TAX REQUISITION	40,750	52,209	53,097	53,893	54,701	55,522
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
FUND A PORITON OF ADMIN FEE FROM COVID GRANT		103				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 40,750	\$ 52,312	\$ 53,097	\$ 53,893	\$ 54,701	\$ 55,522
Expense						
SALARIES & WAGES	-	-	-	-	-	-
ADMINISTRATION CHARGES	187	1,524	1,546	1,570	1,593	1,617
BYLAW ENFORCEMENT	32,563	38,788	39,370	39,961	40,560	41,168
CONTRACT SERVICES	3,000	7,000	7,105	7,212	7,320	7,430
LEGAL FEES	5,000	5,000	5,075	5,151	5,228	5,307
TRANSFER TO RESERVE	-	-	-	-	-	-
	\$ 40,750	\$ 52,312	\$ 53,097	\$ 53,893	\$ 54,701	\$ 55,522



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
Equipment Purchases

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Not a Tax Budget	Not a Tax	NA	NA			
Revenue						
	Tax Requisition	0.00%	0.00%	0.00%	0.00%	0.00%
Equipment Deposit Account	-	43,028	2,000	2000	2,000	2,000
	\$ -	\$ 43,028	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000
Expense						
1/2 ton truck and utility trailer		40,700				
Purchase 1/2 ton truck and utility trailer		2,328	2,000	2000	2,000	2,000
	\$ -	\$ 43,028	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000

**Amendments to the 2021 Financial Budget
Appendix I**

	Service	Dept	Description	Change	Requested
1	FIRE PROTECTION - WILLOWBROOK	C	1500 CAPITAL EXPENDITURES (Covid funds used)	\$ 29,283	Director
2	FIRE PROTECTION - WILLOWBROOK	C	1500 CAPITAL EXPENDITURES (Covid funds used) - Covid Funds	\$ (29,283)	Director
3	VICTIM SERVICES AREA C	C	420 CONTRACTS & AGREEMENTS - Increase Victim Services Funds to Oliver	\$ 3,000	Director
4	ELECTORAL AREA G - RURAL PROJECTS	D	3800 CAPITAL EXPENDITURES SCADA UPGRADE (\$5,000 DCC)	6,431	Staff
5	ELECTORAL AREA G - RURAL PROJECTS	D	3800 CAPITAL EXPENDITURES SCADA UPGRADE (\$5,000 DCC)	(5,000)	Staff
6	ELECTORAL AREA G - RURAL PROJECTS	D	3800 TRANSFER FROM OPERATING RESERVE	(1,431)	Staff
7	911 EMERGENCY CALL SYSTEM	ALL	400 Increase in contract - OTHER RD - CORD - CENTRAL DISTRICT - Budget received	8,864	RDCO
8	911 EMERGENCY CALL SYSTEM	ALL	400 TRANSFER FROM EMERGENCY CALL SYSTEM RESERVE	(15,929)	Staff
9	FIRE PROTECTION - KALEDEN	I	1600 Increase re Vehicle #2 - Requested by Fire Dept.	21,500	Fire Chief
10	FIRE PROTECTION - KALEDEN	I	1600 Firefighting equipment - Requested by Fire Dept.	6,700	Fire Chief
11	FIRE PROTECTION - KALEDEN	I	1600 PUBLIC EDUCATION - Requested by Fire Dept.	2,000	Fire Chief
12	FIRE PROTECTION - KALEDEN	I	1600 TRANSFER TO RESERVE - Requested by Fire Dept.	(18,500)	Fire Chief
13	FIRE PROTECTION - KALEDEN	I	1600 Anticipated Reserve - Requested by Fire Dept.	19,000	Fire Chief
14	Fire Protection - OK Falls	D	1200 Capital Project OK Falls Fire Hall	45,000	Director
15	Fire Protection - OK Falls	D	1200 Capital Project OK Falls Fire Hall Trsf from reserves	(25,000)	Director
16	Fire Protection - OK Falls	D	1200 Capital Project OK Falls Fire Hall - Tax	(20,000)	Director
17	Fire Protection - Naramata	E	1700 2-1700-5634-EQUIPMENT - RESCUE	(3,000)	Fire Chief
18	Fire Protection - Naramata	E	1700 2-1700-3520-CONTRACT SERVICES	(5,000)	Fire Chief
19	Fire Protection - Naramata	E	1700 Fire Prevention/Public Education	3,000	Fire Chief
20	RECREATION FACILITY - KEREMEOS/AREAS B&G	Ker/ B&G	7200 Contracts - Staffs Request to reflect actual	25,000	Staff
21	RECREATION FACILITY - KEREMEOS/AREAS B&G	Ker/ B&G	7200 Funded from Taxes	(25,000)	Staff
22	BUILDING INSPECTION	ALL	2500 User Fee change	110,635	Board
23	BUILDING INSPECTION	ALL	2500 Tax Requisition	131,365	Board
24	AREA F PARKS COMMISSION	F	7570 Transfer to Operating Reserve Increased	40,496	Director
25	ELECTORAL AREA C - RURAL PROJECTS	C	330 Covid funds transferred to Willowbrook Fire Dept.	3,179	Director
26	MOSQUITO CONTROL	CWF Change	5700 Transfer from Reserves Per Board	43,584	Board
27	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 Prior Years Surplus increased	(1,541)	CWF Adjustment
28	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 OPERATIONS - HEALTH & SAFETY	(200)	Staff
29	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 EDUCATION & TRAINING	(700)	Staff
30	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 SUPPLIES	(170)	Staff
31	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 TRAVEL/LEASING	(500)	Staff
32	DESTRUCTION OF PESTS - PENTICTON	Penticton	5600 2-5600-9290-TRANSFER TO OPERATIONAL RESERVES	1,356	Staff
33	DESTRUCTION OF PESTS - SUMMERLAND	Summerland	5800 TRANSFER FROM OPERATING RESERVE Reduced	4,174	Staff
34	DESTRUCTION OF PESTS - SUMMERLAND	Summerland	5800 EDUCATION & TRAINING	(300)	Staff
35	DESTRUCTION OF PESTS - SUMMERLAND	Summerland	5800 ADVERTISING	(1,600)	Staff
36	DESTRUCTION OF PESTS - SUMMERLAND	Summerland	5800 2-5800-9205-TRANSFER TO RESERVES	(2,274)	Staff

Amendments to the 2021 Financial Budget Appendix I

	Service		Dept	Description	Change	Requested
37	REFUSE DISPOSAL- OLIVER & Area "C"	Oliver/C	3000	TRANSFER FROM RESERVE Master Plan & Design Operations and Closure Trsf to reserve increased	(14,445)	Adjust to Actual Cwf
38	REFUSE DISPOSAL- OLIVER & Area "C"	Oliver/C	3000	CAPITAL EXPENDITURE Compost facility (Grant)	173,978	Adjust to Actual Cwf
39	REFUSE DISPOSAL- OLIVER & Area "C"	Oliver/C	3000	TRANSFER FROM RESERVE - CAPITAL Compost Facility CWF funded from Reserve	(173,978)	Adjust to Actual Cwf
40	REFUSE DISPOSAL- OLIVER & Area "C"	Oliver/C	3000	CAPITAL EXPENDITURE Oliver Landfill Master Plan	14,445	Adjust to Actual Cwf
41	WATER SYSTEM - WILLOWBROOK	C	3930	Grant Funds Cwf forward from 2021 re ICIP	(6,785)	Adjust to Actual Cwf
42	WATER SYSTEM - WILLOWBROOK	C	3930	OPERATIONS	6,785	Adjust to Actual Cwf
43	WATER SYSTEM - OLALLA	Carry Forward	3960	CAPITAL EXPENDITURES Water Main Upgrade Design	51,500	Adjust to Actual Cwf
44	WATER SYSTEM - OLALLA	Carry Forward	3960	COMMUNITY WORKS GAS TAX FUNDING	(51,500)	Adjust to Actual Cwf
45	WATER SYSTEM - OLALLA	Carry Forward	3960	CAPITAL EXPENDITURES Critical Upgrades/Service Values	35,824	Adjust to Actual Cwf
46	WATER SYSTEM - OLALLA	Carry Forward	3960	TRANSFER FROM CAPITAL RESERVE	(35,824)	Adjust to Actual Cwf
47	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	GAS TAX - OK WWTP SOLIDS PROCESSING (CWF)	(37,533)	Adjust to Actual Cwf
48	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	GAS TAX - OK FALLS WETLAND ENHANCEMENT (2022 Budget)	37533	Adjust to Actual Cwf
49	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	CAPITAL EXPENDITURES - Lift Station #3 Upgrade	5,152	Adjust to Actual Cwf
50	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	COMMUNITY WORKS GAS TAX FUNDING	(5,152)	Adjust to Actual Cwf
51	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	CAPITAL EXPENDITURES SCADA UPGRADE (\$5,000 DCC)	5,000	Adjust to Actual Cwf
52	SEWAGE DISPOSAL - OK FALLS	Carry Forward	3800	DCC-funded - CAPITAL	(5,000)	Adjust to Actual Cwf
53	ELECTORAL AREA I - RURAL PROJECTS	Carry Forward	3800	COMMUNITY WORKS GAS TAX EXP	\$ (28,385)	Adjust to Actual Cwf
54	ELECTORAL AREA I - RURAL PROJECTS	Carry Forward	3800	CAPITAL EXPENDITURES - LNIID Assessment	28,385	Adjust to Actual Cwf
55	RECREATION FACILITY - KEREMEOS/AREAS B&G	Carry Forward	7200	INSURANCE - PROPERTY	1,814	Adjust to Actual Cwf
56	REGIONAL TRAILS	Carry Forward	7720	Regional Trails -Capital funded from Grant	(450,000)	Grant Awarded
57	REGIONAL TRAILS	Carry Forward	7720	Regional Trails - Grant Received	450,000	Grant Awarded
58	REFUSE DISPOSAL- OLIVER & Area "C"	Carry Forward	3000	2-3000-2500-OPERATIONS Landfill Cover Material	50,000	New Request
59	REFUSE DISPOSAL- OLIVER & Area "C"	Carry Forward	3000	Additional request funded from operational reserves	(50,000)	New Request
60	INFORMATION SERVICES	Carry Forward	600	2-600-5508-CS Replacement Copier - CWF from 2020	15,000	Adjust to Actual Cwf
61	INFORMATION SERVICES	Carry Forward	600	2-600-5509 Wan Infrastructure CWF from 2020	38,000	Adjust to Actual Cwf
62	INFORMATION SERVICES	Carry Forward	600	2-600-5510-LAN Switch's - CWF from 2020	20,000	Adjust to Actual Cwf
63	INFORMATION SERVICES	Carry Forward	600	2-600-5511-SQL Server CWF from 2020	10,000	Adjust to Actual Cwf
64	INFORMATION SERVICES	Carry Forward	600	2-600-5512- Workstation /Laptops - CWF from 2020	20,000	Adjust to Actual Cwf
65	STERILE INSECT RELEASE PROGRAM	Budget Received	6000	TAX REQUISITION	30,246	Adjusted to Reflect SIR Budget
66	STERILE INSECT RELEASE PROGRAM	Budget Received	6000	PARCEL TAX	(75,261)	Adjusted to Reflect SIR Budget
67	RECREATION COMM - KALEDEN	Carry Forward	7530	Pioneer Park/ Kaleden Hall CWF	60,000	Adjust to Actual Cwf
68	RECREATION COMM - KALEDEN	Carry Forward	7530	Pioneer Park/ Kaleden Hall - Gas Tax Funded CWF	(60,000)	Adjust to Actual Cwf

Amendments to the 2021 Financial Budget Appendix I

	Service		Dept	Description	Change	Requested
69	PARKS & RECREATION - NARAMATA	Carry Forward	7540	Manitou Washroom Cwf from 2020	138,368	Expensed
70	PARKS & RECREATION - NARAMATA	Carry Forward	7540	PROVINCIAL GRANTS	(138,368)	Funded
71	RECREATION COMM - OK FALLS	Carry Forward	7520	GAS TAX FUNDING Garnett Family Park Development	(25,897)	Funded
72	RECREATION COMM - OK FALLS	Carry Forward	7520	GRANT REVENUE Garnet Family Park Development	(25,000)	Funded
73	RECREATION COMM - OK FALLS	Carry Forward	7520	Garnett Park Development -Carry Forward Actual	50,897	Expense
74	RECREATION COMM - OK FALLS	Carry Forward	7520	TRANSFER FROM RESERVE - Garnett Park Washroom	(5,119)	Funded
75	RECREATION COMM - OK FALLS	Carry Forward	7520	-CWF Garnett Park Washroom Cwf	5,119	Expense
76	RECREATION COMM - OK FALLS	Carry Forward	7520	TRANSFER FROM RESERVE - Keogan Ball Diamonds	(12,210)	Funded
77	RECREATION COMM - OK FALLS	Carry Forward	7520	-CWF Keogan Park ball Diamonds	12,210	Expense
78	AREA A COMMUNITY PARKS	Carry Forward	7870	COMMUNITY WORKS GAS TAX FUNDS	(5,066)	Funded
79	AREA A COMMUNITY PARKS	Carry Forward	7870	CAPITAL EXPENDITURES -Osoyoos Lake Park Landscaping	5,066	Expense
80	REGIONAL TRAILS	Carry Forward	7720	TRANSFER FROM CAPITAL RESERVE	(6,000)	Funded
81	REGIONAL TRAILS	Carry Forward	7720	CAPITAL EXPENDITURES -Purchase of Trailers authorized in 2020 CWF	6,000	Expense

Breakdown of Charges for Program Change and Supplemental Request # 8

Increase the FTE's for mosquito control from .35 and .38 to .60 FTE's each

	Service		Dept	Description	Change	Requested
82	Naramata Water Dept. 3940	Deleted		Mosquito Control Dept. 5700 (\$18,484)		
83	OK Falls Sewer Dept. 3800	Deleted		Eliminated	\$ (3,558)	Staff
84	Olalla Water Dept. 3960	Deleted		Eliminated	\$ (3,558)	Staff
85	West Bench Water Dept. 3970	Deleted		Eliminated	\$ (890)	Staff
86	Sage Masa Water Dept. 3910	Deleted		Eliminated	\$ (2,669)	Staff
87	Faulder Water Dept. 3920	Deleted		Eliminated	\$ (1,779)	Staff
88	Campbell Mountain Landfill Dept. 3500	Deleted		Eliminated	\$ (890)	Staff
89	Oliver Landfill Dept. 3000	Deleted		Eliminated	\$ (3,558)	Staff
					\$ (890)	Staff
90	Willowbrook water	Carry Forward	3930	Well Head Protection funded from Community works gas tax	\$ (125,987)	Staff
91	Willowbrook water	Carry Forward	3930	CAPITAL EXPENDITURES Well head protection, Plan, design of reservoir, and design of waterman upgrades on Green Lake road	\$ 125,987	Staff
92	Olalla Water	Carry Forward	3960	COMMUNITY WORKS GAS TAX FUNDING	\$ (91,232)	Carry Forward
93	Olalla Water	Carry Forward	3960	Water main design	\$ 91,232	Carry Forward
94	OK Falls Sewer	Reduced to reflect actual	3800	OK WWTP SOLIDS PROCESSING (CWF)	\$ 43,551	Carry Forward
95	OK Falls Sewer	Reduced to reflect actual	3800	GAS TAX - OK WWTP SOLIDS PROCESSING (CWF)	\$ (43,551)	Carry Forward

**Amendments to the 2021 Financial Budget
Appendix I**

	Service		Dept	Description	Change	Requested
96	OK Falls Sewer	Carry Forward	3800	CAPITAL EXPENDITURES - Lift Station #3 Upgrade Community Works Gas tax	\$ (5,038)	Carry Forward
97	OK Falls Sewer	Carry Forward	3800	Lift station 3	\$ 5,038	Carry Forward
98	OK Falls Sewer	Carry Forward	3800	SCADA - DCC funded	\$ (5,000)	Staff
99	OK Falls Sewer	Carry Forward	3800	SCADA - from Operating Reserve	(1,431)	Staff
100	OK Falls Sewer	Carry Forward	3800	SCADA upgrade	6,431	Staff
101	FIRE PROTECTION - KEREMEOS AREAS B & G	Carry Forward	1100	Purchase of Fire Truck - Funded From Capital Reserve	(273,590)	Capital Reserve
102	FIRE PROTECTION - KEREMEOS AREAS B & G	Carry Forward	1100	Purchase of Fire Truck	(290,172)	Borrowing
103	FIRE PROTECTION - KEREMEOS AREAS B & G	Carry Forward	1100	Purchase of Fire Truck	563,762	Capital Expense
104	ELECTORAL AREA PLANNING	Carry Forward	5000	CONSULTANTS AREA G OCP - CWF (No funds available)	45,000	No Carry forward funds
105	ELECTORAL AREA PLANNING	Carry Forward	5000	CONSULTANTS AREA G OCP - CWF (No funds available)	(45,000)	No Carry forward funds
106	ELECTORAL AREA PLANNING	Carry Forward	5000	CONSULTANTS WILD FIRE DP - Grant	(15,000)	Grant
107	ELECTORAL AREA PLANNING	Carry Forward	5000	CONSULTANTS WILD FIRE DP - Grant	15,000	Expense

**Recommended Use of RDOS Covid-19 Funds
Appendix II**

1	Dept. 160	CORPORATE FACILITIES	Purchase of 3 portable Smart Board	Result
		2021 Budget increase to revenue and expense	<u>\$ 20,000</u>	As this is a new request and funded from Covid-19 funds the tax requisition will not be affected
		Purchase recommended as it will allow for Webex meeting and Staff meeting in Office		

2	Dept. 3200 - 9001	REFUSE DISPOSAL - AREA A	Wood Chipping	Result
		2021 Budget	\$ 30,875	
		Less Previous Year budget	-\$ 5,000	
		Less Anticipated Revenue	-\$ 7,719	
		Net Covid-19 funds	<u>\$ 18,156</u>	Will reduce tax requisition
		This would be eligible as the wood chipping will result in cleaner air and the increase in the budget may be a Covid-19 related.		

3	Dept . 3000 - 9001	REFUSE DISPOSAL- OLIVER & Area "C"	Wood Chipping	Result
		2021 Budget	\$ 40,000	
		Less Anticipated Revenue	-\$ 8,000	
		Less Revenue	-\$ 10,000	
		Net Covid-19 funds	<u>\$ 22,000</u>	Will reduce tax requisition
		This would be eligible as the wood chipping will result in cleaner air and the increase in the budget may be a Covid-19 related.		

4	Dept. 7530 - 4100	RECREATION COMM - KALEDEN	Recreation Revenue	Result
		2021 Budget same as 2020 revenue loss	\$ 9,106	
		Net Covid-19 funds	<u>\$ 9,106</u>	Will reduce tax requisition
		The decrease in anticipated revenue is Covid-19 related		

5	Dept. 7540- 4050	PARKS & RECREATION - NARAMATA	Recreation Revenue	Result
		2021 Budget anticipated same loss as 2020	\$ 2,818	
		Net Covid-19 funds	<u>\$ 2,818</u>	Will reduce tax requisition
		The decrease in anticipated revenue is Covid-19 related		

6	Dept. 7520 -4100 & 4101	RECREATION COMM - OK FALLS	Recreation Revenue	Result
		2021 Budget anticipated loss same as 2020	\$ 16,602	
		Net Covid-19 funds	<u>\$ 16,602</u>	Will reduce tax requisition
		The decrease in anticipated revenue is Covid-19 related		

7	Dept. 7200 - 4061,4064,4066,410 0,4160	RECREATION FACILITY - KEREMEOS/AREAS B&G	Recreation Revenue	Result
		2021 Budget anticipated loss same as 2020	\$ 16,994	

Recommended Use of RDOS Covid-19 Funds

Appendix II

15	7310	POOL - KEREMEOS/AREAS B & G Lost 2020 Revenue Revenue less then projected	Recreation \$ 7,750	Result Will reduce tax requisition
16	7570	AREA F PARKS COMMISSION Lost 2020 Revenue Revenue less then projected	Recreation \$ 12,421	Result Will reduce tax requisition
17	7580	AREA B COMMUNITY PARKS Lost 2020 Revenue Less amount required to reduce Covid commitments to allotted amount Revenue less then projected	Recreation \$ 4,000 -\$ 2,974 \$ 1,026	Result Will reduce tax requisition
18	3905	CAMPGROUND - LOOSE BAY Contract Costs Less Grant regarding recognised Covid Costs Net Covid-19 funds	Campground \$ 25,000 \$ 20,000 \$ 5,000	Result Will reduce tax requisition
19		Recreation Departments Operation Costs 7540 Area E Parks 7870 Area A Parks 7570 Area F Parks 7520 Area D Parks 7530 Area I Parks Additional Operational Costs attributed to Covid	Recreation \$ 12,000 \$ 11,200 \$ 14,000 \$ 19,000 \$ 10,500 \$ 66,700	Will reduce tax requisition
20	7530	RECREATION COMM - KALEDEN Lost 2020 Revenue - Library Lost 2020 Revenue - Hall Rental Lost 2020 Revenue - Hotel site rental Lost 2020 Revenue - Off Site Rental Lost 2020 Revenue -Recreation Program Fees Net Covid Funds Lost Revenue 2020	Recreation \$ 2,031 \$ 2,436 \$ 1,591 \$ 400 \$ 2,648 \$ 9,106	Result Will reduce tax requisition
21	350	ELECTORAL AREA I - RURAL PROJECTS RURAL PROJECT - KALEDEN SEWER Less amount required to reduce to allotted amount Increase to Expense and funded from Covid Project Cost \$45,000 - \$25,000 estimated as additional costs re Covid	Rural Projects \$ 25,000 \$ 14,719 \$ 10,281	Result Will reduce tax requisition
22	7520	RECREATION COMM - OK FALLS 1 - Portable Smart Board for Electoral Area "D"	Recreation \$ 20,000	As this is a new request and funded from Covid-19 funds the tax requisition will not be affected
23		Fund Electoral Area Admin Electoral Area "A" To fund Electoral Area Admin Electoral Area "C" To fund Electoral Area Admin Electoral Area "D" To fund Electoral Area Admin Electoral Area "E" To fund Electoral Area Admin Electoral Area "F" To fund Electoral Area Admin Electoral Area "G" To fund Electoral Area Admin Electoral Area "H" To fund Electoral Area Admin	\$ 4,325 \$ 44,331 \$ 3,613 \$ 17,740 \$ 5,793 \$ 10,744 \$ 28,785 \$ 115,331	Result Will reduce tax requisition

2021 RDOS Services which Require Bylaw Review
Appendix III

Budget Page	Dept. Code	Service	Requisition Limit	Requisition	Variance	Recommendation
13	7870	AREA A COMMUNITY PARKS	\$ 33,480	\$ 41,058	\$ 7,578	
14	7580	AREA B COMMUNITY PARKS	\$ 32,570	\$ 41,117	\$ 8,547	Transfer to reserves can be reduced by \$4,579
19	9000	CEMETERY - ELECTORAL AREA G	\$ 2,000	\$ 2,039	\$ 39	
36	7530	RECREATION COMM - KALEDEN	\$ 115,388	\$ 162,824	\$ 47,436	
56	4000	SHINISH CREEK DIVERSION	\$ 10,000	\$ 13,796	\$ 3,796	Transfer to reserves can be reduced by \$3,796
95	4250	ILLEGAL DUMPING	\$ 25,000	\$ 33,389	\$ 8,389	Transfer to Reserves can be reduced by \$8,389
96	200	INVASIVE SPECIES formerly noxious weeds	\$ 55,000	\$ 61,043	\$ 6,043	Transfer to Reserves can be reduced by \$1,700
99	5550	NUISANCE CONTROL A/B/C/D/E/F/G/I	\$ 25,000	\$ 25,750	\$ 750	Transfer to reserves can be reduced by \$750
100	6500	OKANAGAN BASIN WATER BOARD	\$ 675,000	\$ 738,948	\$ 63,948	



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA A COMMUNITY PARKS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
RG 735 A714 1339 Assessment	Tax Limit (A)	\$ 33,480	REVIEW REQUIRED			
Revenue	Tax Increase	-18.05%	54.13%	1.47%	1.51%	1.51%
TAX REQUISITION	50,101	41,058	63,284	64,216	65,187	66,172
COMMUNITY WORKS GAS TAX FUNDS	120,000	46,565	3,000	3,000	3,000	3,000
GRANT IN LIEU OF TAXES		1,400	1,414	1,428	1,442	1,457
TO FUND OPERATIONAL COSTS RE EXTRA COVID EXPENSES		11,200				
TO FUND OPERATIONAL COSTS RE EXTRA COVID EXPENSES		1,057				
TRANSFER FROM OPERATIONAL RESERVE		5,000				
PRIOR YEARS SURPLUS	6,000	4,000				
	\$ 176,101	\$ 110,280	\$ 67,698	\$ 68,645	\$ 69,629	\$ 70,629
Expense						
SALARIES & WAGES	\$ -	\$ 2,684	3310	3336	3,386	3,437
ADMINISTRATION CHARGES	559	1,712	1,737	1,763	1,790	1,817
OPERATIONS - OSOYOOS LAKE REGIONAL PARK	-	-	-	-	-	-
GAS TAX EXPENDITURE	120,000	-	-	-	-	-
CONTRACT SERVICES	17,100	22,100	22,432	22,768	23,109	23,456
CAPITAL EXPENDITURES - PARKS	5,000	-	-	-	-	-
CAPITAL EXPENDITURES -Osoyoos Lake Pedestrian Repair	-	12,210	-	-	-	-
CAPITAL EXPENDITURES -Osoyoos Lake Park Landscaping		21,435	3,000	3,000	3,000	3,000
CAPITAL EXPENDITURES -Reflecion Point Park		10,120				
PARKS IMPROVEMENTS	2,720	2,800	2,842	2,885	2,928	2,972
INSURANCE - LIABILITY	141	155	157	160	162	165
SUPPLIES - PARKS	2,620	2,900	2,944	2,988	3,032	3,078
TRAVEL/LEASING	4,500	4,500	4,568	4,636	4,706	4,776
UTILITIES	2,540	2,150	2,182	2,215	2,248	2,282
TRANSFER TO CAPITAL RESERVE	-	5,000	5,075	5,151	5,228	5,307
TRANSFER TO OPERATING RESERVE	-	3,350				
CONTINGENCY	1,000	-	-	-	-	-
SALARIES & WAGES	19,921	19,164	19,451	19,743	20,039	20,340
	\$ 176,101	\$ 110,280	\$ 67,698	\$ 68,645	\$ 69,629	\$ 70,629



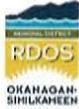
**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
AREA B COMMUNITY PARKS**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget	
RG 735, B716, BL2234 Assessment							
Tax Limit		\$ 32,570	REVIEW REQUIRED				
Revenue		Tax Increase	-0.51%	76.19%	-16.96%	-10.44%	1.36%
TAX REQUISITION	41,326	41,117	72,444	60,156	53,878	54,611	
GRANT IN LIEU OF TAXES	-	-	-	-	-	-	
COMMUNITY WORKS GAS TAX FUNDS	-	-	-	-	-	-	
MISCELLANEOUS REVENUE	4,000	-	-	-	-	-	
USE OF COVID FUNDS RE LOSS OF 2020 REVENUE		1,026					
USE OF COVID FUNDS RE LOSS OF 2021 REVENUE		4,000					
PRIOR YEARS SURPLUS	-	-	-	-	-	-	
	\$ 45,326	\$ 46,143	\$ 72,444	\$ 60,156	\$ 53,878	\$ 54,611	
Expense							
SALARIES & WAGES		1,400	2,030	2,060	2,091	2,123	
ADMINISTRATION CHARGES	764	1,228	1,247	1,265	1,284	1,303	
COMMUNITY WORKS GAS TAX EXPENSE	-	-	-	-	-	-	
CONTRACT P&R - KOBANU PARK COMMITTEE	-	-	-	-	-	-	
CONTRACT SERVICES	4,200	4,700	4,771	4,842	4,915	4,988	
CAPITAL EXPENDITURES - PARKS	5,000	-	-	-	-	-	
CAPITAL EXPENDITURES - PARKS Parking and River Access			20,000				
CAPITAL EXPENDITURES - PARKS Kobanu Park Irrigation			5,000	12,000	5,000	5,000	
PARKS IMPROVEMENTS	2,500	4,500	4,568	4,636	4,706	4,776	
INSURANCE - LIABILITY	165	181	184	186	189	192	
SUPPLIES - PARKS	1,500	2,000	2,030	2,060	2,091	2,123	
TRAVEL/LEASING	3,000	3,500	3,553	3,606	3,660	3,715	
UTILITIES	1,000	400	406	412	418	425	
TRANSFER TO CAPITAL RESERVE	4,000	4,479	4,546	4,614	4,684	4,754	
TRANSFER TO CAPITAL RESERVE	-	100	102	103	105	106	
SALARIES & WAGES	23,197	23,655	24,010	24,370	24,736	25,107	
	\$ 45,326	\$ 46,143	\$ 72,444	\$ 60,156	\$ 53,878	\$ 54,611	



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
CEMETERY - ELECTORAL AREA G

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
767(5) Max Levy	Tax Limit	\$ 2,000	REVIEW REQUIRED			
Revenue	Tax Increase	-0.79%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164
TAX REQUISITION						
	\$ 2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164
Expense						
ADMINISTRATION CHARGES	55	\$ 39	39	40	41	41
CONTRACTS - KEREMEOS	2,000	\$ 2,000	2,030	2,060	2,091	2,123
	\$ 2,055	\$ 2,039	\$ 2,069	\$ 2,100	\$ 2,132	\$ 2,164



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
RECREATION COMM - KALEDEN**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
N715, N714 Assessment	Tax Limit	\$ 115,388	REVIEW REQUIRED			
	Tax Increase	-9.71%	31.19%	38.78%	-37.81%	26.02%
TAX REQUISITION	180,343	162,824	213,607	296,451	184,375	232,345
GRANT IN LIEU OF TAXES	3,910	3,910	3,949	3,989	4,028	4,069
GRANT REVENUE	99,000	-	-	-	-	-
COMMUNITY WORKS GAS TAX FUNDING	205,000	62,250	-	-	-	-
RENTAL REVENUE - LIBRARY	12,700	12,700	12,827	12,955	13,085	13,216
RENTAL REVENUE - HALL	4,000	14,825	14,973	15,123	15,274	15,427
RENTAL REVENUE - HOTEL SITE	3,200	4,000	4,040	4,080	4,121	4,162
OFF PREMISE RENTALS	500	1,000	1,010	1,020	1,030	1,041
USER FEES - RECREATION PROGRAMS	12,000	3,250	3,283	3,315	3,348	3,382
TRANSFER FROM RESERVE	28,000	-	-	-	-	-
PROVINCIAL GRANT - Kaleden Hotel Development		800,000				
TO FUND ADDITIONAL OPERATING COSTS - COVID GRANT		10,500				
TO FUND FOR LOST 2020 REVENUE - COVID GRANT		9,106				
TO FUND FOR LOST 2021 REVENUE - COVID GRANT		9,106				
DONATIONS	5,000	-	-	-	-	-
PRIOR YEARS SURPLUS	-	570	576	581	587	593
	\$ 553,653	\$ 1,094,041	\$ 254,264	\$ 337,515	\$ 225,850	\$ 274,235
RDOS STAFF WAGES		6,776	7,756	7,837	7,955	8,074
PART TIME WAGES - REC INSTRUCTORS	6,000	5,000	5,075	5,151	5,228	5,307
WAGES - SUMMER STAFF	-	1,500	1,523	1,545	1,569	1,592
ADMINISTRATION CHARGES	6,853	8,902	9,035	9,171	9,308	9,448
IS	1,125	2,000	2,030	2,060	2,091	2,123
BUILDING MAINTENANCE	3,000	3,000	3,045	3,091	3,137	3,184
MAINTENANCE - JANITORIAL - HALL	-	-	-	-	-	-
MAINTENANCE - PARKS	-	-	-	-	-	-
CONTRACT P&R - KALEDEN REC COMMISSION	15,000	16,000	16,240	16,484	16,731	16,982
CONTRACT SERVICES	23,750	27,250	27,659	28,074	28,495	28,922
EDUCATION & TRAINING	-	1,500	1,523	1,545	1,569	1,592
KALEDEN HOTEL SITE PROJECT	40,000	-	-	-	-	-
CAPITAL EXPENDITURES - RECREATION	-	-	-	-	-	-
CAPITAL EXPENDITURES - Pioneer Park/Kalden Hall	300,500	62,250	-	-	-	-
CAPITAL EXPENDITURES - Kaleden Hotel Dev. Cont on Grant		800,000				
CAPITAL EXPENDITURES - Pioneer Park Beach Enhancement		-	20,000	15,000		
CAPITAL EXPENDITURES - Pioneer Park Picnic Shelter						45,000
CAPITAL EXPENDITURES - Pioneer Park Sports Counts			15,000	75,000		
CAPITAL EXPENDITURES - Kaleden Hotel to pioneer Park KVR trail upgrade				25,000		
PARKS IMPROVEMENTS	17,200	17,200	-	-	-	-
INSURANCE - PROPERTY	8,490	8,639	8,769	8,900	9,034	9,169
INSURANCE - LIABILITY	2,821	3,103	3,150	3,197	3,245	3,293
LEGAL FEES	-	-	-	-	-	-
SUPPLIES - RECREATION	3,750	5,000	5,075	5,151	5,228	5,307
SUPPLIES - PARKS	6,300	7,800	7,917	8,036	8,156	8,279
SUPPLIES - P&R - PROGRAMS	-	1,000	1,015	1,030	1,046	1,061
ADVERTISING	2,375	3,200	3,248	3,297	3,346	3,396
TRAVEL/LEASING	10,000	10,750	10,911	11,075	11,241	11,410
UTILITIES	7,500	7,500	7,613	7,727	7,843	7,960
UTILITIES - NATURAL GAS	-	-	-	-	-	-
TRANSFER TO RESERVE	2,500	2,400	2,436	2,473	2,510	2,547
TRANSFER TO OPERATING RESERVE	500	500	508	516	523	531
OTHER EXPENSES - MISCELLANEOUS	-	-	-	-	-	-
SALARIES & WAGES	95,989	92,771	94,163	95,575	97,009	98,464
	\$ 553,653	\$ 1,094,041	\$ 253,689	\$ 336,934	\$ 225,263	\$ 273,642



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
SHINISH CREEK DIVERSION**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 1382, 1993 Maximum Levy	Max Limit	10,000	REVIEW REQUIRED			
Revenue	Parcel Tax Increa:	-5.46%	9.52%	1.89%	1.89%	1.89%
PARCEL TAX	14,593	13,796	15,109	15,395	15,686	15,982
TRANSFER FROM RESERVE	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	100	11,802	11,920	12,039	12,160	12,281
FUND OPERATION EXPENSES RE COVID - FUNDED FROM COVID GRANT		1,032				
PRIOR YEARS SURPLUS	-	-	-	-	-	-
	\$ 14,693	\$ 26,630	\$ 27,029	\$ 27,434	\$ 27,846	\$ 28,264
Expense						
ADMINISTRATION CHARGES	746	420	426	432	439	445
SYSTEM MTNCE - WATER - DIVERSION	4,000	19,500	19,793	20,089	20,391	20,697
SPECIAL PROJECTS	-	-	-	-	-	-
INSURANCE - LIABILITY	43	47	48	48	49	50
TRANSFER TO OPERATING RESERVE	941	4,583	4,652	4,722	4,792	4,864
SALARIES & WAGES	8,963	2,080	2,111	2,143	2,175	2,208
	\$ 14,693	\$ 26,630	\$ 27,029	\$ 27,434	\$ 27,846	\$ 28,264



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
ILLEGAL DUMPING**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BI 2184 - Maximum Levy	Maximum Levy	25,000	REVIEW REQUIRED			
Revenue	Tax Requisition	-0.40%	1.39%	1.55%	1.55%	1.55%
TAX REQUISITION	33,523	33,389	33,855	34,381	34,914	35,456
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	-	3,532	3,567	3,603	3,639	3,675
PRIOR YEARS SURPLUS	25,000	10,000	-	-	-	-
	\$ 58,523	\$ 46,921	\$ 37,422	\$ 37,984	\$ 38,553	\$ 39,132
Expense						
ADMINISTRATION CHARGES	856	722	733	744	755	767
CONTRACT SERVICES	6,000	6,000	6,090	6,181	6,274	6,368
CONTRACT SERVICES - TIPPING FEES	2,500	2,500	2,538	2,576	2,614	2,653
INSURANCE - LIABILITY	136	150	152	155	157	159
ADVERTISING - PUBLIC EDUCATION	750	750	761	773	784	796
TRAVEL/LEASING	600	400	406	412	418	425
TRANSFER TO OPERATING RESERVE	27,040	22,121	12,250	12,434	12,620	12,810
SALARIES & WAGES	20,641	14,278	14,492	14,710	14,930	15,154
	\$ 58,523	\$ 46,921	\$ 37,422	\$ 37,984	\$ 38,553	\$ 39,132



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
INVASIVE SPECIES formerly noxious weeds**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2065.01, 2011 Maximum Levy	Maximum Levy	55,000	REVIEW REQUIRED			
Revenue	Tax Requisition	1.15%	2.97%	1.80%	1.79%	1.79%
TAX REQUISITION	60,349	61,043	62,857	63,988	65,136	66,301
GRANT IN LIEU OF TAXES	90	90	91	92	93	94
TRANSFER FROM OPERATIONAL RESERVES		1,200				
PROVINCIAL GRANTS	12,500	12,500	12,500	12,500	12,500	12,500
PRIOR YEARS SURPLUS	5,000	1,200				
			-	-	-	-
	\$ 77,939	\$ 76,033	\$ 75,448	\$ 76,580	\$ 77,728	\$ 78,894
Expense						
ADMINISTRATION CHARGE	1,513	2,165	2,198	2,230	2,264	2,298
OP - STUDIES - OTHER	-	-	-	-	-	-
CONSULTANTS	35,000	32,000	32,480	32,967	33,462	33,964
CONSULTANTS - ABATEMENT PROGRAM	30,000	30,000	30,450	30,907	31,370	31,841
TRANSFER TO OPERATING RESERVE	100	1,700	-	-	-	-
SALARIES & WAGES	11,326	10,168	10,321	10,475	10,632	10,792
	\$ 77,939	\$ 76,033	\$ 75,448	\$ 76,580	\$ 77,728	\$ 78,894



**Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
NUISANCE CONTROL A/B/C/D/E/F/G/I**

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
BL 2198.01, 2008 - Maximum Tax Limit	Maximum Levy	25,000	REVIEW REQUIRED			
Revenue	Tax Requisition	-5.00%	1.50%	1.50%	1.50%	1.50%
TAX REQUISITION	27,104	25,750	26,136	26,528	26,926	27,330
GRANT IN LIEU OF TAXES	-	-	-	-	-	-
PRIOR YEARS SURPLUS	-	2,187	-	-	-	-
	\$ 27,104	\$ 27,937	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330
Expense						
ADMINISTRATION CHARGES	2,104	750	761	773	784	796
OP - SW - STARLING CONTROL	25,000	25,000	25,375	25,756	26,142	26,534
TRANSFER TO OPERATIONAL RESERVES	\$ -	2,187	-	-	-	-
	\$ 27,104	\$ 27,937	\$ 26,136	\$ 26,528	\$ 26,926	\$ 27,330



Regional District of Okanagan Similkameen
2021- 2025 Financial Plan
OKANAGAN BASIN WATER BOARD

	2020 Budget	2021 Budget	2022 Budget	2023 Budget	2024 Budget	2025 Budget
Limit Based on Assessment	Tax Limit (A)	\$ 675,000	REVIEW REQUIRED			
Revenue	Tax Requisition	3.70%	3.46%	3.46%	3.46%	3.46%
TAX REQUISITION	712,548	738,948	764,530	791,003	818,398	846,748
GRANT IN LIEU OF TAXES	-					
PRIOR YEARS SURPLUS	-					
	\$ 712,548	\$ 738,948	\$ 764,530	\$ 791,003	\$ 818,398	\$ 846,748
Expense						
ADMINISTRATION CHARGES	19,056	14,063	14,274	14,488	14,705	14,926
TRANSFER TO OBWB	693,492	724,885	750,256	776,515	803,693	831,822
	\$ 712,548	\$ 738,948	\$ 764,530	\$ 791,003	\$ 818,398	\$ 846,748

APPENDIX IV - LIST OF 2021 -2025 CAPITAL PROJECTS
Including funding



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
FIRE PROTECTION - KEREMEOS AREAS B & G Dept. 1100, Reserves 7200 Capital, 7205 Building, 7800 Operational												
1	2	Keremeos Fire Hall Land Acquisition	1100	7800	Capital	\$ 267,054	New	Cancelled				
					Sub total Roads			\$ -	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
FIRE PROTECTION - NARAMATA Dept. 1700, Reserves 7223 Truck and Equipment														
1	6	Naramata Satellite Fire Hall Development	1-2-1700-5501	1111	1111	Donations	\$ -	New		\$ 87,500				
				1111	1111	Donations	\$ -		\$ 175,000					
				1111	1111	Donations	\$ -		\$ 87,500					
						Sub total			\$ 350,000	\$ -	\$ -	\$ -	\$ -	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
OK Falls Fire Dept. Dept. 1200, Reserves 7210 Equipment, 7211 Building												
1	7	Ok Falls Fire Hall - Contingent on Fire Chiefs Approval	1-2-1200-5500	1200	7211	Building Reserve	\$ 18,251	New	\$ 200,000			
						Sub total			\$ 200,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Area A Community Parks, Dept. 7870 Gas Tax for Area A 8010														
1	13	Osoyoos Lake Pedestrian Corridor Repair	1-2-7870-5502	Gas Tax	8010	Gas Tax	\$ 408,560	New	210	\$ 12,210				
2		Osoyoos Lake Park Landscaping	1-2-7870-5503	Gas Tax	8010	Gas Tax	\$ 408,560	New	369	\$ 21,435	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
3		Reflection Point Park	1-2-7870-5504	Gas Tax	8010	Gas Tax	\$ 408,560		120	\$ 10,120				
						Sub total				\$ 43,765	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
AREA B COMMUNITY PARKS, Dept. 7580, Cawston Reserve 7440												
1	14	Parking and River Access	1111	1111	Taxation	\$ -	New		20,000			
2		K2 Infield	1111	1111	Taxation	\$ -	New	\$	5,000			
3		Kobau North Edge Re-landscape	1111	1111	Taxation	\$ -	New	\$	6,000			
4		Out-house Removal	1111	1111	Taxation	\$ -	New	\$	900			
5		Playground Surface	1111	1111	Taxation	\$ -	New	\$	5,500			
6		Kobau Park Irrigation	1111	1111	Taxation	\$ -	New	\$	5,000	\$ 12,000	\$ 5,000	\$ 5,000
					Sub total			\$ -	\$ 42,400	\$ 12,000	\$ 5,000	\$ 5,000



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
AREA F PARKS COMMISSION - Dept. 7570, Reserves 7410 Expenditures,														
1	15	Mariposa Park Development Plan	1-2-7570-5502	Gas tax	8060	Gas tax	\$ 543,938	New	263	\$ 15,263	\$ 60,000		\$ 55,000	
2		Bike Skills Park		1111	1111	Taxation	\$ -	New				\$ 10,000		
3		Irrigation Replacements		7570	7410	Reserves	\$ 73,742	New				\$ 35,000		\$ 25,000
4		Land Acquisition		1111	1111	Taxation	\$ -	New						\$ 200,000
5		Outdoor Fitness Equipment		1111	1111	Taxation	\$ -	New					\$ 5,000	\$ 5,000
6		Pitch and Back Stop removal		1111	1111	Taxation	\$ -	New			\$ → 1,000			\$ 5,000
7		Park Games		1111	1111	Taxation	\$ -	New					5,000	
8		Bike Repair Station Selby Park		1111	1111	Taxation	\$ -	New			\$ → 1,500			
9		Tree Planting Program		1111	1111	Taxation	\$ -	New			\$ → 5,000	\$ 5,000	\$ 6,000	\$ 6,000
10		Annual Park Furniture and Amenity upgrades	1-2-7570-5900	1111	1111	Taxation	\$ -	New			\$ → 7,000			
		Signage Program		1111	1111	Taxation	\$ -	New			\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500
						Sub total				\$ 15,263	\$ 76,000	\$ 56,500	\$ 67,500	\$ 242,500



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
CEMETERY - ELECTORAL AREA E (NARAMATA) Dept. 8950, Reserves, 7770 Capital, 7800 Operational												
1	18	Cemetery Shed doors	8950	7770	Capital Reserve	\$ 20,286	New		\$ 4,000			
					Sub total			\$ -	\$ 4,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
RECREATION COMM - KALEDEN - Dept. 7530, Reserve 7450 Kaleden Parks Commission														
1	36	Pioneer Park Paths and Accessibility	1-2-7530-5501	Gas Tax	9999	Taxation	\$ 48,647	Carry Forward	2,250	\$ 62,250				
2		Pioneer Park Picnic Shelter		1111	1111	Taxation	\$ -	New						\$ 45,000
3		Kaleden Hotel Park Development	1-2-7530-5503	1111	1111	Grant	\$ -	New		\$ 800,000				
4		Pioneer Park Waterfront Development		1111	1111	Taxation	\$ -	New		\$ →	60,000			
5		Kaleden Community Hall Development		1111	1111	Taxation	\$ -	New		\$ →	12,000			
6		Kaleden Community Hall Expansion		1111	1111	Taxation	\$ -	New		\$ →	10,000			
7		Pioneer Park Sports Courts	1-2-7530-5507	1111	1111	Taxation	\$ -	New			\$ 15,000	\$ 75,000		
8		Kaleden Hotel to Pioneer Park KVR Trail upgrade	1-2-7530-5508	1111	1111	Taxation	\$ -	New				\$ 25,000		
9		Pioneer Park North Beach Access		1111	1111	Taxation	\$ -	New			\$ 20,000	\$ 15,000		
10		Pioneer Park Sports Courts	1-2-7530-5507	1111	1111	Taxation	\$ -	New						\$ 15,000
11		Pioneer Park Boat Launch Break Water		1111	1111	Taxation	\$ -	New						
						Sub total Roads				\$ 862,250	\$ 117,000	\$ 115,000	\$ -	\$ 60,000



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
PARKS & RECREATION - NARAMATA Dept. 7540 Reserves 7390 Capital Rec Commission, 7391 Rec Tractor, 7490 Parkland Acquisition, 7800 Operational													
1	37	Manitou Parking Lot Dust Abatement	1111	1111	Taxation	\$ -	New		\$ 20,000				
2		Manitou Park Development Design	1-2-7540-5506	1111	1111	Taxation	\$ -	Carry Forward	263	\$ 4,313			
				1111	1111	Grant	\$ -			\$ 10,950			
3		Manitou Park Development - Pathway, Lighting, Landscaping	1-2-7540-5505	360	8050	Gas Tax	\$ 5,291	Carry Forward	4,368	\$ 222,009			
4		Wharf Park Development	1-2-7540-5502	7540	7490	Land Acquisition	\$ 6,963	New	1,800	\$ 81,800	\$ 50,000	\$ 150,000	
5		Manitou Park Band Shell		1111	1111	Taxation	\$ -	New				5,000	50,000
6		Manitou Park Boat Storage	1-2-7540-5504	360	8050	Gas Tax	\$ 5,291	New	350	\$ 20,350			
7		Sprit Park Development		1111	1111	Taxation	\$ -	New		25,000	25,000	160,000	
8		Community Pedestrian Corridor Network		1111	1111	Taxation	\$ -	New				\$ 35,000	\$ 600,000
9		Wharf Park - Wharf Structural Assessment	1-2-7540-5503	1111	1111	Taxation	\$ -	New	263	\$ 15,263			
10		CWF -Manitou Park washroom CWF	1-2-7540-5507	1111	1111	Grant	\$ -		7,009	\$ 138,368			
11	Marina Dredging		360	8050	Gas Tax	\$ 5,291			25,000				
					Sub total			\$ 493,053	\$ 70,000	\$ 75,000	\$ 350,000	\$ 650,000	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
RECREATION COMM - OK FALLS - Dept. 7520, Reserves 7380 Rec Commission, 7500 Parkland Acquisition, 7520 Parkland Acquisition, Gas Tax 8040														
1	38	Area D Parks Master Plan	1-2-7520-5506	1111	1111	Taxation	\$ -	New	450	\$ 50,400				
2		Christie Memorial Park - Washroom Upgrade		7520	7380	Reserves	\$ 95,427	New			\$ 88,425			
				1111	1111	Grant	\$ -			\$ 239,075				
3		Okanagan Falls Waterfront Development Plan		1111	1111	Taxation	\$ -	New					\$ 20,000	
4		Garnett Family Park Development	1-2-7520-5507	Gas tax	8040	Gas Tax	\$ 1,539,559	Carry Forward	897	\$ 25,897				
				1111	1111	Grant	\$ -			\$ 25,000				
5		Heritage Hills Community Entrance "Parkette" Irrigation	1-2-7520-5505	1111	1111	Taxation	\$ -	New	90	\$ 7,590				
6		Public Boat Launch	1-2-7520-5508	Gas tax	8040	Gas Tax	\$ 1,539,559	Carry Forward	60	\$ 5,068				
7		Keogan Park Ball Diamonds	1-2-7520-5510	1111	1111	Taxation	\$ -	New	210	\$ 12,210	\$ 65,000			
8		605 Willow (Lamb) Site Development	1-2-7520-5504	1111	1111	Taxation	\$ -	New	263	\$ 15,263		\$ 100,000		
9		KVR Trestle Jumping Platform	1-2-7520-5503	1111	1111	Taxation	\$ -	New		\$ 20,000				
	7520			7380	Reserves	\$ 95,427		700	\$ 20,700					
10	Picnic Shelter		1111	1111	Taxation	\$ -	New			\$ 30,000				
11	Basnet Sports Courts Development		1111	1111	Taxation	\$ -	New			\$ 26,250				



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



				1111	1111	Donation	\$	-			\$	48,750								
12	38 Cont	Keogan Walking Loop		1111	1111	Taxation	\$	-	New		\$	25,000	\$	250,000						
13		Kenyon spray park/playground		1111	1111	Taxation	\$	-	New				\$	30,000	\$	300,000				
14		Lions Park improvements		1111	1111	Taxation	\$	-	New						\$	50,000				
15		Beach Pathway Light Replacement		1111	1111	Taxation	\$	-	New					\$	25,000	\$	150,000			
16		Molean Creek Pedestrian Corridor		1111	1111	Taxation	\$	-	New				\$	50,000	\$	500,000				
17		Heritage Hill to Okanagan Falls Trail		1111	1111	Taxation	\$	-	New		\$	47,500				\$	196,000			
18		Irrigation Replacements		1111	1111	Taxation	\$	-	New				\$	50,000						
19		Annual Park Furniture and Amenity upgrades		1111	1111	Taxation	\$	-	New											
20		Garnett Park Washroom	1-2-7520-5509	7520	7380	Reserves	\$	95,427	owf	61	\$	5,119								
							Sub total					\$	187,247	\$	570,000	\$	450,000	\$	575,000	\$



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
TULAMEEN RECREATION COMMISSION - Dept. 7490														
1	39	Coalmont Park Development Plan		1111	1111	Taxation	\$ -	New		\$ -				
2		Coalmont Park Development	1-2-7490-5501	Gas Tax	8080	Gas Tax	\$ 205,608	New	90	\$ 7,590	\$ 10,000	\$ 10,000		
3		Tulameen Park Development Plan	1-2-7490-5502	Gas Tax	8080	Gas Tax	\$ 205,608	New	96	\$ 8,096				
4		Tulameen Park Development		Gas Tax	8080	Gas Tax	\$ 205,608	New			\$ 50,000	\$ 10,000		
5		Rink Board Replacements		1111	1111	Taxation	\$ -	New			\$ 5,000		\$ 140,000	
6		Sun screens		1111	1111	Taxation	\$ -	New						\$ 10,000
7		Tulameen Washroom Exterior	1-2-7490-5505	Gas Tax	8080	Gas Tax	\$ 205,608	New	120	\$ 10,120				
						Sub total Roads				\$ 25,806	\$ 65,000	\$ 20,000	\$ 140,000	\$ 10,000



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
RECREATION FACILITY - KEREMEOS/AREAS B&G - Dept. 7200, Reserves 7430 Keremeos Rec Facility, 7800 Operational															
1	42	Similkameen Rec Centre Bowling Lanes Upgrades	1-2-7200-5501	7200	7430	Capital Reserve	\$ 84,126	New	1,238	\$ 56,238					
2		Similkameen Outdoor Rink Surface Repair	1-2-7200-5502	7200	7430	Capital Reserve	\$ 84,126	New	120	\$ 10,120					
3		Similkameen Outdoor Rink Replacement	1-2-7200-5503	7200	7430	Capital Reserve	\$ 84,126	New	96	\$ 8,096		\$ 150,000			
4		Similkameen Rec Centre Entrance Development	1-2-7200-5504	7200	7430	Capital Reserve	\$ 84,126	New	96	\$ 8,096					
5		Similkameen Rec Centre Ball Court	1-2-7200-5505	7200	7430	Capital Reserve	\$ 84,126	New	103	\$ 8,703					
6		Similkameen Rec Centre Exterior Landscaping	1-2-7200-5506	7200	7430	Capital Reserve	\$ 84,126	New	1,170	\$ 53,170	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	
7		Similkameen Rec Centre Energy Upgrades	1-2-7200-5507	7200	7430	Capital Reserve	\$ 84,126	New	120	\$ 10,120					
8		Similkameen Rec Centre Window Replacements	1-2-7200-5508	7200	7430	Capital Reserve	\$ 84,126	New	102	\$ 8,600	\$ 6,500				
9		Similkameen Rec Centre Change room Showers Replacement			1111	1111	Taxation	\$ -	New					\$ 20,000	
10		Similkameen Rec Centre Building Envelope Replacement			7200	7430	Capital Reserve	\$ 84,126	New				\$ 90,000		
11		Similkameen Rec Centre Heating units	1-2-7200-5511	7200	7430	Capital Reserve	\$ 84,126	New	72	\$ 9,072	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000
12		Amend Similkameen Recreation Service to include all of Area G			1111	1111	Taxation	\$ -	New		\$ -				
						Sub total Roads				\$ 172,215	\$ 72,500	\$ 306,000	\$ 86,000	\$ 66,000	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
POOL - KEREMEOS/AREAS B & G - Dept. 7310, Reserve 7420 Pool,7800 Operational														
1	43	Similkameen Pool Renovation Plan - CONTINGENT ON RECEIVING GRANT	1-2-7310-5500	7310	7420	Reserve	\$ 5,401	New		\$ 165,000				
				1111	1111	Grant	\$ -	New		\$ 1,000,000				
						Sub total Roads				\$ 1,165,000	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
NARAMATA TRANSIT - Dept. 8300, Reserve 7800 Operational (Note 8300 & 8500 are combined as per BC Transit, request has been made to split the two)												
1	45	Undertake Community Engagement - Transit Service Change Plan	1111	1111	User Fees	\$ -	New		\$ 2,050			
					Sub total Roads			\$ -	\$ 2,050	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
TRANSIT - AREA D - Dept. 8500												
1	46	Undertake Community Engagement - Transit Service Change Plan	1111	1111	User Fees	\$ -	New		\$ 2,950			
					Sub total Roads			\$ -	\$ 2,950	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
OK Falls Sewage Disposal - Dept. 3800, Reserve/DCC Capital 7600, DCC 7601, Future Capital 7602, Operational 7800, Gas												
1	55	OK Falls WWTP Solids Processing	1-2-3800-2960	1111	1111	Gas Tax Grant	\$ -	Carry Forward	73,597	\$ 1,805,284		
2		WWTP Wetland Construction	1-2-3800-2961	Gas Tax	8040	Gas Tax	\$ 1,539,559	Carry Forward	438	\$ 25,438	\$ 25,000	
3		Lift Station #3 upgrades	1-2-3800-5501	Gas Tax	8040	Gas Tax	\$ 1,539,559	Carry Forward	790	\$ 45,942	\$ -	
4		Replacement of Generator and associated electrical work	1-2-3800-5502	Gas Tax	8040	Gas Tax	\$ 1,539,559	New	\$ 1,575	\$ 71,575		
5		2-3800-5503-CAPITAL EXPENDITURES SCADA UPGRADE	1-2-3800-5503	Gas Tax	8040	gas tax	\$ 1,539,559			\$ 6,431		
						Sub total			\$ 1,954,670	\$ 25,000	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Electoral Area E - Rural Projects - Dept. 360														
1	60	COMMUNITY WORKS GAS TAX EXPENSES LWMP	1-2-0360-2915	360	8050	Gas Tax	\$ 5,291	New/Carry Forward	875	\$ 50,875	\$ 20,000	\$ 20,000		
2		RURAL PROJECT - TOURISM (Wayfinding)	1-2-0360-4516	1111	1111	Taxation	\$ -	New	48	\$ 4,048				
						Sub total				\$ 54,923	\$ 20,000	\$ 20,000	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	2-3960-2915-COMMUNITY WORKS GAS TAX	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Faulder Water System - Dept. 3920, Reserve Operating 7800, Capital 7810, DCC 7610														
1	62	General Capital as required	1-2-3920-5500	3920	7810	Capital	\$ 14,098	New	12	\$ 1,012	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
2		Scada	1-2-3920-5501	3920	7810	Capital	\$ 14,098	New	66	\$ 5,566				
						Sub total				\$ 6,578	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
WATER SYSTEM - LOOSE BAY, Dept. 3905, Reserve 7800												
1	64	Loose Bay Operations - COVID-19 Support	1-2-3905-3521	1111	Grant	\$ -	New	\$ 20,000				
					Sub total			\$ 20,000	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Missezula Lake Water System - Dept. 3990,												
1	65	Water treatment and intake upgrades contingent on receiving grant	1-2-3990-5501	1111	1111	Grant	\$ -	ICIP Grant not confirmed	\$ 300,000	\$ 1,790,000	\$ 200,000	
2		Review of Water Quality	1-2-3990-5502	1111	1111	Taxation	\$ -	New	204	\$ 17,204	17,264	
3		Scada	1-2-3990-5503	1111	1111	Taxation	\$ -	New	96	\$ 5,596		
						Sub total			\$ 322,800	\$ 1,807,264	\$ 200,000	\$ - \$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Admin. Charge Incl in budget	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
Naramata Water System - Dept. 3940, Reserve/DCC: 7686 Duelling, 7680 Lower Zone Capital, 7685 Upper Zone Capital, 7688 Duelling Conversant 219, Emergency Work, 7695 Vehicle Replacement. User Fee 1112														
1	66	General unexpected capital, as required	1-2-3940-5551	1112	1112	User Fee Funded	\$ 9,737	New	\$ 263	\$ 15,263	\$ 15,000	\$ 15,000	\$ 15,000	
2		Upgrade Water main - Consultant expenses	1-2-3940-5552	3940	7680	Lower Zone Capital	\$ 322,700	Carry Forward	\$ 263	\$ 15,263		\$ -	\$ 25,000	\$ 25,000
		Upgrade Water main Installation		3940	7680	Lower Zone Capital	\$ 322,700			\$ -	\$ 25,000	\$ 475,000		
		Upgrade Water main Installation		1111	1111	Grant Funded	\$ -		\$ -	\$ 75,000	\$ 1,425,000			
3		Dam Safety Review	1-2-3940-5553	3940	7685	Capital	\$ 70,952	Carry Forward	\$ 1,170	\$ 53,170				
4		Scada Master Plan Phase I	1-2-3940-5554	3940	7685	Capital	\$ 70,952	Carry Forward	\$ 875	\$ 50,875				
5	Scada Master Plan Phase II	1-2-3940-5555	3940	7685	Capital	\$ 70,952	New	\$ 1,451	\$ 33,701	\$ 75,000	\$ 25,000			
			1111	1111	User Fee Funded	\$ -	New		\$ 32,250	\$ 30,000	\$ 30,000	\$ 15,000		
6	CAPITAL EXPENDITURES Filtration		1-2-3940-5556	3940	7685	Capital	\$ 70,952	New	\$ 5,625	\$ 155,625				
						Sub total			\$ 356,147	\$ 220,000	\$ 1,970,000	\$ 55,000	\$ 40,000	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Olalla Water System - Dept. 3960, Reserves: Capital 7640, CEC 7650 Operating 7800, Gas Tax 8070														
1	67	Water main upgrade design	1-2-3960-5501	3960	8070	Gas Tax	\$ 375,529	Carry Forward		\$ →	51,500			
2		Water main Upgrade Construction - Contingent on receiving grant	1-2-3960-5502	3960	8,070	Capital	\$ 375,529	New				333,334		
				1111	1111	Conditional on Grant Funding	\$ -	New				666,666		
3		Ground Water Protection	1-2-3960-5503	3960	8070	Gas Tax	\$ 375,529	New		\$	25,000			
4		Assessment of old intake	1-2-3960-5504	3960	8070	Gas Tax	\$ 375,529	New		\$	49,209			
5		Funding Operational Expenses		3960	8070	Gas Tax	\$ 375,529	New		\$ →	19,957			
6		Critical Updates/Service Values	1-2-3960-2915	3960	8070	Gas Tax	\$ 375,529	Carry Forward	2,008	\$	91,232			
7														
8	Scada	1-2-3960-5506	3960	7640	Capital	\$ 122,835	New	193	\$	11,193				
						Sub total				\$ 102,425	\$ 145,666	\$ 1,000,000	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Sun Valley Water System - Dept. 3980, Reserve7800 Operational												
1	70	Back up Generator Conditional on receiving grant	1111	1111	Capital	\$ -	ICIP Grant not confirmed		\$ 200,000	\$ 340,000		
					Sub total			\$ -	\$ 200,000	\$ 340,000	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
WATER SYSTEM - WEST BENCH - Dept 3970, Reserves 7699 Capital, 7800 Operational														
1	71	Scada System Upgrads	1-2-3970-5501	3970	7699	Capital	\$ 924,759	New	\$ 120	\$ 10,120				
						Sub total Roads				\$ 10,120	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Willowbrook Water System - Dept. 3930, Reserves Capital 7800, Operational 7801														
1	72	Well head protection, Plan, design of reservoir, and design of watermain upgrades on Green Lake road	1-2-3930-5501	Gas Tax	8030	Gas Tax	\$ 998,741	New	3,987	\$ 126,289				
2		Pump and Motor Assembly (new)	1-2-3930-5502	Gas Tax	8030	Gas Tax	\$ 998,741	New	118	\$ 9,993				
						Sub total				\$ 136,282	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
OK Falls Recycling/Garbage - Dept. 3570, 7800 Operational Reserve												
	79											
					Sub total			\$ -	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Admin. Charge Incl in budget	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Oliver Landfill - Dept. 3000, Reserve 7720 Capital, 7800 Operational														
1	85	Compost Facility	1-2-3000-5002	1111	1111	Grant	\$ -	Carry Forward		\$ 766,667				
				3000	7720	Capital	\$ 438,462		15,888	\$ 573,199				
2		Master Plan & Design Operations and Closure Plan	1-2-3000-5001	3000	7800	Capital	\$ 662,228	Carry Forward	603	\$ 34,897				
3		Installation of Security camera and Lighting	1-2-3000-5003	3000	7720	Capital	\$ 438,462	Capital	525	\$ 30,678				
						Sub total				\$ 1,405,441	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Admin. Charge Incl in budget	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
Keremeos Transfer Station - Dept. 3400, Reserves - Capital 7700, Operational 7800 Gas Tax B 8020, Gas Tax G 8070														
1	84	Closure Plan	1-2-3400-5502	Gas Tax	8020	Gas Tax	\$ 387,246	Carry Forward	3,765	\$ 110,565				
					3960	8070	Gas Tax		\$ 375,529	5,177	\$ 152,027			
					1111	1111	Recoverable Keremeos		\$ -	6,746	\$ 198,096			
2		Misc. Capital Work as Required	1-2-3400-5503	3400	7700	Capital	\$ 163,116	New	60	\$ 5,060	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
3		Installation of Security Camera and Fencing	1-2-3400-5501	3400	7700	Capital	\$ 163,116		525	\$ 30,525				
						Sub total			\$ 496,273	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Charge Code	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Admin. Charge Incl in budget	2021 Budget	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
		Campbell Mountain Landfill - Dept. 3500 Reserves - 7731 Environmental, 7740 Closure, 7730 Capital, 7800 Operational												
1	86	Funding Operations	1-2-3500-5502	3500	7800	Operational	\$ 92,994	New	\$ 212	\$ 12,350				
2		Access upgrades and scales	1-2-3500-5503	3500	7730	Capital	\$ 917,607	Carry Forward	\$ 58,650	\$ 1,438,650				
3		Organics Composting Facility	1-2-3500-5504	1111	1111	Conditional on Grant	\$ -	New	Contingent on Grant	\$ 600,000	\$ 8,000,000	\$ 14,000,000	\$ 1,000,000	
4		Rezoning Communications	1-2-3500-5505	3500	7730	Capital	\$ 917,607	New	\$ 350	\$ 20,350				
5		Leachate Implementation Plan - Phase 3	1-2-3500-5506	3500	7740	Closure Plan	\$ 5,742,035	Carry Forward	\$ 15,000	\$ 415,000				
6		Bio cover Design & Design & Implementation - waiting for Ministry approval	1-2-3500-5507	3500	7740	Closure Plan	\$ 5,742,035	Carry Forward	\$ 4,890	\$ 154,890				
7		Design Operations and Closure Master Plan	1-2-3500-5508	3500	7740	Closure Plan	\$ 5,742,035	New	\$ 3,912	\$ 123,912				
8		Design Operations and Closure Master Plan Continued	1-2-3500-5509	3500	7740	Closure Plan	\$ 5,742,035	Carry Forward	\$ 3,260	\$ 103,260				
9		Completion of Master Plan which will show all aspects and activities that occur at the landfill	1-2-3500-5510	3500	7730	Capital	\$ 917,607	New	\$ 6,520	\$ 206,520				
10		Funding Operational Expenses	1-2-3500-5511	1111	1111	User Fee	\$ -	New	\$ 120	\$ 10,120	\$ -	\$ -	\$ -	\$ -
Sub total										\$ 3,085,052	\$ 8,000,000	\$ 14,000,000	\$ 1,000,000	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
911 EMERGENCY CALL SYSTEM - Dept 400, Reserves 7090 Emergency Call System														
1	87	E911 Telecommunicaion Equipment Lifecycle review	1-2-0400-5500	400	7090	Reserve	\$ 291,027	Continuation from 2021	60	5,060				
						Sub total Roads				\$ 5,060	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
EMERGENCY PLANNING - Dept. 410 Reserve 7800 Operational														
1	88	EOC Upgrades	1-2-0410-5500	410	7800	Operational	\$ 7,868	New	60	\$ 5,060	\$ 20,000			
2		2021 Wildfire Preparedness Program Initiatives	1-2-0410-5500	1111	1111	Grant	\$ -	New		\$ 600,000				
						Sub total Roads				\$ 605,060	\$ 20,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
CORPORATE PROJECTS - Dept. 160, Reserves 100 -7010														
1	90	RDOS Facility Master Plan		1111	1111	Covid Funds	\$ -	New		\$ 30,000				
2		Project initiation, designs, Acquisitions or renos		1111	1111	Borrowing	\$ -	New			\$ 750,000			
3		101 Martin Street - New Accessible doors	1-2-0160-5502	1111	1111	Taxation	\$ -	New		\$ 20,322				
4		101 Martin Street - Replace skylights	1-2-0160-5503	1111	1111	Taxation	\$ -	New		\$ 8,105				
		2-160-CCCC-CAPITAL Facility Master Plan	1-2-0160-7501	1111	1111	Covid Funds	\$ -			\$ 45,000				
		2-160-CCCC-Covid funds Purchase of 2 Smart Boards	1-2-0160-7502	1111	1111	Covid Funds	\$ -			\$ 20,000				
		2-160-CCCC-Covid funds Board Room Upgrades	1-2-0160-7503	1111	1111	Covid Funds	\$ -			\$ 35,000				
		2-160-CCCC-Covid funds Lease of Office Space Main St.	1-2-0160-7504	1111	1111	Covid Funds	\$ -			\$ 50,000				
		2-160-5502-CAPITAL Accessible doors 101 Martin Office	1-2-0160-7505	1111	1111	Covid Funds	\$ -			\$ 20,322				
		2-160-5503-CAPITAL Replace skylights 101 Martin Office	1-2-0160-7506	1111	1111	Covid Funds	\$ -			\$ 8,105		0	0	0
						Sub total				\$ 236,854	\$ 750,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
INFORMATION SERVICES, Dept. 600 & 100, Reserve 7800 Operating, 7110 Replacement Capital														
1	97	Network Infrastructure upgrade of infrastructure to connect all sites and services including upgrades for Scada, Security Wireless, SD-WAN	1-2-0600-5501	1111	1111	Admin	\$ -			\$ 165,000	\$ 50,000	\$ 40,000		
2		AV Video Conferencing Upgrade	1-2-0600-CCCC	100	7110	Admin	\$ 37,131			\$ 61,500				
3		Martin Street Wiring Upgrade, this will fix 65 drops that are not compliant by todays standards and add 30+ more drops	1-2-0600-5503	600	7800	Operational Reserve	\$ 23,822			\$ 25,000				
4		Computer Replacement and Upgrades		1111	1111						\$ 37,500	\$ 37,500		
5		MFP Replacement and upgrade, addition of copier,scanner,printer resources		1111	1111						\$ 18,000	\$ 18,000		
6		Purchase of back up generator to Martin St. Datacentre		1111	1111							\$ 50,000		
7		Upgrade, replacement and addition of UPS resources for SCADA,Network/Communication		1111	1111						\$ 42,000			
						Sub total Roads				\$ 251,500	\$ 147,500	\$ 145,500	\$ -	\$ -
						GRANT TOTAL				15,532,911	12,721,658	18,721,328	2,289,828	1,780,828



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
RGS - SUB REGIONAL, Dept. 5020, Reserve, 7800 Operational														
1	101	Consultant expenses re Housing Needs	1-2-5020-3001	1111	1111	Grant	\$ -	Carry Forward		\$ 75,000				
						Sub total Roads				\$ 75,000	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
REGIONAL TRAILS - DEPT. 7720, Reserves 7050													
1	102	Regional Parks, Trails and Recreation Master Plan	1-2-7720-5502	1111	1111	Grant	\$ -	Carry Forward	5,868	\$ 185,868			
2		Similkameen Trail Construction (Area B/G)	1-2-7720-5503	Gas tax	8020	Gas Tax B	\$ 387,246	Carry Forward	1,313	41,598			
				3960	8070	Gas Tax G	\$ 375,529		2,599	82,314			
				1111	1111	Donations	\$ -		2,608	82,608			
3		Okanagan River Channel Trail Resurface (Rd. 22 to McAlpine)	1-2-7720-5504	1111	1111	Grant	\$ -	New		\$ 547,500			
				Gas tax	8030	Gas Tax Area C	\$ 998,741			\$ 182,250			
				Gas tax	8010	Gas tax Area A	\$ 408,560			\$ 20,250			
4		KVR Trail Construction (RD21 to RD18)		1111	1111	Taxation	\$ -	New		\$ 150,000			
5		KVR Trail Construction (Chute Lake to Little Tunnel)	1-2-7720-5506	1111	1111	Grant	\$ -	New		\$ 123,950			
				7720	7050	Capial	\$ 40,193			\$ 61,050			
6	KVR-Similkameen Trail Head Signage	1-2-7720-5501	1111	1111	Taxation	\$ -	Carry Forward	525	\$ 30,525	\$ 30,000			
7	KVR Trail to Red Bridge	1-2-7720-5507	1111	1111	Grant	\$ -	New		210,380				
			7720	7050	Capial	\$ 40,193			103,752				
8	CAPITAL EXPENDITURES - Upgrades Grant Funded	1-2-7720-5508	1111	1111	Grant			16,875	466,875				
9	Purchase of Trailers authorized in 2020 CWF	1-2-7720-5509	1111	1111	CWF			72	6,072				
					Sub total				\$ 2,144,992	\$ 180,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
REGIONAL TRANSIT - Dept. 8200														
1	103	Expansion of Route 70 - Kelowna/Penticton	1-2-8200-2500	1111	1111	Taxes	\$ -	New		\$ 10,000				
						Sub total Roads				\$ 10,000	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
SOLID WASTE MANAGEMENT - Dept 4300, Reseve 7800 Operational														
1	104	Solid Waste Management Plan	1-2-4300-4100	4300	7800	Operational Reserve	\$ 60,821	Continuation from 2021		120,000	20,000			
						Sub total Roads				\$ 120,000	\$ 20,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
BUILDING INSPECTION, Dept 2500, Reserves, 6520 Statutory Rate Stabilization, 7070 Equipment, 7800 Operational.														
1	107	Purchase and Installation of Avocet Software	1-2-2500-5500	2500	6520	Capital Reserve	\$ 230,640	Carry Forward	\$ 5,412	\$ 171,810				
						Sub total Roads				\$ 171,810	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended		
NARAMATA LIBRARY Dept. 9910 , Reserve 7130 Building														
1	134	OAP/Library Building Upgrades - Window upgrads and Heating	1-2-9910-5500	9910	7130	Capital	\$ 137,983	New	525	\$ 30,525				
						Sub total				\$ 30,525	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
ELECTORAL AREA D - RURAL PROJECTS Dept. 340, No Reserve														
1	139	Centennial Park (OKID) Washroom	1-2-0340-5500	Gas tax	8040	Gas Tax	\$ 1,539,559	Carry Forward	3,260	\$ 103,260				
						Sub total				\$ 103,260	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
ELECTORAL AREA G - RURAL PROJECTS Dept. 380														
1	142	Area G Projects	1-2-0380-4524	1111	1111	Taxation	\$ -	New						
						Sub total Roads				\$ -	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name		Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New		2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
ELECTORAL AREA H - RURAL PROJECTS- Dept. 390 Gas Tax (3960) 8070														
1	143	White Sand Campground	1-2-0390-5500	Gas Tax	8080	Gas Tax	\$ 205,608	New	1,125	\$ 51,125				
2		Martins Lake Rec Site Shelter	1-2-0390-5501	Gas Tax	8080	Gas Tax	\$ 205,608	New	263	\$ 15,263				
3		Chain Lake Dam Safety Review	1-2-0390-5502	Gas Tax	8080	Gas Tax	\$ 205,608	New	\$ 4,890	\$ 154,890				
						Sub total Roads				\$ 221,278	\$ -	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended	
Electoral Area I - Rural Projects - Dept. 350, Reserve 7802 Operational													
1	144	2-350-2915-COMMUNITY WORKS GAS TAX EXP	1-2-0350-2915	1111	1111	Planning Grant	\$ -	Carry Forward	424	\$ 24,617			
				Gas tax	9999	Community Works Grant	\$ 48,647		424	\$ 24,617			
					Sub total			\$ 49,234	\$ -	\$ -	\$ -	\$ -	



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
TRANSIT - SOUTH OKANAGAN - Dept. 8600												
1	148	TRANSIT - SOUTH OKANAGAN	1111	1111	User Fees	\$ -	New		\$ 153,000			
					Sub total Roads			\$ -	\$ 153,000	\$ -	\$ -	\$ -



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
Vehicle Purchases												
1	Vehicle Deposit Account, no formal budget at this point	Lease of 1/2 Ton Truck and Trailer Safety Scoring sheet included	7580	7440	Cawson Recreation Commission	\$ 16,019	New	1				
			7720	7050	Regional Parks Capital Reserve	\$ 40,193		27	1,501	1,501	1,501	1,501
2	Vehicle Deposit Account, no formal budget at this point	Purchase of 1/2 Ton Truck and Utility Trailer	Vehicle	6190	Vehicle Replacement Deposit Account	\$ 779,360		\$ 40,700				
					Sub total Roads			\$ 43,028	\$ 2,328	\$ 2,328	\$ 2,328	\$ 2,328



2021 - 2025 Capital Project, Carry Forward and Reserve Tracker



Tracking	Budget Page	Project Name	Recommended Funding/Dept. Code	Reserve Code	Funding	Net on hand after 2021 Funding of project	CARRY FORWARD /New	2021 Recommended	2022 Recommended	2023 Recommended	2024 Recommended	2025 Recommended
INFORMATION SERVICES, Dept. 600 & 100, Reserve 7800 Operating, 7110 Replacment Capital												
1	97	Network Infrastructure upgrade of infrastructure to connect all sites and services including upgrades for Scada, Security Wireless, SD-WAN	1-2-0600-5501	1111	1111	Admin	\$ -	\$ 165,000	\$ 50,000	\$ 40,000		
2		AV Video Conferencing Upgrade	1-2-0600-CCCC	100	7110	Admin	\$ 37,131	\$ 61,500				
3		Martin Street Wiring Upgrade, this will fix 65 drops that are not compliant by todays standards and add 30+ more drops	1-2-0600-5503	600	7800	Operational Reserve	\$ 23,822	\$ 25,000				
4		Computer Replacement and Upgrades		1111	1111				\$ 37,500	\$ 37,500		
5		MFP Replacment and upgrade, addition of copier,scanner,printer resources		1111	1111				\$ 18,000	\$ 18,000		
6		Purchase of back up generator to Martin St. Datacentre		1111	1111					\$ 50,000		
7		Upgrade, replacement and addition of UPS resources for SCADA,Network/Communication		1111	1111				\$ 42,000			
						Sub total Roads		\$ 251,500	\$ 147,500	\$ 145,500	\$ -	\$ -
						GRANT TOTAL		15,532,911	12,721,658	18,721,328	2,289,828	1,780,828

[ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Letters of Support for the OBWB Water Conservation and Quality Improvement (WCQI) Grant Program

Administrative Recommendation:

THAT the Board of Directors forward a letter of support to the Okanagan Basin Water Board for the following application to the 2021 OBWB Water Conservation and Quality Improvement (WCQI) Grant program:

.

Analysis:

The following projects were approved by the Board for submission at their February 18th meeting.

- Pilot Project: Drinking Water Source Area Delineation – RDOS [Request: \$30,000]
- Water Rates Review – RDOS [\$30,000]
- Agricultural Metering Program – Kaleden Irrigation District [\$15,000]
- Groundwater – stream exchange on alluvial fans of the Okanagan Valley – Okanagan Nation Alliance [Request: \$30,000]

One late application has received from the

The Okanagan Indian Educational Resources Society for their Floodplain Re-engagement Project.



Penticton Indian Band Natural Resources

p: (250) 492-0411 c: (250) 469-3183

a: 841 Westhills Drive, Penticton, British Columbia, Canada V2A 0E8

Wednesday, September 30, 2020

A. Michael Bezener

ECOMMUNITY Program Manager, En'owkin Centre

154 En'owkin Trail, Penticton, BC V2A 0E1 CANADA

Tel: (250) 493-7181 Fax: (250) 493-5302 Cell: (250) 486-1625

Email: ecomunityplace@vip.net Web: <https://enowkincentre.ca/departments-ecomunity.html>

Instagram: ecommunityplace

Re: Letter of Support for the En'owkin Centre's 2020-21 South Okanagan Conservation Fund Application for the *k'amcniik*^w Floodplain Re-engagement Project - Experiential Outdoor Learning Opportunities

The Penticton Indian Band's Natural Resources Department (PIBNR) is pleased confirm is continuing support and partnership with En'owkin Centre and Okanagan Nation Alliance Fisheries Department on the multi-year, multi-phased *k'amcniik*^w Floodplain Re-engagement Project on protected Certificate of Possession parcels 38-1 & 38-2, co-managed by PIB and En'owkin on the Penticton Indian Reserve #1.

This innovative collaborative project seeks to restore portions of the historic Okanagan River floodplain on the west side of the Okanagan River Channel to restore off-channel rearing habitat for Endangered stocks of Okanagan River Chinook Salmon (*ntytyix*) and restore terrestrial riparian and wetland habitats for multiple species at risk (SAR) and species of cultural significance to *syilx* peoples. Terrestrial SAR expected to benefit from habitat restoration activities include Yellow-breasted Chat, Western Screech-Owl, Great Basin Spadefoot, Great Basin Gopher Snake, Western Painted Turtle, Comon Nighthawk, Barn Swallow and Monarch among others.

Now that the project team has successfully completed preliminary basin excavation works (completed in March 2020), and the culvert installation phase of the project (completed in September 2020), final basin excavation, re-contouring of the project site, and habitat restoration site preparation and planting activities may commence.

We fully support the En'owkin Centre's continuing work to integrate *syilx* Traditional Ecological Knowledge (sTEK) and western science to provide Experiential Outdoor Learning Opportunities, following current COVID-19 prevention measures, to engage local schools, volunteers and community members in helping with Indigenous plant propagation at the En'owkin Centre's educational greenhouse and nursery facility, and contributing to habitat restoration planting at the *k'amcniik*^w project site.

This is to confirm PIBNR's 2020-21 cash contribution of \$55,496 toward resourcing these final phases of restoration construction, site preparation and re-planting phase of the project in 2020-2021.

Sincerely yours,

James Pepper, M.Sc., RPBio

Director, Penticton Indian Band Natural Resources Department

k'əmcnitk^w Floodplain Re-engagement Project – Experiential Outdoor Learning Opportunities

(ECommunity Place Locatee Lands, Penticton Indian Reserve, Penticton)

Overview & Site Map



En'owkin Centre



Join our team for this unique opportunity to participate in learning while contributing to the restoration of Penticton's endangered floodplain!



Bus or walking access is via the west dyke gate on Hwy #97
◀ (via the southbound lane of Hwy #97 on the west side of the Okanagan River Channel bridge)



Learning Opportunities:

- Experiential Outdoor Educational Opportunities offered to select K-12 classes in Fall 2020 (October/November) and early 2021 (February/March) will include:
 - ✓ Up-to-date COVID-19 prevention measures.
 - ✓ Learning about local Indigenous biodiversity, species at risk, and species of cultural significance to Syilx people.
 - ✓ Active planting of Indigenous trees, shrubs and flowering plants that will support habitat restoration for the benefit of fish, wildlife and people.
 - ✓ Options to integrate each class's unique Curriculum and Learning Outcomes!



Key Messages:

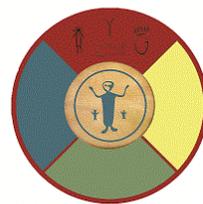
- Channelization of q̓awsitk̓w (the Okanagan River) isolated the river from its floodplains and resulted in the loss of 50 % of the river's original length, and loss of 93 % of adjacent riparian (streamside) habitat. Channelization and damming of q̓awsitk̓w also lowered the water table by ~3 m in the Penticton Channel.
- This project re-engages ~8800 m² of historical floodplain and riparian area for Chinook salmon, and multiple other culturally significant species and species at risk including Yellow-breasted Chat, Western Screech-Owl, Monarch, Great Basin Spadefoot and Tiger Salamander.
- This project enacts the shared Syilx (Okanagan People's) vision, and guidance from the late Chief Albert Saddleman and Elders, to bring back the fish, put back the river, and put back the people.

This project is funded and supported by:



For more information, please contact:

En'owkin Centre



www.enowkincentre.ca

A. Michael Bezener
ECOMMUNITY Department
Manager, En'owkin Centre
154 En'owkin Trail, Penticton, BC
V2A 0E1 CANADA
Tel: (250) 493-7181
Fax: (250) 493-5302
Cell: (250) 486-1625
Email: ecomunityplace@vip.net
Instagram: [ecomunityplace](https://www.instagram.com/ecomunityplace)



**BAND COUNCIL RESOLUTION
PENTICTON INDIAN BAND**

BCR No. _____

UNR RES PRO

A quorum for a duly convened Band Council Meeting consists of five Council Members

NOTE: The words, "From our Band Funds" "Capital" or "Revenue" whichever is the case, must appear in all resolutions requesting expenditures from Band Funds

THE COUNCIL OF THE PENTICTON INDIAN BAND PIB Capital Fund Balance \$ _____

DISTRICT BRITISH COLUMBIA REGION PIB Revenue Fund Balance \$ _____

PLACE ADMINISTRATION BUILDING

DATE March 7, 2017

PROGRAM Lands

WHEREAS: The Pentiction Band Council do recognize and accept their duties and responsibilities in relation to effective governance of all affairs for the Pentiction Band; and

WHEREAS: Under it's ECommunity Place Locatee Lands project, Okanagan Indian Educational Resources Society ("En'owkin") arranges to purchase certain lands on Pentiction Indian Band Reserve land held pursuant to Certificates of Possession. The purpose of the acquisition is to permanently protect certain lowland riparian and wetlands habitats in Sylix territory for land-based learning opportunities and protection of Indigenous plants, fish, birds, and wildlife, and;

WHEREAS: En'owkin has arranged for an option to purchase CP Lot 38-1 CLSR 104105. At the CP Land holders request, the option has been granted in favour of Grand Chief Stewart Phillip, and;

WHEREAS: Once purchased, CP Lot 38-1 CLSR 104105 will be held by Grand Chief Stewart Phillip as the trustee on behalf of all the members of Pentiction Indian Band as the beneficiaries. En'owkin will be the settlor of the trust which means it will have control over the use of the CP Land through the terms of the trust agreement, and;

WHEREAS: En'owkin approached ONA to facilitate funding for the acquisition of CP Lot 38-1, CLSR 104105, and;

WHEREAS: As part of its fisheries protection and enhancement work, ONA has been able to secure an agreement with Canada (Ministry of Environment and Climate Change) for funding towards acquiring CP Lot 38-1 CLSR 104105 for conservation purposes, to continue negotiations to acquire additional neighboring lands for conservation and to undertake planning for wetland restoration work. ONA has further been able to secure an agreement with the Rock Island Habitat Conservation Plan Tributary Committee, (a committee under the Habitat Conservation Plan for Chelan Public Utility District, in Washington State), for funding towards acquiring the CP Lot 38-1 CLSR 104105 for conservation purposes in perpetuity, and;


(Councillor Naomi Gabriel)


(Chief Chad Eneas)

(Councillor Clinton George)


(Councillor Suzanne Johnson)


(Councillor Jonathan Kruger)


(Councillor Derise Lecoy)


(Councillor Timothy Lezard)

(Councillor Joseph Pierre)


(Councillor Elliott Tonasket)



**BAND COUNCIL RESOLUTION
PENTICTON INDIAN BAND**

BCR No. _____
UNR RES PRO

A quorum for a duly convened Band Council Meeting consists of five Council Members

NOTE: The words, "From our Band Funds" "Capital" or "Revenue" whichever is the case, must appear in all resolutions requesting expenditures from Band Funds

THE COUNCIL OF THE PENTICTON INDIAN BAND PIB Capital Fund Balance \$ _____
DISTRICT BRITISH COLUMBIA REGION PIB Revenue Fund Balance \$ _____
PLACE ADMINISTRATION BUILDING
DATE March 7, 2017
PROGRAM Lands

WHEREAS: En'owkin and ONA have requested confirmation that Chief and Council are supportive of the acquisition of CP Lot 38-1 CLSR 104105, as set out above, and;

THEREFORE BE IT RESOLVED:

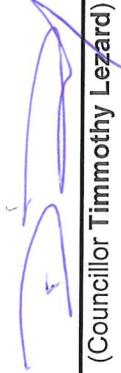
1. Penticton Indian Band Chief and Council supports:
 - a. The acquisition of CP Lot 38-1 CLSR 104105 and the ECOcommunity Locatee Lands Project,
 - b. ONA's role in the facilitating funding for the En'Owkin to acquire CP Lot 38-1 CLSR 104105, and
 - c. ONA's undertaking of the wetland rehabilitation planning work on CP Lot 38-1 CLSR 104105 in partnership with En'owkin
2. These resolutions may be signed by the Council members in as many counterparts as may be necessary and delivered by facsimile or email, each of which so signed shall be deemed to be an original, and such counterparts together shall constitute one and the same instrument and notwithstanding the date of execution, shall be deemed to bear the date written above



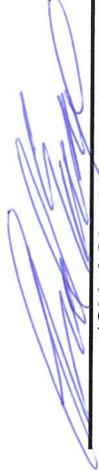
(Councillor Naomi Gabriel)



(Councillor Suzanne Johnson)



(Councillor Timothy Lezard)



(Chief Chad Eneas)



(Councillor Jonathan Kruger)



(Councillor Joseph Pierre)

(Councillor Clinton George)



(Councillor Denise Lecoy)



(Councillor Elliott Tonasket)

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Kaleden Sewer

Administrative Recommendation:

THAT Bylaw No. 1239.09, 2021, Okanagan Falls Sanitary Sewer Service Area Amendment Bylaw be read a first, second and third time and forwarded to the Inspector of Municipalities for approval.

THAT third reading of Bylaw No. 2889, 2020, being the Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw be rescinded.

THAT Bylaw 2889, 2020 be read a third time.

THAT Bylaw 2889, 2020 be amended to create a service for infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden community

THAT Bylaw 2889, 2020 be read a third time as amended and forwarded to the Inspector of Municipalities for approval.

THAT third reading of Bylaw No. 2890, 2020, being the Kaleden Extension of the Okanagan Falls Sewer Service Loan Authorization Bylaw be rescinded.

THAT Bylaw 2890,2020 be read a third time

THAT Bylaw 2890,2020 be amended to authorize the Regional District to borrow up to \$4,040,000 for the construction of the Kaleden Extension of the Okanagan Falls sewer service.

THAT Bylaw 2890, 2020 be read a third time as amended and forwarded to the Inspector of Municipalities for approval.

THAT Bylaw No. 2923, 2021, Kaleden Extension of the Okanagan Falls Sewer Service Capital Reserve Establishment Bylaw be read a first, second and third time.

THAT electoral approval for the adoption of Bylaw No. 2889 and Bylaw No. 2890 be obtained through assent vote (referendum); and,

THAT the assent vote take place on Saturday June 5, 2021; and further,

THAT Christy Malden be appointed as the Chief Election Officer and Gillian Cramm be appointed as Deputy Chief Election Officer for the Kaleden Extension to the Okanagan Falls Sewer Assent Vote; and further,

THAT the assent vote question be:

'Are you in favour of the Regional District of Okanagan-Similkameen adopting Bylaw No. 2889, 2020 Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw to create a service for the infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden area of the Regional District;

and,

Bylaw No. 2890, 2020 Kaleden Extension of the Okanagan Falls Sewer Service Loan Authorization Bylaw to authorize the long-term borrowing of up to \$4,040,000 (four million, forty thousand dollars) for the construction of the Kaleden extension of the Okanagan Falls sewer system?'

Purpose:

To provide sewer service to the community of Kaleden.

Reference:

Administrative Report to the Board dated February 20, 2020

Business Plan Objective:

Goal 2.2 To meet public needs through the development and implementation of key services

Goal 3.3 To develop an environmentally sustainable region

Background:

A primary objective of the Kaleden Extension sewer project is to replace existing septic systems with a proper sewage collection system and connect into the wastewater treatment facility in Okanagan Falls. The treatment plant has capacity for both Kaleden and Skaha Estates to connect to the sewer system. The flow from Kaleden will benefit the Okanagan Falls system by the addition of wastewater volume to the treatment plant.

At the February 20, 2020 Board meeting, the Board gave three readings to Bylaw No. 2889, and Bylaw No. 2890 and the bylaws were subsequently forwarded to the Ministry of Municipal Affairs and Housing for approval prior to a assent vote that had been scheduled for June of 2020.

However, the Ministry would not approve the bylaws as written, and suggested a number of changes.

Analysis:

Bylaw No. 1239.09 is an expansion to the Okanagan Falls Sanitary Sewer Service to bring in Kaleden.

Bylaw No. 2889 as amended creates a service for infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden community.

Bylaw No. 2890 as amended authorizes the Regional District to borrow up to \$4,040,000 for the construction of the Kaleden Extension of the Okanagan Falls sewer service.

Bylaw No. 2923 establishes a reserve fund for the Kaleden portion of the Okanagan Falls sewer service.

Bylaw Nos. 2889 and 2890 as originally presented to the Board, foresaw the provision of a new sewer service by connecting to the existing Okanagan Falls sewer service, but not becoming part of it. However, the Ministry directed that what was required was an extension to the existing service. As a result, the scope of Bylaw Nos. 2889 and 2890 was changed to reflect the creation of a debt payment service.

[Section 84](#) of the *Community Charter* contains the provisions for elector approval. If elector approval is required under the *Community Charter* or *Local Government Act* in relation to a particular matter, that approval may be obtained either by assent of the electors (i.e., a referendum vote), or by alternative approval process (AAP). An AAP may only be used when the maximum amount to be requisitioned is equivalent to less than 50 cents for each \$1,000 of net taxable value of land and improvements in the service area. That amount is exceeded in this instance, therefore, electoral approval is to be through an assent vote, which will be held on June 5, 2021.

Alternatives:

THAT the Regional District not approve Bylaw Nos. 1239.09, 2889, 2890, and 2923, and rescind first, second and third readings of Bylaw Nos. 2889 and 2890.

Communication Strategy:

Communication with the electors will include advertising in accordance with the *Local Government Act* and *Community Charter* and may also include the following:

- Additional newspaper advertising
- RDOS social media tools
- WebEx town hall meeting
- Regional Connections webpage with a fact sheet and frequently asked questions.

Electors will also be provided with an annual cost breakdown of the service based on value of property to assist them with estimating what they can expect as their annual cost of the service.

Respectfully submitted:

Endorsed by:

"G. Cramm"

G. Cramm, Legislative Services Coordinator

C. Malden, Manager of Legislative Services

**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
BYLAW NO. 1239.09, 2021**

A bylaw to amend the Okanagan Falls Specified Area Sanitary Sewer System Local Service Establishment Bylaw No.1239, 1991.

WHEREAS the Board of the Regional District of Okanagan Similkameen has adopted Bylaw No. 1239, 1991, Okanagan Falls Specified Area Sanitary Sewer System Local Service Establishment Bylaw;

AND WHEREAS the Regional District of Okanagan-Similkameen wishes to proceed under the *Local Government Act* to amend the boundaries of the service area of the Okanagan Falls Sanitary Sewer Service Area and to include a portion of the community of Kaleden in Electoral Area "I", thus adding another participant to the service;

NOW THEREFORE, the Board of the Regional District of Okanagan Similkameen, in open meeting assembled, enacts as follows:

1. CITATION

- 1.1. This bylaw may be cited as the "Okanagan Falls Sanitary Sewer Service Area Amendment Bylaw No. 1239.09, 2020."

2. INTERPRETATION

- 2.1. The Okanagan Falls Specified Area Sanitary Sewer System Local Service Establishment Bylaw No. 1239, 1991 is amended as follows:

2.1.1 deleting Section 2 in its entirety and replacing it with:
"The boundaries of the service area are the boundaries of a portion of Electoral Area "D" as outlined on Schedule A, and a portion of Electoral Area "I" as outlined on Schedule B, attached to and forming part of this bylaw."

2.1.2 deleting Section 3 in its entirety and replacing it with:
"Electoral Area "D" and Electoral Area "I" are the participating areas."

2.1.2 add a new section 4 and 5 as follow, and renumbering subsequent sections:

4. "VOTING ON MATTERS RESPECTING THE ADMINISTRATION AND OPERATION OF THE SERVICE

- 4.1 Voting on a resolution or the reading, adopting, amendment or repeal of this bylaw respecting the administration and operation of the service shall be by a majority of the votes cast of the Regional District of Okanagan-Similkameen Board of Directors. Each director who is present at the time of the vote is entitled to vote on the matter."

5. "SERVICE REVIEW AND DISPUTE RESOLUTION

- 5.1 A participant may initiate a bylaw-based service review if the following circumstances apply:
- (i) the participant has been a participant in the service for at least two years; and,
 - (ii) the participant considers that the effectiveness and/or value of the service is not satisfactory.
- 5.2 To initiate a service review, a participant must provide written notice to the Board, all other participants, and the Corporate Officer.
- 5.3 The notice under 5.2 must describe the conditions of involvement in the service that the participant finds unsatisfactory and provide reasons relating to those conditions as to why the participant wishes to initiate a review.
- 5.4 Upon receipt of the notice, the Corporate Officer shall secure a date for the participants to review the service.
- 5.5 If a review does not result in resolution of the matter to the satisfaction of the Service Participants, resolution of outstanding issues shall be determined by majority of the votes cast of the Regional District of Okanagan-Similkameen Board of Directors.”

2.1.4 add a new Schedule B attached to and forming part of this bylaw.

READ A FIRST, SECOND AND THIRD TIME this ___ day of ___, 20__.

ELECTORAL AREA “D” DIRECTOR CONSENT OBTAINED this ___ day of ___, 20__.

ELECTORAL AREA “I” DIRECTOR CONSENT OBTAINED this ___ day of ___, 20__.

APPROVED BY THE INSPECTOR OF MUNICIPALITIES this ___ day of ___, ___

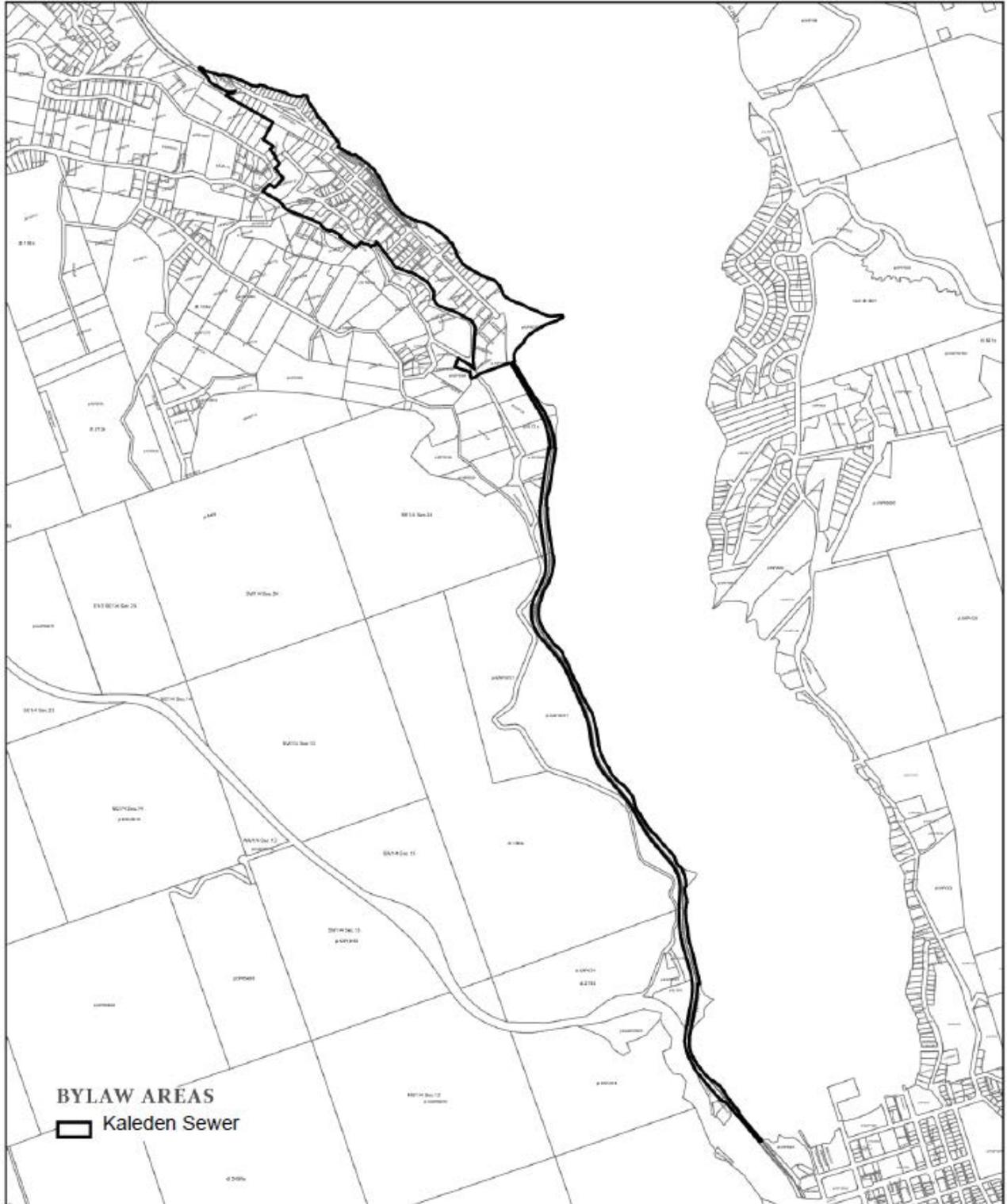
ADOPTED this ___ day of ___, 20__.

Board Chair

Corporate Officer

FILED with the Inspector of Municipalities this ___ day of ___20__.

SCHEDULE B
(map of Kaleden/portion of EA I)



REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2889. 2020

A bylaw to establish a service for the provision of sewer within a portion of the community of Kaleden in Electoral Area "I".

WHEREAS the Regional District of Okanagan-Similkameen may, by bylaw, establish a service under the provisions of 332 of the *Local Government Act*;

AND WHEREAS the Board of the Regional District of Okanagan Similkameen has adopted Bylaw No. 1239, 1991, Okanagan Falls Specified Area Sanitary Sewer System Local Service Establishment Bylaw;

AND WHEREAS the Board of the Regional District desires to establish a service for the provision of sewer in a portion of the Kaleden area;

AND WHEREAS the assent of the electors has been received for the establishment of the Kaleden Extension of the Okanagan Falls Sewer Service;

AND WHEREAS the approval of the electors in the participating area has been obtained in accordance with the *Local Government Act*;

NOW THEREFORE, the Board of the Regional District of Okanagan-Similkameen in open meeting assembled enacts as follows:

1 CITATION

1.1 This Bylaw shall be cited as the Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw No. 2889, 2020.

2 ESTABLISHMENT OF THE SERVICE

2.1 The Regional District of Okanagan-Similkameen hereby establishes within Electoral Area "I" a service for the infrastructure required for the collection and conveyance of sewer effluent in a portion of the Kaleden area of the Regional District, to the known as the Kaleden Extension of the Okanagan Falls Sewer Service Area.

2.2 The Service may make contributions to a Reserve Fund established for the purpose of maintaining the infrastructure required for the collection and conveyance of sewer effluent in the Kaleden Extension of the Okanagan Falls Sewer Service Area.

3 BOUNDARIES OF THE SERVICE AREA

3.1 The boundaries of the service area are shown outlined on Schedule "A" attached to and forming part of this bylaw.

4 PARTICIPATING AREAS

4.1 The participants in the service area, established under Section 3 are a portion of Electoral Area "I".

5 METHODS OF COST RECOVERY

- 5.1 As provided in the *Local Government Act*, the annual costs of the Service shall be recovered by one or more of the following:
- (a) property value taxes imposed in accordance with Division 3;
 - (b) subject to subsection (2) of Section 378, parcel taxes imposed in accordance with Division 3;
 - (c) fees and charges imposed under Section 397 (imposition of fees and charges);
 - (d) revenues raised by other means authorized under this or another Act;
 - (e) revenues received by way of agreement, enterprise, gift, grant or otherwise.

6 Limit

6.1 The maximum amount that may be requisitioned annually for the service shall not exceed \$250,000.

READ A FIRST, SECOND, AND THIRD TIME this 20th day of February, 2020

THIRD READING RESCINDED AND BYLAW REREAD A THIRD TIME this ___ day of ___, 20__

APPROVED BY THE INSPECTOR OF MUNICIPALITIES this ___ day of ___, 20__

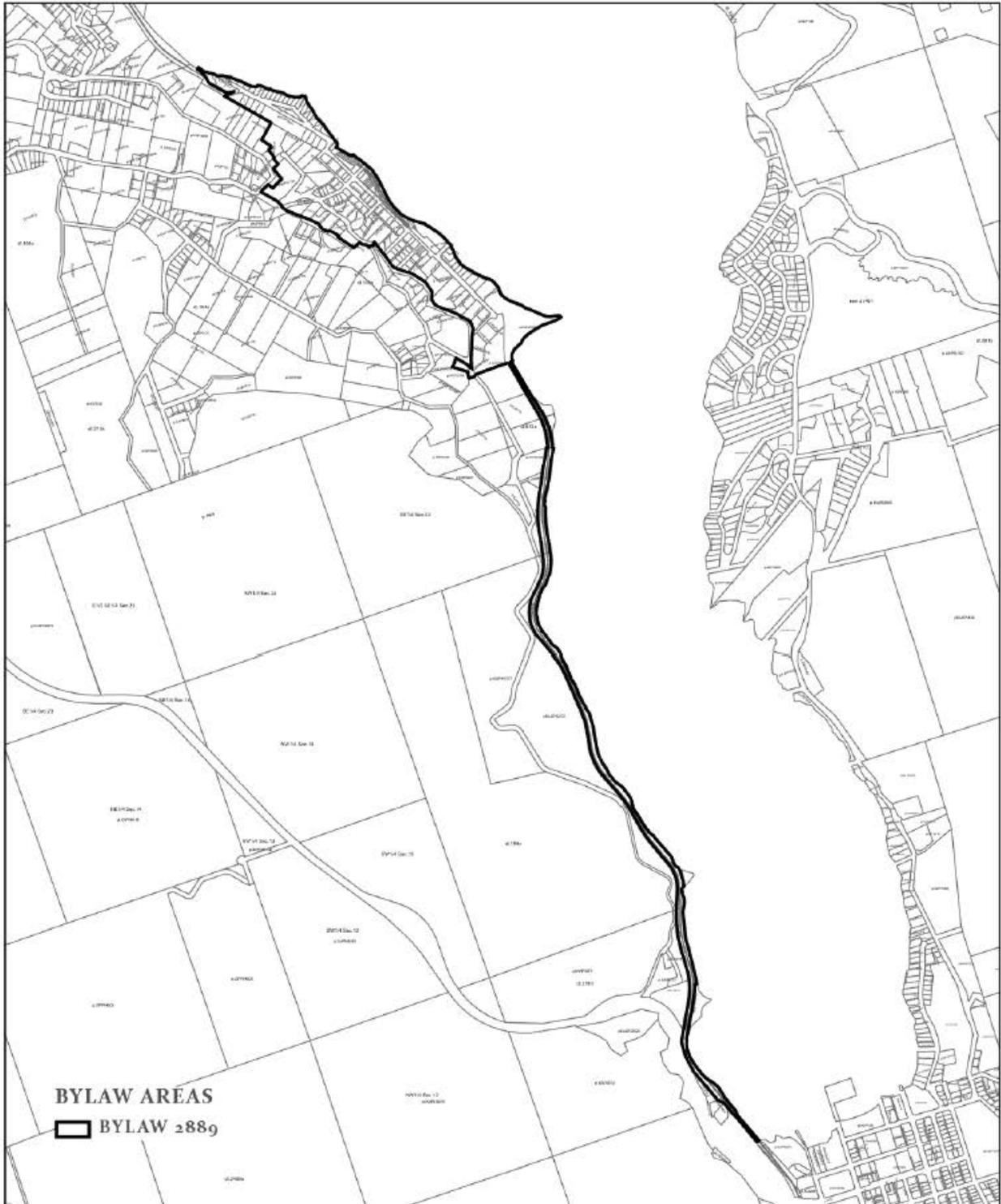
APPROVAL BY ASSENT OF THE ELECTORS this ___ day of ___, 20__.

ADOPTED this ___ day of ___, 20__

RDOS Board Chair

Corporate Officer

Schedule A



Kaleden Sewer - Local Service Establishment
Bylaw 2889, 2020.



Date Exported: 2021-02-26 2:04 PM

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2890, 2020

A bylaw to authorize the long-term borrowing for the construction of the Kaleden Extension of the Okanagan Falls sewer service.

WHEREAS pursuant to the *Local Government Act* and the *Community Charter*, the Regional District of Okanagan-Similkameen may, by loan authorization bylaw, borrow money for capital purposes;

AND WHEREAS the Board of the Regional District of Okanagan-Similkameen has established by Bylaw No. 2889, a service for the infrastructure required for the collection and conveyance of sewer effluent in a portion of the community of Kaleden in Electoral Area "I";

AND WHEREAS it is deemed desirable and expedient to construct the extension of the sewer system servicing the Kaleden Extension of the Okanagan Falls Sewer Service Area;

AND WHEREAS the estimated cost of constructing the extension of the sewer system including expenses incidental thereto is the sum of \$10,000,000 of which the sum of \$4,040,000 is the amount of debt intended to be borrowed by this bylaw;

AND WHEREAS the maximum term for which a debenture may be issued to secure the debt created by this bylaw is for a term not to exceed thirty (30) years;

AND WHEREAS the authority to borrow under this bylaw expires five (5) years from the date on which this bylaw is adopted;

AND WHEREAS the Regional Board of the Regional District of Okanagan-Similkameen has obtained the approval of electors in accordance with the *Local Government Act*;

NOW THEREFORE, the Board of the Regional District of Okanagan-Similkameen in open meeting assembled enacts as follows:

1. **CITATION**

1.1 This Bylaw shall be cited as Regional District of Okanagan-Similkameen Kaleden Extension of the Okanagan Falls Sewer Service Loan Authorization Bylaw No. 2890, 2020

2. AUTHORIZATION OF PURCHASE

2.1 The Regional Board is hereby empowered and authorized to undertake and carry out or cause to be carried out the construction of the Kaleden Extension of the Okanagan Falls Sewer System serving the Kaleden Extension of the Okanagan Falls Sewer Service Area generally in accordance with plans on file in the Regional District office and to do all things necessary in connection therewith and without limiting the generality of the foregoing:

3. LOAN AUTHORIZATION

3.1 To borrow upon the credit of the Regional District a sum not more than four million forty thousand dollars (\$4,040,000).

3.2 To acquire all such real property, easements, rights-of-way, licenses, rights or authorities as may be requisite or desirable for or in connection with the construction of Kaleden Extension of the Okanagan Falls Sewer System in Electoral Area "I".

4. TERM OF DEBENTURE

4.1 The maximum term for which debentures may be issued to secure debt created by this bylaw is thirty (30) years.

READ A FIRST, SECOND, AND THIRD TIME this 20th day of February, 2020

THIRD READING RESCINDED AND BYLAW RE-READ A THIRD TIME this ___ day of ___, 20__

APPROVED BY THE INSPECTOR OF MUNICIPALITIES this ___ day of ___, ___

RECEIVED ASSENT OF THE ELECTOR THIS ___ day of ___, ___

ADOPTED this ___ day of ___, ___

RDOS Board Chair

Corporate Officer

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2923, 2021

A bylaw to establish a Kaleden Extension to the Okanagan Falls Sewer Capital Reserve Fund for capital expenditures related to the services provided under the Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw.

WHEREAS the Community Charter authorizes the Board, by bylaw to establish a capital reserve fund for or in respect of capital projects and land;

AND WHEREAS the Regional District of Okanagan-Similkameen has adopted Regional District of Okanagan-Similkameen Kaleden Extension of the Okanagan Falls Sewer Service Establishment Bylaw No. 2889, 2020;

NOW THEREFORE, the Board of the Regional District of Okanagan-Similkameen in open meeting assembled enacts as follows:

1 CITATION

1.1 This Bylaw shall be cited as the Kaleden Extension of the Okanagan Falls Sewer Service Capital Reserve Establishment Bylaw No 2923, 2021.

2 INTERPRETATION

2.1 The Kaleden Extension of the Okanagan Falls Sewer Service Capital Reserve Establishment Fund is hereby established for the purposes of maintaining the infrastructure required for the collection and conveyance of sewer effluent in the Kaleden Extension of the Okanagan Falls Sewer Service Area.

2.2 Money from current revenue, or appropriated from surplus (to the extent to which it is available), from the Kaleden Extension of the Okanagan Falls Sewer Service may, from time to time, be paid into the Reserve Fund.

2.3 Upon full payment of debt for the Kaleden Extension of the Okanagan Falls Sewer, any remaining funds in the Kaleden Extension of the Okanagan Falls Sewer Service Capital Reserve shall be transferred to the Electoral Area "D" – Okanagan Falls Sewage Disposal Reserve Fund.

READ A FIRST, SECOND, AND THIRD TIME this ___ day of ____, 20__

ADOPTED this ___ day of ____, 20__

RDOS Board Chair

Corporate Officer

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4, 2021

RE: Dog Control Service Establishment Amendment Bylaw

Administrative Recommendation:

THAT Regional District of Okanagan-Similkameen Dog Control Service Establishment Amendment Bylaw No. 2775.01, 2021, being a bylaw to include reference to Electoral Area "I" in the Dog Control Service Establishment bylaw, be read a first, second and third time and be forwarded to the Inspector of Municipalities for approval.

Reference:

Order in Council No. 216, dated April 27, 2018
RDOS Dog Control Service Establishment Bylaw No. 2775, 2017

Business Plan Objective:

KSD 2 Meet public needs through the continuous improvement of key services by improving bylaws, policy and process within the organization

Background:

The Order in Council creating Electoral Area "I" directed that the local area services that were provided to Electoral Area "D" must be provided to Electoral Area "I" where applicable. In addition, the Regional District must, as soon as practicable, amend or repeal its bylaws in respect of services to Electoral Areas "D" and "I".

Analysis:

The Dog Control Service includes every electoral area except Electoral Area "H". Bylaw No. 2775.01 updates references in Bylaw No. 2775 to include reference to Electoral Area "I" which was created after the adoption of Bylaw No. 2775. There is no change to which parcels are affected by the bylaw.

Respectfully submitted:

"Gillian Cramm"

G. Cramm, Legislative Services Coordinator

Endorsed by:

C. Malden, Manager of Legislative Services

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

BYLAW NO. 2775.01, 2021

A bylaw to amend the service for Dog Control within Electoral Areas "A" through "G" and Electoral Area "I" of the Regional District of Okanagan-Similkameen

WHEREAS the Board of Directors of the Regional District of Okanagan-Similkameen wishes to proceed under the *Local Government Act* to amend the Regional District of Okanagan-Similkameen Dog Control Service Establishment Bylaw No. 2775, 2017;

AND WHEREAS the Order in Council No. 216 dated April 27, 2018 amended the Letters Patent for the Regional District of Okanagan-Similkameen to create Electoral Area "I";

AND WHEREAS the Order in Council No. 216 directed that the services that were provided to Electoral Area "D" on the date the Order in Council came into force are continued and must be provided to Electoral Area "D" and Electoral Area "I";

NOW THEREFORE the Board of the Regional District, in open meeting assembled, **ENACTS** as follows:

CITATION

- 1 This bylaw may be cited as **Regional District of Okanagan-Similkameen Dog Control Service Establishment Amendment Bylaw No. 2775.01, 2021.**

AMENDMENT OF THE SERVICE

2. Bylaw No. 2775 is amended by:
 - (a) Amending the long title to add "and Electoral Area 'I'" after "Electoral Areas 'A' through 'G'";
 - (b) Amending the first WHEREAS clause to add "and Electoral Area 'I'" after "Electoral Areas 'A' through 'G'";
 - (c) Amending the second WHEREAS clause to add "and Electoral Area 'I'" after "Electoral Areas 'A' through 'G'";
 - (d) Amending the third WHEREAS clause to add "and Electoral Area 'I'" after "Electoral Areas 'A' through 'G'";
 - (e) Amending section 2.1 to add "and Electoral Area 'I'" after "Electoral Areas 'A', 'B', 'C', 'D', 'E', 'F' and 'G'";
 - (f) Amending section 2.2 to add "and Electoral Area 'I'" after "Electoral Areas 'A' through 'G'";

- (g) Amending section 3.1 to add "and Electoral Area 'I'" after "Electoral Areas 'A', 'B', 'C', 'D', 'E', 'F' and 'G'";
- (h) Amending section 4.1 to add "and Electoral Area 'I'" after "Electoral Areas 'A', 'B', 'C', 'D', 'E', 'F' and 'G'".

READ A FIRST, SECOND, AND THIRD TIME this ___ day of ___, 20__.

ELECTORAL AREA "A" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "B" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "C" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "D" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "E" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "F" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.
ELECTORAL AREA "G" DIRECTOR CONSENT OBTAINED this ___ day of ___, 2021.

APPROVED BY THE INSPECTOR OF MUNICIPALITIES this ___ day of ___, 20__.

ADOPTED this ___ day of ___, 20__.

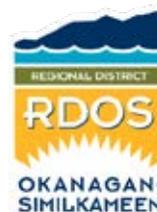
Board Chair

Corporate Officer

FILED WITH THE INSPECTOR OF MUNICIPALITIES this ___ day of ___, ___

ADMINISTRATIVE REPORT

TO: Board of Directors
FROM: B. Newell, Chief Administrative Officer
DATE: March 4, 2021
RE: RDOS Fees and Charges Bylaw No. 2927, 2021



Administrative Recommendation:

THAT Regional District of Okanagan-Similkameen Fees and Charges Bylaw No. 2927, 2021 be read a first and second time.

Reference:

Local Government Act
February 18, 2021 Corporate Services Committee report

Background:

Through the *Local Government Act*, the Regional District has the authority to impose fees and charges for services that are provided. Prior to 2010, the Regional District fees and charges were located within a number of different bylaws; however, in that same year an all-encompassing Fees and Charges Bylaw was brought in for ease of reference and review on an annual basis.

Although the bylaw can be amended throughout the year, administration brings the bylaw forward for review and amendment in conjunction with the budget process.

Analysis:

At the Corporate Services committee of February 18, 2021 the new fees were introduced and discussed. No additional changes were proposed at that time and administration advised the bylaw would be advanced to the March 4 meeting for first two readings.

Bylaw 2927, 2021 will repeal Bylaw 2877, 2020 and will come into effect on April 1, 2021.

Communication Strategy:

The Regional District of Okanagan-Similkameen Fees and Charges bylaw is posted annually on the RDOS Website and will be the topic of a future Regional Reflections article to help citizens understand the various fees and charges they may be subject to.

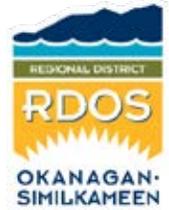
Respectfully submitted:

"Christy Malden"

C. Malden, Manager of Legislative Services

ADMINISTRATIVE REPORT

TO: Corporate Services Committee
FROM: B. Newell, Chief Administrative Officer
DATE: February 18, 2021
RE: RDOS Fees and Charges Bylaw No. 2927, 2021



Reference:

Local Government Act

Background:

Through the *Local Government Act*, the Regional District has the authority to impose fees and charges for services that are provided. Prior to 2010, the Regional District fees and charges were located within a number of different bylaws; however, in that same year an all-encompassing Fees and Charges Bylaw was brought in for ease of reference and review on an annual basis.

Although the bylaw can be amended throughout the year, administration brings the bylaw forward for review and amendment in conjunction with the budget process.

Analysis:

Bylaw No. 2927, 2021 will repeal Bylaw No. 2877, 2020 and provides the following changes in accordance with the 2021 budget:

SCHEDULE 2 – BUILDING PERMIT FEES

The following amendments as resolved at the February 4, 2021 Planning and Development Committee meeting:

- 1.0 Increase the Plan Processing Fee from \$150 to \$175 for projects valued up to \$100,000 and from \$500 to \$550 for projects valued over \$100,000
- 2.0 Introduce an administrative fee of \$25.00 for each permit application to cover the cost of permit administration
- 3.0 Renumber the existing paragraph 2 and all subsequent numbering and change the permit valuation threshold as follows:
 - 3.1 From \$500,000.00 to \$750,000.00;
From between \$500,000.01 and \$1,000,000.00 to between \$750,000.01 and \$1,500,000.00; and
From \$1,000,000.00 to \$1,500,000.01
 - 3.2 Increase the minimum permit fee from \$150.00 to \$175.00
 - 3.3 Change the paragraph reference to 3.3 to reflect the renumbering

4.0 Revisions to Table A-1 for construction valuation as follows:

Table A-1

Proposed <i>construction</i>	Value per square meter	Value per square foot
One storey*	\$1884	\$175
Finished basement	\$807	\$75
Each Additional Storey	\$1076	\$100
Renovations	\$807	\$75
Attached enclosed structure or Garage	\$807	\$50
Detached enclosed structure or Garage	\$700 \$1076	\$65 non-heated \$100 heated
Sundeck (no roof)	\$430	\$40
Roof only	\$323	\$30
Unenclosed structure or carport	\$377	\$35
Secondary Suite	\$1345	\$125

*The fee covers slab on grade, crawlspaces and unfinished basements

- 5.0 Remove the reference to a minimum permit fee for structures over 55m2 as it is no longer applicable
- 6.0 Introduce a flat fee of \$500.00 for swimming pool permits
- 7.0 Increase demolition permit fees from \$150.00 to \$175.00
- 8.0 Increase plumbing fees from \$100 plus \$10.00 per fixture to \$175.00 plus \$12.00 per fixture with a \$175.00 minimum permit fee.
- 9.0 Increase the fee for a solid fuel burning appliance from \$100.00 per appliance to \$175.00 per appliance
- 10.0 Increase re-inspection fees and deficiency permit re-inspection fees from \$100.00 to \$125.00
- 11.0 Increase Health and Safety Inspections from \$100.00 to \$200.00
- 12.0 Increase the Permit Transfer Fee from \$100.00 to \$125.00
- 13.0 Increase the Permit Extension Fee from \$100.00 to \$150.00

SCHEDULE 5 PUBLIC WORKS AND ENGINEERING SERVICES FEES

Section 3- Water System Fees

- 1.0 Naramata – No increases, but we have added a category for Parks and Cemeteries at the Agricultural Rates.
- 4.0 West Bench Water - meter rates have increased to reflect the 6.9% in City of Penticton bulk water rates. All other parts of the user fees have stayed the same resulting in a 2.1% overall increase in user fees.
- 5.0 Gallagher Lake Water - fees have increased by 1.64% due to increases in bulk water rates.
- 6.0 Missezula Lake Water – fees have increased by 5.12% to reflect the additional staff time required to upgrade the water system and bring the water system into compliance with Provincial regulation.

7.0 Sun Valley Water – fees have increased by 4.29% due to additional staff required to manage Boil Water Advisories.

Section 4 – Sewer System Fees

1.0 Okanagan Falls Sewer User Rates – fees have increase 7.12%. There is \$10,000 in extra wetlands testing now required. Also, we have not been meeting the maintenance requirements in our collection system.

2.0 Gallagher Lake Sewer System – fees have increased 3.37% due to increases in OIB costs.

Section 6 – Curbside Solid Waste Collection and Drop-Off Service Fees

6.1 Electoral Area A – rate increase to \$137 from \$132

6.2 Electoral Area B – rate increase to \$138 from \$133

6.3 Electoral Area C – rate increase to \$150 from \$146

Section 7 – Sanitary Landfills

1. Title change to Section 7 – from Sanitary Landfills to RDOS Administered Landfills
2. Wording added under 1.0 – 2nd paragraph added the Sections for clarity of Categories and for clarity did a title change from Waste Management Service Regulatory Bylaw to RDOS Administered Landfills Regulatory Bylaw (also changed title under 2.5 and 2.9)
3. Under CONCRETE the word dimension, corrected to diameter
4. Under CONCRETE BULKY – added wording for clarity “and/or minor CONTAMINATE”
5. Added GLASS SHEET category as there is a designated area to receive this material– no change in fee as was charged the REFUSE rate of \$110M/T
6. Added GYSPUM BOARD ASSESSED – is a material separate from New and none-recyclable gypsum – no change in fee.
7. Under Mattress or Box Spring – added wording to manage volumes per day, “(10 units per load per day)
8. Under Oil – Keremeos Waste Transfer Station, now accepts used oil at zero charge
9. Under OPERATIONALLY BENEFICIAL – clarified “RDOS approval required”
10. Under REFRIDGERATION UNIT wording per unit removed as no longer a charge
11. RESIDENTIAL RECYCLING replaces RESIDENTIAL PACKAGING, POLYSTYRENE, AND PLASTIC FILM as this encompasses all acceptable residential recycling. Wording added, “Sorted correctly and not CONTAMINATED.
12. Under TIRE, and Under TIRE WITH RIMS, wording added, “No bicycle tires”, as not included in the TIRE recycling program.
13. Under Foundry Dust – clarified “RDOS approval required”
14. Under WOOD-PRESERVED removed PROHIBITED WASTE as this material is not prohibited.
15. Under Section 2: 2.9 wording removed, “double the normal fee with a \$10 minimum charge”, and replaced with, two times the rate for REFUSE, or two times the highest rate for any SOLID WASTE contained in the load, whichever is greater with a \$25 minimum charge. This change is consistent with the existing wording under 2.11.
16. Under Section 2: 2.13 the following wording has been added, as no food waste of any type is accepted at Okanagan Falls Site, “FOOD PROCESSING WASTE”.

SCHEDULE 6 – PARKS AND RECREATION FEES

Sections (1.4, 2.4, 2.5, 3.5) Re: Programming

To align with other local government approaches to Fees and Charges, Programming Fees are not typically captured in the bylaw. The statement that will replace the fee structure will be: *“Program fees are set at a level sufficient (at minimum) to cover all instructor, expendable and consumable materials, and extraordinary costs.”*

Note to be added below each area to ensure that our facilities are accessible to all:
“Programs and facility reservations may be subsidized for priority populations.”

Section 2.1.3

Full weekend bookings has been removed at this time but can be negotiated at the time of booking depending on the event/use.

Section 2.2.7, 2.2.8

Adjusted to ensure staffing costs can be covered

Section 2.7.1

Removed, as it was not being booked. Requests can still be received.

Section 2.7.2

Range provided as sometimes bookings have additional requests i.e. additional grass cutting or garbage pick up.

Section 3.2.4,3.3

Removed as this amount is included in the agreement.

Section 3.2.7, 3.2.8

This is now captured with the statement of *“Programs and facility reservations may be subsidized for priority populations.”* added at the end of each section.

Section 4.0

Details and descriptions have been added to several lines to increase clarity of service.

Section 4.1.2, 4.1.7, 4.2.1.8,4.2.1.9,4.3.3.2, 4.3.3.3, 4.3.3.4, 4.3.5.5

Identification of some additional options and/or missing fees were added.

Section 7.0

Full- day Pat bookings were removed and a range provided within the half-day booking option. Full-day bookings will be considered upon request.

Respectfully submitted:

“Christy Malden”

C. Malden, Manager of Legislative Services

REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN

**Regional District of Okanagan-Similkameen Fees and Charges
Bylaw No. 2927, 2021**

**REGIONAL DISTRICT OF OKANAGAN-SIMILKAMEEN
BYLAW NO. 2927, 2021**

A bylaw to set fees and charges for Regional District services and information.

WHEREAS the *Local Government Act* provides that the Board may by bylaw establish fees and charges for various Regional District services and information;

AND WHEREAS in accordance with Section 397 [imposition of fees and charges] and Section 462 [fees related to applications and inspections] of the *Local Government Act*; the Regional Board wishes to establish fees and charges which reflect cost recovery for services and information provided;

NOW THEREFORE, the Board of the Regional District of Okanagan-Similkameen in open meeting assembled enacts as follows:

1.0 - CITATION

- 1.1 This Bylaw shall be cited as the **Regional District of Okanagan-Similkameen Fees and Charges Bylaw No. 2927, 2021**.

2.0 – FEES AND CHARGES

- 2.1 Wherever this Bylaw sets out fees and charges with respect to other Regional District bylaws and such other bylaws contain similar fees and charges, the Fees and Charges Bylaw shall prevail.
- 2.2 Wherever this Bylaw sets out fees and charges for work done or services provided to land or improvements, the Regional District may recover the costs of undertaking the work in the same manner and with the same remedies as property taxes.
- 2.3 The schedule of fees to be imposed for the provision of goods, services and information as specified in Appendix 'A' Schedules 1 to 10 attached hereto, and forming part of this bylaw, is hereby established.

3.0 – EFFECTIVE DATE

- 3.1 This bylaw shall come into effect on April 1, 2021.

4.0 - REPEAL

- 4.1 Bylaw No. 2877, 2020 is repealed as of April 1, 2021.

READ A FIRST TIME this xx day of February, xx.

READ A SECOND AND THIRD TIME AND ADOPTED BY TWO THIRD VOTE this xx day of March, 2021.

RDOS Board Chair

Corporate Officer

Schedule 1 – Corporate Services Fees

1.0 – Document Retrieval Fees

1.1 Photocopies

8.5" x 11"	\$0.25/page
8.5" x 14"	\$0.35/page
11" x 17"	\$0.50/page
24" x 36"	\$2.50/page

- 1.2 Storage device for digital copies
USB stick \$15.00 each
- 1.3 Retrieval of archived files, repealed bylaws or other records not subject to *Freedom of Information and Protection of Privacy Act*, including scanning of the document - \$15.00 per ¼ hour
- 1.4 Shipping of records at cost

2.0 - Finance Fees and Charges

- 2.1 Utility Search Fee – \$20.00

- 2.2 Utility rates will be billed as set out in this bylaw and if remain unpaid after the due date, a percentage addition of ten percent of the amount thereof shall be added on the following working day.

In default of any such owner making any such payment or payments as in such agreement made and provided, the Collector for the Regional District shall add such amount in default to the taxes of such lot or parcel of land on the Collector's Real Property Tax Roll and thereafter such amount shall be deemed to be taxes against the said property and shall be dealt with in the same manner as taxes against the said property would be dealt with under the provisions of the *Local Government Act* and *Community Charter*.

- 2.3 Processing fee for payments returned by the financial institution – \$30.00

2.4 Administration Fees:

The Regional District shall deduct an administration fee of 12% on funds collected by the Regional District on behalf of a member municipality related to sales activity managed by the Regional District

The Regional District shall add an administration fee of 12% on actual costs when invoicing third parties.

3.0 - Mapping

- 3.1 Legal, civic and zoning 1:5,000 scale maps are available to the public in the following formats:
 - Hardcopy maps at a price of \$15 per map.
 - Digital format (Adobe PDF) set of maps for price of \$30 per CD.
- 3.2 Cost for miscellaneous hard copy maps in GIS warehouse directory is \$35 per map.
- 3.3 Cost for creation of custom maps is \$80/hr. A minimum charge of \$140 is required with a minimum notice of 15 working days by the applicant.

4.0 - Digital Data

- 4.1 RDOS will provide GIS data available at no charge on the RDOS FTP site as per Item 1.0 of Enterprise Unit Data and Services Policy.

5.0 - GIS Services for Municipalities, Provincial and Federal Government

- 5.1 Access to existing RDOS internet mapping application will be \$3,096 /year.
- 5.2 Specific GIS services as per items 2.2 and 2.3 of Enterprise Unit Data and Services Policy will be available at a cost of \$48.47 /hr for the GIS Assistant, \$59.59/hr for GIS Analyst/Programmer \$88.17 /hr for IS Manager, \$55.71/hr for the Systems Administrator and \$46.70/hr for the IT Technician/Programmer.
- 5.3 GIS Services will be available to the public at a cost of \$ 100/hr with a minimum payment of 2 hours provided the Information Services Manager determines the RDOS has the resources to complete the project.

6.0 - Human Resources Services for Municipalities

- 6.1 Human Resources services will be available to municipalities as per items 3.1 and 3.2 of Enterprise Unit Data and Services Policy. Services will be available at a cost of \$71.19/hr for the HR Manager and \$48.38/hr for HR Coordinator.

7.0 - IT Services for Municipalities

- 7.1 IT services will be available to municipalities as per items 4.1 and 4.2 of the Enterprise Unit Data and Services Policy will be available at a cost of \$55.71 /hr for the Systems Administrator and \$ 46.70/hr for IT Technician/Programmer, \$48.47/hr for the GIS Assistant and \$88.17/hr for the IS Manager.

1.0 - Plan Processing Fee

- 1.1 The fee for plan processing shall be \$175.00 for projects with an estimated construction value less than \$100,000. The fee for plan processing for projects valued over \$100,000.00 shall be \$550.00.

2.0 - Administrative Fee

- 2.1 The administrative fee for each permit application shall be \$25.00

3.0 - Building Permit – to be determined as follows:

- 3.1 \$12.00 for each \$1,000.00 of construction value up to \$750,000.00;
\$10.00 for each \$1,000.00 of construction value between \$750,000.01 and \$1,500,000.00; and
\$6.00 for each \$1,000.00 of construction value after \$1,500,000.01
- 3.2 The minimum permit fee for a permit, or a series of permits on the same parcel of land, issued at the same time is \$175.00.
- 3.3 using Table A-1 for detached single family dwellings, duplex dwellings where one dwelling is not located above the other dwelling and buildings that are accessory to these buildings; or,
- 3.4 using the declared contract value for all construction other than that work included in paragraph 3.3 above, except that if the declared value is contested by the building official the value will be established using the Marshal & Swift Residential Cost Hand Book or the RS Means Square Foot Costs Handbook.

Table A-1

Proposed <i>construction</i>	Value per square meter	Value per square foot
One storey*	\$1884	\$175
Finished basement	\$807	\$75
Each Additional Storey	\$1076	\$100
Renovations	\$807	\$75
Attached enclosed structure or Garage	\$807	\$50
Detached enclosed structure or Garage	\$700 \$1076	\$65 non-heated \$100 heated
Sundeck (no roof)	\$430	\$40
Roof only	\$323	\$30
Unenclosed structure or carport	\$377	\$35
Secondary Suite	\$1345	\$125

*The fee covers slab on grade, crawlspaces and unfinished basements

4.0 - Permit fees for temporary buildings and siting permits

\$150.00

5.0 - Permit fees for farm buildings \$250.00

6.0 – Permit fees for swimming pools \$500.00

7.0 - Plan Review Fee

- 7.1 Submissions of revised drawings once a zoning or building code review has been completed will result in the following charges:
- a) Projects with a construction value of less than \$100,000 \$150.00
 - b) Projects with a construction value more than \$100, 000 \$300.00

8.0 - Locating/Relocating a Building

- 8.1 The fee for a permit authorizing the locating or relocating of a building or *structure* including the value of any additions or modifications, shall be calculated at 0.7 of the fees set out in Table A-1.
- 8.2 A modular home or manufactured home installed in accordance with Z-240.10.1, including the value of any additions or modifications shall be calculated at 0.5 of the fees set out in Table A-1.

9.0 - Demolishing a Building or Structure

- 9.1 The fee for a permit authorizing the demolition of a building or structure shall be ~~\$175.00~~.

10.0 - Plumbing Permits

- 10.1 The permit fee for each plumbing fixture shall be \$175.00 plus \$12.00 per fixture.
- 10.2 The plumbing permit fee may be reduced up to 25% (minimum fee \$175.00) with submission and approval of plumbing system layout drawings by a TQ certified tradesperson (plumber) for single family new construction and renovation projects.

11.0 - Solid Fuel Burning Devices

- 11.1 The permit fee for the installation of solid fuel burning appliances, fireplaces and chimneys shall be \$175.00 per appliance.

12.0 - Re-inspection Fees

- 12.1 The fee for a re-inspection shall be \$125.00.

13.0 – Health and Safety Inspection

- 13.1 The fee for any inspection to confirm health & safety requirements as set out in the BC Building Code shall be \$200.00.

14.0 - Transfer Fee

- 14.1 The fee for the transfer of a permit as set out in the RDOS Building Bylaw shall be \$125.00.

15.0 - File Searches* and Comfort Letters (*for routinely releasable records only)	
13.1 Retrieval of off site files	\$30.00
13.2 Information recovery from building permit files and property folio files:	
i) first ½ hour of time spent	\$0.00
ii) each additional ¼ hour spent after first ½ hour of time	\$15.00
13.3 USB stick (for digital copies)	\$15.00
13.4 The fee for comfort letters shall be \$100.00 per property to determine building bylaw compliance.	
16.0 - Removal of Notice on Title	
14.1 Deficiency Inspection Permit and subsequent removal of Notice on Title (no lawyer involvement)	
\$1000.00	
14.2 Notice on Title (lawyer involved)	
\$1500.00	
14.3 Each deficiency re-inspection	\$125.00
17.0 - Permit Extension Fee	
17.1 The fee for permit extension shall be \$150.00	
18.0 – Completion Permit	\$250.00
19.0 – Special Inspections	\$100/hr
20.0 – Alternative Solution	\$500.00
21.0 - Legal Documents	
21.1 Title search	\$25.00
21.2 Covenants, Right of Ways, Easements, Plans and similar documents:	actual cost of document (minimum \$25.00)
22.0 - Covenants	
22.1 Preparation of a Covenant	\$500.00
22.2 Covenant Discharge	\$250.00

Schedule 3 – Planning and Development Fees

1.0 - Official Community Plan (OCP) amendment

1.1	Application fee	\$1,000.00
1.2	Joint Zoning Bylaw Amendment fee	\$1,500.00
	plus: i) per dwelling unit and/or parcel in excess of four (4)	\$25.00

2.0 - Zoning Bylaw or Land Use Contract (LUC) amendment

2.1	Application fee	\$1,000.00
	plus: i) per dwelling unit and/or parcel in excess of four (4)	\$25.00

3.0 - Temporary Use Permit

3.1	Application fee	\$700.00
3.2	Renewal fee	\$350.00

4.0 - Development Permit

4.1	Application fee:	
	i) Delegated Development Permit	\$300.00
	ii) Non-Delegated Development Permit	\$600.00
	iii) Expedited Development Permit	\$150.00
4.2	Amendment to a Permit fee:	
	i) Delegated Development Permit	\$300.00
	ii) Non-Delegated Development Permit	\$300.00
	iii) Expedited Development Permit	\$150.00
4.3	Miscellaneous fees:	
	i) Cancelling a Development Permit on title	\$200.00

5.0 - Development Variance Permit

5.1	Application fee	\$400.00
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6.0 - Subdivisions (Bylaw 2000)

6.1	Referral Review Fee (fee simple or strata parcels)	
	i) base fee	\$400.00
	plus ii) each additional parcel to be created	\$500.00/parcel
6.2	Referral Review Fee (boundary adjustment)	
	i) base fee	\$600.00
	plus ii) each additional parcel to be adjustment in excess of two (2)	\$100.00/parcel
6.3	Referral Review Fee (plan revisions)	
	i) base fee	\$ 150.00
	plus ii) any additional parcel to be created that has not previously been reviewed	\$ 500.00/parcel

6.4	Referral Review Fee (road closure)	
	i) base fee	\$400.00
6.5	Application Extension	\$150.00
6.6	Infrastructure Review and Inspection Fees	
	i) 3.5%, to a minimum of \$500.00, of the total cost of “on-site” and “off-site” works that the Regional District will assume operations and ownership over once the subdivision or development is completed.	
	NOTE: for the purposes of calculating 3.5% of works, consulting engineering design fees are not included in the fee calculation. It is incumbent on the developer to provide actual construction costs for the Regional District approval.	
	All fees shall be paid to the Regional District prior to final support of the subdivision referral being provided to the Ministry of Transportation and Infrastructure (MoTI) or final occupancy of a building permit for the development.	
7.0 - Board of Variance Appeal		
7.1	Application fee	\$ 500.00
8.0 - Floodplain Exemption		
8.1	Application fee	\$ 400.00
9.0 - Strata Title Conversion		
9.1	Application fee	\$ 150.00
	plus: i) for each additional unit	\$150.00
10. - Campsite Permit (Bylaw 713)		
10.1	Application fee	\$ 150.00
	plus: i) for each camping space	\$15.00
10.2	Renewal fee	\$ 150.00
11.0 - Mobile Home Park Permit (Bylaw 2597)		
11.1	Application fee	\$ 150.00
	plus: i) for each mobile home space	\$30.00
11.2	Renewal fee	\$ 150.00
12.0 - Applications to the Agriculture Land Commission		
12.1	Application fee	\$1500.00
13.0 - Liquor and Cannabis Regulation Branch (LCRB) Referrals		
13.1	Application Fee – Liquor License	\$100.00
13.2	Application Fee – Cannabis License	\$1,000.00
14.0 - File Searches (for routinely releasable records only)		
14.1	Retrieval of off-site files	\$30.00

14.2	Information recovery from a property folio:	
	i) first ½ hour of time spent	\$0.00
	ii) each additional ¼ hour spent after first ½ hour of time	\$15.00

15.0 - Legal Documents

15.1	Documents from Land Titles Office and BC Registries and Online Services:	
	i) State of Title	\$25.00
	ii) Covenants, Right of Ways, Easements, Plans and similar documents:	actual cost of document (minimum \$25.00)

16.0 - Covenants

16.1	Discharge of a Statutory Covenant	\$250.00
16.2	Preparation or Amendment of a Statutory Covenant	\$500.00

17.0 - Comfort Letters

17.1	"Comfort Letter" for compliance with bylaws or zoning	\$100.00
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18.0 - Letter of Concurrence for Communication Towers		\$400.00
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NOTE: The number of dwelling units and/or parcels referred to at Sections 1.2 and 2.1 shall be determined by either using the maximum density of dwelling units permitted per hectare of land in the proposed zone or designation, or by dividing the area of the land proposed to be re-designated or zoned by the minimum parcel size requirement of the proposed zone or designation, whichever yields the greatest number.

Schedule 4 – Bylaw Enforcement Fees

1.0 - Animal Control Fees – Dog Control Bylaw No. 2671, 2017

- | | |
|--|-----------------------------------|
| 1.1. Impoundment Fees – Dogs (other than Dangerous Dogs) | |
| · first impoundment in any calendar year | \$50.00 |
| · second impoundment in any calendar year | \$100.00 |
| · third impoundment in any calendar year | \$250.00 |
| · each subsequent impoundment in any calendar year | \$500.00 |
| 1.2 Impoundment Fees – Dangerous Dogs | |
| · each impoundment | \$1,000.00 |
| 1.3 Maintenance Fees | |
| · each twenty-four (24) hour period, or part thereof | \$20.00 |
| · Dangerous Dog | \$30.00 |
| 1.4 Veterinary Costs Incurred | costs as invoiced by Veterinarian |

2.0 - Dog Licensing Fees:

- | | |
|--|-----------|
| 2.1 Intact Males and Non Spayed Females | \$50.00 |
| Spayed Females and Neutered Males | \$20.00 |
| Certified Guide or Assistance Dog | no charge |
| 2.2 notwithstanding 2.1, the licence fee for a dog that has reached 24 weeks in the same licencing year shall be prorated to a minimum amount of \$5.00 | |
| 2.3 Where an owner presents proof that a dog was spayed or neutered in the same calendar year as the dog licence, the difference in licence fee shall be reimbursed for that calendar year, provided that the reimbursement is requested within the same calendar year as the licence. | |

3.0 - Replacement of Lost, Destroyed or Mutilated Tags:

- | | |
|---|--------|
| 3.1 replacement of any lost, destroyed or mutilated tag | \$5.00 |
|---|--------|

4.0 - Burning Permit Fees

- | | |
|--|-----------------------|
| 4.1 Open Air Burning Permit (valid for one year) | Bylaw 2364
\$30.00 |
|--|-----------------------|

5.0 - Recovery of Collection Fees For Fines

- | | |
|--|---------------------------|
| 5.1 To recover costs during collection process | Bylaw 2507
as incurred |
|--|---------------------------|

Schedule 5 – Public Works and Engineering Services Fees

Section 1 - Development Fees

1.0 - Water Meter Vault, Appurtenances and Installation Fees

- 1.1 For all newly created lots a fee will be paid at time of subdivision for each lot that lies within a Water Service Area owned and operated by the Regional District as follows:

1.1.1	¾ to 1 ½ inch Service	\$1,500/lot
1.1.2	2 inch Service	\$2,000/lot
1.1.3	4 inch Service	\$3,000/lot

The fee includes the cost for the water meter and meter installation.

- 1.2 The fees in 1.1 may also apply to zoning amendment applications.

Section 2 - Development Cost Charges & Capital Expenditure Fees

1.0 - Okanagan Falls Sewer Development Cost Charges

Bylaw 2486

1.1	Single detached dwelling per lot/per dwelling unit	\$5900.00
1.2	Duplex per dwelling unit	\$5900.00
1.3	Townhouse per dwelling unit	\$5900.00
1.4	Apartment per dwelling unit	\$4200.00
1.5	Commercial per m ² gross floor area	\$19.00
1.6	Industrial per m ² gross floor area	\$19.00
1.7	Institutional per m ² gross floor area	\$17.00
1.8	Park	\$2,400

2.0 - Naramata Water System Development Cost Charges and Capital Expenditure Charges

**Bylaw 1804
NID Bylaw 443**

2.1	Development Cost Charges Zone A	
2.1.1	Single Family Residential at Subdivision	\$5,700/parcel
2.1.2	Multi Family Residential at Building Permit	\$5,700/dwelling
2.2	Capital Expenditure Charges – Zone A, B & C	
2.2.1	Single Family Residential	\$5,700/service
2.2.2	Multi-Family Residential	\$5,700/lot
2.2.3	Cottage	\$5,700/service

3.0 - Olalla Water System Capital Expenditure Charges

OID Bylaw 32

3.1	Mobile Home Capital Expenditure Charge	\$1,000/unit
3.2	Capital Expenditure Charge	\$800/parcel

4.0 - Faulder Community Water System Development Cost Charges

Bylaw 1894

4.1	Single Family Residential	\$4,200/parcel
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5.0 - West Bench Water System Capital Expenditure Charge
5.1 Capital Expenditure Charge

WBID Bylaw 101
\$3,000/parcel

6.0 - Sun Valley Water
6.1 Capital Expenditure Charge Subdivision

SVID Bylaw 14
\$1,000/Lot

Schedule 5 – Public Works and Engineering Services Fees

Section 3 – Water System Fees – See Regulatory Bylaw 2824.2019

Note: Where two or more types of uses are made of a single property or building, multiples or combinations of the user rate shall be determined by the RDOS, acting reasonably. In the case of a residence accompanying a commercial use, the applicable rate shall be the higher of the two rates but not both.

1.0 - Naramata Water System

CATEGORY	Unit of Charge	\$/Unit
ANNUAL BASE FEES – ONE of the following will apply to each parcel		
1.1 Basic User Fee - Residential	Per dwelling	\$1,059
1.2 Basic User Fee – Multi-Dwelling Unit	Per unit	\$909
1.3 Basic User Fee – Vacant Lot or Frontage Fee	Per parcel	\$182
1.4 Parcel User Fee – Non-Residential	Per parcel	\$149
IRRIGATION – Applies to all properties larger than 0.25 Acre and/or all those with a separate Irrigation Connection		
1.5 Residential Acreage [0.25 acre included in BASE FEE and not used in this calculation]	Per Acre	\$295
1.6 Irrigation Connections		
1.6.1 Three quarter inch (3/4")	Per connection	\$92
1.6.2 One Inch (1")	Per connection	\$92
1.6.3 One and One Quarter Inch (1 1/4")	Per connection	\$92
1.6.4 One and One Half Inch (1 1/2")	Per connection	\$92
1.6.5 Two Inches (2")	Per connection	\$92
1.7 Irrigation Acreage	Per Acre	\$281
In addition to the applicable ANNUAL BASE FEES the following fees apply:		
1.8 Guest Cottages, Summer Cabin, Pickers Cabin	Per unit	\$182
1.9 Secondary Suites or Carriage House or Cabin	Per unit	\$909
1.10 Motel, Hotel or Resort	Per unit	\$161
1.11 Bed and Breakfast	Per establishment	\$321
1.12 Campground	Per parcel	\$844
1.13 Bunkhouse	Per building	\$372
1.14 Service Station or Garage, Retail Store, Office, Personal Service Establishment	Per business	\$219
1.15 Eating and Drinking Establishment	Per business	\$436
1.16 Food and Beverage Processing (Winery)	Per business	\$436
OTHER USER CATEGORY (Annual Base Fee does not apply)		
1.17 Educational Facility	Per school	\$4,895
1.18 Naramata Centre	Each	\$11,130
1.19 Park & Cemetery Use	Per Acre	\$281.00
1.20 Park Bathroom Per Unit	Per Unit	\$500.00

2.0 - Olalla Water System

CATEGORY	Unit of Charge	\$/Unit
2.1 Basic User Fee - Residential	Per dwelling	\$474.02
2.2 Basic User Fee – Multi-Dwelling Unit	Per dwelling	\$474.02
2.3 Basic User Fee – Mobile Home	Per dwelling	\$474.02

(inside or outside of a Mobile Home Park)		
2.4 Commercial	Per business	\$479.66
2.5 Frontage Fee or Vacant Lot	Per Parcel	\$184.21
2.6 Recreational Vehicle Park	Per Unit	\$474.02
2.7 Accessory Dwelling	Per dwelling	\$474.02
2.8 Additional Water Service Connections	Per Unit	\$474.02
2.9 Secondary Suite	Per Unit	\$248.83

3.0 - Faulder Water System by taxation

4.0 - West Bench Water System

CATEGORY	BASE RATE ANNUALLY	METERED CONSUMPTION USAGE
4.1 Water – Basic User Fee	761.64	plus \$0.416 /cubic meter
4.2 Water - Vacant Lot or Frontage Fee	709.62	unmetered
4.3 Water – Basic User Fee MultiDwelling per Unit	761.64	plus \$0.416/cubic meter
4.4 Water - Park	761.64	plus \$0.416/cubic meter
4.5 Water – Educational Facility	761.64	plus \$0.416/cubic meter
4.6 Water - Agriculture	761.64	plus \$0.208 /cubic meter
4.7 Water - Commercial	761.64	plus \$0.416/cubic meter
4.8 Water - Utility	728.40	unmetered

4.9 Water – WBID Loan Payment (Debt ends 2023) \$23.25 quarter/parcel

4.10 Water – Reserve Fund \$28.75 quarter/parcel

5.0 - Gallagher Lake Water System

	Type of Use	Unit of Charge	Annual Rates
5.1.1	Residential		
5.1.1.1	Basic User Fee – Residential or Mobile Home	Per dwelling	\$690.00
5.1.1.3	Secondary Suite, or Cabin	Per unit	\$262.00
5.1.2	Commercial		
5.1.2.1	Office, Personal Service Establishment, Retail Store	per unit	\$305.00
5.1.2.2	Motel or Hotel	per room	\$230.00
5.1.2.3	Campground	per site	\$81.00
5.1.2.4	Eating and Drinking Establishment (Restaurant, Beverage Room, or Distillery)	less than 25 seats	\$664.00
		25 to 49 seats	\$985.00
		each additional 25 seats or increment	\$328.00
5.1.2.11	Community Hall	per unit	\$2,147.00

Where two or more types of uses are made of a single property or building, multiples or combinations of the user rate shall be determined by the RDOS, acting reasonably. In the case of a residence accompanying a commercial use, the applicable rate shall be the higher of the two rates but not both.

The rate for churches and halls is only intended where the premises are used for holding regular meetings. Where other uses are made of the building the appropriate user rates shall also apply.

5.2 Metered Rates

All consumption shall be charged at the rate of \$0.57 per cubic metre.

6.0 - Willowbrook Water System

	Type of Use	Unit of Charge	Annual Rates
6.1	Basic User Fee	Dwelling Unit	\$1,207
6.2	Vacant Lot or Frontage Fee	Per Parcel	\$724
6.3	Accessory Dwelling	Dwelling Unit	\$905
6.4	Community Riding Arena	Per Parcel	\$50

7.0 - Sun Valley Water System

7.1 Basic User Fee per Parcel includes a 6 gallon per minute water allotment (Grade A)		\$1643
7.2 In addition to the Basic User Fee with the exception of Grade I		
Grade A1	Shall comprise of every parcel of land with a 3 gallon per minute dole valve.	\$152
Grade B	Shall comprise of every parcel of land with a 12 gallon per minute dole valve.	\$608
Grade C	Shall comprise of every parcel of land with an 18 gallon per minute dole valve.	\$911
Grade D	Shall comprise of every parcel of land with a 24 gallon per minute dole valve.	\$1,216
Grade E	Shall comprise of every parcel with a 30 gallon per minute dole valve.	\$1,518
Grade F	Shall comprise of every parcel of land with a 36 gallon per minute dole valve.	\$1,822
Grade G	Shall comprise of every parcel of land with a 39 gallon per minute dole valve.	\$1,975
Grade H 1	Shall comprise of every parcel of land with a 175 gallon per minute dole valve.	\$8,873
Grade H 2	Shall comprise of every parcel of land with a 120 gallon per minute dole valve.	\$6,08
Grade I	Shall comprise of every parcel of land to which water cannot be supplied.	\$202
7.3 Out of Season Irrigation	1.25/day x gpm delivered per dole valve	\$110

8.0 - Missezula Lake Water System

Per Property Parcel		\$677
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9.0 - General Water Services

9.0	Temporary Water Use Permit Fee (Hydrant Use)	\$50 / day
9.1	Temporary Water Use Permit – Backflow Prevention	\$50 / day
9.2	Deposit for Temporary Water use Permit (Hydrant Use)	\$500 / rental
9.3	Connection Charge	\$350 / each
9.4	Inspection and Administration Fee	\$100 / each
9.5	Water Turn-On and/or Fee	\$50
9.6	Valve Turn Request	\$50

Schedule 5 – Public Works and Engineering Services Fees

Section 4 – Sewer System Fees

1.0 Okanagan Falls Sewer User Rates

The following rates do not apply if the owner is in possession of a Sewer Use Contract of Section 14 of the Okanagan Falls Special Service Area Sewerage Regulation Bylaw.

Category	Annual Billing Rate
Single Family Dwelling/Townhouse/Duplex	\$923.00
Apartment per unit	\$784.00
Mobile home park/per unit	\$830.00
Motel/Hotel per unit	\$370.00
Restaurant/Lounge/Pub	\$2769.00
School per classroom	\$830.00
Church, Library, Community Hall & Drop-in Centres	\$1,016.00
Small Business, office building (20 employees or less)	\$1,016.00
Larger Business, office building (greater than 20 employees)	\$2,122.00
Supermarket	\$2,769.00
Service Station	\$1,661.00
Industrial/Commercial (20 employees or less)	\$1,108.00
Industrial/Commercial (20 to 50 employees)	\$2,122.00
Industrial/Commercial (greater than 50 employees)	\$2,769.00
Coin operated car wash	\$5,537.00
Laundromat (per washing machines)	\$738.00
Campground/Washroom per site	\$370.00
Shower/washroom	\$370.00

2.0 Gallagher Lake Sewer System

2.1. Flat Rates

	Type of Use	Unit of Charge	Annual Rates
2.1.1	Residential		
2.1.1.1	Basic User Fee - Residential	Per dwelling	\$449.66
2.1.1.2	Secondary Suite or Cabin	dwelling unit	\$172.66
2.1.2	Commercial		
2.1.2.1	Office, Personal Service Establishment, Retail Store	per unit	\$449.66
2.1.2.2	Motel or Hotel	per room	\$330.79
2.1.2.3	Campground	per site	\$57.89
2.1.2.4	Eating and Drinking Establishment less than 25 seats	per unit	\$822.83
		25 to 49 seats	\$1,230.11
		for each additional 25 seats or increment	\$410.38
2.1.2.5	Community Hall	per unit	\$2,256.59

Where two or more types of uses are made of a single property or building, multiples or combinations of the user rate shall be determined by the RDOS, acting reasonably. In the case of a residence accompanying a commercial use, the applicable rate shall be the higher of the two rates but not both.

The user rate for churches and halls is only intended where the premises are used for holding regular meetings. Where other types of uses are made of the building the appropriate user rates shall also apply.

2.2 Metered Rates

Where sewer flows for a particular property or use are determined, by the RDOS or designate, to be in excess of the recoverable flat rate, the property in question will be invoiced based on one of the following:

- 2.2.1 Sewer users with an effluent or sewage flow meter shall be charged at the rate of \$0.78 per cubic metre of measured effluent.
- 2.2.2 For metered water users without effluent flow meters, the charge for use of the sewage system shall be calculated as 80% of the recorded volume of metered water used times a rate of \$0.78 per cubic metre.

3.0	General Sewer Services	
3.1	Connection Charge	\$350
3.2	Inspection & Administration Fee	\$100/each

Schedule 5 – Public Works and Engineering Services Fees

Section 5 Apex Mountain Waste Transfer Station Service Fees

Fees for improved residential premises and non-residential premises as set out in the RDOS Apex Mountain Waste Transfer Station Regulation Bylaw by defined service area:

5.1	Residential dwelling unit as defined by Kaleden-Apex Southwest Sector Zoning Bylaw 2457, 2008	\$110 per unit per year
5.2	Apex Mountain Ski Resort Commercial Properties including the ski resort operation and all businesses under lease from Apex Mountain Ski Resort based on 7.1% of total annual costs	\$10,887 per year
5.3	Nickel Plate Nordic Ski Centre	\$200 per year

Schedule 5 – Public Works and Engineering Services Fees

Section 6 Curbside Solid Waste Collection and Drop-Off Service Fees

Fees for improved residential premises and non-residential premises as set out in the RDOS Solid Waste Collection and Drop-Off Service Regulation Bylaw to receive waste collection service by defined service area:

6.1	Electoral Area "A".	\$137 per premise per year
6.2	Electoral Area "B".	\$138 per premise per year
6.3	Electoral Area "C".	\$150 per premise per year
6.4	Participating areas of Electoral Area "D" and Electoral Area "I" excluding Upper Carmi, Heritage Hills, Lakeshore Highlands and Kaleden.	\$135 per premise per year
6.5	Participating areas of Electoral Area "D" and Electoral Area "I" within Upper Carmi, Heritage Hills, Lakeshore Highlands and Kaleden.	\$155 per premise per year
6.6	Participating areas of Electoral Areas "E".	\$155 per premise per year
6.7	Participating areas of Electoral Area "F".	\$155 per premise per year
6.8	Electoral Area "G".	\$165 per premise per year
6.9	Village of Keremeos.	\$125 per premise per year
6.10	Tag-a-Bag as defined by the RDOS Solid Waste Collection and Drop-Off Service Regulation Bylaw	\$1.50 each
6.11	Properties that have active commercial bin collection of refuse located on the property in question that request residential collection of recycled materials only	\$45.00 per premise per year.

Schedule 5 – Public Works and Engineering Services Fees

Section 7- RDOS Administered Landfills

1.0 Campbell Mountain, Okanagan Falls, Oliver Landfills and Keremeos Waste Transfer Station. The general TIPPING FEE is per metric tonne per load, or when stated per unit, when each SOLID WASTE is SOURCE SEPARATED, not CONTAMINATED and DISPOSED in the DESIGNATED LOCATION.

Capitalization of **an entire** word in Section 1.1 REFUSE, and DEMOLITION, RENOVATION, CONSTRUCTION MIXED LOAD SOLID WASTE, 1.2 RECYCLABLES, and 1.3 Authorized CONTROLLED WASTE indicates that it is defined in the RDOS Administered LandfillsRegulatory Bylaw. TIPPING FEE charges that are in addition to the general TIPPING FEE listed in Section 1.1 to 1.3 are identified in 2.0.

The REGIONAL DISTRICT retains the right to deny acceptance or to limit the volume and frequency of any SOLID WASTE delivered to the SITE due to safety, operational, CONTAMINATION or other considerations.

1.1 REFUSE and DEMOLITION, RENOVATION, CONSTRUCTION MIXED LOAD SOLID WASTE	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load and see 1.0
REFUSE	\$110.00	\$110.00 Must not contain items listed in Section 2.13	\$110.00	\$110.00 Must not contain items listed in Section 2.12	\$5.00 minimum charge. Okanagan Falls Landfill cannot accept FOOD WASTE.
CONSTRUCTION NEW MIXED LOAD	\$700.00	\$110.00	\$700.00	Not Accepted	RDOS approval form required. \$25.00 minimum charge.
CONSTRUCTION REFUSE	\$110.00	\$110.00	\$110.00	\$110.00	\$5.00 minimum charge.
DEMOLITION AND RENOVATION MIXED LOAD- ASSESSED	\$500.00	\$110.00	\$500.00	Not Accepted	RDOS approval form required. \$25.00 minimum charge.
DEMOLITION AND RENOVATION MIXED LOAD- NON-ASSESSED	\$700.00	\$500.00	\$700.00	Not Accepted	\$50.00 minimum charge.
NON-SERVICE AREA DEMOLITION AND RENOVATION MIXED LOAD ASSESSED and CONSTRUCTION NEW MIXED LOAD	Not Accepted	\$135.00	Not Accepted	Not Accepted	RDOS approval form required. Materials generated outside the SERVICE AREA of a SITE.

1.2 RECYCLABLES (see Charge Information with each SOLID WASTE)	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load, or as stated per unit, and see 1.0
Alarms (smoke, CO detectors)	\$0.00	\$0.00	\$0.00	\$0.00	Residential quantities accepted.
Antifreeze (liquid & containers)	\$0.00	Not Accepted	\$0.00	Not Accepted	Residential quantities accepted.
ASPHALT SHINGLES	\$60.00	\$60.00	\$60.00	\$60.00	\$5.00 minimum charge.
BATTERIES LEAD-ACID, BATTERIES - HOUSEHOLD	\$0.00	\$0.00	\$0.00	\$0.00	Lead acid, Household.
CONCRETE ASPHALT CERAMIC FIXTURES and Ceramic Tile MASONRY ROCKS (ROCKS not greater than 40cm indiameter)	\$20.00	\$20.00	\$20.00	\$20.00	\$5.00 minimum charge. CONCRETE, ASPHALT, CERAMIC FIXTURES, Ceramic Tile, MASONRY, and ROCKS may be received and combined in the same load. See size requirements in the Regulatory Bylaw. For oversize material see CONCRETE BULKY.
CONCRETE BULKY (including ROCKS over 40 cm in any diameter)	\$60.00	\$60.00	\$60.00	Not Accepted	Means CONCRETE measuring greater than 1 m. in any dimension and/or large amounts of metal protruding greater than 15 cm. ROCKS over 40 cm in diameter may be received and/or minor CONTAMINANT combined in same load. \$50.00 minimum charge.

1.2 RECYCLABLES (see Charge Information with each SOLID WASTE) Cont	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load, or as stated per unit, and see 1.0
CORRUGATED CARDBOARD - ICI	\$110.00	\$110.00	\$110.00	\$110.00	Not CONTAMINATED and suitably prepared.
ELECTRONIC and ELECTRICAL PRODUCTS (E-WASTE)	\$0.00	\$0.00	\$0.00	\$0.00	Residential quantities.
FRUIT WASTE	\$0.00 up to 500 kg \$60.00 portion above 500 kg	Not Accepted	\$0.00 up to 500 kg \$60.00 portion above 500 kg	Not Accepted	\$5.00 minimum charge for loads greater than 500 kg
FRUIT/GRAIN BY-PRODUCTS	\$0.00 up to 500 kg \$60 portion above 500 kg	Not Accepted	\$0.00 up to 500 kg \$60 portion above 500 kg	Not Accepted	\$5.00 minimum charge for loads greater than 500 kg
GLASS CONTAINERS	\$0.00	\$0.00	\$0.00	\$0.00	Clean, empty. Commercial volumes accepted in DESIGNATED LOCATION
GLASS SHEET	\$110	\$110	\$110	\$110	Accepted in DESIGNATED LOCATION
GYSPUM BOARD ASSESSED or GYSPUM BOARD NEW	\$110.00	\$110.00	\$110.00	\$110.00	\$5.00 minimum charge.
GYSPUM BOARD - NON-RECYCLABLE	\$110.00	\$110.00	\$110.00	\$110.00	\$5.00 minimum charge
Lighting (fixtures and bulbs)	\$0.00	\$0.00	\$0.00	\$0.00	Residential quantities accepted.
Mattress or Box Spring	\$10.00 per unit	\$10.00 per unit	\$10.00 per unit	\$10.00 per unit	Any size. (10 units per load per day)
Mercury containing materials (fluorescent tubes, thermostat switches)	\$0.00	\$0.00	\$0.00	\$0.00	Residential quantities (10 fluorescent tubes per load per day) accepted HHW Facility.
METAL METAL DRUMS AND TANKS	\$0.00 up to 500 kg; \$60.00 M/T portion above 500 kg	\$0.00 up to 500 kg; \$60.00 M/T portion above 500 kg	\$0.00 up to 500 kg; \$60.00 M/T portion above 500 kg	\$0.00 up to 500 kg; \$60.00 M/T portion above 500 kg	\$5.00 minimum charge for loads above 500 kg. Under 2.4 meters (8 ft.) in length and/or width. Must be suitably prepared.

1.2 RECYCLABLES (see Charge Information with each SOLID WASTE) Cont	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load, or as stated per unit, and see 1.0
Oil (used motor oil, filters and containers)	\$0.00	Not Accepted	\$0.00	\$0.00	Residential quantities accepted. HHW Facility. (limit of 20 litres per load per day).
OPERATIONALLY BENEFICIAL	\$0.00	\$0.00	\$0.00	\$0.00	RDOS approval required.
Paint - residential	\$0.00	Not Accepted	\$0.00	Not Accepted	Residential quantities accepted (limit of 20 litres per load per day).
PRESSURIZED TANKS - Large	\$1.00 per unit	\$1.00 per unit	\$1.00 per unit	\$1.00 per unit	4.5 kg (10 lb.) capacity or greater. (limit of 5 units per load per day)
PRESSURIZED TANKS - Small	\$0.00	\$0.00	\$0.00	\$0.00	Less than 4.5 kg (10 lb.) capacity.
PRODUCT STEWARDSHIP MATERIALS	\$0.00	\$0.00	\$0.00	\$0.00	Acceptable PRODUCT STEWARDSHIP MATERIALS and acceptable quantities from within the SERVICE AREA.
REFRIGERATION UNIT (Fridges, Freezers, AC units etc.)	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	Clean and free of FOOD WASTE.
RESIDENTIAL HOUSEHOLD HAZARDOUS WASTE	\$0.00	Not Accepted	See Oil, Paint Antifreeze, Lighting	Not Accepted	Residential quantities accepted. Oliver LF accepts only what is listed.
RESIDENTIAL RECYCLING	\$0.00	\$0.00	\$0.00	\$0.00	Sorted correctly and not CONTAMINATED.
RESIDENTIAL RECYCLING unsorted	Not accepted	Not accepted	Not accepted	Not accepted	
TAR AND GRAVEL ROOFING	\$60.00	\$60.00	\$60.00	\$60.00	\$5.00 minimum charge.
TIRE	\$0.00	\$0.00	\$0.00	\$0.00	Maximum 10 per load/day. No bicycle tires.

1.2 RECYCLABLES (see Charge Information with each SOLID WASTE) Cont	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information
TIRE WITH RIMS	\$3.00 per unit	\$3.00 per unit	\$3.00 per unit	\$3.00 per unit	Maximum 10 per load/day. No bicycle tires.
TIRE-OVERSIZE	\$500.00	\$500.00	\$500.00	\$500.00	Per Metric Tonne
WOOD CLEAN	\$60.00	\$60.00	\$60.00	\$60.00	\$5.00 minimum charge.
WOOD PRODUCT	\$60.00	\$60.00	\$60.00	\$60.00	\$5.00 minimum charge.
YARD WASTE	\$0.00 up to 500 kg; \$60.00 portion above 500 kg	\$0.00 up to 500 kg; \$60.00 portion above 500 kg	\$0.00 up to 500 kg; \$60.00 portion above 500 kg	\$0.00 up to 500 kg; \$60.00 portion above 500 kg	\$5.00 minimum charge for loads greater than 500 kg. Under 2.4 meters (8 ft.) in length.
YARD WASTE - CHIPPED, GRASS, LEAVES	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	No Charge when loads contain only chipped yard waste, grass, and/or leaves.
YARD WASTE - TREE STUMPS	\$60.00	\$60.00	\$60.00	\$60.00	\$5.00 minimum
Compost Sales	For Campbell Mountain Landfill compost sales, contact City of Penticton. Compost site is operated by the City of Penticton.				

1.3 Authorized CONTROLLED WASTE	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information
AGRICULTURAL ORGANIC MATERIAL	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	RDOS approval required. Penalties will apply if not suitably prepared See Section 2.2
AGRICULTURAL PLASTIC	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	RDOS approval required. Penalties will apply if not suitably prepared. See Section 2.14
ASBESTOS CONTAINING MATERIALS (ACM)	\$150.00 see Charge Information	Not Accepted	\$150.00 see Charge Information	Not Accepted	RDOS approval required. PROHIBITED WASTE when not suitably contained and DISPOSED. \$5.00 minimum charge

1.3 Authorized CONTROLLED WASTE	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load or as indicated and see 1.0
BULKY WASTE	\$200.00	\$200.00	\$200.00	Not Accepted	\$50.00 minimum charge.
BURNED MATERIALS that have been allowed to cool for no less than a two-week period.	\$200.00	Not Accepted	\$200.00	Not Accepted	RDOS approval required. \$5.00 minimum charge.
BURNED MATERIALS CONTAINING ASBESTOS	\$400.00	Not Accepted	\$400.00	Not Accepted	RDOS approval required. \$5.00 minimum charge.
CARCASSES	\$50.00	Not Accepted	\$50.00	Not Accepted	\$10.00 minimum charge.
CLINICAL/ LABORATORY STERILIZED WASTE	\$200.00	Not Accepted	\$200.00	Not Accepted	\$50.00 minimum charge
Condemned foods	\$200.00	Not Accepted	\$200.00	Not Accepted	RDOS approval required. \$30.00 minimum charge.
Foundry Dust	\$150.00	Not Accepted	\$150.00	Not Accepted	\$50.00 minimum charge. RDOS approval required.
ILLEGALLY DUMPED WASTE	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	RDOS approval required. Regular charges will apply if not RDOS approved prior to DISPOSAL.
INFESTED VEGETATION INVASIVE PLANTS	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	Penalties will apply if not DISPOSED in DESIGNATED LOCATION.
LEAD-BASED PAINT coated materials	\$60.00 see Charge Information	\$60.00 see Charge Information	\$60.00 see Charge Information	\$60.00 see Charge Information	PROHIBITED WASTE when not suitably DISPOSED. \$5.00 minimum charge.
PROHIBITED WASTE	\$500.00	\$500.00	\$500.00	Not Accepted	\$50.00 minimum charge. RDOS approval required.
Sludge and Screenings from municipal sewage treatment plants	\$110.00 see Charge Information	Not Accepted	\$110.00 see Charge Information	Not Accepted	\$50.00 minimum charge. RDOS approval required. If not RDOS approved prior to DISPOSAL a charge of \$200 M/T will apply with a \$50.00 minimum.

1.3 Authorized CONTROLLED WASTE	Campbell Mountain Landfill	Okanagan Falls Landfill	Oliver Landfill	Keremeos Waste Transfer Station	Charge Information Charge per metric tonne per load or as indicated and see 1.0
SOIL CLEAN	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	\$0.00 see Charge Information	RDOS approval required.
SOIL CONTAMINATED	\$50.00	\$50.00	\$50.00	Not Accepted	Soil Relocation Application required.
Soil Relocation Application	\$250.00 per application	\$250.00 per application	\$250.00 per application	Not Applicable	RDOS approval required.
SOIL SMALL VOLUME CONTAMINATED	\$50.00	\$50.00	\$50.00	Not Accepted	RDOS approval required.
WOOD-PRESERVED	\$60.00 see Charge Information	\$60.00 see Charge Information	\$60.00 see Charge Information	\$60.00 see Charge Information	\$5.00 minimum charge.
WOOD INDUSTRIAL	\$300.00	\$300.00	\$300.00	Not Accepted	\$50.00 minimum charge.
WOOD CHIPPED OR GROUND	\$200.00	\$200.00	\$200.00	Not Accepted	

2.0 - The following charges are in addition to the general charges outlined above in 1.0 to 1.3, shall also apply:

- 2.1 Any REFUSE that is deposited at the ACTIVE FACE or REFUSE BINS, with the exception of DEMOLITION AND RENOVATION MIXED LOAD and CONSTRUCTION NEW MIXED LOAD, that contains CONTROLLED WASTE or RECYCLABLE WASTE, shall be charged three times the rate for REFUSE, or three times the highest rate for any material contained in the load, whichever is greater.
- 2.2 Any SOLID WASTE load that is deposited in a DESIGNATED LOCATION and that is CONTAMINATED or does not meet RECYCLABLE specifications shall be charged four times the rate for REFUSE, or four times the highest rate for any material contained in the load, whichever is greater.
- 2.3 DISPOSING of unauthorized PROHIBITED WASTE in a manner contrary to the RDOS approved protocol shall be charged \$500 per tonne with a \$300 minimum charge, or as determined by the MANAGER.
- 2.4 Any MIXED LOAD deposited at the SITE shall be charged at the rate for the component of the load with the highest applicable rate.
- 2.5 The fee for each load of SOLID WASTE that arrives at the SITE that is not properly covered or secured shall be charged double the normal fee set out in this Schedule with a \$10 minimum charge. (See RDOS Administered Landfills Regulatory Bylaw)
- 2.6 The charge payable under this Schedule shall be paid following the weighing of the empty VEHICLE after the load is DISPOSED and shall be based on the WEIGHT- NET, difference in weight between the WEIGHT - GROSS and the WEIGHT - TARE of the empty VEHICLE.
- 2.7 In the event the weigh scale is not operational, the SITE OFFICIAL shall estimate the weight of each VEHICLE and a fee shall be charged as outlined in this Schedule.

- 2.8 All Agricultural Properties having materials ground or chipped in the SERVICE AREA under the In-Situ Agricultural Chipping Program shall pay a fee as determined by the REGIONAL DISTRICT.
- 2.9 Each offence committed against the current RDOS Administered LandfillsRegulatory Bylaw shall be deemed a separate and distinct offence and shall be charged two times the rate for REFUSE, or two times the highest rate for any SOLID WASTE contained in the load, whichever is greater, with a \$25 minimum charge..
- 2.10 SOLID WASTE verified to have been generated by LOCAL GOVERNMENT IMPROVEMENTS are exempt from TIPPING FEES when prepared and DISPOSED in a manner approved by the MANAGER, and in accordance with this Bylaw, and the RDOS Waste Management Service Regulatory Bylaw.
- 2.11 Except where indicated in the Fees and Charges Bylaw any SOLID WASTE generated outside the designated Landfill SERVICE AREA that is DISPOSED of at a SITE shall be charged two times the rate for REFUSE, or two times the highest rate for any SOLID WASTE contained in the load, whichever is greater, with a \$20 minimum charge. In addition any penalties within the Fees and Charges Bylaw will apply.
- 2.12 DISPOSAL of SOLID WASTE including but not limited to, ASBESTOS CONTAINING MATERIAL, BURNED MATERIAL, CONSTRUCTION NEW MIXED LOAD, DEMOLITION AND RENOVATION MIXED LOAD, FRUIT WASTE, FRUIT /GRAIN BY-PRODUCTS is not authorized for DISPOSAL at the Keremeos SITE.¹
- 2.13 DISPOSAL of SOLID WASTE including but not limited to, ASBESTOS CONTAINING MATERIAL, BURNED MATERIAL, FOOD WASTE, FOOD PROCESSING WASTE, FRUIT WASTE, FRUIT /GRAIN BY-PRODUCTS is not authorized for DISPOSAL at the Okanagan Falls SITE.
- 2.14 The fee for each load of AGRICULTURAL PLASTIC that arrives at the SITE that is not suitably prepared as per RDOS policy shall be charged REFUSE with a \$5.00 minimum charge.
- 2.15 Any SOLID WASTE material over 2.4 metres (8 feet) is charged as BULKY WASTE.
- 2.16 Extra hours to open the Okanagan Falls Landfill are subject to 24 hours notice with a \$150 per hour charge.

Schedule 6 – Parks and Recreation Fees

1.0 - Naramata Parks and Recreation

1.1 Wharf Park			
	1.1.1	Park Rental (no power) daily	\$175
	1.1.2	Park Rental (no power) half day (4 hr max)	\$125
	1.1.3.	Wedding Vows - ceremony	\$75
1.2 Manitou Park			
	1.2.1	Park Rental (No Power) daily	\$175
	1.2.2	Add power (full day)	\$75
	1.2.3	Park Rental (no power) half day (4 hr max)	\$125
	1.2.4	Add power half day	\$50
1.3 Spirit Park			
	1.3.1	Instructed Programs (per series – price not to exceed) Park Rental (no Power) full day	\$175
	1.3.2	Park Rental (no power) half day	\$125
1.4 Program fees are set at a level sufficient at minimum to cover all instructor, expendable and consumable materials and extraordinary costs.			

*Programs and facility reservations may be subsidized for priority populations.

3.0 - Kaleden Parks and Recreation

3.1 Parks			
	3.1.1	Kaleden Hotel day rate (Includes power)	\$400
3.2 Community Hall(rental includes Hall, Bar and Sound System)			
	3.2.1	Day Rate	
		3.2.1.1 Weddings (Saturday am to Sunday am)	\$2,000
		3.2.1.2 Hotel Park and Hall	\$2,300
		3.2.1.3 Meetings and Events (does not include kitchen)	\$415
		3.2.1.4 Meetings and Events (including kitchen)	\$615
		3.2.1.5 Weekdays Youth and Community Clubs	\$40
	3.2.2	Weekend Rate (6 pm Fri to noon Sun – incl kitchen)	
		3.2.2.1 Hall	\$2,400
		3.2.2.2 Hall and park	\$2,700
	3.2.3	3.2.3.1. Hall Hourly Rate	\$50
		3.2.3.2 within Upper Carmi, Heritage Hills, Lakeshore Highlands and Kaleden.	\$100
		3.2.3.3 Kitchen Hourly Rate	\$50
		Kaleden Residents receive a 25% discount on all Rentals	
	3.2.4	Sports Rental Rates (2 Hours)	
		3.2.5.1 Drop in Per Person	\$4
		3.2.5.2 Individual Fee paid in advance	\$2.50
		3.2.5.3 Club Fee	\$25
		Kaleden Youth Organized Groups	No Chg
	3.2.5	Discount for Non-Profit Organizations	20%
3.3 Program fees are set at a level sufficient (at minimum) to cover all instructor, expendable and consumable materials and extraordinary costs.			

*Programs and facility reservations may be subsidized for priority populations.

4.0 - Similkameen Recreation

4.1 Facility Rentals				
	4.1.1	Bowling lanes (for 3 hours and does include shoe rental)		\$80
	4.1.2	Bowling alley space rental (no bowling) per hour		\$20
	4.1.3	Squash/Racquetball minimum 2 hrs. Cost is per hour (is included with monthly fitness pass)		\$20/hr
	4.1.4	Racquet Court rental for private classes (yoga, Zumba etc.)		\$20/hr
	4.1.5	Climbing Wall – (time is determined by certified instructor)		\$40
	4.1.6	Ice Rental – per hour		
		4.1.6.1 Youth (Under 18)		\$80
		4.1.6.2 Adult (18 and over)		\$100
	4.1.7	Off season rink rental with staff – minimum 2 hrs. Cost is per hour.		\$25
	4.1.8	Discounts for (approved) Not for Profit Service Clubs		50%
4.2 Community Pool				
	4.2.1	Single Admission Rates		
		4.2.1.1	Pre-school – 4 and under	Free
		4.2.1.2	Child 5 – 12	\$4
		4.2.1.3	Youth 13 - 17 and Senior (+60)	\$4
		4.2.1.4	Adult 18 - 59	\$4
		4.2.1.5	Family Rate	\$11
		4.2.1.6	10 Flex Pass	\$36
		4.2.1.7	Season Pass (only during public swimming and toonie swim) Family Adult Youth/Senior	\$200 \$100 \$80
		4.2.1.8	Aquasize or Early bird drop in	\$10
		4.2.1.9	Tonnie swim	\$2
	4.2.2	Red Cross		
		4.2.2.1	Preschool – Level 6	\$55
		4.2.2.2	Level 6 – 10	\$75
	4.2.3	Early Bird Club *changed from 3 days per week to 2 days		\$115
	4.2.4	Adult Fitness		\$115
	4.2.5	Aquasize		\$115
	4.2.6	Aquasize Combined		\$170
	4.2.7	Pool Rental – per hour		\$80
4.3 Fitness Room				
	4.3.1	Single Admission Rates		
		4.3.1.1	Child 5 – 12	\$3
		4.3.1.2	Youth 13 – 17 and Senior (+60)	\$3
		4.3.1.3	Adult 18 - 59	\$5
	4.3.2	1 Month Pass		
		4.3.2.1	Child 5 - 12	\$30
		4.3.2.2	Youth 13 -17 and Senior (+60)	\$30
		4.3.2.3	Adult 18 - 59	\$40
	4.3.3	3 Month Pass		
		4.3.3.1	Child 5 - 12	\$80
		4.3.3.2	Youth 13 -17 and Senior (+60)	\$80

		4.3.3.3	Adult 18 - 59	\$110
		4.3.3.4	Family (defined as parents and children. Max 6 people)	\$255
	4.3.4	6 Month Pass		
		4.3.4.1	Child 5 - 12	\$150
		4.3.4.2	Youth 13 -17 and Senior (+60)	\$150
		4.3.4.3	Adult 18 - 59	\$210
		4.3.4.4	Family	\$450
	4.3.5	1 Year Pass		
		4.3.5.1	Child 5 -12	\$240
		4.3.5.2	Youth 13 -17 and Senior (+60)	\$240
		4.3.5.3	Adult 18 - 59	\$360
		4.3.5.4	Family (defined as parents and children. Max 6 people)	\$635
		4.3.5.5	Emergency Organizations (paramedics, fire, police)	\$100
Emergency Organizations (paramedics, fire, police) \$100.00 per year				
4.4 Ice Rink				
	4.4.1	Single Admission Rates		
		4.4.1.1	Pre-school – 4 and under	Free
		4.4.1.2	Child – 5 – 12 years	\$4
		4.4.1.3	Youth 13 -17 and Senior (+60)	\$4
		4.4.1.4	Adult 18 - 59	\$5
		4.4.1.5	Parent &/Child Tot	\$6
		4.4.1.6	Family	\$10
		4.4.1.7	10 Flex Pass	\$32
	4.4.2	Learn to Skate		
		4.4.2.1	3 – 6 Years	\$65
		4.4.2.2	7 and up	\$65
	4.4.3	Mite's Hockey –Child 5 – 12 Years old		
	4.4.4	Sticks and Pucks – Child 8 - 12		
	4.4.5	Sticks and Pucks – Youth 13 – 17		
	4.4.6	Sticks and Pucks – Adult 18 and over		
	4.4.7	Skate Rental	Per session	\$2.50
4.5 Keremeos Bowling				
	4.5.1	League Bowling		
		4.5.1.1	Adult	\$11.50
		4.5.1.2	Senior	\$11
	4.5.2	Drop- In		
		4.5.2.1	Child 5 -12	\$4
		4.5.2.2	Youth 13 -17 and Senior (+60)	\$4
		4.5.2.3	Adult 18 - 59	\$5
		4.5.2.4	Family	\$10
		4.5.2.5	Fun Bowl	\$9.50
	4.5.3	Shoe Rental		
				\$ 2
4.6	Climbing			
	4.6.1	Pre-school 4 and under (adult must be present)		
				free

	4.6.2	Child 5-12	\$4
	4.6.3	Youth – 5 – 18 years and Senior (+60)	\$4
	4.6.4	Adult 18 - 59	\$5
4.7		Multi Activity drop-in (skate/bowl/climb)(does not include skate or bowling shoe rental)	
	4.7.1	Any two activities	
		4.7.1.1 Pre-school 4 and under	free
		4.7.1.2 Child 5 - 12	\$6
		4.7.1.3 Youth 13 – 17 and Senior (+60)	\$6
		4.7.1.4 Adult 18 – 59	\$8
		4.7.1.5 Family	\$18
	4.7.2	All three activities	
		4.7.1.1 Pre-school 4 and under	free
		4.7.1.2 Child 5 - 12	\$9
		4.7.1.3 Youth 13 – 17 and Senior (+60)	\$9
		4.7.1.4 Adult 18 – 59	\$12
		4.7.1.5 Family	\$27
4.8 Program fees are set at a level sufficient (at minimum) to cover all instructor, expendable and consumable materials and extraordinary costs.			

*Programs and facility reservations may be subsidized for priority populations.

5.0 - Kobau Park

5.1	Park Rental		
	5.1.1	Weekend Rate	
		5.1.1.1. Family Reunion	
		5.1.1.2. Ball Tournament	
	5.1.2	Camping	
		5.2.1 Daily per Unit	
5.2	Concession		
	5.2.1	Weekend Rate	\$50
	5.2.2	Damage Deposit (refunded if cleaned)	\$300
5.3	Sports Field Rates		
	5.3.1	Adult League per team	\$300
	5.3.2	Youth League per team	\$100
	5.3.3	Daily	\$50
5.4	Outfield Advertising		
	5.4.1	4x8 Sign	\$200

6.0 - Park and Trails Donations

Standard Amenities (types)	Donation Amount (cost estimate*)
Tree Planting	\$400.00 and up
Bicycle Rack	\$1000.00 and up
Park Bench	\$3000.00 .00and up
Park Table	\$2500.00 and up

Garbage Bins (bear proof)	\$1800.00 and up
Pet Stand Dispenser	\$500.00 and up

*Items costs will be based on furniture standards for the select Park, including the item price, delivery charges, taxes, installation, pad and if applicable, plaque PLUS a 10% maintenance fee.

7.0 - Regional Recreation (PAT visits)

Organization Type	Half-Day (3 hours)	
*Municipalities/ School Districts/ Not-for-Profit	\$150 - \$400	
*Commercial/ for Profit	\$300 - \$500	

* Depending on availability

Schedule 7 – Transit Fees

1.0	Local Routes		
	1.1	Single Fare Tickets	\$2.25
	1.2	Sheet of Ten Tickets	\$20.25
	1.3	Day Pass	\$4.50
	1.4	Adult Monthly Pass	\$45.00
	1.5	Student/Senior Monthly Pass	\$35.00
2.0	Regional Routes (Multi-Zone)		
	2.1	Single Fare Tickets	\$4.00
	2.2	Sheet of Ten Tickets	\$36.00
	2.3	Day Pass	\$8.00
	2.4	Adult Monthly Pass	\$60.00
	2.5	Student/Senior Monthly Pass	\$40.00
3.0	Regional Route 70 Kelowna/Penticton (effective September 1, 2019)		
	3.1	Single Fair Ticket	\$5.00
	3.2	Sheet of 10 tickets	\$45.00
	3.3	Day Pass	n/a
	3.4	Adult Monthly Pass	\$100.00
	3.5	Senior/Student Pass	\$85.00

Students enrolled on a full-time basis and persons of the age 65 and over are eligible for the discounted rate, as outlined in the schedule. Discounted rates apply to monthly passes, only.

Fees and charges associated with public transportation fares and service may be waived for the following days: Earth Day (April 22), World Car Free Day (September 22) and federal general election days.

Schedule 8 – Freedom of Information and Protection of Privacy Request Fees

Schedule of Maximum Fees

1. For all applicants:	
(a) for locating and retrieving a record	\$7.50 per ¼ hour or portion thereof after the first 3 hours.
(b) for producing a record manually	\$7.50 per ¼ hour.
(c) for preparing a record for disclosure and handling a record	\$7.50 per ¼ hour.
(d) for shipping copies	actual costs of shipping method chosen by applicant.
(e) for copying records:	
(i) photocopies and computer printouts	\$0.25 per page (8.5 x 11, 8.5 x 14) \$0.30 per page (11 x 17)
(ii) photographs (colour or black & white)	\$5.00 to produce a negative \$12.00 each for 16" x 20" \$9.00 each for 11" x 14" \$4.00 each for 8" x 10" \$3.00 each for 5" x 7"
(iii) compact disc CD or DVD	\$10.00 each
(iv) USB stick	\$15.00 each

Schedule 9 – Street Lighting Bylaw 1618, 1995

1.0 Naramata Street Lighting	\$6.00 /yr
per parcel of land of the Naramata Street Lighting Local Service Area	

Schedule 10 – Cemetery Fees

1.0 Naramata Cemetery	Bylaw 2816
Regional District of Okanagan-Similkameen, 101 Martin Street, Penticton, BC V2A 5J9 Naramata Cemetery located at 3315 Bartlett Road, Naramata, BC.	
1.1 PLOT RESERVATION LICENSE FEES:	
Burial Plot: resident (\$124 allocated to reserve)	\$495
Burial Plot non-resident (\$240 allocated to reserve)	\$660
Cremation Plot: resident (\$42 allocated to reserve)	\$165
Cremation Plot non-resident (\$80 allocated to reserve)	\$220
1.2 INTERMENT OPENING AND CLOSING FEES:	
Burial Plot: 240 cm depth or greater	\$660
Cremation Plot:	\$110
1.3 EXHUMATION OR DISINTERMENT OPENING AND CLOSING FEES:	
Burial Plot:	\$650
Cremation Plot:	\$150
1.4 OPENING OR CLOSING FOR INTERMENT/ EXHUMATION/DISINTERMENT OTHER THAN DURING NORMAL BUSINESS HOURS:	
Fee in addition to that applicable under item 1.2 or 1.3 above for burial plot:	\$220
Fee in addition to that applicable under item 2 or 3 above for cremation plot:	\$220
1.5 ISSUANCE OF LICENSE/PERMIT OTHER THAN DURING NORMAL BUSINESS HOURS, OR LESS THAN 24 HOURS PRIOR TO SCHEDULED INTERMENT:	
Fee in addition to that applicable under item 1, 2 or 4 above:	\$100
1.6 INSTALLATION OF MEMORIAL MARKER:	\$94
(\$10 allocated to reserve)	
1.7 GRAVE LINER:	\$350
1.8 CREMATION URN VAULT:	
Small	\$80
Regular	\$100
Large	\$125

1.9	PICTURE OF INTERRED FOR INTERNET	
	one time charge (optional)	\$50
2.0	TEXT	
	for internment to a maximum of 200 words, (optional)	\$50
2.1	SCATTERING GARDEN	
	Fee for Scattering Garden Plaque (price will depend on market value of bronze when order is placed)	\$200 - \$400
	Fee for Scattering Gardens Care Fund	\$50

ADMINISTRATIVE REPORT

TO: Board of Directors

FROM: B. Newell, Chief Administrative Officer

DATE: March 4th, 2021

RE: Area D Curbside Collection Fee, Landfill Tipping fees, Sewer User Fees
For Information Only

Purpose:

During the discussion on the Fees & Charges Bylaw, Director Obirek requested a review of the Okanagan Falls Landfill Tipping Fees, Area D Solid Waste Curbside Collection Fee and Okanagan Falls Sewer Service Fee; with the potential to add a new category for non-profit organizations.

Background:

Okanagan Falls Landfill Tipping Fees

- Under the Local Government Act, user fees must be charged by category and not by individual. Further, the Act requires that a rationale for fees and charges be prepared and be available for the public.
- The Okanagan Falls Landfill is part of the Campbell Mountain Landfill Service; however, the waste streams directed to each site differs. Okanagan Falls is the designated Demolition, Land Clearing and Construction Landfill and though it still allows many materials such as metal, wood waste, yard waste, tires etc., due to wildlife attractant concerns food waste is strictly prohibited. All food waste and any commercial waste containing food/fruit waste in the Service Area is directed to Campbell Mountain which is secured by an electric bear fence.
- If a special tipping fee category is established for non-profit organizations, all similar institutions, clubs, community groups and agencies in the Service Area would need to be offered the same reduced fees. Food waste would not be accepted. Since the Campbell Mountain Landfill Service is solely user pay, a reduction in one area requires an increase in other areas.
- This type of philosophical shift would be very difficult for our Gate Attendants to administer, in that all commercial waste is delivered by commercial haulers and waste is mixed in the truck when the driver empties each bin. It would be virtually impossible to determine the portion of the truck volume or weight attributable to one specific business.

Solid Waste Curbside Collection Fees

- The curbside program is strictly for residential use. Any changes to include institutional, or commercial groups in the curbside collection program would require amending the Curbside Regulatory Bylaw, the curbside collection contract and the RecycleBC contract. As most

commercial or industrial clients use containers to handle their volume, different trucks would be required if the regional district adds that to the contract.

Okanagan Falls Sewage Fees

- Often sewer user fees are based on the metered water use of the facility. In the case of Okanagan Falls Sewer, no such meters exist. As such, sewer fees are apportioned on the potential use of the system. Therefore we must look at the potential use based on the facilities present.
- The Okanagan Falls Legion is assessed as commercial and unless they have plans to remove their commercial kitchen and lounge, the Restaurant/Licensed Lounge category would seem to apply. While business has been declining for the Legion, the facilities are still active, the liquor license is still valid and they would seem to be competing with other restaurants and licensed facilities.
- The RDOS was able to reduce the Legion fee for sewage by about \$1,000 annually in 2019. They could achieve a further reduction if they were to forfeit their liquor license.
- The Board could consider creating a new category for non-profits and reduce the sewer fees for the Okanagan Falls sewer system accordingly. This has a number of consequences, but it mostly places the subsidization of non-profit facilities on other customers.

Respectfully submitted:

A. Reeder, Manager of Operations